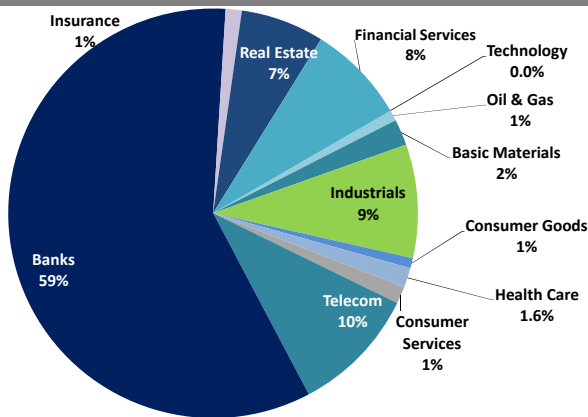


Boursa Kuwait Daily Report

April 6, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,856.8	12.1	12.1%
2- Kuwait Finance House	4,332.4	17.4	12.5%
3- Zain	2,042.4	9.6	16.7%
4- Ahli United Bank - Bahrain	1,788.1	8.1	17.9%
5- Boubyan Bank	1,491.1	24.4	10.8%
6- Agility (PWC Logistics)	1,031.3	12.0	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	662.0	11.9	12.1%
9- Gulf Bank	615.7	12.0	8.0%
10- Burgan Bank	525.0	6.6	10.6%
Total	18,341	12.38	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.049	0.006	14.8%
National International Holding Co.	0.068	0.006	9.9%
Danah Alsafat Foodstuff Co.	0.011	0.001	5.9%
Dar Al Thuraya Real Estate Co.	0.060	0.003	5.3%
First Dubai For Real Estate Development	0.032	0.002	5.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.212	(0.033)	(13.5%)
The Energy House Co.	0.015	(0.002)	(11.0%)
Al TAMEER Real Estate Investment Co.	0.014	(0.002)	(10.6%)
Salbookh Trading Co.	0.028	(0.002)	(6.4%)
Kuwait Telecommunication Co.	0.744	(0.045)	(5.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.185	(3.6%)	12,539,612
Ahli United Bank - Bahrain	0.202	(1.0%)	11,084,458
Investors Holding Group Co.	0.009	2.3%	8,515,464
Gulf Bank	0.202	1.0%	8,392,507
Kuwait Finance House	0.621	0.2%	8,052,623

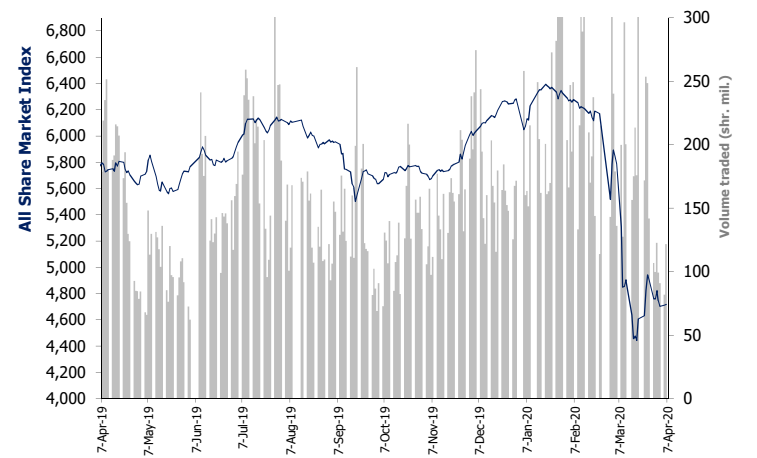
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,160.3	▲	0.1%	(2.1%)	(25.3%)
Oil & Gas	230.4	▼	(2.4%)	0.7%	(10.7%)
Basic Materials	559.8	▼	(0.8%)	(0.7%)	(30.7%)
Industrials	2,434.3	▼	(0.2%)	(0.0%)	(26.0%)
Consumer Goods	213.9	▲	1.8%	10.0%	8.4%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	368.2	▲	0.3%	(1.2%)	(33.3%)
Telecommunications	2,721.7	▼	(0.6%)	(8.1%)	(20.4%)
Banks	15,945.4	▲	0.2%	(1.9%)	(27.5%)
Insurance	348.1	▲	0.1%	(0.1%)	0.2%
Real Estate	1,788.7	▲	1.1%	0.1%	(20.9%)
Financial Services	2,121.6	▼	(0.2%)	(2.3%)	(23.3%)
Technology	6.1	=	0.0%	0.0%	(13.8%)

Market Breadth	 40	 52	 82		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,075.85	15.3	0.3%	(2.4%)	(27.2%)
Main 50 Index	3,903.57	(23.3)	(0.6%)	(2.4%)	NA
Main Market Index	4,011.94	(17.8)	(0.4%)	(1.7%)	(18.3%)
All Share Market Index	4,717.17	4.3	0.1%	(2.2%)	(24.9%)
Market Cap (KWD Mn)	27,160.31	27.5	0.1%	(2.1%)	(25.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	121.6	39.7	48.5%	206.0	88.6
Value Traded (KWD Mn)	28.5	8.4	41.5%	41.3	16.9
No. of Trades	8,872	3,908	78.7%	9,480	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.709	0.7%	5,236,382
Kuwait Finance House	0.621	0.2%	5,015,579
Zain	0.472	0.4%	2,366,779
Warba Bank	0.185	(3.6%)	2,358,066
Ahli United Bank - Bahrain	0.202	(1.0%)	2,259,988

Boursa Kuwait - Premier Market

Monday, April 6, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.709	0.005	0.7%	4,857	25.1%	17.9%	12.1	1.46	4.6%	1.25	12.1%	(30.4%)	499.63	458.89
▲	Gulf Bank	0.202	0.002	1.0%	616	3.2%	2.3%	12.0	0.96	4.7%	1.08	8.0%	(33.3%)	399.37	100.24
▼	Kuwait International Bank	0.193	(0.006)	(3.0%)	208	1.1%	0.8%	11.4	0.75	5.2%	0.99	6.6%	(29.6%)	225.74	55.07
=	Burgan Bank	0.200	0.000	0.0%	525	2.7%	1.9%	6.6	0.70	6.0%	1.00	10.6%	(34.2%)	137.95	36.10
▲	Kuwait Finance House	0.621	0.001	0.2%	4,332	22.4%	16.0%	17.4	2.17	3.2%	1.46	12.5%	(23.4%)	736.40	524.71
▲	Boubyan Bank	0.517	0.008	1.6%	1,491	7.7%	5.5%	24.4	2.63	1.5%	1.04	10.8%	(19.3%)	67.47	37.29
▼	Kuwait Projects Co. (Holding)	0.164	(0.001)	(0.6%)	328	1.7%	1.2%	10.7	0.95	7.2%	0.56	8.9%	(24.1%)	29.96	6.02
▲	Mabane Co.	0.635	0.018	2.9%	662	3.4%	2.4%	11.9	1.44	1.9%	1.08	12.1%	(29.8%)	87.80	61.18
=	National Industries Group (Holding)	0.147	0.000	0.0%	210	1.1%	0.8%	9.0	0.58	8.2%	1.41	6.5%	(39.0%)	261.96	53.06
▲	Boubyan Petrochemical Co.	0.461	0.006	1.3%	247	1.3%	0.9%	21.7	0.94	10.5%	0.73	4.3%	(31.0%)	37.74	22.04
▼	Qurain Petrochemicals Industries Co.	0.193	(0.005)	(2.5%)	212	1.1%	0.8%	4.7	0.50	7.8%	0.73	10.7%	(37.7%)	62.69	15.95
=	Agility Public Warehousing Co.	0.585	0.000	0.0%	1,031	5.3%	3.8%	12.0	0.98	2.4%	1.52	8.2%	(28.5%)	175.15	112.25
▲	Mobile Telecommunications Co.	0.472	0.002	0.4%	2,042	10.5%	7.5%	9.6	1.60	6.4%	1.44	16.7%	(21.3%)	337.05	178.54
▲	Human Soft Holding Co.	2.250	0.004	0.2%	275	1.4%	1.0%	7.8	3.89	8.2%	0.44	50.0%	(25.3%)	20.75	59.60
▼	Ahli United Bank (B.S.C)	0.202	(0.002)	(1.0%)	1,788	9.2%	6.6%	8.1	1.44	0.0%	1.10	17.9%	(37.5%)	964.35	271.83
▼	Warba Bank	0.185	(0.007)	(3.6%)	278	1.4%	1.0%	16.6	1.31	0.0%	0.96	7.9%	(32.7%)	203.24	46.70
▲	Mezzan Holding Co.	0.557	0.012	2.2%	173	0.9%	0.6%	19.8	1.57	2.8%	0.45	7.9%	11.4%	22.48	10.84
▼	Integrated Holding Co.	0.425	(0.015)	(3.4%)	94	0.5%	0.3%	9.2	1.38	9.4%	0.45	15.1%	(22.9%)	22.95	12.45
Subtotal- Premier Market Stocks		5,075.85	15.32	0.30%	19,369	100%	71%	12.0	1.44	3.84%		12.0%	-24.9%	4,292.69	2,062.76
Remaining of the Market					7,791		29%	14.2	0.71	4.35%		5.0%		8,066.85	415.51

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Monday, April 6, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.21	0.00%	1.21	0.015	(0.000)	3.0	0.030	0.015	(31.1%)	1,600	23	12.6%	NM
▼ Independent Petroleum Group	IPGK.KW	14.1	0.87	6.59%	0.28	0.437	(0.022)	82.3	0.497	0.379	(9.3%)	6,989	3,061	0.2%	6.1%
= National Petroleum Services Co.	NAPS.KW	8.9	2.89	6.17%	0.29	1.100	0.000	110.0	1.389	0.903	(6.0%)	0	0	0.2%	32.3%
▼ The Energy House Co.	ENER.KW	NM	0.43	0.00%	0.89	0.015	(0.002)	10.9	0.042	0.015	(36.4%)	19,540	299	0.9%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.14	0.00%	1.11	0.013	(0.000)	5.8	0.031	0.012	(36.8%)	1,689,536	21,637	73.4%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.6	0.29	0.00%	NA	0.076	0.000	18.4	0.105	0.062	(5.4%)	0	0	0.1%	2.3%
Oil & Gas		17.3	0.83	5.30%				230.4			(10.7%)	1,717,665	25,020		4.8%
▼ Kuwait Foundry Co.	KFDC.KW	20.8	0.70	18.87%	0.62	0.212	(0.033)	15.3	0.615	0.192	(36.7%)	45,040	9,736	0.9%	3.4%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	21.7	0.94	10.55%	0.73	0.461	0.006	246.6	0.995	0.395	(31.0%)	529,506	244,636	7.1%	4.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.1	2.77	5.88%	0.03	0.850	0.000	85.8	0.850	0.850	0.0%	0	0	0.0%	19.7%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	4.7	0.50	7.85%	0.73	0.193	(0.005)	212.1	0.401	0.163	(37.7%)	724,850	140,039	5.7%	10.7%
Basic Materials		8.8	0.76	9.04%				559.8			(30.7%)	1,299,396	394,411		8.6%
▼ Specialities Group Holding Co.	SPEC.KW	5.4	0.31	0.00%	0.40	0.059	(0.003)	8.8	0.086	0.057	(30.5%)	24,950	1,460	12.6%	5.6%
= Kuwait Cement Co.	KCEM.KW	24.6	0.58	9.17%	0.44	0.159	0.000	116.6	0.325	0.154	(35.4%)	0	0	0.4%	2.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.9	0.57	5.88%	0.94	0.459	(0.006)	96.4	0.517	0.355	(5.9%)	379,213	174,504	13.9%	3.2%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.1	1.10	8.31%	0.63	0.361	0.001	65.1	0.423	0.298	(10.9%)	35,600	12,774	7.1%	18.0%
= Kuwait Portland Cement Co.	PCEM.KW	9.8	1.22	11.76%	0.44	0.850	0.000	85.2	1.459	0.685	(13.4%)	301	244	2.1%	12.4%
= Shuaiba Industrial Co.	PAPE.KW	22.9	0.72	7.70%	0.15	0.128	0.000	12.9	0.196	0.122	(17.4%)	0	0	0.4%	3.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.36	0.00%	0.32	0.044	0.000	4.4	0.047	0.040	(12.6%)	0	0	1.5%	NM
= ACICO Industries Co.	ACIC.KW	14.2	0.33	0.00%	0.41	0.105	0.000	33.3	0.159	0.081	(21.1%)	0	0	4.0%	2.4%
▼ Hilal Cement Co.	HCCCK.KW	31.6	0.54	21.55%	0.09	0.070	(0.004)	7.1	0.146	0.074	(30.4%)	5,000	348	0.1%	1.7%
= National Industries Co.	NIBM.KW	15.6	0.73	6.01%	0.18	0.166	0.000	59.8	0.199	0.149	0.6%	0	0	0.1%	4.7%
= Equipment Holding Co.	EQUI.KW	NM	0.28	0.00%	1.13	0.014	0.000	1.8	0.028	0.013	(38.4%)	0	0	10.8%	NM
▼ National Co. for Consumer Industries	NCCI.KW	73.4	0.52	0.00%	NA	0.047	(0.002)	4.2	0.071	0.061	(15.3%)	8,040	374	0.3%	0.7%
▼ Salbookh Trading Co.	SALB.KW	NM	0.36	0.00%	0.60	0.028	(0.002)	2.9	0.052	0.032	(44.1%)	56,110	1,593	13.5%	NM
= Agility (PWC Logistics)	AGLT.KW	12.0	0.98	2.44%	1.52	0.585	0.000	1,031.3	0.860	0.410	(28.5%)	3,526,926	2,069,905	9.9%	8.2%
= Educational Holding Group*	EDUK.KW	7.9	1.45	23.60%	0.40	0.250	0.000	61.3	0.475	0.250	(43.1%)	360	86	0.5%	18.3%
▼ National Cleaning Co.	CLEA.KW	7.7	0.38	8.81%	0.90	0.055	(0.000)	13.8	0.088	0.047	(20.1%)	51,338	2,844	15.5%	4.9%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	14.0	0.19	0.00%	0.84	0.046	0.000	12.8	0.091	0.044	(30.7%)	21,460	951	8.6%	1.4%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.1	1.04	7.27%	0.46	0.266	0.002	26.7	0.300	0.189	0.4%	5,000	1,327	6.8%	17.0%
▲ Humansoft Holding Co.	HUMN.KW	7.8	3.89	8.18%	0.44	2.250	0.004	275.0	3.500	1.944	(25.3%)	88,254	199,065	17.0%	50.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	0.84	0.00%	NA	0.063	(0.003)	2.5	0.067	0.058	(16.5%)	4,949	310	0.5%	NM
= National Shooting Co.	SHOOTING.KW	NM	0.13	0.00%	1.30	0.009	0.000	2.4	0.016	0.007	(13.0%)	0	0	21.3%	NM
▲ Combined Group Contracting Co.	CGCK.KW	5.8	0.66	10.61%	0.53	0.188	0.003	30.7	0.289	0.150	(28.0%)	59,676	10,906	18.2%	11.2%
= United Projects Group	UPAC.KW	9.3	1.21	3.76%	0.01	0.452	0.000	89.2	0.512	0.362	(11.7%)	0	0	0.0%	13.0%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.9	0.44	5.44%	0.77	0.147	0.000	140.0	0.305	0.138	(46.0%)	480,504	69,811	3.7%	5.5%
▼ Mubarrad Holding Co.	MBRD.KW	6.4	0.44	8.94%	0.92	0.055	(0.002)	9.0	0.089	0.050	(37.4%)	70,501	3,771	47.1%	6.9%
= KGL Logistics Co.	LOGK.KW	4.2	0.19	0.00%	0.79	0.027	0.000	19.5	0.043	0.025	(29.0%)	152,159	3,860	15.4%	4.6%
▼ Integrated holding Co.	INTEGRATED.KW	9.2	1.38	9.41%	0.45	0.425	(0.015)	93.5	0.735	0.360	(22.9%)	114,956	49,007	10.4%	15.1%
= Sharjah Cement Co.	SCEM.KW	17.4	0.22	0.00%	0.25	0.042	0.000	25.7	0.085	0.042	0.0%	0	0	0.0%	1.3%
= Gulf Cement Co.	GCEM.KW	NM	0.37	0.00%	0.27	0.038	0.000	31.1	0.066	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.3	0.45	0.00%	0.17	0.067	0.000	24.2	0.091	0.052	0.0%	0	0	0.0%	3.4%
= Fujairah Cement Industries Co.	FCEM.KW	17.8	0.17	0.00%	0.55	0.041	0.000	14.7	0.058	0.038	(8.0%)	0	0	3.4%	1.0%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	23.0	0.53	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.3%
Industrials		11.0	0.78	5.22%				2,434.3			(26.0%)	5,085,297	2,603,143		7.1%

Boursa Kuwait Daily Bulletin

Monday, April 6, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.44	0.00%	0.25	0.057	0.000	3.0	0.060	0.051	40.8%	0	0	0.3%	NM
= Livestock Transport & Trading Co.	CATT.KW	NM	0.93	0.00%	0.25	0.168	0.000	36.4	0.201	0.156	(4.0%)	0	0	0.5%	NM
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.23	0.00%	0.75	0.011	0.001	1.2	0.040	0.010	(31.6%)	169,130	1,658	43.5%	NM
▲ Mezzan Holding Co.	MEZZ.KW	19.8	1.57	2.82%	0.45	0.557	0.012	173.4	0.645	0.428	11.4%	1,044,937	582,254	7.2%	7.9%
Consumer Goods		79.7	1.33	2.29%				213.9			8.4%	1,214,067	583,912		1.7%
= Advanced Technology Co.	ATCK.KW	31.9	1.81	2.14%	0.00	0.700	0.000	105.0	0.930	0.700	(13.6%)	0	0	0.0%	5.7%
= Yiacco Medical Co.	YIAC.KW	NM	6.05	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	8.36	0.00%	0.00	1.220	0.000	305.0	1.260	1.188	0.0%	0	0	0.0%	1.1%
Health Care		NM	4.37	0.53%				422.1			(3.8%)	0	0		NM
= Kuwait National Cinema Co.	KCIN.KW	9.1	1.00	6.05%	0.26	0.761	0.000	76.9	1.050	0.739	(27.4%)	0	0	0.1%	11.0%
= Kuwait Hotels Co.	KHOT.KW	NM	1.17	0.00%	NA	0.100	0.000	5.8	0.110	0.095	0.0%	0	0	0.0%	NM
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.67	0.00%	0.55	0.048	0.002	27.8	0.061	0.036	(7.7%)	10	0	3.9%	NM
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.25	0.014	0.000	0.5	0.015	0.013	0.0%	0	0	0.0%	NM
= IFAH Hotels & Resorts Co.*	IFAH.KW	NM	0.98	0.00%	0.26	0.049	0.000	31.1	0.073	0.039	(10.9%)	0	0	0.2%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	10.1	0.58	4.97%	0.46	0.099	0.000	40.1	0.134	0.101	(22.0%)	10	1	1.7%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	6.8	0.31	0.00%	0.65	0.043	(0.001)	8.4	0.064	0.042	(30.6%)	25,046	1,172	15.3%	4.5%
▲ Jazeera Airways Co.	JAZK.KW	7.0	2.43	7.00%	0.65	0.500	0.002	100.0	1.110	0.372	(54.5%)	64,908	32,361	8.7%	34.8%
▲ Soor Fuel Marketing Co.	SOOR.KW	11.8	0.65	4.90%	0.44	0.101	0.000	40.9	0.129	0.106	(19.2%)	209,085	21,049	3.3%	5.5%
= Future Kid Entertainment and R.E Co.	KIDK.KW	29.1	0.52	13.24%	0.01	0.089	0.000	10.4	0.135	0.075	1.4%	0	0	0.4%	1.8%
= Al Rai Media Group Co.	ALRA.KW	NM	0.63	0.00%	0.29	0.037	0.000	8.6	0.052	0.029	(2.4%)	0	0	0.3%	NM
▼ Jiyad Holding Co	JIYAD.KW	7.4	0.27	0.00%	0.61	0.030	(0.001)	10.3	0.072	0.032	(24.4%)	1,260	37	7.1%	3.7%
= Al Eid Food Co.	ALEID.KW	5.2	0.42	0.00%	0.03	0.073	0.000	7.4	0.091	0.039	(7.3%)	0	0	3.1%	8.1%
Consumer Services		NM	0.82	4.62%				368.2			(33.3%)	300,319	54,621		NM
▲ Zain	ZAIN.KW	9.6	1.60	6.36%	1.44	0.472	0.002	2,042.4	0.604	0.407	(21.3%)	5,016,579	2,366,779	7.8%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	8.0	0.52	8.50%	0.46	0.585	(0.002)	294.9	0.835	0.600	(29.3%)	32,721	19,240	0.5%	6.6%
▼ AAN digital services Co.	AAN.KW	10.2	0.28	0.00%	1.36	0.010	(0.000)	8.3	0.021	0.009	(29.6%)	101,986	969	76.0%	2.8%
▼ Kuwait Telecommunication Co.	STC.KW	8.3	1.82	5.38%	0.62	0.744	(0.045)	371.6	0.899	0.680	(5.6%)	160,692	117,797	1.3%	21.9%
= Hayat Communications Co.	HAYK.KW	16.5	0.45	0.00%	1.30	0.050	0.000	4.6	0.056	0.048	(33.3%)	14,600	730	2.8%	2.8%
Telecommunications		9.2	1.31	6.42%				2,721.7			(20.4%)	5,326,578	2,505,515		14.2%
▲ National Bank of Kuwait	NBKK.KW	12.1	1.46	4.64%	1.25	0.709	0.005	4,856.8	1.062	0.667	(30.4%)	7,415,075	5,236,382	7.3%	12.1%
▲ Gulf Bank	GBKK.KW	12.0	0.96	4.71%	1.08	0.202	0.002	615.7	0.330	0.180	(33.3%)	8,392,507	1,696,316	13.1%	8.0%
= Commercial Bank of Kuwait	CBKK.KW	15.3	1.39	3.98%	0.44	0.500	0.000	996.0	0.650	0.500	(5.5%)	0	0	1.2%	9.1%
▼ Ahli Bank of Kuwait	ABKK.KW	8.8	0.46	8.42%	0.62	0.165	(0.001)	267.2	0.350	0.181	(35.5%)	343,585	56,812	2.1%	5.2%
▲ Ahli United Bank - Kuwait	BKME.KW	9.7	1.16	5.39%	0.80	0.252	0.002	519.8	0.365	0.236	(26.3%)	661,926	166,189	2.4%	11.9%
▼ Kuwait International Bank	KIBK.KW	11.4	0.75	5.15%	0.99	0.193	(0.006)	208.2	0.330	0.184	(29.6%)	6,676,487	1,307,218	20.9%	6.6%
= Burgan Bank	BURG.KW	6.6	0.70	5.99%	1.00	0.200	0.000	525.0	0.386	0.181	(34.2%)	982,995	196,410	5.3%	10.6%
▲ Kuwait Finance House	KFH.KW	17.4	2.17	3.19%	1.46	0.621	0.001	4,332.4	0.837	0.520	(23.4%)	8,052,623	5,015,579	10.6%	12.5%
▲ Boubyan Bank	BOUK.KW	24.4	2.63	1.55%	1.04	0.517	0.008	1,491.1	0.670	0.399	(19.3%)	2,709,238	1,402,903	2.3%	10.8%
▼ Warba Bank	WARB.KW	16.6	1.31	0.00%	0.96	0.185	(0.007)	277.5	0.293	0.172	(32.7%)	12,539,612	2,358,066	13.5%	7.9%
▼ Ahli United Bank - Bahrain	AUBK.KW	8.1	1.44	0.00%	1.10	0.202	(0.002)	1,788.1	0.311	0.182	(37.5%)	11,084,458	2,259,988	10.9%	17.9%
= Ithmaar Bank	ITHMR.KW	NM	2.16	0.00%	0.85	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	NM
Banks		12.8	1.48	3.43%				15,945.4			(27.5%)	58,858,506	19,695,864		11.5%

Boursa Kuwait Daily Bulletin

Monday, April 6, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	7.1	0.72	6.52%	NA	0.365	0.000	70.8	0.420	0.298	10.6%	0	0	0.3%	10.1%
= Gulf Insurance Group	GINS.KW	9.8	1.16	5.47%	0.07	0.630	0.000	117.8	0.730	0.585	(4.5%)	0	0	0.1%	11.8%
= Ahleiah Insurance Co.	AINS.KW	8.0	0.73	8.93%	0.11	0.385	0.000	77.0	0.450	0.385	(10.0%)	0	0	0.7%	9.2%
▲ Warba Insurance Co.	WINS.KW	8.4	0.32	0.00%	0.38	0.070	0.003	12.1	0.080	0.053	12.9%	795	56	0.8%	3.8%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	0.67	2.69%	0.01	0.185	0.000	34.9	0.185	0.131	24.2%	0	0	0.1%	8.2%
▼ First Takaful Insurance Co.	FTIK.KW	5.3	0.43	0.00%	0.32	0.041	(0.002)	4.4	0.056	0.031	8.7%	6,500	269	1.2%	8.2%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.20	0.00%	0.44	0.022	(0.001)	2.4	0.040	0.019	(12.8%)	10,000	218	0.2%	0.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.0	0.96	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.4%
Insurance		8.6	0.78	5.42%				348.1			0.2%	17,295	543		9.0%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.29	0.00%	1.19	0.024	0.000	14.2	0.040	0.023	(31.8%)	100	2	12.6%	NM
▼ Kuwait Real Estate Co.	KREK.KW	8.4	0.53	0.00%	1.04	0.075	(0.001)	71.1	0.115	0.059	(28.6%)	200,050	15,117	9.4%	6.3%
▼ United Real Estate Co.	UREK.KW	NM	0.34	0.00%	0.37	0.056	(0.002)	66.3	0.066	0.053	(9.0%)	50	3	0.4%	NM
▼ National Real Estate Co.	NREK.KW	9.2	0.33	0.00%	1.17	0.064	(0.001)	87.5	0.095	0.062	(29.6%)	50,495	3,201	8.8%	3.6%
= Salhia Real Estate Co.	SREK.KW	13.1	1.28	5.15%	0.35	0.374	0.000	191.8	0.460	0.320	(10.3%)	0	0	2.5%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	17.5	0.77	3.08%	0.15	0.315	0.000	136.1	0.400	0.266	(1.9%)	0	0	0.4%	4.4%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.19	0.00%	0.52	0.129	0.000	23.9	0.224	0.121	(28.7%)	0	0	2.1%	1.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.36	0.00%	0.25	0.033	0.000	7.9	0.041	0.031	(9.7%)	0	0	0.5%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.21	0.00%	1.17	0.023	0.001	11.7	0.035	0.020	(22.0%)	21,100	465	13.8%	NM
= AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.53	0.00%	0.69	0.054	0.000	24.1	0.079	0.034	(14.2%)	0	0	7.9%	NM
▲ Mabane Co.	MABK.KW	11.9	1.44	1.88%	1.08	0.635	0.018	662.0	0.930	0.460	(29.8%)	798,862	506,821	8.4%	12.1%
= Injazzat Real Estate Development Co.	INJA.KW	6.9	0.38	10.10%	0.26	0.068	0.000	23.3	0.091	0.070	(15.6%)	0	0	0.5%	5.5%
▲ Investors Holding Group Co.	INVK.KW	NM	0.22	0.00%	1.21	0.009	0.000	5.6	0.017	0.007	12.5%	8,515,464	76,132	144.1%	NM
▲ The Commercial Real Estate Co.	TIJK.KW	12.4	0.56	5.33%	0.54	0.093	0.003	163.0	0.102	0.083	(1.6%)	1,062,809	95,293	4.3%	4.5%
= Sanam Real Estate Co.	SANK.KW	NM	0.43	0.00%	0.39	0.034	0.000	4.2	0.050	0.030	(15.0%)	0	0	0.7%	NM
= A'ayan Real Estate Co.	AYRE.KW	3.6	0.35	8.21%	0.62	0.060	0.000	24.9	0.080	0.053	(17.9%)	0	0	0.7%	9.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	10.2	0.57	6.56%	NA	0.069	(0.001)	16.2	0.089	0.055	(13.8%)	9,690	669	1.2%	5.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	39.9	0.56	0.00%	0.60	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.4%
= MAZAYA Holding Co.	MAZA.KW	NM	0.40	0.00%	1.09	0.051	0.000	34.8	0.067	0.048	(14.7%)	0	0	10.3%	NM
▼ Tijara Real Estate & Investment Co.	TJUA.KW	11.7	0.36	5.32%	0.33	0.038	(0.002)	13.9	0.055	0.034	(24.8%)	1	0	0.1%	3.0%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	15.6	0.20	0.00%	0.99	0.014	(0.002)	3.5	0.046	0.016	(45.7%)	7,232,280	106,922	44.8%	1.3%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	26.9	0.56	10.11%	0.24	0.079	0.000	19.9	0.092	0.075	(11.0%)	0	0	5.3%	2.1%
= Al-Argan International Real Estate Co.	ARGK.KW	52.0	0.29	5.00%	0.30	0.096	0.000	25.5	0.176	0.090	(8.2%)	0	0	0.1%	0.6%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.12	0.00%	1.21	0.005	0.000	5.8	0.016	0.005	(33.3%)	0	0	23.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.38	0.00%	0.70	0.055	(0.003)	17.8	0.095	0.056	(25.4%)	29,998	1,656	4.3%	NM
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.44	0.00%	1.48	0.032	0.002	32.4	0.055	0.026	(9.0%)	42,000	1,293	15.9%	0.5%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	6.4	0.27	0.00%	1.08	0.029	(0.001)	18.2	0.046	0.030	(34.1%)	1,893,003	55,032	12.2%	4.2%
= Real Estate Asset Management Co.	REAM.KW	NM	0.65	0.00%	0.01	0.090	0.000	9.9	0.179	0.086	2.4%	0	0	0.0%	NM
= MENA Real Estate Co. *	MENK.KW	2.4	0.16	0.00%	1.01	0.024	0.000	3.2	0.047	0.021	(43.2%)	55,694	1,257	44.5%	6.6%
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.96	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.17	0.00%	0.27	0.029	0.000	4.0	0.039	0.018	24.1%	0	0	18.8%	NM
▲ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.22	0.00%	0.86	0.016	0.000	4.8	0.048	0.017	(35.2%)	145,102	2,185	7.5%	NM
= Mashaer Holding Co.	MASHAER.KW	NM	0.46	8.33%	0.44	0.060	0.000	10.8	0.086	0.055	(22.7%)	0	0	21.6%	NM
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.49	0.021	0.000	1.7	0.026	0.015	0.0%	0	0	0.0%	NM
▼ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.18	0.00%	0.57	0.010	(0.000)	2.1	0.016	0.010	(32.7%)	8,113	78	55.0%	NM
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.34	0.00%	0.16	0.030	(0.002)	3.0	0.074	0.039	(33.0%)	1,000	30	0.0%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	2.71	0.00%	NA	0.350	0.000	17.5	0.385	0.333	0.0%	0	0	0.0%	2.1%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.6	0.56	0.00%	NA	0.060	0.003	8.8	0.198	0.040	(14.4%)	6	0	1.8%	7.4%
▼ Osos Holding Group Co.	OSOS.KW	14.6	0.76	0.00%	0.30	0.098	(0.002)	9.8	0.124	0.094	(6.5%)	79,663	7,826	6.4%	5.2%
Real Estate		23.8	0.62	2.55%				1,788.7			(20.9%)	20,145,480	873,981		2.6%

Boursa Kuwait Daily Bulletin

Monday, April 6, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	6.1	0.46	9.94%	0.71	0.100	(0.001)	55.1	0.172	0.104	(33.3%)	327,336	32,738	12.6%	7.6%
= Commercial Facilities Co.	FACI.KW	7.9	0.66	8.13%	0.51	0.198	0.000	106.3	0.235	0.178	(8.8%)	365,641	72,397	3.5%	8.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.45	0.00%	1.44	0.038	0.002	10.0	0.060	0.035	(29.8%)	50,040	1,804	19.7%	NM
▼ National Investment Co.	NINV.KW	10.3	0.47	7.55%	1.28	0.097	(0.001)	84.6	0.155	0.085	(30.1%)	98,200	9,431	10.0%	4.6%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	10.7	0.95	7.20%	0.56	0.164	(0.001)	328.0	0.233	0.176	(24.1%)	457,945	77,333	1.5%	8.9%
= Coast Invest. & Development Co.	COAS.KW	NM	0.33	0.00%	1.44	0.028	0.000	17.2	0.045	0.026	(31.3%)	749,999	20,625	15.4%	0.0%
▼ The Securities House Co.	SECH.KW	NM	0.42	0.00%	1.17	0.030	(0.001)	16.7	0.077	0.027	(33.8%)	62,016	1,872	13.5%	0.1%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	6.2	0.25	0.00%	1.02	0.030	0.000	24.4	0.047	0.022	28.3%	4,566,999	137,475	100.8%	4.0%
▲ Kuwait Financial Centre	MARKZ.KW	27.5	0.47	5.49%	0.75	0.091	0.001	43.8	0.121	0.082	(14.2%)	315,525	28,416	16.3%	1.7%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	46.1	1.41	0.00%	0.70	0.083	0.003	21.9	0.108	0.032	(7.4%)	16	1	4.5%	3.1%
= Al-Aman Investment Co.	AMAN.KW	11.3	0.51	0.00%	0.58	0.057	0.000	8.5	0.081	0.050	(3.9%)	0	0	10.0%	4.5%
▼ First Investment Co.	OLAK.KW	NM	0.20	0.00%	1.01	0.027	(0.000)	17.5	0.045	0.024	(21.8%)	946,882	25,508	107.1%	NM
= Al-Mal Investment Co.	MALK.KW	NM	0.32	0.00%	1.28	0.008	0.000	2.6	0.018	0.008	(15.2%)	21,976	181	49.4%	NM
▲ Gulf Investment House	GIHK.KW	2.5	0.87	0.00%	1.03	0.049	0.006	31.8	0.078	0.038	(23.9%)	11	1	5.7%	34.4%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.36	0.00%	1.25	0.035	(0.001)	28.4	0.066	0.033	(25.3%)	6,682,320	233,393	58.1%	NM
▲ Bayan Investment Co.	BAYK.KW	NM	0.38	0.00%	0.91	0.035	0.000	13.5	0.053	0.031	(9.4%)	50	2	3.4%	NM
= Osoul Investment Co.	OSUL.KW	10.0	0.64	0.00%	0.44	0.089	0.000	14.0	0.095	0.063	19.2%	0	0	8.7%	6.4%
▲ Kuwait Finance & Investment Co.	KFSK.KW	63.1	0.38	0.00%	0.36	0.046	0.001	14.8	0.058	0.034	(7.3%)	10	0	7.2%	0.6%
▼ Kamco Investment Co.	KAMC.KW	9.8	0.72	0.00%	0.38	0.070	(0.001)	23.8	0.111	0.067	(22.8%)	12,454	941	5.1%	7.3%
▲ National International Holding Co.	NIHK.KW	6.5	0.37	6.82%	0.68	0.068	0.006	14.7	0.085	0.051	(12.1%)	200	14	3.4%	5.7%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.42	0.00%	0.72	0.040	0.001	9.5	0.072	0.036	(27.8%)	5	0	4.3%	NM
= Al Madar Finance & Investment Co.	MADR.KW	5.1	0.85	5.66%	0.35	0.086	0.000	18.3	0.173	0.082	(7.9%)	0	0	4.7%	16.5%
= Al-Deera Holding	DEER.KW	5.7	0.85	0.00%	0.94	0.020	0.000	3.9	0.022	0.010	0.0%	0	0	4.5%	14.9%
▲ Al Salam Group Holding Co.	SAGH.KW	26.3	0.17	0.00%	1.35	0.020	0.000	5.3	0.043	0.019	(32.8%)	2,611,500	49,149	46.6%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.27	0.00%	1.04	0.012	(0.000)	3.7	0.019	0.011	(22.7%)	6,001	70	5.9%	NM
= Al Madina For Finance & Investment Co.	MADI.KW	NM	0.32	0.00%	1.23	0.010	0.000	4.0	0.025	0.010	(34.7%)	1,199,650	11,638	82.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	1.7	0.66	5.55%	1.19	0.090	(0.003)	37.2	0.184	0.076	(24.4%)	236,201	21,254	32.3%	39.1%
= Tamdeen Investment Co.	TAMI.KW	13.2	0.54	3.09%	0.37	0.387	0.000	133.5	0.400	0.241	12.2%	0	0	0.1%	4.1%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	8.9	0.60	0.00%	NA	0.086	0.000	4.0	0.095	0.082	0.0%	0	0	0.0%	6.7%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.26	0.00%	0.89	0.031	0.000	5.4	0.082	0.022	(3.2%)	0	0	5.3%	NM
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.38	0.00%	0.57	0.033	0.000	26.6	0.041	0.030	(18.6%)	0	0	0.6%	0.0%
▼ Gulf North Africa Holding Co.	GNAH.KW	NM	0.73	0.00%	1.17	0.054	(0.002)	8.2	0.063	0.050	(12.3%)	93,000	5,064	2.0%	NM
= Amwal International Investment Co.	AMWA.KW	11.0	0.74	0.00%	0.42	0.040	0.000	7.2	0.087	0.030	33.3%	0	0	0.0%	6.7%
= Alimtiq Investment Group	ALIMK.KW	3.5	0.43	9.07%	0.92	0.085	0.000	95.9	0.147	0.075	(32.9%)	1,286,460	109,528	21.3%	12.5%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.006	0.005	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.66	0.00%	1.48	0.028	(0.001)	11.9	0.048	0.020	(29.3%)	5,000	139	8.0%	NM
= National Industries Group	NIND.KW	9.0	0.58	8.16%	1.41	0.147	0.000	209.9	0.261	0.121	(39.0%)	5,285,428	781,397	18.3%	6.5%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.14	0.00%	0.78	0.056	0.001	1.2	0.068	0.045	(14.0%)	146,530	8,093	33.9%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.17	0.198	0.000	34.2	0.337	0.069	(27.7%)	0	0	3.1%	0.5%
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.90	0.043	0.002	26.2	0.061	0.040	(13.3%)	2,800	115	3.8%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.73	0.00%	NA	0.024	0.000	4.0	0.037	0.013	20.0%	0	0	0.0%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	12.5	2.10	0.00%	0.14	0.334	0.000	342.2	0.500	0.334	(25.8%)	0	0	0.0%	16.8%
▼ GFH Financial Group	GFH.KW	4.7	0.51	0.00%	0.90	0.045	(0.002)	166.0	0.062	0.053	(34.5%)	482,960	21,929	1.2%	10.7%
▼ Inovent	INOV.KW	8.3	0.41	8.55%	0.73	0.056	(0.000)	16.8	0.080	0.050	(12.7%)	48,543	2,473	2.7%	4.9%
▲ Al Bareeq Holding	BAREEQ.KW	30.1	1.17	0.00%	0.04	0.106	0.001	46.4	0.110	0.100	6.0%	1,330,000	141,020	1.8%	3.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	NM	0.53	0.00%	0.06	0.046	(0.002)	9.2	0.066	0.025	20.8%	15,827	726	9.2%	NM
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.4	0.39	0.00%	NA	0.042	(0.001)	13.0	0.060	0.035	(18.9%)	265,000	11,295	4.8%	2.4%
Financial Services		9.6	0.62	3.86%				2,121.6			(23.3%)	27,672,525	1,806,020		6.5%

Boursa Kuwait Daily Bulletin

Monday, April 6, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.47	6.56%	0.15	0.061	0.000	6.1	0.114	0.051	(13.8%)	0	0	0.5%	NM
Technology		NM	0.47	6.56%				6.1			(13.8%)	0	0		NM
Boursa Kuwait		12.5	1.11	3.99%				27,160.3			(25.27%)	121,637,128	28,543,029		8.9%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Palms Agro Production Co.	0.057	40.8%
Amwal International Investment Co.	0.040	33.3%
Arzan Financial Group For Fin. & Invest.	0.030	28.3%
Kuwait Reinsurance Co.	0.185	24.2%
Real Estate Trade Centers Co.	0.029	24.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.202	964,354,614
Investors Holding Group Co.	0.009	897,233,543
Arzan Financial Group For Fin. & Invest.	0.030	809,323,663
Kuwait Finance House	0.621	736,395,047
First Investment Co.	0.027	697,467,979

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	0.500	(54.5%)
ALAFCO Aviation Lease & Finance Co.	0.147	(46.0%)
Al TAMEER Real Estate Investment Co.	0.014	(45.7%)
Salbookh Trading Co.	0.028	(44.1%)
Educational Holding Group	0.250	(43.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.621	524,714,181
National Bank of Kuwait	0.709	458,890,557
Ahli United Bank - Bahrain	0.202	271,826,740
Zain	0.472	178,542,337
Agility (PWC Logistics)	0.585	112,250,051

* Different Fiscal Year Company