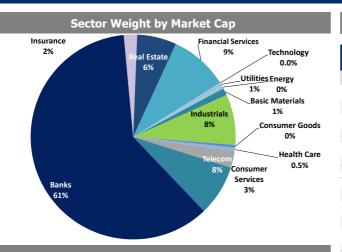


Boursa Kuwait Daily Report

August 17, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,098.0	24.6	8.6%
2- National Bank of Kuwait	7,406.6	14.1	15.0%
3- Boubyan Bank	2,464.7	40.1	7.8%
4- Zain	2,224.1	11.0	15.8%
5- Agility (PWC Logistics)	1,567.1	22.2	3.9%
6- Commercial Bank of Kuwait	1,362.2	17.8	11.2%
7- Mabanee Co.	1,122.7	18.0	10.9%
8- Gulf Bank	877.1	13.7	9.1%
9- Burgan Bank	679.0	14.3	6.1%
10- Kuwait Projects Co.(Holding)	630.3	23.3	4.5%
Total	29,432	18.52	9.9%

$*\colon ROE$ is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of	31-March-2023
**: ROE is calculated based off 11th 1Q-2025 flet profit & shareholders equity as of	31-Mdl (II-2023

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Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.025	0.003	12.4%
Advanced Technology Co.	0.479	0.050	11.7%
Senergy Holding Co.	0.037	0.003	9.6%
Kuwait & M.E. Financial Inv. Co.	0.089	0.007	9.0%
Soor Fuel Marketing Co.	0.155	0.012	8.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.066	(0.011)	(14.0%)
Equipment Holding Co.	0.020	(0.002)	(7.8%)
Amar For Finance And Leasing Co.	0.055	(0.004)	(6.8%)
Arkan Al-Kuwait Real Estate Co.	0.092	(0.005)	(5.0%)
Kuwait & Gulf Link Transport Co.	0.052	(0.002)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.083	0.7%	7,178,126
Kuwait Real Estate Co.	0.163	1.2%	6,796,706
Al Masaken Intl. Real Estate Dev. Co.	0.025	12.4%	5,826,983
Kuwait Finance House	0.757	0.0%	5,734,068
Warba Bank	0.202	0.5%	5,035,203

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	42,178.4	A	0.0%	(1.8%)	(9.8%)
Energy	199.2	A	1.6%	(1.1%)	(13.2%)
Basic Materials	484.7	▼	(0.3%)	(3.3%)	1.5%
Industrials	3,357.4	▼	(0.5%)	(2.7%)	(10.9%)
Consumer Staples	184.8	A	0.3%	(1.7%)	27.3%
Health Care	230.1	A	3.4%	5.4%	3.6%
Consumer Discretionary	1,103.9	A	0.8%	(3.0%)	12.4%
Telecommunications	3,375.5	A	0.2%	(0.7%)	(6.8%)
Banks	25,593.7	▼	(0.0%)	(2.0%)	(14.8%)
Insurance	887.5	A	0.1%	2.2%	43.6%
Real Estate	2,619.8	▼	(0.3%)	(1.4%)	1.7%
Financial Services	3,920.8	A	0.6%	(1.3%)	2.2%
Technology	7.8	▼	(2.0%)	(1.8%)	(18.6%)
Utilities	213.4	=	0.0%	(4.0%)	3.2%

Market Breadth		54	_	41	= 55
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,823.53	0.7	0.0%	(2.9%)	(3.6%)
Main 50 Index	5,786.45	3.8	0.1%	3.8%	1.2%
Main Market Index	5,792.99	11.8	0.2%	2.9%	3.5%
All Share Market Index	7,124.00	3.5	0.0%	(1.8%)	(2.3%)
Market Cap (KWD Mn)	42,178.45	20.7	0.0%	(1.8%)	(9.8%)

Index Performance relative to Volume



Market Trading Data and Volatility										
Trading Indicators	Today's	DTD	DTD	Average	Daily					
	Value	Chg	% Chg	YTD 2023	YTD 2022					
Volume (Shrs Mn)	103.3	(39.1)	(27.5%)	158.1	254.9					
Value Traded (KWD Mn)	28.1	(3.83)	(12.0%)	42.6	68.3					
No. of Trades	8,794	145	1.7%	9,487	12,899					

Today's Most Active by Value	Close	Percent	Value
,	(KWD)	Change	(KWD)
Kuwait Finance House	0.757	0.0%	4,352,509
National Bank of Kuwait	0.934	0.1%	3,607,783
Human Soft Holding Co.	3.252	(2.4%)	2,097,834
Agility (PWC Logistics)	0.614	(0.8%)	1,581,247
Kuwait Real Estate Co.	0.163	1.2%	1,096,878

Source: Boursa Kuwait, Kamco Invest Research



Boursa Kuwait - Premier Market

Thursday, August 17, 2023

		_	_		_	_		_	_	_		_		_	
		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-23 Trading	Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
	National Bank of Kuwait	0.934	0.001	0.1%	7,407	22.2%	17.6%	14.1	2.11	3.7%	1.20	15.0%	(9.0%)	562.46	565.58
_	Gulf Bank	0.261	(0.001)	(0.4%)	877	2.6%	2.1%	13.7	1.24	3.8%	1.09	9.1%	(12.7%)	650.99	180.33
=	Kuwait International Bank	0.164	0.000	0.0%	271	0.8%	0.6%	18.6	1.07	2.3%	0.99	5.7%	17.5%	823.04	140.50
_	Burgan Bank	0.197	(0.001)	(0.5%)	679	2.0%	1.6%	14.3	0.87	4.1%	1.05	6.1%	(5.7%)	210.79	44.44
=	Kuwait Finance House	0.757	0.000	0.0%	11,098	33.2%	26.3%	24.6	2.11	2.0%	1.41	8.6%	1.9%	2,084.39	1,639.84
=	Boubyan Bank	0.622	0.000	0.0%	2,465	7.4%	5.8%	40.1	3.12	1.0%	1.05	7.8%	(17.4%)	588.40	378.83
	Kuwait Investment Co.	0.137	0.001	0.7%	75	0.2%	0.2%	NM	0.67	3.6%	0.91	NM	(9.9%)	203.63	26.77
_	National Investments Co	0.233	(0.002)	(0.9%)	186	0.6%	0.4%	NM	0.96	12.0%	1.30	NM	(1.7%)	293.36	66.23
	Kuwait Projects Co. (Holding)	0.126	0.002	1.6%	630	1.9%	1.5%	23.3	1.05	0.0%	0.74	4.5%	12.5%	952.77	117.18
	Arzan Financial Group for Financing & In	0.151	0.001	0.7%	121	0.4%	0.3%	14.3	1.10	2.6%	1.01	7.7%	31.3%	796.66	98.60
	Aayan Leasing and Investment	0.164	0.002	1.2%	109	0.3%	0.3%	11.2	1.23	4.6%	1.31	11.0%	23.3%	1,155.98	168.22
	Al Imtiaz Investment Group	0.067	0.000	0.4%	71	0.2%	0.2%	NM	0.43	12.5%	1.06	NM	(10.5%)	179.89	11.57
	Kuwait Real Estate Co.	0.163	0.002	1.2%	155	0.5%	0.4%	15.7	1.19	1.8%	0.98	7.6%	55.3%	996.69	121.14
	Mabanee Co.	0.853	0.001	0.1%	1,123	3.4%	2.7%	18.0	1.96	1.6%	1.07	10.9%	6.6%	88.86	69.57
=	The Commercial Real Estate Co.	0.104	0.000	0.0%	188	0.6%	0.4%	16.8	0.65	2.7%	0.63	3.9%	3.2%	543.25	54.63
=	National Industries Group (Holding)	0.225	0.000	0.0%	516	1.5%	1.2%	NM	1.05	2.2%	1.42	NM	8.9%	452.61	96.84
	Gulf Cable and Electrical Industries	1.218	0.009	0.7%	254	0.8%	0.6%	13.2	1.13	4.9%	1.03	8.6%	0.2%	12.82	15.04
_	Heavy Engineering Industries and Shipbu	0.670	(0.004)	(0.6%)	121	0.4%	0.3%	23.3	1.69	3.0%	0.70	7.3%	9.3%	34.38	21.62
•	Boubyan Petrochemical Co.	0.712	(0.003)	(0.4%)	381	1.1%	0.9%	10.9	1.37	8.4%	0.73	12.6%	(11.0%)	58.62	44.80
_	Agility Public Warehousing Co.	0.614	(0.005)	(0.8%)	1,567	4.7%	3.7%	22.2	0.86	0.0%	1.51	3.9%	(14.7%)	745.13	455.81
=	Mobile Telecommunications Co.	0.514	0.000	0.0%	2,224	6.7%	5.3%	11.0	1.73	6.8%	1.26	15.8%	(8.7%)	597.36	320.70
_	Human Soft Holding Co.	3.252	(0.080)	(2.4%)	415	1.2%	1.0%	8.9	2.87	12.2%	0.50	32.2%	(3.5%)	33.07	118.18
	ALAFCO Aviation Lease and Finance Co.	0.178	0.002	1.1%	169	0.5%	0.4%	NM	0.77	0.0%	0.88	NM	(12.3%)	126.05	25.18
	Jazeera Airways Co.	1.790	0.005	0.3%	394	1.2%	0.9%	21.2	14.38	4.5%	0.70	67.8%	(5.8%)	44.46	81.36
	GFH Financial Group BSC	0.083	0.001	0.7%	290	0.9%	0.7%	9.9	0.96	5.3%	0.96	9.7%	9.2%	1,843.28	152.52
	Warba Bank	0.202	0.001	0.5%	416	1.2%	1.0%	24.7	1.39	1.5%	0.98	5.6%	(11.5%)	512.89	112.36
	Mezzan Holding Co.	0.522	0.002	0.4%	162	0.5%	0.4%	NM	1.52	2.3%	0.47	NM	32.8%	120.44	51.54
	Integrated holding Co.	0.408	0.008	2.0%	103	0.3%	0.2%	38.1	1.62	3.7%	0.52	4.3%	10.3%	146.90	56.84
=	Shamal Az-Zour Al-Oula Power and Wate	0.194	0.000	0.0%	213	0.6%	0.5%	15.9	1.95	8.8%	0.46	12.3%	3.2%	100.44	18.55
	Boursa Kuwait Securities Co.	1.969	0.001	0.1%	395	1.2%	0.9%	23.2	7.50	4.3%	0.86	32.4%	(4.0%)	28.15	52.77
	Ali Alghanim Sons Automotive Co.	1.190	0.003	0.3%	326	1.0%	0.8%	15.8	4.61	4.8%	0.48	29.2%	47.8%	82.16	80.30
Subto	otal- Premier Market Stocks	7,823.53	0.72	0.0%	33,402	100%	79%	15.9	1.24	4.22%		9.0%	(3.6%)	15,069.93	5,387.82
Rest	of the Market				8,776		21%	11.7	0.72	2.60%		6.4%		8,797.98	1,049.76

Source: Kamco Invest Research



Boursa Kuwait Daily Bulle	tin											T	hursday, Au	gust 17,	2023
		V	aluation N	Multiples		Price (KWD)					Daily Tradir	ıg Data	YTD-23	
Company	Reuters	Trailing	Trailing	Dividend		ì	DTD	MKT Cap	52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RO
▲ Senergy Holding Co.	SENE.KW	NM	0.75	0.00%	1.06	0.037	0.003	7.3	0.045	0.026	(18.7%)	362,663	12,607	4.7%	N
▲ Independent Petroleum Group	IPGK.KW	10.7	0.86	6.26%	0.27	0.459	0.013	83.0	0.545	0.407	(10.0%)	1	0	0.3%	8.1%
 National Petroleum Services Co. 	NAPS.KW	9.1	1.64	6.46%	0.18	0.750	0.000	72.8	0.899	0.711	(4.9%)	0	0	0.6%	18.09
▲ The Energy House Co.	ENER.KW	NM	0.68	0.00%	0.67	0.064	0.002	2.9	0.354	0.021	196.7%	2,500	156	11.2%	NI
 Gulf Petroleum Investment 	GPIK.KW	NM	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NI
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.37	0.00%	0.17	0.107	0.000	27.1	0.133	0.100	(7.0%)	41,950	4,420	19.7%	4.39
Energy		9.1	0.71	6.36%				199.2			(13.2%)	407,114	17,184		2.4%
▼ Kuwait Foundry Co.	KFDC.KW	3.4	1.09	30.58%	0.49	0.363	(0.001)	26.3	0.558	0.290	23.5%	668	243	18.9%	32.09
▼ Boubyan Petrochemicals Co.*	BPCC.KW	10.9	1.37	8.38%	0.73	0.712	(0.003)	380.8	0.856	0.705	(11.0%)	783,791	558,684	11.0%	12.6%
 Al Kout for Industrial Projects Co. 	ALKK.KW	8.0	2.27	6.49%	0.09	0.770	0.000	77.7	0.900	0.429	97.4%	0	0	0.0%	28.3%
Basic Materials		8.0	1.37	8.38%				484.7			1.5%	784,459	558,927		15.6%
Specialities Group Holding Co.	SPEC.KW	8.7	0.63	5.84%	0.66	0.114	(0.001)	19.4	0.123	0.096	4.5%	1,238,997	141,197	105.6%	7.3%
▲ Kuwait Cement Co.	KCEM.KW	43.0	0.67	2.78%	0.58	0.175	0.001	124.8	0.225	0.164	(21.5%)	185,179	32,300	5.2%	1.6%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.2	1.13	4.88%	1.03	1.218	0.009	253.6	1.275	0.999	0.2%	101,148	123,030	6.2%	8.6%
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.3	1.69	2.99%	0.70	0.670	(0.004)	120.8	0.735	0.566	9.3%	123,200	81,950	19.1%	7.3%
Kuwait Portland Cement Co.	PCEM.KW	17.9	1.06	8.24%	0.47	0.850	(0.002)	85.2	0.945	0.800	4.0%	170,472	145,594	4.2%	5.9%
Shuaiba Industrial Co.	PAPE.KW	12.9	0.94	6.57%	0.19	0.180	0.000	17.9	0.186	0.134	11.8%	0	0	5.5%	7.2%
▲ Metal & Recycling Co.	MRCK.KW	19.1	1.00	0.00%	0.19	0.083	0.001	7.5	0.090	0.038	66.3%	10	1	4.8%	5.2%
ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	N
 National Industries Co. 	NIBM.KW	18.5	0.78	5.51%	0.21	0.181	0.000	65.0	0.195	0.164	(6.7%)	0	0	2.2%	4.2%
Equipment Holding Co.	EQUI.KW	NM	0.36	0.00%	0.97	0.020	(0.002)	1.6	0.047	0.021	(56.5%)	199,100	4,018	18.5%	N
 National Co. for Consumer Industries 	NCCI.KW	NM	1.37	0.00%	0.18	0.126	0.000	37.8	0.132	0.108	13.5%	3,952,877	499,913	143.0%	0.19
 Salbookh Trading Co. 	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	N
Agility (PWC Logistics)	AGLT.KW	22.2	0.86	0.00%	1.51	0.614	(0.005)	1,567.1	0.720	0.560	(14.7%)	2,566,891	1,581,247	29.2%	3.9%
National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.76	0.029	0.001	6.7	0.035	0.023	(12.4%)	178,010	4,952	6.5%	N
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.37	0.00%	0.77	0.052	(0.002)	14.3	0.065	0.039	(11.4%)	54,730	2,844	7.7%	N
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.3	1.05	6.97%	0.49	0.280	(0.005)	33.2	0.315	0.257	(5.7%)	15,147	4,196	2.7%	6.4%
 Humansoft Holding Co. 	HUMN.KW	8.9	2.87	12.24%	0.50	3.252	(0.080)	415.4	3.845	3.102	(3.5%)	644,460	2,097,834	25.9%	32.29
Gulf Franchising Co.	GFCI.KW	22.5	1.08	0.00%	NA	0.058	0.000	2.3	0.097	0.056	(35.5%)	0	0	1.2%	4.8%
▼ Combined Group Contracting Co.	CGCK.KW	6.2	1.18	8.00%	0.68	0.374	(0.001)	64.0	0.476	0.370	(17.6%)	1,733,589	648,397	57.7%	19.0%
= United Projects Group	UPAC.KW	NM	0.74	0.00%	0.19	0.203	0.000	76.7	0.268	0.174	(0.5%)	0	0	0.7%	0.89
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.77	0.00%	0.88	0.178	0.002	169.5	0.220	0.172	(12.3%)	113,689	20,046	13.2%	N
▲ Mubarrad Holding Co.	MBRD.KW	11.4	0.71	5.68%	0.91	0.088	0.001	14.4	0.095	0.067	9.3%	66,450	5,624	18.0%	6.39
▲ Integrated holding Co.	INTEGRATED.KW	38.1	1.62	3.68%	0.52	0.408	0.008	103.2	0.454	0.345	10.3%	544,026	218,849	58.1%	4.39
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.3	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	107,124	9,748	0.7%	3.5%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.71	0.00%	0.10	0.092	0.000	46.0	0.137	0.082	(30.8%)	, 0	, 0	1.0%	0.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	10.9	1.04	5.29%	0.07	0.340	0.006	51.0	0.365	0.312	3.7%	3,359	1,125	9.3%	9.6%
Industrials		17.9	0.90	5.76%				3,357.4			(10.9%)	11,998,458.0	5,622,865		2.1%



Boursa Kuwait Daily Bulletin Thursday, August 17, 2023															
		Valuation Multiples			Price (k	(WD)					Daily Tradir	g Data	YTD-23		
Company	Reuters	Trailing	Trailing	Dividend		ì	DTD	MKT Cap	52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD) I	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RO
= Livestock Transport & Trading Co.	CATT.KW	NM	0.75	0.00%	0.27	0.108	0.000	22.6	0.114	0.091	(1.8%)	10,000	1,080	1.3%	N
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.52	2.29%	0.47	0.522	0.002	162.2	0.540	0.360	32.8%	1,101,303	581,095	38.8%	N
Consumer Staples		NM	1.14	2.29%				184.8			27.3%	1,111,303	582,175		NI
▲ Advanced Technology Co.	ATCK.KW	6.7	0.95	4.18%	0.01	0.479	0.050	71.9	0.525	0.379	8.9%	1,950	876	2.3%	14.39
Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	N
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	14.4	2.65	0.00%	0.02	0.700	0.000	157.5	0.700	0.532	1.4%	0	0	0.2%	18.3°
Health Care		10.6	1.80	4.18%				230.1			3.6%	1,950	876		15.39
 Kuwait National Cinema Co. 	KCIN.KW	14.0	1.44	4.60%	0.29	1.186	0.000	109.8	1.206	0.940	24.8%	0	0	1.5%	10.3°
= Kuwait Hotels Co.	KHOT.KW	14.7	2.28	2.38%	NA	0.205	0.000	11.6	0.227	0.115	15.8%	0	0	1.6%	15.5°
Sultan Center Food Products Co.	SCFK.KW	20.5	0.55	0.00%	0.54	0.123	(0.001)	34.4	0.149	0.076	12.8%	28,510	3,579	9.5%	2.79
= IFA Hotels & Resorts Co.*	IFAH.KW	9.8	6.22	0.00%	0.70	0.174	0.000	31.9	0.188	0.058	512.7%	1,537,611	266,601	80.5%	63.5°
▲ Oula Fuel Marketing Co.	OULA.KW	15.7	0.97	3.13%	0.44	0.160	0.005	64.7	0.156	0.121	10.3%	3,013,314	471,034	5.3%	6.2
▲ Kuwait Resorts Co.	MUNK.KW	18.7	0.51	3.82%	0.73	0.073	0.000	14.7	0.080	0.065	(15.2%)	14,500	1,059	15.6%	2.79
▲ Jazeera Airways Co.	JAZK.KW	21.2	14.38	4.47%	0.70	1.790	0.005	393.8	2.200	1.518	(5.8%)	214,797	376,911	20.2%	67.89
▲ Soor Fuel Marketing Co.	SOOR.KW	16.4	0.88	3.22%	0.46	0.155	0.012	62.7	0.155	0.120	4.0%	236,119	35,533	2.1%	5.49
 Future Kid Entertainment and R.E Co. 	KIDK.KW	10.7	0.94	5.33%	0.10	0.111	0.000	12.7	0.120	0.089	0.0%	1,750,714	196,726	20.6%	8.8
= Jiyad Holding Co	JIYAD.KW	1.5	0.20	0.00%	0.77	0.020	0.000	3.6	0.030	0.014	(14.7%)	0	0	541.3%	12.7
= Al Eid Food Co.	ALEID.KW	12.9	1.45	2.78%	0.12	0.180	0.000	33.5	0.226	0.178	(18.9%)	266,176	47,976	50.7%	11.20
= Palms Agro Production Co.	PAPK.KW	13.7	0.79	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	. 0	0.1%	5.79
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	15.8	4.61	4.79%	0.48	1.190	0.003	326.1	1.287	0.790	47.8%	237,151	283,060	NA	29.2
Consumer Discretionary		14.7	0.97	3.82%				1,104			12.4%	7,298,892	1,682,479		11.79
= Zain	ZAIN.KW	11.0	1.73	6.81%	1.26	0.514	0.000	2,224.1	0.572	0.502	(8.7%)	1,459,567	751,397	13.8%	15.8°
▲ National Mobile Telecom Co.	OORE.KW	6.7	0.99	6.18%	0.60	1.126	0.012	564.3	1.292	0.957	(2.8%)	30,230	34,047	1.3%	14.7
▲ Kuwait Telecommunication Co.	STC.KW	17.2	2.65	5.15%	0.63	0.582	0.001	581.3	0.793	0.548	(0.5%)	649,836	378,219	16.4%	15.4°
▼ Hayat Communications Co.	HAYK.KW	NM	0.62	0.00%	1.00	0.066	(0.011)	5.8	0.084	0.050	10.5%	10,510	755	4.3%	N
Telecommunications		11.0	1.36	6.18%				3,375.5			(6.8%)	2,150,143	1,164,418		15.39
▲ National Bank of Kuwait	NBKK.KW	14.1	2.11	3.75%	1.20	0.934	0.001	7,406.6	1.076	0.913	(9.0%)	3,852,957	3,607,783	7.1%	15.0°
▼ Gulf Bank	GBKK.KW	13.7	1.24	3.83%	1.09	0.261	(0.001)	877.1	0.309	0.252	(12.7%)	1,689,408	442,228	19.4%	9.19
▼ Commercial Bank of Kuwait	CBKK.KW	17.8	1.99	1.58%	0.33	0.720	(0.005)	1,362.2	0.730	0.480	44.0%	4,045	2,908	7.3%	11.20
▲ Ahli Bank of Kuwait	ABKK.KW	12.5	0.89	3.41%	0.64	0.233	0.001	433.2	0.341	0.229	(21.4%)	731,433	169,623	14.7%	7.19
▲ Ahli United Bank - Kuwait	BKME.KW	16.0	1.22	2.74%	0.83	0.260	0.001	585.6	0.288	0.247	(8.5%)	48,446	12,539	3.3%	7.6°
 Kuwait International Bank 	KIBK.KW	18.6	1.07	2.27%	0.99	0.164	0.000	271.2	0.192	0.160	17.5%	425,670	69,417	49.8%	5.79
▼ Burgan Bank	BURG.KW	14.3	0.87	4.05%	1.05	0.197	(0.001)	679.0	0.229	0.184	(5.7%)	115,599	22,835	6.1%	6.19
 Kuwait Finance House 	KFH.KW	24.6	2.11	1.97%	1.41	0.757	0.000	11,098.0	0.806	0.700	1.9%	5,734,068	4,352,509	14.2%	8.6
= Boubyan Bank	BOUK.KW	40.1	3.12	0.96%	1.05	0.622	0.000	2,464.7	0.769	0.579	(17.4%)	1,633,623	1,017,918	14.8%	7.89
▲ Warba Bank	WARB.KW	24.7	1.39	1.49%	0.98	0.202	0.001	416.1	0.241	0.198	(11.5%)	5,035,203	1,014,524	24.9%	5.69
Banks		16.9	1.32	2.50%				25,593.7			(14.8%)	19,270,452	10,712,285		10.0%



Boursa Kuwait Daily Bulletin Thursday, August 17, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap Volume **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return ¹ (Shrs.) (KWD) Turnove ROE 0.471 32.3% Kuwait Insurance Co. KINS.KW 2.1 0.68 8.07% 0.06 0.000 87.0 0.577 0.465 (10.1%)3.519 1.692 4.3% Gulf Insurance Group GINS.KW 12.2 2.07 3.08% 0.07 1.750 0.000 496.6 1.899 0.965 72,4% 17,000 29,750 2.7% 16.9% 7.5 0.000 0.720 0.489 28.5% 1.2% 13.8% Ahleiah Insurance Co. AINS KW 1.04 6.14% 0.15 0.640 138.7 0 0 Warba Insurance and Reinsurance Co. WINSRE .KW 6.0 0.62 7.52% 0.39 0.103 0.002 24.7 0.124 0.076 9.9% 220 23 15.1% 10.4% Kuwait Reinsurance Co. KWRE.KW 12.1 1.44 1.49% 0.08 0.400 0.000 103.8 0.400 0.264 50.1% 0.1% 11.9% First Takaful Insurance Co. 37.6 0.57 0.00% 0.36 0.050 0.000 5.3 0.052 0.038 9.0% 0.4% 1.5% FTIK.KW Wethag Takaful Insurance Co. NM 0.73 0.00% 0.50 0.026 (0.000)2.9 0.031 0.019 7.8% 225,115 5,738 7.5% 0.3% WETH.KW 0.02 0.191 0.000 28.5 0.191 0.0% Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.000% 12.1% Insurance 7.5 0.80 6.83% 887.5 43.6% 245,854 37,203 17.8% 0.035 0.038 0.021 Sokouk Holding Co. SHCK.KW 13.4 0.78 0.00% 1.07 0.000 20.2 53.5% 2,160,367 76,716 43.0% 5.8% 155.4 Kuwait Real Estate Co. KREK.KW 15.7 1.19 1.79% 0.98 0.163 0.002 0.170 0.101 55.3% 6,796,706 1,096,878 104.5% 7.6% United Real Estate Co. UREK.KW 18.3 0.37 0.00% 0.47 0.054 (0.000)69.8 0.067 0.053 (15.1%)564,994 30,318 11.9% 2.0% (0.000)National Real Estate Co. 12.5 0.39 0.00% 1.26 0.083 154.6 0.125 0.075 (33.4%)239,562 19,913 31.9% 3.1% NREK.KW 16.8 0.550 214,885 Salhia Real Estate Co. SRFK KW 1.56 3.00% 0.33 0.480 (0.012)259.4 0.457 (6.1%)439,956 20.6% 9.3% Tamdeen Real Estate Co. 10.2 0.67 2.93% 0.19 0.379 0.000 152.2 0.405 0.326 2.4% 0 0 0.6% 6.6% TAMK.KW 25,200 Aijal Real Estate Entertainment Co. AREC.KW 13.4 0.40 1.91% 0.45 0.261 (0.009)53.0 0.278 0.230 (5.7%)6.552 3.9% 2.9% 0.001 0.7% 1,004 Al Massaleh Real Estate Co. MREC.KW NM 0.47 0.00% 0.24 0.030 7.1 0.036 0.026 35,020 0.9% NM 0.00% 1.21 (0.000)22.8 0.065 0.033 792,879 48,956 74.4% 7.6% Arab Real Estate Co. ARAB.KW 8.1 0.61 0.062 139.5% AL-Enma'a Real Estate Co.* ENMA.KW 46.7 0.56 0.00% 0.71 0.052 0.000 23.4 0.062 0.048 (12.6%)880.068 45,981 4.4% 1.2% 18.0 1.96 1.64% 1.07 0.853 0.001 1,122.7 0.888 0.680 6.6% 146,926 126,775 6.8% 10.9% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.2 0.48 6.05% 0.24 0.081 0.000 27.4 0.087 0.074 1.3% 17.4% 5.2% The Commercial Real Estate Co. 16.8 0.65 2.74% 0.63 0.104 0.000 187.9 0.111 0.092 3.2% 3,858,601 400,935 30.1% 3.9% TIJK.KW 230 NM 1.27 0.00% 0.39 0.082 (0.001)9.9 0.085 0.058 30.2% 2,800 3.9% NM Sanam Real Estate Co. SANK.KW A'ayan Real Estate Co. 7.2 0.55 6.10% 0.65 0.082 (0.000)34.1 0.084 0.066 6.1% 582,150 47,820 26.1% 7.6% AYRE.KW Agar Real Estate Investment Co. 54.4 0.52 1.62% 0.02 0.062 0.000 14.3 0.064 0.044 0 5.7% 1.0% AQAR.KW (3.0%)Kuwait Real Estate Holding Co. NM 0.99 0.00% 0.45 0.032 0.002 6.0 0.037 0.021 (2.7%) 460,553 13,574 2.8% NM ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.61 0.00% 1.05 0.048 0.000 30.2 0.052 0.036 0.0% 40.310 1.935 51.0% NM Tijara Real Estate & Investment Co. 19.4 TIJA.KW 10.6 0.48 7.63% 0.49 0.052 0.000 0.059 0.047 (2.1%)22,921 1,201 17.5% 4.6% 0.00% 0.99 0.000 0.025 9,287 62.5% Al TAMEER Real Estate Investment Co. NM 0.27 0.014 3.4 0.012 (32.9%)666,217 NM AMAR.KW (0.005)Arkan Al-Kuwait Real Estate Co. * ARKK.KW 10.4 0.52 6.54% 0.24 0.092 23.0 0.120 0.086 (20.9%)6 1 1.4% 5.0% Al-Argan International Real Estate Co. 25.8 0.28 0.00% 0.39 0.084 0.000 21.4 0.101 0.073 (9.8%)5,956 499 1.2% 1.1% ARGK.KW Munshaat Real Estate Projects Co. 12.2 2.87 0.00% 0.61 0.110 (0.004)35.4 0.048 80.3% 15.8% 23.6% 0.116 225,266 24,821 MUNS.KW ▲ First Dubai For Real Estate Development NM 0.52 0.00% 1.45 0.050 0.001 36.8 0.054 0.038 2.5% 10.5% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 10.7 0.72 8.04% 1.11 0.062 (0.002)35.8 0.070 0.051 10.9% 7,451 463 15.6% 6.7% MENA Real Estate Co. * NM 0.32 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM MENK.KW 0 Real Estate Trade Centers Co. MARA.KW 19.1 0.28 0.00% 0.42 0.050 0.000 6.9 0.068 0.046 (16.7%)3.0% 1.4% Mashaer Holding Co. MASHAER.KW 4.8 0.75 0.00% 0.50 0.066 (0.001)11.7 0.066 0.051 20.8% 115,554 7,657 8.4% 15.5% NM 0.28 2.5 0.027 5,826,983 146,326 Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.42 0.00% 0.025 0.003 0.013 (5.9%)37.7% NM Dalgan Real Estate Co. 55.9 1.51 1.77% 0.07 0.165 (0.005)9.9 0.235 0.148 (12.8%)2,000 330 14.8% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. 73.5 1.46 0.00% 0.02 0.172 0.000 25.2 0.204 0.084 (19.6%)959 165 0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.80 8.45% 0.30 0.095 0.000 9.9 0.110 (13.9%)1.7% 0.3% OSOS.KW 0.084 n KFH Capital REIT NA NA 0.04% 0.09 0.000 24.1 1.265 1.005 (18.8%) 22.951 23,465 23.4% NA BAITAKRFIT KW 1.023 Real Estate 13.4 0.59 2.93% 2,619.8 1.7% 23,922,358 2,346,688 4.7%



Boursa Kuwait Daily Bulletin Thursday, August 17, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) **YTD-23** Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. NM 0.67 3.63% 0.91 0.137 0.001 75.1 0.156 0.110 (9.9%)225,120 30,704 37.2% NM KINV.KW Commercial Facilities Co. 9.3 0.54 9.20% 0.53 0.164 (0.001)83.3 0.199 0.163 (8.4%) 664,915 109,269 7.1% 5.8% FACI.KW Int'l Financial Advisors Co. 33.5 1.21 0.00% 1.25 0.174 0.003 43.4 0.180 0.079 75.6% 4,954,100 857,256 320.8% 3.6% IFIN.KW National Investment Co. NINV.KW NM 0.96 12.00% 1.30 0.233 (0.002)185.7 0.267 0.183 (1.7%)396,724 92,890 36.8% NM 23.3 1.05 0.00% 0.74 0.126 0.002 630.3 0.142 0.099 12.5% 3,464,994 437,814 19.0% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 38.7 0.74 1.27 (0.001)36.3 0.092 0.072 12.099 6.4% 1.9% Coast Invest, & Development Co. COAS.KW 6.41% 0.078 (7.1%)155,095 The Securities House Co. 10.7 0.64 0.00% 1.20 0.064 (0.001)26.2 0.075 0.053 (10.0%)354,401 22,739 22.8% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 14.3 1.10 2.55% 1.01 0.151 0.001 121.1 0.158 0.099 31.3% 4,180,478 631,509 99.3% 7.7% ARZA.KW Kuwait Financial Centre NM 0.57 4.48% 0.81 0.111 0.000 55.7 0.112 0.092 5.7% 41,010 4,552 7.6% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.82 7.88% 0.54 0.089 0.007 19.5 0.103 0.073 (6.0%)250,550 22,226 2.6% NM KMEF.KW 24.5 4,182 First Investment Co. NM 1.06 0.00% 1.12 0.055 0.001 0.064 0.027 (12.6%)77,021 45.1% NM OLAK.KW 3.59 0.00% 0.94 0.382 (0.007)155.3 0.440 0.323 (3.3%)143,393 54,322 3.5% 1.7% **Gulf Investment House** GIHK.KW NM 108.9 394,587 1.23 4.57% 1.31 0.164 0.002 0.166 0.121 23.3% 2,419,445 174.1% 11.0% A'avan Leasing & Investment Co. AAYA.KW 11.2 Bavan Investment Co. BAYK.KW NM 0.66 0.00% 0.79 0.039 (0.001)8.9 0.057 0.027 (5.1%)118,057 4,624 13.3% NM 13.8 0.78 6.49% 0.43 0.093 0.000 11.7 0.100 0.078 (5.4%)7,460 690 1.7% 5.7% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.44 0.00% 0.38 0.058 0.000 17.9 0.071 0.056 (10.6%)2,515 143 1.5% NM KFSK.KW NM 0.54 10.35% 0.58 0.097 (0.001)33.1 0.115 0.090 (6.2%)239,041 23,148 23.0% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 18.4 0.66 4.13% 0.73 0.113 0.000 24.8 0.135 0.105 (13.1%)1,184,350 134,788 53.8% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.6 0.51 0.00% 0.59 0.045 0.001 10.0 0.062 0.041 (26.9%)245,100 10,569 5.6% 9.0% Al Madar Finance & Investment Co. 0.95 0.00% 0.34 0.101 0.000 20.9 0.115 (11.4%) 5.9% MADR.KW NM 0.081 0 NM 0.87 5,674 1,053 0.8% 5.5% Al-Deera Holding DEER.KW 28.0 1.54 0.00% 0.187 0.000 17.2 0.193 0.134 16.9% Al-Safat Investment Co. NM 1.34 0.00% 2.46 0.108 (0.002)30.5 0.121 0.086 0.9% 2,053,785 222,586 87.4% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.77 0.00% 0.97 0.023 0.000 7.4 0.027 0.008 123.1% 127,100 2,948 97.9% NM EKTT.KW NOOR Financial Investment Co. 3.9 1.18 2.55% 1.23 0.194 0.003 99.0 0.192 0.141 9.6% 688,430 132,399 10.7% 30.6% NOOR.KW Tamdeen Investment Co. 12.9 0.52 2.41% 0.35 0.490 0.000 166.9 0.610 0.490 (19.7%)n 0.0% 4.0% TAMI.KW 0.32 0.00% 0.58 0.038 0.003 0.043 0.024 69,460 2,551 2.3% 0.3% Kuwait Emirates Holding Co. NM 6.6 (1.3%)EMIRATES.KW Asiva Capital Investment Co. 0.54 0.00% 0.62 0.000 44.8 0.063 0.048 61,201 ASIYA.KW NM 0.055 (1.7%)1.111.176 54.4% NM 21.9 161,574 Rasivat Holding Co. RASIYAT.KW 69.3 1.88 0.00% NA 0.146 0.000 0.179 0.144 (13.6%)1,098,000 108.8% 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.43 12.51% 1.06 0.067 0.000 71.1 0.076 0.053 (10.5%)377,707 25,318 17.0% NM Manazel Holding Co. 0.81 0.00% 1.38 0.028 (0.000)11.9 0.031 533,172 14,665 45.4% NM 0.017 1.5% NM MANK.KW National Industries Group NM 1.05 2.22% 1.42 0.225 0.000 516.4 0.238 0.181 8.9% 965,166 218,444 19.7% NM NIND.KW Warba Capital Holding Co. 0.55 0.094 0.003 0.072 16.2% 24,073 11.6% WARBACAP.KW NM 1.06 0.00% 9.4 0.096 259,631 NM Arabi Holding Group Co. NM 5.50 0.00% 0.31 0.390 0.000 134.9 0.424 0.207 21.1% 430,354 168,275 38.3% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.27 0.00% 0.82 0.028 0.001 17.3 0.037 0.022 (21.1%)654,299 17,859 21.6% NM Credit Rating & Collection Co. 0.75 0.00% 0.08 0.023 0.000 3.8 0.024 2.4% 1.5% TAHS.KW 50.2 0.014 5.0% 0 Egypt Kuwait Holding Co. EKHK.KW 5.4 3.09 14.86% 0.20 0.296 0.010 333.6 0.378 0.275 (21.3%)198,018 57,741 4.2% 56.8% ▲ GFH Financial Group 9.9 0.96 5.33% 0.96 0.083 0.001 289.8 0.095 0.069 9.2% 7,178,126 595,782 52.8% 9.7% GFH.KW 0.00% 0.001 0.062 11,390 918 10.5% \blacksquare INOV.KW NM 0.56 0.84 0.083 24.8 0.091 (6.1%)NM Amar For Finance and Leasing Co. NM 0.52 0.00% 0.07 0.055 (0.004)10.7 0.064 0.048 (12.3%)500,127 29,999 1.3% NM AMARF.KW Al-Manar Financing & Leasing Co. (0.002)1.6% ALMANAR.KW 10.1 0.54 5.36% 0.54 0.056 14.8 0.064 0.048 (4.6%)2 0 5.3% 4.32% 0.86 ▲ Boursa Kuwait Securities Co BOURSA.KW 23.2 7.50 1.969 0.001 395.3 2.190 1.760 (4.0%)345,398 678,309 14.0% 32.4% **Financial Services** 13.8 0.78 5.33% 3,920.8 2.2% 35,730,784 5,263,807 3.6%



Boursa Kuwait Daily Bulletin Thursday, August 17, 2023																
		Valuation Multiples			Price (KWD)							Daily Tradin	g Data	YTD-23		
Company	Reuters	Trailing	Trailing	Dividend		ì	DTD	MKT Cap	52 Weeks	52 Weeks	YTD-23	Volume	Value	Capital		
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE	
Automated Systems Co.	ASCK.KW	NM	0.70	0.00%	0.21	0.078	(0.002)	7.8	0.108	0.073	(18.6%)	73,154	5,564	2.3%	NM	
Technology		NM	0.70	0.00%				7.8			(18.6%)	73,154	5,564		NM	
Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.9	1.95	8.76%	0.46	0.194	0.000	213.4	0.208	0.170	3.2%	325,334	63,131	9.1%	12.3%	
Utilities		15.9	1.95	8.76%				213.4			3.2%	325,334	63,131		12.3%	
Boursa Kuwait		13.8	0.8	3.0%				42,178.4			(9.77%)	103,320,255	28,057,602		8.2%	
Year-to-Date 2023 Top Movers & Most Active Stocks																
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close		Р	ercent	
		(KWD)		Change		11D 10p % Losers					(KWD)		C	Change		
IFA Hotels & Resorts Co.		0.174		512.7%			1	Equipment H	Holding Co.			0.020		(5	6.5%)	
The Energy House Co.		0.064 196.7%				Salbookh Trading Co.							0.008 (47			
Arab Real Estate Co.	0.062 139.5%			Gulf Franchising Co.							0.058	0.058 (3				
Ekttitab Holding Co.	0.023 123.1%							National Rea	0.083			3.4%)				
Al Kout for Industrial Projects Co.		0.770		97.4%	AI TAMEER Real Estate Investment Co.						0.014	(32.9%)				
YTD Most Active by Volume		Close		Volume				VTD Most	A ative by	Value		Close			Value	
		(KWD)		(Shrs.)				YTD Most Active by Value				(KWD)	(KWD)			
Kuwait Finance House		0.757	2,084	,393,917			Ī	Kuwait Fina	nce House			0.757	1,639,844,748			
GFH Financial Group		0.083	1,843	,276,476	National Bank of Kuy					it		0.934		565,5	79,856	
A'ayan Leasing & Investment Co.		0.164	1,155	,982,739		Agility (PWC Logistics)				0.614	455,814,453					
Kuwait Real Estate Co.		0.163	996	,686,301	Boubyan Bank					0.622		378,828,987				
Jiyad Holding Co.		0.020	994	,917,082		Zain						0.514		320,703,716		

^{*} Different Fiscal Year Company

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