

## Kuwait National Cinema Co.

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	4,892,366	5,542,696	13.3%
Earnings Per Share (fils)	52.83	59.85	13%
Total Operating Revenue (KWD)	10,515,245	12,580,136	19.6%
Net Operating Profit / (Loss) (KWD)	2,641,416	3,411,008	29.1%
Return on Average Equity (ROAE)	10.67%	10.61%	
Return on Average Assets (ROAA)	4.89%	4.35%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	24,638,012	25,961,046	5.4%
Non-current Assets	154,326,209	175,757,891	13.9%
Total Assets	178,964,221	201,718,937	12.7%
Shareholders' Equity*	75,656,697	80,447,447	6.3%

#### Liabilities:

Current Liabilities	30,627,636	31,933,485	4.3%
Non-current Liabilities	72,668,134	89,324,473	22.9%
Total Liabilities	103,295,770	121,257,958	17.4%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,341.5	P/E (x)	12.05
Value (KWD '000)	1,355.5	P/BV (x)	1.24
Closing Price (KWD)	1.077	Dividend Yield	5.06%
Book Value Per Share (KWD)	0.869	YTD Share Turnove	1.45%
Current Market Capitalization (KWD Million)	99.7	Beta	0.29

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest