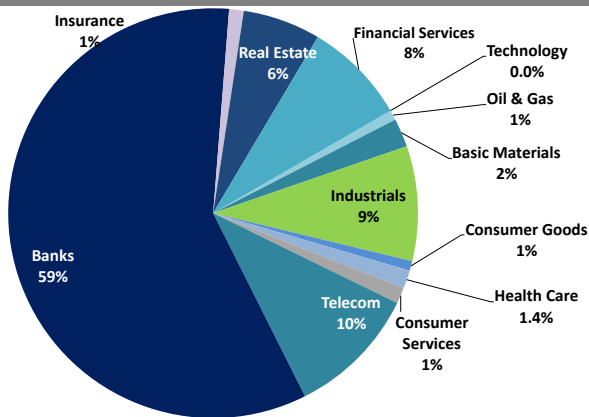


Boursa Kuwait Daily Report

May 28, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,308.9	13.2	11.7%
2- Kuwait Finance House	4,788.7	19.1	12.2%
3- Zain	2,280.4	10.5	16.7%
4- Ahli United Bank - Bahrain	1,762.5	8.0	17.1%
5- Boubyan Bank	1,669.3	26.6	10.9%
6- Agility (PWC Logistics)	1,170.6	13.5	7.9%
7- Commercial Bank of Kuwait	990.1	NM	0.0%
8- Gulf Bank	688.9	10.8	9.6%
9- Mabanee Co.	670.8	11.9	11.9%
10- Ahli United Bank - Kuwait	565.3	10.3	12.1%
Total	19,895	14.06	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Investors Holding Group Co.	0.015	0.001	10.4%
Metal & Recycling Co.	0.047	0.004	9.8%
National Petroleum Services Co.	1.099	0.089	8.8%
Kuwait & M.E. Financial Inv. Co.	0.085	0.006	8.2%
Al-Deera Holding	0.016	0.001	8.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Dubai For Real Estate Development	0.038	(0.004)	(9.2%)
Tamdeen Real Estate Co.	0.284	(0.016)	(5.3%)
Warba Insurance Co.	0.079	(0.004)	(4.8%)
National Industries Co.	0.162	(0.008)	(4.7%)
Warba Capital Holding Co.	0.053	(0.003)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.015	10.4%	31,393,013
Gulf Bank	0.226	2.3%	18,967,989
Ahli United Bank - Bahrain	0.181	0.0%	16,867,125
Gulf Petroleum Investment	0.015	(1.9%)	16,392,930
Kuwait Finance House	0.624	0.6%	13,136,531

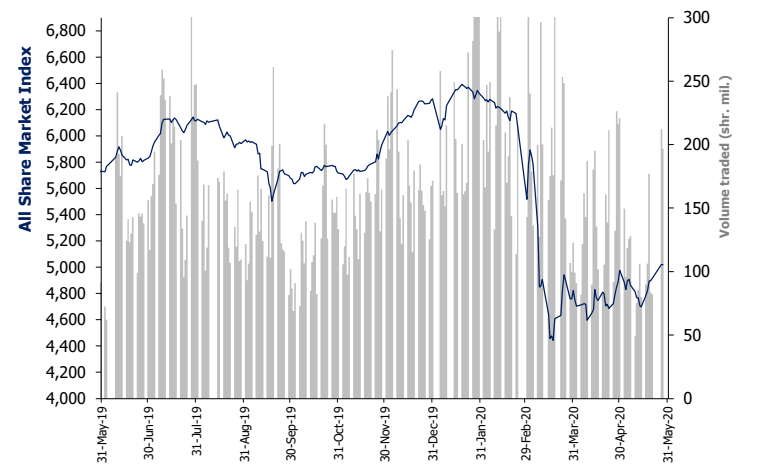
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,304.6	▼	(0.0%)	1.8%	(19.4%)
Oil & Gas	232.1	▲	4.0%	2.5%	(10.0%)
Basic Materials	656.1	▲	1.1%	4.0%	(18.8%)
Industrials	2,658.3	▲	0.3%	0.6%	(19.2%)
Consumer Goods	225.0	▼	(0.2%)	(0.8%)	14.0%
Health Care	416.9	=	0.0%	(1.2%)	(5.0%)
Consumer Services	372.5	▼	(1.2%)	(3.1%)	(32.5%)
Telecommunications	3,040.3	▼	(1.9%)	(0.4%)	(11.1%)
Banks	17,182.3	▲	0.3%	2.6%	(21.9%)
Insurance	343.0	▼	(0.2%)	0.2%	(1.2%)
Real Estate	1,797.3	▼	(0.4%)	0.1%	(20.5%)
Financial Services	2,374.3	▼	(0.7%)	3.0%	(14.2%)
Technology	6.5	=	0.0%	(4.2%)	(7.5%)

Market Breadth	▲ 40	▼ 54	■ 79		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,455.55	2.2	0.0%	1.9%	(21.8%)
Main 50 Index	4,045.90	(10.3)	(0.3%)	(3.4%)	(18.9%)
Main Market Index	4,157.56	(9.2)	(0.2%)	(1.6%)	(15.3%)
All Share Market Index	5,018.83	(1.6)	(0.0%)	0.9%	(20.1%)
Market Cap (KWD Mn)	29,304.60	(6.1)	(0.0%)	1.8%	(19.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	196.8	(15.2)	(7.2%)	179.9	88.6
Value Traded (KWD Mn)	38.4	(8.2)	(17.6%)	37.3	16.9
No. of Trades	9,171	(1,206)	(11.6%)	8,630	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.624	0.6%	8,149,671
National Bank of Kuwait	0.775	(0.1%)	5,181,281
Gulf Bank	0.226	2.3%	4,260,594
Ahli United Bank - Bahrain	0.181	0.0%	3,041,536
Agility (PWC Logistics)	0.664	0.8%	2,734,729

Boursa Kuwait - Premier Market

Thursday, May 28, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.775	(0.001)	(0.1%)	5,309	25.1%	18.1%	13.2	1.55	4.2%	1.27	11.7%	(23.9%)	725.49	622.35
▲	Gulf Bank	0.226	0.005	2.3%	689	3.3%	2.4%	10.8	1.04	4.6%	1.10	9.6%	(25.4%)	619.86	146.11
▼	Kuwait International Bank	0.180	(0.001)	(0.6%)	204	1.0%	0.7%	11.9	0.73	3.3%	0.98	6.1%	(31.0%)	639.24	129.62
▲	Burgan Bank	0.203	0.004	2.0%	533	2.5%	1.8%	6.3	0.71	5.9%	1.02	11.3%	(33.2%)	252.27	58.89
▲	Kuwait Finance House	0.624	0.004	0.6%	4,789	22.7%	16.3%	19.1	2.32	2.9%	1.44	12.2%	(15.4%)	1,139.62	771.36
▲	Boubyan Bank	0.512	0.007	1.4%	1,669	7.9%	5.7%	26.6	2.90	1.6%	1.04	10.9%	(9.7%)	92.58	49.45
▼	Kuwait Projects Co. (Holding)	0.164	(0.007)	(4.1%)	328	1.6%	1.1%	10.7	0.95	7.2%	0.58	8.9%	(24.1%)	42.12	8.03
▲	Mabane Co.	0.607	0.004	0.7%	671	3.2%	2.3%	11.9	1.42	2.2%	1.10	11.9%	(28.9%)	125.62	83.36
▼	National Industries Group (Holding)	0.174	(0.002)	(1.1%)	248	1.2%	0.8%	5.4	0.69	5.7%	1.41	12.9%	(27.8%)	376.41	71.70
=	Boubyan Petrochemical Co.	0.535	0.000	0.0%	286	1.4%	1.0%	42.2	1.01	9.1%	0.73	2.4%	(19.9%)	48.96	27.47
▲	Qurain Petrochemicals Industries Co.	0.246	0.007	2.9%	270	1.3%	0.9%	8.0	0.62	6.2%	0.74	7.8%	(20.6%)	78.74	19.53
▲	Agility Public Warehousing Co.	0.664	0.005	0.8%	1,171	5.5%	4.0%	13.5	1.06	2.1%	1.51	7.9%	(18.8%)	264.95	165.60
▼	Mobile Telecommunications Co.	0.527	(0.014)	(2.6%)	2,280	10.8%	7.8%	10.5	1.76	6.3%	1.43	16.7%	(12.2%)	474.88	246.36
▼	Human Soft Holding Co.	2.682	(0.004)	(0.1%)	328	1.6%	1.1%	9.1	4.08	6.9%	0.45	44.6%	(11.0%)	26.53	74.69
=	Ahli United Bank (B.S.C)	0.181	0.000	0.0%	1,762	8.3%	6.0%	8.0	1.36	10.0%	1.10	17.1%	(37.8%)	1,965.87	458.13
▼	Warba Bank	0.208	(0.004)	(1.9%)	328	1.6%	1.1%	19.8	1.50	0.0%	0.97	7.6%	(20.6%)	330.37	71.40
=	Mezzan Holding Co.	0.582	0.000	0.0%	181	0.9%	0.6%	32.2	1.72	2.7%	0.46	5.3%	16.4%	35.77	18.54
▲	Integrated Holding Co.	0.401	0.017	4.4%	88	0.4%	0.3%	11.2	1.29	7.5%	0.47	11.5%	(27.2%)	33.34	16.83
Subtotal- Premier Market Stocks		5,455.55	2.23	0.04%	21,134	100%	72%	12.8	1.53	4.41%		11.9%	-20.1%	7,272.60	3,039.39
Remaining of the Market					8,170		28%	20.0	0.74	4.05%		3.7%		9,814.31	506.88

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Thursday, May 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.31	0.00%	1.18	0.016	0.000	3.1	0.027	0.014	(28.8%)	767,570	11,858	15.3%	NM
= Independent Petroleum Group	IPGK.KW	12.7	0.86	6.44%	0.28	0.375	0.000	84.2	0.497	0.375	(22.2%)	167	63	0.2%	6.8%
▲ National Petroleum Services Co.	NAPS.KW	9.7	2.70	6.18%	0.26	1.099	0.089	109.9	1.389	0.903	(6.1%)	6,100	6,309	0.2%	27.9%
= The Energy House Co.	ENER.KW	NM	0.49	0.00%	0.88	0.016	0.000	12.0	0.036	0.014	(29.8%)	10,000	160	1.3%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.11	0.00%	1.06	0.015	(0.000)	4.5	0.025	0.012	(24.4%)	16,392,930	250,644	198.8%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.0	0.29	0.00%	NA	0.076	0.000	18.4	0.099	0.062	(5.4%)	0	0	0.1%	2.4%
Oil & Gas		28.9	0.83	5.26%				232.1			(10.0%)	17,176,767	269,035		2.9%
▼ Kuwait Foundry Co.	KFDC.KW	20.1	0.83	6.02%	0.65	0.249	(0.011)	18.0	0.594	0.192	(25.7%)	6,139	1,516	1.5%	4.1%
= Boubyan Petrochemicals Co.*	BPCC.KW	42.2	1.01	9.09%	0.73	0.535	0.000	286.1	0.950	0.395	(19.9%)	418,590	225,125	9.2%	2.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	17.0	2.63	6.19%	0.02	0.808	0.000	81.5	0.850	0.808	(4.9%)	0	0	0.0%	15.4%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	8.0	0.62	6.16%	0.74	0.246	0.007	270.4	0.381	0.163	(20.6%)	1,641,707	398,429	7.2%	7.8%
Basic Materials		14.2	0.85	7.44%				656.1			(18.8%)	2,066,436	625,071		6.0%
▼ Specialities Group Holding Co.	SPEC.KW	7.0	0.32	0.00%	0.40	0.062	(0.001)	9.3	0.086	0.055	(26.4%)	78,425	4,765	14.5%	4.5%
= Kuwait Cement Co.	KCEM.KW	33.0	0.63	8.06%	0.44	0.181	0.000	132.7	0.318	0.144	(26.4%)	293,012	52,984	1.7%	1.9%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	24.1	0.58	5.56%	0.92	0.486	0.000	102.0	0.517	0.361	(0.4%)	388,245	188,401	18.5%	2.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.2	1.12	7.77%	0.62	0.386	0.001	69.6	0.423	0.298	(4.7%)	264,829	102,007	8.3%	18.0%
= Kuwait Portland Cement Co.	PCEM.KW	10.5	1.07	12.56%	0.44	0.796	0.000	79.8	1.292	0.685	(18.9%)	9,425	7,332	3.6%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	44.1	0.80	7.04%	0.14	0.140	0.000	14.1	0.180	0.122	(9.7%)	0	0	0.4%	1.8%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.51	0.00%	0.29	0.047	0.004	5.5	0.070	0.020	(5.8%)	30	1	1.3%	NM
= ACICO Industries Co.	ACIC.KW	13.6	0.34	0.00%	0.40	0.114	0.000	34.4	0.159	0.081	(14.3%)	21,771	2,462	4.9%	2.5%
= Hilal Cement Co.	HCCCK.KW	NM	0.63	20.83%	0.08	0.072	0.000	7.3	0.120	0.063	(28.0%)	0	0	0.1%	NM
▼ National Industries Co.	NIBM.KW	14.1	0.72	5.95%	0.17	0.162	(0.008)	60.3	0.195	0.148	(1.8%)	563	91	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.51	0.00%	NA	0.046	0.000	4.1	0.100	0.010	(16.2%)	0	0	0.3%	0.2%
▼ Salbookh Trading Co.	SALB.KW	NM	0.40	0.00%	0.57	0.029	(0.000)	3.0	0.051	0.026	(42.9%)	250,705	7,059	16.4%	NM
▲ Agility (PWC Logistics)	AGLT.KW	13.5	1.06	2.15%	1.51	0.664	0.005	1,170.6	0.860	0.410	(18.8%)	4,123,788	2,734,729	15.0%	7.9%
= Educational Holding Group*	EDUK.KW	5.3	1.68	20.34%	0.44	0.290	0.000	71.1	0.475	0.228	(33.9%)	0	0	0.6%	31.9%
▲ National Cleaning Co.	CLEA.KW	7.8	0.39	8.67%	0.89	0.056	0.001	14.0	0.088	0.047	(18.8%)	70,051	3,853	17.1%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	15.9	0.22	0.00%	0.80	0.050	(0.000)	14.5	0.084	0.042	(25.0%)	46,073	2,283	8.9%	1.4%
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCPC.KW	5.2	0.95	7.55%	0.45	0.256	(0.002)	25.7	0.300	0.189	(3.4%)	39,550	10,138	9.2%	18.5%
▼ Humansoft Holding Co.	HUMN.KW	9.1	4.08	6.86%	0.45	2.682	(0.004)	327.8	3.490	1.944	(11.0%)	656,096	1,768,928	21.7%	44.6%
= Gulf Franchising Co.	GFCC.KW	NM	0.93	0.00%	NA	0.060	0.000	2.4	0.188	0.001	(20.6%)	0	0	0.5%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.18	0.00%	1.27	0.010	0.000	2.8	0.013	0.007	0.0%	1,500,980	15,112	30.7%	NM
= Combined Group Contracting Co.	CGCK.KW	7.8	0.60	11.59%	0.53	0.172	0.000	28.1	0.264	0.150	(34.1%)	822,011	140,318	32.2%	7.7%
= United Projects Group	UPAC.KW	9.1	1.12	3.95%	0.01	0.430	0.000	84.8	0.512	0.362	(16.0%)	0	0	0.0%	12.3%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.6	0.46	5.19%	0.81	0.154	(0.001)	146.6	0.305	0.138	(43.4%)	2,200,851	337,223	8.4%	7.0%
▲ Mubarrad Holding Co.	MBRD.KW	9.0	0.44	8.83%	0.95	0.056	0.000	9.1	0.089	0.049	(36.6%)	80,600	4,480	49.0%	4.9%
▲ KGL Logistics Co.	LOGK.KW	4.4	0.20	0.00%	0.79	0.028	0.000	20.6	0.043	0.024	(24.9%)	130,700	3,619	16.2%	4.6%
▲ Integrated holding Co.	INTEGRATED.KW	11.2	1.29	7.48%	0.47	0.401	0.017	88.2	0.624	0.360	(27.2%)	745,419	296,803	15.2%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.077	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.065	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.091	0.052	0.0%	0	0	0.0%	3.5%
▼ Fujairah Cement Industries Co.	FCEM.KW	20.0	0.17	0.00%	0.54	0.041	(0.001)	14.4	0.057	0.038	(10.0%)	11,000	448	3.5%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		12.0	0.83	4.70%				2,658.3			(19.2%)	11,734,124	5,683,037		6.9%

Boursa Kuwait Daily Bulletin

Thursday, May 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.48	0.00%	0.24	0.057	0.000	3.0	0.075	0.025	40.8%	0	0	0.3%	NM
▼ Livestock Transport & Trading Co.	CATT.KW	33.8	0.99	0.00%	0.26	0.183	(0.002)	39.6	0.201	0.152	4.6%	39,035	7,143	3.6%	2.9%
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.23	0.00%	0.76	0.011	0.000	1.2	0.037	0.010	(31.0%)	2,122,616	22,731	69.9%	NM
= Mezzan Holding Co.	MEZZ.KW	32.2	1.72	2.70%	0.46	0.582	0.000	181.2	0.645	0.428	16.4%	304,692	177,753	11.5%	5.3%
Consumer Goods		NM	1.43	2.17%				225.0			14.0%	2,466,343	207,627		1.4%
= Advanced Technology Co.	ATCK.KW	54.1	1.73	2.26%	0.00	0.665	0.000	99.8	0.930	0.665	(17.9%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.240	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.2	4.32	0.54%				416.9			(5.0%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.5	0.90	6.40%	0.25	0.720	0.000	72.8	1.050	0.655	(31.3%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.30	0.00%	NA	0.090	0.000	5.2	0.095	0.090	(9.7%)	0	0	0.0%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	14.4	0.71	0.00%	0.53	0.056	(0.001)	32.2	0.060	0.036	7.1%	92,685	5,153	5.5%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.96	0.00%	0.26	0.026	(0.000)	16.5	0.065	0.023	(52.9%)	157,252	3,943	1.4%	NM
= Oula Fuel Marketing Co.	OULA.KW	11.4	0.65	4.52%	0.47	0.109	0.000	44.1	0.134	0.095	(14.2%)	31,320	3,399	2.8%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.7	0.33	0.00%	0.69	0.047	(0.002)	9.2	0.064	0.040	(24.2%)	3,250	155	16.5%	3.8%
▼ Jazeera Airways Co.	JAZK.KW	7.4	2.74	6.35%	0.67	0.551	(0.017)	110.2	1.110	0.372	(49.9%)	395,333	221,564	13.6%	37.1%
= Soor Fuel Marketing Co.	SOOR.KW	12.9	0.68	4.50%	0.45	0.110	0.000	44.5	0.129	0.096	(12.0%)	100,066	11,227	3.7%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	34.4	0.53	13.76%	0.03	0.086	0.000	10.0	0.110	0.069	(2.5%)	10	1	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▲ Jiyad Holding Co	JIYAD.KW	6.2	0.28	0.00%	0.61	0.031	0.001	10.9	0.056	0.029	(20.5%)	96,801	3,000	9.2%	4.5%
= Al Eid Food Co.	ALEID.KW	5.2	0.45	0.00%	0.03	0.078	0.000	7.8	0.091	0.043	(1.3%)	0	0	3.4%	8.7%
Consumer Services		35.1	0.86	4.57%				372.5			(32.5%)	876,717	248,442		2.4%
▼ Zain	ZAIN.KW	10.5	1.76	6.26%	1.43	0.527	(0.014)	2,280.4	0.604	0.407	(12.2%)	3,358,566	1,792,534	11.0%	16.7%
= National Mobile Telecom Co.	OORE.KW	10.8	0.57	7.68%	0.46	0.647	0.000	326.1	0.835	0.560	(21.9%)	14,200	9,136	1.1%	5.3%
▼ AAN digital services Co.	AAN.KW	37.5	0.34	0.00%	1.34	0.011	(0.000)	9.9	0.021	0.009	(15.6%)	4,516,945	51,438	88.4%	0.9%
▲ Kuwait Telecommunication Co.	STC.KW	9.6	1.95	5.95%	0.61	0.840	0.005	419.5	0.860	0.680	6.6%	26,822	22,644	1.7%	20.2%
▲ Hayat Communications Co.	HAYK.KW	21.1	0.43	0.00%	1.25	0.047	0.002	4.3	0.100	0.025	(37.3%)	39,931	1,802	5.0%	2.0%
Telecommunications		10.4	1.43	6.34%				3,040.3			(11.1%)	7,956,464	1,877,554		13.7%
▼ National Bank of Kuwait	NBKK.KW	13.2	1.55	4.24%	1.27	0.775	(0.001)	5,308.9	1.062	0.654	(23.9%)	6,681,688	5,181,281	10.6%	11.7%
▲ Gulf Bank	GBKK.KW	10.8	1.04	4.63%	1.10	0.226	0.005	688.9	0.323	0.180	(25.4%)	18,967,989	4,260,594	20.3%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.35	4.00%	0.42	0.497	0.000	990.1	0.570	0.497	(6.0%)	0	0	1.2%	0.0%
▲ Ahli Bank of Kuwait	ABKK.KW	9.7	0.46	4.06%	0.62	0.171	0.004	276.9	0.345	0.156	(33.2%)	2,453,224	414,946	4.4%	4.8%
▼ Ahli United Bank - Kuwait	BKME.KW	10.3	1.24	4.95%	0.82	0.261	(0.006)	565.3	0.348	0.225	(19.9%)	883,469	231,709	4.0%	12.1%
▼ Kuwait International Bank	KIBK.KW	11.9	0.73	3.35%	0.98	0.180	(0.001)	203.9	0.278	0.164	(31.0%)	11,600,875	2,087,834	56.4%	6.1%
▲ Burgan Bank	BURG.KW	6.3	0.71	5.90%	1.02	0.203	0.004	532.9	0.359	0.178	(33.2%)	7,525,955	1,516,220	9.6%	11.3%
▲ Kuwait Finance House	KFH.KW	19.1	2.32	2.88%	1.44	0.624	0.004	4,788.7	0.761	0.473	(15.4%)	13,136,531	8,149,671	14.9%	12.2%
▲ Boubyan Bank	BOUK.KW	26.6	2.90	1.55%	1.04	0.512	0.007	1,669.3	0.638	0.380	(9.7%)	1,184,742	604,834	2.8%	10.9%
▼ Warba Bank	WARB.KW	19.8	1.50	0.00%	0.97	0.208	(0.004)	327.6	0.279	0.164	(20.6%)	3,574,625	749,781	21.0%	7.6%
= Ahli United Bank - Bahrain	AUBK.KW	8.0	1.36	9.96%	1.10	0.181	0.000	1,762.5	0.311	0.160	(37.8%)	16,867,125	3,041,536	20.2%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.3	1.55	4.15%				17,182.3			(21.9%)	82,876,223	26,238,405		10.8%

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Thursday, May 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.4	0.54	9.13%	NA	0.313	0.000	60.7	0.387	0.298	(5.2%)	0	0	0.3%	8.5%
= Gulf Insurance Group	GINS.KW	8.8	1.08	5.79%	0.06	0.628	0.000	117.5	0.687	0.590	(4.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	7.5	0.70	6.38%	0.11	0.385	0.000	77.0	0.445	0.385	(10.0%)	0	0	0.7%	9.4%
▼ Warba Insurance Co.	WINS.KW	11.6	0.36	0.00%	0.36	0.079	(0.004)	13.6	0.096	0.053	26.6%	41,880	3,312	1.4%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
▼ First Takaful Insurance Co.	FTIK.KW	6.2	0.60	0.00%	0.39	0.049	(0.001)	5.2	0.056	0.031	28.6%	1,700	83	1.3%	9.6%
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.17	0.00%	0.42	0.019	0.000	2.1	0.040	0.018	(24.0%)	112,500	2,138	0.5%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.2	0.72	5.31%				343.0			(1.2%)	156,080	5,532		8.9%
= Sokouk Holding Co.	SHCK.KW	NM	0.30	0.00%	1.18	0.025	0.000	14.7	0.040	0.022	(29.5%)	221,288	5,488	14.7%	NM
▲ Kuwait Real Estate Co.	KREK.KW	10.4	0.57	0.00%	1.02	0.078	0.001	73.4	0.115	0.070	(26.2%)	1,142,421	88,491	10.4%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.39	0.051	0.000	60.6	0.066	0.050	(16.8%)	0	0	0.5%	NM
▼ National Real Estate Co.	NREK.KW	7.8	0.33	0.00%	1.16	0.066	(0.001)	89.2	0.095	0.060	(28.3%)	1,315,974	87,077	10.3%	4.2%
= Salhia Real Estate Co.	SREK.KW	8.5	1.12	5.38%	0.34	0.358	0.000	183.6	0.460	0.324	(14.1%)	10,308	3,690	2.9%	13.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	16.1	0.63	3.42%	0.10	0.284	(0.016)	122.7	0.390	0.270	(11.5%)	83,228	22,738	0.4%	3.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	13.0	0.21	0.00%	0.51	0.141	0.005	26.1	0.224	0.121	(22.1%)	82,000	11,490	2.5%	1.6%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.38	0.00%	0.25	0.033	0.000	7.9	0.040	0.031	(9.7%)	0	0	0.5%	NM
▼ Arab Real Estate Co.	ARAB.KW	7.3	0.21	0.00%	1.22	0.024	(0.000)	12.2	0.033	0.020	(19.0%)	1,300	30	15.3%	2.9%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	21.2	0.48	0.00%	0.66	0.048	(0.000)	21.5	0.079	0.034	(23.5%)	25,100	1,200	8.6%	2.3%
▲ Mabanee Co.	MABK.KW	11.9	1.42	2.17%	1.10	0.607	0.004	670.8	0.878	0.434	(28.9%)	1,441,182	873,764	11.4%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.47	9.53%	0.23	0.072	0.000	24.7	0.091	0.061	(10.6%)	0	0	0.7%	NM
▲ Investors Holding Group Co.	INVK.KW	NM	0.75	0.00%	1.20	0.015	0.001	9.2	0.017	0.007	85.0%	31,393,013	442,505	183.4%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	11.2	0.55	5.32%	0.55	0.095	(0.001)	163.3	0.102	0.085	0.5%	35,480	3,393	5.0%	5.0%
= Sanam Real Estate Co.	SANK.KW	48.4	0.45	0.00%	0.39	0.036	0.000	4.3	0.045	0.030	(11.3%)	0	0	0.8%	0.9%
▲ A'ayan Real Estate Co.	AYRE.KW	11.8	0.35	8.22%	0.62	0.060	0.003	24.9	0.080	0.052	(18.1%)	57,666	3,309	0.9%	3.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	6.7	0.58	6.25%	NA	0.069	(0.000)	16.9	0.089	0.062	(9.6%)	1,110	76	1.2%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	50.8	0.57	0.00%	0.58	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.1%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.41	0.00%	1.04	0.048	(0.002)	33.0	0.067	0.047	(18.9%)	541,832	26,066	11.3%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.36	5.25%	0.30	0.038	0.000	14.1	0.055	0.034	(23.8%)	0	0	0.1%	3.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.26	0.00%	0.96	0.017	0.001	4.0	0.037	0.013	(37.4%)	1,145,300	18,820	54.2%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	8.6	0.57	10.03%	0.25	0.080	(0.000)	20.0	0.092	0.076	(10.2%)	2,500	200	5.5%	6.6%
= Al-Argan International Real Estate Co.	ARGK.KW	36.0	0.32	4.50%	0.39	0.107	0.000	28.4	0.176	0.060	1.9%	0	0	0.2%	0.9%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.12	0.00%	1.18	0.005	0.000	5.8	0.016	0.005	(33.3%)	0	0	23.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	18.3	0.34	0.00%	0.65	0.050	(0.002)	16.0	0.095	0.047	(33.0%)	174,541	8,650	4.7%	1.8%
▼ First Dubai For Real Estate Development	FIRST.KW	41.3	0.51	0.00%	1.46	0.038	(0.004)	37.6	0.055	0.026	5.6%	2,880,641	111,412	17.2%	1.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	7.5	0.27	0.00%	1.05	0.030	0.000	18.5	0.046	0.027	(33.0%)	647,434	18,757	15.7%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.68	0.00%	0.01	0.089	0.000	9.8	0.179	0.086	1.3%	0	0	0.0%	NM
= MENA Real Estate Co. *	MENK.KW	NM	0.17	0.00%	0.98	0.025	0.000	3.4	0.043	0.021	(39.6%)	356,263	8,619	52.8%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.22	0.00%	0.31	0.037	0.001	5.1	0.039	0.018	57.3%	74,000	2,696	21.2%	0.1%
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.21	0.00%	0.85	0.016	(0.000)	4.8	0.034	0.013	(36.1%)	680,677	10,448	8.6%	NM
▼ Mashaer Holding Co.	MASHAER.KW	5.8	0.41	9.27%	0.44	0.054	(0.003)	9.7	0.086	0.048	(30.5%)	2,200	120	26.0%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.020	0.0%	0	0	0.0%	NM
▼ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.19	0.00%	0.57	0.011	(0.000)	2.2	0.016	0.009	(28.7%)	250,158	2,707	69.9%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.43	0.00%	0.15	0.037	0.000	3.7	0.074	0.027	(16.4%)	0	0	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	36.4	1.29	0.00%	0.01	0.138	0.000	20.2	0.162	0.040	96.9%	0	0	1.9%	3.6%
▼ Osos Holding Group Co.	OSOS.KW	7.2	0.76	0.00%	0.29	0.095	(0.003)	10.0	0.118	0.089	(4.9%)	18,249	1,725	6.6%	10.5%
Real Estate		22.8	0.62	2.65%				1,797.3			(20.5%)	42,583,865	1,753,470		2.7%

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Thursday, May 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	3.2	0.44	9.92%	0.71	0.100	0.000	55.2	0.172	0.095	(33.2%)	1,171,172	117,526	13.6%	13.9%
▼ Commercial Facilities Co.	FACI.KW	7.7	0.62	8.52%	0.50	0.189	(0.009)	101.4	0.235	0.179	(12.9%)	27,697	5,258	3.7%	8.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	1.03	0.00%	1.41	0.032	(0.001)	8.5	0.060	0.027	(40.1%)	81,360	2,526	24.8%	NM
▼ National Investment Co.	NINV.KW	7.3	0.43	9.14%	1.23	0.090	(0.000)	78.6	0.155	0.080	(35.0%)	496,045	43,837	11.9%	5.9%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	10.7	0.95	7.20%	0.58	0.164	(0.007)	328.0	0.231	0.152	(24.1%)	411,556	68,954	2.1%	8.9%
▲ Coast Invest. & Development Co.	COAS.KW	33.4	0.37	0.00%	1.41	0.031	0.002	19.6	0.045	0.026	(21.8%)	458,981	14,270	16.1%	1.1%
▲ The Securities House Co.	SECH.KW	NM	0.47	0.00%	1.16	0.034	0.001	19.0	0.065	0.027	(24.6%)	4,419,474	146,815	16.3%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	25.3	0.28	0.00%	1.00	0.035	(0.000)	27.8	0.047	0.022	46.0%	2,117,604	72,375	112.5%	1.1%
▼ Kuwait Financial Centre	MARKZ.KW	5.5	0.40	6.31%	0.75	0.079	(0.002)	38.1	0.121	0.076	(25.3%)	255,883	20,084	17.8%	7.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	34.0	1.38	0.00%	0.68	0.085	0.006	22.3	0.108	0.032	(5.6%)	8,225	665	5.2%	4.1%
= First Investment Co.	OLAK.KW	NM	0.41	0.00%	1.00	0.026	0.000	17.1	0.045	0.024	(23.5%)	2,154,669	56,537	124.1%	NM
= Al-Mal Investment Co.	MALK.KW	NM	0.42	0.00%	1.25	0.009	0.000	2.9	0.017	0.008	(5.1%)	897,100	8,243	54.7%	NM
▼ Gulf Investment House	GIHK.KW	NM	0.93	0.00%	1.03	0.052	(0.002)	33.9	0.078	0.038	(18.8%)	319,936	15,988	5.8%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.50	0.00%	1.21	0.042	(0.000)	34.2	0.066	0.032	(10.1%)	5,616,923	235,845	72.6%	NM
▼ Bayan Investment Co.	BAYK.KW	NM	0.56	0.00%	0.87	0.051	(0.000)	19.8	0.053	0.031	32.5%	325,075	16,101	4.2%	NM
= Osoul Investment Co.	OSUL.KW	8.7	0.73	0.00%	0.46	0.102	0.000	16.0	0.121	0.063	36.0%	0	0	9.1%	8.3%
▲ Kuwait Finance & Investment Co.	KFSK.KW	20.6	0.36	0.00%	0.36	0.044	0.003	14.2	0.058	0.035	(11.3%)	1,035	45	7.5%	1.8%
▼ Kamco Investment Co.	KAMC.KW	8.4	0.45	0.00%	0.38	0.074	(0.001)	25.3	0.111	0.060	(17.8%)	5,310	377	6.2%	5.4%
▼ National International Holding Co.	NIHK.KW	8.4	0.37	6.79%	0.65	0.068	(0.001)	14.7	0.085	0.051	(11.7%)	150	10	3.5%	4.4%
= UniCap Investment and Finance	UNICAP.KW	NM	0.41	0.00%	0.68	0.039	0.000	9.3	0.057	0.035	(29.3%)	0	0	4.5%	NM
= Al Madar Finance & Investment Co.	MADR.KW	12.2	0.74	6.13%	0.34	0.079	0.000	16.9	0.149	0.062	(14.9%)	182,388	14,369	5.0%	6.1%
▲ Al-Deera Holding	DEER.KW	NM	0.70	0.00%	0.90	0.016	0.001	3.2	0.022	0.010	(20.0%)	22,501	327	4.6%	NM
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.19	0.00%	1.32	0.022	(0.000)	6.0	0.043	0.018	(24.2%)	228,775	5,056	53.1%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.28	0.00%	1.03	0.012	0.000	3.8	0.019	0.010	(20.7%)	5,002	55	8.3%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.41	0.00%	1.22	0.012	0.000	4.8	0.022	0.009	(22.0%)	5,445,785	62,549	100.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	6.1	0.77	4.99%	1.23	0.120	(0.001)	49.6	0.184	0.076	0.8%	103,224	12,236	37.2%	12.5%
▲ Tamdeen Investment Co.	TAMI.KW	9.8	0.29	5.10%	0.34	0.234	0.001	80.7	0.400	0.222	(32.2%)	38,499	9,000	0.2%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.25	0.00%	0.87	0.029	0.000	5.1	0.049	0.022	(7.9%)	0	0	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	17.5	0.37	0.00%	0.54	0.033	0.000	26.3	0.041	0.029	(19.6%)	0	0	0.6%	2.1%
= Gulf North Africa Holding Co.	GNAH.KW	72.1	0.75	0.00%	1.14	0.056	0.000	8.4	0.063	0.052	(9.7%)	7,400	421	2.8%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiq Investment Group	ALIMK.KW	4.6	0.42	9.56%	0.93	0.080	(0.002)	90.9	0.147	0.071	(36.3%)	419,376	34,038	25.8%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.009	0.002	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	18.6	0.63	0.00%	1.43	0.029	(0.000)	12.4	0.048	0.021	(26.3%)	509,230	14,353	10.0%	3.4%
▼ National Industries Group	NIND.KW	5.4	0.69	5.75%	1.41	0.174	(0.002)	248.4	0.261	0.121	(27.8%)	2,747,290	478,718	26.4%	12.9%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.58	0.00%	0.75	0.053	(0.003)	5.3	0.068	0.045	(18.6%)	32,600	1,712	7.5%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.069	(27.7%)	0	0	3.1%	0.5%
= Privatization Holding Co.	KPPC.KW	NM	0.31	0.00%	0.86	0.044	0.000	26.6	0.059	0.037	(11.9%)	0	0	3.9%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.92	0.00%	NA	0.030	0.000	5.0	0.037	0.013	50.0%	0	0	0.0%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	16.5	3.02	0.00%	0.14	0.480	0.000	491.7	0.500	0.318	6.7%	0	0	0.0%	18.2%
▲ GFH Financial Group	GFH.KW	9.9	0.79	0.00%	0.86	0.047	0.001	241.5	0.078	0.042	(31.3%)	196,563	9,178	1.0%	8.0%
= Inovest	INOV.KW	6.9	0.36	9.64%	0.73	0.049	0.000	14.9	0.073	0.044	(22.6%)	0	0	2.9%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
▲ Amar For Finance and Leasing Co.	AMARF.KW	41.9	0.56	0.00%	0.07	0.049	0.001	9.8	0.066	0.025	28.4%	190,000	9,152	10.6%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.9	0.45	0.00%	NA	0.050	0.000	15.4	0.060	0.035	(3.5%)	20,500	1,024	5.7%	3.5%
Financial Services		16.6	0.71	3.38%				2,374.3			(14.2%)	28,917,328	1,477,645		4.3%

Boursa Kuwait Daily Bulletin

Thursday, May 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.51	6.11%	0.15	0.066	0.000	6.5	0.096	0.051	(7.5%)	0	0	0.5%	NM
Technology		NM	0.51	6.11%				6.5			(7.5%)	0	0		NM
Boursa Kuwait		14.3	1.18	4.31%				29,304.6			(19.37%)	196,810,347	38,385,819		8.3%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.138	96.9%
Investors Holding Group Co.	0.015	85.0%
Real Estate Trade Centers Co.	0.037	57.3%
Credit Rating & Collection Co.	0.030	50.0%
Arzan Financial Group For Fin. & Invest.	0.035	46.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.181	1,965,866,802
Investors Holding Group Co.	0.015	1,142,341,477
Kuwait Finance House	0.624	1,139,619,541
Arzan Financial Group For Fin. & Invest.	0.035	903,313,082
First Investment Co.	0.026	807,810,127

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.026	(52.9%)
Jazeera Airways Co.	0.551	(49.9%)
ALAFCO Aviation Lease & Finance Co.	0.154	(43.4%)
Salbookh Trading Co.	0.029	(42.9%)
Int'l Financial Advisors Co.	0.032	(40.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.624	771,355,881
National Bank of Kuwait	0.775	622,345,600
Ahli United Bank - Bahrain	0.181	458,125,184
Zain	0.527	246,359,279
Agility (PWC Logistics)	0.664	165,600,803

* Different Fiscal Year Company