

Livestock Transport & Trading Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	(139,534)	413,676	NM
Earnings Per Share (fils)	(0.67)	1.98	NM
Total Operating Revenue (KWD)	25,826,440	26,253,409	1.65%
Net Operating Profit / (Loss) (KWD)	281,109	963,990	242.92%
Return on Average Equity (ROAE)	NM	2.19%	
Return on Average Assets (ROAA)	NM	1.19%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	22,962,118	18,153,578	(20.9%)
Non-current Assets	36,936,543	34,923,482	(5.5%)
Total Assets	59,898,661	53,077,060	(11.4%)
Shareholders' Equity*	30,371,699	30,975,379	2.0%

Liabilities:

Current Liabilities	12,978,353	6,968,906	(46.3%)
Non-current Liabilities	16,548,609	15,132,775	(8.6%)
Total Liabilities	29,526,962	22,101,681	(25.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	47,033.0	P/E (x)	33.34
Value (KWD '000)	5,310.2	P/BV (x)	0.72
Closing Price (KWD)	0.107	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.148	YTD Share Turnove	22.48%
Current Market Capitalization (KWD Million)	22.4	Beta	0.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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