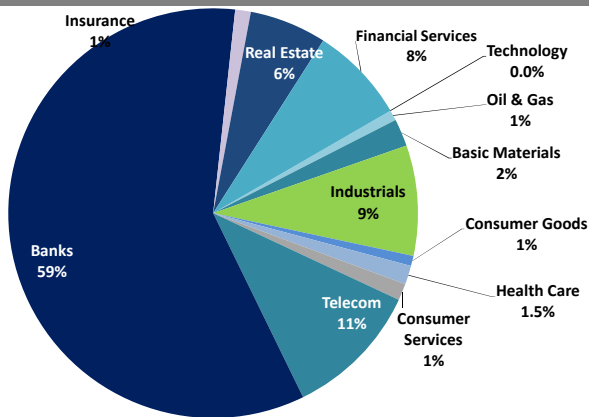


Boursa Kuwait Daily Report

April 27, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	4,922.6	19.8	12.5%
2- National Bank of Kuwait	4,918.4	12.3	12.1%
3- Zain	2,137.6	10.1	16.7%
4- Ahli United Bank - Bahrain	1,743.9	7.9	17.9%
5- Boubayan Bank	1,548.6	25.4	10.8%
6- Agility (PWC Logistics)	996.1	11.6	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Gulf Bank	631.0	12.3	8.0%
9- Mabane Co.	625.5	11.2	12.1%
10- Kuwait Telecommunication Co.	604.5	13.5	21.9%
Total	19,124	13.22	12.6%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.051	0.007	15.0%
Egypt Kuwait Holding Co.	0.399	0.036	9.9%
Gulf Investment House	0.045	0.004	9.5%
Jiyad Holding Co.	0.033	0.003	8.7%
Ajwan Gulf Real Estate Co.	0.010	0.001	8.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
A'ayan Real Estate Co.	0.055	(0.005)	(7.9%)
UniCap Investment and Finance	0.036	(0.002)	(5.3%)
Al Madar Finance & Investment Co.	0.081	(0.004)	(4.9%)
Ajial Real Estate Entertainment Co.	0.130	(0.006)	(4.4%)
AL-Enma'a Real Estate Co.	0.044	(0.002)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.197	3.1%	25,173,469
Kuwait Finance House	0.588	1.0%	16,293,885
Kuwait International Bank	0.175	4.2%	14,439,082
National Bank of Kuwait	0.718	1.1%	12,482,502
Gulf Petroleum Investment	0.019	2.8%	6,632,179

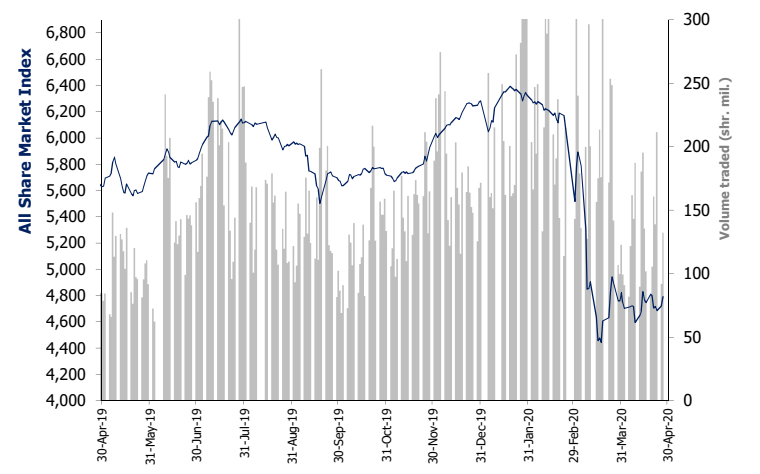
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,309.0	▲	1.4%	2.0%	(22.1%)
Oil & Gas	231.8	▲	0.3%	1.3%	(10.1%)
Basic Materials	608.2	▲	1.4%	7.8%	(24.7%)
Industrials	2,465.8	▲	1.2%	1.3%	(25.1%)
Consumer Goods	227.6	▼	(0.1%)	17.0%	15.3%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	373.4	▲	1.4%	0.2%	(32.3%)
Telecommunications	3,060.1	▲	1.3%	3.3%	(10.5%)
Banks	16,692.9	▲	1.3%	2.7%	(24.1%)
Insurance	343.1	▲	0.1%	(1.6%)	(1.2%)
Real Estate	1,722.3	▲	1.2%	(3.6%)	(23.8%)
Financial Services	2,155.0	▲	3.5%	(0.8%)	(22.1%)
Technology	6.8	=	0.0%	12.1%	(3.4%)

Market Breadth	▲ 71	▼ 25	= 78		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,154.59	80.3	1.6%	(0.8%)	(26.1%)
Main 50 Index	4,018.92	24.5	0.6%	0.5%	NA
Main Market Index	4,073.35	40.1	1.0%	(0.2%)	(17.1%)
All Share Market Index	4,790.07	66.9	1.4%	(0.7%)	(23.8%)
Market Cap (KWD Mn)	28,309.01	388.6	1.4%	2.0%	(22.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	132.2	40.3	43.8%	193.0	88.6
Value Traded (KWD Mn)	36.3	12.0	49.2%	40.1	16.9
No. of Trades	7,412	2,774	59.8%	9,200	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.588	1.0%	9,449,811
National Bank of Kuwait	0.718	1.1%	8,949,295
Ahli United Bank - Bahrain	0.197	3.1%	4,875,660
Kuwait International Bank	0.175	4.2%	2,477,767
Agility (PWC Logistics)	0.565	1.6%	1,649,730

Boursa Kuwait - Premier Market

Monday, April 27, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.718	0.008	1.1%	4,918	24.4%	17.4%	12.3	1.48	4.6%	1.27	12.1%	(29.5%)	625.66	548.67
▲	Gulf Bank	0.207	0.004	2.0%	631	3.1%	2.2%	12.3	0.99	5.1%	1.10	8.0%	(31.7%)	511.45	122.93
▲	Kuwait International Bank	0.175	0.007	4.2%	198	1.0%	0.7%	10.9	0.72	3.4%	0.99	6.6%	(32.9%)	450.03	96.23
▲	Burgan Bank	0.194	0.003	1.6%	509	2.5%	1.8%	6.4	0.68	6.2%	1.02	10.6%	(36.2%)	191.77	47.07
▲	Kuwait Finance House	0.588	0.006	1.0%	4,923	24.4%	17.4%	19.8	2.47	2.8%	1.46	12.5%	(13.0%)	956.76	663.19
▲	Boubyan Bank	0.475	0.002	0.4%	1,549	7.7%	5.5%	25.4	2.73	16.7%	1.04	10.8%	(25.9%)	81.63	44.05
▲	Kuwait Projects Co. (Holding)	0.163	0.004	2.5%	326	1.6%	1.2%	10.6	0.95	7.2%	0.57	8.9%	(24.5%)	34.87	6.81
▲	Mabane Co.	0.600	0.020	3.4%	626	3.1%	2.2%	11.2	1.36	2.0%	1.09	12.1%	(33.7%)	108.95	73.39
▲	National Industries Group (Holding)	0.162	0.004	2.5%	231	1.1%	0.8%	9.9	0.64	7.4%	1.40	6.5%	(32.8%)	303.71	59.51
▲	Boubyan Petrochemical Co.	0.489	0.006	1.2%	262	1.3%	0.9%	23.0	1.00	9.9%	0.72	4.3%	(26.8%)	44.82	25.40
▲	Qurain Petrochemicals Industries Co.	0.222	0.004	1.8%	244	1.2%	0.9%	5.4	0.58	6.8%	0.73	10.7%	(28.4%)	69.98	17.49
▲	Agility Public Warehousing Co.	0.565	0.009	1.6%	996	4.9%	3.5%	11.6	0.95	2.5%	1.50	8.2%	(30.9%)	221.34	138.05
▲	Mobile Telecommunications Co.	0.494	0.009	1.9%	2,138	10.6%	7.6%	10.1	1.68	6.1%	1.43	16.7%	(17.7%)	422.13	218.98
▲	Human Soft Holding Co.	2.670	0.055	2.1%	326	1.6%	1.2%	9.2	4.62	6.9%	0.44	50.0%	(11.4%)	23.35	66.05
▲	Ahli United Bank (B.S.C)	0.197	0.006	3.1%	1,744	8.6%	6.2%	7.9	1.41	0.0%	1.10	17.9%	(39.0%)	1,330.73	343.76
▲	Warba Bank	0.195	0.008	4.3%	293	1.4%	1.0%	17.5	1.39	0.0%	0.96	7.9%	(29.1%)	269.71	58.91
▼	Mezzan Holding Co.	0.596	(0.004)	(0.7%)	186	0.9%	0.7%	23.1	1.68	2.6%	0.45	7.3%	19.2%	31.36	16.01
▲	Integrated Holding Co.	0.446	0.008	1.8%	98	0.5%	0.3%	9.6	1.45	9.0%	0.44	15.1%	(19.1%)	27.96	14.65
Subtotal- Premier Market Stocks		5,154.59	80.26	1.58%	20,197	100%	71%	12.5	1.51	4.85%		12.0%	-23.8%	5,706.19	2,561.15
Remaining of the Market					8,112		29%	14.8	0.74	4.19%		5.0%		8,770.78	449.37

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Monday, April 27, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.24	0.00%	1.20	0.017	0.001	3.4	0.030	0.014	(22.8%)	337,510	5,665	13.5%	NM
= Independent Petroleum Group	IPGK.KW	12.1	0.74	7.68%	0.28	0.375	0.000	70.7	0.497	0.395	(22.2%)	0	0	0.3%	6.1%
= National Petroleum Services Co.	NAPS.KW	9.8	3.15	5.66%	0.28	1.200	0.000	120.0	1.389	0.903	2.6%	0	0	0.2%	32.3%
▲ The Energy House Co.	ENER.KW	NM	0.43	0.00%	0.88	0.015	0.000	11.0	0.037	0.015	(36.0%)	94,000	1,392	0.9%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.09	0.019	0.001	8.4	0.031	0.012	(8.0%)	6,632,179	120,776	99.4%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.6	0.29	0.00%	NA	0.076	0.000	18.4	0.100	0.062	(5.4%)	0	0	0.1%	2.3%
Oil & Gas		17.4	0.83	5.27%				231.8			(10.1%)	7,063,689	127,833		4.8%
▲ Kuwait Foundry Co.	KFDC.KW	23.0	0.77	17.09%	0.62	0.234	0.009	16.9	0.615	0.192	(30.1%)	18,087	4,149	1.2%	3.4%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	23.0	1.00	9.94%	0.72	0.489	0.006	261.5	0.995	0.395	(26.8%)	116,606	56,675	8.4%	4.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.1	2.77	5.88%	0.03	0.850	0.000	85.8	0.850	0.850	0.0%	0	0	0.0%	19.7%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	5.4	0.58	6.82%	0.73	0.222	0.004	244.0	0.393	0.163	(28.4%)	129,406	28,835	6.4%	10.7%
Basic Materials		9.6	0.82	8.32%				608.2			(24.7%)	264,099	89,659		8.6%
▲ Specialities Group Holding Co.	SPEC.KW	5.5	0.31	0.00%	0.39	0.059	0.002	8.9	0.086	0.057	(29.9%)	16,940	985	13.2%	5.6%
▲ Kuwait Cement Co.	KCEM.KW	23.8	0.56	9.47%	0.44	0.154	0.002	112.9	0.320	0.148	(37.4%)	60,000	9,240	0.6%	2.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.4	0.59	5.71%	0.92	0.473	0.003	99.3	0.517	0.355	(3.1%)	80,548	37,981	15.5%	3.2%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.6	1.19	7.69%	0.63	0.390	0.000	70.3	0.423	0.298	(3.7%)	0	0	7.3%	18.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	9.4	1.16	12.35%	0.45	0.810	0.001	81.2	1.459	0.685	(17.5%)	37,732	30,714	2.3%	12.4%
= Shuaiba Industrial Co.	PAPE.KW	25.0	0.79	7.04%	0.15	0.140	0.000	14.1	0.196	0.122	(9.7%)	0	0	0.4%	3.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.39	0.00%	0.29	0.048	0.000	4.8	0.089	0.012	(5.0%)	0	0	1.5%	NM
= ACICO Industries Co.	ACIC.KW	15.4	0.36	0.00%	0.40	0.114	0.000	36.2	0.159	0.081	(14.3%)	0	0	4.3%	2.4%
= Hilal Cement Co.	HCCCK.KW	29.9	0.51	22.73%	0.08	0.066	0.000	6.7	0.146	0.070	(34.0%)	0	0	0.1%	1.7%
= National Industries Co.	NIBM.KW	14.1	0.66	6.65%	0.17	0.150	0.000	54.0	0.197	0.149	(9.1%)	0	0	0.1%	4.7%
= Equipment Holding Co.	EQUI.KW	NM	0.28	0.00%	1.11	0.014	0.000	1.8	0.028	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	70.9	0.50	0.00%	NA	0.045	0.000	4.0	0.100	0.010	(18.2%)	0	0	0.3%	0.7%
= Salbookh Trading Co.	SALB.KW	NM	0.35	0.00%	0.57	0.028	0.000	2.9	0.052	0.028	(45.1%)	0	0	14.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	11.6	0.95	2.53%	1.50	0.565	0.009	996.1	0.860	0.410	(30.9%)	2,924,723	1,649,730	12.6%	8.2%
▲ Educational Holding Group*	EDUK.KW	8.2	1.50	22.69%	0.42	0.260	0.003	63.8	0.475	0.228	(40.8%)	2	1	0.5%	18.3%
= National Cleaning Co.	CLEA.KW	7.7	0.38	8.79%	0.89	0.055	0.000	13.8	0.088	0.047	(20.0%)	0	0	15.7%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	14.8	0.20	0.00%	0.81	0.049	(0.000)	13.5	0.087	0.042	(27.0%)	197,100	9,581	8.9%	1.4%
= Kuwait Co. For Process Plant Const. & Cont.	KCPK.KW	6.2	1.05	7.24%	0.45	0.267	0.000	26.8	0.300	0.189	0.8%	0	0	7.6%	17.0%
▲ Humansoft Holding Co.	HUMN.KW	9.2	4.62	6.90%	0.44	2.670	0.055	326.4	3.500	1.944	(11.4%)	124,161	327,371	19.1%	50.0%
= Gulf Franchising Co.	GFIC.KW	NM	0.79	0.00%	NA	0.060	0.000	2.4	0.188	0.001	(20.6%)	0	0	0.5%	NM
= National Shooting Co.	SHOOTING.KW	NM	0.13	0.00%	1.27	0.009	0.000	2.5	0.016	0.007	(11.0%)	924,023	8,267	22.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	6.1	0.68	10.17%	0.51	0.196	0.011	32.0	0.264	0.150	(24.9%)	926,545	179,196	24.4%	11.2%
= United Projects Group	UPAC.KW	9.3	1.21	3.76%	0.01	0.452	0.000	89.2	0.512	0.362	(11.7%)	0	0	0.0%	13.0%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	8.3	0.46	5.16%	0.80	0.155	0.001	147.6	0.305	0.138	(43.0%)	671,923	103,809	4.7%	5.5%
▲ Mubarrad Holding Co.	MBRD.KW	6.5	0.45	8.79%	0.93	0.056	0.003	9.2	0.089	0.050	(36.4%)	85,153	4,493	47.9%	6.9%
▼ KGL Logistics Co.	LOGK.KW	4.0	0.19	0.00%	0.78	0.026	(0.000)	18.9	0.043	0.025	(31.1%)	84,108	2,177	15.6%	4.6%
▲ Integrated holding Co.	INTEGRATED.KW	9.6	1.45	8.97%	0.44	0.446	0.008	98.1	0.735	0.360	(19.1%)	257,588	114,658	12.7%	15.1%
= Sharjah Cement Co.	SCEM.KW	17.4	0.22	0.00%	0.24	0.042	0.000	25.7	0.080	0.042	0.0%	0	0	0.0%	1.3%
= Gulf Cement Co.	GCEM.KW	NM	0.37	0.00%	0.27	0.038	0.000	31.1	0.066	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.3	0.45	0.00%	0.17	0.067	0.000	24.2	0.091	0.052	0.0%	0	0	0.0%	3.4%
= Fujairah Cement Industries Co.	FCEM.KW	18.3	0.18	0.00%	0.54	0.043	0.000	15.1	0.058	0.038	(5.6%)	0	0	3.4%	1.0%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	23.0	0.53	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.3%
Industrials		11.2	0.79	5.15%				2,465.8			(25.1%)	6,390,546	2,478,202		7.1%

Boursa Kuwait Daily Bulletin

Monday, April 27, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.44	0.00%	0.25	0.057	0.000	3.0	0.075	0.025	40.8%	0	0	0.3%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.97	0.00%	0.26	0.175	0.005	37.9	0.201	0.152	0.0%	83	15	0.5%	NM
▼ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.23	0.00%	0.77	0.011	(0.000)	1.2	0.040	0.010	(32.3%)	42,311	448	46.2%	NM
▼ Mezzan Holding Co.	MEZZ.KW	23.1	1.68	2.63%	0.45	0.596	(0.004)	185.5	0.645	0.428	19.2%	605,535	364,825	10.1%	7.3%
Consumer Goods		NM	1.41	2.15%				227.6			15.3%	647,929	365,288		1.2%
= Advanced Technology Co.	ATCK.KW	31.9	1.81	2.14%	0.00	0.700	0.000	105.0	0.930	0.700	(13.6%)	0	0	0.0%	5.7%
= Yiacco Medical Co.	YIAC.KW	NM	6.05	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	8.36	0.00%	0.00	1.220	0.000	305.0	1.260	1.220	0.0%	0	0	0.0%	1.1%
Health Care		NM	4.37	0.53%				422.1			(3.8%)	0	0		NM
= Kuwait National Cinema Co.	KCIN.KW	8.6	0.95	6.37%	0.25	0.723	0.000	73.1	1.050	0.739	(31.0%)	0	0	0.1%	11.0%
= Kuwait Hotels Co.	KHOT.KW	NM	1.17	0.00%	NA	0.100	0.000	5.8	0.110	0.095	0.0%	0	0	0.0%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.73	0.00%	0.53	0.052	(0.001)	30.1	0.061	0.036	0.0%	20,000	1,040	5.2%	NM
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.030	0.012	0.0%	0	0	0.0%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.63	0.00%	0.23	0.032	0.000	20.1	0.073	0.039	(42.4%)	100	3	1.1%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	10.0	0.57	5.02%	0.47	0.098	0.002	39.6	0.134	0.095	(22.8%)	111,871	11,109	2.6%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	7.3	0.33	0.00%	0.67	0.046	0.002	9.0	0.064	0.042	(25.8%)	10	0	16.0%	4.5%
▲ Jazeera Airways Co.	JAZK.KW	8.1	2.82	6.03%	0.67	0.580	0.010	116.0	1.110	0.372	(47.2%)	354,339	202,882	10.8%	34.8%
▲ Soor Fuel Marketing Co.	SOOR.KW	11.8	0.65	4.90%	0.44	0.101	0.002	40.9	0.129	0.096	(19.2%)	75,841	7,623	3.4%	5.5%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	28.0	0.50	13.76%	0.01	0.086	0.003	10.0	0.115	0.075	(2.5%)	5	0	0.4%	1.8%
= Al Rai Media Group Co.	ALRA.KW	NM	0.63	0.00%	0.29	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▲ Jiyad Holding Co	JIYAD.KW	8.1	0.30	0.00%	0.60	0.033	0.003	11.4	0.065	0.029	(16.7%)	269,180	8,324	7.7%	3.7%
= Al Eid Food Co.	ALEID.KW	5.8	0.47	0.00%	0.04	0.082	0.000	8.2	0.091	0.039	3.7%	36,000	2,948	3.2%	8.1%
Consumer Services		NM	0.84	4.56%				373.4			(32.3%)	867,346	233,931		NM
▲ Zain	ZAIN.KW	10.1	1.68	6.07%	1.43	0.494	0.009	2,137.6	0.604	0.407	(17.7%)	2,496,637	1,229,418	9.8%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	8.2	0.54	8.24%	0.45	0.603	(0.009)	303.9	0.835	0.560	(27.2%)	774,200	468,497	0.8%	6.6%
▲ AAN digital services Co.	AAN.KW	13.4	0.32	0.00%	1.33	0.011	0.000	9.4	0.021	0.009	(20.0%)	4,472,994	49,071	81.5%	2.4%
▲ Kuwait Telecommunication Co.	STC.KW	13.5	2.97	3.30%	0.61	0.807	0.006	604.5	0.860	0.680	53.6%	71,336	57,745	1.0%	21.9%
= Hayat Communications Co.	HAYK.KW	16.5	0.45	0.00%	1.27	0.050	0.000	4.6	0.100	0.025	(33.3%)	0	0	2.8%	2.8%
Telecommunications		10.4	1.47	5.71%				3,060.1			(10.5%)	7,815,167	1,804,732		14.2%
▲ National Bank of Kuwait	NBKK.KW	12.3	1.48	4.58%	1.27	0.718	0.008	4,918.4	1.062	0.654	(29.5%)	12,482,502	8,949,295	9.1%	12.1%
▲ Gulf Bank	GBKK.KW	12.3	0.99	5.05%	1.10	0.207	0.004	631.0	0.323	0.180	(31.7%)	5,213,714	1,081,500	16.8%	8.0%
= Commercial Bank of Kuwait	CBKK.KW	15.3	1.39	3.98%	0.43	0.500	0.000	996.0	0.650	0.500	(5.5%)	0	0	1.2%	9.1%
= Ahli Bank of Kuwait	ABKK.KW	9.1	0.48	8.12%	0.62	0.171	0.000	276.9	0.345	0.159	(33.2%)	1,525,502	259,861	3.1%	5.2%
▲ Ahli United Bank - Kuwait	BKME.KW	11.0	1.31	4.76%	0.81	0.285	0.004	587.9	0.365	0.236	(16.7%)	703,434	200,959	2.9%	11.9%
▲ Kuwait International Bank	KIBK.KW	10.9	0.72	3.44%	0.99	0.175	0.007	198.2	0.327	0.181	(32.9%)	14,439,082	2,477,767	39.7%	6.6%
▲ Burgan Bank	BURG.KW	6.4	0.68	6.17%	1.02	0.194	0.003	509.3	0.359	0.181	(36.2%)	2,656,710	511,767	7.3%	10.6%
▲ Kuwait Finance House	KFH.KW	19.8	2.47	2.81%	1.46	0.588	0.006	4,922.6	0.837	0.520	(13.0%)	16,293,885	9,449,811	11.4%	12.5%
▲ Boubyan Bank	BOUK.KW	25.4	2.73	16.75%	1.04	0.475	0.002	1,548.6	0.638	0.380	(25.9%)	923,196	439,839	2.5%	10.8%
▲ Warba Bank	WARB.KW	17.5	1.39	0.00%	0.96	0.195	0.008	292.5	0.293	0.172	(29.1%)	3,823,432	731,003	18.0%	7.9%
▲ Ahli United Bank - Bahrain	AUBK.KW	7.9	1.41	0.00%	1.10	0.197	0.006	1,743.9	0.311	0.182	(39.0%)	25,173,469	4,875,660	15.0%	17.9%
= Ithmaar Bank	ITHMR.KW	NM	2.16	0.00%	0.83	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	NM
Banks		13.4	1.55	4.69%				16,692.9			(24.1%)	83,234,926	28,977,462		11.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.5	0.66	8.53%	NA	0.335	0.000	65.0	0.420	0.298	1.5%	0	0	0.3%	10.1%
= Gulf Insurance Group	GINS.KW	9.8	1.16	5.77%	0.06	0.630	0.000	117.8	0.730	0.585	(4.5%)	0	0	0.1%	11.8%
= Ahleiah Insurance Co.	AINS.KW	8.0	0.73	8.93%	0.11	0.385	0.000	77.0	0.450	0.385	(10.0%)	0	0	0.7%	9.2%
▲ Warba Insurance Co.	WINS.KW	9.0	0.34	0.00%	0.35	0.075	0.003	13.0	0.080	0.053	21.0%	183,164	13,475	1.0%	3.8%
= Kuwait Reinsurance Co.	KWRE.KW	8.2	0.67	2.69%	0.01	0.185	0.000	34.9	0.185	0.131	24.2%	0	0	0.1%	8.2%
= First Takaful Insurance Co.	FTIK.KW	5.5	0.46	0.00%	0.38	0.044	0.000	4.6	0.056	0.031	14.2%	0	0	1.2%	8.2%
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.18	0.00%	0.43	0.020	0.000	2.2	0.040	0.019	(21.6%)	0	0	0.2%	0.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	11.5	0.96	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	8.4%
Insurance		8.4	0.77	5.88%				343.1			(1.2%)	183,164	13,475		9.1%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.30	0.00%	1.18	0.025	0.001	14.5	0.040	0.023	(30.4%)	109,461	2,677	13.8%	NM
▼ Kuwait Real Estate Co.	KREK.KW	8.1	0.51	0.00%	1.03	0.073	(0.001)	68.7	0.115	0.069	(31.0%)	601,875	43,513	9.9%	6.3%
= United Real Estate Co.	UREK.KW	NM	0.30	0.00%	0.39	0.050	0.000	59.4	0.066	0.052	(18.4%)	31,000	1,551	0.5%	NM
▼ National Real Estate Co.	NREK.KW	9.2	0.33	0.00%	1.16	0.064	(0.001)	87.1	0.095	0.061	(30.0%)	893,224	56,689	9.1%	3.6%
▲ Salhia Real Estate Co.	SREK.KW	12.9	1.26	5.24%	0.35	0.368	0.003	188.7	0.460	0.323	(11.8%)	55,465	20,281	2.6%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	17.5	0.77	3.08%	0.14	0.315	0.000	136.1	0.400	0.270	(1.9%)	0	0	0.4%	4.4%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.19	0.00%	0.52	0.130	(0.006)	24.1	0.224	0.121	(28.2%)	52,500	6,990	2.2%	1.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.36	0.00%	0.25	0.033	0.000	7.9	0.041	0.031	(9.7%)	0	0	0.5%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.21	0.00%	1.21	0.023	0.001	11.7	0.035	0.020	(22.4%)	314,511	7,022	14.7%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.43	0.00%	0.67	0.044	(0.002)	19.6	0.079	0.034	(30.4%)	257,515	11,202	8.2%	NM
▲ Mabane Co.	MABK.KW	11.2	1.36	1.99%	1.09	0.600	0.020	625.5	0.930	0.460	(33.7%)	1,470,011	876,037	10.5%	12.1%
= Injazzat Real Estate Development Co.	INJA.KW	7.5	0.42	9.24%	0.24	0.074	0.000	25.5	0.091	0.064	(7.8%)	0	0	0.6%	5.5%
▼ Investors Holding Group Co.	INVK.KW	NM	0.25	0.00%	1.20	0.010	(0.000)	6.3	0.017	0.007	26.3%	2,848,172	28,722	152.5%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	12.0	0.54	5.50%	0.55	0.090	(0.000)	158.1	0.102	0.083	(4.6%)	97,994	8,845	4.5%	4.5%
= Sanam Real Estate Co.	SANK.KW	NM	0.41	0.00%	0.39	0.032	0.000	3.9	0.050	0.030	(19.3%)	0	0	0.8%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	3.3	0.32	8.94%	0.62	0.055	(0.005)	22.9	0.080	0.052	(24.6%)	46,920	2,615	0.8%	9.7%
= Aqar Real Estate Investment Co.	AQAR.KW	10.2	0.57	6.57%	NA	0.066	0.000	16.1	0.089	0.059	(13.9%)	0	0	1.2%	5.6%
= Kuwait Real Estate Holding Co.	ALAQ.KW	39.9	0.56	0.00%	0.59	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.4%
= MAZAYA Holding Co.	MAZA.KW	NM	0.39	0.00%	1.05	0.048	0.000	33.2	0.067	0.047	(18.4%)	0	0	10.4%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.9	0.33	5.71%	0.30	0.035	0.000	13.0	0.055	0.034	(30.0%)	0	0	0.1%	3.0%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	15.7	0.20	0.00%	0.96	0.015	0.001	3.5	0.046	0.013	(45.3%)	181,635	2,532	50.2%	1.3%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	27.2	0.57	10.00%	0.24	0.080	0.003	20.1	0.092	0.075	(10.0%)	2,600	208	5.4%	2.1%
▲ Al-Argan International Real Estate Co.	ARGK.KW	51.6	0.29	5.04%	0.40	0.096	0.004	25.3	0.176	0.071	(9.0%)	100	10	0.2%	0.6%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.12	0.00%	1.19	0.005	0.000	5.8	0.016	0.005	(33.3%)	0	0	23.4%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.37	0.00%	0.64	0.054	(0.001)	17.4	0.095	0.052	(27.0%)	50,000	2,700	4.4%	NM
▲ First Dubai For Real Estate Development	FIRST.KW	74.9	0.40	0.00%	1.45	0.029	0.001	29.4	0.055	0.026	(17.4%)	79,973	2,324	16.1%	0.5%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	6.2	0.26	0.00%	1.05	0.028	0.000	17.6	0.046	0.028	(36.4%)	1,182,988	33,094	13.8%	4.2%
= Real Estate Asset Management Co.	REAM.KW	NM	0.64	0.00%	0.01	0.089	0.000	9.8	0.179	0.086	1.3%	0	0	0.0%	NM
▲ MENA Real Estate Co. *	MENK.KW	2.4	0.16	0.00%	0.98	0.023	0.001	3.2	0.043	0.021	(44.4%)	793,510	18,032	48.2%	6.6%
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.94	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.14	0.00%	0.26	0.023	(0.000)	3.3	0.036	0.018	0.4%	1,942	45	18.9%	NM
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.19	0.00%	0.85	0.014	(0.000)	4.2	0.048	0.015	(44.3%)	200,020	2,677	7.8%	NM
▼ Mashaer Holding Co.	MASHAER.KW	NM	0.41	9.43%	0.43	0.053	(0.001)	9.5	0.086	0.054	(31.7%)	213,100	11,294	25.6%	NM
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.016	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.18	0.00%	0.57	0.010	0.001	2.1	0.016	0.010	(32.7%)	149,100	1,455	56.6%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.31	0.00%	0.15	0.027	0.000	2.7	0.074	0.030	(39.3%)	0	0	0.0%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	2.71	0.00%	NA	0.350	0.000	17.5	0.385	0.333	0.0%	0	0	0.0%	2.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	8.1	0.60	0.00%	NA	0.064	0.000	9.3	0.162	0.040	(9.1%)	0	0	1.8%	7.4%
▲ Osos Holding Group Co.	OSOS.KW	15.2	0.79	0.00%	0.30	0.102	0.003	10.2	0.124	0.094	(2.9%)	10	1	6.6%	5.2%
Real Estate		22.5	0.60	2.65%				1,722.3			(23.8%)	9,633,626	1,140,517		2.7%

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Monday, April 27, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	6.1	0.46	10.00%	0.71	0.099	0.000	54.8	0.172	0.095	(33.7%)	0	0	12.9%	7.6%
= Commercial Facilities Co.	FACI.KW	7.6	0.63	8.47%	0.50	0.190	0.000	102.0	0.235	0.185	(12.4%)	10,249	1,948	3.6%	8.4%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.36	0.00%	1.41	0.030	0.001	8.1	0.060	0.035	(43.3%)	68,101	2,044	22.5%	NM
▲ National Investment Co.	NINV.KW	11.2	0.51	6.94%	1.24	0.105	0.003	92.0	0.155	0.085	(23.9%)	232,403	24,130	10.4%	4.6%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	10.6	0.95	7.24%	0.57	0.163	0.004	326.0	0.231	0.153	(24.5%)	597,420	96,166	1.7%	8.9%
▲ Coast Invest. & Development Co.	COAS.KW	NM	0.35	0.00%	1.41	0.030	0.002	18.7	0.045	0.026	(25.3%)	200	6	15.9%	0.0%
▼ The Securities House Co.	SECH.KW	NM	0.44	0.00%	1.16	0.031	(0.000)	17.4	0.077	0.027	(31.2%)	370,180	11,551	14.2%	0.1%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	5.9	0.24	0.00%	1.01	0.029	(0.001)	23.3	0.047	0.022	22.4%	3,583,345	105,424	105.5%	4.0%
▼ Kuwait Financial Centre	MARKZ.KW	27.3	0.47	5.52%	0.75	0.091	(0.000)	43.5	0.121	0.082	(14.6%)	158,373	14,090	16.7%	1.7%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	46.5	1.42	0.00%	0.69	0.084	0.001	22.1	0.108	0.032	(6.6%)	20,973	1,662	5.0%	3.1%
= Al-Aman Investment Co.	AMAN.KW	11.3	0.51	0.00%	0.57	0.057	0.000	8.5	0.081	0.050	(3.9%)	0	0	10.0%	4.5%
▲ First Investment Co.	OLAK.KW	NM	0.19	0.00%	1.00	0.026	0.000	16.6	0.045	0.024	(25.9%)	796,547	20,223	118.9%	NM
▲ Al-Mal Investment Co.	MALK.KW	NM	0.33	0.00%	1.25	0.009	0.000	2.7	0.018	0.008	(13.1%)	329,838	2,779	50.6%	NM
▲ Gulf Investment House	GIHK.KW	2.3	0.80	0.00%	1.01	0.045	0.004	29.1	0.078	0.038	(30.3%)	55,098	2,260	5.7%	34.4%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.39	0.00%	1.22	0.038	0.000	30.9	0.066	0.033	(18.6%)	1,428,985	53,303	64.0%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.38	0.00%	0.87	0.034	0.000	13.3	0.053	0.031	(11.0%)	0	0	3.4%	NM
▲ Osoul Investment Co.	OSUL.KW	10.2	0.65	0.00%	0.45	0.091	0.005	14.3	0.095	0.063	21.3%	750	68	8.8%	6.4%
▼ Kuwait Finance & Investment Co.	KFSK.KW	59.8	0.36	0.00%	0.35	0.044	(0.000)	14.0	0.058	0.034	(12.1%)	9,364	391	7.3%	0.6%
▼ Kamco Investment Co.	KAMC.KW	9.3	0.68	0.00%	0.38	0.066	(0.001)	22.6	0.111	0.060	(26.7%)	46,658	3,056	5.7%	7.3%
▼ National International Holding Co.	NIHK.KW	6.5	0.37	6.80%	0.68	0.068	(0.001)	14.7	0.085	0.051	(11.8%)	94,159	5,833	3.5%	5.7%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.38	0.00%	0.70	0.036	(0.002)	8.6	0.066	0.035	(34.5%)	49,000	1,800	4.4%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	4.9	0.80	5.96%	0.35	0.081	(0.004)	17.4	0.161	0.082	(12.5%)	1,010	82	4.8%	16.5%
= Al-Deera Holding	DEER.KW	5.4	0.81	0.00%	0.92	0.019	0.000	3.8	0.022	0.010	(5.0%)	0	0	4.5%	14.9%
▲ Al Salam Group Holding Co.	SAGH.KW	27.2	0.18	0.00%	1.31	0.020	0.001	5.5	0.043	0.018	(30.4%)	578,000	11,689	49.2%	0.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.27	0.00%	1.01	0.012	0.000	3.7	0.019	0.011	(23.3%)	152,912	1,685	7.3%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.33	0.00%	1.22	0.010	0.000	4.2	0.025	0.009	(31.3%)	1,236,031	12,801	90.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	1.7	0.66	5.51%	1.21	0.091	0.001	37.4	0.184	0.076	(23.9%)	709,546	64,365	32.8%	39.1%
= Tamdeen Investment Co.	TAMI.KW	8.4	0.35	4.84%	0.35	0.247	0.000	85.2	0.400	0.241	(28.4%)	0	0	0.1%	4.1%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	8.9	0.60	0.00%	NA	0.086	0.000	4.0	0.095	0.082	0.0%	0	0	0.0%	6.7%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.25	0.00%	0.87	0.029	0.000	5.1	0.077	0.022	(7.9%)	0	0	23.9%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.35	0.00%	0.54	0.031	0.001	25.1	0.041	0.030	(23.2%)	1,310	41	0.6%	0.0%
= Gulf North Africa Holding Co.	GNAH.KW	NM	0.72	0.00%	1.15	0.054	0.000	8.1	0.063	0.052	(12.9%)	0	0	2.3%	NM
= Amwal International Investment Co.	AMWA.KW	10.4	0.70	0.00%	0.41	0.038	0.000	6.9	0.087	0.030	26.7%	0	0	0.0%	6.7%
▲ Alimtiq Investment Group	ALIMK.KW	3.1	0.39	10.13%	0.92	0.076	0.001	85.8	0.147	0.075	(39.9%)	1,771,132	133,821	24.3%	12.5%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.012	0.002	0.0%	0	0	0.0%	NM
= Manazel Holding Co.	MANK.KW	NM	0.62	0.00%	1.44	0.026	0.000	11.2	0.048	0.020	(33.4%)	350,015	9,112	8.3%	NM
▲ National Industries Group	NIND.KW	9.9	0.64	7.41%	1.40	0.162	0.004	231.3	0.261	0.121	(32.8%)	2,750,380	440,206	21.3%	6.5%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.14	0.00%	0.76	0.056	0.000	1.2	0.068	0.045	(14.0%)	0	0	33.9%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.069	(27.7%)	0	0	3.1%	0.5%
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.88	0.043	0.001	25.9	0.061	0.039	(14.1%)	119,362	4,791	3.8%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.86	0.00%	NA	0.028	0.000	4.6	0.037	0.013	40.0%	0	0	0.0%	NM
▲ Egypt Kuwait Holding Co.	ECHK.KW	14.9	2.51	0.00%	0.14	0.399	0.036	408.8	0.500	0.334	(11.3%)	500	200	0.0%	16.8%
▲ GFH Financial Group	GFH.KW	4.9	0.53	0.00%	0.86	0.047	0.003	173.0	0.079	0.043	(31.8%)	514,615	23,633	1.3%	10.7%
= Inovest	INOV.KW	8.2	0.40	8.58%	0.73	0.056	0.000	16.7	0.077	0.050	(13.0%)	0	0	2.7%	4.9%
= Al Bareeq Holding	BAREEQ.KW	30.1	1.17	0.00%	0.04	0.106	0.000	46.4	0.110	0.100	6.0%	0	0	2.7%	3.9%
▲ Amar For Finance and Leasing Co.	AMARF.KW	NM	0.58	0.00%	0.06	0.051	0.007	10.1	0.066	0.025	33.2%	1,030	51	10.4%	NM
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	19.8	0.47	0.00%	NA	0.051	0.004	15.7	0.060	0.035	(1.7%)	81,500	3,979	5.5%	2.4%
Financial Services		9.8	0.63	3.80%				2,155.0			(22.1%)	16,118,986	1,053,188		6.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	5.85%	0.15	0.068	0.000	6.8	0.114	0.051	(3.4%)	0	0	0.5%	NM
Technology		NM	0.53	5.85%				6.8			(3.4%)	0	0		NM
Boursa Kuwait		13.1	1.16	4.66%				28,309.0			(22.11%)	132,219,478	36,284,288		8.9%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Telecommunication Co.	0.807	53.6%
Palms Agro Production Co.	0.057	40.8%
Credit Rating & Collection Co.	0.028	40.0%
Amar For Finance And Leasing Co.	0.051	33.2%
Amwal International Investment Co.	0.038	26.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.197	1,330,726,701
Kuwait Finance House	0.588	956,763,591
Investors Holding Group Co.	0.010	950,138,827
Arzan Financial Group For Fin. & Invest.	0.029	846,874,231
First Investment Co.	0.026	774,177,072

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	0.580	(47.2%)
Al TAMEER Real Estate Investment Co.	0.015	(45.3%)
Salbookh Trading Co.	0.028	(45.1%)
MENA Real Estate Co.	0.023	(44.4%)
Int'l Financial Advisors Co.	0.030	(43.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.588	663,194,542
National Bank of Kuwait	0.718	548,666,754
Ahli United Bank - Bahrain	0.197	343,760,879
Zain	0.494	218,984,065
Agility (PWC Logistics)	0.565	138,051,992

* Different Fiscal Year Company