

Livestock Transport & Trading Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	966,120	(6,463,537)	NM
Earnings Per Share (fils)	4.62	(30.89)	NM
Total Operating Revenue (KWD)	62,171,718	52,018,958	(16.3%)
Net Operating Profit / (Loss) (KWD)	604,017	(5,812,255)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.37%	NM	
Return on Average Assets (ROAA)	1.52%	NM	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	26,305,448	24,188,833	(8.0%)
Non-current Assets	41,496,548	37,794,856	(8.9%)
Total Assets	67,801,996	61,983,689	(8.6%)

Shareholders' Equity*	41,291,979	34,829,357	(15.7%)
Liabilities:			
Current Liabilities	18,928,505	8,165,346	(56.9%)
Non-current Liabilities	7,581,512	18,988,986	150.5%
Total Liabilities	26,510,017	27,154,332	2.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	2,712.2	P/E (x)	NM
Value (KWD '000)	455.7	P/BV (x)	1.06
Closing Price (KWD)	0.170	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.166	YTD Share Turnover	1.25%
Current Market Capitalization (KWD Million)	36.8	Beta	0.26

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 10-Mar-22

kamcoinvest.com

Disclosure:

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