

Kuwait Resorts Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	1,656,050	2,374,202	43.37%
Earnings Per Share (fils)	8.40	11.88	41.43%
Return on Average Equity (ROAE)	3.69%	6.76%	
Return on Average Assets (ROAA)	3.28%	6.06%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
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Assets:

Current Assets	2,208,587	2,519,406	14.1%
Non-current Assets	31,895,090	31,719,643	(0.6%)
Total Assets	34,103,677	34,239,049	0.4%

Shareholders' Equity*	30,026,516	31,296,137	4.2%
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Liabilities:

Current Liabilities	3,149,282	2,722,886	(13.5%)
Non-current Liabilities	927,879	220,026	(76.3%)
Total Liabilities	4,077,161	2,942,912	(27.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	84,343.6	P/E (x)	7.27
Value (KWD '000)	6,566.1	P/BV (x)	0.48
Closing Price (KWD)	0.072	Dividend Yield	2.60%
Book Value Per Share (KWD)	0.149	YTD Share Turnove	40.12%
Current Market Capitalization (KWD Million)	15.1	Beta	0.72

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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