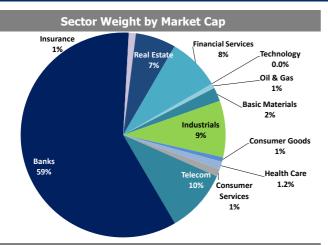


# **Boursa Kuwait Daily Report**

## September 27, 2020



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	6,096.7	20.1	9.8%
2- Kuwait Finance House	5,249.1	26.2	10.7%
3- Zain	2,527.0	12.4	16.6%
4- Ahli United Bank - Bahrain	2,366.2	12.0	16.6%
5- Boubyan Bank	1,959.4	38.5	10.3%
6- Agility (PWC Logistics)	1,364.4	22.3	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	829.9	27.5	6.5%
9- Gulf Bank	688.9	13.4	8.6%
10- Ahli United Bank - Kuwait	623.8	14.9	9.7%
Total	22,701	20.07	10.2%

# \*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20 Top Movers and Most Active Stocks

Today's Top % Gainers	Close	Change	Percent
,	(KWD)	(KWD)	Change
Kuwait & Gulf Link Transport Co.	0.051	0.004	9.5%
Tamdeen Real Estate Co.	0.289	0.024	9.1%
First Investment Co.	0.034	0.002	7.0%
Jiyad Holding Co.	0.044	0.003	6.1%
Kuwait Syrian Holding Co.	0.027	0.002	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.064	(0.007)	(9.6%)
<b>Gulf Investment House</b>	0.096	(0.009)	(8.5%)
National Co. for Consumer Industries	0.046	(0.002)	(5.0%)
Real Estate Trade Centers Co.	0.029	(0.002)	(4.9%)
Arkan Al-Kuwait Real Estate Co.	0.082	(0.004)	(4.7%)

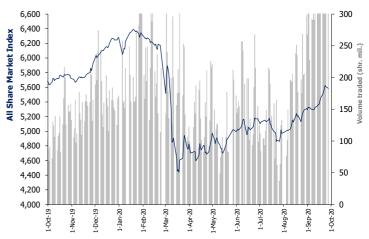
Today's Most Active by Volume	Close	Percent	Volume
roday's Most Active by Volume	(KWD)	Change	(Shares)
Investors Holding Group Co.	0.018	0.0%	29,342,264
A'ayan Leasing & Investment Co.	0.099	1.6%	27,099,252
Arab Real Estate Co.	0.029	5.1%	25,702,487
First Investment Co.	0.034	7.0%	22,273,711
Arzan Financial Group For Fin. & Invest.	0.056	2.8%	18,911,421

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	33,295.2	▼	(0.4%)	6.2%	(8.4%)
Oil & Gas	251.3	▼	(0.0%)	4.0%	(2.6%)
Basic Materials	707.1	<b>A</b>	0.5%	1.8%	(12.5%)
Industrials	2,939.2	▼	(0.5%)	6.7%	(10.7%)
Consumer Goods	237.9	▼	(0.5%)	(3.6%)	20.5%
Health Care	406.7	=	0.0%	(1.1%)	(7.3%)
Consumer Services	381.9	<b>A</b>	1.1%	3.8%	(30.8%)
Telecommunications	3,274.9	•	(0.1%)	(0.2%)	(4.2%)
Banks	19,528.0	▼	(0.6%)	6.0%	(11.2%)
Insurance	371.1	<b>A</b>	0.4%	5.5%	6.8%
Real Estate	2,095.2	<b>A</b>	0.1%	12.7%	(7.3%)
Financial Services	2,728.4	▼	(0.4%)	16.5%	(1.4%)
Technology	7.3	▼	(1.4%)	6.9%	3.1%
Utilities	366.3	•	-0.6%	4.1%	N/A

Market Breadth		51		58	<b>=</b> 65
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,183.42	(38.2)	(0.6%)	5.6%	(11.4%)
Main 50 Index	4,446.83	(0.8)	(0.0%)	6.3%	(10.9%)
Main Market Index	4,395.49	4.2	0.1%	5.0%	(10.5%)
All Share Market Index	5,584.42	(24.4)	(0.4%)	5.5%	(11.1%)
Market Cap (KWD Mn)	33,295.22	(146.5)	(0.4%)	6.2%	(8.4%)

### **Index Performance relative to Volume**



Market	Trading Da	ıta and	Volatility	/	
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2020	YTD 2019
Volume (Shrs Mn)	338.7	(103.8)	(23.5%)	196.5	88.6
Value Traded (KWD Mn)	45.3	(22.1)	(32.8%)	36.2	16.9
No. of Trades	12,086	(3,769)	(23.77%)	8,677	3,810

Today's Most Active by Value	Close	Percent	Value
	(KWD)	Change	(KWD)
Kuwait Finance House	0.684	(1.3%)	11,996,073
National Bank of Kuwait	0.890	(0.4%)	2,991,295
A'ayan Leasing & Investment Co.	0.099	1.6%	2,672,691
Warba Bank	0.252	1.6%	2,630,312
Kuwait International Bank	0.194	(1.0%)	2,358,340

Source: Boursa Kuwait. Kamco Invest Research



# **Boursa Kuwait - Premier Market**

## Sunday, September 27, 2020

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				Valuation	Multiples				YTD-20 Trading	g Indicators					
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-20 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	0.890	(0.004)	(0.4%)	6,097	24.8%	18.3%	20.1	1.98	3.7%	1.28	9.8%	(12.7%)	1,100.09	929.85
•	Gulf Bank	0.226	(0.004)	(1.7%)	689	2.8%	2.1%	13.4	1.15	4.6%	1.13	8.6%	(25.4%)	1,269.60	284.84
•	Kuwait International Bank	0.194	(0.002)	(1.0%)	220	0.9%	0.7%	28.8	0.85	3.1%	1.00	3.0%	(25.7%)	1,229.75	235.38
<b>A</b>	Burgan Bank	0.210	0.001	0.5%	551	2.2%	1.7%	8.8	0.78	5.7%	1.05	8.8%	(30.9%)	419.26	91.77
•	Kuwait Finance House	0.684	(0.009)	(1.3%)	5,249	21.3%	15.8%	26.2	2.82	2.6%	1.42	10.7%	(7.2%)	1,881.60	1,230.84
•	Boubyan Bank	0.601	(0.003)	(0.5%)	1,959	8.0%	5.9%	38.5	3.95	1.3%	1.04	10.3%	6.0%	192.44	104.05
•	Kuwait Projects Co. (Holding)	0.155	(0.003)	(1.9%)	310	1.3%	0.9%	5.2	1.43	6.3%	0.58	27.3%	(28.2%)	222.48	36.57
•	Mabanee Co.	0.751	(0.007)	(0.9%)	830	3.4%	2.5%	27.5	1.80	1.8%	1.10	6.5%	(12.0%)	206.57	136.01
•	National Industries Group (Holding)	0.176	(0.001)	(0.6%)	251	1.0%	0.8%	NM	0.79	5.7%	1.42	NM	(27.0%)	603.09	109.46
=	Boubyan Petrochemical Co.	0.563	0.000	0.0%	301	1.2%	0.9%	25.5	1.35	6.0%	0.73	5.3%	(15.7%)	72.89	41.16
<b>A</b>	Qurain Petrochemicals Industries Co.	0.282	0.003	1.1%	310	1.3%	0.9%	12.0	0.73	5.4%	0.76	6.1%	(9.0%)	137.82	36.17
•	Agility Public Warehousing Co.	0.673	(0.005)	(0.7%)	1,364	5.5%	4.1%	22.3	1.23	0.6%	1.47	5.5%	(5.4%)	515.84	336.96
•	Mobile Telecommunications Co.	0.584	(0.001)	(0.2%)	2,527	10.3%	7.6%	12.4	2.06	5.7%	1.39	16.6%	(2.7%)	780.68	419.29
•	Human Soft Holding Co.	2.678	(0.005)	(0.2%)	327	1.3%	1.0%	12.4	3.72	0.0%	0.47	29.9%	(11.1%)	43.56	120.16
•	Ahli United Bank (B.S.C)	0.243	(0.001)	(0.4%)	2,366	9.6%	7.1%	12.0	1.99	7.4%	1.12	16.6%	(16.5%)	3,634.87	791.24
•	Warba Bank	0.252	0.004	1.6%	397	1.6%	1.2%	NM	2.18	0.0%	0.98	NM	(3.8%)	663.35	144.27
•	Mezzan Holding Co.	0.621	(0.003)	(0.5%)	193	0.8%	0.6%	30.0	1.75	2.4%	0.46	5.8%	24.2%	59.70	33.16
=	Integrated Holding Co.	0.380	0.000	0.0%	84	0.3%	0.3%	31.7	1.38	7.9%	0.46	4.3%	(31.0%)	56.61	25.74
•	Shamal Az-Zour Al-Oula Power and Wate	0.333	(0.002)	(0.6%)	366	1.5%	1.1%	29.8	4.78	0.0%	NA	16.1%	NA	368.24	126.73
•	Boursa Kuwait Securities Co.	1.176	(0.004)	(0.3%)	236	1.0%	0.7%	20.8	7.22	0.0%	NA	34.8%	NA	22.87	24.74
Subt	otal- Premier Market Stocks	6,183.42	(38.22)	-0.61%	24,629	100%	74%	19.6	1.94	3.58%		9.9%	-11.1%	13,481.31	5,258.40
	aining of the Market				8,667		26%	NM	0.84	3.19%		-0.8%		21,108.71	1,109.56

Source: Kamco Research



		_\	aluation M	lultiples		Price (l	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap		52 Weeks	YTD-20	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	Jg (/	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
Senergy Holding Co.	SENE.KW	NM	0.38	0.00%	1.13	0.019	0.001	3.8	0.027	0.014	(13.7%)	706,049	12,524	28.5%	
Independent Petroleum Group	IPGK.KW	14.1	0.98	5.62%	0.28	0.430	0.000	96.6	0.497	0.375	(10.8%)	0	0	0.3%	
National Petroleum Services Co.	NAPS.KW	12.7	2.97	6.17%	0.23	1.100	0.000	110.0	1.389	0.903	(6.0%)	0	0	0.3%	
The Energy House Co.	ENER.KW	NM	0.66	0.00%	0.94	0.020	0.000	15.3	0.036	0.014	(10.5%)	130,000	2,623	6.0%	
Gulf Petroleum Investment	GPIK.KW	NM	0.14	0.00%	1.06	0.019	0.000	5.8	0.023	0.012	(3.5%)	5,932,233	114,741	587.1%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	15.0	0.30	0.00%	NA	0.082	(0.001)	19.9	0.098	0.060	2.2%	23,900	1,976	0.2%	
Oil & Gas		29.9	0.91	4.86%				251.3			(2.6%)	6,792,182	131,865		
Kuwait Foundry Co.	KFDC.KW	39.3	0.92	5.88%	0.66	0.255	0.005	18.4	0.495	0.192	(23.9%)	10,100	2,541	2.5%	
Boubyan Petrochemicals Co.*	BPCC.KW	25.5	1.35	6.05%	0.73	0.563	0.000	301.1	0.800	0.395	(15.7%)	43,765	24,644	13.6%	
Al Kout for Industrial Projects Co.	ALKK.KW	27.8	2.84	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	
Qurain Petrochemical Industries Co. *	ALQK.KW	12.0	0.73	5.37%	0.76	0.282	0.003	310.0	0.323	0.163	(9.0%)	731,108	205,129	12.5%	
Basic Materials		17.3	1.02	5.80%			(	707.1			(12.5%)	784,973	232,314		
Specialities Group Holding Co.	SPEC.KW	12.0	0.36	0.00%	0.40	0.065	(0.000)	10.7	0.078	0.050	(15.2%)	71,001	4,595	29.7%	
Kuwait Cement Co.	KCEM.KW	NM	0.86	2.37%	0.47	0.205	(0.002)	150.3	0.270	0.144	(16.7%)	294,792	60,239	10.1%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	36.4	0.93	5.56%	0.91	0.720	(0.009)	151.2	0.742	0.390	47.5%	799,407	577,746	46.5%	
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.2	1.00	8.02%	0.60	0.374	(0.001)	67.4	0.419	0.298	(7.7%)	237,736	88,731	25.5%	
Kuwait Portland Cement Co.	PCEM.KW	NM	1.25	5.22%	0.46	0.766	(0.001)	76.8	1.150	0.683	(22.0%)	11,687	8,959	6.2%	
Shuaiba Industrial Co.	PAPE.KW	25.1	0.73	3.79%	0.12	0.130	0.000	13.1	0.180	0.122	(16.1%)	0	0	0.6%	
Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.20	0.043	0.002	5.0	0.070	0.020	(14.8%)	6,483	276	1.8%	
ACICO Industries Co.	ACIC.KW	NM	0.40	0.00%	0.37	0.101	0.002	30.5	0.139	0.081	(24.1%)	20,078	1,968	6.2%	
Hilal Cement Co.	HCCK.KW	NM	1.08	0.00%	0.13	0.114	0.000	11.6	0.126	0.063	14.0%	0	0	0.5%	
National Industries Co.	NIBM.KW	NM	0.71	6.39%	0.15	0.151	(0.003)	56.2	0.173	0.143	(8.5%)	30,712	4,658	0.5%	
Equipment Holding Co.	EQUI.KW	NM	0.36	0.00%	1.03	0.016	(0.000)	2.2	0.024	0.013	(27.9%)	295,896	4,697	28.1%	
National Co. for Consumer Industries	NCCI.KW	50.2	0.50	0.00%	NA	0.046	(0.002)	4.1	0.100	0.010	(16.9%)	7,390	342	1.1%	
Salbookh Trading Co.	SALB.KW	NM	0.54	0.00%	0.60	0.036	0.001	3.8	0.051	0.026	(28.1%)	138,100	4,939	26.4%	
Agility (PWC Logistics)	AGLT.KW	22.3	1.23	0.61%	1.47	0.673	(0.005)	1,364.4	0.748	0.357	(5.4%)	1,623,909	1,098,704	25.4%	
Educational Holding Group*	EDUK.KW	9.2	1.70	19.24%	0.46	0.309	0.000	75.8	0.475	0.228	(29.6%)	2,050	630	0.9%	
National Cleaning Co.	CLEA.KW	71.3	0.40	0.00%	0.82	0.057	0.001	14.3	0.088	0.047	(16.8%)	2,050,784	118,489	24.0%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.25	0.00%	0.75	0.051	0.004	14.8	0.077	0.042	(23.5%)	7,638,503	379,100	17.1%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.7	1.25	7.11%	0.47	0.309	0.000	34.1	0.338	0.175	28.3%	100,412	30,836	37.5%	
Humansoft Holding Co.	HUMN.KW	12.4	3.72	0.00%	0.47	2.678	(0.005)	327.4	3,470	1.944	(11.1%)	55,605	149,038	35.6%	
Gulf Franchising Co.	GFCI.KW	NM	1.18	0.00%	NA	0.048	0.000	1.9	0.148	0.001	(36.2%)	1,369	66	0.6%	
National Shooting Co.	SHOOTING.KW	NM	0.27	0.00%	1.23	0.015	0.000	4.1	0.018	0.007	46.0%	4,155,477	61,466	95.8%	
Combined Group Contracting Co.	CGCK.KW	NM	0.73	0.00%	0.59	0.172	(0.001)	29.5	0.251	0.138	(30.8%)	963,904	165,096	107.9%	
United Projects Group	UPAC.KW	60.4	1.28	0.00%	NA	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	26.7	0.50	4.79%	0.85	0.167	(0.001)	159.0	0.278	0.138	(38.6%)	1,521,219	254,832	32.1%	
Mubarrad Holding Co.	MBRD.KW	15.4	0.52	7.70%	0.94	0.064	(0.001)	10.4	0.089	0.049	(27.4%)	1,229,784	78,987	88.3%	
KGL Logistics Co.	LOGK.KW	NM	0.22	0.00%	0.77	0.029	0.002	21.2	0.043	0.023	(22.5%)	11,346,491	333,607	28.1%	
Integrated holding Co.	INTEGRATED.KW	31.7	1.38	7.89%	0.46	0.380	0.002	83.6	0.600	0.342	(31.0%)	63,914	24,317	25.7%	
Sharjah Cement Co.	SCEM.KW	NM	0.22	0.00%	0.40	0.380	0.000	25.7	0.064	0.042	0.0%	05,914	24,317	0.0%	
Gulf Cement Co.	GCEM.KW	NM	0.22	0.00%	0.22	0.042	0.000	27.2	0.060	0.042	(39.7%)	58,397	1,955	2.1%	
Umm Al-Qaiwain General Investments Co.	QIC.KW	NM	0.55	6.94%	0.21	0.033	0.000	26.1	0.096	0.029	7.9%	50,397	1,955	0.2%	
Fujairah Cement Industries Co.	FCEM.KW	NM	0.52	0.00%	0.18	0.072	0.000	12.6	0.052	0.052	(21.1%)	0	0	6.0%	
			0.15	7.69%			0.000	32.5	0.052		0.0%	0	0	0.0%	
Ras-Al-Khaimah for White Cement Co.  Industrials	RKWC.KW	67.2 <b>54.5</b>	0.54	2.39%	0.11	0.065	0.000	2,939.2	0.080	0.055	(10.7%)	<b>32,725,100</b>	<b>3,454,274</b>	0.0%	_



		٧	aluation N	lultiples		Price (F	(WD)					Daily Tradir	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
= Palms Agro Production Co.	PAPK.KW	16.6	0.59	0.00%	0.24	0.065	0.000	3.4	0.065	0.025	61.7%	0	0	0.7%	3.6
▼ Livestock Transport & Trading Co.	CATT.KW	23.9	0.95	0.00%	0.27	0.184	(0.001)	39.9	0.200	0.152	5.1%	368,985	67,619	12.6%	4.0
<ul> <li>Danah Alsafat Foodstuff Co.</li> </ul>	DANK.KW	NM	0.63	0.00%	0.74	0.012	0.000	1.3	0.029	0.010	(25.3%)	0	0	97.4%	
▼ Mezzan Holding Co.	MEZZ.KW	30.0	1.75	2.37%	0.46	0.621	(0.003)	193.3	0.665	0.428	24.2%	122,786	76,315	19.2%	5.
Consumer Goods		NM	1.49	1.93%				237.9			20.5%	491,771	143,935		
Advanced Technology Co.	ATCK.KW	35.7	1.53	1.68%	0.00	0.597	0.000	89.6	0.900	0.580	(26.3%)	0	0	0.0%	4.
= Yiaco Medical Co.	YIAC.KW	NM	6.55	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	51.1	7.58	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	14.
Health Care		48.7	4.04	0.37%				406.7			(7.3%)	0	0		8.
- Kuwait National Cinema Co.	KCIN.KW	30.9	0.98	4.61%	0.27	0.700	0.000	70.7	1.050	0.600	(33.2%)	27,418	19,208	1.0%	3
Kuwait Hotels Co.	KHOT.KW	NM	1.16	0.00%	NA	0.077	(0.001)	4.4	0.101	0.069	(23.4%)	231,077	17,135	0.6%	
Sultan Center Food Products Co.	SCFK.KW	17.6	0.69	0.00%	0.52	0.055	0.000	31.9	0.060	0.036	6.0%	21,820	1,202	7.2%	3
Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.21	0.014	0.000	0.5	0.026	0.012	0.0%	0	0	0.0%	
IFA Hotels & Resorts Co.*	IFAH.KW	NM	1.75	0.00%	0.23	0.024	(0.000)	15.0	0.062	0.021	(57.1%)	1,459,459	34,160	12.8%	
Oula Fuel Marketing Co.	OULA.KW	31.8	0.71	0.00%	0.46	0.110	0.000	44.5	0.134	0.095	(13.4%)	40,970	4,527	4.5%	2
Kuwait Resorts Co.	MUNK.KW	17.2	0.39	0.00%	0.69	0.054	0.001	11.4	0.060	0.038	(6.8%)	1,024,299	54,284	48.6%	2
Jazeera Airways Co.	JAZK.KW	NM	4.45	0.00%	0.70	0.583	0.011	116.6	1.110	0.372	(47.0%)	285,206	164,266	24.4%	
Soor Fuel Marketing Co.	SOOR.KW	21.3	0.71	0.00%	0.46	0.114	0.002	46.1	0.129	0.096	(8.8%)	79,717	9,063	4.8%	3
Future Kid Entertainment and R.E Co.	KIDK.KW	NM	0.55	0.00%	0.03	0.080	0.000	9.3	0.110	0.069	(9.3%)	, 0	, 0	0.6%	
Al Rai Media Group Co.	ALRA.KW	NM	0.86	0.00%	0.26	0.037	0.000	8.6	0.045	0.031	(2.4%)	0	0	0.3%	
Jiyad Holding Co	JIYAD.KW	12.3	0.39	0.00%	0.62	0.044	0.003	15.2	0.047	0.029	11.5%	2,326,023	100,865	17.5%	3
Al Eid Food Co.	ALEID.KW	5.3	0.41	0.00%	NA	0.063	0.003	7.6	0.080	0.038	(4.3%)	152,962	9,198	5.7%	7
Consumer Services		NM	0.96	0.85%				381.9			(30.8%)	5,648,951	413,908		
Zain	ZAIN.KW	12.4	2.06	5.65%	1.39	0.584	(0.001)	2,527.0	0.604	0.407	(2.7%)	3,142,432	1,837,052	18.0%	16
National Mobile Telecom Co.	OORE.KW	21.6	0.57	8.03%	0.46	0.619	0.001	312.0	0.835	0.550	(25.2%)	140,363	86,564	3.3%	2
AAN digital services Co.	AAN.KW	NM	0.38	0.00%	1.32	0.013	0.001	11.0	0.021	0.009	(6.7%)	17,568,840	218,927	169.6%	
Kuwait Telecommunication Co.	STC.KW	10.6	2.03	5.95%	0.58	0.840	0.000	419.5	0.870	0.680	6.6%	11,704	9,845	2.3%	19
Hayat Communications Co.	HAYK.KW	7.2	0.50	0.00%	1.20	0.059	(0.002)	5.4	0.098	0.033	(21.9%)	14,000	827	6.5%	7
Telecommunications		12.7	1.62	5.89%			(	3,274.9			(4.2%)	20,877,339	2,153,214		12
National Bank of Kuwait	NBKK.KW	20.1	1.98	3.69%	1.28	0.890	(0.004)	6,096.7	1.062	0.654	(12.7%)	3,360,338	2,991,295	16.1%	Ç
Gulf Bank	GBKK.KW	13.4	1.15	4.63%	1.13	0.226	(0.004)	688.9	0.317	0.180	(25.4%)	7,694,585	1,751,353	41.7%	
Commercial Bank of Kuwait	CBKK.KW	NM	1.47	0.00%	0.39	0.500	0.000	996.0	0.555	0.465	(5.5%)	9,823	4,912	1.4%	
Ahli Bank of Kuwait	ABKK.KW	NM	0.55	3.60%	0.62	0.193	(0.001)	312.5	0.307	0.156	(24.6%)	2,527,432	488,698	8.5%	(
Ahli United Bank - Kuwait	BKME.KW	14.9	1.44	4.49%	0.85	0.288	(0.002)	623.8	0.330	0.225	(11.6%)	964,325	278,151	6.0%	9
Kuwait International Bank	KIBK.KW	28.8	0.85	3.11%	1.00	0.194	(0.002)	219.8	0.271	0.162	(25.7%)	12,049,811	2,358,340	108.6%	3
Burgan Bank	BURG.KW	8.8	0.78	5.70%	1.05	0.210	0.001	551.3	0.324	0.175	(30.9%)	3,687,671	775,949	16.0%	8
Kuwait Finance House	KFH.KW	26.2	2.82	2.63%	1.42	0.684	(0.009)	5,249.1	0.761	0.473	(7.2%)	17,440,197	11,996,073	24.5%	10
Boubyan Bank	BOUK.KW	38.5	3.95	1.32%	1.04	0.601	(0.003)	1,959.4	0.638	0.380	6.0%	227,897	137,122	5.9%	10
Warba Bank	WARB.KW	NM	2.18	0.00%	0.98	0.252	0.004	396.9	0.279	0.164	(3.8%)	10,394,598	2,630,312	42.1%	
Ahli United Bank - Bahrain	AUBK.KW	12.0	1.99	7.42%	1.12	0.243	(0.001)	2,366.2	0.311	0.160	(16.5%)	7,899,417	1,929,256	37.3%	16
Banks		21.7	1.94	3.45%				19,528.0			(11.2%)	66,256,094	25,341,460		9.



			aluation N	lultipl <u>es                                    </u>		Price (F	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
- Kuwait Insurance Co.	KINS.KW	6.3	0.80	7.94%	NA	0.360	0.000	69.9	0.387	0.300	9.1%	0	0	1.2%	12.8
Gulf Insurance Group	GINS.KW	8.1	1.11	5.55%	0.08	0.655	0.005	122.5	0.680	0.550	(0.8%)	251	161	0.1%	13.6
Ahleiah Insurance Co.	AINS.KW	7.9	0.80	5.74%	0.12	0.408	0.002	85.7	0.445	0.367	0.1%	5,250	2,142	1.5%	10.1
Warba Insurance Co.	WINS.KW	12.3	0.39	9.15%	0.36	0.075	(0.004)	13.3	0.094	0.051	24.0%	64,648	4,854	2.1%	3.
Kuwait Reinsurance Co.	KWRE.KW	9.0	0.82	2.11%	0.02	0.218	0.003	44.5	0.215	0.126	58.0%	2,000	436	0.1%	9.
First Takaful Insurance Co.	FTIK.KW	NM	0.47	0.00%	0.33	0.040	0.000	4.2	0.056	0.031	4.2%	0	0	2.6%	,
Wethag Takaful Insurance Co.	WETH.KW	NM	0.21	0.00%	0.38	0.023	(0.000)	2.5	0.035	0.018	(9.6%)	579,020	13,276	17.5%	
Bahrain Kuwait Insurance Co.	BKIK.KW	12.0	0.94	7.50%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.
Insurance	Diamatri	9.4	0.83	5.81%	0.02	0.200	0.000	371.1	0.220	0.250	6.8%	651,169	20,869	0.070	8.8
Sokouk Holding Co.	SHCK.KW	NM	0.44	0.00%	1.17	0.030	(0.000)	17.8	0.040	0.022	(14.8%)	10,936,227	329,167	54.1%	
Kuwait Real Estate Co.	KREK.KW	25.7	0.73	0.00%	0.99	0.098	0.001	92.7	0.115	0.070	(6.8%)	456,177	44,243	20.6%	2
United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.38	0.050	(0.001)	59.4	0.063	0.045	(18.4%)	78,500	3,925	0.6%	
National Real Estate Co.	NREK.KW	25.1	0.40	0.00%	1.14	0.076	0.000	108.2	0.090	0.058	(13.0%)	1,167,930	88,156	18.8%	1
Salhia Real Estate Co.	SREK.KW	6.1	1.24	5.99%	0.34	0.402	(0.001)	206.1	0.460	0.328	(3.6%)	270,473	109,119	5.9%	20
Tamdeen Real Estate Co.	TAMK.KW	NM	0.88	1.68%	0.10	0.289	0.024	124.8	0.343	0.241	(10.0%)	451,859	121,128	0.7%	
Aiial Real Estate Entertainment Co.	AREC.KW	20.3	0.22	0.00%	0.50	0.142	0.000	27.6	0.213	0.115	(17.6%)	22,500	3,178	4.6%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.44	0.00%	0.24	0.039	0.000	9.1	0.040	0.026	4.1%	21,150	814	1.9%	
Arab Real Estate Co.	ARAB.KW	NM	0.29	0.00%	1.18	0.029	0.001	14.7	0.033	0.020	(2.0%)	25,702,487	733,607	30.9%	
AL-Enma'a Real Estate Co.*	ENMA.KW	22.4	0.50	0.00%	0.64	0.051	0.001	22.8	0.033	0.020	(19.2%)	1,244,683	62,315	33.3%	- 2
Mabanee Co.	MABK.KW	27.5	1.80	1.75%	1.10	0.751	(0.007)	829.9	0.878	0.434	(12.0%)	467,428	352,085	18.7%	(
Injazzat Real Estate Development Co.	INJA.KW	NM	0.52	0.00%	0.20	0.079	0.000	27.3	0.070	0.061	(1.3%)	107,120	332,003	1.1%	,
	INVK.KW	NM	0.32	0.00%	1.18	0.079	0.000	11.1	0.031	0.001	122.5%	29,342,264	531 <i>.</i> 421	371.5%	
Investors Holding Group Co. The Commercial Real Estate Co.		19.5	0.64	4.77%	0.53	0.103	0.000	182.3	0.032	0.007	10.1%	, ,	26,762	8.4%	- 3
Sanam Real Estate Co.	TIJK.KW	NM	0.64	0.00%	0.38	0.103	0.000	4.0	0.111	0.063		261,340 0	26,762	3.1%	- 3
	SANK.KW	NM	0.44	0.00%	0.57	0.033	0.000	25.6	0.043	0.027	(17.5%) (15.9%)	· ·	•	4.5%	
A'ayan Real Estate Co.  Agar Real Estate Investment Co.	AYRE.KW	6.3	0.57	6.94%	NA	0.062	0.001	25.0 15.3	0.089	0.048	(13.5%)	437,065 32,880	26,857 2,060	1.8%	8
1	AQAR.KW	NM	0.53	0.00%	0.52	0.002	(0.002)	5.0	0.069	0.036	( · )	80,000	,	8.5%	(
rarrait rica. Lotate riolanig co.	ALAQ.KW	NM	0.62			0.026	( )	37.4			(9.4%)	862,927	2,080	16.8%	
	MAZA.KW			0.00%	0.99		0.001		0.067	0.047	(8.3%)	862,927	46,788		١.
Tijara Real Estate & Investment Co.  Al TAMEER Real Estate Investment Co.	TIJA.KW	14.7	0.39	4.89%	0.29	0.041	0.000	15.1	0.055	0.034	(18.2%)	•	0	0.3%	2
/	AMAR.KW	NM	0.32 0.61	0.00% 9.82%	0.94	0.019 0.082	(0.001)	4.6 20.5	0.034 0.100	0.013 0.076	(27.9%)	1,060,113	20,683	94.0% 9.0%	(
/ intant / ii ttantait itteat Estate est	ARKK.KW	8.8					(0.004)				(8.3%)	16,692 0	1,363		
Al-Argan International Real Estate Co.	ARGK.KW	NM	0.30	0.00%	0.43	0.093	0.000	24.5	0.135	0.060	(11.8%)	0	0	0.4%	
Abyaar Real Estate Development Co.	ABYR.KW	NM NM	0.21 0.55	0.00% 0.00%	1.20	0.007 0.071	0.000 0.001	8.1 22.9	0.013 0.090	0.005 0.045	(6.4%) (4.1%)	62,883	4,527	61.7% 7.3%	
Munshaat Real Estate Projects Co.	MUNS.KW			0.00%	0.68	0.071	0.001	42.8	0.090		20.2%			30.9%	
First Dubai For Real Estate Development	FIRST.KW	NM 12.7	0.57	0.00%	1.44	0.043		42.8 19.6	0.055	0.027		2,384,415	101,341	30.9% 44.5%	
Kuwait Business Town Real Estate Co. Real Estate Asset Management Co.	KBTK.KW	12.7 NM	0.28 1.48	0.00%	1.06	0.031	0.000	22.4	0.046	0.022 0.060	(29.1%) 132.1%	1,229,070 0	37,983 0	0.1%	
	REAM.KW			0.00%	0.08			4.0				•	•	104.9%	
MENA Real Estate Co. * Al Mudon International Real Estate Co.	MENK.KW	NM NM	0.21 0.12	0.00%	0.98 0.86	0.030 0.016	0.000	4.0 1.6	0.043 0.029	0.021 0.015	(28.7%) (35.1%)	3,231,036	94,059 0	23.7%	
Real Estate Trade Centers Co.	ALMK.KW		0.12									0 82,750	2,442	27.4%	
	MARA.KW	17.7 NM	0.18	0.00% 0.00%	0.33	0.029 0.021	(0.002) (0.001)	4.3	0.050 0.027	0.018	26.7% (14.8%)	773,015	16,326	27.4%	
Kuwait Remal Real Estate Co.	REMAL.KW				0.86		. ,	6.4		0.013					
Mashaer Holding Co.  Effect Real Estate Co.	MASHAER.KW	NM NM	0.55 0.29	8.08% 0.00%	0.53 0.44	0.062 0.021	(0.002) 0.000	11.1 1.7	0.086	0.048	(20.2%) 0.0%	1,683,689 0	105,052 0	34.7% 0.0%	
Effect Real Estate Co.  Aiwan Gulf Real Estate Co.	EFECT.KW								N/A	N/A		0	0		
· 9······	AJWN.KW	NM	0.19	0.00%	0.60	0.011	0.000	2.2	0.016	0.009	(28.7%)	~	~	116.7%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.42	0.00%	0.16	0.036	0.000	3.6	0.074	0.026	(18.0%)	0	0	1.0%	
Dalqan Real Estate Co.	DALQ.KW	62.7	2.37	0.00%	NA	0.318	0.000	15.7	0.385	0.333	(10.1%)	20.077	0	0.0%	
Dar Al Thuraya Real Estate Co.	THURY.KW	NM	0.61	0.00%	0.00	0.064	(0.007)	9.4	0.190	0.040	(8.1%)	38,877	2,633	2.5%	
Osos Holding Group Co.	OSOS.KW	NM	0.82	7.42%	0.25	0.090	0.000	9.4	0.118	0.083	(10.1%)	0	0	7.2%	
KFH Capital REIT  Real Estate	BAITAKREIT.KW	NA NM	NA <b>0.76</b>	0.03% <b>2.06%</b>	NA	1.019	(0.001)	24.0	1.131	0.978	NA	2,658	2,698 <b>2,872,811</b>	5.1%	



Company		Valuation Multiples				Price (Ł	(AAD)					Daily Trading Data		YTD-20	
	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	F
Kuwait Investment Co.	KINV.KW	NM	0.75	11.47%	0.72	0.130	(0.001)	71.7	0.172	0.095	(13.3%)	1,081,689	140,797	27.4%	
Commercial Facilities Co.	FACI.KW	NM	0.69	9.31%	0.52	0.183	(0.003)	98.2	0.235	0.179	(15.7%)	26,000	4,758	4.6%	
Int'l Financial Advisors Co.	IFIN.KW	NM	0.99	0.00%	1.31	0.031	0.000	8.2	0.060	0.027	(42.3%)	0	0	32.0%	
National Investment Co.	NINV.KW	NM	0.77	5.86%	1.24	0.140	(0.002)	122.7	0.158	0.080	1.4%	2,500,319	351,732	39.3%	
Kuwait Projects Co.(Holding)	KPRO.KW	5.2	1.43	6.34%	0.58	0.155	(0.003)	310.0	0.225	0.147	(28.2%)	2,185,089	342,012	11.1%	
Coast Invest. & Development Co.	COAS.KW	NM	0.44	0.00%	1.32	0.036	0.000	22.5	0.045	0.026	(10.0%)	116,500	4,124	19.2%	
The Securities House Co.	SECH.KW	NM	0.51	0.00%	1.14	0.045	0.000	25.0	0.063	0.027	(1.1%)	10,782,422	494,470	67.6%	
Arzan Financial Group For Fin. & Invest.	ARZA.KW	NM	0.51	0.00%	1.03	0.056	0.002	45.0	0.064	0.022	136.3%	18,911,421	1,052,187	218.9%	
Arzan Financial Group For Fin. & Invest.  Kuwait Financial Centre	MARKZ.KW	NM	0.51	5.67%	0.77	0.088	0.000	42.4	0.121	0.070	(16.8%)	1,582,050	141,715	28.1%	
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	3.9	1.25	0.00%	0.61	0.110	(0.002)	29.0	0.138	0.063	22.9%	14,100	1,550	20.6%	
Kuwait & M.E. Financial Inv. Co. First Investment Co.	OLAK.KW	NM	0.49	0.00%	1.01	0.034	0.002	21.8	0.045	0.022	(2.6%)	22,273,711	755,353	181.2%	
Al-Mal Investment Co.	MALK.KW	NM	0.39	0.00%	1.20	0.009	(0.000)	2.8	0.016	0.008	(8.1%)	1,646,040	15,122	98.1%	
Gulf Investment House	GIHK.KW	NM	1.74	0.00%	1.00	0.096	(0.009)	62.3	0.108	0.038	49.2%	2,164,088	213,998	23.5%	
Gulf Investment House A'ayan Leasing & Investment Co.	AAYA.KW	NM	1.25	0.00%	1.24	0.099	0.002	80.3	0.100	0.032	111.3%	27,099,252	2,672,691	198.4%	
Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.84	0.047	0.002	18.5	0.102	0.032	23.4%	110	5	6.0%	
Osoul Investment Co.	OSUL.KW	NM	0.75	13.52%	0.44	0.047	(0.001)	12.7	0.033	0.070	7.7%	290,533	23,649	26.8%	
Kuwait Finance & Investment Co.	KFSK.KW	NM	0.73	0.00%	0.30	0.045	0.000	14.5	0.121	0.070	(9.1%)	100	23,049	9.5%	
Kamco Investment Co.	KAMC.KW	NM	0.53	6.80%	0.38	0.074	0.000	25.2	0.030	0.050	(18.3%)	1,782,719	131,721	16.1%	
National International Holding Co.	NIHK.KW	7.7	0.32	0.00%	0.56	0.074	0.000	14.3	0.111	0.051	(16.5%) $(14.1%)$	291,430	17,769	4.9%	
3		NM		0.00%		0.063	0.002	11.3	0.057	0.031	(14.1%)	166,311		12.3%	
UniCap Investment and Finance Al Madar Finance & Investment Co.	UNICAP.KW		0.62 0.83	5.77%	0.65 0.34	0.047	(0.002)	17.9	0.037	0.033	(9.6%)	1,319,078	7,662 111,463	31.7%	
Al Madar Finance & Investment Co. Al-Deera Holding	MADR.KW	17.1 NM	1.92	0.00%		0.084	0.002)	3.2	0.146			1,319,076	111,463		
	DEER.KW	32.7	0.25	0.00%	0.82 1.27	0.016	0.000	7.7	0.022	0.011 0.018	(20.0%)	•	•	6.1% 257.0%	
Al Salam Group Holding Co.	SAGH.KW										(2.7%)	6,113,103	174,278		
Ekttitab Holding Co.	EKTT.KW	NM	0.38	0.00%	1.00	0.016	0.001	4.9	0.017	0.010	3.3%	260,200	3,942	47.6%	
Al Madina For Finance & Investment Co.	MADI.KW	NM	0.45	0.00%	1.22	0.013	0.000	5.3	0.019	0.009	(13.3%)	2,993,000	38,981	169.1%	
NOOR Financial Investment Co.	NOOR.KW	8.0	1.22	3.48%	1.24	0.172	0.004	71.1	0.184	0.076	44.5%	382,865	64,505	53.9%	
Tamdeen Investment Co.	TAMI.KW	NM	0.54	3.92%	0.33	0.305	0.000	105.2	0.400	0.199	(11.6%)	18,100	5,733	0.4%	
Kuwait Syrian Holding Co.	KSHC.KW	NM	0.25	0.00%	0.72	0.027	0.002	4.8	0.043	0.022	(14.3%)	169,604	4,500	25.8%	
Asiya Capital Investment Co.	ASIYA.KW	NM	0.38	0.00%	0.52	0.034	0.001	26.8	0.041	0.029	(18.1%)	1,140,864	37,916	1.8%	
Gulf North Africa Holding Co.	GNAH.KW	NM	0.78	0.00%	1.09	0.059	(0.001)	8.8	0.062	0.052	(5.6%)	50,000	2,925	5.0%	
Amwal International Investment Co.	AMWA.KW	NM	0.68	0.00%	0.39	0.036	0.000	6.4	0.048	0.030	18.7%	0	0	0.1%	
Alimtiaz Investment Group	ALIMk.KW	NM	0.56	0.00%	0.95	0.099	(0.000)	112.2	0.137	0.071	(21.4%)	2,920,380	290,742	42.1%	
Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	N/A	N/A	0.0%	0	0	0.0%	
Manazel Holding Co.	MANK.KW	9.8	0.73	0.00%	1.38	0.034	0.000	14.6	0.048	0.021	(13.3%)	2,167,556	73,850	50.9%	
National Industries Group	NIND.KW	NM	0.79	5.68%	1.42	0.176	(0.001)	251.3	0.247	0.121	(27.0%)	2,128,421	375,936	42.2%	
Warba Capital Holding Co.	WARBACAP.KW	NM	0.27	0.00%	0.70	0.045	(0.001)	2.3	0.070	0.042	(29.8%)	60,031	2,776	18.2%	
Arabi Holding Group Co.	AGHC.KW	NM	1.23	0.00%	0.15	0.198	0.000	34.2	0.337	0.085	(27.7%)	0	0	3.1%	
Privatization Holding Co.	KPPC.KW	NM	0.35	0.00%	0.79	0.044	(0.001)	26.8	0.059	0.037	(11.1%)	960,667	41,652	7.5%	
Credit Rating & Collection Co.	TAHS.KW	NM	1.01	0.00%	NA	0.032	0.002	5.2	0.035	0.019	57.5%	1	0	0.2%	
Egypt Kuwait Holding Co.	EKHK.KW	11.9	2.49	0.00%	0.15	0.365	0.000	373.9	0.500	0.318	(18.9%)	0	0	0.0%	
GFH Financial Group	GFH.KW	18.7	1.00	7.83%	0.86	0.051	0.000	262.0	0.074	0.042	(25.5%)	1,168,501	60,306	1.7%	
Inovest	INOV.KW	9.7	0.52	0.00%	0.72	0.076	(0.002)	22.7	0.080	0.044	18.5%	1,213,973	93,723	10.4%	
Al Bareeq Holding	BAREEQ.KW	30.6	1.30	0.00%	0.03	0.079	0.000	59.7	0.110	0.079	(20.9%)	0	0	1.7%	
Amar For Finance and Leasing Co.	AMARF.KW	NM	0.66	0.00%	0.07	0.056	0.000	11.2	0.064	0.037	47.4%	0	0	11.0%	
Al-Manar Financing & Leasing Co.	ALMANAR.KW	NM	0.47	0.00%	0.53	0.049	0.000	15.1	0.060	0.037	(5.4%)	76,001	3,724	7.1%	
Boursa Kuwait Securities Co	BOURSA.KW	20.8	7.22	0.00%	NA	1.176	(0.004)	236.1	1.210	0.990	NA	1,002,091	1,187,729	11.4%	3



Boursa Kuwait Daily Bulletin Sunday, September 27, 2020																
		Valuation Multiples					Price (KWD)					Daily Trading Data		YTD-20		
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
<ul> <li>Automated Systems Co.</li> </ul>	ASCK.KW	NM	0.59	0.00%	0.13	0.073	(0.001)	7.3	0.087	0.051	3.1%	214,955	15,774	6.1%	NM	
Technology		NM	0.59	0.00%				7.3			3.1%	214,955	15,774		NM	
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	29.8	4.78	0.00%	NA	0.333	(0.002)	366.3	0.500	0.297	N/A	4,828,342	1,611,864	33.5%	16.1%	
Utilities		29.8	4.78	0.00%				366.3			N/A	4,828,342	1,611,864		16.1%	
Boursa Kuwait		28.2	1.45	3.47%				33,295.2			(8.39%)	338,730,284	45,338,288		5.1%	
Year-to-Date 2020 Top Movers & Most Active Stocks																
YTD Top % Gainers		Close		Percent		YTD Top % Losers					Close		ŀ	Percent		
		(KWD)		Change				TID TOP 9	0 LUSEIS			(KWD)		(	Change	
Arzan Financial Group For Fin. & Invest.		0.056 136.3%					IFA Hotels & Resorts Co.							(!	<b>57.1%</b> )	
Real Estate Asset Management Co.				132.1%		Jazeera Airways Co.						0.583	0.583 (4			
Investors Holding Group Co.				122.5%				Int'l Financi	ial Advisors	Co.	0.031			42.3%)		
A'ayan Leasing & Investment Co.	0.099		111.3%				Gulf Cement	t Co.	0.033			39.7%)				
Palms Agro Production Co.	0.065 61.7%						_	ALAFCO Avia	ation Lease	0.167 (38.6			38.6%)			
YTD Most Active by Volume		Close	Close Volume					A attions have	. Walaa		Close			Value		
		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)	
Ahli United Bank - Bahrain		0.243	3,634	,865,801	<b>Kuwait Finance House</b>							0.684	1,230,842,9			
Investors Holding Group Co.		0.018	2,313	,723,685				National Bar	nk of Kuwa	it		0.890	0.890 92		353,344	
Kuwait Finance House		0.684	1,881	,604,109	Ahli United Bank - E					rain		0.243	43 791,3		236,430	
Arzan Financial Group For Fin. & Invest.		0.056	1,757	,484,398				Zain				0.584	0.584 419,2			
Gulf Petroleum Investment		0.019	1,740	,313,121		Agility (PWC Logistics)						0.673		336,961,589		

\* Different Fiscal Year Company

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