

Kuwait Portland Cement Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	3,582,936	2,806,000	(21.68%)
Earnings Per Share (fils)	35.75	28.00	(21.68%)
Total Operating Revenue (KWD)	69,675,370	62,187,134	(10.75%)
Net Operating Profit / (Loss) (KWD)	3,617,166	1,710,247	(52.72%)
Return on Average Equity (ROAE)	8.30%	7.84%	
Return on Average Assets (ROAA)	6.33%	5.85%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	52,958,163	50,613,398	(4.4%)
Non-current Assets	45,742,969	47,118,357	3.0%
Total Assets	98,701,132	97,731,755	(1.0%)
Shareholders' Equity*	73,822,730	72,631,987	(1.6%)

Liabilities:

Current Liabilities	19,756,759	19,472,096	(1.4%)
Non-current Liabilities	5,121,643	5,627,672	9.9%
Total Liabilities	24,878,402	25,099,768	0.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,635.3	P/E (x)	15.35
Value (KWD '000)	3,190.7	P/BV (x)	1.21
Closing Price (KWD)	0.880	Dividend Yield	7.95%
Book Value Per Share (KWD)	0.725	YTD Share Turnove	3.63%
Current Market Capitalization (KWD Million)	88.2	Beta	0.45

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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