

## Kuwait National Cinema Co.

## FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	10,621,759	13,387,378	26%
Earnings Per Share (fils)	114.70	144.57	26%
Total Operating Revenue (KWD)	29,699,843	37,728,966	27%
Net Operating Profit / (Loss) (KWD)	7,719,173	13,486,065	74.7%
Cash Dividends Per Share (fils)	80.00	80.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	12.86%	15.07%	
Return on Average Assets (ROAA)	5.07%	5.80%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
<b>Assets:</b>			
Current Assets	38,379,064	47,359,085	23.4%
Non-current Assets	189,028,632	186,939,395	(1.1%)
Total Assets	227,407,696	234,298,480	3.0%

Shareholders' Equity*	85,006,831	92,635,197	9.0%
<b>Liabilities:</b>			
Current Liabilities	46,069,906	38,973,833	(15.4%)
Non-current Liabilities	96,315,834	102,674,648	6.6%
Total Liabilities	142,385,740	141,648,481	(0.5%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators &amp; Current Valuation Multiples

Volume (Shrs '000)	79.2	P/E (x)	9.26
Value (KWD '000)	101.2	P/BV (x)	1.34
Closing Price (KWD)	1.338	Dividend Yield	5.43%
Book Value Per Share (KWD)	1.000	YTD Share Turnove	0.09%
Current Market Capitalization (KWD Million)	123.9	Beta	0.30

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Mar-25

NM: Not Meaningful

[kamcoinvest.com](https://kamcoinvest.com)

## Disclosure:

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