

Livestock Transport & Trading Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	99,313	1,750,210	NM
Earnings Per Share (fils)	0.47	8.37	NM
Total Operating Revenue (KWD)	42,657,006	55,624,076	30.4%
Net Operating Profit / (Loss) (KWD)	175,852	1,500,143	753.1%
Return on Average Equity (ROAE)	NM	6.96%	
Return on Average Assets (ROAA)	NM	4.36%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	27,851,546	26,721,587	(4.1%)
Non-current Assets	30,572,706	44,565,168	45.8%
Total Assets	58,424,252	71,286,755	22.0%
Shareholders' Equity*	38,996,009	42,160,581	8.1%

Liabilities:

Current Liabilities	8,707,309	20,546,226	136.0%
Non-current Liabilities	10,720,934	8,579,948	(20.0%)
Total Liabilities	19,428,243	29,126,174	49.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	30,862.1	P/E (x)	14.11
Value (KWD '000)	5,761.8	P/BV (x)	0.95
Closing Price (KWD)	0.184	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.202	YTD Share Turnover	14.25%
Current Market Capitalization (KWD Million)	39.9	Beta	0.267

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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