

Kuwait National Cinema Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(7,308,818)	4,386,014	NM
Earnings Per Share (fils)	(78.86)	47.36	NM
Total Operating Revenue (KWD)	4,841,910	7,614,668	57.3%
Net Operating Profit / (Loss) (KWD)	(3,176,034)	(1,269,308)	60.0%
Cash Dividends Per Share (fils)	0.00	30.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	6.24%	
Return on Average Assets (ROAA)	NM	3.04%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	21,591,911	21,210,182	(1.8%)
Non-current Assets	103,809,829	142,088,398	36.9%
Total Assets	125,401,740	163,298,580	30.2%

Shareholders' Equity*	67,186,775	73,323,675	9.1%
Liabilities:			
Current Liabilities	34,320,241	30,216,973	(12.0%)
Non-current Liabilities	23,876,509	59,742,196	150.2%
Total Liabilities	58,196,750	89,959,169	54.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	176.5	P/E (x)	20.95
Value (KWD '000)	157.3	P/BV (x)	1.25
Closing Price (KWD)	0.909	Dividend Yield	3.02%
Book Value Per Share (KWD)	0.792	YTD Share Turnover	0.17%
Current Market Capitalization (KWD Million)	91.9	Beta	0.30

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 24-Feb-22

kamcoinvest.com

Disclosure:

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