

Kuwait National Cinema Co.

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	4,093,138	(2,186,297)	NM
Earnings Per Share (fils)	44.14	(23.58)	NM
Total Operating Revenue (KWD)	8,840,896	4,296,229	(51.4%)
Gross Profit / (Loss) (KWD)	892,444	(757,274)	NM
Return on Average Equity (ROAE)	5.62%	NM	
Return on Average Assets (ROAA)	3.74%	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	25,822,038	29,532,647	14.4%
Non-current Assets	86,511,208	82,705,946	(4.4%)
Total Assets	112,333,246	112,238,593	(0.1%)
Shareholders' Equity*	74,932,308	72,098,440	(3.8%)

Liabilities:

Current Liabilities	23,860,633	28,578,531	19.8%
Non-current Liabilities	13,502,915	11,543,461	(14.5%)
Total Liabilities	37,363,548	40,121,992	7.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	185.3	P/E (x)	31.96
Value (KWD '000)	151.7	P/BV (x)	1.02
Closing Price (KWD)	0.725	Dividend Yield	4.45%
Book Value Per Share (KWD)	0.774	YTD Share Turnover	0.18%
Current Market Capitalization (KWD Million)	73.3	Beta	0.25

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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