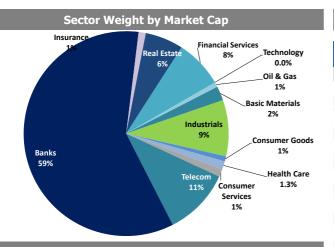


# **Boursa Kuwait Daily Report**

# August 31, 2020



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	5,891.2	14.7	11.7%
2- Kuwait Finance House	4,804.0	19.1	12.2%
3- Zain	2,553.0	11.8	16.7%
4- Ahli United Bank - Bahrain	2,268.8	10.2	17.1%
5- Boubyan Bank	1,884.4	30.1	10.9%
6- Agility (PWC Logistics)	1,265.1	14.6	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.01%
8- Mabanee Co.	703.9	12.5	11.9%
9- Gulf Bank	649.3	10.2	9.6%
10- Ahli United Bank - Kuwait	561.0	10.2	12.1%
Total	21,577	15.25	11.7%

\*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

# **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.033	0.004	11.9%
Amar For Finance And Leasing Co.	0.052	0.004	9.1%
National Industries Co.	0.164	0.011	7.2%
Warba Capital Holding Co.	0.050	0.003	6.2%
Privatization Holding Co.	0.042	0.002	5.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.027	(0.002)	(7.7%)
Gulf Cement Co.	0.030	(0.002)	(5.7%)
National International Holding Co.	0.061	(0.003)	(5.0%)
Al Madar Finance & Investment Co.	0.085	(0.004)	(4.3%)
Hilal Cement Co.	0.115	(0.005)	(4.2%)

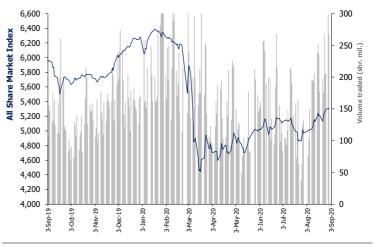
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.059	2.2%	32,832,826
Gulf Petroleum Investment	0.019	(2.5%)	32,091,260
Ahli United Bank - Bahrain	0.233	0.9%	27,132,130
Arzan Financial Group For Fin. & Invest.	0.058	(2.7%)	22,565,143
Manazel Holding Co.	0.033	11.9%	15,240,224

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	31,338.0	▼	(0.3%)	8.0%	(13.8%)
Oil & Gas	241.6	▼	(0.1%)	0.9%	(6.3%)
Basic Materials	694.8	▼	(0.9%)	2.4%	(14.0%)
Industrials	2,753.8	•	(0.1%)	(0.7%)	(16.3%)
Consumer Goods	246.7	▼	(0.8%)	9.7%	25.0%
Health Care	411.2	=	0.0%	(1.2%)	(6.3%)
Consumer Services	367.9	<b>A</b>	0.5%	(5.2%)	(33.3%)
Telecommunications	3,282.9	•	(0.2%)	6.0%	(4.0%)
Banks	18,427.1	▼	(0.2%)	9.6%	(16.2%)
Insurance	351.8	<b>A</b>	0.7%	3.3%	1.3%
Real Estate	1,859.3	▼	(1.3%)	3.3%	(17.7%)
Financial Services	2,341.9	▼	(0.4%)	4.2%	(15.4%)
Technology	6.8	<b>A</b>	3.5%	6.7%	(3.5%)
Utilities	352.0	▼	-1.2%	N/A	N/A

Market Breadth		35		64	75
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,854.56	(19.9)	(0.3%)	8.1%	(16.1%)
Main 50 Index	4,182.19	(24.1)	(0.6%)	3.3%	(16.2%)
Main Market Index	4,184.84	(9.2)	(0.2%)	2.4%	(14.8%)
All Share Market Index	5,294.29	(16.4)	(0.3%)	6.6%	(15.7%)
Market Cap (KWD Mn)	31,337.96	(94.1)	(0.3%)	8.0%	(13.8%)

## **Index Performance relative to Volume**



Marke	t Trading Da	ta and	Volatility	,	
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2020	YTD 2019
Volume (Shrs Mn)	267.7	(30.7)	(10.3%)	173.1	88.6
Value Traded (KWD Mn)	45.2	6.2	16.0%	34.6	16.9
No. of Trades	10 567	954	9 92%	8 172	3 810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.860	(0.5%)	9,250,857
Kuwait Finance House	0.626	(0.9%)	8,213,404
Ahli United Bank - Bahrain	0.233	0.9%	6,270,349
Shamal Az-Zour Al-Oula Power and Water Co	0.320	(1.2%)	2,443,796
A'ayan Leasing & Investment Co.	0.059	2.2%	1,899,301

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

# Monday, August 31, 2020

		Clo	sing Price		Mark	et Capitaliza	ition		Valuation	Multiples				YTD-20 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-20 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
<b>V</b>	National Bank of Kuwait	0.860	(0.004)	(0.5%)	5,891	25.5%	18.8%	14.7	1.72	3.8%	1.28	11.7%	(15.6%)	1,015.86	856.27
•	Gulf Bank	0.213	(0.002)	(0.9%)	649	2.8%	2.1%	10.2	0.98	4.9%	1.13	9.6%	(29.7%)	1,033.60	233.11
•	Kuwait International Bank	0.172	(0.002)	(1.1%)	195	0.8%	0.6%	11.4	0.69	3.5%	1.00	6.1%	(34.1%)	1,010.95	194.95
•	Burgan Bank	0.198	(0.001)	(0.5%)	520	2.2%	1.7%	6.1	0.69	6.0%	1.05	11.3%	(34.9%)	374.24	82.52
•	Kuwait Finance House	0.626	(0.006)	(0.9%)	4,804	20.8%	15.3%	19.1	2.33	2.9%	1.42	12.2%	(15.1%)	1,677.29	1,097.00
<b>A</b>	Boubyan Bank	0.578	0.010	1.8%	1,884	8.2%	6.0%	30.1	3.27	1.4%	1.05	10.9%	1.9%	169.63	90.51
•	Kuwait Projects Co. (Holding)	0.149	(0.002)	(1.3%)	298	1.3%	1.0%	9.9	0.88	6.6%	0.57	8.9%	(31.0%)	165.69	27.86
•	Mabanee Co.	0.637	(0.009)	(1.4%)	704	3.0%	2.2%	12.5	1.49	2.1%	1.09	11.9%	(25.4%)	187.07	122.29
•	National Industries Group (Holding)	0.156	(0.001)	(0.6%)	223	1.0%	0.7%	4.8	0.62	6.4%	1.42	12.9%	(35.3%)	502.72	92.34
•	Boubyan Petrochemical Co.	0.536	(0.006)	(1.1%)	287	1.2%	0.9%	24.2	1.28	6.4%	0.73	5.3%	(19.8%)	67.17	38.02
•	Qurain Petrochemicals Industries Co.	0.285	(0.003)	(1.0%)	313	1.4%	1.0%	11.1	0.75	5.3%	0.76	6.7%	(8.1%)	124.01	32.34
•	Agility Public Warehousing Co.	0.624	(0.002)	(0.3%)	1,265	5.5%	4.0%	14.6	1.15	0.7%	1.47	7.9%	(12.3%)	472.56	308.82
•	Mobile Telecommunications Co.	0.590	(0.002)	(0.3%)	2,553	11.0%	8.1%	11.8	1.97	5.6%	1.39	16.7%	(1.7%)	702.01	373.59
•	Human Soft Holding Co.	2.528	(0.007)	(0.3%)	309	1.3%	1.0%	8.6	3.84	7.3%	0.47	44.6%	(16.1%)	38.66	106.84
<b>A</b>	Ahli United Bank (B.S.C)	0.233	0.002	0.9%	2,269	9.8%	7.2%	10.2	1.76	7.7%	1.11	17.1%	(19.9%)	3,340.86	722.64
•	Warba Bank	0.199	(0.001)	(0.5%)	313	1.4%	1.0%	19.0	1.44	0.0%	0.98	7.6%	(24.0%)	432.64	92.15
•	Mezzan Holding Co.	0.650	(0.006)	(0.9%)	202	0.9%	0.6%	35.9	1.92	2.3%	0.46	5.3%	30.0%	54.95	30.19
•	Integrated Holding Co.	0.350	(0.005)	(1.4%)	77	0.3%	0.2%	9.7	1.12	8.6%	0.46	11.5%	(36.5%)	48.46	22.68
_	Shamal Az-Zour Al-Oula Power and Wate	0.320	(0.004)	(1.2%)	352	1.5%	1.1%	28.6	4.59	0.0%	NA	16.1%	0.0%	247.73	86.85
Subt	otal- Premier Market Stocks	5,854.56	(19.95)	-0.34%	23,109	100%	74%	13.9	1.67	3.91%		12.0%	-15.7%	11,666.12	4,610.96
Rem	aining of the Market				8,229		26%	20.5	0.74	4.33%		3.6%		15,505.02	824.07

Source: Kamco Research



		\	/aluation N	lultiples		Price (k	(WD)					Daily Trading	g Data	YTD-20	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap		52 Weeks	YTD-20	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD) L	_ow (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
Senergy Holding Co.	SENE.KW	NM	0.33	0.00%	1.13	0.016	0.000	3.2	0.027	0.014	(26.0%)	76,347	1,187	21.7%	
Independent Petroleum Group	IPGK.KW	15.2	1.03	5.37%	0.28	0.450	0.000	101.1	0.497	0.375	(6.6%)	0	0	0.3%	
National Petroleum Services Co.	NAPS.KW	8.8	2.45	6.79%	0.22	1.000	0.000	100.0	1.389	0.903	(14.5%)	0	0	0.2%	2
The Energy House Co.	ENER.KW	NM	0.61	0.00%	0.94	0.020	0.000	14.9	0.036	0.014	(12.7%)	7,336	149	5.6%	
Gulf Petroleum Investment	GPIK.KW	NM	0.14	0.00%	1.06	0.019	(0.001)	5.7	0.025	0.012	(4.0%)	32,091,260	625,192	432.5%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.26	0.00%	NA	0.069	(0.000)	16.6	0.098	0.060	(14.3%)	10,100	669	0.1%	
Oil & Gas		30.1	0.87	5.06%				241.6			(6.3%)	32,185,043	627,199		
Kuwait Foundry Co.	KFDC.KW	19.3	0.80	6.28%	0.66	0.239	0.004	17.3	0.564	0.192	(28.7%)	101,518	23,857	1.9%	
Boubyan Petrochemicals Co.*	BPCC.KW	24.2	1.28	6.35%	0.73	0.536	(0.006)	286.7	0.800	0.395	(19.8%)	214,825	115,658	12.6%	
Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	
Qurain Petrochemical Industries Co. *	ALQK.KW	11.1	0.75	5.31%	0.76	0.285	(0.003)	313.3	0.341	0.163	(8.1%)	374,176	106,946	11.3%	
Basic Materials		15.2	1.00	5.90%				694.8			(14.0%)	690,519	246,461		
Specialities Group Holding Co.	SPEC.KW	7.5	0.34	0.00%	0.39	0.066	(0.001)	9.9	0.086	0.055	(21.7%)	656,483	43,350	25.6%	
Kuwait Cement Co.	KCEM.KW	31.8	0.61	2.79%	0.46	0.174	0.004	127.6	0.278	0.144	(29.3%)	1,272,885	221,254	7.1%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	32.0	0.78	6.20%	0.91	0.645	(0.013)	135.4	0.659	0.390	32.2%	662,653	429,097	37.8%	
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.9	1.06	8.22%	0.60	0.365	0.000	65.8	0.419	0.298	(9.9%)	194,549	70,874	22.2%	
Kuwait Portland Cement Co.	PCEM.KW	9.6	0.98	5.48%	0.46	0.730	0.005	73.2	1.215	0.683	(25.7%)	36,710	26,734	5.4%	
Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.12	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	
Metal & Recycling Co.	MRCK.KW	NM	0.47	0.00%	0.21	0.044	0.000	5.1	0.070	0.020	(13.0%)	0	0	1.6%	
ACICO Industries Co.	ACIC.KW	11.2	0.28	5.56%	0.36	0.094	(0.004)	28.4	0.145	0.081	(29.2%)	31,844	3,047	5.4%	
Hilal Cement Co.	HCCK.KW	NM	1.00	13.04%	0.11	0.115	(0.005)	11.7	0.120	0.063	15.0%	15,201	1,678	0.4%	
National Industries Co.	NIBM.KW	14.2	0.73	5.88%	0.15	0.164	0.011	61.1	0.176	0.143	(0.6%)	100	16	0.3%	
Equipment Holding Co.	EQUI.KW	NM	0.30	0.00%	1.03	0.015	(0.000)	2.0	0.024	0.013	(32.4%)	337,500	5,004	15.1%	
National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	
Salbookh Trading Co.	SALB.KW	NM	0.38	0.00%	0.59	0.027	(0.002)	2.9	0.051	0.026	(45.3%)	289,526	8,016	21.9%	
Agility (PWC Logistics)	AGLT.KW	14.6	1.15	0.66%	1.47	0.624	(0.002)	1,265.1	0.748	0.357	(12.3%)	1,078,158	671,028	23.3%	
Educational Holding Group*	EDUK.KW	8.9	1.74	19.81%	0.46	0.300	0.011	73.6	0.475	0.228	(31.7%)	10,001	2,828	0.9%	
National Cleaning Co.	CLEA.KW	7.3	0.36	9.33%	0.83	0.052	(0.002)	13.0	0.088	0.047	(24.6%)	58,960	3,066	22.2%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.21	0.00%	0.76	0.045	0.000	13.1	0.080	0.042	(32.2%)	0	0	11.3%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.9	1.27	7.06%	0.47	0.311	(0.001)	34.3	0.338	0.173	29.1%	138,347	42,978	32.3%	
Humansoft Holding Co.	HUMN.KW	8.6	3.84	7.28%	0.47	2.528	(0.007)	309.0	3,470	1.944	(16.1%)	112,860	284,552	31.6%	
Gulf Franchising Co.	GFCI.KW	NM	0.92	0.00%	NA	0.058	0.000	2.3	0.148	0.001	(22.2%)	0	0	0.6%	
National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.24	0.016	0.000	4.5	0.018	0.007	60.0%	23,946	376	71.5%	
Combined Group Contracting Co.	CGCK.KW	7.4	0.57	12.17%	0.59	0.156	(0.001)	26.8	0.251	0.138	(37.2%)	783,410	122,180	85.1%	
United Projects Group	UPAC.KW	9.8	1.21	3.66%	NA	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.7	0.47	5.10%	0.85	0.157	(0.001)	149.5	0.278	0.138	(42.3%)	6,398,620	1,004,189	25.3%	
Mubarrad Holding Co.	MBRD.KW	9.0	0.44	8.86%	0.94	0.056	(0.001)	9.1	0.089	0.049	(36.9%)	595,946	33,159	68.7%	
KGL Logistics Co.	LOGK.KW	6.7	0.18	0.00%	0.77	0.025	(0.001)	18.3	0.043	0.023	(33.2%)	440,151	10,905	22.9%	
Integrated holding Co.	INTEGRATED.KW	9.7	1.12	8.57%	0.46	0.350	(0.005)	77.0	0.600	0.342	(36.5%)	134,913	47,294	22.0%	
Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.23	0.042	0.000	25.7	0.066	0.042	0.0%	154,515	0	0.0%	
Gulf Cement Co.	GCEM.KW	NM	0.30	0.00%	0.20	0.030	(0.002)	24.6	0.063	0.042	(45.4%)	489,670	14,786	1.4%	
Umm Al-Qaiwain General Investments Co.	QIC.KW	17.2	0.50	5.64%	0.20	0.030	0.002)	32.2	0.003	0.052	32.8%	109,070	14,760	0.0%	
Fujairah Cement Industries Co.	FCEM.KW	15.6	0.00	0.00%	0.17	0.032	0.000	11.2	0.053	0.032	(30.0%)	71,334	2,238	5.3%	
Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.13	7.69%	0.48	0.052	0.001	32.5	0.033	0.023	0.0%	71,334	2,236	0.0%	
Industrials	NKVVC.KVV	12.9	0.52	3.76%	0.11	0.003	0.000	2,753.8	0.000	0.033	(16.3%)	13,833,767	3,048,649	U.U-70	



		V	aluation N			Price (l	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap		52 Weeks	YTD-20	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
Palms Agro Production Co.	PAPK.KW	NM	0.48	0.00%	0.23	0.057	0.000	3.0	0.060	0.025	40.8%	0	0	0.4%	
Livestock Transport & Trading Co.	CATT.KW	34.1	1.00	0.00%	0.27	0.185	0.000	40.1	0.200	0.152	5.7%	0	0	11.6%	
Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.74	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	
Mezzan Holding Co.	MEZZ.KW	35.9	1.92	2.26%	0.46	0.650	(0.006)	202.4	0.665	0.428	30.0%	83,897	54,936	17.6%	
Consumer Goods		NM	1.57	1.86%				246.7			25.0%	83,897	54,936		1
Advanced Technology Co.	ATCK.KW	51.0	1.63	1.59%	0.00	0.627	0.000	94.1	0.900	0.580	(22.6%)	0	0	0.0%	
Yiaco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	
Health Care		50.5	4.26	0.36%			0.004	411.2		2.522	(6.3%)	0	0	0.70/	- 1
Kuwait National Cinema Co.	KCIN.KW	7.9	0.84	4.80%	0.27	0.671	0.026	67.8	1.050	0.600	(36.0%)	5,117	3,303	0.7%	
Kuwait Hotels Co.	KHOT.KW	NM	1.26	0.00%	NA	0.088	0.000	5.1	0.101	0.069	(12.5%)	0	0	0.1%	
Sultan Center Food Products Co.	SCFK.KW	14.2	0.70	0.00%	0.53	0.055	0.000	31.8	0.060	0.036	5.8%	0	0	6.7%	
Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.21	0.014	0.000	0.5	0.026	0.012	0.0%	0	0	0.0%	
IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.92	0.00%	0.23	0.025	0.000	15.8	0.062	0.021	(54.7%)	265,556	6,162	3.1%	
Oula Fuel Marketing Co.	OULA.KW	11.6	0.67	4.44%	0.46	0.111	0.002	44.9	0.134	0.095	(12.6%)	75,966	8,355	4.0%	
Kuwait Resorts Co.	MUNK.KW	9.1	0.34	0.00%	0.69	0.046	(0.000)	9.6	0.060	0.038	(21.0%)	14,300	638	37.8%	
Jazeera Airways Co.	JAZK.KW	7.5	2.79	6.24%	0.70	0.561	(0.009)	112.2	1.110	0.372	(49.0%)	269,646	151,354	22.1%	
Soor Fuel Marketing Co.	SOOR.KW	12.9	0.68	4.50%	0.46	0.110	0.001	44.5	0.129	0.096	(12.0%)	36,434	3,982	4.6%	
Future Kid Entertainment and R.E Co.	KIDK.KW	30.6	0.47	15.47%	0.02	0.077	0.000	8.9	0.110	0.069	(13.3%)	0	0	0.6%	
Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.26	0.037	0.000	8.6	0.049	0.030	(2.4%)	0	0	0.3%	
Jiyad Holding Co	JIYAD.KW	6.5	0.29	0.00%	0.62	0.033	(0.001)	11.4	0.047	0.029	(16.2%)	452,667	14,713	13.1%	
Al Eid Food Co.	ALEID.KW	4.4	0.38	0.00%	NA	0.067	0.000	6.7	0.096	0.046	(15.8%)	0	0	4.3%	_
Consumer Services Zain	ZAIN.KW	<b>34.7</b> 11.8	<b>0.84</b> 1.97	<b>4.25%</b> 5.59%	1.39	0.590	(0.002)	367.9 2,553.0	0.604	0.407	<b>(33.3%)</b> (1.7%)	<b>1,119,686</b> 2,334,084	<b>188,507</b> 1,377,561	16.2%	
National Mobile Telecom Co.	OORE.KW	9.7	0.51	8.60%	0.46	0.578	(0.002)	2,333.0	0.835	0.550	(30.2%)	205,040	118,311	2.8%	
AAN digital services Co.	AAN.KW	34.2	0.31	0.00%	1.33	0.010	(0.002)	9.1	0.033	0.009	(23.0%)	3,010,340	30,962	127.3%	
Kuwait Telecommunication Co.	STC.KW	9.7	1.96	5.92%	0.58	0.010	0.005	422.0	0.021	0.680	7.2%	41,237	34,792	2.1%	
Hayat Communications Co.	HAYK.KW	36.8	0.75	0.00%	1.22	0.082	0.003	7.6	0.098	0.030	9.3%	41,237	34,7 <i>9</i> 2	6.0%	
Telecommunications	TATK.NVV	11.3	1.54	5.87%	1.22	0.002	0.000	3,282.9	0.030	0.030	(4.0%)	5,590,701	1,561,626	0.0 70	1
National Bank of Kuwait	NBKK.KW	14.7	1.72	3.82%	1.28	0.860	(0.004)	5,891.2	1.062	0.654	(15.6%)	10,817,026	9,250,857	14.8%	
Gulf Bank	GBKK.KW	10.2	0.98	4.91%	1.13	0.213	(0.002)	649.3	0.317	0.180	(29.7%)	6,612,398	1,406,304	33.9%	
Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.39	0.500	0.000	996.0	0.555	0.465	(5.5%)	0	0	1.3%	
Ahli Bank of Kuwait	ABKK.KW	9.7	0.46	4.06%	0.62	0.171	(0.002)	276.9	0.320	0.156	(33.2%)	229,565	39,286	6.3%	
Ahli United Bank - Kuwait	BKME.KW	10.2	1.23	4.99%	0.86	0.259	(0.002)	561.0	0.330	0.225	(20.5%)	718,829	185,762	5.5%	
Kuwait International Bank	KIBK.KW	11.4	0.69	3.50%	1.00	0.172	(0.002)	194.8	0.271	0.162	(34.1%)	6,780,801	1,171,880	89.2%	
Burgan Bank	BURG.KW	6.1	0.69	6.05%	1.05	0.198	(0.001)	519.8	0.349	0.175	(34.9%)	2,520,961	496,863	14.3%	
Kuwait Finance House	KFH.KW	19.1	2.33	2.88%	1.42	0.626	(0.006)	4,804.0	0.761	0.473	(15.1%)	13,102,976	8,213,404	21.9%	
Boubyan Bank	BOUK.KW	30.1	3.27	1.38%	1.05	0.578	0.010	1,884.4	0.638	0.380	1.9%	2,898,157	1,663,227	5.2%	
Warba Bank	WARB.KW	19.0	1.44	0.00%	0.98	0.199	(0.001)	313.4	0.279	0.164	(24.0%)	2,953,067	586,175	27.5%	
Ahli United Bank - Bahrain	AUBK.KW	10.2	1.76	7.73%	1.11	0.233	0.002	2,268.8	0.311	0.160	(19.9%)	27,132,130	6,270,349	34.3%	
Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.77	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	
Banks		15.3	1.66	3.87%				18,427.1			(16.2%)	73,765,910	29,284,107		1



		٧	aluation N	lultiples		Price (K	(WD)					Daily Trading	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Insurance Co.	KINS.KW	7.1	0.60	8.16%	NA	0.350	0.000	67.9	0.387	0.300	6.1%	5,000	1,750	1.1%	
Gulf Insurance Group	GINS.KW	8.6	1.05	5.94%	0.07	0.612	0.013	114.5	0.687	0.550	(7.3%)	2,050	1,229	0.1%	1
Ahleiah Insurance Co.	AINS.KW	7.8	0.73	6.13%	0.12	0.382	0.000	80.2	0.424	0.367	(6.3%)	, 0	, 0	0.8%	
Warba Insurance Co.	WINS.KW	11.9	0.37	8.73%	0.36	0.079	0.000	13.9	0.094	0.051	29.9%	500	39	1.8%	
Kuwait Reinsurance Co.	KWRE.KW	8.4	0.75	2.36%	0.02	0.195	0.000	39.8	0.195	0.126	41.3%	0	0	0.1%	
First Takaful Insurance Co.	FTIK.KW	5.1	0.49	0.00%	0.33	0.040	0.000	4.3	0.056	0.031	5.0%	Ô	0	2.4%	
Wethag Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.38	0.024	(0.000)	2.6	0.035	0.018	(4.4%)	32,400	748	9.6%	
Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	7.50%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	
Insurance	DKIK.KVV	8.4	0.74	6.13%	0.02	0.200	0.000	351.8	0.220	0.130	1.3%	39,950	3,766	0.0 70	
Sokouk Holding Co.	SHCK.KW	NM	0.28	0.00%	1.15	0.023	0.000	13.8	0.040	0.022	(34.1%)	185,271	4,235	20.5%	_
Kuwait Real Estate Co.	KREK.KW	12.6	0.69	0.00%	0.99	0.094	(0.000)	88.6	0.115	0.070	(11.0%)	1,120,372	104,304	16.9%	
United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.38	0.050	0.000	59.4	0.063	0.045	(18.4%)	0	0	0.6%	
National Real Estate Co.	NREK.KW	8.8	0.37	0.00%	1.15	0.074	(0.002)	100.3	0.095	0.060	(19.4%)	1,909,639	140,166	16.6%	
Salhia Real Estate Co.	SREK.KW	9.4	1.24	6.08%	0.34	0.396	(0.012)	203.0	0.460	0.324	(5.0%)	543,349	216,132	4.9%	
Tamdeen Real Estate Co.	TAMK.KW	14.2	0.55	1.94%	0.10	0.250	(0.012)	108.0	0.343	0.248	(22.1%)	4,000	1,000	0.5%	
Ajial Real Estate Entertainment Co.	AREC.KW	12.8	0.33	0.00%	0.51	0.132	0.000	25.7	0.213	0.246	(23.4%)	7,000	0	3.7%	
Al Massaleh Real Estate Co.		NM	0.21	0.00%	0.24	0.132	0.000	6.9	0.040	0.113	(21.4%)	0	0	1.5%	
Arab Real Estate Co.	MREC.KW ARAB.KW	7.0	0.33	0.00%	1.18	0.029	0.000	11.7	0.040	0.026	(22.0%)	10,100	221	19.7%	
											(30.4%)	,		17.6%	
AL-Enma'a Real Estate Co.* Mabanee Co.	ENMA.KW	19.3	0.44 1.49	0.00%	0.63 1.09	0.044 0.637	(0.000)	19.6 703.9	0.079	0.037 0.434	(30.4%)	6,802,078	297,955		
	MABK.KW	12.5		2.07%			(0.009)		0.878			472,122	301,787	16.9%	
Injazzat Real Estate Development Co.	INJA.KW	NM	0.49	9.20%	0.20	0.074	0.000	25.6	0.091	0.061	(7.4%)	0	72.022	1.0% 216.4%	
Investors Holding Group Co.	INVK.KW	NM	0.68	0.00%	1.16	0.013	0.001	8.3	0.017	0.007	67.5%	5,548,716	73,032		
The Commercial Real Estate Co.	TIJK.KW	11.3	0.56	5.25%	0.53	0.094	(0.002)	165.5	0.103	0.083	(0.1%)	108,000	10,098	6.1%	
Sanam Real Estate Co.	SANK.KW	40.9	0.38	0.00%	0.38	0.030	0.000	3.7	0.043	0.027	(25.0%)	0	0	2.4%	
A'ayan Real Estate Co.	AYRE.KW	10.0	0.30	9.64%	0.57	0.051	(0.002)	21.2	0.080	0.048	(30.1%)	30,199	1,563	2.0%	
Agar Real Estate Investment Co.	AQAR.KW	6.3	0.55	6.63%	NA	0.065	0.000	16.0	0.089	0.060	(14.7%)	0	0	1.5%	
Kuwait Real Estate Holding Co.	ALAQ.KW	41.2	0.46	0.00%	0.53	0.026	0.000	4.9	0.034	0.023	(11.1%)	0	0	7.9%	
MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	0.99	0.051	0.000	35.0	0.067	0.047	(14.0%)	201,401	10,232	13.8%	
Tijara Real Estate & Investment Co.	TIJA.KW	11.0	0.39	4.76%	0.30	0.042	0.000	15.5	0.055	0.034	(16.0%)	0	0	0.2%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.95	0.019	0.000	4.5	0.034	0.013	(29.1%)	1,317,702	24,030	67.7%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.59	9.58%	0.22	0.084	0.000	21.0	0.100	0.076	(6.1%)	0	0	8.9%	
Al-Argan International Real Estate Co.	ARGK.KW	29.4	0.26	5.51%	0.42	0.087	0.000	23.2	0.141	0.060	(16.8%)	0	0	0.4%	
Abyaar Real Estate Development Co.	ABYR.KW	NM	0.16	0.00%	1.21	0.007	(0.000)	8.1	0.015	0.005	(6.4%)	2,138,410	15,457	51.1%	
Munshaat Real Estate Projects Co.	MUNS.KW	18.4	0.34	0.00%	0.64	0.050	0.001	16.1	0.085	0.045	(32.6%)	8,001	364	5.1%	
First Dubai For Real Estate Development	FIRST.KW	41.9	0.51	0.00%	1.43	0.038	(0.000)	38.2	0.055	0.026	7.3%	1,560,314	59,594	25.5%	
Kuwait Business Town Real Estate Co.	KBTK.KW	6.1	0.22	0.00%	1.05	0.024	0.000	15.0	0.046	0.022	(45.7%)	933,945	22,136	31.7%	
Real Estate Asset Management Co.	REAM.KW	NM	1.48	0.00%	0.08	0.204	0.000	22.4	0.204	0.060	132.1%	0	0	0.1%	
MENA Real Estate Co. *	MENK.KW	NM	0.17	0.00%	0.98	0.025	(0.000)	3.4	0.043	0.021	(40.8%)	206,765	5,031	72.0%	
Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.87	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	
Real Estate Trade Centers Co.	MARA.KW	NM	0.15	0.00%	0.33	0.025	(0.001)	3.5	0.050	0.018	9.1%	260,070	6,561	26.8%	
Kuwait Remal Real Estate Co.	REMAL.KW	NM	0.20	0.00%	0.83	0.015	(0.000)	4.4	0.029	0.013	(40.6%)	469,827	6,809	15.2%	
Mashaer Holding Co.	MASHAER.KW	5.9	0.42	9.19%	0.52	0.054	0.003	9.8	0.086	0.048	(29.9%)	735,063	38,931	30.7%	
Effect Real Estate Co.	EFECT.KW	NM	0.29	0.00%	0.44	0.021	0.000	1.7	N/A	N/A	0.0%	0	0	0.0%	
Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.19	0.00%	0.60	0.011	0.000	2.2	0.016	0.009	(28.7%)	0	0	116.7%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.36	0.00%	0.14	0.031	0.000	3.1	0.074	0.027	(28.6%)	0	0	0.6%	
Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	
Dar Al Thuraya Real Estate Co.	THURY.KW	33.7	1.20	0.00%	0.02	0.128	0.000	18.8	0.190	0.040	82.6%	0	0	2.1%	
Osos Holding Group Co.	OSOS.KW	7.2	0.76	7.02%	0.25	0.095	0.000	10.0	0.118	0.084	(5.0%)	0	0	7.0%	



		Valuation Multiples				Price (KWD)						Daily Trading Data		YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	•		52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Investment Co.	KINV.KW	3.6	0.50	13.20%	0.71	0.113	(0.002)	62.3	0.172	0.095	(24.7%)	996,596	113,511	21.9%	1
Commercial Facilities Co.	FACI.KW	7.5	0.60	9.26%	0.52	0.184	0.000	98.8	0.235	0.179	(15.2%)	0	0	4.4%	
Int'l Financial Advisors Co.	IFIN.KW	0.3	-0.70	0.00%	1.32	0.031	0.000	5.7-	0.060	0.027	(42.3%)	0	0	-45.7%	
National Investment Co.	NINV.KW	9.7	0.58	6.89%	1.24	0.119	(0.002)	104.3	0.155	0.080	(13.8%)	5,299,420	629,780	28.8%	
Kuwait Projects Co.(Holding)	KPRO.KW	9.9	0.88	6.60%	0.57	0.149	(0.002)	298.0	0.231	0.147	(31.0%)	1,315,500	196,497	8.3%	
Coast Invest. & Development Co.	COAS.KW	36.2	0.40	0.00%	1.32	0.034	(0.001)	21.3	0.045	0.026	(15.0%)	14,710	489	17.7%	
The Securities House Co.	SECH.KW	NM	0.55	0.00%	1.14	0.040	0.000	22.3	0.063	0.027	(11.6%)	4,029,297	161,236	46.8%	
Arzan Financial Group For Fin. & Invest.	ARZA.KW	42.7	0.47	0.00%	1.03	0.058	(0.002)	46.8	0.061	0.022	146.0%	22,565,143	1,324,720	167.7%	
Kuwait Financial Centre	MARKZ.KW	5.6	0.41	6.19%	0.77	0.081	0.001	38.8	0.121	0.070	(23.8%)	836,600	66,915	23.6%	
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	46.3	1.88	0.00%	0.62	0.115	0.000	30.3	0.123	0.058	28.5%	71,691	7,886	17.1%	
First Investment Co.	OLAK.KW	NM	0.47	0.00%	1.01	0.030	0.001	19.6	0.045	0.022	(12.5%)	4,021,553	118,957	168.4%	
Al-Mal Investment Co.	MALK.KW	NM	0.37	0.00%	1.20	0.009	(0.000)	2.8	0.016	0.008	(9.1%)	356,712	3,222	79.8%	
Gulf Investment House	GIHK.KW	NM	1.66	0.00%	1.00	0.093	0.001	60.3	0.097	0.038	44.3%	3,947,556	363,187	16.0%	
A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.70	0.00%	1.23	0.059	0.001	48.2	0.066	0.032	26.8%	32,832,826	1,899,301	107.7%	
Bayan Investment Co.	BAYK.KW	NM	0.53	0.00%	0.85	0.048	0.000	18.8	0.053	0.031	25.7%	165,000	7,903	5.7%	
Osoul Investment Co.	OSUL.KW	7.2	0.60	13.00%	0.44	0.084	0.000	13.2	0.121	0.070	12.0%	0	. 0	25.0%	
Kuwait Finance & Investment Co.	KFSK.KW	21.1	0.37	0.00%	0.30	0.045	0.001	14.5	0.058	0.038	(9.1%)	50,900	2,161	8.3%	
Kamco Investment Co.	KAMC.KW	7.9	0.42	7.14%	0.38	0.070	(0.001)	24.0	0.111	0.060	(22.2%)	368,109	25,815	11.2%	
National International Holding Co.	NIHK.KW	7.9	0.35	7.23%	0.68	0.061	(0.003)	13.8	0.081	0.049	(17.1%)	100	6	3.4%	
UniCap Investment and Finance	UNICAP.KW	NM	0.39	0.00%	0.64	0.037	0.001	8.9	0.057	0.035	(32,4%)	41,904	1,479	6.2%	
Al Madar Finance & Investment Co.	MADR.KW	13.1	0.80	5.68%	0.34	0.085	(0.004)	18.2	0.148	0.062	(8.2%)	1,142,284	98,448	17.8%	
Al-Deera Holding	DEER.KW	NM	0.70	0.00%	0.83	0.016	0.000	3.2	0.022	0.011	(20.0%)	0	0	6.1%	
Al Salam Group Holding Co.	SAGH.KW	NM	0.20	0.00%	1.27	0.023	0.001	6.3	0.039	0.018	(20.8%)	6,024,718	139,106	157.2%	
Ekttitab Holding Co.	EKTT.KW	NM	0.30	0.00%	1.01	0.013	0.000	4.1	0.018	0.010	(14.7%)	330,175	4,227	35.4%	
Al Madina For Finance & Investment Co.	MADI.KW	NM	0.37	0.00%	1.21	0.011	0.000	4.4	0.019	0.009	(28.7%)	2,548,879	27,220	136.3%	
NOOR Financial Investment Co.	NOOR.KW	8.3	1.04	3.70%	1.24	0.162	(0.006)	66.9	0.184	0.076	36.1%	480,224	78,884	51.3%	
Tamdeen Investment Co.	TAMI.KW	10.4	0.31	4.80%	0.33	0.249	0.000	85.9	0.400	0.199	(27.8%)	0	0	0.3%	
Kuwait Syrian Holding Co.	KSHC.KW	NM	0.23	0.00%	0.73	0.027	0.000	4.7	0.043	0.022	(15.9%)	0	0	24.5%	
Asiya Capital Investment Co.	ASIYA.KW	16.5	0.35	0.00%	0.52	0.031	(0.001)	24.8	0.041	0.029	(24.2%)	5,000	155	0.9%	
Gulf North Africa Holding Co.	GNAH.KW	71.8	0.74	0.00%	1.10	0.056	0.000	8.4	0.062	0.052	(10.2%)	0	0	3.9%	
Amwal International Investment Co.	AMWA.KW	13.3	0.66	0.00%	0.38	0.036	0.000	6.5	0.055	0.030	20.3%	0	0	0.0%	
Alimtiaz Investment Group	ALIMk.KW	4.9	0.45	9.00%	0.95	0.085	(0.001)	96.6	0.137	0.071	(32.4%)	2,079,338	177,586	33.9%	
Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	N/A	N/A	0.0%	0	0	0.0%	
Manazel Holding Co.	MANK.KW	21.2	0.72	0.00%	1.39	0.033	0.004	14.2	0.048	0.021	(15.8%)	15,240,224	493,145	34.6%	
National Industries Group	NIND.KW	4.8	0.62	6.41%	1.42	0.156	(0.001)	222.7	0.247	0.121	(35.3%)	2,769,261	433,432	35.2%	
Warba Capital Holding Co.	WARBACAP.KW	NM	0.56	0.00%	0.70	0.050	0.003	5.0	0.070	0.045	(22.6%)	10	0	8.6%	
Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.15	0.198	0.000	34.2	0.337	0.076	(27.7%)	0	0	3.1%	
Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.79	0.042	0.002	25.6	0.059	0.037	(15.4%)	100	4	5.4%	
Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.019	76.0%	0	0	0.2%	
Egypt Kuwait Holding Co.	EKHK.KW	12.9	2.35	0.00%	0.16	0.374	0.000	383.1	0.500	0.318	(16.9%)	0	0	0.0%	
GFH Financial Group	GFH.KW	10.6	0.85	7.92%	0.87	0.051	0.000	258.9	0.075	0.042	(26.4%)	241,607	12,202	1.4%	
Inovest	INOV.KW	7.8	0.41	8.43%	0.71	0.057	(0.001)	17.0	0.070	0.044	(11.5%)	145,115	7,985	3.7%	
Al Bareeq Holding	BAREEQ.KW	36.2	1.90	0.00%	0.04	0.105	0.000	79.2	0.110	0.100	5.0%	0	0	1.7%	
Amar For Finance and Leasing Co.	AMARF.KW	44.2	0.59	0.00%	0.06	0.052	0.004	10.3	0.064	0.037	35.5%	9,609	438	10.9%	
Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.0	0.42	0.00%	NA	0.047	0.002	14.4	0.060	0.037	(10.2%)	201,801	9,313	6.6%	
Financial Services		16.3	0.70	4.42%				2,341.9			(15.4%)	108,131,962	6,405,209		ĵ



Boursa Kuwait Daily Bulletin Monday, August 31, 2020															
		Valuation Multiples			Price (KWD)							Daily Tradin	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Automated Systems Co.	ASCK.KW	NM	0.53	5.86%	0.13	0.068	0.002	6.8	0.086	0.051	(3.5%)	27,500	1,776	1.2%	NM
Technology		NM	0.53	5.86%				6.8			(3.5%)	27,500	1,776		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	28.6	4.59	0.00%	NA	0.320	(0.004)	352.0	0.500	0.297	,	7,651,822	2,443,796	22.5%	16.1%
Utilities		28.6	4.59	0.00%				352.0			N/A	7,651,822	2,443,796		16.1%
Boursa Kuwait		15.2	1.26	4.02%				31,338.0			(13.78%)	267,686,101	45,205,672		8.3%
Year-to-Date 2020 Top Movers & Most Active Stocks															
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close		F	Percent
11D 10p /0 damers		(KWD)		Change				110 юр /	/U LUSCIS			(KWD)		(	Change
Arzan Financial Group For Fin. & Invest.	0.058		146.0%		IFA Hotels & Resorts Co.						0.025		(!	54.7%)	
Real Estate Asset Management Co.	0.204		132.1%	Jazeera Airways Co.						0.561	61 (49.0%				
Dar Al Thuraya Real Estate Co.	0.128		82.6%	<b>Kuwait Business Town Real Estate Co.</b>						0.024	24 (45.7%				
Credit Rating & Collection Co.	0.035		76.0%				<b>Gulf Cement</b>	t Co.			0.030 (4			45.4%)	
Investors Holding Group Co.		0.013		67.5%				Salbookh Tr	rading Co.			0.027		(4	45.3%)
		Close		Volume								Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	Value		(KWD)			(KWD)
Ahli United Bank - Bahrain		0.233	3,340	0,862,903				Kuwait Finance House				0.626		1,097,0	00,029
<b>Kuwait Finance House</b>	0.626	•	7,289,732				National Ba	nk of Kuwa	it		0.860 856,26			67,395	
Investors Holding Group Co.	0.013	1,348	3,140,619				Ahli United	Bank - Bah	rain		0.233	0.233 722,63			
Arzan Financial Group For Fin. & Invest.	0.058	1,346	5,089,331				Zain				0.590	0.590 373,592,6			
Gulf Petroleum Investment		0.019	1,281	L,814,672				Agility (PW0	C Logistics)			0.624	308,819,781		

\* Different Fiscal Year Company

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