

## Kuwait National Cinema Co.

### FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	4,386,014	7,628,173	74%
Earnings Per Share (fils)	47.36	82.38	74%
Total Operating Revenue (KWD)	12,045,966	23,527,610	95.3%
Net Operating Profit / (Loss) (KWD)	1,385,011	3,977,268	187.2%
Cash Dividends Per Share (fils)	30.00	60.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	6.24%	9.94%	
Return on Average Assets (%)	3.04%	4.30%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
<b>Assets:</b>			
Current Assets	21,210,182	26,389,627	24.4%
Non-current Assets	142,088,398	165,502,510	16.5%
Total Assets	163,298,580	191,892,137	17.5%

Shareholders' Equity*	73,323,675	80,161,250	9.3%
<b>Liabilities:</b>			
Current Liabilities	30,216,973	30,558,193	1.1%
Non-current Liabilities	59,742,196	81,158,767	35.8%
Total Liabilities	89,959,169	111,716,960	24.2%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	417.9	P/E (x)	12.12
Value (KWD '000)	407.8	P/BV (x)	1.15
Closing Price (KWD)	0.998	Dividend Yield	5.46%
Book Value Per Share (KWD)	0.87	YTD Share Turnover	0.45%
Current Market Capitalization (KWD Million)	92.4	Beta	0.27

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Feb-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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#### Disclosure:

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