

Kuwait National Cinema Co.

Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	1,783,064	2,010,771	13%
Earnings Per Share (fils)	19.26	21.71	13%
Total Operating Revenue (KWD)	5,041,440	5,131,008	1.8%
Net Operating Profit / (Loss) (KWD)	1,223,682	1,032,464	(15.6%)
Return on Average Equity (ROAE)	10.95%	10.49%	
Return on Average Assets (ROAA)	5.05%	4.24%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	24,892,570	29,561,728	18.8%
Non-current Assets	149,303,107	166,891,236	11.8%
Total Assets	174,195,677	196,452,964	12.8%
Shareholders' Equity*	73,559,636	76,162,178	3.5%

Liabilities:

Current Liabilities	33,168,445	39,065,234	17.8%
Non-current Liabilities	67,455,780	81,212,646	20.4%
Total Liabilities	100,624,225	120,277,880	19.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	757.5	P/E (x)	11.34
Value (KWD '000)	739.7	P/BV (x)	1.17
Closing Price (KWD)	0.962	Dividend Yield	5.67%
Book Value Per Share (KWD)	0.822	YTD Share Turnove	0.82%
Current Market Capitalization (KWD Million)	89.1	Beta	0.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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