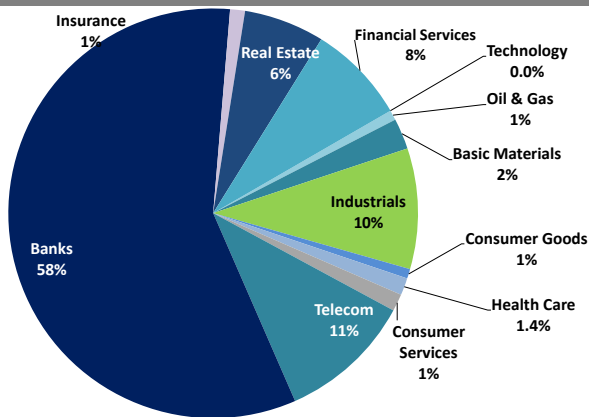


Boursa Kuwait Daily Report

June 29, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,630.9	14.0	11.7%
2- Kuwait Finance House	4,704.2	18.7	12.2%
3- Zain	2,401.5	11.1	16.7%
4- Ahli United Bank - Bahrain	1,733.3	7.8	17.1%
5- Boubyan Bank	1,727.9	27.6	10.9%
6- Agility (PWC Logistics)	1,295.8	14.9	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	751.5	13.3	11.9%
9- Gulf Bank	655.3	10.3	9.6%
10- Ahli United Bank - Kuwait	548.0	10.0	12.1%
Total	20,444	14.45	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.014	0.001	3.6%
Salhia Real Estate Co.	0.377	0.012	3.3%
The Energy House Co.	0.022	0.001	3.2%
AL-Enma'a Real Estate Co.	0.046	0.001	2.7%
National Shooting Co.	0.016	0.000	2.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.079	(0.013)	(13.7%)
First Takaful Insurance Co.	0.041	(0.004)	(9.0%)
Real Estate Trade Centers Co.	0.035	(0.003)	(8.9%)
Al TAMEER Real Estate Investment Co.	0.019	(0.002)	(8.8%)
Manazel Holding Co.	0.029	(0.002)	(6.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.029	(6.1%)	8,387,184
Abyaar Real Estate Development Co.	0.009	0.0%	8,134,447
Ahli United Bank - Bahrain	0.178	0.0%	6,512,766
Kuwait International Bank	0.176	(0.6%)	4,905,136
Al Salam Group Holding Co.	0.023	(0.4%)	4,310,886

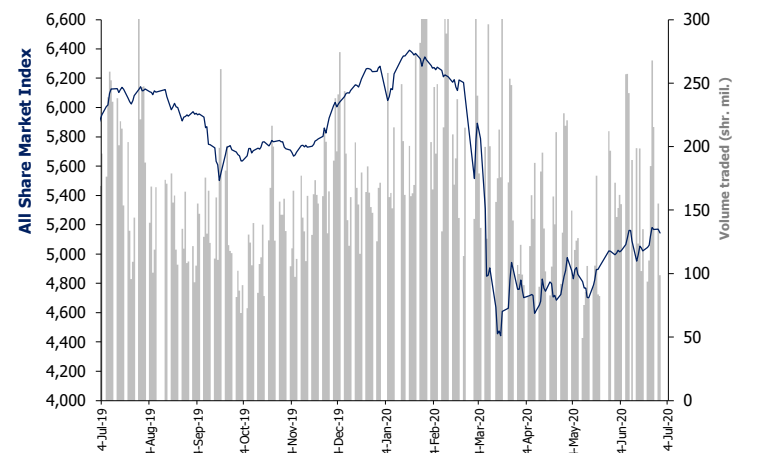
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,041.5	▼	(0.5%)	3.0%	(17.3%)
Oil & Gas	236.4	▲	0.3%	4.4%	(8.3%)
Basic Materials	728.5	▲	0.4%	9.4%	(9.8%)
Industrials	2,858.6	▼	(0.6%)	8.1%	(13.1%)
Consumer Goods	230.3	▼	(0.9%)	2.1%	16.7%
Health Care	410.9	=	0.0%	(1.4%)	(6.3%)
Consumer Services	402.1	▼	(0.3%)	6.5%	(27.1%)
Telecommunications	3,174.3	▼	(1.0%)	4.2%	(7.2%)
Banks	17,391.4	▼	(0.5%)	2.1%	(20.9%)
Insurance	352.0	▼	(0.1%)	1.7%	1.3%
Real Estate	1,910.9	▼	(0.5%)	5.9%	(15.4%)
Financial Services	2,339.4	▼	(0.1%)	(1.5%)	(15.5%)
Technology	6.8	▼	(0.4%)	3.8%	(4.0%)

Market Breadth	▲ 29	▼ 57	■ 87		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,620.30	(36.1)	(0.6%)	3.6%	(19.4%)
Main 50 Index	4,193.52	4.2	0.1%	3.9%	(15.9%)
Main Market Index	4,205.21	(5.4)	(0.1%)	1.3%	(14.4%)
All Share Market Index	5,144.57	(25.9)	(0.5%)	3.0%	(18.1%)
Market Cap (KWD Mn)	30,041.52	(149.3)	(0.5%)	3.0%	(17.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	98.7	(56.6)	(36.5%)	179.0	88.6
Value Traded (KWD Mn)	15.0	(6.2)	(29.1%)	36.3	16.9
No. of Trades	5,267	(1,303)	(19.83%)	8,457	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.613	(0.6%)	1,914,169
Agility (PWC Logistics)	0.735	(0.7%)	1,371,774
Ahli United Bank - Bahrain	0.178	0.0%	1,158,894
Zain	0.555	(1.2%)	1,042,458
Gulf Bank	0.215	(0.5%)	905,291

Boursa Kuwait - Premier Market

Monday, June 29, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.822	(0.005)	(0.6%)	5,631	25.9%	18.7%	14.0	1.64	4.0%	1.27	11.7%	(19.3%)	846.90	719.08
▼	Gulf Bank	0.215	(0.001)	(0.5%)	655	3.0%	2.2%	10.3	0.99	4.9%	1.10	9.6%	(29.0%)	790.11	183.61
▼	Kuwait International Bank	0.176	(0.001)	(0.6%)	199	0.9%	0.7%	11.6	0.71	3.4%	0.98	6.1%	(32.6%)	854.65	168.36
▼	Burgan Bank	0.196	(0.002)	(1.0%)	515	2.4%	1.7%	6.1	0.68	6.1%	1.02	11.3%	(35.5%)	306.12	69.58
▼	Kuwait Finance House	0.613	(0.004)	(0.6%)	4,704	21.6%	15.7%	18.7	2.28	2.9%	1.44	12.2%	(16.9%)	1,366.20	909.84
▼	Boubyan Bank	0.530	(0.004)	(0.7%)	1,728	7.9%	5.8%	27.6	3.00	1.5%	1.04	10.9%	(6.5%)	118.31	62.55
▲	Kuwait Projects Co. (Holding)	0.178	0.001	0.6%	356	1.6%	1.2%	11.9	1.05	0.0%	0.58	8.9%	(17.6%)	84.81	15.43
▼	Mabane Co.	0.680	(0.005)	(0.7%)	751	3.5%	2.5%	13.3	1.59	1.9%	1.10	11.9%	(20.4%)	149.63	98.90
▼	National Industries Group (Holding)	0.164	(0.003)	(1.8%)	234	1.1%	0.8%	5.1	0.65	6.1%	1.41	12.9%	(32.0%)	441.04	82.58
▲	Boubyan Petrochemical Co.	0.610	0.006	1.0%	326	1.5%	1.1%	27.6	1.46	0.0%	0.73	5.3%	(8.7%)	57.41	32.46
=	Qurain Petrochemicals Industries Co.	0.279	0.000	0.0%	307	1.4%	1.0%	10.9	0.73	5.4%	0.74	6.7%	(10.0%)	93.68	23.51
▼	Agility Public Warehousing Co.	0.735	(0.005)	(0.7%)	1,296	5.9%	4.3%	14.9	1.18	0.6%	1.51	7.9%	(10.1%)	346.19	221.48
▼	Mobile Telecommunications Co.	0.555	(0.007)	(1.2%)	2,402	11.0%	8.0%	11.1	1.85	5.9%	1.43	16.7%	(7.5%)	547.85	286.65
▼	Human Soft Holding Co.	2.752	(0.033)	(1.2%)	336	1.5%	1.1%	9.4	4.18	0.0%	0.45	44.6%	(8.6%)	30.60	85.52
=	Ahli United Bank (B.S.C)	0.178	0.000	0.0%	1,733	8.0%	5.8%	7.8	1.34	10.1%	1.10	17.1%	(38.8%)	2,438.94	543.28
▼	Warba Bank	0.206	(0.001)	(0.5%)	324	1.5%	1.1%	19.6	1.49	0.0%	0.97	7.6%	(21.3%)	379.98	81.64
▼	Mezzan Holding Co.	0.594	(0.006)	(1.0%)	185	0.8%	0.6%	32.8	1.75	0.0%	0.46	5.3%	18.8%	40.35	21.30
▼	Integrated Holding Co.	0.429	(0.004)	(0.9%)	94	0.4%	0.3%	11.9	1.38	7.0%	0.47	11.5%	(22.1%)	37.68	18.63
Subtotal- Premier Market Stocks		5,620.30	(36.13)	-0.64%	21,777	100%	72%	13.2	1.58	3.85%		12.0%	-18.1%	8,930.47	3,624.42
Remaining of the Market					8,264		28%	20.5	0.75	2.58%		3.6%		12,012.20	622.53

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Monday, June 29, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.36	0.00%	1.18	0.018	0.000	3.6	0.027	0.014	(17.8%)	225,305	4,001	17.7%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.6	2.67	6.23%	0.26	1.090	0.000	109.0	1.389	0.903	(6.8%)	0	0	0.2%	27.9%
▲ The Energy House Co.	ENER.KW	NM	0.69	0.00%	0.88	0.022	0.001	16.7	0.036	0.014	(2.2%)	1,881,650	42,872	3.1%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.11	0.00%	1.06	0.016	(0.000)	4.7	0.025	0.012	(20.4%)	1,833,469	29,602	269.2%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.001	17.0	0.099	0.062	(12.7%)	17,000	1,190	0.1%	2.4%
Oil & Gas		29.4	0.85	5.17%				236.4			(8.3%)	3,957,424	77,665		2.9%
= Kuwait Foundry Co.	KFDC.KW	19.4	0.80	6.25%	0.65	0.240	0.000	17.4	0.592	0.192	(28.4%)	131	31	1.5%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	27.6	1.46	0.00%	0.73	0.610	0.006	326.2	0.911	0.395	(8.7%)	497,621	303,548	10.7%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.3	2.52	0.00%	0.02	0.775	0.000	78.2	0.850	0.775	(8.8%)	0	0	0.0%	15.4%
= Qurain Petrochemical Industries Co. *	ALQK.KW	10.9	0.73	5.43%	0.74	0.279	0.000	306.7	0.360	0.163	(10.0%)	184,929	51,584	8.5%	6.7%
Basic Materials		15.9	1.05	2.43%				728.5			(9.8%)	682,681	355,163		6.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.7	0.35	0.00%	0.40	0.068	0.001	10.2	0.086	0.055	(19.2%)	36,199	2,441	18.0%	4.5%
▼ Kuwait Cement Co.	KCEM.KW	34.1	0.66	0.00%	0.44	0.187	(0.003)	137.1	0.318	0.144	(24.0%)	323,496	60,792	5.1%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	27.6	0.67	0.00%	0.92	0.556	0.006	116.7	0.557	0.390	13.9%	725,087	403,009	23.7%	2.4%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.5	1.17	0.00%	0.62	0.403	(0.001)	72.6	0.423	0.298	(0.5%)	1,986,361	800,203	13.4%	18.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	10.4	1.06	5.09%	0.44	0.786	(0.006)	78.8	1.230	0.685	(20.0%)	9,990	7,829	3.8%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	44.1	0.80	0.00%	0.14	0.140	0.000	14.1	0.180	0.122	(9.7%)	0	0	0.4%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.49	0.00%	0.29	0.045	0.000	5.3	0.070	0.020	(9.4%)	0	0	1.6%	NM
= ACICO Industries Co.	ACIC.KW	13.0	0.32	0.00%	0.40	0.109	0.000	32.9	0.159	0.081	(18.0%)	0	0	5.0%	2.5%
= Hilal Cement Co.	HCCCK.KW	NM	0.65	0.00%	0.08	0.075	0.000	7.6	0.118	0.063	(25.0%)	6,000	450	0.2%	NM
▼ National Industries Co.	NIBM.KW	13.8	0.70	6.07%	0.17	0.159	(0.006)	59.2	0.185	0.148	(3.6%)	5,873	987	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▼ Salbookh Trading Co.	SALB.KW	NM	0.44	0.00%	0.57	0.032	(0.000)	3.3	0.051	0.026	(36.9%)	181,505	5,710	20.7%	NM
▼ Agility (PWC Logistics)	AGLT.KW	14.9	1.18	0.65%	1.51	0.735	(0.005)	1,295.8	0.860	0.410	(10.1%)	1,856,633	1,371,774	19.6%	7.9%
= Educational Holding Group*	EDUK.KW	8.7	1.71	20.15%	0.44	0.295	0.000	72.4	0.475	0.228	(32.8%)	0	0	0.7%	19.5%
= National Cleaning Co.	CLEA.KW	7.7	0.38	0.00%	0.89	0.055	0.000	13.7	0.088	0.047	(20.3%)	63,140	3,367	20.5%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	15.2	0.21	0.00%	0.80	0.048	(0.002)	13.9	0.084	0.042	(28.2%)	19,388	922	10.1%	1.4%
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCPC.KW	6.9	1.26	0.00%	0.45	0.340	(0.004)	34.1	0.359	0.189	28.3%	539,390	183,409	19.9%	18.5%
▼ Humansoft Holding Co.	HUMN.KW	9.4	4.18	0.00%	0.45	2.752	(0.033)	336.4	3.490	1.944	(8.6%)	244,243	671,601	25.0%	44.6%
= Gulf Franchising Co.	GFCL.KW	NM	1.07	0.00%	NA	0.068	0.000	2.7	0.179	0.001	(9.5%)	0	0	0.5%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.27	0.016	0.000	4.5	0.017	0.007	61.0%	3,413,600	54,214	65.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.4	0.65	0.00%	0.53	0.186	0.002	30.4	0.264	0.150	(28.7%)	4,087,587	761,555	56.8%	7.7%
= United Projects Group	UPAC.KW	10.3	1.26	0.00%	0.01	0.485	0.000	95.7	0.512	0.367	(5.3%)	0	0	0.0%	12.3%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.2	0.50	4.73%	0.81	0.169	0.000	160.9	0.305	0.138	(37.9%)	268,309	45,207	13.4%	7.0%
= Mubarrad Holding Co.	MBRD.KW	10.3	0.51	7.68%	0.95	0.064	0.000	10.5	0.089	0.049	(27.2%)	759,071	48,568	57.9%	4.9%
▲ KGL Logistics Co.	LOGK.KW	4.4	0.20	0.00%	0.79	0.028	0.000	20.8	0.043	0.024	(24.1%)	672,000	18,814	18.1%	4.6%
▼ Integrated holding Co.	INTEGRATED.KW	11.9	1.38	6.99%	0.47	0.429	(0.004)	94.4	0.620	0.360	(22.1%)	83,520	35,976	17.1%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.074	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
▲ Fujairah Cement Industries Co.	FCEM.KW	19.9	0.17	0.00%	0.54	0.040	0.001	14.3	0.057	0.035	(10.7%)	219,000	8,795	4.4%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.2	0.89	1.59%				2,858.6			(13.1%)	15,500,392	4,485,622		6.8%

Boursa Kuwait Daily Bulletin

Monday, June 29, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.070	0.025	49.3%	0	0	0.3%	NM
▼ Livestock Transport & Trading Co.	CATT.KW	34.9	1.02	0.00%	0.26	0.189	(0.001)	40.9	0.200	0.152	8.0%	59,205	11,235	7.5%	2.9%
▼ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	(0.000)	1.3	0.032	0.010	(24.7%)	503,610	6,019	96.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	32.8	1.75	0.00%	0.46	0.594	(0.006)	184.9	0.645	0.428	18.8%	120,087	71,454	13.0%	5.3%
Consumer Goods		NM	1.47	0.00%				230.3			16.7%	682,902	88,708		1.4%
= Advanced Technology Co.	ATCK.KW	50.9	1.63	0.00%	0.00	0.625	0.000	93.8	0.930	0.600	(22.8%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.240	1.220	0.0%	0	0	0.0%	16.4%
Health Care		50.5	4.26	0.00%				410.9			(6.3%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
= Sultan Center Food Products Co.	SCFK.KW	14.2	0.70	0.00%	0.53	0.055	0.000	31.8	0.060	0.036	5.8%	18,800	1,034	6.0%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.87	0.00%	0.26	0.024	(0.001)	14.9	0.065	0.022	(57.3%)	143,275	3,390	2.2%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.8	0.68	0.00%	0.47	0.113	0.001	45.7	0.134	0.095	(11.0%)	432,546	48,794	3.3%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.8	0.37	0.00%	0.69	0.053	(0.001)	10.4	0.064	0.040	(14.4%)	568,648	30,257	19.8%	3.8%
▼ Jazeera Airways Co.	JAZK.KW	9.0	3.32	0.00%	0.67	0.669	(0.008)	133.8	1.110	0.372	(39.1%)	247,686	165,818	18.7%	37.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.3	0.70	0.00%	0.45	0.114	0.002	46.1	0.129	0.096	(8.8%)	76,912	8,672	4.2%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	30.6	0.47	0.00%	0.03	0.077	0.000	8.9	0.110	0.069	(13.3%)	0	0	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▼ Jiyad Holding Co	JYAD.KW	6.5	0.29	0.00%	0.61	0.033	(0.000)	11.4	0.054	0.029	(16.4%)	110	4	11.2%	4.5%
= Al Eid Food Co.	ALEID.KW	5.7	0.50	0.00%	0.03	0.086	0.000	8.7	0.096	0.046	9.1%	0	0	3.7%	8.7%
Consumer Services		37.9	0.92	0.81%				402.1			(27.1%)	1,487,977	257,970		2.4%
▼ Zain	ZAIN.KW	11.1	1.85	5.95%	1.43	0.555	(0.007)	2,401.5	0.604	0.407	(7.5%)	1,865,956	1,042,458	12.7%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	11.0	0.58	7.53%	0.46	0.660	(0.003)	332.7	0.835	0.560	(20.3%)	36,446	23,961	1.5%	5.3%
▼ AAN digital services Co.	AAN.KW	37.8	0.34	0.00%	1.34	0.012	(0.000)	10.0	0.021	0.009	(14.8%)	2,683,571	30,860	101.2%	0.9%
▲ Kuwait Telecommunication Co.	STC.KW	9.8	1.98	5.86%	0.61	0.853	0.002	426.0	0.851	0.680	8.2%	3,751	3,196	1.9%	20.2%
= Hayat Communications Co.	HAYK.KW	20.1	0.41	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.3%)	0	0	5.4%	2.0%
Telecommunications		10.9	1.49	6.07%				3,174.3			(7.2%)	4,589,724	1,100,474		13.7%
▼ National Bank of Kuwait	NBKK.KW	14.0	1.64	4.00%	1.27	0.822	(0.005)	5,630.9	1.062	0.654	(19.3%)	1,027,465	846,669	12.4%	11.7%
▼ Gulf Bank	GBKK.KW	10.3	0.99	4.86%	1.10	0.215	(0.001)	655.3	0.323	0.180	(29.0%)	4,209,870	905,291	25.9%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	0.00%	0.42	0.500	0.000	996.0	0.570	0.465	(5.5%)	30,776	15,388	1.2%	0.0%
= Ahli Bank of Kuwait	ABKK.KW	10.1	0.48	3.88%	0.62	0.179	0.000	289.8	0.345	0.156	(30.1%)	169,580	30,187	5.7%	4.8%
= Ahli United Bank - Kuwait	BKME.KW	10.0	1.20	5.11%	0.82	0.253	0.000	548.0	0.348	0.225	(22.3%)	460,546	116,098	5.0%	12.1%
▼ Kuwait International Bank	KIBK.KW	11.6	0.71	3.42%	0.98	0.176	(0.001)	199.4	0.277	0.164	(32.6%)	4,905,136	864,038	75.4%	6.1%
▼ Burgan Bank	BURG.KW	6.1	0.68	6.11%	1.02	0.196	(0.002)	514.5	0.359	0.178	(35.5%)	849,744	167,287	11.7%	11.3%
▼ Kuwait Finance House	KFH.KW	18.7	2.28	2.94%	1.44	0.613	(0.004)	4,704.2	0.761	0.473	(16.9%)	3,117,162	1,914,169	17.8%	12.2%
▼ Boubyan Bank	BOUK.KW	27.6	3.00	1.50%	1.04	0.530	(0.004)	1,727.9	0.638	0.380	(6.5%)	326,793	173,480	3.6%	10.9%
▼ Warba Bank	WARB.KW	19.6	1.49	0.00%	0.97	0.206	(0.001)	324.5	0.279	0.164	(21.3%)	424,863	87,467	24.1%	7.6%
= Ahli United Bank - Bahrain	AUBK.KW	7.8	1.34	10.12%	1.10	0.178	0.000	1,733.3	0.311	0.160	(38.8%)	6,512,766	1,158,894	25.0%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.5	1.57	3.88%				17,391.4			(20.9%)	22,034,701	6,278,968		10.8%

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Monday, June 29, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.7	0.57	0.00%	NA	0.329	0.000	63.8	0.387	0.298	(0.3%)	0	0	0.3%	8.5%
= Gulf Insurance Group	GINS.KW	8.6	1.06	5.91%	0.06	0.615	0.000	115.0	0.687	0.590	(6.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.4	0.79	5.71%	0.11	0.430	0.000	86.0	0.445	0.385	0.5%	0	0	0.8%	9.4%
▲ Warba Insurance Co.	WINS.KW	11.2	0.34	0.00%	0.36	0.076	0.000	13.1	0.096	0.053	22.6%	60,460	4,595	1.6%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
▼ First Takaful Insurance Co.	FTIK.KW	5.2	0.50	0.00%	0.39	0.041	(0.004)	4.4	0.056	0.031	8.4%	128,000	5,289	1.9%	9.6%
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.42	0.024	0.000	2.6	0.035	0.018	(4.0%)	0	0	0.9%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.4	0.74	3.60%				352.0			1.3%	188,460	9,884		8.9%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.31	0.00%	1.18	0.026	0.000	15.1	0.040	0.022	(27.6%)	833,611	21,163	18.3%	NM
▼ Kuwait Real Estate Co.	KREK.KW	10.9	0.60	0.00%	1.02	0.081	(0.000)	77.1	0.115	0.070	(22.5%)	380,190	30,662	12.6%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.39	0.050	0.000	59.4	0.066	0.050	(18.4%)	0	0	0.5%	NM
▼ National Real Estate Co.	NREK.KW	9.1	0.38	0.00%	1.16	0.076	(0.000)	103.9	0.095	0.060	(16.5%)	1,719,575	129,977	13.7%	4.2%
▲ Salhia Real Estate Co.	SREK.KW	9.0	1.18	6.39%	0.34	0.377	0.012	193.3	0.460	0.324	(9.6%)	566,592	210,916	3.6%	13.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	14.3	0.56	1.92%	0.10	0.253	(0.012)	109.3	0.375	0.248	(21.2%)	15,302	3,898	0.4%	3.9%
= Ajial Real Estate Entertainment Co.	AREC.KW	12.3	0.20	0.00%	0.51	0.133	0.000	24.6	0.224	0.121	(26.5%)	144,141	19,199	3.0%	1.6%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.33	0.00%	0.25	0.029	(0.002)	6.8	0.040	0.028	(21.6%)	167,310	4,962	0.8%	NM
▼ Arab Real Estate Co.	ARAB.KW	7.1	0.20	0.00%	1.22	0.023	(0.001)	11.9	0.033	0.020	(21.0%)	391,000	9,105	18.0%	2.9%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	20.5	0.46	0.00%	0.66	0.046	0.001	20.8	0.079	0.036	(26.1%)	205,618	9,251	8.9%	2.3%
▼ Mabanee Co.	MABK.KW	13.3	1.59	1.94%	1.10	0.680	(0.005)	751.5	0.878	0.434	(20.4%)	225,135	153,910	13.5%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.51	0.00%	0.23	0.077	0.000	26.6	0.091	0.061	(3.8%)	0	0	0.7%	NM
= Investors Holding Group Co.	INVK.KW	NM	0.67	0.00%	1.20	0.013	0.000	8.2	0.017	0.007	65.0%	455,000	5,954	206.3%	NM
= The Commercial Real Estate Co.	TIJK.KW	11.7	0.58	5.08%	0.55	0.100	0.000	171.0	0.106	0.085	5.3%	0	0	5.1%	5.0%
= Sanam Real Estate Co.	SANK.KW	40.8	0.38	0.00%	0.39	0.030	0.000	3.7	0.045	0.027	(25.3%)	0	0	2.3%	0.9%
▼ A'ayan Real Estate Co.	AYRE.KW	10.4	0.31	0.00%	0.62	0.053	(0.001)	22.0	0.080	0.052	(27.5%)	15,550	825	1.4%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	50.8	0.57	0.00%	0.58	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.1%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.45	0.00%	1.04	0.052	0.000	35.7	0.067	0.047	(12.3%)	85,000	4,378	13.2%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	13.1	0.47	6.01%	0.30	0.050	0.000	18.5	0.055	0.034	(0.2%)	0	0	0.1%	3.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.96	0.019	(0.002)	4.5	0.034	0.013	(29.8%)	2,097,873	40,426	61.2%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.8	0.65	8.79%	0.25	0.091	0.000	22.9	0.095	0.076	2.4%	179,500	16,325	8.2%	6.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	26.6	0.24	0.00%	0.39	0.079	(0.013)	21.0	0.159	0.060	(24.7%)	2,900	253	0.3%	0.9%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.19	0.00%	1.18	0.009	0.000	9.4	0.016	0.005	9.0%	8,134,447	69,427	39.0%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	19.1	0.35	0.00%	0.65	0.052	0.000	16.7	0.086	0.047	(29.9%)	0	0	5.0%	1.8%
= First Dubai For Real Estate Development	FIRST.KW	40.6	0.50	0.00%	1.46	0.037	0.000	37.0	0.055	0.026	3.9%	218,798	8,084	22.4%	1.2%
= Kuwait Business Town Real Estate Co.	KBTK.KW	7.5	0.27	0.00%	1.05	0.029	0.000	18.3	0.046	0.027	(33.6%)	1,371,689	40,065	20.4%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.67	0.00%	0.01	0.088	0.000	9.7	0.179	0.060	0.1%	1,100	92	0.1%	NM
▲ MENA Real Estate Co. *	MENK.KW	NM	0.19	0.00%	0.98	0.027	0.000	3.7	0.043	0.021	(35.0%)	235,819	6,274	63.1%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.21	0.00%	0.31	0.035	(0.003)	4.9	0.050	0.018	50.9%	114,750	4,064	23.9%	0.1%
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.22	0.00%	0.85	0.016	(0.000)	5.0	0.033	0.013	(32.8%)	2,500	41	10.4%	NM
▲ Mashaer Holding Co.	MASHAER.KW	6.9	0.49	7.81%	0.44	0.064	0.001	11.5	0.086	0.048	(17.5%)	200,011	12,680	28.4%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.020	0.0%	0	0	0.0%	NM
▼ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.21	0.00%	0.57	0.011	(0.000)	2.4	0.016	0.009	(24.0%)	1,374,400	15,590	89.1%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.45	0.00%	0.15	0.039	0.000	3.9	0.074	0.027	(12.5%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	47.7	1.69	0.00%	0.01	0.181	0.000	26.5	0.190	0.040	158.2%	0	0	1.9%	3.6%
▲ Osos Holding Group Co.	OSOS.KW	7.4	0.78	0.00%	0.29	0.098	0.000	10.3	0.118	0.089	(2.2%)	10	1	6.8%	10.5%
Real Estate		24.3	0.66	2.24%				1,910.9			(15.4%)	19,137,821	817,522		2.7%

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Monday, June 29, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	3.4	0.48	13.68%	0.71	0.109	0.000	60.1	0.172	0.095	(27.3%)	1,217,789	133,452	17.0%	13.9%
= Commercial Facilities Co.	FACI.KW	7.5	0.61	9.21%	0.50	0.185	0.000	99.3	0.235	0.179	(14.7%)	3,500	648	4.3%	8.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.98	0.00%	1.41	0.031	0.000	8.1	0.060	0.027	(42.9%)	254,500	7,762	28.0%	NM
▼ National Investment Co.	NINV.KW	8.6	0.51	7.81%	1.23	0.105	(0.001)	92.0	0.155	0.080	(23.9%)	2,087,280	219,194	15.5%	5.9%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	11.9	1.05	0.00%	0.58	0.178	0.001	356.0	0.231	0.152	(17.6%)	817,930	145,587	4.2%	8.9%
▼ Coast Invest. & Development Co.	COAS.KW	34.7	0.38	0.00%	1.41	0.033	(0.000)	20.3	0.045	0.026	(18.8%)	105,001	3,297	16.4%	1.1%
▼ The Securities House Co.	SECH.KW	NM	0.55	0.00%	1.16	0.040	(0.000)	22.2	0.065	0.027	(12.1%)	3,186,833	126,605	28.2%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.0	0.31	0.00%	1.00	0.038	0.000	30.7	0.047	0.022	61.2%	450,345	17,117	121.4%	1.1%
▼ Kuwait Financial Centre	MARKZ.KW	5.5	0.40	6.24%	0.75	0.080	(0.000)	38.5	0.121	0.075	(24.4%)	5,042	396	20.9%	7.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	35.4	1.44	0.00%	0.68	0.088	(0.002)	23.2	0.108	0.036	(1.8%)	41,869	3,699	6.0%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.00	0.027	(0.000)	17.6	0.045	0.024	(21.2%)	1,136,022	30,694	135.6%	NM
▲ Al-Mal Investment Co.	MALK.KW	NM	0.43	0.00%	1.25	0.010	0.000	3.0	0.016	0.008	(2.0%)	855,942	8,373	69.2%	NM
▼ Gulf Investment House	GIHK.KW	NM	0.94	0.00%	1.03	0.053	(0.001)	34.3	0.078	0.038	(17.9%)	727,384	37,207	6.1%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.53	0.00%	1.21	0.045	(0.000)	36.3	0.066	0.032	(4.5%)	301,299	13,484	83.0%	NM
▼ Bayan Investment Co.	BAYK.KW	NM	0.55	0.00%	0.87	0.050	(0.000)	19.6	0.053	0.031	31.0%	12,000	599	5.6%	NM
= Osoul Investment Co.	OSUL.KW	8.6	0.71	0.00%	0.46	0.100	0.000	15.7	0.121	0.063	33.3%	339,500	33,866	12.3%	8.3%
= Kuwait Finance & Investment Co.	KFSK.KW	20.1	0.35	0.00%	0.36	0.043	0.000	13.8	0.058	0.035	(13.5%)	0	0	7.7%	1.8%
▲ Kamco Investment Co.	KAMC.KW	8.3	0.45	6.77%	0.38	0.074	0.001	25.3	0.111	0.060	(17.9%)	290,945	21,334	7.7%	5.4%
= National International Holding Co.	NIHK.KW	8.6	0.38	0.00%	0.65	0.069	0.000	15.0	0.085	0.051	(10.4%)	0	0	3.5%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.39	0.00%	0.68	0.037	(0.002)	8.9	0.057	0.035	(32.4%)	20,030	751	4.9%	NM
= Al Madar Finance & Investment Co.	MADR.KW	12.3	0.75	6.05%	0.34	0.080	0.000	17.1	0.148	0.062	(13.8%)	10,010	766	6.1%	6.1%
▲ Al-Deera Holding	DEER.KW	NM	0.80	0.00%	0.90	0.018	0.000	3.6	0.022	0.010	(8.0%)	511	9	5.0%	NM
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.20	0.00%	1.32	0.023	(0.000)	6.3	0.043	0.018	(20.1%)	4,310,886	100,838	107.4%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.33	0.00%	1.03	0.014	0.001	4.5	0.019	0.010	(5.3%)	2,963,725	41,860	12.8%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.41	0.00%	1.22	0.012	0.000	4.8	0.019	0.009	(20.7%)	796,095	9,357	119.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	7.1	0.88	4.34%	1.23	0.138	0.001	57.0	0.184	0.076	16.0%	2,001	276	42.3%	12.5%
= Tamdeen Investment Co.	TAMI.KW	10.3	0.30	4.86%	0.34	0.246	0.000	84.9	0.400	0.222	(28.7%)	2,010	488	0.2%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.37	0.00%	0.87	0.043	0.000	7.6	0.044	0.022	37.5%	0	0	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	17.1	0.36	0.00%	0.54	0.032	0.000	25.8	0.041	0.029	(21.3%)	0	0	0.6%	2.1%
▼ Gulf North Africa Holding Co.	GNAH.KW	71.9	0.74	0.00%	1.14	0.056	(0.000)	8.4	0.063	0.052	(10.0%)	21,156	1,201	3.2%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiar Investment Group	ALIMK.KW	5.2	0.48	0.00%	0.93	0.091	(0.000)	103.3	0.147	0.071	(27.7%)	322,310	29,444	30.6%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	18.8	0.64	0.00%	1.43	0.029	(0.002)	12.6	0.048	0.021	(25.3%)	8,387,184	256,013	21.3%	3.4%
▼ National Industries Group	NIND.KW	5.1	0.65	6.10%	1.41	0.164	(0.003)	234.2	0.261	0.121	(32.0%)	1,682,878	277,613	30.9%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.62	0.00%	0.75	0.055	0.000	5.5	0.070	0.045	(14.1%)	0	0	7.8%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.072	(27.7%)	0	0	3.1%	0.5%
= Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	0.000	25.9	0.059	0.037	(14.1%)	0	0	4.6%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.98	0.00%	NA	0.032	0.000	5.3	0.037	0.013	60.0%	0	0	0.1%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▲ GFH Financial Group	GFH.KW	10.0	0.80	0.00%	0.86	0.048	0.001	243.6	0.078	0.042	(30.8%)	35,051	1,661	1.1%	8.0%
= Inovest	INOV.KW	7.5	0.39	0.00%	0.73	0.054	0.000	16.2	0.072	0.044	(15.4%)	0	0	3.1%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	44.9	0.60	0.00%	0.07	0.052	0.000	10.5	0.066	0.025	37.6%	0	0	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.9	0.49	0.00%	NA	0.054	0.000	16.7	0.060	0.037	4.2%	9,500	512	6.1%	3.5%
Financial Services		16.4	0.70	2.16%				2,339.4			(15.5%)	30,396,528	1,524,101		4.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.53	0.00%	0.15	0.068	(0.000)	6.8	0.086	0.051	(4.0%)	500	34	0.5%	NM
Technology		NM	0.53	0.00%				6.8			(4.0%)	500	34		NM
Boursa Kuwait		14.7	1.21	3.50%				30,041.5			(17.34%)	98,659,110	14,996,110		8.3%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.181	158.2%
Investors Holding Group Co.	0.013	65.0%
Arzan Financial Group For Fin. & Invest.	0.038	61.2%
National Shooting Co.	0.016	61.0%
Credit Rating & Collection Co.	0.032	60.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.178	2,438,939,848
Kuwait Finance House	0.613	1,366,204,677
Investors Holding Group Co.	0.013	1,284,871,057
Arzan Financial Group For Fin. & Invest.	0.038	974,777,579
First Investment Co.	0.027	882,926,027

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.024	(57.3%)
Int'l Financial Advisors Co.	0.031	(42.9%)
Hayat Communications Co.	0.045	(40.3%)
Jazeera Airways Co.	0.669	(39.1%)
Ahli United Bank - Bahrain	0.178	(38.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.613	909,841,728
National Bank of Kuwait	0.822	719,081,411
Ahli United Bank - Bahrain	0.178	543,281,354
Zain	0.555	286,650,794
Agility (PWC Logistics)	0.735	221,477,428

* Different Fiscal Year Company