

Kuwait National Cinema Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	2,763,906	7,044,871	155%
Earnings Per Share (fils)	29.85	76.08	155%
Total Operating Revenue (KWD)	7,325,829	18,664,345	154.8%
Net Operating Profit / (Loss) (KWD)	448,313	3,302,078	636.6%
Return on Average Equity (ROAE)	1.26%	11.65%	
Return on Average Assets (ROAA)	0.70%	5.30%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	22,228,829	27,164,369	22.2%
Non-current Assets	118,678,318	158,719,163	33.7%
Total Assets	140,907,147	185,883,532	31.9%
Shareholders' Equity*	70,967,038	77,850,676	9.7%

Liabilities:

Current Liabilities	28,589,053	29,451,974	3.0%
Non-current Liabilities	41,334,663	78,567,787	90.1%
Total Liabilities	69,923,716	108,019,761	54.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,070.4	P/E (x)	11.65
Value (KWD '000)	954.1	P/BV (x)	1.30
Closing Price (KWD)	0.999	Dividend Yield	2.75%
Book Value Per Share (KWD)	0.841	YTD Share Turnove	1.1%
Current Market Capitalization (KWD Million)	101.0	Beta	0.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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