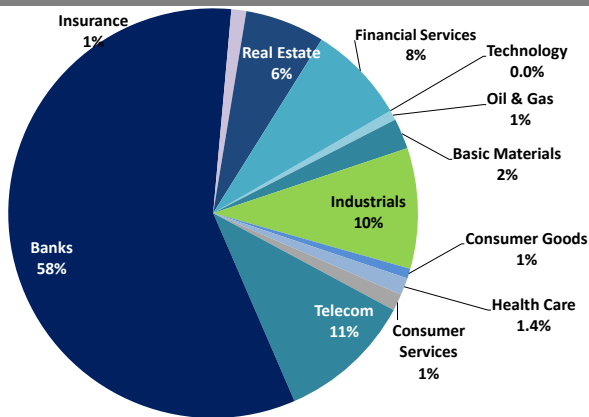


Boursa Kuwait Daily Report

June 25, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,665.1	14.1	11.7%
2- Kuwait Finance House	4,742.6	18.9	12.2%
3- Zain	2,440.5	11.3	16.7%
4- Boubyan Bank	1,737.7	27.7	10.9%
5- Ahli United Bank - Bahrain	1,733.3	7.8	17.1%
6- Agility (PWC Logistics)	1,308.1	15.1	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	748.1	13.3	11.9%
9- Gulf Bank	661.4	10.4	9.6%
10- Ahli United Bank - Kuwait	545.8	9.9	12.1%
Total	20,579	14.54	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.014	0.001	10.5%
Inovest	0.054	0.005	9.8%
National Shooting Co.	0.016	0.001	9.5%
Kuwait Co. For Process Plant Const. & Cont	0.337	0.027	8.7%
Abyaar Real Estate Development Co.	0.009	0.001	7.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.019	(0.004)	(16.5%)
KGL Logistics Co.	0.028	(0.002)	(5.7%)
Real Estate Asset Management Co.	0.086	(0.005)	(5.6%)
Burgan Co. for Drilling, Tdg. & Maint.	0.069	(0.004)	(5.0%)
Real Estate Trade Centers Co.	0.037	(0.002)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Abyaar Real Estate Development Co.	0.009	7.6%	76,912,570
Ahli United Bank - Bahrain	0.178	(1.1%)	14,340,947
AAN Digital Services Co.	0.012	5.2%	9,662,033
Kuwait Finance House	0.618	0.3%	8,651,798
Agility (PWC Logistics)	0.742	0.7%	6,229,143

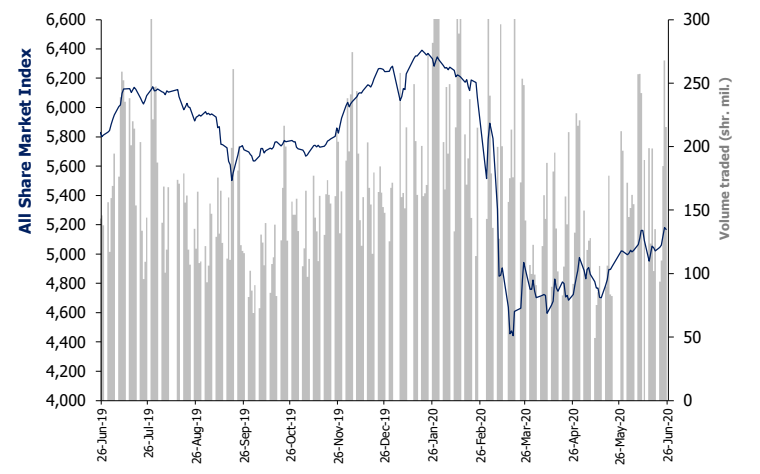
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,175.3	▼	(0.2%)	3.5%	(17.0%)
Oil & Gas	238.2	▼	(1.6%)	5.2%	(7.6%)
Basic Materials	725.4	▲	0.9%	9.0%	(10.2%)
Industrials	2,874.6	▲	0.8%	8.7%	(12.6%)
Consumer Goods	230.1	▼	(0.4%)	2.0%	16.6%
Health Care	410.9	▲	0.0%	(1.4%)	(6.3%)
Consumer Services	402.4	▲	0.0%	6.6%	(27.1%)
Telecommunications	3,212.8	▼	(0.7%)	5.4%	(6.0%)
Banks	17,482.5	▼	(0.3%)	2.6%	(20.5%)
Insurance	353.3	▲	0.5%	2.1%	1.7%
Real Estate	1,901.4	▼	(0.6%)	5.4%	(15.9%)
Financial Services	2,336.8	▼	(0.7%)	(1.6%)	(15.6%)
Technology	6.8	=	0.0%	4.3%	(3.5%)

Market Breadth	 50	 54	 69		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,656.71	(12.6)	(0.2%)	4.3%	(18.9%)
Main 50 Index	4,180.46	(12.8)	(0.3%)	3.6%	(16.2%)
Main Market Index	4,201.83	(10.8)	(0.3%)	1.2%	(14.4%)
All Share Market Index	5,167.74	(12.0)	(0.2%)	3.4%	(17.7%)
Market Cap (KWD Mn)	30,175.30	(72.7)	(0.2%)	3.5%	(17.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	215.3	(52.6)	(19.6%)	179.9	88.6
Value Traded (KWD Mn)	28.1	(23.7)	(45.8%)	36.6	16.9
No. of Trades	9,016	(1,040)	(10.34%)	8,502	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.618	0.3%	5,319,721
Agility (PWC Logistics)	0.742	0.7%	4,631,387
Ahli United Bank - Bahrain	0.178	(1.1%)	2,559,065
National Bank of Kuwait	0.827	(0.4%)	2,110,839
Zain	0.564	(0.9%)	1,658,038

Boursa Kuwait - Premier Market

Thursday, June 25, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.827	(0.003)	(0.4%)	5,665	25.8%	18.8%	14.1	1.65	4.0%	1.27	11.7%	(18.8%)	843.97	716.67
▼	Gulf Bank	0.217	(0.003)	(1.4%)	661	3.0%	2.2%	10.4	1.00	4.8%	1.10	9.6%	(28.4%)	781.20	181.69
▼	Kuwait International Bank	0.177	(0.001)	(0.6%)	200	0.9%	0.7%	11.7	0.71	3.4%	0.98	6.1%	(32.2%)	847.06	167.02
▼	Burgan Bank	0.198	(0.001)	(0.5%)	520	2.4%	1.7%	6.1	0.69	6.0%	1.02	11.3%	(34.9%)	303.63	69.09
▲	Kuwait Finance House	0.618	0.002	0.3%	4,743	21.6%	15.7%	18.9	2.30	2.9%	1.44	12.2%	(16.2%)	1,357.44	904.45
▼	Boubyan Bank	0.533	(0.003)	(0.6%)	1,738	7.9%	5.8%	27.7	3.02	1.5%	1.04	10.9%	(6.0%)	116.77	61.73
▼	Kuwait Projects Co. (Holding)	0.176	(0.002)	(1.1%)	352	1.6%	1.2%	11.7	1.04	0.0%	0.58	8.9%	(18.5%)	82.93	15.10
▼	Mabane Co.	0.677	(0.005)	(0.7%)	748	3.4%	2.5%	13.3	1.58	1.9%	1.10	11.9%	(20.7%)	148.94	98.43
▼	National Industries Group (Holding)	0.168	(0.001)	(0.6%)	240	1.1%	0.8%	5.2	0.67	6.0%	1.41	12.9%	(30.3%)	438.40	82.15
▲	Boubyan Petrochemical Co.	0.604	0.012	2.0%	323	1.5%	1.1%	27.3	1.45	0.0%	0.73	5.3%	(9.6%)	56.35	31.82
=	Qurain Petrochemicals Industries Co.	0.279	0.000	0.0%	307	1.4%	1.0%	10.9	0.73	5.4%	0.74	6.7%	(10.0%)	93.29	23.40
▲	Agility Public Warehousing Co.	0.742	0.005	0.7%	1,308	6.0%	4.3%	15.1	1.19	0.6%	1.51	7.9%	(9.3%)	341.30	217.86
▼	Mobile Telecommunications Co.	0.564	(0.005)	(0.9%)	2,440	11.1%	8.1%	11.3	1.88	5.9%	1.43	16.7%	(6.0%)	543.35	284.13
▲	Human Soft Holding Co.	2.780	0.131	4.9%	340	1.6%	1.1%	9.5	4.23	0.0%	0.45	44.6%	(7.7%)	30.25	84.54
▼	Ahli United Bank (B.S.C)	0.178	(0.002)	(1.1%)	1,733	7.9%	5.7%	7.8	1.34	10.1%	1.10	17.1%	(38.8%)	2,418.14	539.59
=	Warba Bank	0.205	0.000	0.0%	323	1.5%	1.1%	19.5	1.48	0.0%	0.97	7.6%	(21.7%)	377.16	81.06
=	Mezzan Holding Co.	0.592	0.000	0.0%	184	0.8%	0.6%	32.7	1.75	0.0%	0.46	5.3%	18.4%	40.21	21.21
=	Integrated Holding Co.	0.420	0.000	0.0%	92	0.4%	0.3%	11.7	1.35	7.1%	0.47	11.5%	(23.8%)	37.28	18.46
Subtotal- Premier Market Stocks		5,656.71	(12.64)	-0.22%	21,918	100%	73%	13.3	1.59	3.82%		12.0%	-17.7%	8,857.66	3,598.39
Remaining of the Market					8,257		27%	20.5	0.75	2.59%		3.6%		11,831.08	612.40

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Thursday, June 25, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.35	0.00%	1.18	0.017	(0.001)	3.5	0.027	0.014	(20.5%)	377,360	6,694	17.5%	NM
= Independent Petroleum Group	IPGK.KW	13.5	0.92	6.04%	0.28	0.400	0.000	89.8	0.497	0.375	(17.0%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.6	2.67	6.23%	0.26	1.090	0.000	109.0	1.389	0.903	(6.8%)	0	0	0.2%	27.9%
▼ The Energy House Co.	ENER.KW	NM	0.60	0.00%	0.88	0.019	(0.004)	14.5	0.036	0.014	(15.4%)	1,201,481	23,580	1.9%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.12	0.00%	1.06	0.016	(0.001)	4.8	0.025	0.012	(19.4%)	4,903,498	81,270	267.7%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.9	0.26	0.00%	NA	0.069	(0.004)	16.6	0.099	0.062	(14.5%)	1,000	69	0.1%	2.4%
Oil & Gas		29.7	0.85	5.13%				238.2			(7.6%)	6,483,339	111,613		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	19.6	0.81	6.20%	0.65	0.242	0.001	17.5	0.592	0.192	(27.8%)	2,541	615	1.5%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	27.3	1.45	0.00%	0.73	0.604	0.012	323.0	0.911	0.395	(9.6%)	1,088,502	654,152	10.5%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.3	2.52	0.00%	0.02	0.775	0.000	78.2	0.850	0.775	(8.8%)	0	0	0.0%	15.4%
= Qurain Petrochemical Industries Co. *	ALQK.KW	10.9	0.73	5.43%	0.74	0.279	0.000	306.7	0.360	0.163	(10.0%)	273,148	75,881	8.5%	6.7%
Basic Materials		15.9	1.04	2.44%				725.4			(10.2%)	1,364,191	730,648		6.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.6	0.35	0.00%	0.40	0.067	0.000	10.1	0.086	0.055	(20.4%)	605,925	39,984	17.8%	4.5%
▼ Kuwait Cement Co.	KCEM.KW	35.0	0.67	0.00%	0.44	0.192	(0.002)	140.8	0.318	0.144	(22.0%)	308,970	59,363	5.0%	1.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	27.1	0.66	0.00%	0.92	0.547	(0.002)	114.8	0.557	0.390	12.1%	267,613	145,907	23.2%	2.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.5	1.16	0.00%	0.62	0.402	0.004	72.5	0.423	0.298	(0.7%)	1,139,482	457,163	12.0%	18.0%
= Kuwait Portland Cement Co.	PCEM.KW	10.4	1.05	5.10%	0.44	0.785	0.000	78.7	1.230	0.685	(20.1%)	21,127	16,516	3.8%	10.2%
▲ Shuaiba Industrial Co.	PAPE.KW	44.1	0.80	0.00%	0.14	0.140	0.008	14.1	0.180	0.122	(9.7%)	100	14	0.4%	1.8%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.52	0.00%	0.29	0.048	0.001	5.6	0.070	0.020	(4.8%)	1,660	74	1.6%	NM
= ACICO Industries Co.	ACIC.KW	12.9	0.32	0.00%	0.40	0.108	0.000	32.6	0.159	0.081	(18.8%)	0	0	5.0%	2.5%
▼ Hilal Cement Co.	HCCCK.KW	NM	0.63	0.00%	0.08	0.072	(0.003)	7.3	0.120	0.063	(28.0%)	41,100	3,010	0.2%	NM
= National Industries Co.	NIBM.KW	14.3	0.73	5.85%	0.17	0.165	0.000	61.5	0.185	0.148	0.0%	0	0	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
= Salbookh Trading Co.	SALB.KW	NM	0.46	0.00%	0.57	0.033	0.000	3.4	0.051	0.026	(35.1%)	0	0	20.5%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.1	1.19	0.64%	1.51	0.742	0.005	1,308.1	0.860	0.410	(9.3%)	6,229,143	4,631,387	19.4%	7.9%
= Educational Holding Group*	EDUK.KW	8.6	1.68	20.50%	0.44	0.290	0.000	71.1	0.475	0.228	(33.9%)	10,864	3,154	0.7%	19.5%
▼ National Cleaning Co.	CLEA.KW	7.8	0.38	0.00%	0.89	0.056	(0.001)	13.9	0.088	0.047	(19.6%)	258,317	14,114	20.2%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	15.4	0.21	0.00%	0.80	0.048	(0.001)	14.0	0.084	0.042	(27.6%)	409,014	19,876	10.1%	1.4%
▲ Kuwait Co. For Process Plant Const. & Cont.	KPCP.KW	6.8	1.25	0.00%	0.45	0.337	0.027	33.8	0.314	0.189	27.2%	1,988,253	660,735	17.9%	18.5%
▲ Humansoft Holding Co.	HUMN.KW	9.5	4.23	0.00%	0.45	2.780	0.131	339.8	3.490	1.944	(7.7%)	422,537	1,153,021	24.7%	44.6%
= Gulf Franchising Co.	GFIC.KW	NM	1.07	0.00%	NA	0.068	0.000	2.7	0.188	0.001	(9.5%)	0	0	0.5%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.27	0.016	0.001	4.5	0.016	0.007	62.0%	4,011,117	64,617	61.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.0	0.62	0.00%	0.53	0.178	0.002	29.1	0.264	0.150	(31.8%)	722,460	127,665	52.0%	7.7%
= United Projects Group	UPAC.KW	10.3	1.26	0.00%	0.01	0.485	0.000	95.7	0.512	0.367	(5.3%)	0	0	0.0%	12.3%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.3	0.51	4.68%	0.81	0.171	(0.003)	162.8	0.305	0.138	(37.1%)	1,263,419	218,154	13.2%	7.0%
▲ Mubarrad Holding Co.	MBRD.KW	10.2	0.50	7.79%	0.95	0.063	0.002	10.3	0.089	0.049	(28.2%)	2,379,251	150,064	57.0%	4.9%
▼ KGL Logistics Co.	LOGK.KW	4.4	0.20	0.00%	0.79	0.028	(0.002)	20.8	0.043	0.024	(24.1%)	737,617	20,913	18.0%	4.6%
= Integrated holding Co.	INTEGRATED.KW	11.7	1.35	7.14%	0.47	0.420	0.000	92.4	0.620	0.360	(23.8%)	31,088	13,110	16.9%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.074	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
▼ Fujairah Cement Industries Co.	FCEM.KW	19.5	0.17	0.00%	0.54	0.040	(0.001)	14.1	0.057	0.035	(12.2%)	69,500	2,800	4.4%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.3	0.90	1.59%				2,874.6			(12.6%)	20,918,557	7,801,640		6.8%

Boursa Kuwait Daily Bulletin

Thursday, June 25, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.075	0.025	49.3%	0	0	0.3%	NM
▼ Livestock Transport & Trading Co.	CATT.KW	35.2	1.03	0.00%	0.26	0.191	(0.004)	41.4	0.200	0.152	9.1%	715,681	137,928	7.4%	2.9%
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.26	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(24.1%)	236,334	2,803	95.5%	NM
= Mezzan Holding Co.	MEZZ.KW	32.7	1.75	0.00%	0.46	0.592	0.000	184.3	0.645	0.428	18.4%	49,401	29,237	12.9%	5.3%
Consumer Goods		NM	1.47	0.00%				230.1			16.6%	1,001,416	169,968		1.4%
▲ Advanced Technology Co.	ATCK.KW	50.9	1.63	0.00%	0.00	0.625	0.001	93.8	0.930	0.600	(22.8%)	140	88	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.240	1.220	0.0%	0	0	0.0%	16.4%
Health Care		50.5	4.26	0.00%				410.9			(6.3%)	140	88		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	270	203	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	14.0	0.69	0.00%	0.53	0.054	(0.001)	31.3	0.060	0.036	4.0%	777,210	42,177	5.9%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.92	0.00%	0.26	0.025	0.001	15.8	0.065	0.022	(54.7%)	122,545	3,040	2.2%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.4	0.65	0.00%	0.47	0.109	0.001	44.1	0.134	0.095	(14.2%)	25,000	2,725	3.1%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.4	0.36	0.00%	0.69	0.051	0.001	10.0	0.064	0.040	(17.9%)	2,925,054	148,145	18.9%	3.8%
▼ Jazeera Airways Co.	JAZK.KW	9.2	3.42	0.00%	0.67	0.688	(0.001)	137.6	1.110	0.372	(37.4%)	201,995	138,321	18.5%	37.1%
= Soor Fuel Marketing Co.	SOOR.KW	12.9	0.68	0.00%	0.45	0.110	0.000	44.5	0.129	0.096	(12.0%)	0	0	4.2%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	30.6	0.47	0.00%	0.03	0.077	0.000	8.9	0.110	0.069	(13.3%)	9,002	689	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▼ Jiyad Holding Co	JIYAD.KW	6.4	0.29	0.00%	0.61	0.032	(0.001)	11.2	0.054	0.029	(17.7%)	79,000	2,539	11.2%	4.5%
= Al Eid Food Co.	ALEID.KW	5.7	0.50	0.00%	0.03	0.086	0.000	8.7	0.096	0.046	9.2%	0	0	3.7%	8.7%
Consumer Services		38.0	0.92	0.81%				402.4			(27.1%)	4,140,076	337,838		2.4%
▼ Zain	ZAIN.KW	11.3	1.88	5.85%	1.43	0.564	(0.005)	2,440.5	0.604	0.407	(6.0%)	2,937,018	1,658,038	12.6%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	11.1	0.58	7.52%	0.46	0.661	(0.004)	333.2	0.835	0.560	(20.2%)	46,315	30,514	1.5%	5.3%
▲ AAN digital services Co.	AAN.KW	39.8	0.36	0.00%	1.34	0.012	0.001	10.6	0.021	0.009	(10.4%)	9,662,033	116,119	99.3%	0.9%
= Kuwait Telecommunication Co.	STC.KW	9.7	1.97	5.88%	0.61	0.850	0.000	424.5	0.851	0.680	7.9%	47,701	40,487	1.8%	20.2%
= Hayat Communications Co.	HAYK.KW	20.1	0.41	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.3%)	5,500	246	5.4%	2.0%
Telecommunications		11.0	1.51	6.00%				3,212.8			(6.0%)	12,698,567	1,845,404		13.7%
▼ National Bank of Kuwait	NBKK.KW	14.1	1.65	3.98%	1.27	0.827	(0.003)	5,665.1	1.062	0.654	(18.8%)	2,554,803	2,110,839	12.3%	11.7%
▼ Gulf Bank	GBKK.KW	10.4	1.00	4.82%	1.10	0.217	(0.003)	661.4	0.323	0.180	(28.4%)	2,898,127	630,276	25.6%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	0.00%	0.42	0.500	0.000	996.0	0.570	0.465	(5.5%)	0	0	1.2%	0.0%
▲ Ahli Bank of Kuwait	ABKK.KW	10.1	0.48	3.88%	0.62	0.179	0.001	289.8	0.345	0.156	(30.1%)	619,672	109,984	5.7%	4.8%
▼ Ahli United Bank - Kuwait	BKME.KW	9.9	1.20	5.13%	0.82	0.252	(0.002)	545.8	0.348	0.225	(22.6%)	741,008	186,639	4.9%	12.1%
▼ Kuwait International Bank	KIBK.KW	11.7	0.71	3.40%	0.98	0.177	(0.001)	200.5	0.277	0.164	(32.2%)	5,943,247	1,052,114	74.8%	6.1%
▼ Burgan Bank	BURG.KW	6.1	0.69	6.05%	1.02	0.198	(0.001)	519.8	0.359	0.178	(34.9%)	1,315,414	260,085	11.6%	11.3%
▲ Kuwait Finance House	KFH.KW	18.9	2.30	2.91%	1.44	0.618	0.002	4,742.6	0.761	0.473	(16.2%)	8,651,798	5,319,721	17.7%	12.2%
▼ Boubayan Bank	BOUK.KW	27.7	3.02	1.49%	1.04	0.533	(0.003)	1,737.7	0.638	0.380	(6.0%)	1,440,909	768,115	3.6%	10.9%
= Warba Bank	WARB.KW	19.5	1.48	0.00%	0.97	0.205	0.000	322.9	0.279	0.164	(21.7%)	991,267	202,143	23.9%	7.6%
▼ Ahli United Bank - Bahrain	AUBK.KW	7.8	1.34	10.12%	1.10	0.178	(0.002)	1,733.3	0.311	0.160	(38.8%)	14,340,947	2,559,065	24.8%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.5	1.58	3.86%				17,482.5			(20.5%)	39,497,192	13,198,983		10.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	6.7	0.57	0.00%	NA	0.329	0.009	63.8	0.387	0.298	(0.3%)	62	20	0.3%	8.5%
= Gulf Insurance Group	GINS.KW	8.6	1.06	5.91%	0.06	0.615	0.000	115.0	0.687	0.590	(6.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.4	0.79	5.71%	0.11	0.430	0.000	86.0	0.445	0.385	0.5%	0	0	0.8%	9.4%
= Warba Insurance Co.	WINS.KW	12.3	0.38	0.00%	0.36	0.083	0.000	14.4	0.096	0.053	34.5%	0	0	1.5%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
▼ First Takaful Insurance Co.	FTIK.KW	5.2	0.50	0.00%	0.39	0.041	(0.001)	4.4	0.056	0.031	8.4%	62,000	2,599	1.8%	9.6%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.22	0.00%	0.42	0.024	0.001	2.6	0.035	0.018	(4.0%)	160,400	3,779	0.9%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.4	0.75	3.58%				353.3			1.7%	222,462	6,398		8.9%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.31	0.00%	1.18	0.025	0.000	15.1	0.040	0.022	(27.8%)	1,074,063	27,479	18.1%	NM
▼ Kuwait Real Estate Co.	KREK.KW	11.0	0.61	0.00%	1.02	0.082	(0.001)	77.7	0.115	0.070	(21.9%)	80,345	6,575	12.5%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.39	0.050	0.000	59.4	0.066	0.050	(18.4%)	0	0	0.5%	NM
▲ National Real Estate Co.	NREK.KW	8.9	0.37	0.00%	1.16	0.075	0.001	102.1	0.095	0.060	(17.9%)	3,268,736	245,443	13.6%	4.2%
▼ Salhia Real Estate Co.	SREK.KW	8.4	1.11	6.81%	0.34	0.354	(0.002)	181.5	0.460	0.324	(15.1%)	56,000	19,879	3.5%	13.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	15.0	0.58	1.84%	0.10	0.264	(0.011)	114.0	0.375	0.248	(17.8%)	11,818	3,032	0.4%	3.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.3	0.20	0.00%	0.51	0.133	0.002	24.6	0.224	0.121	(26.5%)	101,000	13,500	2.8%	1.6%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.34	0.00%	0.25	0.031	0.000	7.2	0.040	0.029	(17.0%)	273,050	7,723	0.7%	NM
▲ Arab Real Estate Co.	ARAB.KW	7.6	0.22	0.00%	1.22	0.025	0.001	12.6	0.033	0.020	(15.9%)	50,100	1,202	17.7%	2.9%
= AL-Enma'a Real Estate Co.*	ENMA.KW	20.5	0.46	0.00%	0.66	0.046	0.000	20.8	0.079	0.036	(26.1%)	0	0	8.8%	2.3%
▼ Mabanee Co.	MABK.KW	13.3	1.58	1.94%	1.10	0.677	(0.005)	748.1	0.878	0.434	(20.7%)	1,239,013	843,954	13.5%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.51	0.00%	0.23	0.077	0.000	26.6	0.091	0.061	(3.8%)	0	0	0.7%	NM
▲ Investors Holding Group Co.	INVK.KW	NM	0.67	0.00%	1.20	0.013	0.000	8.2	0.017	0.007	65.0%	3,697,216	48,212	206.0%	NM
▲ The Commercial Real Estate Co.	TIJK.KW	11.7	0.58	5.08%	0.55	0.100	0.001	171.0	0.106	0.085	5.3%	254,537	25,111	5.1%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	40.8	0.38	0.00%	0.39	0.030	0.002	3.7	0.045	0.027	(25.3%)	276	8	2.3%	0.9%
▼ A'ayan Real Estate Co.	AYRE.KW	10.2	0.31	0.00%	0.62	0.052	(0.002)	21.6	0.080	0.052	(28.9%)	392,637	20,467	1.4%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	50.8	0.57	0.00%	0.58	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.1%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.45	0.00%	1.04	0.052	0.000	35.9	0.067	0.047	(11.8%)	390,500	20,370	13.2%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	13.1	0.47	6.01%	0.30	0.050	0.000	18.5	0.055	0.034	(0.2%)	0	0	0.1%	3.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.27	0.00%	0.96	0.018	0.000	4.2	0.034	0.013	(33.2%)	218,602	3,844	58.4%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.8	0.65	8.79%	0.25	0.091	(0.003)	22.9	0.095	0.076	2.4%	201,850	18,631	8.2%	6.6%
= Al-Argan International Real Estate Co.	ARGK.KW	28.8	0.26	0.00%	0.39	0.086	0.000	22.7	0.159	0.060	(18.6%)	0	0	0.3%	0.9%
▲ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.19	0.00%	1.18	0.009	0.001	9.4	0.016	0.005	9.0%	76,912,570	676,866	36.6%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	19.5	0.36	0.00%	0.65	0.053	0.000	17.0	0.086	0.047	(28.6%)	0	0	4.9%	1.8%
▼ First Dubai For Real Estate Development	FIRST.KW	40.6	0.50	0.00%	1.46	0.037	(0.001)	37.0	0.055	0.026	3.9%	1,524,750	56,384	22.2%	1.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	7.5	0.27	0.00%	1.05	0.030	(0.001)	18.5	0.046	0.027	(33.0%)	1,738,694	51,300	20.1%	3.6%
▼ Real Estate Asset Management Co.	REAM.KW	NM	0.66	0.00%	0.01	0.086	(0.005)	9.4	0.179	0.060	(2.6%)	62,486	4,858	0.1%	NM
▲ MENA Real Estate Co. *	MENK.KW	NM	0.19	0.00%	0.98	0.027	0.001	3.7	0.043	0.021	(35.5%)	893,522	23,655	62.7%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.23	0.00%	0.31	0.037	(0.002)	5.2	0.050	0.018	61.2%	10,000	374	23.8%	0.1%
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.22	0.00%	0.85	0.016	(0.001)	5.0	0.033	0.013	(33.2%)	136,420	2,236	10.4%	NM
▼ Mashaer Holding Co.	MASHAER.KW	6.9	0.49	7.87%	0.44	0.064	(0.000)	11.4	0.086	0.048	(18.2%)	55,738	3,515	28.2%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.020	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.21	0.00%	0.57	0.012	0.000	2.4	0.016	0.009	(23.3%)	2,503,430	28,952	87.7%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.45	0.00%	0.15	0.039	0.000	3.9	0.074	0.027	(12.5%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	47.7	1.69	0.00%	0.01	0.181	0.000	26.5	0.190	0.040	158.2%	0	0	1.9%	3.6%
▼ Osos Holding Group Co.	OSOS.KW	6.8	0.72	0.00%	0.29	0.091	(0.001)	9.5	0.118	0.089	(9.5%)	27,857	2,522	6.8%	10.5%
Real Estate		24.1	0.66	2.25%				1,901.4			(15.9%)	95,175,210	2,156,094		2.7%

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Thursday, June 25, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	3.3	0.46	14.20%	0.71	0.105	0.000	57.9	0.172	0.095	(30.0%)	1,078,727	112,591	16.3%	13.9%
▼ Commercial Facilities Co.	FACI.KW	7.5	0.61	9.21%	0.50	0.185	(0.005)	99.3	0.235	0.179	(14.7%)	33,176	6,158	4.3%	8.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	1.00	0.00%	1.41	0.031	0.000	8.2	0.060	0.027	(42.1%)	115,500	3,477	27.8%	NM
= National Investment Co.	NINV.KW	8.7	0.52	7.66%	1.23	0.107	0.000	93.8	0.155	0.080	(22.5%)	1,257,877	133,925	15.0%	5.9%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	11.7	1.04	0.00%	0.58	0.176	(0.002)	352.0	0.231	0.152	(18.5%)	1,035,543	182,851	4.1%	8.9%
= Coast Invest. & Development Co.	COAS.KW	35.0	0.39	0.00%	1.41	0.033	0.000	20.5	0.045	0.026	(18.0%)	0	0	16.4%	1.1%
▼ The Securities House Co.	SECH.KW	NM	0.56	0.00%	1.16	0.041	(0.001)	22.6	0.065	0.027	(10.3%)	5,591,630	228,745	27.3%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.5	0.32	0.00%	1.00	0.039	0.000	31.2	0.047	0.022	64.1%	972,447	37,699	121.3%	1.1%
▼ Kuwait Financial Centre	MARKZ.KW	5.5	0.40	6.30%	0.75	0.079	(0.001)	38.2	0.121	0.075	(25.1%)	361,096	28,700	20.8%	7.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	37.3	1.52	0.00%	0.68	0.093	0.003	24.5	0.108	0.036	3.6%	101,914	9,324	5.9%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.00	0.027	(0.000)	17.6	0.045	0.024	(21.5%)	1,395,825	37,848	135.2%	NM
▲ Al-Mal Investment Co.	MALK.KW	NM	0.43	0.00%	1.25	0.010	0.000	3.0	0.016	0.008	(3.0%)	1,805,707	17,074	68.8%	NM
▲ Gulf Investment House	GIHK.KW	NM	0.91	0.00%	1.03	0.051	0.000	33.2	0.078	0.038	(20.5%)	80	4	6.0%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.54	0.00%	1.21	0.045	(0.001)	36.8	0.066	0.032	(3.2%)	79,382	3,601	83.0%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.56	0.00%	0.87	0.050	0.000	19.6	0.053	0.031	31.2%	0	0	5.5%	NM
= Osoul Investment Co.	OSUL.KW	8.6	0.71	0.00%	0.46	0.100	0.000	15.7	0.121	0.063	33.3%	739,286	73,889	11.7%	8.3%
▲ Kuwait Finance & Investment Co.	KFSK.KW	20.0	0.35	0.00%	0.36	0.043	0.001	13.7	0.058	0.035	(13.9%)	101	4	7.7%	1.8%
= Kamco Investment Co.	KAMC.KW	8.2	0.44	6.90%	0.38	0.073	0.000	24.8	0.111	0.060	(19.4%)	346,702	24,521	7.5%	5.4%
= National International Holding Co.	NIHK.KW	8.6	0.38	0.00%	0.65	0.069	0.000	15.0	0.085	0.051	(10.4%)	0	0	3.5%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.41	0.00%	0.68	0.039	(0.000)	9.3	0.057	0.035	(29.5%)	15,482	576	4.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	12.4	0.75	6.03%	0.34	0.080	(0.000)	17.2	0.148	0.062	(13.6%)	13,500	1,083	6.1%	6.1%
▲ Al-Deera Holding	DEER.KW	NM	0.78	0.00%	0.90	0.018	0.000	3.5	0.022	0.010	(10.5%)	15,102	272	5.0%	NM
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.21	0.00%	1.32	0.024	(0.000)	6.4	0.043	0.018	(19.1%)	1,529,659	36,527	103.9%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.32	0.00%	1.03	0.014	0.001	4.4	0.019	0.010	(8.7%)	4,253,392	56,955	11.0%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.42	0.00%	1.22	0.012	0.001	4.9	0.019	0.009	(20.0%)	3,354,900	39,338	118.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	7.1	0.89	4.31%	1.23	0.139	0.004	57.4	0.184	0.076	16.8%	365,880	49,827	42.2%	12.5%
▲ Tamdeen Investment Co.	TAMI.KW	10.3	0.30	4.86%	0.34	0.246	0.004	84.9	0.400	0.222	(28.7%)	23,935	5,877	0.2%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.37	0.00%	0.87	0.043	0.000	7.6	0.044	0.022	37.5%	0	0	23.9%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	17.1	0.36	0.00%	0.54	0.032	(0.002)	25.8	0.041	0.029	(21.3%)	5,000	161	0.6%	2.1%
= Gulf North Africa Holding Co.	GNAH.KW	72.1	0.75	0.00%	1.14	0.056	0.000	8.4	0.063	0.052	(9.7%)	0	0	3.1%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiar Investment Group	ALIMK.KW	5.2	0.48	0.00%	0.93	0.091	(0.000)	103.3	0.147	0.071	(27.7%)	1,111,726	101,544	30.4%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▲ Manazel Holding Co.	MANK.KW	19.0	0.65	0.00%	1.43	0.030	0.001	12.7	0.048	0.021	(24.7%)	4,815,892	141,087	17.5%	3.4%
▼ National Industries Group	NIND.KW	5.2	0.67	5.95%	1.41	0.168	(0.001)	239.9	0.261	0.121	(30.3%)	1,909,420	319,849	30.7%	12.9%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.59	0.00%	0.75	0.053	(0.001)	5.3	0.070	0.045	(17.8%)	2,010	102	7.8%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.069	(27.7%)	0	0	3.1%	0.5%
▼ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.86	0.041	(0.002)	25.1	0.059	0.037	(16.8%)	450,000	18,572	4.6%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.98	0.00%	NA	0.032	0.000	5.3	0.037	0.013	60.0%	0	0	0.1%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▼ GFH Financial Group	GFH.KW	9.8	0.78	0.00%	0.86	0.047	(0.002)	239.5	0.078	0.042	(31.9%)	504,737	23,724	1.1%	8.0%
▲ Inovest	INOV.KW	7.5	0.39	0.00%	0.73	0.054	0.005	16.2	0.072	0.044	(15.4%)	270,785	13,919	3.1%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	44.9	0.60	0.00%	0.07	0.052	0.000	10.5	0.066	0.025	37.6%	0	0	10.8%	1.3%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.4	0.47	0.00%	NA	0.052	0.003	16.1	0.060	0.037	0.6%	267,000	13,470	5.8%	3.5%
Financial Services		16.4	0.70	2.16%				2,336.8			(15.6%)	33,823,413	1,723,295		4.2%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	0.00%	0.15	0.068	0.000	6.8	0.096	0.051	(3.5%)	0	0	0.5%	NM
Technology		NM	0.53	0.00%				6.8			(3.5%)	0	0		NM
Boursa Kuwait		14.7	1.22	3.49%				30,175.3			(16.98%)	215,324,563	28,081,968		8.3%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.181	158.2%
Investors Holding Group Co.	0.013	65.0%
Arzan Financial Group For Fin. & Invest.	0.039	64.1%
National Shooting Co.	0.016	62.0%
Real Estate Trade Centers Co.	0.037	61.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.178	2,418,135,754
Kuwait Finance House	0.618	1,357,439,252
Investors Holding Group Co.	0.013	1,282,930,449
Arzan Financial Group For Fin. & Invest.	0.039	973,515,804
First Investment Co.	0.027	880,322,972

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.025	(54.7%)
Int'l Financial Advisors Co.	0.031	(42.1%)
Hayat Communications Co.	0.045	(40.3%)
Ahli United Bank - Bahrain	0.178	(38.8%)
Equipment Holding Co.	0.014	(38.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.618	904,451,810
National Bank of Kuwait	0.827	716,665,177
Ahli United Bank - Bahrain	0.178	539,589,156
Zain	0.564	284,130,035
Agility (PWC Logistics)	0.742	217,858,690

* Different Fiscal Year Company