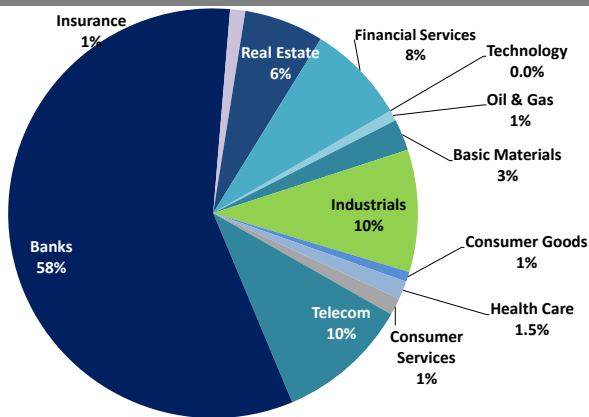


Boursa Kuwait Daily Report

July 26, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,117.1	12.8	11.7%
2- Kuwait Finance House	4,358.9	17.4	12.2%
3- Zain	2,258.7	10.4	16.7%
4- Ahli United Bank - Bahrain	1,830.6	8.3	17.1%
5- Boubyan Bank	1,656.2	26.4	10.9%
6- Agility (PWC Logistics)	1,274.6	14.7	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	639.8	11.3	11.9%
9- Gulf Bank	579.1	9.1	9.6%
10- Ahli United Bank - Kuwait	535.0	9.7	12.1%
Total	19,246	13.60	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.041	0.004	9.9%
ACICO Industries Co.	0.105	0.008	8.1%
Fujairah Cement Industries Co.	0.036	0.002	7.2%
Kuwait Finance & Investment Co.	0.044	0.003	7.1%
Osoul Investment Co.	0.086	0.004	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.027	(0.003)	(11.3%)
The Energy House Co.	0.020	(0.001)	(6.7%)
IFA Hotels & Resorts Co.	0.021	(0.002)	(6.6%)
National Shooting Co.	0.015	(0.001)	(6.3%)
Al Massaleh Real Estate Co.	0.030	(0.002)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Bank of Kuwait	0.747	(1.5%)	3,477,696
Kuwait Finance House	0.568	0.0%	2,425,865
Agility (PWC Logistics)	0.723	0.4%	2,148,785
A'ayan Leasing & Investment Co.	0.042	4.0%	1,937,212
Burgan Bank	0.178	1.7%	1,790,936

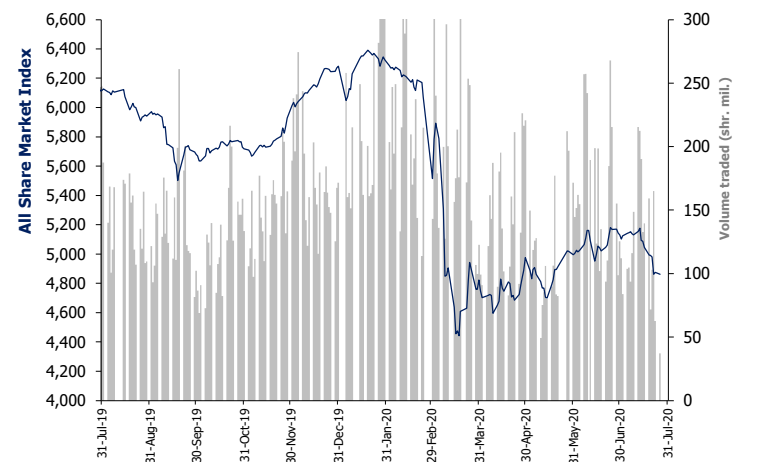
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,405.0	▼	(0.3%)	(5.2%)	(21.8%)
Oil & Gas	237.5	▼	(0.5%)	(0.3%)	(7.9%)
Basic Materials	707.0	▼	(1.2%)	(2.8%)	(12.5%)
Industrials	2,736.0	▲	0.1%	(4.0%)	(16.9%)
Consumer Goods	224.4	▲	1.1%	(1.9%)	13.7%
Health Care	416.1	=	0.0%	2.2%	(5.1%)
Consumer Services	379.2	▲	0.3%	(5.1%)	(31.3%)
Telecommunications	2,978.4	▼	(0.4%)	(6.3%)	(12.9%)
Banks	16,367.9	▼	(0.4%)	(5.6%)	(25.6%)
Insurance	340.8	▲	0.1%	(1.8%)	(1.9%)
Real Estate	1,783.2	▲	0.3%	(6.2%)	(21.1%)
Financial Services	2,228.2	▼	(0.2%)	(4.4%)	(19.5%)
Technology	6.4	=	0.0%	(5.9%)	(9.6%)

Market Breadth	 34	 44	 95		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,263.17	(16.3)	(0.3%)	(6.1%)	(24.6%)
Main 50 Index	4,028.22	(3.6)	(0.1%)	(3.7%)	(19.3%)
Main Market Index	4,071.98	(5.0)	(0.1%)	(2.8%)	(17.1%)
All Share Market Index	4,862.09	(12.5)	(0.3%)	(5.2%)	(22.6%)
Market Cap (KWD Mn)	28,405.03	(71.2)	(0.3%)	(5.2%)	(21.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	37.1	(25.4)	(40.7%)	170.9	88.6
Value Traded (KWD Mn)	10.0	(8.9)	(47.1%)	34.6	16.9
No. of Trades	3,959	(2,184)	(35.55%)	8,140	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.747	(1.5%)	2,605,660
Agility (PWC Logistics)	0.723	0.4%	1,558,009
Kuwait Finance House	0.568	0.0%	1,377,710
Mabanee Co.	0.579	2.3%	927,607
Zain	0.522	(0.2%)	562,690

Boursa Kuwait - Premier Market

Sunday, July 26, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.747	(0.011)	(1.5%)	5,117	25.1%	18.0%	12.8	1.49	4.4%	1.27	11.7%	(26.7%)	904.08	764.26
▼	Gulf Bank	0.190	(0.001)	(0.5%)	579	2.8%	2.0%	9.1	0.87	5.5%	1.10	9.6%	(37.3%)	875.77	200.88
=	Kuwait International Bank	0.164	0.000	0.0%	186	0.9%	0.7%	10.8	0.66	3.7%	0.98	6.1%	(37.2%)	902.89	176.47
▲	Burgan Bank	0.178	0.003	1.7%	467	2.3%	1.6%	5.5	0.62	6.7%	1.02	11.3%	(41.4%)	329.01	73.83
=	Kuwait Finance House	0.568	0.000	0.0%	4,359	21.4%	15.3%	17.4	2.12	3.2%	1.44	12.2%	(23.0%)	1,466.44	968.88
▲	Boubyan Bank	0.508	0.004	0.8%	1,656	8.1%	5.8%	26.4	2.88	1.6%	1.04	10.9%	(10.4%)	135.51	71.69
▼	Kuwait Projects Co. (Holding)	0.149	(0.002)	(1.3%)	298	1.5%	1.0%	9.9	0.88	6.6%	0.58	8.9%	(31.0%)	124.29	21.64
▲	Mabane Co.	0.579	0.013	2.3%	640	3.1%	2.3%	11.3	1.35	2.3%	1.10	11.9%	(32.2%)	165.97	108.97
▼	National Industries Group (Holding)	0.153	(0.001)	(0.6%)	218	1.1%	0.8%	4.7	0.61	6.5%	1.41	12.9%	(36.5%)	463.07	86.07
▲	Boubyan Petrochemical Co.	0.597	0.002	0.3%	319	1.6%	1.1%	27.0	1.43	5.7%	0.73	5.3%	(10.6%)	61.18	34.77
▼	Qurain Petrochemicals Industries Co.	0.267	(0.009)	(3.3%)	293	1.4%	1.0%	10.4	0.70	5.7%	0.74	6.7%	(13.9%)	115.33	29.85
▲	Agility Public Warehousing Co.	0.723	0.003	0.4%	1,275	6.2%	4.5%	14.7	1.16	0.7%	1.51	7.9%	(11.6%)	405.13	266.18
▼	Mobile Telecommunications Co.	0.522	(0.001)	(0.2%)	2,259	11.1%	8.0%	10.4	1.74	6.3%	1.43	16.7%	(13.0%)	608.03	319.79
▼	Human Soft Holding Co.	2.699	(0.001)	(0.0%)	330	1.6%	1.2%	9.2	4.10	6.8%	0.45	44.6%	(10.4%)	32.69	91.41
▼	Ahli United Bank (B.S.C)	0.188	(0.001)	(0.5%)	1,831	9.0%	6.4%	8.3	1.42	9.6%	1.10	17.1%	(35.4%)	2,900.92	629.68
▲	Warba Bank	0.195	0.001	0.5%	307	1.5%	1.1%	18.6	1.41	0.0%	0.97	7.6%	(25.5%)	394.00	84.43
▲	Mezzan Holding Co.	0.580	0.008	1.4%	181	0.9%	0.6%	32.0	1.71	2.5%	0.46	5.3%	16.0%	42.77	22.67
=	Integrated Holding Co.	0.380	0.000	0.0%	84	0.4%	0.3%	10.6	1.22	7.9%	0.47	11.5%	(31.0%)	41.50	20.15
Subtotal- Premier Market Stocks		5,263.17	(16.28)	-0.31%	20,399	100%	72%	12.4	1.48	4.43%		12.0%	-22.6%	9,968.60	3,971.62
Remaining of the Market					8,006		28%	20.0	0.72	4.08%		3.6%		13,108.28	697.47

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Sunday, July 26, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.34	0.00%	1.18	0.017	(0.001)	3.4	0.027	0.014	(23.3%)	199,323	3,236	18.6%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.9	2.77	6.01%	0.26	1.129	0.000	112.9	1.389	0.903	(3.5%)	0	0	0.2%	27.9%
▼ The Energy House Co.	ENER.KW	NM	0.61	0.00%	0.88	0.020	(0.001)	14.7	0.036	0.014	(14.0%)	50,500	1,009	5.4%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.10	0.00%	1.06	0.014	0.000	4.2	0.025	0.012	(29.4%)	1,759,094	24,810	275.3%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		29.6	0.85	5.14%				237.5			(7.9%)	2,008,917	29,055		2.9%
▼ Kuwait Foundry Co.	KFDC.KW	18.6	0.77	6.52%	0.65	0.230	(0.001)	16.6	0.564	0.192	(31.3%)	1,100	250	1.7%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	27.0	1.43	5.70%	0.73	0.597	0.002	319.3	0.904	0.395	(10.6%)	214,216	128,296	11.4%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	10.4	0.70	5.67%	0.74	0.267	(0.009)	293.5	0.358	0.163	(13.9%)	516,435	138,631	10.5%	6.7%
Basic Materials		15.5	1.02	5.80%				707.0			(12.5%)	731,751	267,177		6.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.7	0.35	0.00%	0.40	0.068	0.002	10.2	0.086	0.055	(19.4%)	30,710	2,000	22.8%	4.5%
▼ Kuwait Cement Co.	KCEM.KW	29.9	0.57	2.96%	0.44	0.164	(0.005)	120.3	0.286	0.144	(33.3%)	291,131	47,423	5.9%	1.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	26.2	0.63	7.58%	0.92	0.528	(0.006)	110.8	0.611	0.390	8.2%	240,563	126,928	32.7%	2.4%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.5	0.99	8.80%	0.62	0.341	0.000	61.5	0.423	0.298	(15.8%)	25,603	8,636	20.0%	18.0%
= Kuwait Portland Cement Co.	PCEM.KW	9.5	0.97	5.56%	0.44	0.720	0.000	72.2	1.215	0.683	(26.7%)	5,047	3,596	4.9%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.14	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.29	0.046	0.000	5.3	0.070	0.020	(9.0%)	0	0	1.6%	NM
▲ ACICO Industries Co.	ACIC.KW	12.5	0.31	4.99%	0.40	0.105	0.008	31.7	0.159	0.081	(21.1%)	28,144	2,863	5.2%	2.5%
▼ Hilal Cement Co.	HCCCK.KW	NM	0.60	21.93%	0.08	0.068	(0.004)	6.9	0.110	0.063	(31.6%)	1,000	68	0.2%	NM
= National Industries Co.	NIBM.KW	14.2	0.73	5.88%	0.17	0.164	0.000	61.1	0.183	0.143	(0.6%)	0	0	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▼ Salbookh Trading Co.	SALB.KW	NM	0.37	0.00%	0.57	0.027	(0.003)	2.8	0.051	0.026	(46.9%)	110,000	2,935	20.9%	NM
▲ Agility (PWC Logistics)	AGLT.KW	14.7	1.16	0.66%	1.51	0.723	0.003	1,274.6	0.860	0.410	(11.6%)	2,148,785	1,558,009	23.0%	7.9%
= Educational Holding Group*	EDUK.KW	8.3	1.62	21.23%	0.44	0.280	0.000	68.7	0.475	0.228	(36.2%)	10,000	2,800	0.9%	19.5%
▲ National Cleaning Co.	CLEA.KW	7.3	0.36	9.33%	0.89	0.052	0.001	13.0	0.088	0.047	(24.6%)	8,765	449	20.6%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.20	0.00%	0.80	0.044	(0.002)	12.7	0.084	0.042	(34.0%)	40	2	10.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.0	1.10	8.17%	0.45	0.269	(0.001)	29.7	0.338	0.173	11.7%	273,520	73,821	25.1%	18.5%
▼ Humansoft Holding Co.	HUMN.KW	9.2	4.10	6.82%	0.45	2.699	(0.001)	329.9	3.470	1.944	(10.4%)	1,097	2,959	26.7%	44.6%
= Gulf Franchising Co.	GFIC.KW	NM	1.01	0.00%	NA	0.065	0.000	2.6	0.160	0.001	(14.0%)	0	0	0.6%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.27	0.00%	1.27	0.015	(0.001)	4.2	0.018	0.007	50.0%	364,642	5,480	68.1%	NM
= Combined Group Contracting Co.	CGCK.KW	7.2	0.55	12.54%	0.53	0.159	0.000	26.0	0.264	0.150	(39.1%)	472,866	75,643	69.9%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.5	0.45	5.26%	0.81	0.152	0.000	144.7	0.300	0.138	(44.1%)	416,774	63,359	15.6%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	8.6	0.42	9.19%	0.95	0.054	(0.002)	8.8	0.089	0.049	(39.1%)	35,010	1,869	61.7%	4.9%
▼ KGL Logistics Co.	LOGK.KW	6.5	0.18	0.00%	0.79	0.024	(0.000)	17.6	0.043	0.023	(35.7%)	287,465	6,795	20.5%	2.7%
= Integrated holding Co.	INTEGRATED.KW	10.6	1.22	7.89%	0.47	0.380	0.000	83.6	0.600	0.360	(31.0%)	41,834	15,859	18.9%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.068	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
▲ Fujairah Cement Industries Co.	FCEM.KW	17.6	0.15	0.00%	0.54	0.036	0.002	12.7	0.056	0.033	(20.7%)	103,250	3,416	4.8%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		12.9	0.86	3.63%				2,736.0			(16.9%)	4,896,246	2,004,912		6.7%

Boursa Kuwait Daily Bulletin

Sunday, July 26, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
= Livestock Transport & Trading Co.	CATT.KW	33.6	0.98	0.00%	0.26	0.182	0.000	39.4	0.200	0.152	4.0%	5,511	997	9.6%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	32.0	1.71	2.54%	0.46	0.580	0.008	180.6	0.645	0.428	16.0%	81,517	47,087	13.7%	5.3%
Consumer Goods		NM	1.43	2.04%		224.4					13.7%	87,028	48,084		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	1.52%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.36%		416.1					(5.1%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
= Sultan Center Food Products Co.	SCFK.KW	13.9	0.69	0.00%	0.53	0.054	0.000	31.3	0.060	0.036	3.8%	10,000	540	6.2%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.79	0.00%	0.26	0.021	(0.002)	13.6	0.065	0.021	(61.1%)	42,100	922	2.5%	NM
= Oula Fuel Marketing Co.	OULA.KW	11.3	0.65	4.56%	0.47	0.108	0.000	43.7	0.134	0.095	(15.0%)	9,694	1,047	3.8%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	8.8	0.33	0.00%	0.69	0.048	(0.002)	9.3	0.064	0.040	(23.4%)	820,075	38,982	33.8%	3.8%
▲ Jazeera Airways Co.	JAZK.KW	7.9	2.95	5.90%	0.67	0.593	0.013	118.6	1.110	0.372	(46.0%)	203,162	117,805	19.8%	37.1%
= Soor Fuel Marketing Co.	SOOR.KW	12.3	0.65	4.72%	0.45	0.105	0.000	42.5	0.129	0.096	(16.0%)	0	0	4.5%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	36.0	0.55	13.15%	0.03	0.090	0.000	10.5	0.110	0.069	2.0%	1,010	86	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▼ Jiyad Holding Co	JIYAD.KW	6.2	0.28	0.00%	0.61	0.031	(0.000)	11.0	0.047	0.029	(19.7%)	4,000	125	11.9%	4.5%
= Al Eid Food Co.	ALEID.KW	5.6	0.49	0.00%	0.03	0.084	0.000	8.5	0.096	0.046	6.8%	0	0	4.1%	8.7%
Consumer Services		35.8	0.87	4.12%		379.2					(31.3%)	1,090,041	159,507		2.4%
▼ Zain	ZAIN.KW	10.4	1.74	6.32%	1.43	0.522	(0.001)	2,258.7	0.604	0.407	(13.0%)	1,076,053	562,690	14.1%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	9.5	0.50	8.72%	0.46	0.570	(0.012)	287.3	0.835	0.550	(31.2%)	68,772	39,523	2.4%	5.3%
▼ AAN digital services Co.	AAN.KW	32.9	0.30	0.00%	1.34	0.010	(0.000)	8.7	0.021	0.009	(25.9%)	793,986	7,991	107.5%	0.9%
= Kuwait Telecommunication Co.	STC.KW	9.6	1.95	5.95%	0.61	0.840	0.000	419.5	0.870	0.680	6.6%	15,548	13,140	1.9%	20.2%
= Hayat Communications Co.	HAYK.KW	20.0	0.40	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.7%)	5,150	229	5.5%	2.0%
Telecommunications		10.2	1.40	6.47%		2,978.4					(12.9%)	1,959,509	623,572		13.7%
▼ National Bank of Kuwait	NBKK.KW	12.8	1.49	4.40%	1.27	0.747	(0.011)	5,117.1	1.062	0.654	(26.7%)	3,477,696	2,605,660	13.2%	11.7%
▼ Gulf Bank	GBKK.KW	9.1	0.87	5.50%	1.10	0.190	(0.001)	579.1	0.323	0.180	(37.3%)	774,856	147,672	28.7%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.555	0.465	(5.5%)	5,000	2,500	1.2%	0.0%
▲ Ahli Bank of Kuwait	ABKK.KW	9.3	0.45	4.21%	0.62	0.165	0.002	267.2	0.345	0.156	(35.5%)	133,922	21,873	5.9%	4.8%
▲ Ahli United Bank - Kuwait	BKME.KW	9.7	1.17	5.23%	0.82	0.247	0.002	535.0	0.348	0.225	(24.2%)	16,592	4,087	5.1%	12.1%
= Kuwait International Bank	KIBK.KW	10.8	0.66	3.67%	0.98	0.164	0.000	185.8	0.277	0.162	(37.2%)	1,499,088	246,873	79.7%	6.1%
▲ Burgan Bank	BURG.KW	5.5	0.62	6.73%	1.02	0.178	0.003	467.3	0.359	0.175	(41.4%)	1,790,936	317,525	12.5%	11.3%
= Kuwait Finance House	KFH.KW	17.4	2.12	3.17%	1.44	0.568	0.000	4,358.9	0.761	0.473	(23.0%)	2,425,865	1,377,710	19.1%	12.2%
▲ Boubyan Bank	BOUK.KW	26.4	2.88	1.57%	1.04	0.508	0.004	1,656.2	0.638	0.380	(10.4%)	256,202	129,316	4.2%	10.9%
▲ Warba Bank	WARB.KW	18.6	1.41	0.00%	0.97	0.195	0.001	307.1	0.279	0.164	(25.5%)	241,063	46,837	25.0%	7.6%
▼ Ahli United Bank - Bahrain	AUBK.KW	8.3	1.42	9.59%	1.10	0.188	(0.001)	1,830.6	0.311	0.160	(35.4%)	1,539,330	290,909	29.8%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		13.6	1.48	4.36%		16,367.9					(25.6%)	12,160,550	5,190,961		10.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.9	0.59	7.00%	NA	0.340	0.000	66.0	0.387	0.298	3.0%	0	0	0.4%	8.5%
= Gulf Insurance Group	GINS.KW	7.8	0.96	6.54%	0.06	0.556	0.000	104.0	0.687	0.556	(15.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.1	0.76	5.92%	0.11	0.415	0.000	83.0	0.445	0.385	(3.0%)	0	0	0.8%	9.4%
= Warba Insurance Co.	WINS.KW	11.7	0.36	0.00%	0.36	0.079	0.000	13.7	0.096	0.053	28.1%	0	0	1.7%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.126	36.3%	0	0	0.1%	8.9%
▲ First Takaful Insurance Co.	FTIK.KW	5.2	0.50	0.00%	0.39	0.041	0.004	4.4	0.056	0.031	7.6%	25	1	2.2%	9.6%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.23	0.00%	0.42	0.025	(0.001)	2.8	0.035	0.018	1.2%	366	9	5.5%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.1	0.72	5.07%				340.8			(1.9%)	391	10		8.9%
= Sokouk Holding Co.	SHCK.KW	NM	0.29	0.00%	1.18	0.024	0.000	14.2	0.040	0.022	(31.8%)	1,700	41	18.8%	NM
▲ Kuwait Real Estate Co.	KREK.KW	11.0	0.60	0.00%	1.02	0.082	0.002	77.2	0.115	0.070	(22.4%)	289,364	23,622	14.7%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.39	0.052	0.000	62.1	0.066	0.049	(14.7%)	0	0	0.5%	NM
▼ National Real Estate Co.	NREK.KW	8.5	0.35	0.00%	1.16	0.071	(0.000)	96.7	0.095	0.060	(22.3%)	11,588	819	15.5%	4.2%
▼ Salhia Real Estate Co.	SREK.KW	9.7	1.28	5.90%	0.34	0.408	(0.001)	209.2	0.460	0.324	(2.2%)	63,599	25,910	4.2%	13.2%
= Tamdeen Real Estate Co.	TAMK.KW	14.7	0.57	1.87%	0.10	0.260	0.000	112.3	0.343	0.248	(19.0%)	0	0	0.5%	3.9%
= Ajial Real Estate Entertainment Co.	AREC.KW	12.9	0.21	0.00%	0.51	0.139	0.000	25.7	0.224	0.121	(23.2%)	0	0	3.4%	1.6%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.34	0.00%	0.25	0.030	(0.002)	7.1	0.040	0.026	(18.1%)	50,072	1,469	1.1%	NM
= Arab Real Estate Co.	ARAB.KW	6.9	0.20	0.00%	1.22	0.023	0.000	11.5	0.033	0.020	(23.7%)	2,189	49	18.7%	2.9%
= AL-Enma'a Real Estate Co.*	ENMA.KW	19.0	0.43	0.00%	0.66	0.043	0.000	19.4	0.079	0.040	(31.2%)	0	0	9.1%	2.3%
▲ Mabanee Co.	MABK.KW	11.3	1.35	2.27%	1.10	0.579	0.013	639.8	0.878	0.434	(32.2%)	1,616,022	927,607	15.0%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.53	8.53%	0.23	0.080	0.000	27.6	0.091	0.061	(0.1%)	0	0	0.8%	NM
▼ Investors Holding Group Co.	INVK.KW	NM	0.67	0.00%	1.20	0.013	(0.000)	8.2	0.017	0.007	65.0%	519,001	6,839	211.3%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	11.4	0.56	5.24%	0.55	0.094	(0.004)	165.7	0.103	0.083	0.0%	776,470	72,678	5.3%	5.0%
= Sanam Real Estate Co.	SANK.KW	40.6	0.38	0.00%	0.39	0.030	0.000	3.6	0.043	0.027	(25.5%)	0	0	2.3%	0.9%
= A'ayan Real Estate Co.	AYRE.KW	10.0	0.30	9.66%	0.62	0.051	0.000	21.2	0.080	0.048	(30.2%)	49,700	2,485	1.6%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	43.7	0.49	0.00%	0.58	0.027	0.000	5.2	0.034	0.023	(5.9%)	0	0	7.8%	1.1%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.051	0.000	35.4	0.067	0.047	(13.2%)	164,791	8,205	13.5%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.38	4.88%	0.30	0.041	0.000	15.2	0.055	0.034	(18.0%)	0	0	0.1%	3.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.96	0.019	0.000	4.6	0.034	0.013	(28.3%)	53	1	65.5%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.59	9.58%	0.25	0.084	0.000	21.0	0.100	0.076	(6.1%)	0	0	8.9%	6.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	25.1	0.22	6.47%	0.39	0.075	(0.004)	19.7	0.159	0.060	(29.0%)	20,050	1,494	0.3%	0.9%
▼ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.15	0.00%	1.18	0.007	(0.000)	7.5	0.015	0.005	(12.8%)	661,430	4,485	45.7%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	19.2	0.35	0.00%	0.65	0.052	0.000	16.7	0.086	0.047	(29.7%)	0	0	5.0%	1.8%
= First Dubai For Real Estate Development	FIRST.KW	37.3	0.46	0.00%	1.46	0.034	0.000	34.0	0.055	0.026	(4.5%)	31,304	1,065	22.5%	1.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	7.0	0.25	0.00%	1.05	0.028	0.000	17.3	0.046	0.027	(37.5%)	170,000	4,675	24.2%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.49	0.00%	0.01	0.065	0.000	7.1	0.140	0.060	(26.6%)	0	0	0.1%	NM
▲ MENA Real Estate Co. *	MENK.KW	NM	0.18	0.00%	0.98	0.026	0.001	3.5	0.043	0.021	(37.7%)	72,200	1,835	68.4%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.16	0.00%	0.31	0.026	0.001	3.6	0.050	0.018	12.1%	1,100	28	24.9%	0.1%
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.21	0.00%	0.85	0.015	(0.000)	4.6	0.031	0.013	(38.1%)	199,500	2,953	11.8%	NM
▼ Mashaer Holding Co.	MASHAER.KW	5.9	0.42	9.22%	0.44	0.054	(0.003)	9.7	0.086	0.048	(30.2%)	50,904	2,765	29.4%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.025	0.020	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	0.000	2.4	0.016	0.009	(24.7%)	123,489	1,322	104.0%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.42	0.00%	0.15	0.037	0.000	3.7	0.074	0.027	(16.8%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	39.8	1.41	0.00%	0.01	0.151	0.000	22.1	0.190	0.040	115.4%	0	0	1.9%	3.6%
= Osos Holding Group Co.	OSOS.KW	7.4	0.78	0.00%	0.29	0.098	0.000	10.3	0.118	0.089	(2.2%)	0	0	6.9%	10.5%
Real Estate		22.6	0.62	2.70%				1,783.2			(21.1%)	4,874,526	1,090,348		2.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	3.3	0.46	14.20%	0.71	0.105	0.000	57.9	0.172	0.095	(30.0%)	57,500	6,053	19.0%	13.9%
= Commercial Facilities Co.	FACI.KW	7.7	0.62	8.97%	0.50	0.190	0.000	102.0	0.235	0.179	(12.4%)	2	0	4.3%	8.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.98	0.00%	1.41	0.031	0.000	8.1	0.060	0.027	(42.9%)	100	3	30.9%	NM
▲ National Investment Co.	NINV.KW	8.3	0.49	8.12%	1.23	0.101	0.002	88.5	0.155	0.080	(26.8%)	30,000	2,996	20.7%	5.9%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	9.9	0.88	6.60%	0.58	0.149	(0.002)	298.0	0.231	0.147	(31.0%)	880,763	131,518	6.2%	8.9%
= Coast Invest. & Development Co.	COAS.KW	33.9	0.38	0.00%	1.41	0.032	0.000	19.9	0.045	0.026	(20.5%)	0	0	17.0%	1.1%
▼ The Securities House Co.	SECH.KW	NM	0.53	0.00%	1.16	0.039	(0.000)	21.5	0.063	0.027	(14.7%)	674,267	26,002	35.7%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	27.8	0.31	0.00%	1.00	0.038	(0.001)	30.5	0.047	0.022	60.3%	765,930	29,128	136.6%	1.1%
▲ Kuwait Financial Centre	MARKZ.KW	5.1	0.37	6.82%	0.75	0.073	0.001	35.2	0.121	0.070	(30.8%)	43,405	3,109	22.0%	7.3%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	37.8	1.54	0.00%	0.68	0.094	0.000	24.7	0.108	0.046	4.8%	501	47	7.9%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.36	0.00%	1.00	0.023	(0.000)	15.0	0.045	0.022	(33.1%)	138,332	3,202	152.5%	NM
= Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.25	0.009	0.000	2.9	0.016	0.008	(6.1%)	493,306	4,478	73.7%	NM
▼ Gulf Investment House	GIHK.KW	NM	0.89	0.00%	1.03	0.050	(0.000)	32.6	0.078	0.038	(22.0%)	21,020	1,019	7.4%	0.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.50	0.00%	1.21	0.042	0.002	34.1	0.066	0.032	(10.3%)	1,937,212	77,359	86.4%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.87	0.049	0.000	19.2	0.053	0.031	28.3%	0	0	5.5%	NM
▲ Osoul Investment Co.	OSUL.KW	7.4	0.61	12.70%	0.46	0.086	0.004	13.5	0.121	0.065	14.7%	24,660	2,103	24.5%	8.3%
▲ Kuwait Finance & Investment Co.	KFSK.KW	20.6	0.36	0.00%	0.36	0.044	0.003	14.2	0.058	0.037	(11.3%)	7,548	310	7.9%	1.8%
▲ Kamco Investment Co.	KAMC.KW	8.0	0.43	7.01%	0.38	0.071	0.001	24.4	0.111	0.060	(20.8%)	255,454	17,958	9.6%	5.4%
= National International Holding Co.	NIHK.KW	8.3	0.37	6.89%	0.65	0.067	0.000	14.5	0.085	0.051	(13.0%)	0	0	3.5%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.38	0.00%	0.68	0.036	(0.001)	8.6	0.057	0.035	(34.5%)	119,000	4,347	5.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	12.0	0.73	6.21%	0.34	0.078	(0.001)	16.7	0.148	0.062	(15.9%)	250	20	6.2%	6.1%
= Al-Deera Holding	DEER.KW	NM	0.74	0.00%	0.90	0.017	0.000	3.4	0.022	0.011	(15.0%)	0	0	5.2%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.18	0.00%	1.32	0.021	0.000	5.5	0.040	0.018	(30.0%)	304,713	6,079	113.5%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.32	0.00%	1.03	0.014	0.000	4.3	0.019	0.010	(10.0%)	1,200,343	16,188	24.0%	NM
= Al Madina For Finance & Investment Co.	MADI.KW	NM	0.36	0.00%	1.22	0.010	0.000	4.2	0.019	0.009	(31.3%)	461,766	4,572	123.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	6.8	0.84	4.54%	1.23	0.132	0.001	54.5	0.184	0.076	10.9%	71,454	9,688	45.5%	12.5%
= Tamdeen Investment Co.	TAMI.KW	10.5	0.31	4.78%	0.34	0.250	0.000	86.3	0.400	0.199	(27.5%)	0	0	0.3%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.34	0.00%	0.87	0.040	0.000	7.0	0.044	0.022	25.4%	0	0	23.9%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	16.1	0.34	0.00%	0.54	0.030	(0.002)	24.2	0.041	0.029	(25.9%)	5,000	152	0.7%	2.1%
▲ Gulf North Africa Holding Co.	GNAH.KW	70.9	0.73	0.00%	1.14	0.055	0.001	8.3	0.062	0.052	(11.3%)	60,820	3,354	3.5%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiq Investment Group	ALIMK.KW	4.9	0.45	8.93%	0.93	0.086	(0.001)	97.4	0.143	0.071	(31.8%)	547,307	46,792	32.2%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
= Manazel Holding Co.	MANK.KW	18.6	0.64	0.00%	1.43	0.029	0.000	12.5	0.048	0.021	(26.0%)	0	0	25.6%	3.4%
▼ National Industries Group	NIND.KW	4.7	0.61	6.54%	1.41	0.153	(0.001)	218.5	0.261	0.121	(36.5%)	975,683	148,976	32.4%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.60	0.00%	0.75	0.054	0.000	5.4	0.070	0.045	(16.3%)	10	1	7.9%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.074	(27.7%)	0	0	3.1%	0.5%
= Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.86	0.042	0.000	25.5	0.059	0.037	(15.6%)	0	0	5.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.015	76.0%	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
= GFH Financial Group	GFH.KW	9.6	0.77	0.00%	0.86	0.046	0.000	234.9	0.078	0.042	(33.2%)	125,410	5,778	1.3%	8.0%
▼ Inovent	INOV.KW	7.9	0.41	8.35%	0.73	0.057	(0.002)	17.1	0.070	0.044	(10.7%)	77,112	4,366	3.3%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	42.6	0.57	0.00%	0.07	0.050	0.000	9.9	0.066	0.030	30.8%	0	0	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.3	0.47	0.00%	NA	0.052	0.000	15.9	0.060	0.037	(0.6%)	0	0	6.1%	3.5%
Financial Services		15.6	0.66	3.73%				2,228.2			(19.5%)	9,278,868	555,592		4.3%

Boursa Kuwait Daily Bulletin

Sunday, July 26, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.50	6.25%	0.15	0.064	0.000	6.4	0.086	0.051	(9.6%)	0	0	0.7%	NM
Technology		NM	0.50	6.25%				6.4			(9.6%)	0	0		NM
Boursa Kuwait		13.9	1.14	4.33%				28,405.0			(21.85%)	37,087,827	9,969,218		8.2%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.151	115.4%
Credit Rating & Collection Co.	0.035	76.0%
Investors Holding Group Co.	0.013	65.0%
Arzan Financial Group For Fin. & Invest.	0.038	60.3%
National Shooting Co.	0.015	50.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.188	2,900,917,765
Kuwait Finance House	0.568	1,466,440,738
Investors Holding Group Co.	0.013	1,316,018,260
Arzan Financial Group For Fin. & Invest.	0.038	1,097,039,155
First Investment Co.	0.023	992,826,497

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.021	(61.1%)
Salbookh Trading Co.	0.027	(46.9%)
Jazeera Airways Co.	0.593	(46.0%)
ALAFCO Aviation Lease & Finance Co.	0.152	(44.1%)
Int'l Financial Advisors Co.	0.031	(42.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.568	968,882,400
National Bank of Kuwait	0.747	764,255,137
Ahli United Bank - Bahrain	0.188	629,676,381
Zain	0.522	319,791,493
Agility (PWC Logistics)	0.723	266,180,961

* Different Fiscal Year Company

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