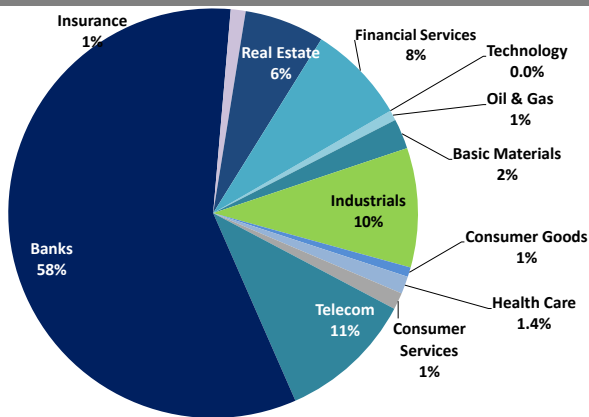


Boursa Kuwait Daily Report

June 24, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,685.7	14.2	11.7%
2- Kuwait Finance House	4,727.3	18.8	12.2%
3- Zain	2,462.1	11.3	16.7%
4- Ahli United Bank - Bahrain	1,752.7	7.9	17.1%
5- Boubyan Bank	1,747.5	27.9	10.9%
6- Agility (PWC Logistics)	1,299.3	15.0	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	753.7	13.4	11.9%
9- Gulf Bank	670.6	10.5	9.6%
10- Ahli United Bank - Kuwait	550.1	10.0	12.1%
Total	20,645	14.59	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Abyaar Real Estate Development Co.	0.008	0.003	51.9%
The Energy House Co.	0.023	0.006	34.3%
Tamdeen Real Estate Co.	0.275	0.020	7.8%
Al Eid Food Co.	0.086	0.006	7.7%
Senegy Holding Co.	0.018	0.001	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.047	(0.007)	(12.8%)
Osos Holding Group Co.	0.092	(0.008)	(8.3%)
First Takaful Insurance Co.	0.042	(0.004)	(7.7%)
Future Kid Entertainment and R.E Co.	0.076	(0.004)	(5.0%)
Kuwait & M.E. Financial Inv. Co.	0.089	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Abyaar Real Estate Development Co.	0.008	51.9%	69,384,296
Ahli United Bank - Bahrain	0.180	0.0%	37,000,289
Kuwait Finance House	0.616	1.3%	17,355,722
Kuwait International Bank	0.178	(1.1%)	10,196,762
National Bank of Kuwait	0.830	1.7%	10,073,206

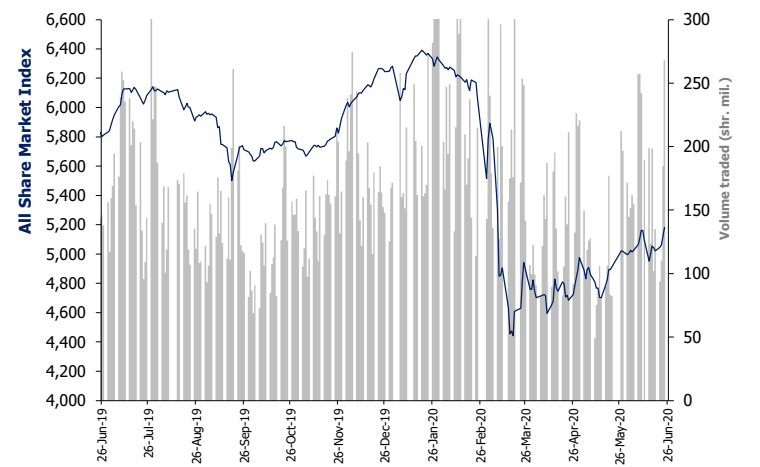
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,248.0	▲	1.2%	3.7%	(16.8%)
Oil & Gas	242.2	▲	2.0%	6.9%	(6.1%)
Basic Materials	718.9	▲	0.1%	8.0%	(11.0%)
Industrials	2,851.7	▲	2.0%	7.8%	(13.3%)
Consumer Goods	231.0	▼	(0.2%)	2.4%	17.0%
Health Care	410.7	▼	(0.0%)	(1.5%)	(6.4%)
Consumer Services	402.2	▲	0.6%	6.5%	(27.1%)
Telecommunications	3,235.9	▲	0.0%	6.2%	(5.4%)
Banks	17,532.6	▲	1.4%	2.9%	(20.3%)
Insurance	351.5	▼	(0.3%)	1.6%	1.2%
Real Estate	1,911.9	▲	2.1%	6.0%	(15.4%)
Financial Services	2,352.5	▲	0.2%	(1.0%)	(15.0%)
Technology	6.8	=	0.0%	4.3%	(3.5%)

Market Breadth	▲ 58	▼ 49	■ 66		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,669.35	81.2	1.5%	4.5%	(18.7%)
Main 50 Index	4,193.25	13.0	0.3%	3.9%	(15.9%)
Main Market Index	4,212.60	13.4	0.3%	1.5%	(14.2%)
All Share Market Index	5,179.74	58.6	1.1%	3.7%	(17.6%)
Market Cap (KWD Mn)	30,247.96	346.5	1.2%	3.7%	(16.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	267.9	83.3	45.1%	179.6	88.6
Value Traded (KWD Mn)	51.8	8.3	19.2%	36.7	16.9
No. of Trades	10,056	1,238	14.04%	8,497	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.616	1.3%	10,687,959
National Bank of Kuwait	0.830	1.7%	8,330,766
Ahli United Bank - Bahrain	0.180	0.0%	6,672,761
Agility (PWC Logistics)	0.737	4.5%	5,658,979
Zain	0.569	0.0%	3,073,190

Boursa Kuwait - Premier Market

Wednesday, June 24, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.830	0.014	1.7%	5,686	25.9%	18.8%	14.2	1.66	4.0%	1.27	11.7%	(18.6%)	841.41	714.55
▼	Gulf Bank	0.220	(0.001)	(0.5%)	671	3.1%	2.2%	10.5	1.01	4.8%	1.10	9.6%	(27.4%)	778.30	181.06
▼	Kuwait International Bank	0.178	(0.002)	(1.1%)	202	0.9%	0.7%	11.8	0.72	3.4%	0.98	6.1%	(31.8%)	841.11	165.96
▼	Burgan Bank	0.199	(0.001)	(0.5%)	522	2.4%	1.7%	6.2	0.70	6.0%	1.02	11.3%	(34.5%)	302.31	68.83
▲	Kuwait Finance House	0.616	0.008	1.3%	4,727	21.5%	15.6%	18.8	2.29	2.9%	1.44	12.2%	(16.4%)	1,348.79	899.13
▲	Boubyan Bank	0.536	0.029	5.7%	1,748	8.0%	5.8%	27.9	3.04	1.5%	1.04	10.9%	(5.5%)	115.33	60.96
▼	Kuwait Projects Co. (Holding)	0.178	(0.002)	(1.1%)	356	1.6%	1.2%	11.9	1.05	0.0%	0.58	8.9%	(17.6%)	81.89	14.92
▲	Mabane Co.	0.682	0.020	3.0%	754	3.4%	2.5%	13.4	1.59	1.9%	1.10	11.9%	(20.1%)	147.70	97.59
▲	National Industries Group (Holding)	0.169	0.001	0.6%	241	1.1%	0.8%	5.2	0.67	5.9%	1.41	12.9%	(29.9%)	436.49	81.83
▲	Boubyan Petrochemical Co.	0.592	0.001	0.2%	317	1.4%	1.0%	26.8	1.42	0.0%	0.73	5.3%	(11.4%)	55.26	31.16
=	Qurain Petrochemicals Industries Co.	0.279	0.000	0.0%	307	1.4%	1.0%	10.9	0.73	5.4%	0.74	6.7%	(10.0%)	93.02	23.33
▲	Agility Public Warehousing Co.	0.737	0.032	4.5%	1,299	5.9%	4.3%	15.0	1.18	0.6%	1.51	7.9%	(9.9%)	335.07	213.23
=	Mobile Telecommunications Co.	0.569	0.000	0.0%	2,462	11.2%	8.1%	11.3	1.90	5.8%	1.43	16.7%	(5.2%)	540.41	282.47
=	Human Soft Holding Co.	2.649	0.000	0.0%	324	1.5%	1.1%	9.0	4.03	0.0%	0.45	44.6%	(12.1%)	29.82	83.38
=	Ahli United Bank (B.S.C)	0.180	0.000	0.0%	1,753	8.0%	5.8%	7.9	1.36	10.0%	1.10	17.1%	(38.2%)	2,403.79	537.03
▲	Warba Bank	0.205	0.001	0.5%	323	1.5%	1.1%	19.5	1.48	0.0%	0.97	7.6%	(21.7%)	376.17	80.86
▼	Mezzan Holding Co.	0.592	(0.008)	(1.3%)	184	0.8%	0.6%	32.7	1.75	0.0%	0.46	5.3%	18.4%	40.16	21.18
=	Integrated Holding Co.	0.420	0.000	0.0%	92	0.4%	0.3%	11.7	1.35	7.1%	0.47	11.5%	(23.8%)	37.25	18.45
Subtotal- Premier Market Stocks		5,669.35	81.17	1.45%	21,967	100%	73%	13.4	1.60	3.82%		12.0%	-17.6%	8,804.31	3,575.93
Remaining of the Market					8,281		27%	20.5	0.75	2.58%		3.6%		11,669.11	606.79

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Wednesday, June 24, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.36	0.00%	1.18	0.018	0.001	3.6	0.027	0.014	(18.3%)	1,334,825	23,574	17.3%	NM
= Independent Petroleum Group	IPGK.KW	13.5	0.92	6.04%	0.28	0.400	0.000	89.8	0.497	0.375	(17.0%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.6	2.67	6.23%	0.26	1.090	0.000	109.0	1.389	0.903	(6.8%)	0	0	0.2%	27.9%
▲ The Energy House Co.	ENER.KW	NM	0.71	0.00%	0.88	0.023	0.006	17.3	0.036	0.014	1.3%	1,681,839	32,930	1.7%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.12	0.00%	1.06	0.017	0.000	4.9	0.025	0.012	(16.9%)	7,306,641	120,881	266.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.4	0.27	0.00%	NA	0.072	0.000	17.5	0.099	0.062	(10.0%)	0	0	0.1%	2.4%
Oil & Gas		30.2	0.87	5.04%				242.2			(6.1%)	10,323,305	177,385		2.9%
= Kuwait Foundry Co.	KFDC.KW	19.5	0.81	6.22%	0.65	0.241	0.000	17.4	0.592	0.192	(28.1%)	0	0	1.5%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	26.8	1.42	0.00%	0.73	0.592	0.001	316.6	0.911	0.395	(11.4%)	180,017	106,189	10.3%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.3	2.52	0.00%	0.02	0.775	0.000	78.2	0.850	0.775	(8.8%)	0	0	0.0%	15.4%
= Qurain Petrochemical Industries Co. *	ALQK.KW	10.9	0.73	5.43%	0.74	0.279	0.000	306.7	0.360	0.163	(10.0%)	511,988	142,663	8.5%	6.7%
Basic Materials		15.7	1.03	2.47%				718.9			(11.0%)	692,005	248,852		6.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.6	0.34	0.00%	0.40	0.067	(0.001)	10.0	0.086	0.055	(20.7%)	441,060	29,516	17.4%	4.5%
▼ Kuwait Cement Co.	KCEM.KW	35.4	0.68	0.00%	0.44	0.194	(0.007)	142.3	0.318	0.144	(21.1%)	1,379,231	266,897	5.0%	1.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	27.2	0.66	0.00%	0.92	0.549	(0.006)	115.3	0.557	0.390	12.5%	772,117	426,135	23.1%	2.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.4	1.15	0.00%	0.62	0.398	0.002	71.7	0.423	0.298	(1.7%)	140,552	55,760	11.3%	18.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	10.4	1.05	5.10%	0.44	0.785	(0.005)	78.7	1.230	0.685	(20.1%)	7,000	5,495	3.8%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	41.6	0.75	0.00%	0.14	0.132	0.000	13.3	0.180	0.122	(14.8%)	0	0	0.4%	1.8%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.51	0.00%	0.29	0.047	(0.007)	5.5	0.070	0.020	(6.0%)	171,275	7,945	1.6%	NM
▼ ACICO Industries Co.	ACIC.KW	12.9	0.32	0.00%	0.40	0.108	(0.001)	32.6	0.159	0.081	(18.8%)	22,300	2,368	5.0%	2.5%
▲ Hilal Cement Co.	HCKC.KW	NM	0.65	0.00%	0.08	0.075	0.002	7.6	0.120	0.063	(25.0%)	10,000	750	0.2%	NM
▲ National Industries Co.	NIBM.KW	14.3	0.73	5.85%	0.17	0.165	0.004	61.5	0.185	0.148	0.0%	87,178	14,394	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▲ Salbookh Trading Co.	SALB.KW	NM	0.46	0.00%	0.57	0.033	0.000	3.4	0.051	0.026	(35.1%)	500	16	20.5%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.0	1.18	0.65%	1.51	0.737	0.032	1,299.3	0.860	0.410	(9.9%)	7,791,446	5,658,979	19.0%	7.9%
▲ Educational Holding Group*	EDUK.KW	8.6	1.68	20.50%	0.44	0.290	0.001	71.1	0.475	0.228	(33.9%)	2,140	621	0.7%	19.5%
▲ National Cleaning Co.	CLEA.KW	7.9	0.39	0.00%	0.89	0.057	0.002	14.1	0.088	0.047	(18.1%)	1,082,667	60,618	20.1%	4.9%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	15.8	0.22	0.00%	0.80	0.049	0.000	14.4	0.084	0.042	(25.6%)	0	0	9.9%	1.4%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.2	1.15	0.00%	0.45	0.310	0.003	31.1	0.311	0.189	17.0%	331,062	102,174	16.0%	18.5%
= Humansoft Holding Co.	HUMN.KW	9.0	4.03	0.00%	0.45	2.649	0.000	323.8	3.490	1.944	(12.1%)	186,422	493,841	24.4%	44.6%
▼ Gulf Franchising Co.	GFCL.KW	NM	1.07	0.00%	NA	0.068	(0.003)	2.7	0.188	0.001	(9.5%)	23,000	1,603	0.5%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.27	0.00%	1.27	0.015	(0.000)	4.1	0.015	0.007	48.0%	2,495,551	38,297	60.3%	NM
▼ Combined Group Contracting Co.	CGCK.KW	8.0	0.61	0.00%	0.53	0.176	(0.002)	28.8	0.264	0.150	(32.6%)	796,798	140,936	51.6%	7.7%
= United Projects Group	UPAC.KW	10.3	1.26	0.00%	0.01	0.485	0.000	95.7	0.512	0.367	(5.3%)	0	0	0.0%	12.3%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.4	0.52	4.60%	0.81	0.174	0.006	165.7	0.305	0.138	(36.0%)	2,690,458	463,515	13.1%	7.0%
▲ Mubarrad Holding Co.	MBRD.KW	9.9	0.49	8.01%	0.95	0.061	0.001	10.1	0.089	0.049	(30.1%)	997,690	60,415	55.5%	4.9%
= KGL Logistics Co.	LOGK.KW	4.7	0.22	0.00%	0.79	0.030	0.000	22.1	0.043	0.024	(19.6%)	0	0	17.9%	4.6%
= Integrated holding Co.	INTEGRATED.KW	11.7	1.35	7.14%	0.47	0.420	0.000	92.4	0.620	0.360	(23.8%)	130,810	54,927	16.9%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.074	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
▲ Fujairah Cement Industries Co.	FCEM.KW	19.9	0.17	0.00%	0.54	0.040	0.000	14.3	0.057	0.035	(10.4%)	9,111	367	4.3%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.2	0.89	1.60%				2,851.7			(13.3%)	19,568,368	7,885,570		6.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.075	0.025	49.3%	0	0	0.3%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	36.0	1.05	0.00%	0.26	0.195	0.009	42.2	0.200	0.152	11.4%	4,076,198	788,596	7.0%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(24.7%)	1,825,151	21,410	95.3%	NM
▼ Mezzan Holding Co.	MEZZ.KW	32.7	1.75	0.00%	0.46	0.592	(0.008)	184.3	0.645	0.428	18.4%	364,422	217,229	12.9%	5.3%
Consumer Goods		NM	1.47	0.00%		231.0		231.0			17.0%	6,265,771	1,027,236		1.4%
▼ Advanced Technology Co.	ATCK.KW	50.8	1.63	0.00%	0.00	0.624	(0.001)	93.6	0.930	0.625	(23.0%)	102	61	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.240	1.220	0.0%	0	0	0.0%	16.4%
Health Care		50.4	4.26	0.00%		410.7		410.7			(6.4%)	102	61		8.4%
▼ Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	(0.001)	75.8	1.050	0.655	(28.4%)	55	41	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
▲ Sultan Center Food Products Co.	SCFK.KW	14.2	0.70	0.00%	0.53	0.055	0.001	31.8	0.060	0.036	5.8%	306,053	16,708	5.8%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.89	0.00%	0.26	0.024	(0.001)	15.2	0.065	0.022	(56.5%)	157,078	3,765	2.1%	NM
▼ Oula Fuel Marketing Co.	OULA.KW	11.3	0.65	0.00%	0.47	0.108	(0.001)	43.7	0.134	0.095	(15.0%)	24,912	2,676	3.1%	5.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.3	0.35	0.00%	0.69	0.050	(0.001)	9.8	0.064	0.040	(19.4%)	72,296	3,616	17.4%	3.8%
▲ Jazeera Airways Co.	JAZK.KW	9.2	3.42	0.00%	0.67	0.689	0.012	137.8	1.110	0.372	(37.3%)	361,252	247,782	18.4%	37.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	12.9	0.68	0.00%	0.45	0.110	0.001	44.5	0.129	0.096	(12.0%)	152,200	16,672	4.2%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	30.6	0.47	0.00%	0.03	0.076	(0.004)	8.9	0.110	0.069	(13.4%)	10	1	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▲ Jiyad Holding Co	JIYAD.KW	6.6	0.30	0.00%	0.61	0.033	0.000	11.6	0.054	0.029	(15.4%)	441,654	14,226	11.2%	4.5%
▲ Al Eid Food Co.	ALEID.KW	5.7	0.50	0.00%	0.03	0.086	0.006	8.7	0.096	0.046	9.2%	10,500	853	3.7%	8.7%
Consumer Services		38.0	0.92	0.81%		402.2		402.2			(27.1%)	1,526,010	306,339		2.4%
= Zain	ZAIN.KW	11.3	1.90	5.80%	1.43	0.569	0.000	2,462.1	0.604	0.407	(5.2%)	5,404,069	3,073,190	12.5%	16.7%
▲ National Mobile Telecom Co.	OORE.KW	11.1	0.59	7.48%	0.46	0.665	0.002	335.2	0.835	0.560	(19.7%)	85,471	56,469	1.5%	5.3%
= AAN digital services Co.	AAN.KW	37.8	0.34	0.00%	1.34	0.012	0.000	10.0	0.021	0.009	(14.8%)	2,058,242	23,671	98.2%	0.9%
= Kuwait Telecommunication Co.	STC.KW	9.7	1.97	5.88%	0.61	0.850	0.000	424.5	0.851	0.680	7.9%	6,850	5,823	1.8%	20.2%
▲ Hayat Communications Co.	HAYK.KW	20.1	0.41	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.3%)	1,200	54	5.4%	2.0%
Telecommunications		11.1	1.52	5.96%		3,235.9		3,235.9			(5.4%)	7,555,832	3,159,207		13.7%
▲ National Bank of Kuwait	NBKK.KW	14.2	1.66	3.96%	1.27	0.830	0.014	5,685.7	1.062	0.654	(18.6%)	10,073,206	8,330,766	12.3%	11.7%
▼ Gulf Bank	GBKK.KW	10.5	1.01	4.75%	1.10	0.220	(0.001)	670.6	0.323	0.180	(27.4%)	6,644,992	1,485,438	25.5%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	0.00%	0.42	0.500	0.000	996.0	0.570	0.465	(5.5%)	0	0	1.2%	0.0%
▼ Ahli Bank of Kuwait	ABKK.KW	10.0	0.48	3.90%	0.62	0.178	(0.002)	288.2	0.345	0.156	(30.5%)	1,293,269	231,065	5.6%	4.8%
▼ Ahli United Bank - Kuwait	BKME.KW	10.0	1.21	5.09%	0.82	0.254	(0.002)	550.1	0.348	0.225	(22.0%)	473,156	120,581	4.9%	12.1%
▼ Kuwait International Bank	KIBK.KW	11.8	0.72	3.39%	0.98	0.178	(0.002)	201.6	0.277	0.164	(31.8%)	10,196,762	1,834,929	74.3%	6.1%
▼ Burgan Bank	BURG.KW	6.2	0.70	6.02%	1.02	0.199	(0.001)	522.4	0.359	0.178	(34.5%)	2,605,112	522,138	11.5%	11.3%
▲ Kuwait Finance House	KFH.KW	18.8	2.29	2.92%	1.44	0.616	0.008	4,727.3	0.761	0.473	(16.4%)	17,355,722	10,687,959	17.6%	12.2%
▲ Boubyan Bank	BOUK.KW	27.9	3.04	1.48%	1.04	0.536	0.029	1,747.5	0.638	0.380	(5.5%)	5,134,646	2,691,686	3.5%	10.9%
▲ Warba Bank	WARB.KW	19.5	1.48	0.00%	0.97	0.205	0.001	322.9	0.279	0.164	(21.7%)	1,597,084	327,552	23.9%	7.6%
= Ahli United Bank - Bahrain	AUBK.KW	7.9	1.36	10.01%	1.10	0.180	0.000	1,752.7	0.311	0.160	(38.2%)	37,000,289	6,672,761	24.7%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.6	1.58	3.85%		17,532.6		17,532.6			(20.3%)	92,374,238	32,904,875		10.8%

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Wednesday, June 24, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	6.5	0.55	0.00%	NA	0.320	(0.009)	62.1	0.387	0.298	(3.0%)	902	289	0.3%	8.5%
= Gulf Insurance Group	GINS.KW	8.6	1.06	5.91%	0.06	0.615	(0.000)	115.0	0.687	0.590	(6.8%)	0	0	0.1%	12.3%
▲ Ahleiah Insurance Co.	AINS.KW	8.4	0.79	5.71%	0.11	0.430	0.005	86.0	0.445	0.385	0.5%	205	88	0.8%	9.4%
▲ Warba Insurance Co.	WINS.KW	12.3	0.38	0.00%	0.36	0.083	0.000	14.4	0.096	0.053	34.5%	50	4	1.5%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
▼ First Takaful Insurance Co.	FTIK.KW	5.3	0.51	0.00%	0.39	0.042	(0.004)	4.5	0.056	0.031	10.5%	9,000	385	1.7%	9.6%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.21	0.00%	0.42	0.023	0.000	2.5	0.035	0.018	(8.0%)	29,150	669	0.8%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.4	0.74	3.60%				351.5			1.2%	39,307	1,435		8.9%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.30	0.00%	1.18	0.025	(0.001)	14.8	0.040	0.022	(29.0%)	543,581	13,670	17.9%	NM
▼ Kuwait Real Estate Co.	KREK.KW	11.1	0.61	0.00%	1.02	0.083	(0.000)	78.3	0.115	0.070	(21.3%)	111,612	9,102	12.5%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.39	0.050	0.000	59.4	0.066	0.050	(18.4%)	0	0	0.5%	NM
▲ National Real Estate Co.	NREK.KW	8.8	0.37	0.00%	1.16	0.074	0.003	101.0	0.095	0.060	(18.8%)	5,505,153	404,612	13.3%	4.2%
▲ Salhia Real Estate Co.	SREK.KW	8.5	1.12	6.77%	0.34	0.356	0.002	182.5	0.460	0.324	(14.6%)	121,050	43,109	3.4%	13.2%
▲ Tamdeen Real Estate Co.	TAMK.KW	15.6	0.61	1.77%	0.10	0.275	0.020	118.8	0.375	0.248	(14.3%)	45,500	11,843	0.4%	3.9%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.1	0.19	0.00%	0.51	0.131	(0.002)	24.3	0.224	0.121	(27.6%)	80,000	10,440	2.7%	1.6%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.34	0.00%	0.25	0.031	(0.001)	7.2	0.040	0.029	(17.3%)	32,100	966	0.6%	NM
▼ Arab Real Estate Co.	ARAB.KW	7.4	0.21	0.00%	1.22	0.024	(0.001)	12.3	0.033	0.020	(18.3%)	263,955	6,387	17.7%	2.9%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	20.5	0.46	0.00%	0.66	0.046	0.002	20.8	0.079	0.035	(26.1%)	80,000	3,542	8.8%	2.3%
▲ Mabanee Co.	MABK.KW	13.4	1.59	1.93%	1.10	0.682	0.020	753.7	0.878	0.434	(20.1%)	2,636,815	1,772,192	13.4%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.51	0.00%	0.23	0.077	0.000	26.6	0.091	0.061	(3.8%)	0	0	0.7%	NM
▲ Investors Holding Group Co.	INVK.KW	NM	0.65	0.00%	1.20	0.013	0.000	8.0	0.017	0.007	60.0%	2,341,836	29,610	205.4%	NM
▲ The Commercial Real Estate Co.	TIJK.KW	11.6	0.57	5.13%	0.55	0.099	0.001	169.3	0.106	0.085	4.2%	10,000	985	5.1%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	38.5	0.36	0.00%	0.39	0.028	(0.001)	3.4	0.045	0.027	(29.5%)	8,617	243	2.3%	0.9%
▼ A'ayan Real Estate Co.	AYRE.KW	10.6	0.32	0.00%	0.62	0.054	(0.002)	22.5	0.080	0.052	(25.9%)	190,479	10,292	1.3%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	50.8	0.57	0.00%	0.58	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.1%
= MAZAYA Holding Co.	MAZA.KW	NM	0.45	0.00%	1.04	0.052	0.000	35.9	0.067	0.047	(12.0%)	501,690	26,148	13.1%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	13.1	0.47	6.01%	0.30	0.050	0.000	18.5	0.055	0.034	(0.2%)	0	0	0.1%	3.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.27	0.00%	0.96	0.017	(0.000)	4.2	0.034	0.013	(34.3%)	155,193	2,662	58.3%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.1	0.67	8.51%	0.25	0.094	0.005	23.6	0.092	0.076	5.7%	2,065,000	184,560	8.1%	6.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	28.8	0.26	0.00%	0.39	0.086	0.003	22.7	0.159	0.060	(18.6%)	2,000	172	0.3%	0.9%
▲ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.18	0.00%	1.18	0.008	0.003	8.7	0.016	0.005	1.3%	69,384,296	482,789	29.7%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	19.5	0.36	0.00%	0.65	0.053	0.000	17.0	0.095	0.047	(28.6%)	0	0	4.9%	1.8%
▲ First Dubai For Real Estate Development	FIRST.KW	41.2	0.50	0.00%	1.46	0.038	0.001	37.5	0.055	0.026	5.3%	1,973,197	74,637	22.0%	1.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	7.7	0.28	0.00%	1.05	0.030	0.000	18.9	0.046	0.027	(31.4%)	1,469,892	43,614	19.9%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.70	0.00%	0.01	0.091	0.000	10.0	0.179	0.060	3.2%	0	0	0.0%	NM
▼ MENA Real Estate Co. *	MENK.KW	NM	0.18	0.00%	0.98	0.026	(0.001)	3.6	0.043	0.021	(36.7%)	799,121	21,063	62.0%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.24	0.00%	0.31	0.039	0.002	5.5	0.050	0.018	69.4%	22,101	775	23.8%	0.1%
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.23	0.00%	0.85	0.017	(0.000)	5.2	0.033	0.013	(30.3%)	302,259	4,839	10.3%	NM
▲ Mashaer Holding Co.	MASHAER.KW	6.9	0.49	7.82%	0.44	0.064	0.001	11.5	0.086	0.048	(17.7%)	11	1	28.2%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.020	0.0%	0	0	0.0%	NM
▼ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.21	0.00%	0.57	0.011	(0.000)	2.4	0.016	0.009	(24.0%)	1,315,900	14,899	86.5%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.45	0.00%	0.15	0.039	0.000	3.9	0.074	0.027	(12.5%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	47.7	1.69	0.00%	0.01	0.181	0.000	26.5	0.190	0.040	158.2%	0	0	1.9%	3.6%
▼ Osos Holding Group Co.	OSOS.KW	6.9	0.73	0.00%	0.29	0.092	(0.008)	9.6	0.118	0.089	(8.4%)	46,889	4,312	6.8%	10.5%
Real Estate		24.3	0.66	2.24%				1,911.9			(15.4%)	90,008,247	3,177,465		2.7%

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Wednesday, June 24, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	3.3	0.46	14.20%	0.71	0.105	0.000	57.9	0.172	0.095	(30.0%)	1,143,544	120,606	16.1%	13.9%
= Commercial Facilities Co.	FACI.KW	7.7	0.62	8.97%	0.50	0.190	0.000	102.0	0.235	0.179	(12.4%)	0	0	4.3%	8.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.98	0.00%	1.41	0.031	(0.000)	8.1	0.060	0.027	(42.9%)	136,000	4,110	27.8%	NM
▲ National Investment Co.	NINV.KW	8.7	0.52	7.66%	1.23	0.107	0.003	93.8	0.155	0.080	(22.5%)	2,366,557	250,314	14.8%	5.9%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	11.9	1.05	0.00%	0.58	0.178	(0.002)	356.0	0.231	0.152	(17.6%)	3,830,865	686,796	4.1%	8.9%
▼ Coast Invest. & Development Co.	COAS.KW	35.0	0.39	0.00%	1.41	0.033	(0.000)	20.5	0.045	0.026	(18.0%)	109,999	3,608	16.4%	1.1%
▲ The Securities House Co.	SECH.KW	NM	0.57	0.00%	1.16	0.041	0.000	23.0	0.065	0.027	(9.0%)	6,903,461	287,209	26.3%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.4	0.32	0.00%	1.00	0.039	(0.000)	31.2	0.047	0.022	63.7%	2,695,046	104,923	121.1%	1.1%
▲ Kuwait Financial Centre	MARKZ.KW	5.6	0.41	6.19%	0.75	0.081	0.001	38.8	0.121	0.075	(23.8%)	825,237	66,338	20.7%	7.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	35.9	1.46	0.00%	0.68	0.089	(0.005)	23.6	0.108	0.035	(0.2%)	33,882	3,039	5.8%	4.1%
= First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.00	0.027	0.000	17.7	0.045	0.024	(20.9%)	1,426,023	38,679	135.0%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.41	0.00%	1.25	0.009	(0.000)	2.9	0.016	0.008	(6.1%)	2,200,564	20,176	68.2%	NM
▲ Gulf Investment House	GIHK.KW	NM	0.91	0.00%	1.03	0.051	0.001	33.1	0.078	0.038	(20.8%)	75,580	3,628	6.0%	0.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.55	0.00%	1.21	0.046	0.000	37.4	0.066	0.032	(1.5%)	3,168,844	146,966	83.0%	NM
▲ Bayan Investment Co.	BAYK.KW	NM	0.56	0.00%	0.87	0.050	0.001	19.6	0.053	0.031	31.2%	500	25	5.5%	NM
= Osoul Investment Co.	OSUL.KW	8.6	0.71	0.00%	0.46	0.100	0.000	15.7	0.121	0.063	33.3%	567,750	56,775	11.2%	8.3%
▼ Kuwait Finance & Investment Co.	KFSK.KW	19.7	0.35	0.00%	0.36	0.042	(0.000)	13.5	0.058	0.035	(15.2%)	17,510	710	7.7%	1.8%
▼ Kamco Investment Co.	KAMC.KW	8.2	0.44	6.90%	0.38	0.073	(0.001)	24.8	0.111	0.060	(19.4%)	61,238	4,393	7.4%	5.4%
= National International Holding Co.	NIHK.KW	8.6	0.38	0.00%	0.65	0.069	0.000	15.0	0.085	0.051	(10.4%)	0	0	3.5%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.41	0.00%	0.68	0.039	0.002	9.3	0.057	0.035	(29.1%)	117,049	4,234	4.7%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	12.4	0.75	6.03%	0.34	0.080	0.000	17.2	0.148	0.062	(13.5%)	129,157	10,297	6.1%	6.1%
▲ Al-Deera Holding	DEER.KW	NM	0.78	0.00%	0.90	0.018	0.001	3.5	0.022	0.010	(11.0%)	208,648	3,551	5.0%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.21	0.00%	1.32	0.024	0.000	6.5	0.043	0.018	(18.1%)	3,071,813	73,345	103.4%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.29	0.00%	1.03	0.012	0.001	4.0	0.019	0.010	(17.3%)	2,062,145	25,974	9.7%	NM
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.40	0.00%	1.22	0.012	(0.000)	4.7	0.019	0.009	(23.3%)	1,340,100	15,588	118.1%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	6.9	0.86	4.44%	1.23	0.135	(0.002)	55.8	0.184	0.076	13.4%	277,674	37,576	42.1%	12.5%
▼ Tamdeen Investment Co.	TAMI.KW	10.1	0.30	4.94%	0.34	0.242	(0.004)	83.5	0.400	0.222	(29.9%)	1,100	266	0.2%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.37	0.00%	0.87	0.043	0.000	7.6	0.044	0.022	37.5%	0	0	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	17.9	0.38	0.00%	0.54	0.034	0.000	27.0	0.041	0.029	(17.4%)	0	0	0.6%	2.1%
▼ Gulf North Africa Holding Co.	GNAH.KW	72.1	0.75	0.00%	1.14	0.056	(0.001)	8.4	0.063	0.052	(9.7%)	44,664	2,564	3.1%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiqaz Investment Group	ALIMK.KW	5.2	0.48	0.00%	0.93	0.091	(0.001)	103.5	0.147	0.071	(27.5%)	2,173,549	198,377	30.3%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▲ Manazel Holding Co.	MANK.KW	18.6	0.63	0.00%	1.43	0.029	0.000	12.4	0.048	0.021	(26.3%)	100,760	2,877	16.4%	3.4%
▲ National Industries Group	NIND.KW	5.2	0.67	5.92%	1.41	0.169	0.001	241.3	0.261	0.121	(29.9%)	4,084,799	690,254	30.6%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.60	0.00%	0.75	0.054	0.000	5.4	0.070	0.045	(17.1%)	0	0	7.8%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.069	(27.7%)	0	0	3.1%	0.5%
▼ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	(0.000)	26.1	0.059	0.037	(13.5%)	160,808	6,666	4.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.98	0.00%	NA	0.032	0.000	5.3	0.037	0.013	60.0%	0	0	0.1%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▲ GFH Financial Group	GFH.KW	10.3	0.82	0.00%	0.86	0.049	0.002	250.2	0.078	0.042	(28.9%)	228,225	10,937	1.1%	8.0%
▲ Inovest	INOV.KW	6.8	0.35	0.00%	0.73	0.049	0.002	14.8	0.072	0.044	(22.9%)	5	0	3.1%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	44.9	0.60	0.00%	0.07	0.052	0.000	10.5	0.066	0.025	37.6%	0	0	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.45	0.00%	NA	0.050	0.000	15.3	0.060	0.037	(4.4%)	0	0	5.8%	3.5%
Financial Services		16.5	0.70	2.15%				2,352.5			(15.0%)	39,563,096	2,880,801		4.2%

Boursa Kuwait Daily Bulletin

Wednesday, June 24, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	0.00%	0.15	0.068	0.000	6.8	0.096	0.051	(3.5%)	0	0	0.5%	NM
Technology		NM	0.53	0.00%				6.8			(3.5%)	0	0		NM
Boursa Kuwait		14.8	1.22	3.48%				30,248.0			(16.78%)	267,916,281	51,769,226		8.3%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.181	158.2%
Real Estate Trade Centers Co.	0.039	69.4%
Arzan Financial Group For Fin. & Invest.	0.039	63.7%
Investors Holding Group Co.	0.013	60.0%
Credit Rating & Collection Co.	0.032	60.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.180	2,403,794,807
Kuwait Finance House	0.616	1,348,787,454
Investors Holding Group Co.	0.013	1,279,233,233
Arzan Financial Group For Fin. & Invest.	0.039	972,543,357
First Investment Co.	0.027	878,927,147

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.024	(56.5%)
Int'l Financial Advisors Co.	0.031	(42.9%)
Hayat Communications Co.	0.045	(40.3%)
Equipment Holding Co.	0.014	(38.4%)
Ahli United Bank - Bahrain	0.180	(38.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.616	899,132,089
National Bank of Kuwait	0.830	714,554,337
Ahli United Bank - Bahrain	0.180	537,030,091
Zain	0.569	282,471,996
Agility (PWC Logistics)	0.737	213,227,303

* Different Fiscal Year Company