

## Kuwait National Cinema Co.

### FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	8,572,305	(7,308,818)	NM
Earnings Per Share (fils)	92.45	(78.86)	NM
Total Operating Revenue (KWD)	19,553,127	4,841,910	(75.2%)
Net Operating Profit / (Loss) (KWD)	2,168,352	(3,176,034)	NM
Cash Dividends Per Share (fils)	35.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	11.04%	NM	
Return on Average Assets (ROAA)	7.42%	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
<b>Assets:</b>			
Current Assets	29,801,258	21,591,911	(27.5%)
Non-current Assets	89,364,060	103,809,829	16.2%
Total Assets	119,165,318	125,401,740	5.2%
Shareholders' Equity*	80,728,661	67,186,775	(16.8%)
<b>Liabilities:</b>			
Current Liabilities	25,920,750	35,937,248	38.6%
Non-current Liabilities	12,476,172	22,259,502	78.4%
Total Liabilities	38,396,922	58,196,750	51.6%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	85.6	P/E (x)	NM
Value (KWD '000)	64.8	P/BV (x)	1.09
Closing Price (KWD)	0.722	Dividend Yield*	4.47%
Book Value Per Share (KWD)	0.722	YTD Share Turnover	0.08%
Current Market Capitalization (KWD Million)	73.0	Beta	0.29

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 14-Mar-21

NM: Not Meaningful \* Dividend Yield is based on latest paid dividends.

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### Disclosure:

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