

Livestock Transport & Trading Co.
FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	1,173,782	966,120	(17.69%)
Earnings Per Share (fils)	5.61	4.62	(17.69%)
Total Operating Revenue (KWD)	60,739,330	62,171,718	2.4%
Net Operating Profit / (Loss) (KWD)	1,130,130	604,017	(46.6%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.97%	2.37%	
Return on Average Assets (ROAA)	1.84%	1.52%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	28,851,977	26,305,448	(8.8%)
Non-current Assets	30,150,509	41,496,548	37.6%
Total Assets	59,002,486	67,801,996	14.9%
Shareholders' Equity*	40,150,841	41,291,979	2.8%
Liabilities:			
Current Liabilities	9,109,843	18,928,505	107.8%
Non-current Liabilities	9,741,802	7,581,512	(22.2%)
Total Liabilities	18,851,645	26,510,017	40.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,836.0	P/E (x)	42.60
Value (KWD '000)	2,345.6	P/BV (x)	1.00
Closing Price (KWD)	0.190	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.197	YTD Share Turnover	5.46%
Current Market Capitalization (KWD Million)	41.2	Beta	0.27

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 9-Mar-21

MM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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