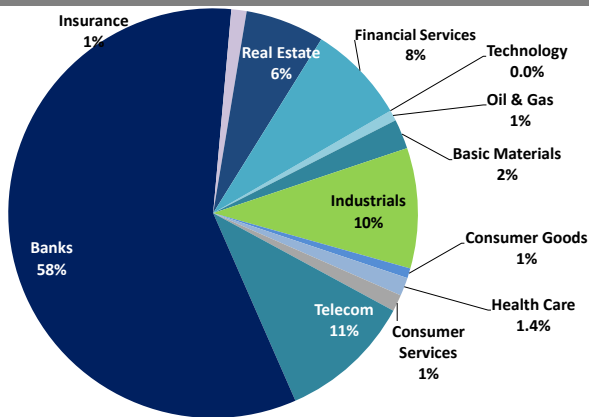


Boursa Kuwait Daily Report

July 27, 2020

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,752.3	▲ 1.2%	(4.0%)	(20.9%)
Oil & Gas	237.7	▲ 0.1%	(0.2%)	(7.8%)
Basic Materials	677.1	▼ (4.2%)	(6.9%)	(16.2%)
Industrials	2,728.7	▼ (0.3%)	(4.3%)	(17.1%)
Consumer Goods	224.1	▼ (0.1%)	(2.0%)	13.5%
Health Care	416.1	= 0.0%	2.2%	(5.1%)
Consumer Services	382.0	▲ 0.7%	(4.4%)	(30.8%)
Telecommunications	3,023.5	▲ 1.5%	(4.8%)	(11.6%)
Banks	16,683.8	▲ 1.9%	(3.8%)	(24.1%)
Insurance	340.4	▼ (0.1%)	(1.9%)	(2.0%)
Real Estate	1,790.6	▲ 0.4%	(5.8%)	(20.8%)
Financial Services	2,241.9	▲ 0.6%	(3.8%)	(19.0%)
Technology	6.4	= 0.0%	(5.9%)	(9.6%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,295.2	13.2	11.7%
2- Kuwait Finance House	4,428.0	17.6	12.2%
3- Zain	2,306.3	10.6	16.7%
4- Ahli United Bank - Bahrain	1,840.4	8.3	17.1%
5- Boubyan Bank	1,685.6	26.9	10.9%
6- Agility (PWC Logistics)	1,271.2	14.7	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	652.0	11.6	11.9%
9- Gulf Bank	594.4	9.3	9.6%
10- Ahli United Bank - Kuwait	530.6	9.6	12.1%
Total	19,600	13.85	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

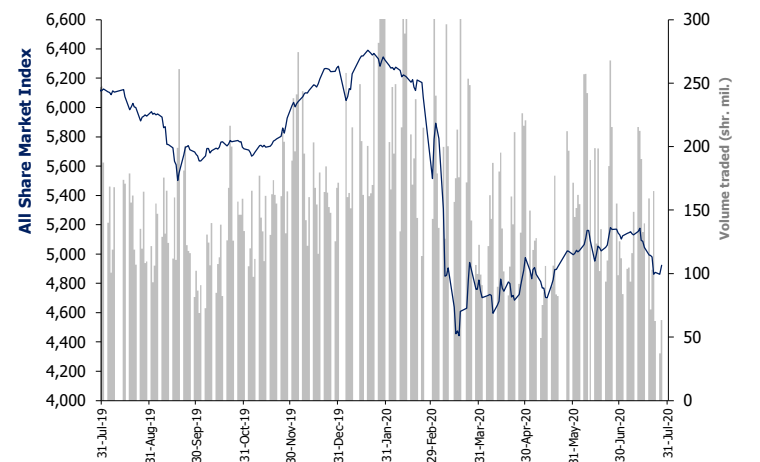
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.060	0.005	10.0%
Salbookh Trading Co.	0.029	0.003	9.8%
IFA Hotels & Resorts Co.	0.023	0.002	7.5%
National Shooting Co.	0.016	0.001	6.7%
UniCap Investment and Finance	0.038	0.002	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Fujairah Cement Industries Co.	0.032	(0.003)	(9.5%)
Boubyan Petrochemicals Co.	0.550	(0.047)	(7.9%)
MENA Real Estate Co.	0.025	(0.001)	(5.0%)
United Real Estate Co.	0.050	(0.003)	(5.0%)
Kuwait Remal Real Estate Co.	0.014	(0.001)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.189	0.5%	11,736,994
Kuwait Finance House	0.577	1.6%	6,619,743
Mabanee Co.	0.590	1.9%	3,461,322
National Bank of Kuwait	0.773	3.5%	3,281,671
The Securities House Co.	0.038	(2.3%)	3,088,874

Market Breadth	51	37	85		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	5,352.13	89.0	1.7%	(4.5%)	(23.3%)
Main 50 Index	4,029.89	1.7	0.0%	(3.7%)	(19.2%)
Main Market Index	4,074.54	2.6	0.1%	(2.8%)	(17.0%)
All Share Market Index	4,922.31	60.2	1.2%	(4.1%)	(21.6%)
Market Cap (KWD Mn)	28,752.30	346.7	1.2%	(4.0%)	(20.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	63.5	26.4	71.1%	170.1	88.6
Value Traded (KWD Mn)	18.2	8.2	82.5%	34.5	16.9
No. of Trades	5,864	1,905	48.12%	8,123	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.577	1.6%	3,789,364
National Bank of Kuwait	0.773	3.5%	2,493,892
Ahli United Bank - Bahrain	0.189	0.5%	2,225,469
Mabanee Co.	0.590	1.9%	2,057,778
Agility (PWC Logistics)	0.627	(0.3%)	1,384,266

Boursa Kuwait - Premier Market

Monday, July 27, 2020

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲ National Bank of Kuwait	0.773	0.026	3.5%	5,295	25.5%	18.4%	13.2	1.54	4.3%	1.27	11.7%	(24.1%)	907.36	766.75
▲ Gulf Bank	0.195	0.005	2.6%	594	2.9%	2.1%	9.3	0.89	5.4%	1.10	9.6%	(35.6%)	878.09	201.33
▲ Kuwait International Bank	0.168	0.004	2.4%	190	0.9%	0.7%	11.1	0.68	3.6%	0.98	6.1%	(35.6%)	905.61	176.92
▲ Burgan Bank	0.181	0.003	1.7%	475	2.3%	1.7%	5.6	0.63	6.6%	1.02	11.3%	(40.5%)	330.50	74.09
▲ Kuwait Finance House	0.577	0.009	1.6%	4,428	21.3%	15.4%	17.6	2.15	3.1%	1.44	12.2%	(21.7%)	1,473.06	972.67
▲ Boubyan Bank	0.517	0.009	1.8%	1,686	8.1%	5.9%	26.9	2.93	1.5%	1.04	10.9%	(8.8%)	136.80	72.34
▲ Kuwait Projects Co. (Holding)	0.151	0.002	1.3%	302	1.5%	1.1%	10.1	0.89	6.5%	0.58	8.9%	(30.1%)	125.93	21.89
▲ Mabanee Co.	0.590	0.011	1.9%	652	3.1%	2.3%	11.6	1.38	2.2%	1.10	11.9%	(30.9%)	169.43	111.03
▲ National Industries Group (Holding)	0.156	0.003	2.0%	223	1.1%	0.8%	4.8	0.62	6.4%	1.41	12.9%	(35.3%)	463.60	86.15
▼ Boubyan Petrochemical Co.	0.550	(0.047)	(7.9%)	294	1.4%	1.0%	24.9	1.32	6.2%	0.73	5.3%	(17.7%)	61.49	34.94
▼ Qurain Petrochemicals Industries Co.	0.263	(0.004)	(1.5%)	289	1.4%	1.0%	10.2	0.69	5.8%	0.74	6.7%	(15.2%)	115.50	29.90
▼ Agility Public Warehousing Co.	0.627	(0.002)	(0.3%)	1,271	6.1%	4.4%	14.7	1.16	0.7%	1.51	7.9%	(11.9%)	407.35	267.57
▲ Mobile Telecommunications Co.	0.533	0.011	2.1%	2,306	11.1%	8.0%	10.6	1.78	6.2%	1.43	16.7%	(11.2%)	610.46	321.07
▼ Human Soft Holding Co.	2.610	(0.089)	(3.3%)	319	1.5%	1.1%	8.9	3.97	7.1%	0.45	44.6%	(13.3%)	32.97	92.14
▲ Ahli United Bank (B.S.C)	0.189	0.001	0.5%	1,840	8.9%	6.4%	8.3	1.42	9.5%	1.10	17.1%	(35.1%)	2,912.65	631.90
▲ Warba Bank	0.198	0.003	1.5%	312	1.5%	1.1%	18.9	1.43	0.0%	0.97	7.6%	(24.4%)	394.64	84.56
▼ Mezzan Holding Co.	0.579	(0.001)	(0.2%)	180	0.9%	0.6%	32.0	1.71	2.5%	0.46	5.3%	15.8%	42.99	22.80
= Integrated Holding Co.	0.380	0.000	0.0%	84	0.4%	0.3%	10.6	1.22	7.9%	0.47	11.5%	(31.0%)	41.81	20.26
Subtotal- Premier Market Stocks	5,352.13	88.96	1.69%	20,741	100%	72%	12.6	1.51	4.35%		12.0%	-21.6%	10,010.25	3,988.30
Remaining of the Market				8,011		28%	20.0	0.72	4.08%		3.6%		13,130.10	698.98

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Monday, July 27, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.34	0.00%	1.18	0.017	(0.000)	3.3	0.027	0.014	(23.7%)	57,078	954	18.6%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.9	2.77	6.01%	0.26	1.129	0.000	112.9	1.389	0.903	(3.5%)	0	0	0.2%	27.9%
▲ The Energy House Co.	ENER.KW	NM	0.62	0.00%	0.88	0.020	0.000	15.0	0.036	0.014	(12.3%)	16,000	317	5.4%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.10	0.00%	1.06	0.014	0.000	4.2	0.025	0.012	(29.4%)	20,585	293	275.3%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		29.6	0.85	5.14%				237.7			(7.8%)	93,663	1,564		2.9%
▼ Kuwait Foundry Co.	KFDC.KW	18.2	0.75	6.67%	0.65	0.225	(0.005)	16.3	0.564	0.192	(32.8%)	1,000	225	1.7%	4.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	24.9	1.32	6.19%	0.73	0.550	(0.047)	294.2	0.904	0.395	(17.7%)	305,886	168,305	11.5%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	10.2	0.69	5.76%	0.74	0.263	(0.004)	289.1	0.358	0.163	(15.2%)	170,035	44,897	10.5%	6.7%
Basic Materials		14.8	0.97	6.05%				677.1			(16.2%)	476,921	213,427		6.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.4	0.33	0.00%	0.40	0.065	(0.003)	9.7	0.086	0.055	(22.9%)	23,690	1,539	22.8%	4.5%
▲ Kuwait Cement Co.	KCEM.KW	30.7	0.59	2.89%	0.44	0.168	0.004	123.2	0.286	0.144	(31.7%)	45,306	7,468	5.9%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	26.5	0.64	7.49%	0.92	0.534	0.006	112.1	0.611	0.390	9.4%	183,702	97,737	32.8%	2.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.5	1.00	8.72%	0.62	0.344	0.003	62.0	0.423	0.298	(15.1%)	93,060	31,463	20.1%	18.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	9.8	0.99	5.41%	0.44	0.740	0.020	74.2	1.215	0.683	(24.6%)	1,015	724	4.9%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.14	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.29	0.046	0.000	5.3	0.070	0.020	(9.0%)	0	0	1.6%	NM
= ACICO Industries Co.	ACIC.KW	12.5	0.31	4.99%	0.40	0.105	0.000	31.7	0.159	0.081	(21.1%)	0	0	5.2%	2.5%
= Hilal Cement Co.	HCCCKW	NM	0.60	21.93%	0.08	0.068	0.000	6.9	0.110	0.063	(31.6%)	0	0	0.2%	NM
= National Industries Co.	NIBM.KW	14.2	0.73	5.88%	0.17	0.164	0.000	61.1	0.183	0.143	(0.6%)	0	0	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▲ Salbookh Trading Co.	SALB.KW	NM	0.41	0.00%	0.57	0.029	0.003	3.1	0.051	0.026	(41.7%)	68,410	1,881	21.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	14.7	1.16	0.66%	1.51	0.627	(0.002)	1,271.2	0.748	0.357	(11.9%)	2,220,328	1,384,266	20.1%	7.9%
= Educational Holding Group*	EDUK.KW	8.3	1.62	21.23%	0.44	0.280	0.000	68.7	0.475	0.228	(36.2%)	0	0	0.9%	19.5%
▼ National Cleaning Co.	CLEA.KW	7.0	0.35	9.69%	0.89	0.050	(0.002)	12.5	0.088	0.047	(27.4%)	330,300	16,810	20.8%	4.9%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.21	0.00%	0.80	0.046	0.002	13.4	0.084	0.042	(30.7%)	34,403	1,503	10.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPK.KW	6.1	1.13	7.93%	0.45	0.277	0.008	30.6	0.338	0.173	15.0%	309,437	85,174	25.3%	18.5%
▼ Humansoft Holding Co.	HUMN.KW	8.9	3.97	7.05%	0.45	2.610	(0.089)	319.0	3.470	1.944	(13.3%)	273,172	724,038	27.0%	44.6%
= Gulf Franchising Co.	GFCI.KW	NM	1.01	0.00%	NA	0.065	0.000	2.6	0.160	0.001	(14.0%)	0	0	0.6%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.27	0.016	0.001	4.5	0.018	0.007	60.0%	491	8	68.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.1	0.55	12.62%	0.53	0.158	(0.001)	25.8	0.264	0.150	(39.5%)	852,967	134,741	70.4%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.5	0.46	5.23%	0.81	0.153	0.001	145.7	0.300	0.138	(43.8%)	659,661	100,430	15.7%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	8.5	0.42	9.33%	0.95	0.053	(0.001)	8.6	0.089	0.049	(40.0%)	111,600	6,060	61.8%	4.9%
▼ KGL Logistics Co.	LOGK.KW	6.3	0.17	0.00%	0.79	0.024	(0.001)	17.3	0.043	0.023	(37.0%)	826,332	19,287	20.6%	2.7%
= Integrated holding Co.	INTEGRATED.KW	10.6	1.22	7.89%	0.47	0.380	0.000	83.6	0.600	0.360	(31.0%)	305,916	116,101	19.0%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.068	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
▼ Fujairah Cement Industries Co.	FCEM.KW	16.0	0.14	0.00%	0.54	0.032	(0.003)	11.5	0.056	0.033	(28.2%)	210,999	6,986	4.8%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		12.8	0.85	3.64%				2,728.7			(17.1%)	6,550,789	2,736,216		6.7%

Boursa Kuwait Daily Bulletin

Monday, July 27, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
= Livestock Transport & Trading Co.	CATT.KW	33.6	0.98	0.00%	0.26	0.182	0.000	39.4	0.200	0.152	4.0%	3,246	591	9.6%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	NM
▼ Mezzan Holding Co.	MEZZ.KW	32.0	1.71	2.54%	0.46	0.579	(0.001)	180.3	0.645	0.428	15.8%	217,700	126,008	13.8%	5.3%
Consumer Goods		NM	1.43	2.05%				224.1			13.5%	220,946	126,598		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	1.52%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.36%				416.1			(5.1%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
▼ Kuwait Hotels Co.	KHOT.KW	NM	1.28	0.00%	NA	0.089	(0.004)	5.1	0.096	0.086	(11.0%)	5,000	445	0.0%	NM
= Sultan Center Food Products Co.	SCFK.KW	13.9	0.69	0.00%	0.53	0.054	0.000	31.3	0.060	0.036	3.8%	7,891	426	6.2%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.85	0.00%	0.26	0.023	0.002	14.6	0.065	0.021	(58.2%)	50	1	2.5%	NM
▼ Oula Fuel Marketing Co.	OULA.KW	11.1	0.64	4.65%	0.47	0.106	(0.002)	42.9	0.134	0.095	(16.5%)	500	53	3.8%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.9	0.34	0.00%	0.69	0.048	0.001	9.4	0.064	0.040	(22.6%)	613,592	29,029	34.1%	3.8%
▲ Jazeera Airways Co.	JAZK.KW	8.0	2.96	5.87%	0.67	0.596	0.003	119.2	1.110	0.372	(45.8%)	175,071	104,881	19.9%	37.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	12.9	0.68	4.50%	0.45	0.110	0.005	44.5	0.129	0.096	(12.0%)	2,055	218	4.5%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	35.6	0.55	13.30%	0.03	0.089	(0.001)	10.3	0.110	0.069	0.9%	1,010	86	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
= Jiyad Holding Co	JIYAD.KW	6.2	0.28	0.00%	0.61	0.031	0.000	11.0	0.047	0.029	(19.7%)	0	0	11.9%	4.5%
▲ Al Eid Food Co.	ALEID.KW	5.8	0.50	0.00%	0.03	0.087	0.003	8.7	0.096	0.046	10.1%	725	64	4.1%	8.7%
Consumer Services		36.0	0.88	4.09%				382.0			(30.8%)	805,894	135,204		2.4%
▲ Zain	ZAIN.KW	10.6	1.78	6.19%	1.43	0.533	0.011	2,306.3	0.604	0.407	(11.2%)	2,430,645	1,283,110	14.1%	16.7%
= National Mobile Telecom Co.	OORE.KW	9.5	0.50	8.72%	0.46	0.570	0.000	287.3	0.835	0.550	(31.2%)	67,297	38,250	2.4%	5.3%
= AAN digital services Co.	AAN.KW	32.9	0.30	0.00%	1.34	0.010	0.000	8.7	0.021	0.009	(25.9%)	634,098	6,298	107.5%	0.9%
▼ Kuwait Telecommunication Co.	STC.KW	9.6	1.94	5.99%	0.61	0.835	(0.005)	417.0	0.870	0.680	6.0%	639	537	1.9%	20.2%
= Hayat Communications Co.	HAYK.KW	20.0	0.40	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.7%)	0	0	5.5%	2.0%
Telecommunications		10.4	1.42	6.38%				3,023.5			(11.6%)	3,132,679	1,328,194		13.7%
▲ National Bank of Kuwait	NBKK.KW	13.2	1.54	4.25%	1.27	0.773	0.026	5,295.2	1.062	0.654	(24.1%)	3,281,671	2,493,892	13.2%	11.7%
▲ Gulf Bank	GBKK.KW	9.3	0.89	5.36%	1.10	0.195	0.005	594.4	0.323	0.180	(35.6%)	2,323,321	448,311	28.8%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.555	0.465	(5.5%)	0	0	1.2%	0.0%
▲ Ahli Bank of Kuwait	ABKK.KW	9.4	0.45	4.18%	0.62	0.166	0.001	268.8	0.345	0.156	(35.2%)	60,220	9,876	5.9%	4.8%
▼ Ahli United Bank - Kuwait	BKME.KW	9.6	1.16	5.28%	0.82	0.245	(0.002)	530.6	0.348	0.225	(24.8%)	15,517	3,786	5.1%	12.1%
▲ Kuwait International Bank	KIBK.KW	11.1	0.68	3.59%	0.98	0.168	0.004	190.3	0.277	0.162	(35.6%)	2,717,922	450,418	79.9%	6.1%
▲ Burgan Bank	BURG.KW	5.6	0.63	6.61%	1.02	0.181	0.003	475.1	0.359	0.175	(40.5%)	1,482,060	265,951	12.6%	11.3%
▲ Kuwait Finance House	KFH.KW	17.6	2.15	3.12%	1.44	0.577	0.009	4,428.0	0.761	0.473	(21.7%)	6,619,743	3,789,364	19.2%	12.2%
▲ Boubyan Bank	BOUK.KW	26.9	2.93	1.54%	1.04	0.517	0.009	1,685.6	0.638	0.380	(8.8%)	1,283,547	655,437	4.2%	10.9%
▲ Warba Bank	WARB.KW	18.9	1.43	0.00%	0.97	0.198	0.003	311.9	0.279	0.164	(24.4%)	645,766	126,371	25.1%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	8.3	1.42	9.54%	1.10	0.189	0.001	1,840.4	0.311	0.160	(35.1%)	11,736,994	2,225,469	29.9%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		13.9	1.50	4.28%				16,683.8			(24.1%)	30,166,761	10,468,876		10.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data			YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
= Kuwait Insurance Co.	KINS.KW	6.9	0.59	7.00%	NA	0.340	0.000	66.0	0.387	0.298	3.0%	0	0	0.4%	8.5%	
= Gulf Insurance Group	GINS.KW	7.8	0.96	6.54%	0.06	0.556	0.000	104.0	0.687	0.556	(15.8%)	0	0	0.1%	12.3%	
= Ahleiah Insurance Co.	AINS.KW	8.1	0.76	5.92%	0.11	0.415	0.000	83.0	0.445	0.385	(3.0%)	0	0	0.8%	9.4%	
▼ Warba Insurance Co.	WINS.KW	11.4	0.35	0.00%	0.36	0.077	(0.002)	13.3	0.096	0.053	24.2%	40	3	1.7%	3.1%	
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.126	36.3%	0	0	0.1%	8.9%	
▼ First Takaful Insurance Co.	FTIK.KW	5.1	0.49	0.00%	0.39	0.040	(0.001)	4.3	0.056	0.031	5.2%	551	22	2.2%	9.6%	
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.24	0.00%	0.42	0.026	0.001	2.9	0.035	0.018	4.0%	192,848	4,649	5.7%	NM	
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%	
Insurance		8.1	0.72	5.08%				340.4			(2.0%)	193,439	4,674		8.9%	
▼ Sokouk Holding Co.	SHCK.KW	NM	0.29	0.00%	1.18	0.024	(0.001)	13.9	0.040	0.022	(33.2%)	440,241	10,162	18.9%	NM	
▲ Kuwait Real Estate Co.	KREK.KW	11.0	0.61	0.00%	1.02	0.082	0.001	77.7	0.115	0.070	(21.9%)	424,000	34,717	14.8%	5.5%	
▼ United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.39	0.050	(0.003)	59.0	0.066	0.049	(18.9%)	101,000	5,021	0.5%	NM	
▼ National Real Estate Co.	NREK.KW	8.3	0.35	0.00%	1.16	0.070	(0.001)	95.2	0.095	0.060	(23.5%)	487,333	34,153	15.6%	4.2%	
▼ Salhia Real Estate Co.	SREK.KW	9.7	1.27	5.95%	0.34	0.405	(0.003)	207.7	0.460	0.324	(2.9%)	159,304	63,321	4.2%	13.2%	
= Tamdeen Real Estate Co.	TAMK.KW	14.7	0.57	1.87%	0.10	0.260	0.000	112.3	0.343	0.248	(19.0%)	0	0	0.5%	3.9%	
= Ajjal Real Estate Entertainment Co.	AREC.KW	12.9	0.21	0.00%	0.51	0.139	0.000	25.7	0.224	0.121	(23.2%)	0	0	3.4%	1.6%	
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.34	0.00%	0.25	0.030	0.000	7.1	0.040	0.026	(18.1%)	0	0	1.1%	NM	
= Arab Real Estate Co.	ARAB.KW	6.9	0.20	0.00%	1.22	0.023	0.000	11.5	0.033	0.020	(23.7%)	1,250	28	18.7%	2.9%	
= AL-Enma'a Real Estate Co.*	ENMA.KW	19.0	0.43	0.00%	0.66	0.043	0.000	19.4	0.079	0.040	(31.2%)	0	0	9.1%	2.3%	
▲ Mabanee Co.	MABK.KW	11.6	1.38	2.23%	1.10	0.590	0.011	652.0	0.878	0.434	(30.9%)	3,461,322	2,057,778	15.3%	11.9%	
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.53	8.53%	0.23	0.080	0.000	27.6	0.091	0.061	(0.1%)	0	0	0.8%	NM	
▼ Investors Holding Group Co.	INVK.KW	NM	0.65	0.00%	1.20	0.013	(0.000)	8.0	0.017	0.007	60.0%	525,543	6,779	211.4%	NM	
= The Commercial Real Estate Co.	TIJK.KW	11.4	0.56	5.24%	0.55	0.094	0.000	165.7	0.103	0.083	0.0%	1,210,022	113,259	5.3%	5.0%	
= Sanam Real Estate Co.	SANK.KW	40.6	0.38	0.00%	0.39	0.030	0.000	3.6	0.043	0.027	(25.5%)	0	0	2.3%	0.9%	
▲ A'ayan Real Estate Co.	AYRE.KW	10.2	0.31	9.49%	0.62	0.052	0.001	21.6	0.080	0.048	(29.0%)	500	26	1.6%	3.0%	
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%	
= Kuwait Real Estate Holding Co.	ALAQ.KW	43.7	0.49	0.00%	0.58	0.027	0.000	5.2	0.034	0.023	(5.9%)	0	0	7.8%	1.1%	
= MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.051	0.000	35.4	0.067	0.047	(13.2%)	301	15	13.5%	NM	
= Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.38	4.88%	0.30	0.041	0.000	15.2	0.055	0.034	(18.0%)	0	0	0.1%	3.6%	
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.96	0.019	(0.000)	4.5	0.034	0.013	(28.7%)	35,050	634	65.5%	NM	
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.59	9.58%	0.25	0.084	0.000	21.0	0.100	0.076	(6.1%)	0	0	8.9%	6.6%	
▼ Al-Argan International Real Estate Co.	ARGK.KW	24.6	0.22	6.60%	0.39	0.073	(0.002)	19.3	0.159	0.060	(30.5%)	7,900	577	0.3%	0.9%	
▲ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.15	0.00%	1.18	0.007	0.000	7.6	0.015	0.005	(11.5%)	440,000	3,000	45.8%	NM	
= Munshaat Real Estate Projects Co.	MUNS.KW	19.2	0.35	0.00%	0.65	0.052	0.000	16.7	0.086	0.047	(29.7%)	0	0	5.0%	1.8%	
▲ First Dubai For Real Estate Development	FIRST.KW	38.3	0.47	0.00%	1.46	0.035	0.001	34.9	0.055	0.026	(2.0%)	63,549	2,198	22.5%	1.2%	
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	7.0	0.25	0.00%	1.05	0.028	0.000	17.3	0.046	0.027	(37.3%)	428,010	11,785	24.3%	3.6%	
= Real Estate Asset Management Co.	REAM.KW	NM	0.49	0.00%	0.01	0.065	0.000	7.1	0.140	0.060	(26.6%)	0	0	0.1%	NM	
▼ MENA Real Estate Co. *	MENK.KW	NM	0.17	0.00%	0.98	0.025	(0.001)	3.4	0.043	0.021	(40.8%)	299,900	7,181	68.6%	NM	
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM	
= Real Estate Trade Centers Co.	MARA.KW	NM	0.16	0.00%	0.31	0.026	0.000	3.6	0.050	0.018	12.1%	1,050	26	24.9%	0.1%	
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.20	0.00%	0.85	0.014	(0.001)	4.4	0.031	0.013	(41.0%)	705,113	9,974	12.0%	NM	
▲ Mashaer Holding Co.	MASHAER.KW	6.4	0.46	8.39%	0.44	0.060	0.005	10.7	0.086	0.048	(23.2%)	100	6	29.4%	7.1%	
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.025	0.020	0.0%	0	0	0.0%	NM	
= Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	0.000	2.4	0.016	0.009	(24.7%)	0	0	104.0%	NM	
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.44	0.00%	0.15	0.038	0.002	3.8	0.074	0.027	(13.0%)	50	2	0.3%	NM	
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%	
= Dar Al Thuraya Real Estate Co.	THURY.KW	39.8	1.41	0.00%	0.01	0.151	0.000	22.1	0.190	0.040	115.4%	0	0	1.9%	3.6%	
▼ Osos Holding Group Co.	OSOS.KW	7.2	0.75	0.00%	0.29	0.095	(0.003)	10.0	0.118	0.089	(5.1%)	2,672	249	6.9%	10.5%	
Real Estate		22.7	0.62	2.68%				1,790.6			(20.8%)	8,794,210	2,360,890		2.7%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	3.4	0.47	13.94%	0.71	0.107	0.002	59.0	0.172	0.095	(28.7%)	277,533	29,688	19.0%	13.9%
= Commercial Facilities Co.	FACI.KW	7.7	0.62	8.97%	0.50	0.190	0.000	102.0	0.235	0.179	(12.4%)	1	0	4.3%	8.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.98	0.00%	1.41	0.030	(0.000)	8.1	0.060	0.027	(43.4%)	80,200	2,422	31.0%	NM
= National Investment Co.	NINV.KW	8.3	0.49	8.12%	1.23	0.101	0.000	88.5	0.155	0.080	(26.8%)	118,730	11,992	20.7%	5.9%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	10.1	0.89	6.51%	0.58	0.151	0.002	302.0	0.231	0.147	(30.1%)	1,643,357	247,024	6.3%	8.9%
= Coast Invest. & Development Co.	COAS.KW	33.9	0.38	0.00%	1.41	0.032	0.000	19.9	0.045	0.026	(20.5%)	0	0	17.0%	1.1%
▼ The Securities House Co.	SECH.KW	NM	0.52	0.00%	1.16	0.038	(0.001)	21.0	0.063	0.027	(16.7%)	3,088,874	117,202	36.3%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	27.9	0.31	0.00%	1.00	0.038	0.000	30.6	0.047	0.022	60.8%	866,655	32,963	136.7%	1.1%
▲ Kuwait Financial Centre	MARKZ.KW	5.1	0.38	6.73%	0.75	0.074	0.001	35.7	0.121	0.070	(29.9%)	110,150	7,943	22.0%	7.3%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	37.8	1.54	0.00%	0.68	0.094	0.000	24.7	0.108	0.046	4.8%	1	0	7.9%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.36	0.00%	1.00	0.023	0.000	15.0	0.045	0.022	(32.8%)	603,324	13,945	152.6%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.25	0.009	(0.000)	2.8	0.016	0.008	(8.1%)	353,436	3,210	73.8%	NM
▼ Gulf Investment House	GIHK.KW	NM	0.87	0.00%	1.03	0.049	(0.001)	31.8	0.078	0.038	(23.9%)	65,090	3,234	7.4%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.48	0.00%	1.21	0.041	(0.001)	33.0	0.066	0.032	(13.3%)	907,179	36,572	86.6%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.87	0.049	0.000	19.2	0.053	0.031	28.3%	0	0	5.5%	NM
= Osoul Investment Co.	OSUL.KW	7.4	0.61	12.70%	0.46	0.086	0.000	13.5	0.121	0.065	14.7%	0	0	24.5%	8.3%
= Kuwait Finance & Investment Co.	KFSK.KW	20.6	0.36	0.00%	0.36	0.044	0.000	14.2	0.058	0.037	(11.3%)	0	0	7.9%	1.8%
▲ Kamco Investment Co.	KAMC.KW	8.1	0.43	6.99%	0.38	0.072	0.000	24.5	0.111	0.060	(20.6%)	69,580	4,962	9.7%	5.4%
= National International Holding Co.	NIHK.KW	8.3	0.37	6.89%	0.65	0.067	0.000	14.5	0.085	0.051	(13.0%)	0	0	3.5%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.40	0.00%	0.68	0.038	0.002	9.1	0.057	0.035	(30.9%)	1,000	38	5.5%	NM
= Al Madar Finance & Investment Co.	MADR.KW	12.0	0.73	6.21%	0.34	0.078	0.000	16.7	0.148	0.062	(15.9%)	0	0	6.2%	6.1%
= Al-Deera Holding	DEER.KW	NM	0.74	0.00%	0.90	0.017	0.000	3.4	0.022	0.011	(15.0%)	0	0	5.2%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.18	0.00%	1.32	0.021	0.000	5.6	0.040	0.018	(29.0%)	646,138	13,158	113.7%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.32	0.00%	1.03	0.014	0.000	4.4	0.019	0.010	(8.7%)	653,232	8,840	24.2%	NM
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.35	0.00%	1.22	0.010	(0.000)	4.1	0.019	0.009	(33.3%)	1,138,326	11,256	123.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	7.1	0.89	4.31%	1.23	0.139	0.007	57.4	0.184	0.076	16.8%	908,819	125,926	45.7%	12.5%
= Tamdeen Investment Co.	TAMI.KW	10.5	0.31	4.78%	0.34	0.250	0.000	86.3	0.400	0.199	(27.5%)	0	0	0.3%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.34	0.00%	0.87	0.040	0.000	7.0	0.044	0.022	25.4%	0	0	23.9%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	16.1	0.34	0.00%	0.54	0.030	0.000	24.3	0.041	0.029	(25.7%)	10,581	322	0.7%	2.1%
▲ Gulf North Africa Holding Co.	GNAH.KW	72.1	0.75	0.00%	1.14	0.056	0.001	8.4	0.062	0.052	(9.7%)	209,900	11,658	3.6%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiq Investment Group	ALIMK.KW	4.9	0.45	8.97%	0.93	0.086	(0.000)	96.9	0.143	0.071	(32.1%)	480,131	41,184	32.3%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▲ Manazel Holding Co.	MANK.KW	18.8	0.64	0.00%	1.43	0.029	0.000	12.6	0.048	0.021	(25.5%)	126,742	3,650	25.7%	3.4%
▲ National Industries Group	NIND.KW	4.8	0.62	6.41%	1.41	0.156	0.003	222.7	0.261	0.121	(35.3%)	529,441	81,432	32.5%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.60	0.00%	0.75	0.054	0.000	5.4	0.070	0.045	(16.3%)	0	0	7.9%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.074	(27.7%)	0	0	3.1%	0.5%
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.042	0.000	25.6	0.059	0.037	(15.4%)	10,500	420	5.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.015	76.0%	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▲ GFH Financial Group	GFH.KW	9.7	0.78	0.00%	0.86	0.047	0.001	237.5	0.078	0.042	(32.5%)	63,989	2,968	1.3%	8.0%
▲ Inovent	INOV.KW	8.1	0.42	8.21%	0.73	0.058	0.001	17.4	0.070	0.044	(9.1%)	75,000	4,350	3.3%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	42.6	0.57	0.00%	0.07	0.050	0.000	9.9	0.066	0.030	30.8%	0	0	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.3	0.47	0.00%	NA	0.052	0.000	15.9	0.060	0.037	(0.6%)	0	0	6.1%	3.5%
Financial Services		15.6	0.67	3.71%				2,241.9			(19.0%)	13,037,909	816,357		4.3%

Boursa Kuwait Daily Bulletin

Monday, July 27, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.50	6.25%	0.15	0.064	0.000	6.4	0.086	0.051	(9.6%)	0	0	0.7%	NM
Technology		NM	0.50	6.25%				6.4			(9.6%)	0	0		NM
Boursa Kuwait			14.1	1.16	4.28%			28,752.3			(20.89%)	63,473,211	18,192,001		8.2%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.151	115.4%
Credit Rating & Collection Co.	0.035	76.0%
Arzan Financial Group For Fin. & Invest.	0.038	60.8%
National Shooting Co.	0.016	60.0%
Investors Holding Group Co.	0.013	60.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.189	2,912,654,759
Kuwait Finance House	0.577	1,473,060,481
Investors Holding Group Co.	0.013	1,316,543,803
Arzan Financial Group For Fin. & Invest.	0.038	1,097,905,810
First Investment Co.	0.023	993,429,821

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	(58.2%)
Jazeera Airways Co.	0.596	(45.8%)
ALAFCO Aviation Lease & Finance Co.	0.153	(43.8%)
Int'l Financial Advisors Co.	0.030	(43.4%)
Salbookh Trading Co.	0.029	(41.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.577	972,671,764
National Bank of Kuwait	0.773	766,749,029
Ahli United Bank - Bahrain	0.189	631,901,850
Zain	0.533	321,074,603
Agility (PWC Logistics)	0.627	267,565,228

* Different Fiscal Year Company

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* **Neutral:** Target Price represents expected returns between -10% and +10% in the next 12 months

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