

Livestock Transport & Trading Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	1,827,237	(2,126,453)	NM
Earnings Per Share (fils)	8.73	(10.16)	NM
Total Operating Revenue (KWD)	41,583,259	25,556,346	(38.5%)
Net Operating Profit / (Loss) (KWD)	1,721,695	(2,049,145)	NM
Return on Average Equity (ROAE)	4.05%	NM	
Return on Average Assets (ROAA)	2.49%	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	27,947,727	29,354,830	5.0%
Non-current Assets	45,096,747	39,964,301	(11.4%)
Total Assets	73,044,474	69,319,131	(5.1%)
Shareholders' Equity*	42,162,106	39,091,776	(7.3%)

Liabilities:

Current Liabilities	22,288,907	9,268,771	(58.4%)
Non-current Liabilities	8,593,461	20,958,584	143.9%
Total Liabilities	30,882,368	30,227,355	(2.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,939.1	P/E (x)	NM
Value (KWD '000)	3,474.4	P/BV (x)	1.01
Closing Price (KWD)	0.183	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.187	YTD Share Turnover	8.28%
Current Market Capitalization (KWD Million)	39.6	Beta	0.3

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest