

## Kuwait National Cinema Co.

### Q1-2022 Financial Results Announcement

Profitability	Q1-2021	Q1-2022	Variance
Net Profit / (Loss) (KWD)	(509,516)	1,783,064	NM
Earnings Per Share (fils)	(5.50)	19.26	NM
Total Operating Revenue (KWD)	634,332	3,156,936	397.7%
Net Operating Profit / (Loss) (KWD)	(858,022)	33,382	NM
Return on Average Equity (ROAE)	5.99%	9.58%	
Return on Average Assets (ROAA)	3.57%	4.42%	

Balance Sheet Summary (KWD)	31-Mar-21	31-Mar-22	Variance
<b>Assets:</b>			
Current Assets	21,061,059	24,892,570	18.2%
Non-current Assets	106,706,776	149,303,107	39.9%
Total Assets	127,767,835	174,195,677	36.3%
Shareholders' Equity*	65,819,502	73,559,636	11.8%

#### Liabilities:

Current Liabilities	33,373,566	33,168,445	(0.6%)
Non-current Liabilities	28,560,666	67,455,780	136.2%
Total Liabilities	61,934,232	100,624,225	62.5%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	317.7	P/E (x)	13.47
Value (KWD '000)	287.8	P/BV (x)	1.22
Closing Price (KWD)	0.890	Dividend Yield	3.09%
Book Value Per Share (KWD)	0.794	YTD Share Turnove	0.31%
Current Market Capitalization (KWD Million)	89.9	Beta	0.29

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-22

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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