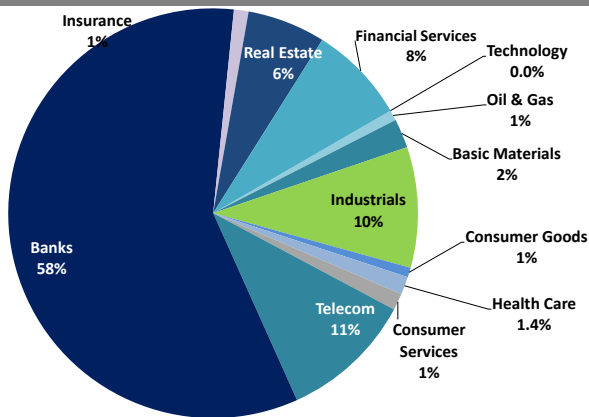


Boursa Kuwait Daily Report

July 28, 2020

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,312.4	▲ 1.9%	(2.2%)	(19.3%)
Oil & Gas	238.9	▲ 0.5%	0.3%	(7.4%)
Basic Materials	675.8	▼ (0.2%)	(7.1%)	(16.4%)
Industrials	2,784.0	▲ 2.0%	(2.3%)	(15.4%)
Consumer Goods	224.7	▲ 0.3%	(1.8%)	13.8%
Health Care	416.1	= 0.0%	2.2%	(5.1%)
Consumer Services	383.2	▲ 0.3%	(4.1%)	(30.6%)
Telecommunications	3,082.3	▲ 1.9%	(3.0%)	(9.8%)
Banks	17,099.1	▲ 2.5%	(1.4%)	(22.2%)
Insurance	340.7	▲ 0.1%	(1.8%)	(1.9%)
Real Estate	1,804.8	▲ 0.8%	(5.1%)	(20.1%)
Financial Services	2,256.3	▲ 0.6%	(3.2%)	(18.5%)
Technology	6.4	= 0.0%	(5.9%)	(9.6%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,480.1	13.7	11.7%
2- Kuwait Finance House	4,543.1	18.1	12.2%
3- Zain	2,358.2	10.9	16.7%
4- Ahli United Bank - Bahrain	1,859.8	8.4	17.1%
5- Boubyan Bank	1,737.7	27.7	10.9%
6- Agility (PWC Logistics)	1,307.7	15.1	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	671.9	11.9	11.9%
9- Gulf Bank	609.6	9.6	9.6%
10- Ahli United Bank - Kuwait	541.5	9.8	12.1%
Total	20,106	14.21	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

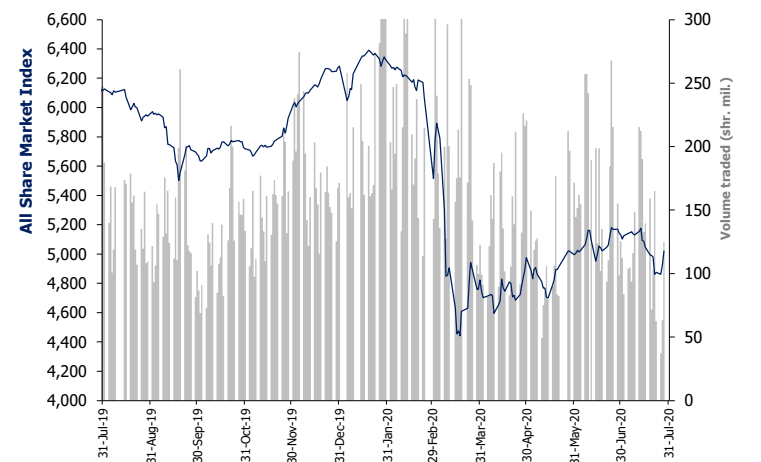
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.028	0.005	20.3%
Al-Argan International Real Estate Co.	0.080	0.007	9.6%
Gulf Investment House	0.053	0.004	8.2%
The Energy House Co.	0.021	0.001	7.0%
Mubarrad Holding Co.	0.056	0.003	6.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.136	(0.015)	(9.9%)
Fujairah Cement Industries Co.	0.030	(0.002)	(7.1%)
Al TAMEER Real Estate Investment Co.	0.018	(0.001)	(5.3%)
Warba Capital Holding Co.	0.051	(0.003)	(5.0%)
National Shooting Co.	0.015	(0.001)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.028	20.3%	24,750,550
Ahli United Bank - Bahrain	0.191	1.1%	8,828,870
Kuwait Finance House	0.592	2.6%	8,496,132
National Bank of Kuwait	0.800	3.5%	5,533,360
Gulf Bank	0.200	2.6%	5,435,377

Market Breadth	65	39	69		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	5,488.80	136.7	2.6%	(2.1%)	(21.3%)
Main 50 Index	4,063.62	33.7	0.8%	(2.9%)	(18.5%)
Main Market Index	4,089.20	14.7	0.4%	(2.4%)	(16.7%)
All Share Market Index	5,018.37	96.1	2.0%	(2.2%)	(20.1%)
Market Cap (KWD Mn)	29,312.39	560.1	1.9%	(2.2%)	(19.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	125.0	61.5	96.9%	169.8	88.6
Value Traded (KWD Mn)	27.2	9.0	49.4%	34.4	16.9
No. of Trades	7,588	1,724	29.40%	8,119	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.592	2.6%	4,980,942
National Bank of Kuwait	0.800	3.5%	4,376,808
Agility (PWC Logistics)	0.645	2.9%	2,293,122
Zain	0.545	2.3%	2,035,725
Ahli United Bank - Bahrain	0.191	1.1%	1,684,155

Boursa Kuwait - Premier Market

Tuesday, July 28, 2020

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲ National Bank of Kuwait	0.800	0.027	3.5%	5,480	25.8%	18.7%	13.7	1.60	4.1%	1.27	11.7%	(21.5%)	912.89	771.13
▲ Gulf Bank	0.200	0.005	2.6%	610	2.9%	2.1%	9.6	0.92	5.2%	1.10	9.6%	(34.0%)	883.53	202.41
▲ Kuwait International Bank	0.170	0.002	1.2%	193	0.9%	0.7%	11.2	0.69	3.5%	0.98	6.1%	(34.9%)	910.33	177.72
▲ Burgan Bank	0.185	0.004	2.2%	486	2.3%	1.7%	5.7	0.65	6.5%	1.02	11.3%	(39.1%)	333.39	74.62
▲ Kuwait Finance House	0.592	0.015	2.6%	4,543	21.4%	15.5%	18.1	2.20	3.0%	1.44	12.2%	(19.7%)	1,481.56	977.65
▲ Boubyan Bank	0.533	0.016	3.1%	1,738	8.2%	5.9%	27.7	3.02	1.5%	1.04	10.9%	(6.0%)	139.80	73.93
▲ Kuwait Projects Co. (Holding)	0.152	0.001	0.7%	304	1.4%	1.0%	10.1	0.90	6.5%	0.58	8.9%	(29.6%)	129.22	22.39
▲ Mabanee Co.	0.608	0.018	3.1%	672	3.2%	2.3%	11.9	1.42	2.2%	1.10	11.9%	(28.8%)	171.78	112.44
▲ National Industries Group (Holding)	0.159	0.003	1.9%	227	1.1%	0.8%	4.9	0.63	6.3%	1.41	12.9%	(34.0%)	464.37	86.28
▼ Boubyan Petrochemical Co.	0.525	(0.025)	(4.5%)	281	1.3%	1.0%	23.7	1.26	6.5%	0.73	5.3%	(21.4%)	61.73	35.07
▲ Qurain Petrochemicals Industries Co.	0.274	0.011	4.2%	301	1.4%	1.0%	10.7	0.72	5.5%	0.74	6.7%	(11.6%)	115.57	29.91
▲ Agility Public Warehousing Co.	0.645	0.018	2.9%	1,308	6.1%	4.5%	15.1	1.19	0.6%	1.51	7.9%	(9.3%)	410.94	269.86
▲ Mobile Telecommunications Co.	0.545	0.012	2.3%	2,358	11.1%	8.0%	10.9	1.82	6.1%	1.43	16.7%	(9.2%)	614.23	323.11
▲ Human Soft Holding Co.	2.728	0.118	4.5%	333	1.6%	1.1%	9.3	4.15	6.7%	0.45	44.6%	(9.4%)	33.38	93.27
▲ Ahli United Bank (B.S.C)	0.191	0.002	1.1%	1,860	8.7%	6.3%	8.4	1.44	9.4%	1.10	17.1%	(34.4%)	2,921.48	633.59
▲ Warba Bank	0.199	0.001	0.5%	313	1.5%	1.1%	19.0	1.44	0.0%	0.97	7.6%	(24.0%)	396.20	84.87
▲ Mezzan Holding Co.	0.581	0.002	0.3%	181	0.9%	0.6%	32.1	1.71	2.5%	0.46	5.3%	16.2%	43.46	23.07
▼ Integrated Holding Co.	0.379	(0.001)	(0.3%)	83	0.4%	0.3%	10.6	1.22	7.9%	0.47	11.5%	(31.2%)	41.92	20.31
Subtotal- Premier Market Stocks	5,488.80	136.67	2.55%	21,271	100%	73%	12.9	1.55	4.25%		12.0%	-20.1%	10,065.78	4,011.62
Remaining of the Market				8,042		27%	20.1	0.73	4.06%		3.6%		13,199.55	702.84

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Tuesday, July 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.33	0.00%	1.18	0.017	(0.000)	3.3	0.027	0.014	(24.7%)	1,551,915	24,052	19.4%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.9	2.77	6.01%	0.26	1.129	0.000	112.9	1.389	0.903	(3.5%)	0	0	0.2%	27.9%
▲ The Energy House Co.	ENER.KW	NM	0.66	0.00%	0.88	0.021	0.001	16.1	0.036	0.014	(6.1%)	695,336	14,546	5.5%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.10	0.00%	1.06	0.015	0.000	4.3	0.025	0.012	(27.4%)	3,859,542	54,867	276.6%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		29.7	0.86	5.11%				238.9			(7.4%)	6,106,793	93,465		2.9%
= Kuwait Foundry Co.	KFDC.KW	18.2	0.75	6.67%	0.65	0.225	0.000	16.3	0.564	0.192	(32.8%)	0	0	1.7%	4.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	23.7	1.26	6.48%	0.73	0.525	(0.025)	280.8	0.904	0.395	(21.4%)	242,050	128,642	11.5%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	10.7	0.72	5.53%	0.74	0.274	0.011	301.2	0.358	0.163	(11.6%)	69,686	18,844	10.5%	6.7%
Basic Materials		14.8	0.97	6.06%				675.8			(16.4%)	311,736	147,486		6.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.5	0.34	0.00%	0.40	0.066	0.002	10.0	0.086	0.055	(21.1%)	88,240	5,744	22.9%	4.5%
▼ Kuwait Cement Co.	KCEM.KW	30.3	0.58	2.93%	0.44	0.166	(0.002)	121.7	0.286	0.144	(32.5%)	168,364	27,751	5.9%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	27.2	0.66	7.30%	0.92	0.548	0.014	115.0	0.611	0.390	12.3%	819,697	447,987	33.2%	2.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.6	1.01	8.62%	0.62	0.348	0.004	62.7	0.423	0.298	(14.1%)	36,348	12,545	20.1%	18.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	9.7	0.99	5.44%	0.44	0.735	(0.005)	73.7	1.215	0.683	(25.2%)	32,874	24,014	4.9%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.14	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.29	0.046	0.000	5.3	0.070	0.020	(9.0%)	0	0	1.6%	NM
▼ ACICO Industries Co.	ACIC.KW	12.2	0.30	5.14%	0.40	0.102	(0.003)	30.8	0.159	0.081	(23.3%)	56,463	5,829	5.2%	2.5%
= Hilal Cement Co.	HCCK.KW	NM	0.60	21.93%	0.08	0.068	0.000	6.9	0.110	0.063	(31.6%)	0	0	0.2%	NM
▼ National Industries Co.	NIBM.KW	14.1	0.72	5.95%	0.17	0.162	(0.002)	60.3	0.183	0.143	(1.8%)	17,633	2,857	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▲ Salbookh Trading Co.	SALB.KW	NM	0.42	0.00%	0.57	0.030	0.001	3.1	0.051	0.026	(40.1%)	20,702	577	21.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.1	1.19	0.64%	1.51	0.645	0.018	1,307.7	0.748	0.357	(9.3%)	3,589,193	2,293,122	20.3%	7.9%
▲ Educational Holding Group*	EDUK.KW	8.6	1.68	20.50%	0.44	0.290	0.010	71.1	0.475	0.228	(33.9%)	3,200	928	0.9%	19.5%
▲ National Cleaning Co.	CLEA.KW	7.2	0.36	9.42%	0.89	0.052	0.001	12.9	0.088	0.047	(25.4%)	8,500	438	20.8%	4.9%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.22	0.00%	0.80	0.047	0.001	13.6	0.084	0.042	(29.4%)	8,338	386	10.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPK.KW	6.2	1.15	7.82%	0.45	0.281	0.004	31.0	0.338	0.173	16.6%	386,119	108,338	25.7%	18.5%
▲ Humansoft Holding Co.	HUMN.KW	9.3	4.15	6.75%	0.45	2.728	0.118	333.5	3.470	1.944	(9.4%)	416,876	1,137,243	27.3%	44.6%
= Gulf Franchising Co.	GFCI.KW	NM	1.01	0.00%	NA	0.065	0.000	2.6	0.160	0.001	(14.0%)	0	0	0.6%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.28	0.00%	1.27	0.015	(0.001)	4.3	0.018	0.007	52.0%	134,100	2,118	68.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.3	0.56	12.39%	0.53	0.161	0.003	26.3	0.264	0.150	(38.3%)	1,703,455	270,104	71.4%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.6	0.46	5.16%	0.81	0.155	0.002	147.6	0.300	0.138	(43.0%)	866,139	133,982	15.8%	7.0%
▲ Mubarrad Holding Co.	MBRD.KW	9.0	0.44	8.79%	0.95	0.056	0.003	9.2	0.089	0.049	(36.4%)	68,051	3,706	61.8%	4.9%
▲ KGL Logistics Co.	LOGK.KW	6.5	0.18	0.00%	0.79	0.024	0.001	17.6	0.043	0.023	(35.7%)	814,189	19,630	20.7%	2.7%
▼ Integrated holding Co.	INTEGRATED.KW	10.6	1.22	7.92%	0.47	0.379	(0.001)	83.4	0.600	0.360	(31.2%)	113,078	42,847	19.1%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.068	0.042	0.0%	0	0	0.0%	0.9%
▼ Gulf Cement Co.	GCEM.KW	NM	0.37	0.00%	0.26	0.036	(0.002)	29.6	0.063	0.032	(34.2%)	529,998	19,333	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
▼ Fujairah Cement Industries Co.	FCEM.KW	14.8	0.13	0.00%	0.54	0.030	(0.002)	10.7	0.056	0.032	(33.3%)	329,000	10,030	4.9%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.1	0.87	3.57%				2,784.0			(15.4%)	10,210,557	4,569,508		6.7%

Boursa Kuwait Daily Bulletin

Tuesday, July 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
= Livestock Transport & Trading Co.	CATT.KW	33.6	0.98	0.00%	0.26	0.182	0.000	39.4	0.200	0.152	4.0%	26,313	4,781	9.6%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	32.1	1.71	2.53%	0.46	0.581	0.002	180.9	0.645	0.428	16.2%	464,962	269,677	14.0%	5.3%
Consumer Goods		NM	1.43	2.04%		224.7		224.7			13.8%	491,275	274,458		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	1.52%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.36%		416.1		416.1			(5.1%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
▼ Kuwait Hotels Co.	KHOT.KW	NM	1.22	0.00%	NA	0.085	(0.004)	4.9	0.096	0.086	(15.1%)	5,000	425	0.0%	NM
= Sultan Center Food Products Co.	SCFK.KW	13.9	0.69	0.00%	0.53	0.054	0.000	31.3	0.060	0.036	3.8%	10,088	545	6.2%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.85	0.00%	0.26	0.023	(0.000)	14.6	0.065	0.021	(58.4%)	348,743	7,619	2.5%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.3	0.65	4.56%	0.47	0.108	0.002	43.7	0.134	0.095	(15.0%)	3,997	430	3.8%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.0	0.34	0.00%	0.69	0.049	0.001	9.5	0.064	0.040	(21.8%)	821,173	38,755	34.5%	3.8%
▲ Jazeera Airways Co.	JAZK.KW	8.1	3.01	5.79%	0.67	0.605	0.009	121.0	1.110	0.372	(44.9%)	175,492	105,922	19.9%	37.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	12.5	0.66	4.63%	0.45	0.107	(0.003)	43.3	0.129	0.096	(14.4%)	4,489	481	4.5%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	34.8	0.54	13.60%	0.03	0.087	(0.002)	10.1	0.110	0.069	(1.4%)	1,010	85	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▲ Jiyad Holding Co	JIYAD.KW	6.3	0.28	0.00%	0.61	0.032	0.000	11.0	0.047	0.029	(19.2%)	103,149	3,244	11.9%	4.5%
▲ Al Eid Food Co.	ALEID.KW	5.9	0.51	0.00%	0.03	0.089	0.002	8.9	0.096	0.046	12.7%	16,500	1,469	4.2%	8.7%
Consumer Services		36.2	0.88	4.08%		383.2		383.2			(30.6%)	1,489,641	158,975		2.4%
▲ Zain	ZAIN.KW	10.9	1.82	6.06%	1.43	0.545	0.012	2,358.2	0.604	0.407	(9.2%)	3,763,882	2,035,725	14.2%	16.7%
▲ National Mobile Telecom Co.	OORE.KW	9.7	0.51	8.60%	0.46	0.578	0.008	291.3	0.835	0.550	(30.2%)	38,851	22,232	2.4%	5.3%
▲ AAN digital services Co.	AAN.KW	34.2	0.31	0.00%	1.34	0.010	0.000	9.1	0.021	0.009	(23.0%)	4,744,636	48,721	108.1%	0.9%
▲ Kuwait Telecommunication Co.	STC.KW	9.6	1.95	5.95%	0.61	0.840	0.005	419.5	0.870	0.680	6.6%	106,492	89,027	2.0%	20.2%
= Hayat Communications Co.	HAYK.KW	20.0	0.40	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.7%)	0	0	5.5%	2.0%
Telecommunications		10.6	1.45	6.26%		3,082.3		3,082.3			(9.8%)	8,653,861	2,195,706		13.7%
▲ National Bank of Kuwait	NBKK.KW	13.7	1.60	4.11%	1.27	0.800	0.027	5,480.1	1.062	0.654	(21.5%)	5,533,360	4,376,808	13.3%	11.7%
▲ Gulf Bank	GBKK.KW	9.6	0.92	5.23%	1.10	0.200	0.005	609.6	0.323	0.180	(34.0%)	5,435,377	1,081,783	29.0%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.555	0.465	(5.5%)	1,000,000	500,000	1.3%	0.0%
▲ Ahli Bank of Kuwait	ABKK.KW	9.5	0.45	4.13%	0.62	0.168	0.002	272.0	0.345	0.156	(34.4%)	494,284	82,794	5.9%	4.8%
▲ Ahli United Bank - Kuwait	BKME.KW	9.8	1.19	5.17%	0.82	0.250	0.005	541.5	0.348	0.225	(23.2%)	135,201	33,717	5.2%	12.1%
▲ Kuwait International Bank	KIBK.KW	11.2	0.69	3.54%	0.98	0.170	0.002	192.6	0.277	0.162	(34.9%)	4,720,726	803,132	80.4%	6.1%
▲ Burgan Bank	BURG.KW	5.7	0.65	6.47%	1.02	0.185	0.004	485.6	0.359	0.175	(39.1%)	2,896,058	530,780	12.7%	11.3%
▲ Kuwait Finance House	KFH.KW	18.1	2.20	3.04%	1.44	0.592	0.015	4,543.1	0.761	0.473	(19.7%)	8,496,132	4,980,942	19.3%	12.2%
▲ Boubyan Bank	BOUK.KW	27.7	3.02	1.49%	1.04	0.533	0.016	1,737.7	0.638	0.380	(6.0%)	3,006,653	1,589,352	4.3%	10.9%
▲ Warba Bank	WARB.KW	19.0	1.44	0.00%	0.97	0.199	0.001	313.4	0.279	0.164	(24.0%)	1,552,273	309,117	25.2%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	8.4	1.44	9.44%	1.10	0.191	0.002	1,859.8	0.311	0.160	(34.4%)	8,828,870	1,684,155	30.0%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.2	1.54	4.17%		17,099.1		17,099.1			(22.2%)	42,098,934	15,972,581		10.8%

Boursa Kuwait Daily Bulletin

Tuesday, July 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data			YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
= Kuwait Insurance Co.	KINS.KW	6.9	0.59	7.00%	NA	0.340	0.000	66.0	0.387	0.298	3.0%	0	0	0.4%	8.5%	
= Gulf Insurance Group	GINS.KW	7.8	0.96	6.54%	0.06	0.556	0.000	104.0	0.687	0.556	(15.8%)	0	0	0.1%	12.3%	
= Ahleiah Insurance Co.	AINS.KW	8.1	0.76	5.92%	0.11	0.415	0.000	83.0	0.445	0.385	(3.0%)	0	0	0.8%	9.4%	
▲ Warba Insurance Co.	WINS.KW	11.7	0.36	0.00%	0.36	0.079	0.002	13.7	0.096	0.053	28.1%	1,320	102	1.7%	3.1%	
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.126	36.3%	0	0	0.1%	8.9%	
▼ First Takaful Insurance Co.	FTIK.KW	5.1	0.49	0.00%	0.39	0.040	(0.000)	4.3	0.056	0.031	5.0%	5,010	192	2.2%	9.6%	
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.23	0.00%	0.42	0.025	(0.001)	2.8	0.035	0.018	1.6%	95,913	2,411	5.8%	NM	
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%	
Insurance		8.1	0.72	5.07%				340.7			(1.9%)	102,243	2,706		8.9%	
▲ Sokouk Holding Co.	SHCK.KW	NM	0.29	0.00%	1.18	0.024	0.001	14.2	0.040	0.022	(31.8%)	50,095	1,152	18.9%	NM	
▼ Kuwait Real Estate Co.	KREK.KW	11.0	0.60	0.00%	1.02	0.082	(0.001)	77.2	0.115	0.070	(22.4%)	191,000	15,483	14.8%	5.5%	
= United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.39	0.050	0.000	59.0	0.066	0.049	(18.9%)	500	25	0.5%	NM	
▲ National Real Estate Co.	NREK.KW	8.5	0.35	0.00%	1.16	0.071	0.001	96.7	0.095	0.060	(22.3%)	166,220	11,856	15.6%	4.2%	
= Salhia Real Estate Co.	SREK.KW	9.7	1.27	5.95%	0.34	0.405	0.000	207.7	0.460	0.324	(2.9%)	77,501	30,663	4.3%	13.2%	
▼ Tamdeen Real Estate Co.	TAMK.KW	14.2	0.55	1.94%	0.10	0.250	(0.010)	108.0	0.343	0.248	(22.1%)	10,000	2,494	0.5%	3.9%	
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	12.5	0.20	0.00%	0.51	0.135	(0.004)	25.0	0.224	0.121	(25.4%)	40,000	5,400	3.4%	1.6%	
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.32	0.00%	0.25	0.029	(0.002)	6.8	0.040	0.026	(22.2%)	5,000	144	1.2%	NM	
▲ Arab Real Estate Co.	ARAB.KW	7.0	0.20	0.00%	1.22	0.023	0.000	11.6	0.033	0.020	(22.7%)	105,384	2,319	18.7%	2.9%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	18.1	0.41	0.00%	0.66	0.041	(0.002)	18.4	0.079	0.040	(34.6%)	52,000	2,131	9.1%	2.3%	
▲ Mabane Co.	MABK.KW	11.9	1.42	2.17%	1.10	0.608	0.018	671.9	0.878	0.434	(28.8%)	2,341,935	1,414,997	15.5%	11.9%	
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.53	8.53%	0.23	0.080	0.000	27.6	0.091	0.061	(0.1%)	0	0	0.8%	NM	
▲ Investors Holding Group Co.	INVK.KW	NM	0.66	0.00%	1.20	0.013	0.000	8.2	0.017	0.007	63.8%	16,991	221	211.4%	NM	
= The Commercial Real Estate Co.	TIJK.KW	11.4	0.56	5.24%	0.55	0.094	0.000	165.7	0.103	0.083	0.0%	1,268,064	118,710	5.4%	5.0%	
= Sanam Real Estate Co.	SANK.KW	40.6	0.38	0.00%	0.39	0.030	0.000	3.6	0.043	0.027	(25.5%)	0	0	2.3%	0.9%	
= A'ayan Real Estate Co.	AYRE.KW	10.2	0.31	9.49%	0.62	0.052	0.000	21.6	0.080	0.048	(29.0%)	0	0	1.6%	3.0%	
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%	
= Kuwait Real Estate Holding Co.	ALAQ.KW	43.7	0.49	0.00%	0.58	0.027	0.000	5.2	0.034	0.023	(5.9%)	0	0	7.8%	1.1%	
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.43	0.00%	1.04	0.050	(0.002)	34.3	0.067	0.047	(15.7%)	41,763	2,084	13.5%	NM	
= Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.38	4.88%	0.30	0.041	0.000	15.2	0.055	0.034	(18.0%)	0	0	0.1%	3.6%	
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.018	(0.001)	4.3	0.034	0.013	(32.5%)	277,640	4,761	65.6%	NM	
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.59	9.58%	0.25	0.084	0.000	21.0	0.100	0.076	(6.1%)	0	0	8.9%	6.6%	
▲ Al-Argan International Real Estate Co.	ARGK.KW	26.9	0.24	6.02%	0.39	0.080	0.007	21.2	0.159	0.060	(23.8%)	50	4	0.3%	0.9%	
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.15	0.00%	1.18	0.007	0.000	7.6	0.015	0.005	(11.5%)	1,087,978	7,268	45.9%	NM	
= Munshaat Real Estate Projects Co.	MUNS.KW	19.2	0.35	0.00%	0.65	0.052	0.000	16.7	0.086	0.047	(29.7%)	0	0	5.0%	1.8%	
▲ First Dubai For Real Estate Development	FIRST.KW	38.4	0.47	0.00%	1.46	0.035	0.000	35.0	0.055	0.026	(1.7%)	52,668	1,841	22.5%	1.2%	
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	7.2	0.26	0.00%	1.05	0.028	0.001	17.7	0.046	0.027	(35.9%)	1,010,260	27,733	24.4%	3.6%	
= Real Estate Asset Management Co.	REAM.KW	NM	0.49	0.00%	0.01	0.065	0.000	7.1	0.140	0.060	(26.6%)	0	0	0.1%	NM	
▲ MENA Real Estate Co. *	MENK.KW	NM	0.18	0.00%	0.98	0.025	0.001	3.5	0.043	0.021	(38.6%)	340,000	8,538	68.8%	NM	
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM	
= Real Estate Trade Centers Co.	MARA.KW	NM	0.16	0.00%	0.31	0.026	0.000	3.6	0.050	0.018	12.1%	0	0	24.9%	0.1%	
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.19	0.00%	0.85	0.014	(0.000)	4.3	0.031	0.013	(42.6%)	31,920	447	12.0%	NM	
▼ Mashaer Holding Co.	MASHAER.KW	6.4	0.46	8.44%	0.44	0.059	(0.000)	10.6	0.086	0.048	(23.7%)	3,706	210	29.4%	7.1%	
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.025	0.020	0.0%	0	0	0.0%	NM	
▼ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	(0.000)	2.3	0.016	0.009	(27.3%)	983,481	10,627	104.4%	NM	
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.44	0.00%	0.15	0.038	0.000	3.8	0.074	0.027	(13.0%)	0	0	0.3%	NM	
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%	
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	35.9	1.27	0.00%	0.01	0.136	(0.015)	19.9	0.190	0.040	94.0%	21,412	3,160	1.9%	3.6%	
▲ Osos Holding Group Co.	OSOS.KW	7.4	0.78	0.00%	0.29	0.098	0.003	10.2	0.118	0.089	(2.4%)	8	1	6.9%	10.5%	
Real Estate		22.9	0.63	2.66%				1,804.8			(20.1%)	8,175,576	1,672,269		2.7%	

Boursa Kuwait Daily Bulletin

Tuesday, July 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	3.4	0.47	13.81%	0.71	0.108	0.001	59.5	0.172	0.095	(28.0%)	30,000	3,240	19.0%	13.9%
= Commercial Facilities Co.	FACI.KW	7.7	0.62	8.97%	0.50	0.190	0.000	102.0	0.235	0.179	(12.4%)	102	19	4.3%	8.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.94	0.00%	1.41	0.029	(0.001)	7.7	0.060	0.027	(45.7%)	35,832	1,040	31.0%	NM
▲ National Investment Co.	NINV.KW	8.4	0.50	7.96%	1.23	0.103	0.002	90.2	0.155	0.080	(25.4%)	466,517	47,585	20.7%	5.9%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	10.1	0.90	6.47%	0.58	0.152	0.001	304.0	0.231	0.147	(29.6%)	3,283,706	498,396	6.5%	8.9%
= Coast Invest. & Development Co.	COAS.KW	33.9	0.38	0.00%	1.41	0.032	0.000	19.9	0.045	0.026	(20.5%)	113,970	3,496	17.0%	1.1%
▲ The Securities House Co.	SECH.KW	NM	0.52	0.00%	1.16	0.038	0.000	21.1	0.063	0.027	(16.5%)	2,899,168	109,637	36.8%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.4	0.32	0.00%	1.00	0.039	0.001	31.2	0.047	0.022	63.7%	1,212,598	46,967	136.9%	1.1%
▼ Kuwait Financial Centre	MARKZ.KW	5.0	0.36	6.97%	0.75	0.072	(0.003)	34.5	0.121	0.070	(32.4%)	2,383,935	170,934	22.5%	7.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	37.8	1.54	0.00%	0.68	0.094	0.000	24.7	0.108	0.046	4.8%	0	0	7.9%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.43	0.00%	1.00	0.028	0.005	18.1	0.045	0.022	(19.2%)	24,750,550	637,036	156.4%	NM
= Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.25	0.009	0.000	2.8	0.016	0.008	(8.1%)	217,610	1,996	73.9%	NM
▲ Gulf Investment House	GIHK.KW	NM	0.94	0.00%	1.03	0.053	0.004	34.4	0.078	0.038	(17.7%)	396,293	20,546	7.5%	0.6%
▲ A'ayan Leasing & Investment Co.	AAVA.KW	NM	0.50	0.00%	1.21	0.042	0.002	34.2	0.066	0.032	(10.1%)	1,207,880	49,735	86.7%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.87	0.049	0.000	19.2	0.053	0.031	28.3%	0	0	5.5%	NM
= Osoul Investment Co.	OSUL.KW	7.4	0.61	12.70%	0.46	0.086	0.000	13.5	0.121	0.065	14.7%	0	0	24.5%	8.3%
= Kuwait Finance & Investment Co.	KFSK.KW	20.6	0.36	0.00%	0.36	0.044	0.000	14.2	0.058	0.037	(11.3%)	0	0	7.9%	1.8%
▲ Kamco Investment Co.	KAMC.KW	8.1	0.43	6.98%	0.38	0.072	0.000	24.5	0.111	0.060	(20.4%)	55,450	3,960	9.7%	5.4%
▲ National International Holding Co.	NIHK.KW	8.5	0.37	6.75%	0.65	0.068	0.001	14.8	0.085	0.051	(11.2%)	100	7	3.5%	4.4%
= UniCap Investment and Finance	UNICAP.KW	NM	0.40	0.00%	0.68	0.038	0.000	9.1	0.057	0.035	(30.9%)	111,440	4,083	5.6%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	12.2	0.74	6.13%	0.34	0.079	0.001	16.9	0.148	0.062	(14.9%)	384	29	6.2%	6.1%
= Al-Deera Holding	DEER.KW	NM	0.74	0.00%	0.90	0.017	0.000	3.4	0.022	0.011	(15.0%)	0	0	5.2%	NM
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.18	0.00%	1.32	0.021	(0.000)	5.6	0.040	0.018	(29.7%)	1,647,225	33,473	114.3%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.32	0.00%	1.03	0.014	0.000	4.4	0.019	0.010	(7.3%)	814,367	11,218	24.4%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.35	0.00%	1.22	0.010	0.000	4.1	0.019	0.009	(32.7%)	2,898,602	29,804	124.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	7.2	0.90	4.25%	1.23	0.141	0.002	58.3	0.184	0.076	18.5%	904,925	126,461	45.9%	12.5%
▼ Tamdeen Investment Co.	TAMI.KW	10.0	0.29	5.02%	0.34	0.238	(0.012)	82.1	0.400	0.199	(31.0%)	78	19	0.3%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.34	0.00%	0.87	0.040	0.000	7.0	0.044	0.022	25.4%	0	0	23.9%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	16.1	0.34	0.00%	0.54	0.030	(0.000)	24.2	0.041	0.029	(25.9%)	18,690	566	0.7%	2.1%
▼ Gulf North Africa Holding Co.	GNAH.KW	70.9	0.73	0.00%	1.14	0.055	(0.001)	8.3	0.062	0.052	(11.3%)	110	6	3.6%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▲ Alimtiq Investment Group	ALIMK.KW	5.0	0.46	8.76%	0.93	0.088	0.002	99.2	0.143	0.071	(30.6%)	784,121	68,024	32.4%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	18.4	0.63	0.00%	1.43	0.029	(0.001)	12.4	0.048	0.021	(26.8%)	591,880	16,546	25.8%	3.4%
▲ National Industries Group	NIND.KW	4.9	0.63	6.29%	1.41	0.159	0.003	227.0	0.261	0.121	(34.0%)	770,903	121,662	32.5%	12.9%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.57	0.00%	0.75	0.051	(0.003)	5.1	0.070	0.045	(20.5%)	100	5	7.9%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.074	(27.7%)	0	0	3.1%	0.5%
▼ Privatization Holding Co.	KPPC.KW	NM	0.28	0.00%	0.86	0.040	(0.002)	24.3	0.059	0.037	(19.4%)	1,245,683	49,745	5.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.015	76.0%	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▲ GFH Financial Group	GFH.KW	9.9	0.79	0.00%	0.86	0.047	0.001	241.5	0.078	0.042	(31.3%)	165,951	7,812	1.3%	8.0%
▼ Inovent	INOV.KW	7.9	0.41	8.35%	0.73	0.057	(0.001)	17.1	0.070	0.044	(10.7%)	175,488	10,154	3.3%	5.2%
▼ Al Bareeq Holding	BAREEQ.KW	36.2	1.90	0.00%	0.04	0.105	(0.001)	79.2	0.110	0.100	5.0%	150,000	15,750	1.7%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	42.6	0.57	0.00%	0.07	0.050	0.000	9.9	0.066	0.030	30.8%	0	0	10.8%	1.3%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.6	0.45	0.00%	NA	0.049	(0.003)	15.1	0.060	0.037	(5.4%)	4,375	214	6.1%	3.5%
Financial Services		15.7	0.67	3.68%				2,256.3			(18.5%)	47,338,033	2,090,167		4.3%

Boursa Kuwait Daily Bulletin

Tuesday, July 28, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.50	6.25%	0.15	0.064	0.000	6.4	0.086	0.051	(9.6%)	0	0	0.7%	NM
Technology		NM	0.50	6.25%				6.4			(9.6%)	0	0		NM
Boursa Kuwait			14.3	1.18	4.20%			29,312.4			(19.35%)	124,978,649	27,177,320		8.2%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.136	94.0%
Credit Rating & Collection Co.	0.035	76.0%
Investors Holding Group Co.	0.013	63.8%
Arzan Financial Group For Fin. & Invest.	0.039	63.7%
National Shooting Co.	0.015	52.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.191	2,921,483,629
Kuwait Finance House	0.592	1,481,556,613
Investors Holding Group Co.	0.013	1,316,560,794
Arzan Financial Group For Fin. & Invest.	0.039	1,099,118,408
First Investment Co.	0.028	1,018,180,371

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	(58.4%)
Int'l Financial Advisors Co.	0.029	(45.7%)
Jazeera Airways Co.	0.605	(44.9%)
ALAFCO Aviation Lease & Finance Co.	0.155	(43.0%)
Kuwait Remal Real Estate Co.	0.014	(42.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.592	977,652,706
National Bank of Kuwait	0.800	771,125,837
Ahli United Bank - Bahrain	0.191	633,586,005
Zain	0.545	323,110,328
Agility (PWC Logistics)	0.645	269,858,349

* Different Fiscal Year Company

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