

Kuwait National Cinema Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	(230,211)	4,892,366	NM
Earnings Per Share (fils)	(2.49)	52.83	NM
Total Operating Revenue (KWD)	1,603,434	6,670,412	316.0%
Net Operating Profit / (Loss) (KWD)	(1,510,145)	210,873	NM
Return on Average Equity (ROAE)	NM	13.30%	
Return on Average Assets (ROAA)	NM	6.10%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	21,115,611	24,638,012	16.7%
Non-current Assets	111,788,031	154,326,209	38.1%
Total Assets	132,903,642	178,964,221	34.7%
Shareholders' Equity*	67,307,103	75,656,697	12.4%

Liabilities:

Current Liabilities	28,180,865	30,627,636	8.7%
Non-current Liabilities	37,400,945	72,668,134	94.3%
Total Liabilities	65,581,810	103,295,770	57.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	666.7	P/E (x)	9.51
Value (KWD '000)	591.6	P/BV (x)	1.20
Closing Price (KWD)	0.895	Dividend Yield	3.07%
Book Value Per Share (KWD)	0.817	YTD Share Turnove	0.7%
Current Market Capitalization (KWD Million)	90.5	Beta	0.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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