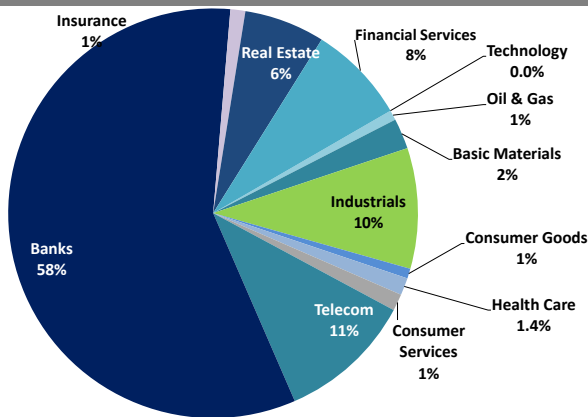


Boursa Kuwait Daily Report

June 28, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,665.1	14.1	11.7%
2- Kuwait Finance House	4,734.9	18.9	12.2%
3- Zain	2,431.8	11.2	16.7%
4- Boubyan Bank	1,741.0	27.8	10.9%
5- Ahli United Bank - Bahrain	1,733.3	7.8	17.1%
6- Agility (PWC Logistics)	1,304.6	15.0	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	757.0	13.4	11.9%
9- Gulf Bank	658.4	10.3	9.6%
10- Ahli United Bank - Kuwait	548.0	10.0	12.1%
Total	20,570	14.54	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.020	0.003	15.3%
The Energy House Co.	0.022	0.002	11.9%
First Takaful Insurance Co.	0.045	0.004	9.9%
Osos Holding Group Co.	0.098	0.007	8.0%
Al-Argan International Real Estate Co.	0.092	0.006	7.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance Co.	0.076	(0.008)	(9.4%)
Independent Petroleum Group	0.380	(0.020)	(5.0%)
Metal & Recycling Co.	0.045	(0.002)	(4.8%)
AAN Digital Services Co.	0.012	(0.001)	(4.1%)
National Shooting Co.	0.016	(0.001)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Abyaar Real Estate Development Co.	0.009	0.0%	18,270,732
AAN Digital Services Co.	0.012	(4.1%)	14,327,414
Ahli United Bank - Bahrain	0.178	0.0%	14,291,328
National Shooting Co.	0.016	(3.1%)	8,107,195
Manazel Holding Co.	0.031	5.8%	7,767,842

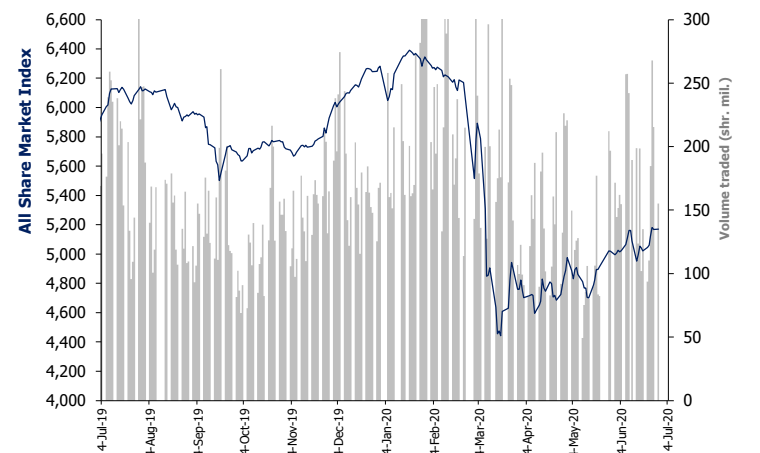
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,190.8	▲	0.1%	3.5%	(16.9%)
Oil & Gas	235.6	▼	(1.1%)	4.0%	(8.6%)
Basic Materials	725.3	▼	(0.0%)	9.0%	(10.2%)
Industrials	2,876.2	▲	0.1%	8.8%	(12.6%)
Consumer Goods	232.4	▲	1.0%	3.0%	17.7%
Health Care	410.9	=	0.0%	(1.4%)	(6.3%)
Consumer Services	403.4	▲	0.3%	6.8%	(26.9%)
Telecommunications	3,205.2	▼	(0.2%)	5.2%	(6.2%)
Banks	17,480.4	▼	(0.0%)	2.6%	(20.5%)
Insurance	352.4	▼	(0.3%)	1.9%	1.4%
Real Estate	1,920.3	▲	1.0%	6.4%	(15.0%)
Financial Services	2,341.9	▲	0.2%	(1.4%)	(15.4%)
Technology	6.8	=	0.0%	4.3%	(3.5%)

Market Breadth	▲ 53	▼ 36	■ 84		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,656.43	(0.3)	(0.0%)	4.3%	(18.9%)
Main 50 Index	4,189.30	8.8	0.2%	3.8%	(16.0%)
Main Market Index	4,210.57	8.7	0.2%	1.5%	(14.3%)
All Share Market Index	5,170.45	2.7	0.1%	3.5%	(17.7%)
Market Cap (KWD Mn)	30,190.85	15.5	0.1%	3.5%	(16.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	155.3	(60.1)	(27.9%)	179.7	88.6
Value Traded (KWD Mn)	21.2	(6.9)	(24.7%)	36.5	16.9
No. of Trades	6,570	(2,446)	(27.13%)	8,485	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.617	(0.2%)	3,475,749
Ahli United Bank - Bahrain	0.178	0.0%	2,533,304
Agility (PWC Logistics)	0.740	(0.3%)	2,246,964
National Bank of Kuwait	0.827	0.0%	1,569,565
Zain	0.562	(0.4%)	1,478,302

Boursa Kuwait - Premier Market

Sunday, June 28, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.827	0.000	0.0%	5,665	25.8%	18.8%	14.1	1.65	4.0%	1.27	11.7%	(18.8%)	845.87	718.23
▼	Gulf Bank	0.216	(0.001)	(0.5%)	658	3.0%	2.2%	10.3	0.99	4.8%	1.10	9.6%	(28.7%)	785.90	182.71
=	Kuwait International Bank	0.177	0.000	0.0%	200	0.9%	0.7%	11.7	0.71	3.4%	0.98	6.1%	(32.2%)	849.75	167.49
=	Burgan Bank	0.198	0.000	0.0%	520	2.4%	1.7%	6.1	0.69	6.0%	1.02	11.3%	(34.9%)	305.27	69.41
▼	Kuwait Finance House	0.617	(0.001)	(0.2%)	4,735	21.6%	15.7%	18.9	2.30	2.9%	1.44	12.2%	(16.3%)	1,363.09	907.93
▲	Boubyan Bank	0.534	0.001	0.2%	1,741	7.9%	5.8%	27.8	3.03	1.5%	1.04	10.9%	(5.8%)	117.98	62.38
▲	Kuwait Projects Co. (Holding)	0.177	0.001	0.6%	354	1.6%	1.2%	11.8	1.05	0.0%	0.58	8.9%	(18.1%)	84.00	15.29
▲	Mabane Co.	0.685	0.008	1.2%	757	3.5%	2.5%	13.4	1.60	1.9%	1.10	11.9%	(19.8%)	149.41	98.75
▼	National Industries Group (Holding)	0.167	(0.001)	(0.6%)	238	1.1%	0.8%	5.1	0.66	6.0%	1.41	12.9%	(30.7%)	439.36	82.31
=	Boubyan Petrochemical Co.	0.604	0.000	0.0%	323	1.5%	1.1%	27.3	1.45	0.0%	0.73	5.3%	(9.6%)	56.91	32.16
=	Qurain Petrochemicals Industries Co.	0.279	0.000	0.0%	307	1.4%	1.0%	10.9	0.73	5.4%	0.74	6.7%	(10.0%)	93.50	23.46
▼	Agility Public Warehousing Co.	0.740	(0.002)	(0.3%)	1,305	6.0%	4.3%	15.0	1.19	0.6%	1.51	7.9%	(9.5%)	344.34	220.11
▼	Mobile Telecommunications Co.	0.562	(0.002)	(0.4%)	2,432	11.1%	8.1%	11.2	1.87	5.9%	1.43	16.7%	(6.3%)	545.98	285.61
▲	Human Soft Holding Co.	2.785	0.005	0.2%	340	1.6%	1.1%	9.5	4.23	0.0%	0.45	44.6%	(7.5%)	30.36	84.85
=	Ahli United Bank (B.S.C)	0.178	0.000	0.0%	1,733	7.9%	5.7%	7.8	1.34	10.1%	1.10	17.1%	(38.8%)	2,432.43	542.12
▲	Warba Bank	0.207	0.002	1.0%	326	1.5%	1.1%	19.7	1.50	0.0%	0.97	7.6%	(21.0%)	379.56	81.55
▲	Mezzan Holding Co.	0.600	0.008	1.4%	187	0.9%	0.6%	33.1	1.77	0.0%	0.46	5.3%	20.0%	40.23	21.22
▲	Integrated Holding Co.	0.433	0.013	3.1%	95	0.4%	0.3%	12.1	1.39	6.9%	0.47	11.5%	(21.4%)	37.60	18.60
Subtotal- Premier Market Stocks		5,656.43	(0.28)	0.00%	21,917	100%	73%	13.3	1.59	3.82%		12.0%	-17.7%	8,901.52	3,614.18
Remaining of the Market					8,274		27%	20.5	0.75	2.58%		3.6%		11,942.49	617.78

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Sunday, June 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.36	0.00%	1.18	0.018	0.001	3.6	0.027	0.014	(17.8%)	177,789	3,143	17.6%	NM
▼ Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	(0.020)	85.3	0.497	0.375	(21.2%)	10,000	3,800	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.6	2.67	6.23%	0.26	1.090	0.000	109.0	1.389	0.903	(6.8%)	0	0	0.2%	27.9%
▲ The Energy House Co.	ENER.KW	NM	0.67	0.00%	0.88	0.022	0.002	16.2	0.036	0.014	(5.3%)	7,411,780	158,399	2.9%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.12	0.00%	1.06	0.016	0.000	4.9	0.025	0.012	(18.4%)	2,725,159	44,796	268.6%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.26	0.00%	NA	0.069	0.000	16.6	0.099	0.062	(14.5%)	0	0	0.1%	2.4%
Oil & Gas		29.3	0.84	5.18%				235.6			(8.6%)	10,324,728	210,138		2.9%
▼ Kuwait Foundry Co.	KFDC.KW	19.4	0.80	6.25%	0.65	0.240	(0.002)	17.4	0.592	0.192	(28.4%)	1,699	408	1.5%	4.1%
= Boubyan Petrochemicals Co.*	BPCC.KW	27.3	1.45	0.00%	0.73	0.604	0.000	323.0	0.911	0.395	(9.6%)	563,953	342,492	10.6%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.3	2.52	0.00%	0.02	0.775	0.000	78.2	0.850	0.775	(8.8%)	0	0	0.0%	15.4%
= Qurain Petrochemical Industries Co. *	ALQK.KW	10.9	0.73	5.43%	0.74	0.279	0.000	306.7	0.360	0.163	(10.0%)	208,939	58,193	8.5%	6.7%
Basic Materials		15.9	1.04	2.44%				725.3			(10.2%)	774,591	401,093		6.6%
= Specialities Group Holding Co.	SPEC.KW	7.6	0.35	0.00%	0.40	0.067	0.000	10.1	0.086	0.055	(20.4%)	243,160	16,217	18.0%	4.5%
▼ Kuwait Cement Co.	KCEM.KW	34.7	0.67	0.00%	0.44	0.190	(0.002)	139.3	0.318	0.144	(22.8%)	308,532	59,131	5.1%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	27.3	0.66	0.00%	0.92	0.550	0.003	115.5	0.557	0.390	12.7%	293,729	161,375	23.4%	2.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.5	1.17	0.00%	0.62	0.404	0.002	72.8	0.423	0.298	(0.2%)	636,924	257,522	12.3%	18.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	10.5	1.06	5.05%	0.44	0.792	0.007	79.4	1.230	0.685	(19.3%)	6,569	5,215	3.8%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	44.1	0.80	0.00%	0.14	0.140	0.000	14.1	0.180	0.122	(9.7%)	0	0	0.4%	1.8%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.49	0.00%	0.29	0.045	(0.002)	5.3	0.070	0.020	(9.4%)	20,000	907	1.6%	NM
▲ ACICO Industries Co.	ACIC.KW	13.0	0.32	0.00%	0.40	0.109	0.001	32.9	0.159	0.081	(18.0%)	98,201	10,456	5.0%	2.5%
▲ Hilal Cement Co.	HCCCK.KW	NM	0.65	0.00%	0.08	0.075	0.003	7.6	0.118	0.063	(25.0%)	10,590	794	0.2%	NM
= National Industries Co.	NIBM.KW	14.3	0.73	5.85%	0.17	0.165	0.000	61.5	0.185	0.148	0.0%	0	0	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▼ Salbookh Trading Co.	SALB.KW	NM	0.45	0.00%	0.57	0.032	(0.001)	3.3	0.051	0.026	(36.5%)	5,484	171	20.5%	NM
▼ Agility (PWC Logistics)	AGLT.KW	15.0	1.19	0.64%	1.51	0.740	(0.002)	1,304.6	0.860	0.410	(9.5%)	3,031,821	2,246,964	19.5%	7.9%
▲ Educational Holding Group*	EDUK.KW	8.7	1.71	20.15%	0.44	0.295	0.005	72.4	0.475	0.228	(32.8%)	5,003	1,384	0.7%	19.5%
▼ National Cleaning Co.	CLEA.KW	7.7	0.38	0.00%	0.89	0.055	(0.001)	13.7	0.088	0.047	(20.3%)	753,912	40,748	20.5%	4.9%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	15.9	0.22	0.00%	0.80	0.050	0.002	14.5	0.084	0.042	(25.0%)	88,682	4,261	10.1%	1.4%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.9	1.28	0.00%	0.45	0.344	0.007	34.5	0.338	0.189	29.8%	1,395,615	480,309	19.3%	18.5%
▲ Humansoft Holding Co.	HUMN.KW	9.5	4.23	0.00%	0.45	2.785	0.005	340.4	3.490	1.944	(7.5%)	111,255	309,931	24.8%	44.6%
= Gulf Franchising Co.	GFCL.KW	NM	1.07	0.00%	NA	0.068	0.000	2.7	0.179	0.001	(9.5%)	0	0	0.5%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.27	0.016	(0.001)	4.4	0.017	0.007	57.0%	8,107,195	130,879	64.6%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.3	0.64	0.00%	0.53	0.184	0.006	30.1	0.264	0.150	(29.5%)	3,698,695	669,100	54.3%	7.7%
= United Projects Group	UPAC.KW	10.3	1.26	0.00%	0.01	0.485	0.000	95.7	0.512	0.367	(5.3%)	0	0	0.0%	12.3%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.2	0.50	4.73%	0.81	0.169	(0.002)	160.9	0.305	0.138	(37.9%)	1,428,714	241,497	13.4%	7.0%
▲ Mubarrad Holding Co.	MBRD.KW	10.3	0.51	7.68%	0.95	0.064	0.001	10.5	0.089	0.049	(27.2%)	863,451	55,224	57.5%	4.9%
▼ KGL Logistics Co.	LOGK.KW	4.4	0.20	0.00%	0.79	0.028	(0.000)	20.6	0.043	0.024	(24.9%)	363,553	10,136	18.0%	4.6%
▲ Integrated holding Co.	INTEGRATED.KW	12.1	1.39	6.93%	0.47	0.433	0.013	95.3	0.620	0.360	(21.4%)	313,659	134,105	17.1%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.074	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
= Fujairah Cement Industries Co.	FCEM.KW	19.5	0.17	0.00%	0.54	0.040	0.000	14.1	0.057	0.035	(12.2%)	0	0	4.4%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.3	0.90	1.59%				2,876.2			(12.6%)	21,784,744	4,836,325		6.8%

Boursa Kuwait Daily Bulletin

Sunday, June 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.070	0.025	49.3%	0	0	0.3%	NM
▼ Livestock Transport & Trading Co.	CATT.KW	35.1	1.02	0.00%	0.26	0.190	(0.001)	41.2	0.200	0.152	8.6%	271,500	51,722	7.5%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.26	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(24.1%)	766,431	9,175	96.2%	NM
▲ Mezzan Holding Co.	MEZZ.KW	33.1	1.77	0.00%	0.46	0.600	0.008	186.8	0.645	0.428	20.0%	22,626	13,555	12.9%	5.3%
Consumer Goods		NM	1.48	0.00%		232.4		17.7%	1,060,557	74,452	1.4%				
= Advanced Technology Co.	ATCK.KW	50.9	1.63	0.00%	0.00	0.625	0.000	93.8	0.930	0.600	(22.8%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.240	1.220	0.0%	0	0	0.0%	16.4%
Health Care		50.5	4.26	0.00%		410.9		(6.3%)	0	0	8.4%				
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
▲ Sultan Center Food Products Co.	SCFK.KW	14.2	0.70	0.00%	0.53	0.055	0.001	31.8	0.060	0.036	5.8%	364,173	19,976	6.0%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.92	0.00%	0.26	0.025	(0.000)	15.7	0.065	0.022	(55.1%)	30,037	724	2.2%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.7	0.67	0.00%	0.47	0.112	0.003	45.3	0.134	0.095	(11.8%)	45,503	5,086	3.2%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.0	0.38	0.00%	0.69	0.054	0.003	10.6	0.064	0.040	(13.1%)	1,192,766	63,990	19.5%	3.8%
▼ Jazeera Airways Co.	JAZK.KW	9.1	3.36	0.00%	0.67	0.677	(0.011)	135.4	1.110	0.372	(38.4%)	164,159	111,552	18.6%	37.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.1	0.69	0.00%	0.45	0.112	0.002	45.3	0.129	0.096	(10.4%)	60,843	6,779	4.2%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	30.6	0.47	0.00%	0.03	0.077	0.000	8.9	0.110	0.069	(13.3%)	20	2	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▲ Jiyad Holding Co	JYAD.KW	6.5	0.29	0.00%	0.61	0.033	0.001	11.4	0.054	0.029	(16.2%)	11	0	11.2%	4.5%
▼ Al Eid Food Co.	ALEID.KW	5.7	0.50	0.00%	0.03	0.086	(0.000)	8.7	0.096	0.046	9.1%	10,500	863	3.7%	8.7%
Consumer Services		38.1	0.93	0.81%		403.4		(26.9%)	1,868,012	208,973	2.4%				
▼ Zain	ZAIN.KW	11.2	1.87	5.87%	1.43	0.562	(0.002)	2,431.8	0.604	0.407	(6.3%)	2,631,620	1,478,302	12.6%	16.7%
▲ National Mobile Telecom Co.	OORE.KW	11.1	0.58	7.50%	0.46	0.663	0.002	334.2	0.835	0.560	(19.9%)	42,257	27,725	1.5%	5.3%
▼ AAN digital services Co.	AAN.KW	38.2	0.35	0.00%	1.34	0.012	(0.001)	10.1	0.021	0.009	(14.1%)	14,327,414	168,173	100.9%	0.9%
▲ Kuwait Telecommunication Co.	STC.KW	9.7	1.97	5.88%	0.61	0.851	0.001	425.0	0.851	0.680	8.0%	82,369	69,977	1.9%	20.2%
= Hayat Communications Co.	HAYK.KW	20.1	0.41	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.3%)	6,257	280	5.4%	2.0%
Telecommunications		11.0	1.51	6.02%		3,205.2		(6.2%)	17,089,917	1,744,457	13.7%				
= National Bank of Kuwait	NBKK.KW	14.1	1.65	3.98%	1.27	0.827	0.000	5,665.1	1.062	0.654	(18.8%)	1,905,854	1,569,565	12.3%	11.7%
▼ Gulf Bank	GBKK.KW	10.3	0.99	4.84%	1.10	0.216	(0.001)	658.4	0.323	0.180	(28.7%)	4,701,897	1,017,998	25.8%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	0.00%	0.42	0.500	0.000	996.0	0.570	0.465	(5.5%)	62,452	31,226	1.2%	0.0%
= Ahli Bank of Kuwait	ABKK.KW	10.1	0.48	3.88%	0.62	0.179	0.000	289.8	0.345	0.156	(30.1%)	253,638	44,838	5.7%	4.8%
▲ Ahli United Bank - Kuwait	BKME.KW	10.0	1.20	5.11%	0.82	0.253	0.001	548.0	0.348	0.225	(22.3%)	1,006,900	253,938	4.9%	12.1%
= Kuwait International Bank	KIBK.KW	11.7	0.71	3.40%	0.98	0.177	0.000	200.5	0.277	0.164	(32.2%)	2,692,187	476,500	75.0%	6.1%
= Burgan Bank	BURG.KW	6.1	0.69	6.05%	1.02	0.198	0.000	519.8	0.359	0.178	(34.9%)	1,644,169	323,496	11.6%	11.3%
▼ Kuwait Finance House	KFH.KW	18.9	2.30	2.92%	1.44	0.617	(0.001)	4,734.9	0.761	0.473	(16.3%)	5,648,263	3,475,749	17.8%	12.2%
▲ Boubyan Bank	BOUK.KW	27.8	3.03	1.49%	1.04	0.534	0.001	1,741.0	0.638	0.380	(5.8%)	1,209,381	644,086	3.6%	10.9%
▲ Warba Bank	WARB.KW	19.7	1.50	0.00%	0.97	0.207	0.002	326.0	0.279	0.164	(21.0%)	2,392,445	489,759	24.1%	7.6%
= Ahli United Bank - Bahrain	AUBK.KW	7.8	1.34	10.12%	1.10	0.178	0.000	1,733.3	0.311	0.160	(38.8%)	14,291,328	2,533,304	25.0%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.5	1.58	3.86%		17,480.4		(20.5%)	35,808,514	10,860,459	10.8%				

Boursa Kuwait Daily Bulletin

Sunday, June 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.7	0.57	0.00%	NA	0.329	0.000	63.8	0.387	0.298	(0.3%)	0	0	0.3%	8.5%
= Gulf Insurance Group	GIN.S.KW	8.6	1.06	5.91%	0.06	0.615	0.000	115.0	0.687	0.590	(6.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.4	0.79	5.71%	0.11	0.430	0.000	86.0	0.445	0.385	0.5%	22,000	9,460	0.8%	9.4%
▼ Warba Insurance Co.	WINS.KW	11.2	0.34	0.00%	0.36	0.076	(0.008)	13.1	0.096	0.053	21.9%	52,109	3,969	1.6%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
▲ First Takaful Insurance Co.	FTIK.KW	5.8	0.55	0.00%	0.39	0.045	0.004	4.8	0.056	0.031	19.2%	31,742	1,441	1.8%	9.6%
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.42	0.024	0.000	2.6	0.035	0.018	(4.0%)	10,000	240	0.9%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.4	0.74	3.59%				352.4			1.4%	115,851	15,110		8.9%
= Sokouk Holding Co.	SHCK.KW	NM	0.31	0.00%	1.18	0.025	0.000	15.1	0.040	0.022	(27.8%)	556,528	14,051	18.2%	NM
▼ Kuwait Real Estate Co.	KREK.KW	11.0	0.60	0.00%	1.02	0.082	(0.001)	77.2	0.115	0.070	(22.4%)	54,230	4,407	12.5%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.39	0.050	0.000	59.4	0.066	0.050	(18.4%)	57,334	2,867	0.5%	NM
▲ National Real Estate Co.	NREK.KW	9.1	0.38	0.00%	1.16	0.076	0.001	104.0	0.095	0.060	(16.4%)	714,034	53,754	13.6%	4.2%
▲ Salhia Real Estate Co.	SREK.KW	8.7	1.15	6.60%	0.34	0.365	0.011	187.1	0.460	0.324	(12.5%)	264,410	95,955	3.5%	13.2%
▲ Tamdeen Real Estate Co.	TAMK.KW	15.0	0.59	1.83%	0.10	0.265	0.001	114.5	0.375	0.248	(17.4%)	100	27	0.4%	3.9%
= Ajial Real Estate Entertainment Co.	AREC.KW	12.3	0.20	0.00%	0.51	0.133	0.000	24.6	0.224	0.121	(26.5%)	263,300	35,242	2.9%	1.6%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.34	0.00%	0.25	0.031	0.000	7.2	0.040	0.028	(17.0%)	0	0	0.7%	NM
▼ Arab Real Estate Co.	ARAB.KW	7.5	0.22	0.00%	1.22	0.025	(0.000)	12.5	0.033	0.020	(16.9%)	1,376,926	32,658	18.0%	2.9%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	19.9	0.45	0.00%	0.66	0.045	(0.001)	20.3	0.079	0.036	(28.0%)	235,850	10,363	8.9%	2.3%
▲ Mabane Co.	MABK.KW	13.4	1.60	1.92%	1.10	0.685	0.008	757.0	0.878	0.434	(19.8%)	466,848	319,370	13.5%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.51	0.00%	0.23	0.077	0.000	26.6	0.091	0.061	(3.8%)	0	0	0.7%	NM
= Investors Holding Group Co.	INVK.KW	NM	0.67	0.00%	1.20	0.013	0.000	8.2	0.017	0.007	65.0%	1,485,608	19,375	206.2%	NM
= The Commercial Real Estate Co.	TIJK.KW	11.7	0.58	5.08%	0.55	0.100	0.000	171.0	0.106	0.085	5.3%	0	0	5.1%	5.0%
= Sanam Real Estate Co.	SANK.KW	40.8	0.38	0.00%	0.39	0.030	0.000	3.7	0.045	0.027	(25.3%)	9,000	269	2.3%	0.9%
▲ A'ayan Real Estate Co.	AYRE.KW	10.5	0.31	0.00%	0.62	0.054	0.002	22.2	0.080	0.052	(26.8%)	1,000	53	1.4%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	50.8	0.57	0.00%	0.58	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.1%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.052	(0.001)	35.4	0.067	0.047	(13.0%)	124,070	6,392	13.2%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	13.1	0.47	6.01%	0.30	0.050	0.000	18.5	0.055	0.034	(0.2%)	0	0	0.1%	3.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.32	0.00%	0.96	0.020	0.003	4.9	0.034	0.013	(23.0%)	4,662,782	87,610	60.3%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.8	0.65	8.79%	0.25	0.091	0.000	22.9	0.095	0.076	2.4%	0	0	8.2%	6.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	30.9	0.28	0.00%	0.39	0.092	0.006	24.3	0.159	0.060	(12.7%)	500	46	0.3%	0.9%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.19	0.00%	1.18	0.009	0.000	9.4	0.016	0.005	9.0%	18,270,732	157,542	38.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	19.1	0.35	0.00%	0.65	0.052	(0.001)	16.7	0.086	0.047	(29.9%)	246,165	12,704	5.0%	1.8%
= First Dubai For Real Estate Development	FIRST.KW	40.6	0.50	0.00%	1.46	0.037	0.000	37.0	0.055	0.026	3.9%	1,542,067	57,104	22.4%	1.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	7.5	0.27	0.00%	1.05	0.029	(0.000)	18.3	0.046	0.027	(33.6%)	384,630	11,239	20.2%	3.6%
▲ Real Estate Asset Management Co.	REAM.KW	NM	0.67	0.00%	0.01	0.088	0.002	9.7	0.179	0.060	0.1%	9,522	752	0.1%	NM
= MENA Real Estate Co. *	MENK.KW	NM	0.19	0.00%	0.98	0.027	0.000	3.7	0.043	0.021	(35.5%)	319,009	8,401	62.9%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.23	0.00%	0.31	0.038	0.001	5.4	0.050	0.018	65.5%	2,752	98	23.8%	0.1%
▲ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.23	0.00%	0.85	0.017	0.001	5.1	0.033	0.013	(31.1%)	7,500	126	10.4%	NM
= Mashaer Holding Co.	MASHAER.KW	6.9	0.49	7.87%	0.44	0.064	0.000	11.4	0.086	0.048	(18.2%)	141,257	8,872	28.3%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.020	0.0%	0	0	0.0%	NM
= Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.21	0.00%	0.57	0.012	0.000	2.4	0.016	0.009	(23.3%)	1,649,121	18,983	88.5%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.45	0.00%	0.15	0.039	0.000	3.9	0.074	0.027	(12.5%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	47.7	1.69	0.00%	0.01	0.181	0.000	26.5	0.190	0.040	158.2%	0	0	1.9%	3.6%
▲ Osos Holding Group Co.	OSOS.KW	7.4	0.78	0.00%	0.29	0.098	0.007	10.3	0.118	0.089	(2.3%)	10	1	6.8%	10.5%
Real Estate		24.4	0.67	2.23%				1,920.3			(15.0%)	32,845,285	958,259		2.7%

Boursa Kuwait Daily Bulletin

Sunday, June 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	3.4	0.48	13.68%	0.71	0.109	0.004	60.1	0.172	0.095	(27.3%)	2,553,684	272,806	16.7%	13.9%
= Commercial Facilities Co.	FACI.KW	7.5	0.61	9.21%	0.50	0.185	0.000	99.3	0.235	0.179	(14.7%)	20,000	3,700	4.3%	8.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.98	0.00%	1.41	0.030	(0.001)	8.1	0.060	0.027	(43.3%)	319,112	9,441	27.9%	NM
▼ National Investment Co.	NINV.KW	8.7	0.51	7.73%	1.23	0.106	(0.001)	92.9	0.155	0.080	(23.2%)	2,280,857	240,181	15.2%	5.9%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	11.8	1.05	0.00%	0.58	0.177	0.001	354.0	0.231	0.152	(18.1%)	1,064,981	187,634	4.2%	8.9%
= Coast Invest. & Development Co.	COAS.KW	35.0	0.39	0.00%	1.41	0.033	0.000	20.5	0.045	0.026	(18.0%)	10,000	328	16.4%	1.1%
▼ The Securities House Co.	SECH.KW	NM	0.55	0.00%	1.16	0.040	(0.001)	22.3	0.065	0.027	(11.9%)	2,117,025	85,089	27.7%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.0	0.31	0.00%	1.00	0.038	(0.001)	30.7	0.047	0.022	61.2%	811,430	31,098	121.4%	1.1%
▲ Kuwait Financial Centre	MARKZ.KW	5.6	0.41	6.22%	0.75	0.080	0.001	38.7	0.121	0.075	(24.2%)	643,656	50,928	20.9%	7.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	36.2	1.47	0.00%	0.68	0.090	(0.003)	23.7	0.108	0.036	0.4%	278,654	25,080	6.0%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.00	0.027	0.000	17.7	0.045	0.024	(20.9%)	1,467,033	39,466	135.4%	NM
= Al-Mal Investment Co.	MALK.KW	NM	0.43	0.00%	1.25	0.010	0.000	3.0	0.016	0.008	(3.0%)	250,911	2,377	68.9%	NM
▲ Gulf Investment House	GIHK.KW	NM	0.96	0.00%	1.03	0.054	0.003	35.0	0.078	0.038	(16.3%)	10	1	6.0%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.54	0.00%	1.21	0.045	(0.000)	36.6	0.066	0.032	(3.6%)	169,938	7,614	83.0%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.56	0.00%	0.87	0.050	0.000	19.6	0.053	0.031	31.2%	50,625	2,411	5.5%	NM
= Osoul Investment Co.	OSUL.KW	8.6	0.71	0.00%	0.46	0.100	0.000	15.7	0.121	0.063	33.3%	698,534	69,852	12.1%	8.3%
▲ Kuwait Finance & Investment Co.	KFSK.KW	20.1	0.35	0.00%	0.36	0.043	0.000	13.8	0.058	0.035	(13.5%)	17,150	695	7.7%	1.8%
= Kamco Investment Co.	KAMK.KW	8.2	0.44	6.90%	0.38	0.073	0.000	24.8	0.111	0.060	(19.4%)	677,312	47,537	7.7%	5.4%
= National International Holding Co.	NIHK.KW	8.6	0.38	0.00%	0.65	0.069	0.000	15.0	0.085	0.051	(10.4%)	0	0	3.5%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.41	0.00%	0.68	0.039	0.000	9.3	0.057	0.035	(29.1%)	470,314	17,846	4.9%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	12.3	0.75	6.05%	0.34	0.080	(0.000)	17.1	0.148	0.062	(13.8%)	21,824	1,740	6.1%	6.1%
▲ Al-Deera Holding	DEER.KW	NM	0.78	0.00%	0.90	0.018	0.000	3.6	0.022	0.010	(10.0%)	14,288	241	5.0%	NM
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.20	0.00%	1.32	0.024	(0.000)	6.3	0.043	0.018	(19.8%)	5,101,807	119,680	105.8%	0.1%
= Ektitab Holding Co.	EKTT.KW	NM	0.32	0.00%	1.03	0.014	0.000	4.4	0.019	0.010	(8.7%)	2,816,792	39,064	11.9%	NM
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.41	0.00%	1.22	0.012	(0.000)	4.8	0.019	0.009	(21.3%)	713,342	8,546	119.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	7.0	0.88	4.37%	1.23	0.137	(0.002)	56.6	0.184	0.076	15.1%	327,374	43,970	42.3%	12.5%
= Tamdeen Investment Co.	TAMI.KW	10.3	0.30	4.86%	0.34	0.246	0.000	84.9	0.400	0.222	(28.7%)	0	0	0.2%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.37	0.00%	0.87	0.043	0.000	7.6	0.044	0.022	37.5%	0	0	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	17.1	0.36	0.00%	0.54	0.032	0.000	25.8	0.041	0.029	(21.3%)	0	0	0.6%	2.1%
▲ Gulf North Africa Holding Co.	GNAH.KW	72.4	0.75	0.00%	1.14	0.056	0.000	8.4	0.063	0.052	(9.4%)	63,500	3,514	3.2%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▲ Alimtiq Investment Group	ALIMK.KW	5.3	0.48	0.00%	0.93	0.091	0.000	103.6	0.147	0.071	(27.5%)	995,656	90,033	30.5%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▲ Manazel Holding Co.	MANK.KW	20.1	0.68	0.00%	1.43	0.031	0.002	13.4	0.048	0.021	(20.4%)	7,767,842	239,422	19.3%	3.4%
▼ National Industries Group	NIND.KW	5.1	0.66	5.99%	1.41	0.167	(0.001)	238.5	0.261	0.121	(30.7%)	959,763	160,121	30.8%	12.9%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.62	0.00%	0.75	0.055	0.002	5.5	0.070	0.045	(14.1%)	50,000	2,525	7.8%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.072	(27.7%)	0	0	3.1%	0.5%
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	0.001	25.9	0.059	0.037	(14.1%)	35,555	1,464	4.6%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.98	0.00%	NA	0.032	0.000	5.3	0.037	0.013	60.0%	0	0	0.1%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▲ GFH Financial Group	GFH.KW	9.9	0.79	0.00%	0.86	0.047	0.000	240.5	0.078	0.042	(31.6%)	147,400	6,937	1.1%	8.0%
= Inovest	INOV.KW	7.5	0.39	0.00%	0.73	0.054	0.000	16.2	0.072	0.044	(15.4%)	0	0	3.1%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	44.9	0.60	0.00%	0.07	0.052	0.000	10.5	0.066	0.025	37.6%	0	0	10.8%	1.3%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.9	0.49	0.00%	NA	0.054	0.002	16.7	0.060	0.037	4.2%	683,203	36,202	6.1%	3.5%
Financial Services		16.4	0.70	2.16%				2,341.9			(15.4%)	33,599,572	1,847,545		4.2%

Boursa Kuwait Daily Bulletin

Sunday, June 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	0.00%	0.15	0.068	0.000	6.8	0.086	0.051	(3.5%)	0	0	0.5%	NM
Technology		NM	0.53	0.00%				6.8			(3.5%)	0	0		NM
Boursa Kuwait		14.7	1.22	3.48%				30,190.8			(16.93%)	155,271,771	21,156,809		8.3%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.181	158.2%
Real Estate Trade Centers Co.	0.038	65.5%
Investors Holding Group Co.	0.013	65.0%
Arzan Financial Group For Fin. & Invest.	0.038	61.2%
Credit Rating & Collection Co.	0.032	60.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.178	2,432,427,082
Kuwait Finance House	0.617	1,363,087,515
Investors Holding Group Co.	0.013	1,284,416,057
Arzan Financial Group For Fin. & Invest.	0.038	974,327,234
First Investment Co.	0.027	881,790,005

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.025	(55.1%)
Int'l Financial Advisors Co.	0.030	(43.3%)
Hayat Communications Co.	0.045	(40.3%)
Ahli United Bank - Bahrain	0.178	(38.8%)
Jazeera Airways Co.	0.677	(38.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.617	907,927,559
National Bank of Kuwait	0.827	718,234,742
Ahli United Bank - Bahrain	0.178	542,122,460
Zain	0.562	285,608,336
Agility (PWC Logistics)	0.740	220,105,654

* Different Fiscal Year Company