

## Kuwait Projects Co. (Holding)

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	10,366,000	11,154,000	8%
Earnings Per Share (fils)	1.50	1.80	20%
Total Operating Revenue (KWD)	595,536,000	725,535,000	22%
Net Operating Profit / (Loss) (KWD)	48,535,000	80,769,000	66%
Return on Average Equity (ROAE)	6.65%	5.10%	
Return on Average Assets (ROAA)	0.27%	0.25%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	5,945,624,000	6,582,714,000	10.7%
Non-current Assets	5,889,382,000	5,936,986,000	0.8%
Total Assets	11,835,006,000	12,519,700,000	5.8%
Shareholders' Equity*	587,358,000	620,201,000	5.6%

#### Liabilities:

Current Liabilities	6,779,652,000	7,561,873,000	11.5%
Non-current Liabilities	3,439,528,000	3,272,540,000	(4.9%)
Total Liabilities	10,219,180,000	10,834,413,000	6.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,261,107.9	P/E (x)	16.23
Value (KWD '000)	149,241.9	P/BV (x)	0.81
Closing Price (KWD)	0.100	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.124	YTD Share Turnove	25.21%
Current Market Capitalization (KWD Million)	500.2	Beta	0.77

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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