

## Kuwait National Cinema Co.

### 9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	7,165,555	(5,423,758)	NM
Earnings Per Share (fils)	77.28	(58.51)	NM
Total Operating Revenue (KWD)	14,393,882	4,941,674	(65.7%)
Net Operating Profit / (Loss) (KWD)	2,005,662	(1,813,623)	NM
Return on Average Equity (ROAE)	11.24%	NM	
Return on Average Assets (ROAA)	7.54%	NM	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
<b>Assets:</b>			
Current Assets	29,485,069	22,983,363	(22.1%)
Non-current Assets	84,848,425	86,643,251	2.1%
Total Assets	114,333,494	109,626,614	(4.1%)
Shareholders' Equity*	76,742,226	68,294,277	(11.0%)

#### Liabilities:

Current Liabilities	24,827,280	30,610,886	23.3%
Non-current Liabilities	12,723,580	10,701,968	(15.9%)
Total Liabilities	37,550,860	41,312,854	10.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,168.5	P/E (x)	NM
Value (KWD '000)	802.2	P/BV (x)	1.05
Closing Price (KWD)	0.710	Dividend Yield	4.54%
Book Value Per Share (KWD)	0.734	YTD Share Turnover	1.16%
Current Market Capitalization (KWD Million)	71.8	Beta	0.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-20

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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