

## Kuwait National Cinema Co.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	5,542,696	7,559,019	36%
Earnings Per Share (fils)	59.85	81.63	36%
Total Operating Revenue (KWD)	12,832,666	18,843,277	47%
Net Operating Profit / (Loss) (KWD)	3,530,394	7,039,905	99%
Return on Average Equity (ROAE)	10.61%	15.16%	
Return on Average Assets (ROAA)	4.35%	5.89%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	25,961,046	38,939,266	50.0%
Non-current Assets	175,757,891	188,461,747	7.2%
Total Assets	201,718,937	227,401,013	12.7%
Shareholders' Equity*	80,447,447	86,263,626	7.2%

#### Liabilities:

Current Liabilities	31,933,485	43,332,931	35.7%
Non-current Liabilities	89,324,473	97,790,326	9.5%
Total Liabilities	121,257,958	141,123,257	16.4%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	619.9	P/E (x)	8.78
Value (KWD '000)	777.9	P/BV (x)	1.29
Closing Price (KWD)	1.198	Dividend Yield	6.07%
Book Value Per Share (KWD)	0.932	YTD Share Turnove	0.67%
Current Market Capitalization (KWD Million)	110.9	Beta	0.31

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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