

## Kuwait Portland Cement Co.

### 9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	6,063,315	3,890,279	(35.84%)
Earnings Per Share (fils)	60.50	38.82	(35.83%)
Total Operating Revenue (KWD)	61,905,446	86,487,090	39.7%
Net Operating Profit / (Loss) (KWD)	3,216,214	2,398,360	(25.4%)
Return on Average Equity (ROAE)	10.49%	6.59%	
Return on Average Assets (ROAA)	8.27%	4.84%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
<b>Assets:</b>			
Current Assets	66,111,211	63,436,432	(4.0%)
Non-current Assets	31,157,931	39,921,504	28.1%
Total Assets	97,269,142	103,357,936	6.3%
Shareholders' Equity*	74,147,121	73,116,133	(1.4%)

#### Liabilities:

Current Liabilities	17,909,880	25,301,893	41.3%
Non-current Liabilities	5,212,141	4,939,910	(5.2%)
Total Liabilities	23,122,021	30,241,803	30.8%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,949.4	P/E (x)	17.03
Value (KWD '000)	17,653.9	P/BV (x)	1.13
Closing Price (KWD)	0.825	Dividend Yield	8.48%
Book Value Per Share (KWD)	0.730	YTD Share Turnove	17.91%
Current Market Capitalization (KWD Million)	82.7	Beta	0.47

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-22

NM: Not Meaningful

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#### Disclosure:

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