

## Kuwait Portland Cement Co.

### 9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(104,789)	6,063,315	NM
Earnings Per Share (fils)	(1.05)	60.50	NM
Total Operating Revenue (KWD)	35,065,921	61,905,446	76.5%
Net Operating Profit / (Loss) (KWD)	2,633,565	3,216,214	22.1%
Return on Average Equity (ROAE)	1.92%	10.49%	
Return on Average Assets (ROAA)	1.57%	8.27%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
<b>Assets:</b>			
Current Assets	56,115,140	66,111,211	17.8%
Non-current Assets	25,137,061	31,157,931	24.0%
Total Assets	81,252,201	97,269,142	19.7%
Shareholders' Equity*	66,597,808	74,147,121	11.3%

#### Liabilities:

Current Liabilities	9,617,852	17,909,880	86.2%
Non-current Liabilities	5,036,541	5,212,141	3.5%
Total Liabilities	14,654,393	23,122,021	57.8%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14,816.9	P/E (x)	13.76
Value (KWD '000)	13,265.9	P/BV (x)	1.37
Closing Price (KWD)	1.014	Dividend Yield	3.94%
Book Value Per Share (KWD)	0.740	YTD Share Turnover	14.78%
Current Market Capitalization (KWD Million)	101.6	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-21

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest