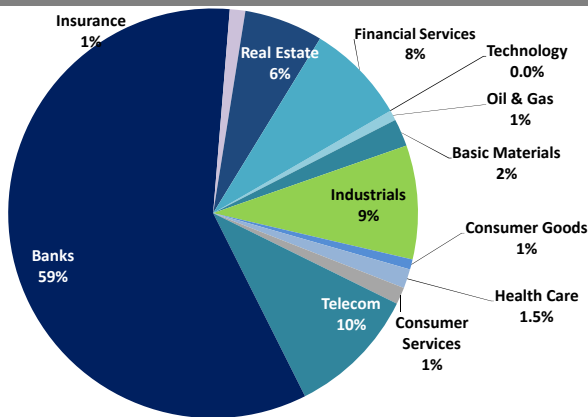


Boursa Kuwait Daily Report

April 28, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,973.2	12.4	12.1%
2- Kuwait Finance House	4,573.8	18.4	12.5%
3- Zain	2,163.5	10.2	16.7%
4- Ahli United Bank - Bahrain	1,717.3	7.8	17.9%
5- Boubayan Bank	1,571.4	25.8	10.8%
6- Agility (PWC Logistics)	1,040.1	12.1	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	638.0	11.5	12.1%
9- Gulf Bank	634.0	12.4	8.0%
10- Ahli United Bank - Kuwait	633.3	11.8	11.9%
Total	18,941	13.01	12.4%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.113	0.022	24.7%
Egypt Kuwait Holding Co.	0.437	0.038	9.5%
A'ayan Real Estate Co.	0.060	0.005	8.9%
Mashaer Holding Co.	0.058	0.005	8.9%
UniCap Investment and Finance	0.039	0.003	8.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Petroleum Investment	0.016	(0.002)	(11.9%)
Mubarrad Holding Co.	0.052	(0.004)	(7.0%)
National Petroleum Services Co.	1.140	(0.060)	(5.0%)
Manazel Holding Co.	0.025	(0.001)	(5.0%)
Gulf Investment House	0.043	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.010	(1.0%)	39,194,326
Ahli United Bank - Bahrain	0.194	(1.5%)	32,925,969
Gulf Petroleum Investment	0.016	(11.9%)	27,794,361
Kuwait International Bank	0.175	0.0%	20,581,396
Kuwait Finance House	0.596	1.4%	12,802,664

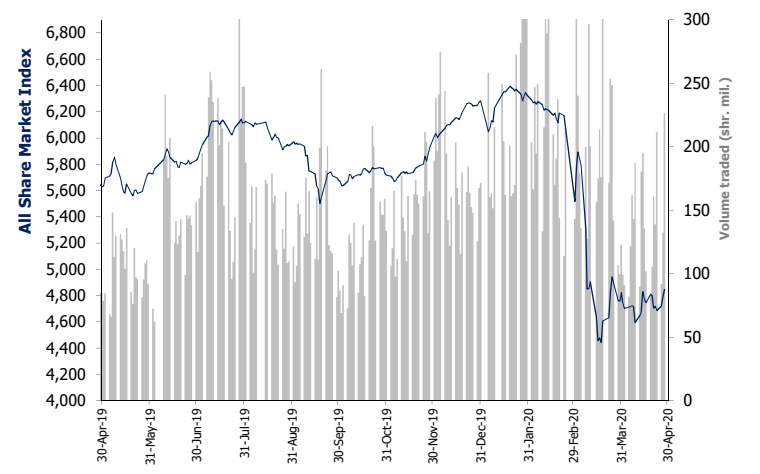
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,029.9	▲	1.2%	1.0%	(22.9%)
Oil & Gas	224.9	▼	(3.0%)	(1.7%)	(12.8%)
Basic Materials	609.6	▲	0.2%	8.1%	(24.6%)
Industrials	2,518.4	▲	2.1%	3.4%	(23.5%)
Consumer Goods	225.8	▼	(0.8%)	16.1%	14.4%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	375.2	▲	0.5%	0.7%	(32.0%)
Telecommunications	2,887.8	▲	1.0%	(2.5%)	(15.5%)
Banks	16,457.3	▲	1.1%	1.2%	(25.2%)
Insurance	341.9	▼	(0.3%)	(1.9%)	(1.6%)
Real Estate	1,744.5	▲	1.3%	(2.4%)	(22.8%)
Financial Services	2,215.6	▲	2.8%	2.0%	(20.0%)
Technology	6.8	=	0.0%	12.1%	(3.4%)

Market Breadth	▲ 64	▼ 27	■ 83		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,209.58	55.0	1.1%	0.2%	(25.3%)
Main 50 Index	4,079.41	60.5	1.5%	2.0%	NA
Main Market Index	4,134.41	61.1	1.5%	1.3%	(15.8%)
All Share Market Index	4,847.01	56.9	1.2%	0.5%	(22.8%)
Market Cap (KWD Mn)	28,029.94	332.7	1.2%	1.0%	(22.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	226.1	93.9	71.0%	193.5	88.6
Value Traded (KWD Mn)	39.2	2.9	8.0%	40.1	16.9
No. of Trades	7,967	555	7.5%	9,184	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.596	1.4%	7,659,349
Ahli United Bank - Bahrain	0.194	(1.5%)	6,448,375
National Bank of Kuwait	0.726	1.1%	4,945,432
Kuwait International Bank	0.175	0.0%	3,625,139
Agility (PWC Logistics)	0.590	4.4%	2,094,997

Boursa Kuwait - Premier Market

Tuesday, April 28, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.726	0.008	1.1%	4,973	24.9%	17.7%	12.4	1.50	4.5%	1.27	12.1%	(28.8%)	632.48	553.61
▲	Gulf Bank	0.208	0.001	0.5%	634	3.2%	2.3%	12.4	0.99	5.0%	1.10	8.0%	(31.4%)	517.85	124.27
=	Kuwait International Bank	0.175	0.000	0.0%	198	1.0%	0.7%	10.9	0.72	3.4%	0.99	6.6%	(32.9%)	470.61	99.86
=	Burgan Bank	0.194	0.000	0.0%	509	2.5%	1.8%	6.4	0.68	6.2%	1.02	10.6%	(36.2%)	195.03	47.71
▲	Kuwait Finance House	0.596	0.008	1.4%	4,574	22.9%	16.3%	18.4	2.29	3.0%	1.46	12.5%	(19.2%)	969.57	670.85
▲	Boubyan Bank	0.482	0.007	1.5%	1,571	7.9%	5.6%	25.8	2.77	16.5%	1.04	10.8%	(24.8%)	82.67	44.55
▲	Kuwait Projects Co. (Holding)	0.164	0.001	0.6%	328	1.6%	1.2%	10.7	0.95	7.2%	0.57	8.9%	(24.1%)	35.53	6.91
▲	Mabane Co.	0.612	0.012	2.0%	638	3.2%	2.3%	11.5	1.39	2.0%	1.09	12.1%	(32.4%)	110.53	74.36
▲	National Industries Group (Holding)	0.165	0.003	1.9%	236	1.2%	0.8%	10.1	0.65	7.3%	1.40	6.5%	(31.5%)	308.66	60.33
▲	Boubyan Petrochemical Co.	0.490	0.001	0.2%	262	1.3%	0.9%	23.1	1.00	9.9%	0.72	4.3%	(26.6%)	45.07	25.52
=	Qurain Petrochemicals Industries Co.	0.222	0.000	0.0%	244	1.2%	0.9%	5.4	0.58	6.8%	0.73	10.7%	(28.4%)	70.49	17.61
▲	Agility Public Warehousing Co.	0.590	0.025	4.4%	1,040	5.2%	3.7%	12.1	0.99	2.4%	1.50	8.2%	(27.9%)	224.92	140.15
▲	Mobile Telecommunications Co.	0.500	0.006	1.2%	2,164	10.8%	7.7%	10.2	1.70	6.0%	1.43	16.7%	(16.7%)	425.13	220.48
▲	Human Soft Holding Co.	2.699	0.029	1.1%	330	1.6%	1.2%	9.3	4.67	6.8%	0.44	50.0%	(10.4%)	23.60	66.73
▼	Ahli United Bank (B.S.C)	0.194	(0.003)	(1.5%)	1,717	8.6%	6.1%	7.8	1.39	0.0%	1.10	17.9%	(39.9%)	1,363.65	350.21
▲	Warba Bank	0.202	0.007	3.6%	303	1.5%	1.1%	18.1	1.44	0.0%	0.96	7.9%	(26.5%)	272.82	59.54
▼	Mezzan Holding Co.	0.590	(0.006)	(1.0%)	184	0.9%	0.7%	22.8	1.66	2.7%	0.45	7.3%	18.0%	32.06	16.42
▼	Integrated Holding Co.	0.445	(0.001)	(0.2%)	98	0.5%	0.3%	9.6	1.45	9.0%	0.44	15.1%	(19.2%)	28.13	14.73
Subtotal- Premier Market Stocks		5,209.58	54.99	1.07%	20,003	100%	71%	12.4	1.49	4.90%		12.0%	-22.8%	5,808.81	2,593.84
Remaining of the Market					8,027		29%	14.6	0.73	4.30%		5.0%		8,894.29	455.89

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Tuesday, April 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.23	0.00%	1.20	0.016	(0.001)	3.2	0.030	0.014	(26.5%)	42,500	690	13.5%	NM
= Independent Petroleum Group	IPGK.KW	12.1	0.74	7.68%	0.28	0.375	0.000	70.7	0.497	0.395	(22.2%)	0	0	0.3%	6.1%
▼ National Petroleum Services Co.	NAPS.KW	9.3	3.00	5.96%	0.28	1.140	(0.060)	114.0	1.389	0.903	(2.6%)	43	49	0.2%	32.3%
▲ The Energy House Co.	ENER.KW	NM	0.45	0.00%	0.88	0.015	0.000	11.3	0.037	0.015	(34.2%)	198,983	2,977	0.9%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.18	0.00%	1.09	0.016	(0.002)	7.4	0.031	0.012	(18.9%)	27,794,361	499,112	105.5%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.6	0.29	0.00%	NA	0.076	0.000	18.4	0.100	0.062	(5.4%)	0	0	0.1%	2.3%
Oil & Gas		16.9	0.81	5.43%				224.9			(12.8%)	28,035,887	502,828		4.8%
▲ Kuwait Foundry Co.	KFDC.KW	24.1	0.81	16.33%	0.62	0.245	0.011	17.7	0.615	0.192	(26.9%)	50	12	1.2%	3.4%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	23.1	1.00	9.92%	0.72	0.490	0.001	262.1	0.995	0.395	(26.6%)	253,679	123,921	8.4%	4.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.1	2.77	5.88%	0.03	0.850	0.000	85.8	0.850	0.850	0.0%	0	0	0.0%	19.7%
= Qurain Petrochemical Industries Co. *	ALQK.KW	5.4	0.58	6.82%	0.73	0.222	0.000	244.0	0.393	0.163	(28.4%)	515,829	115,254	6.4%	10.7%
Basic Materials		9.6	0.82	8.30%				609.6			(24.6%)	769,558	239,187		8.6%
= Specialities Group Holding Co.	SPEC.KW	5.5	0.31	0.00%	0.39	0.059	0.000	8.9	0.086	0.057	(29.9%)	140,569	8,201	13.3%	5.6%
▲ Kuwait Cement Co.	KCEM.KW	23.9	0.56	9.41%	0.44	0.155	0.001	113.7	0.320	0.148	(37.0%)	196,800	30,323	0.6%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.6	0.59	5.66%	0.92	0.477	0.004	100.1	0.517	0.355	(2.3%)	570,400	271,099	15.8%	3.2%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.6	1.19	7.73%	0.63	0.388	(0.002)	69.9	0.423	0.298	(4.2%)	14,633	5,566	7.4%	18.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	9.2	1.15	12.50%	0.45	0.800	(0.010)	80.2	1.459	0.685	(18.5%)	47,039	37,672	2.3%	12.4%
= Shuaiba Industrial Co.	PAPE.KW	25.0	0.79	7.04%	0.15	0.140	0.000	14.1	0.196	0.122	(9.7%)	0	0	0.4%	3.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.39	0.00%	0.29	0.048	0.000	4.8	0.089	0.012	(5.0%)	0	0	1.5%	NM
= ACICO Industries Co.	ACIC.KW	15.4	0.36	0.00%	0.40	0.114	0.000	36.2	0.159	0.081	(14.3%)	10,300	1,174	4.3%	2.4%
= Hilal Cement Co.	HCCCK.KW	29.9	0.51	22.73%	0.08	0.066	0.000	6.7	0.146	0.070	(34.0%)	0	0	0.1%	1.7%
= National Industries Co.	NIBM.KW	14.1	0.66	6.65%	0.17	0.150	0.000	54.0	0.197	0.149	(9.1%)	0	0	0.1%	4.7%
= Equipment Holding Co.	EQUI.KW	NM	0.28	0.00%	1.11	0.014	0.000	1.8	0.028	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	70.9	0.50	0.00%	NA	0.045	0.000	4.0	0.100	0.010	(18.2%)	0	0	0.3%	0.7%
▼ Salbookh Trading Co.	SALB.KW	NM	0.35	0.00%	0.57	0.027	(0.000)	2.9	0.052	0.028	(45.7%)	192,510	5,195	14.2%	NM
▲ Agility (PWC Logistics)	AGLT.KW	12.1	0.99	2.42%	1.50	0.590	0.025	1,040.1	0.860	0.410	(27.9%)	3,575,974	2,094,997	12.8%	8.2%
▲ Educational Holding Group*	EDUK.KW	8.7	1.59	21.45%	0.42	0.275	0.015	67.5	0.475	0.228	(37.4%)	20,475	5,626	0.5%	18.3%
▼ National Cleaning Co.	CLEA.KW	7.7	0.38	8.81%	0.89	0.055	(0.000)	13.8	0.088	0.047	(20.1%)	115,990	6,272	15.8%	4.9%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	15.1	0.21	0.00%	0.81	0.050	0.001	13.7	0.087	0.042	(25.5%)	121,894	5,903	8.9%	1.4%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.2	1.05	7.21%	0.45	0.268	0.001	26.9	0.300	0.189	1.1%	57,056	15,169	7.7%	17.0%
▲ Humansoft Holding Co.	HUMN.KW	9.3	4.67	6.82%	0.44	2.699	0.029	329.9	3.500	1.944	(10.4%)	251,220	677,641	19.3%	50.0%
= Gulf Franchising Co.	GFCL.KW	NM	0.79	0.00%	NA	0.060	0.000	2.4	0.188	0.001	(20.6%)	0	0	0.5%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.13	0.00%	1.27	0.009	0.000	2.5	0.016	0.007	(10.0%)	664,199	5,907	23.0%	NM
= Combined Group Contracting Co.	CGCK.KW	6.1	0.68	10.17%	0.51	0.196	0.000	32.0	0.264	0.150	(24.9%)	203,740	40,462	24.5%	11.2%
= United Projects Group	UPAC.KW	9.3	1.21	3.76%	0.01	0.452	0.000	89.2	0.512	0.362	(11.7%)	0	0	0.0%	13.0%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	8.4	0.47	5.13%	0.80	0.156	0.001	148.5	0.305	0.138	(42.6%)	5,794,677	904,081	5.3%	5.5%
▼ Mubarrad Holding Co.	MBRD.KW	6.1	0.42	9.45%	0.93	0.052	(0.004)	8.5	0.089	0.050	(40.8%)	370,302	19,443	48.1%	6.9%
▲ KGL Logistics Co.	LOGK.KW	4.2	0.19	0.00%	0.78	0.027	0.001	19.6	0.043	0.025	(28.4%)	284,333	7,525	15.6%	4.6%
▼ Integrated holding Co.	INTEGRATED.KW	9.6	1.45	8.99%	0.44	0.445	(0.001)	97.9	0.735	0.360	(19.2%)	178,555	79,742	12.8%	15.1%
= Sharjah Cement Co.	SCEM.KW	17.4	0.22	0.00%	0.24	0.042	0.000	25.7	0.080	0.042	0.0%	0	0	0.0%	1.3%
= Gulf Cement Co.	GCEM.KW	NM	0.37	0.00%	0.27	0.038	0.000	31.1	0.066	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.3	0.45	0.00%	0.17	0.067	0.000	24.2	0.091	0.052	0.0%	0	0	0.0%	3.4%
= Fujairah Cement Industries Co.	FCEM.KW	18.3	0.18	0.00%	0.54	0.043	0.000	15.1	0.058	0.038	(5.6%)	0	0	3.4%	1.0%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	23.0	0.53	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.3%
Industrials		11.4	0.81	5.04%				2,518.4			(23.5%)	12,810,666	4,221,998		7.1%

Boursa Kuwait Daily Bulletin

Tuesday, April 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.44	0.00%	0.25	0.057	0.000	3.0	0.075	0.025	40.8%	0	0	0.3%	NM
= Livestock Transport & Trading Co.	CATT.KW	NM	0.97	0.00%	0.26	0.175	0.000	37.9	0.201	0.152	0.0%	0	0	0.5%	NM
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.24	0.00%	0.77	0.011	0.001	1.2	0.040	0.010	(29.1%)	73,990	830	46.3%	NM
▼ Mezzan Holding Co.	MEZZ.KW	22.8	1.66	2.66%	0.45	0.590	(0.006)	183.7	0.645	0.428	18.0%	699,783	411,229	10.3%	7.3%
Consumer Goods		NM	1.40	2.17%				225.8			14.4%	773,773	412,059		1.2%
= Advanced Technology Co.	ATCK.KW	31.9	1.81	2.14%	0.00	0.700	0.000	105.0	0.930	0.700	(13.6%)	0	0	0.0%	5.7%
= Yiacco Medical Co.	YIAC.KW	NM	6.05	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	8.36	0.00%	0.00	1.220	0.000	305.0	1.260	1.220	0.0%	0	0	0.0%	1.1%
Health Care		NM	4.37	0.53%				422.1			(3.8%)	0	0		NM
= Kuwait National Cinema Co.	KCIN.KW	8.6	0.95	6.37%	0.25	0.723	0.000	73.1	1.050	0.739	(31.0%)	0	0	0.1%	11.0%
= Kuwait Hotels Co.	KHOT.KW	NM	1.17	0.00%	NA	0.100	0.000	5.8	0.110	0.095	0.0%	0	0	0.0%	NM
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.74	0.00%	0.53	0.053	0.001	30.7	0.061	0.036	1.9%	15,000	795	5.2%	NM
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.030	0.012	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.66	0.00%	0.23	0.033	0.001	21.0	0.073	0.039	(40.0%)	13,179	418	1.1%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	10.5	0.60	4.78%	0.47	0.103	0.005	41.7	0.134	0.095	(18.9%)	153,797	15,378	2.6%	5.7%
= Kuwait Resorts Co.	MUNK.KW	7.3	0.33	0.00%	0.67	0.046	0.000	9.0	0.064	0.042	(25.8%)	0	0	16.0%	4.5%
▼ Jazeera Airways Co.	JAZK.KW	8.0	2.79	6.09%	0.67	0.575	(0.005)	115.0	1.110	0.372	(47.7%)	162,043	93,208	10.8%	34.8%
= Soor Fuel Marketing Co.	SOOR.KW	11.8	0.65	4.90%	0.44	0.101	0.000	40.9	0.129	0.096	(19.2%)	22,700	2,225	3.4%	5.5%
= Future Kid Entertainment and R.E Co.	KIDK.KW	28.0	0.50	13.76%	0.01	0.086	0.000	10.0	0.115	0.075	(2.5%)	0	0	0.4%	1.8%
= Al Rai Media Group Co.	ALRA.KW	NM	0.63	0.00%	0.29	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▼ Jiyad Holding Co	JIYAD.KW	8.0	0.29	0.00%	0.60	0.032	(0.001)	11.2	0.065	0.029	(17.9%)	22,011	715	7.7%	3.7%
▼ Al Eid Food Co.	ALEID.KW	5.5	0.45	0.00%	0.04	0.078	(0.004)	7.8	0.091	0.039	(1.4%)	5,000	390	3.2%	8.1%
Consumer Services		NM	0.84	4.54%				375.2			(32.0%)	393,730	113,127		NM
▲ Zain	ZAIN.KW	10.2	1.70	6.00%	1.43	0.500	0.006	2,163.5	0.604	0.407	(16.7%)	3,000,624	1,499,091	9.8%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	8.2	0.54	8.27%	0.45	0.601	(0.002)	302.9	0.835	0.560	(27.4%)	507,452	305,298	0.9%	6.6%
▲ AAN digital services Co.	AAN.KW	13.8	0.33	0.00%	1.33	0.011	0.000	9.7	0.021	0.009	(17.8%)	2,426,998	26,673	81.7%	2.4%
▲ Kuwait Telecommunication Co.	STC.KW	9.1	2.00	6.13%	0.61	0.815	0.008	407.0	0.860	0.680	3.4%	325,888	265,597	1.6%	21.9%
= Hayat Communications Co.	HAYK.KW	16.5	0.45	0.00%	1.27	0.050	0.000	4.6	0.100	0.025	(33.3%)	0	0	2.8%	2.8%
Telecommunications		9.8	1.39	6.23%				2,887.8			(15.5%)	6,260,962	2,096,658		14.2%
▲ National Bank of Kuwait	NBKK.KW	12.4	1.50	4.53%	1.27	0.726	0.008	4,973.2	1.062	0.654	(28.8%)	6,825,855	4,945,432	9.2%	12.1%
▲ Gulf Bank	GBKK.KW	12.4	0.99	5.03%	1.10	0.208	0.001	634.0	0.323	0.180	(31.4%)	6,400,649	1,345,169	17.0%	8.0%
= Commercial Bank of Kuwait	CBKK.KW	15.3	1.39	3.98%	0.43	0.500	0.000	996.0	0.650	0.500	(5.5%)	189,512	94,761	1.2%	9.1%
▲ Ahli Bank of Kuwait	ABKK.KW	9.2	0.48	8.03%	0.62	0.173	0.002	280.1	0.345	0.159	(32.4%)	2,036,657	351,443	3.2%	5.2%
▲ Ahli United Bank - Kuwait	BKME.KW	11.8	1.42	4.42%	0.81	0.307	0.022	633.3	0.365	0.236	(10.2%)	4,436,695	1,328,138	3.1%	11.9%
= Kuwait International Bank	KIBK.KW	10.9	0.72	3.44%	0.99	0.175	0.000	198.2	0.327	0.181	(32.9%)	20,581,396	3,625,139	41.5%	6.6%
= Burgan Bank	BURG.KW	6.4	0.68	6.17%	1.02	0.194	0.000	509.3	0.359	0.181	(36.2%)	3,263,057	641,001	7.4%	10.6%
▲ Kuwait Finance House	KFH.KW	18.4	2.29	3.02%	1.46	0.596	0.008	4,573.8	0.837	0.520	(19.2%)	12,802,664	7,659,349	12.6%	12.5%
▲ Boubyan Bank	BOUK.KW	25.8	2.77	16.51%	1.04	0.482	0.007	1,571.4	0.638	0.380	(24.8%)	1,044,777	499,990	2.5%	10.8%
▲ Warba Bank	WARB.KW	18.1	1.44	0.00%	0.96	0.202	0.007	303.0	0.293	0.172	(26.5%)	3,116,331	625,189	18.2%	7.9%
▼ Ahli United Bank - Bahrain	AUBK.KW	7.8	1.39	0.00%	1.10	0.194	(0.003)	1,717.3	0.311	0.182	(39.9%)	32,925,969	6,448,375	15.4%	17.9%
= Ithmaar Bank	ITHMR.KW	NM	2.16	0.00%	0.83	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	NM
Banks		13.3	1.53	4.76%				16,457.3			(25.2%)	93,623,562	27,563,986		11.5%

Boursa Kuwait Daily Bulletin

Tuesday, April 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	6.4	0.65	8.68%	NA	0.329	(0.006)	63.8	0.420	0.298	(0.3%)	1,400	461	0.3%	10.1%
= Gulf Insurance Group	GINS.KW	9.8	1.16	5.77%	0.06	0.630	0.000	117.8	0.730	0.585	(4.5%)	0	0	0.1%	11.8%
= Ahleiah Insurance Co.	AINS.KW	8.0	0.73	8.93%	0.11	0.385	0.000	77.0	0.450	0.385	(10.0%)	0	0	0.7%	9.2%
= Warba Insurance Co.	WINS.KW	9.0	0.34	0.00%	0.35	0.075	0.000	13.0	0.080	0.053	21.0%	21,000	1,551	1.0%	3.8%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	0.67	2.69%	0.01	0.171	0.000	34.9	0.185	0.131	23.9%	0	0	0.1%	8.2%
= First Takaful Insurance Co.	FTIK.KW	5.5	0.46	0.00%	0.38	0.044	0.000	4.6	0.056	0.031	14.2%	0	0	1.2%	8.2%
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.18	0.00%	0.43	0.020	0.000	2.2	0.040	0.019	(21.6%)	0	0	0.2%	0.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	11.5	0.96	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	8.4%
Insurance		8.4	0.77	5.90%				341.9			(1.6%)	22,400	2,012		9.1%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.28	0.00%	1.18	0.023	(0.001)	13.9	0.040	0.023	(33.5%)	70,000	1,638	13.8%	NM
▲ Kuwait Real Estate Co.	KREK.KW	8.1	0.52	0.00%	1.03	0.073	0.001	69.2	0.115	0.069	(30.5%)	207,920	15,133	9.9%	6.3%
▲ United Real Estate Co.	UREK.KW	NM	0.31	0.00%	0.39	0.052	0.002	61.8	0.066	0.052	(15.2%)	5,035	252	0.5%	NM
▲ National Real Estate Co.	NREK.KW	9.5	0.34	0.00%	1.16	0.066	0.002	89.6	0.095	0.061	(28.0%)	2,523,530	162,075	9.3%	3.6%
▼ Salhia Real Estate Co.	SREK.KW	12.6	1.23	5.34%	0.35	0.361	(0.007)	185.1	0.460	0.323	(13.4%)	259,043	93,809	2.7%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	17.5	0.77	3.08%	0.14	0.315	0.000	136.1	0.400	0.270	(1.9%)	0	0	0.4%	4.4%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.20	0.00%	0.52	0.135	0.005	25.0	0.224	0.121	(25.4%)	7,500	1,013	2.2%	1.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.36	0.00%	0.25	0.033	0.000	7.9	0.041	0.031	(9.7%)	0	0	0.5%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.22	0.00%	1.21	0.024	0.001	12.0	0.035	0.020	(20.0%)	202,090	4,673	14.8%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.44	0.00%	0.67	0.045	0.002	20.3	0.079	0.034	(28.0%)	360,431	15,734	8.2%	NM
▲ Mabanee Co.	MABK.KW	11.5	1.39	1.95%	1.09	0.612	0.012	638.0	0.930	0.460	(32.4%)	1,580,722	970,856	10.6%	12.1%
= Injazzat Real Estate Development Co.	INJA.KW	7.5	0.42	9.24%	0.24	0.074	0.000	25.5	0.091	0.064	(7.8%)	0	0	0.6%	5.5%
▼ Investors Holding Group Co.	INVK.KW	NM	0.24	0.00%	1.20	0.010	(0.000)	6.2	0.017	0.007	25.0%	39,194,326	392,284	158.8%	NM
= The Commercial Real Estate Co.	TIJK.KW	12.0	0.54	5.50%	0.55	0.090	0.000	158.1	0.102	0.083	(4.6%)	324,311	29,265	4.5%	4.5%
= Sanam Real Estate Co.	SANK.KW	NM	0.41	0.00%	0.39	0.032	0.000	3.9	0.050	0.030	(19.3%)	0	0	0.8%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	3.6	0.35	8.21%	0.62	0.060	0.005	24.9	0.080	0.052	(17.9%)	100	6	0.8%	9.7%
= Aqar Real Estate Investment Co.	AQAR.KW	10.2	0.57	6.57%	NA	0.066	0.000	16.1	0.089	0.059	(13.9%)	0	0	1.2%	5.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	39.9	0.56	0.00%	0.59	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.4%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.40	0.00%	1.05	0.050	0.002	34.4	0.067	0.047	(15.5%)	60,000	3,000	10.4%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.9	0.33	5.71%	0.30	0.035	0.000	13.0	0.055	0.034	(30.0%)	0	0	0.1%	3.0%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	16.2	0.21	0.00%	0.96	0.015	0.000	3.6	0.046	0.013	(43.4%)	658,922	9,623	50.4%	1.3%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	27.2	0.57	10.00%	0.24	0.080	0.000	20.1	0.092	0.075	(10.0%)	0	0	5.4%	2.1%
▲ Al-Argan International Real Estate Co.	ARGK.KW	53.4	0.30	4.87%	0.40	0.099	0.004	26.2	0.176	0.071	(5.7%)	2,150	211	0.2%	0.6%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.12	0.00%	1.19	0.005	0.000	5.8	0.016	0.005	(33.3%)	0	0	23.4%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.37	0.00%	0.64	0.054	0.000	17.4	0.095	0.052	(27.0%)	0	0	4.4%	NM
▲ First Dubai For Real Estate Development	FIRST.KW	76.6	0.41	0.00%	1.45	0.030	0.001	30.1	0.055	0.026	(15.4%)	195,536	5,869	16.1%	0.5%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	6.3	0.26	0.00%	1.05	0.029	0.001	17.9	0.046	0.028	(35.0%)	740,000	21,072	13.9%	4.2%
= Real Estate Asset Management Co.	REAM.KW	NM	0.64	0.00%	0.01	0.089	0.000	9.8	0.179	0.086	1.3%	0	0	0.0%	NM
▲ MENA Real Estate Co. *	MENK.KW	2.4	0.16	0.00%	0.98	0.023	0.000	3.2	0.043	0.021	(44.0%)	1,173,536	27,670	49.0%	6.6%
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.94	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.15	0.00%	0.26	0.025	0.002	3.5	0.036	0.018	7.8%	334	8	18.9%	NM
▲ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.20	0.00%	0.85	0.015	0.001	4.5	0.048	0.015	(40.2%)	320,120	4,603	7.9%	NM
▲ Mashaer Holding Co.	MASHAER.KW	NM	0.44	8.66%	0.43	0.058	0.005	10.4	0.086	0.054	(25.6%)	389,602	22,014	25.8%	NM
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.016	0.0%	0	0	0.0%	NM
= Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.18	0.00%	0.57	0.010	0.000	2.1	0.016	0.010	(32.7%)	803,050	8,181	57.0%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.31	0.00%	0.15	0.027	0.000	2.7	0.074	0.030	(39.3%)	0	0	0.0%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	2.71	0.00%	NA	0.350	0.000	17.5	0.385	0.333	0.0%	0	0	0.0%	2.1%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	8.1	0.60	0.00%	NA	0.064	0.000	9.3	0.162	0.040	(9.0%)	10	1	1.8%	7.4%
= Osos Holding Group Co.	OSOS.KW	15.2	0.79	0.00%	0.30	0.102	0.000	10.2	0.124	0.094	(2.9%)	0	0	6.6%	5.2%
Real Estate		22.8	0.61	2.62%				1,744.5			(22.8%)	49,078,268	1,788,989		2.7%

Boursa Kuwait Daily Bulletin

Tuesday, April 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	6.1	0.46	9.95%	0.71	0.100	0.001	55.1	0.172	0.095	(33.4%)	35,000	3,424	12.9%	7.6%
= Commercial Facilities Co.	FACI.KW	7.6	0.63	8.47%	0.50	0.190	0.000	102.0	0.235	0.185	(12.4%)	19,013	3,613	3.6%	8.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.36	0.00%	1.41	0.030	(0.000)	8.0	0.060	0.035	(43.8%)	399,900	11,865	22.6%	NM
= National Investment Co.	NINV.KW	11.2	0.51	6.94%	1.24	0.105	0.000	92.0	0.155	0.085	(23.9%)	1,024,635	108,711	10.5%	4.6%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	10.7	0.95	7.20%	0.57	0.164	0.001	328.0	0.231	0.153	(24.1%)	655,523	107,171	1.8%	8.9%
▲ Coast Invest. & Development Co.	COAS.KW	NM	0.36	0.00%	1.41	0.030	0.000	18.8	0.045	0.026	(25.0%)	192,600	5,775	15.9%	0.0%
▲ The Securities House Co.	SECH.KW	NM	0.44	0.00%	1.16	0.032	0.000	17.5	0.077	0.027	(30.8%)	1,012,043	31,875	14.4%	0.1%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	5.9	0.24	0.00%	1.01	0.029	0.000	23.5	0.047	0.022	23.6%	2,491,504	72,551	105.8%	4.0%
▼ Kuwait Financial Centre	MARKZ.KW	27.3	0.47	5.53%	0.75	0.090	(0.000)	43.5	0.121	0.082	(14.7%)	358,550	31,645	16.8%	1.7%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	46.6	1.42	0.00%	0.69	0.084	0.000	22.1	0.108	0.032	(6.5%)	55,739	4,359	5.0%	3.1%
= Al-Aman Investment Co.	AMAN.KW	11.3	0.51	0.00%	0.57	0.057	0.000	8.5	0.081	0.050	(3.9%)	0	0	10.0%	4.5%
▼ First Investment Co.	OLAK.KW	NM	0.18	0.00%	1.00	0.025	(0.000)	16.3	0.045	0.024	(27.0%)	2,994,365	75,489	119.4%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.33	0.00%	1.25	0.009	(0.000)	2.6	0.018	0.008	(14.1%)	288,114	2,443	50.6%	NM
▼ Gulf Investment House	GIHK.KW	2.2	0.76	0.00%	1.01	0.043	(0.002)	27.7	0.078	0.038	(33.7%)	10,100	431	5.7%	34.4%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.40	0.00%	1.22	0.039	0.001	31.4	0.066	0.033	(17.3%)	4,613,329	178,333	64.6%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.38	0.00%	0.87	0.034	0.000	13.3	0.053	0.031	(11.0%)	0	0	3.4%	NM
= Osoul Investment Co.	OSUL.KW	10.2	0.65	0.00%	0.45	0.091	0.000	14.3	0.095	0.063	21.3%	0	0	8.8%	6.4%
= Kuwait Finance & Investment Co.	KFSK.KW	59.8	0.36	0.00%	0.35	0.044	0.000	14.0	0.058	0.034	(12.1%)	0	0	7.3%	0.6%
▲ Kamco Investment Co.	KAMC.KW	9.4	0.69	0.00%	0.38	0.067	0.001	22.9	0.111	0.060	(25.6%)	478,077	31,162	5.9%	7.3%
▲ National International Holding Co.	NIHK.KW	6.6	0.37	6.79%	0.68	0.068	0.000	14.7	0.085	0.051	(11.7%)	200	14	3.5%	5.7%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.41	0.00%	0.70	0.039	0.003	9.3	0.066	0.035	(29.1%)	100	4	4.4%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	4.9	0.81	5.90%	0.35	0.082	0.001	17.5	0.161	0.082	(11.6%)	24,000	1,964	4.8%	16.5%
= Al-Deera Holding	DEER.KW	5.4	0.81	0.00%	0.92	0.019	0.000	3.8	0.022	0.010	(5.0%)	0	0	4.5%	14.9%
▲ Al Salam Group Holding Co.	SAGH.KW	29.2	0.19	0.00%	1.31	0.022	0.002	5.9	0.043	0.018	(25.3%)	1,569,734	33,966	49.8%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.26	0.00%	1.01	0.011	(0.000)	3.6	0.019	0.011	(25.3%)	597,127	6,892	7.5%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.34	0.00%	1.22	0.011	0.000	4.3	0.025	0.009	(30.0%)	3,855,575	40,776	91.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	2.1	0.83	4.42%	1.21	0.113	0.022	46.7	0.184	0.076	(5.0%)	4,390,949	441,555	33.8%	39.1%
= Tamdeen Investment Co.	TAMI.KW	8.4	0.35	4.84%	0.35	0.247	0.000	85.2	0.400	0.241	(28.4%)	0	0	0.1%	4.1%
▼ Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	0.0	0.00	#DIV/0!	NA	0.000	(0.086)	-	0.095	0.082	(100.0%)	0	0	0.0%	6.7%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.25	0.00%	0.87	0.029	0.000	5.1	0.077	0.022	(7.9%)	0	0	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.35	0.00%	0.54	0.031	0.000	25.1	0.041	0.030	(23.2%)	0	0	0.6%	0.0%
= Gulf North Africa Holding Co.	GNAH.KW	NM	0.72	0.00%	1.15	0.054	0.000	8.1	0.063	0.052	(12.9%)	14,550	786	2.4%	NM
= Amwal International Investment Co.	AMWA.KW	10.4	0.70	0.00%	0.41	0.038	0.000	6.9	0.087	0.030	26.7%	0	0	0.0%	6.7%
▲ Alimtiq Investment Group	ALIMK.KW	3.2	0.40	9.87%	0.92	0.078	0.002	88.1	0.147	0.075	(38.3%)	1,959,113	153,947	24.4%	12.5%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.012	0.002	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.59	0.00%	1.44	0.025	(0.001)	10.7	0.048	0.020	(36.7%)	864,010	22,954	8.5%	NM
▲ National Industries Group	NIND.KW	10.1	0.65	7.27%	1.40	0.165	0.003	235.6	0.261	0.121	(31.5%)	4,948,626	814,589	21.6%	6.5%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.14	0.00%	0.76	0.056	0.000	1.2	0.068	0.045	(14.0%)	0	0	33.9%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.069	(27.7%)	0	0	3.1%	0.5%
= Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.88	0.043	0.000	25.9	0.061	0.039	(14.1%)	0	0	3.8%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	0.89	0.00%	NA	0.029	0.001	4.8	0.037	0.013	45.0%	10,000	280	0.0%	NM
▲ Egypt Kuwait Holding Co.	ECHK.KW	16.3	2.75	0.00%	0.14	0.437	0.038	447.7	0.500	0.334	(2.9%)	8,200	3,583	0.0%	16.8%
▲ GFH Financial Group	GFH.KW	5.2	0.55	0.00%	0.86	0.049	0.002	180.4	0.079	0.043	(28.9%)	887,077	43,349	1.3%	10.7%
= Inovest	INOV.KW	8.2	0.40	8.58%	0.73	0.056	0.000	16.7	0.077	0.050	(13.0%)	0	0	2.7%	4.9%
= Al Bareeq Holding	BAREEQ.KW	30.1	1.17	0.00%	0.04	0.106	0.000	46.4	0.110	0.100	6.0%	0	0	2.7%	3.9%
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.58	0.00%	0.06	0.051	0.000	10.1	0.066	0.025	33.2%	0	0	10.4%	NM
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	19.7	0.47	0.00%	NA	0.051	(0.000)	15.6	0.060	0.035	(2.3%)	604,600	30,061	5.7%	2.4%
Financial Services		10.1	0.65	3.70%				2,215.6			(20.0%)	34,362,353	2,263,566		6.5%

Boursa Kuwait Daily Bulletin

Tuesday, April 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	5.85%	0.15	0.068	0.000	6.8	0.114	0.051	(3.4%)	0	0	0.5%	NM
Technology		NM	0.53	5.85%				6.8			(3.4%)	0	0		NM
Boursa Kuwait		13.0	1.15	4.73%				28,029.9			(22.88%)	226,131,159	39,204,412		8.9%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Credit Rating & Collection Co.	0.029	45.0%
Palms Agro Production Co.	0.057	40.8%
Amar For Finance And Leasing Co.	0.051	33.2%
Amwal International Investment Co.	0.038	26.7%
Investors Holding Group Co.	0.010	25.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.194	1,363,652,670
Investors Holding Group Co.	0.010	989,333,153
Kuwait Finance House	0.596	969,566,255
Arzan Financial Group For Fin. & Invest.	0.029	849,365,735
First Investment Co.	0.025	777,171,437

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	0.575	(47.7%)
Salbookh Trading Co.	0.027	(45.7%)
MENA Real Estate Co.	0.023	(44.0%)
Int'l Financial Advisors Co.	0.030	(43.8%)
ALAFCO Aviation Lease & Finance Co.	0.156	(42.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.596	670,853,891
National Bank of Kuwait	0.726	553,612,185
Ahli United Bank - Bahrain	0.194	350,209,253
Zain	0.500	220,483,155
Agility (PWC Logistics)	0.590	140,146,989

* Different Fiscal Year Company