

Kuwait National Cinema Co.
Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	1,049,850	(509,516)	NM
Earnings Per Share (fils)	11.32	(5.50)	NM
Total Operating Revenue (KWD)	3,302,397	634,332	(80.8%)
Net Operating Profit / (Loss) (KWD)	117,556	(858,022)	NM
Return on Average Equity (ROAE)	9.88%	NM	
Return on Average Assets (ROAA)	6.32%	NM	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	30,150,998	21,061,059	(30.1%)
Non-current Assets	87,855,150	106,706,776	21.5%
Total Assets	118,006,148	127,767,835	8.3%
Shareholders' Equity*	80,644,322	65,819,502	(18.4%)

Liabilities:

Current Liabilities	25,466,628	35,573,829	39.7%
Non-current Liabilities	11,879,775	26,360,403	121.9%
Total Liabilities	37,346,403	61,934,232	65.84%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	273.2	P/E (x)	NM
Value (KWD '000)	205.2	P/BV (x)	1.46
Closing Price (KWD)	0.950	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.707	YTD Share Turnover	0.27%
Current Market Capitalization (KWD Million)	96.0	Beta	0.3

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest