

Kuwait Resorts Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	1,032,343	346,256	(66.46%)
Earnings Per Share (fils)	5.35	1.75	(67.29%)
Return on Average Equity (ROAE)	6.70%	5.06%	
Return on Average Assets (ROAA)	6.16%	4.80%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	2,578,391	1,306,639	(49.3%)
Non-current Assets	30,975,594	34,603,925	11.7%
Total Assets	33,553,985	35,910,564	7.0%
Shareholders' Equity*	30,851,293	35,047,513	13.6%

Liabilities:

Current Liabilities	1,702,530	771,359	(54.7%)
Non-current Liabilities	1,000,162	91,692	(90.8%)
Total Liabilities	2,702,692	863,051	(68.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	34,850.5	P/E (x)	75.89
Value (KWD '000)	4,056.2	P/BV (x)	0.75
Closing Price (KWD)	0.125	Dividend Yield	2.24%
Book Value Per Share (KWD)	0.167	YTD Share Turnove	16.58%
Current Market Capitalization (KWD Million)	26.3	Beta	0.73

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Apr-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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