

Kuwait National Cinema Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	8,143,696	10,217,912	25%
Earnings Per Share (fils)	87.94	110.34	25%
Total Operating Revenue (KWD)	22,289,181	28,864,272	29%
Net Operating Profit / (Loss) (KWD)	4,995,726	10,011,449	100%
Return on Average Equity (ROAE)	10.87%	14.78%	
Return on Average Assets (ROAA)	4.36%	5.73%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	33,813,067	42,291,170	25.1%
Non-current Assets	180,350,899	186,680,058	3.5%
Total Assets	214,163,966	228,971,228	6.9%
Shareholders' Equity*	82,785,978	89,014,230	7.5%

Liabilities:

Current Liabilities	35,716,177	39,855,600	11.6%
Non-current Liabilities	95,647,064	100,086,195	4.6%
Total Liabilities	131,363,241	139,941,795	6.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	814.5	P/E (x)	9.43
Value (KWD '000)	1,018.2	P/BV (x)	1.35
Closing Price (KWD)	1.293	Dividend Yield	5.62%
Book Value Per Share (KWD)	0.961	YTD Share Turnove	0.88%
Current Market Capitalization (KWD Million)	119.7	Beta	0.30

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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