

Kuwait National Cinema Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(2,186,297)	(230,211)	NM
Earnings Per Share (fils)	(23.58)	(2.49)	NM
Total Operating Revenue (KWD)	4,296,229	1,603,434	(62.7%)
Net Operating Profit / (Loss) (KWD)	(757,274)	(1,510,145)	(99.4%)
Return on Average Equity (ROAE)	3.12%	NM	
Return on Average Assets (ROAA)	2.04%	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	28,748,601	21,115,611	(26.6%)
Non-current Assets	83,489,992	111,788,031	33.9%
Total Assets	112,238,593	132,903,642	18.4%
Shareholders' Equity*	72,098,440	67,307,103	(6.6%)

Liabilities:

Current Liabilities	28,578,531	30,752,020	7.6%
Non-current Liabilities	11,543,461	34,829,790	201.7%
Total Liabilities	40,121,992	65,581,810	63.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	472.3	P/E (x)	NM
Value (KWD '000)	373.2	P/BV (x)	1.23
Closing Price (KWD)	0.820	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.723	YTD Share Turnover	0.47%
Current Market Capitalization (KWD Million)	82.9	Beta	0.3

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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