

## Kuwait Portland Cement Co.

### 9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	4,796,657	3,563,954	(25.70%)
Earnings Per Share (fils)	47.86	35.56	(25.70%)
Total Operating Revenue (KWD)	102,791,986	90,781,692	(11.68%)
Net Operating Profit / (Loss) (KWD)	4,930,489	2,085,118	(57.71%)
Return on Average Equity (ROAE)	8.06%	7.09%	
Return on Average Assets (ROAA)	5.88%	5.31%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
<b>Assets:</b>			
Current Assets	54,448,885	50,371,999	(7.5%)
Non-current Assets	43,805,380	50,491,032	15.3%
Total Assets	98,254,265	100,863,031	2.7%
Shareholders' Equity*	74,032,416	75,061,049	1.4%

#### Liabilities:

Current Liabilities	18,948,253	20,200,772	6.6%
Non-current Liabilities	5,273,596	5,601,210	6.2%
Total Liabilities	24,221,849	25,801,982	6.5%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,919.0	P/E (x)	15.92
Value (KWD '000)	4,260.3	P/BV (x)	1.12
Closing Price (KWD)	0.840	Dividend Yield	8.33%
Book Value Per Share (KWD)	0.749	YTD Share Turnove	4.91%
Current Market Capitalization (KWD Million)	84.2	Beta	0.45

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Nov-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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