

Kuwait National Cinema Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	7,559,019	8,782,191	16%
Earnings Per Share (fils)	81.630	94.84	16%
Total Operating Revenue (KWD)	18,713,594	19,308,931	3%
Net Operating Profit / (Loss) (KWD)	6,999,189	8,212,888	17%
Return on Average Equity (ROAE)	12.26%	12.75%	
Return on Average Assets (ROAA)	4.76%	4.97%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	38,939,266	46,232,953	19%
Non-current Assets	188,461,747	186,672,264	(1%)
Total Assets	227,401,013	232,905,217	2%
Shareholders' Equity*	86,263,626	93,136,246	8%

Liabilities:

Current Liabilities	43,332,931	40,195,004	(7%)
Non-current Liabilities	97,790,326	99,558,428	2%
Total Liabilities	141,123,257	139,753,432	(1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,083.2	P/E (x)	8.83
Value (KWD '000)	1,216.8	P/BV (x)	1.08
Closing Price (KWD)	1.091	Dividend Yield	6.66%
Book Value Per Share (KWD)	1.006	YTD Share Turnove	1.17%
Current Market Capitalization (KWD Million)	101.0	Beta	0.30

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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