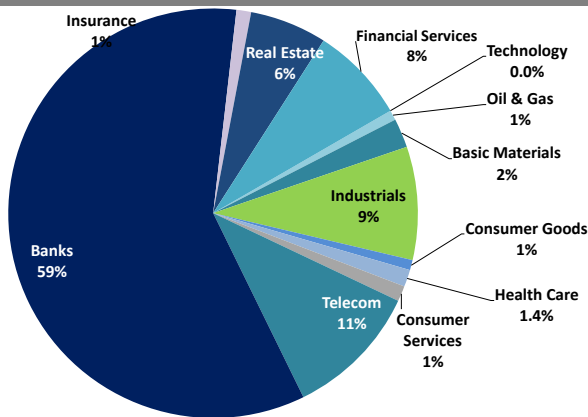


Boursa Kuwait Daily Report

August 24, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|-------------------------------|-------------------------|--------------|--------------|
| 1- National Bank of Kuwait | 5,706.2 | 14.2 | 11.7% |
| 2- Kuwait Finance House | 4,734.9 | 18.9 | 12.2% |
| 3- Zain | 2,535.7 | 11.7 | 16.7% |
| 4- Ahli United Bank - Bahrain | 2,161.7 | 9.8 | 17.1% |
| 5- Boubyan Bank | 1,812.7 | 28.9 | 10.9% |
| 6- Agility (PWC Logistics) | 1,252.9 | 14.4 | 7.9% |
| 7- Commercial Bank of Kuwait | 996.0 | NM | 0.0% |
| 8- Mabane Co. | 707.3 | 12.5 | 11.9% |
| 9- Gulf Bank | 646.2 | 10.2 | 9.6% |
| 10- Ahli United Bank - Kuwait | 563.1 | 10.2 | 12.1% |
| Total | 21,117 | 14.92 | 11.7% |

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|------------------------------------------|----------------|-----------------|-------------------|
| Kuwait Hotels Co. | 0.089 | 0.008 | 10.0% |
| United Real Estate Co. | 0.050 | 0.004 | 9.4% |
| Combined Group Contracting Co. | 0.158 | 0.013 | 9.0% |
| Gulf Insurance Group | 0.599 | 0.049 | 8.9% |
| Shamal Az-Zour Al-Oula Power and Water (| 0.327 | 0.023 | 7.6% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|---------------------------------|----------------|-----------------|-------------------|
| Aqar Real Estate Investment Co. | 0.066 | (0.006) | (8.1%) |
| ACICO Industries Co. | 0.093 | (0.006) | (6.0%) |
| National Cleaning Co. | 0.051 | (0.003) | (5.2%) |
| Al Eid Food Co. | 0.067 | (0.004) | (5.0%) |
| Al-Deera Holding | 0.015 | (0.001) | (5.0%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|------------------------------------------|----------------|-------------------|--------------------|
| Shamal Az-Zour Al-Oula Power and Water (| 0.327 | 7.6% | 33,091,026 |
| Ahli United Bank - Bahrain | 0.222 | 4.2% | 16,302,888 |
| Arzan Financial Group For Fin. & Invest. | 0.050 | 4.2% | 9,348,105 |
| National Investment Co. | 0.112 | 4.7% | 7,325,931 |
| Gulf Petroleum Investment | 0.019 | 0.0% | 7,191,993 |

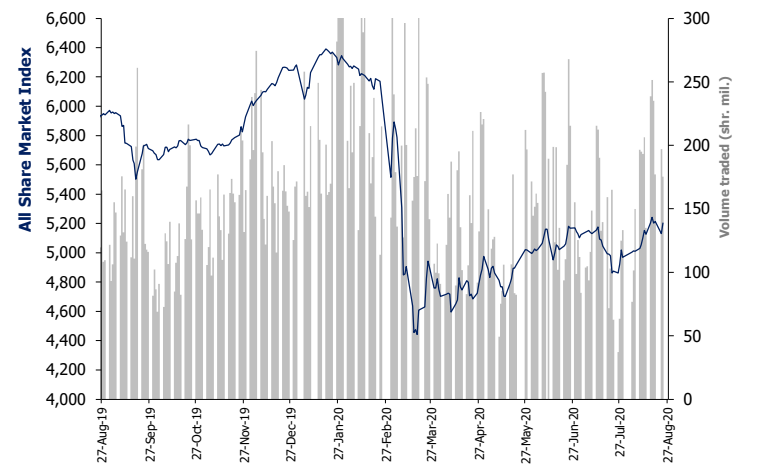
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD % | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait | 30,802.5 | ▲ | 1.4% | 6.1% | (15.2%) |
| Oil & Gas | 239.6 | ▼ | (0.3%) | 0.1% | (7.1%) |
| Basic Materials | 701.0 | ▲ | 1.5% | 3.3% | (13.2%) |
| Industrials | 2,716.8 | ▲ | 0.8% | (2.1%) | (17.4%) |
| Consumer Goods | 242.9 | ▲ | 1.1% | 8.0% | 23.1% |
| Health Care | 411.2 | ▼ | (1.2%) | (1.2%) | (6.3%) |
| Consumer Services | 363.1 | ▼ | (0.9%) | (6.4%) | (34.2%) |
| Telecommunications | 3,262.7 | ▲ | 0.4% | 5.3% | (4.6%) |
| Banks | 17,988.6 | ▲ | 1.7% | 7.0% | (18.2%) |
| Insurance | 348.6 | ▲ | 2.5% | 2.3% | 0.3% |
| Real Estate | 1,853.0 | ▲ | 1.0% | 2.9% | (18.0%) |
| Financial Services | 2,309.4 | ▲ | 1.1% | 2.7% | (16.6%) |
| Technology | 6.1 | = | 0.0% | (4.7%) | (13.8%) |
| Utilities | 359.7 | ▲ | 7.6% | N/A | N/A |

| | | | | | | |
|------------------------|-------------------------------------------------------------------------------------|-------|-------------------------------------------------------------------------------------|-------|-------------------------------------------------------------------------------------|----|
| Market Breadth |  | 71 |  | 29 |  | 74 |
| Benchmark Return | Closing | DTD | DTD | MTD | YTD | |
| | Value | Chg | % Chg | % Chg | % Chg | |
| Premier Market Index | 5,741.56 | 95.4 | 1.7% | 6.0% | (17.7%) | |
| Main 50 Index | 4,140.65 | 26.9 | 0.7% | 2.3% | (17.0%) | |
| Main Market Index | 4,133.78 | 20.2 | 0.5% | 1.2% | (15.8%) | |
| All Share Market Index | 5,201.82 | 70.6 | 1.4% | 4.7% | (17.2%) | |
| Market Cap (KWD Mn) | 30,802.51 | 417.8 | 1.4% | 6.1% | (15.2%) | |

Index Performance relative to Volume



Market Trading Data and Volatility

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2020 | Average Daily YTD 2019 |
|-----------------------|---------------|---------|-----------|------------------------|------------------------|
| Volume (Shrs Mn) | 175.3 | (21.6) | (11.0%) | 170.6 | 88.6 |
| Value Traded (KWD Mn) | 37.8 | 8.2 | 27.5% | 34.4 | 16.9 |
| No. of Trades | 9,203 | 9 | 0.10% | 8,119 | 3,810 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|-------------------------------------------|----------------|-------------------|----------------|
| Shamal Az-Zour Al-Oula Power and Water Co | 0.327 | 7.6% | 10,281,540 |
| National Bank of Kuwait | 0.833 | 1.7% | 3,952,441 |
| Kuwait Finance House | 0.617 | 1.6% | 3,757,347 |
| Ahli United Bank - Bahrain | 0.222 | 4.2% | 3,578,260 |
| Zain | 0.586 | 0.3% | 2,407,517 |

Boursa Kuwait - Premier Market

Monday, August 24, 2020

| | Premier Market Stocks | Closing Price | | | Market Capitalization | | | Valuation Multiples | | | | ROE | YTD-20 Price Return | YTD-20 Trading Indicators | |
|---------------------------------|----------------------------------------|---------------|----------------|--------------|-----------------------|-------------------------|-------------------------|---------------------|----------|-------|------|-------|---------------------|---------------------------|----------------|
| | | KWD | DTD Chg. (KWD) | D-T-D Return | KWD Mn | Weight in Premier Index | Weight in Boursa Kuwait | P/E (X) | P/BV (X) | Yield | Beta | | | Volume (Mn Shrs) | Value (KWD Mn) |
| ▲ | National Bank of Kuwait | 0.833 | 0.014 | 1.7% | 5,706 | 25.2% | 18.5% | 14.2 | 1.66 | 3.9% | 1.28 | 11.7% | (18.3%) | 979.71 | 825.40 |
| ▲ | Gulf Bank | 0.212 | 0.002 | 1.0% | 646 | 2.9% | 2.1% | 10.2 | 0.97 | 4.9% | 1.13 | 9.6% | (30.0%) | 1,009.36 | 227.93 |
| = | Kuwait International Bank | 0.171 | 0.000 | 0.0% | 194 | 0.9% | 0.6% | 11.3 | 0.69 | 3.5% | 1.00 | 6.1% | (34.5%) | 973.61 | 188.47 |
| ▲ | Burgan Bank | 0.196 | 0.002 | 1.0% | 515 | 2.3% | 1.7% | 6.1 | 0.68 | 6.1% | 1.05 | 11.3% | (35.5%) | 360.67 | 79.83 |
| ▲ | Kuwait Finance House | 0.617 | 0.010 | 1.6% | 4,735 | 20.9% | 15.4% | 18.9 | 2.30 | 2.9% | 1.42 | 12.2% | (16.3%) | 1,624.33 | 1,063.86 |
| ▲ | Boubyan Bank | 0.556 | 0.006 | 1.1% | 1,813 | 8.0% | 5.9% | 28.9 | 3.15 | 1.4% | 1.05 | 10.9% | (1.9%) | 159.17 | 84.56 |
| ▲ | Kuwait Projects Co. (Holding) | 0.150 | 0.001 | 0.7% | 300 | 1.3% | 1.0% | 10.0 | 0.89 | 6.6% | 0.57 | 8.9% | (30.6%) | 151.35 | 25.69 |
| ▲ | Mabane Co. | 0.640 | 0.010 | 1.6% | 707 | 3.1% | 2.3% | 12.5 | 1.50 | 2.1% | 1.10 | 11.9% | (25.0%) | 184.47 | 120.61 |
| ▲ | National Industries Group (Holding) | 0.158 | 0.003 | 1.9% | 226 | 1.0% | 0.7% | 4.9 | 0.63 | 6.3% | 1.42 | 12.9% | (34.4%) | 490.50 | 90.40 |
| ▲ | Boubyan Petrochemical Co. | 0.540 | 0.005 | 0.9% | 289 | 1.3% | 0.9% | 24.4 | 1.29 | 6.3% | 0.73 | 5.3% | (19.2%) | 66.19 | 37.49 |
| ▲ | Qurain Petrochemicals Industries Co. | 0.289 | 0.007 | 2.5% | 318 | 1.4% | 1.0% | 11.3 | 0.76 | 5.2% | 0.76 | 6.7% | (6.8%) | 121.24 | 31.54 |
| ▲ | Agility Public Warehousing Co. | 0.618 | 0.010 | 1.6% | 1,253 | 5.5% | 4.1% | 14.4 | 1.14 | 0.7% | 1.47 | 7.9% | (13.1%) | 463.94 | 303.44 |
| ▲ | Mobile Telecommunications Co. | 0.586 | 0.002 | 0.3% | 2,536 | 11.2% | 8.2% | 11.7 | 1.95 | 5.6% | 1.39 | 16.7% | (2.3%) | 686.23 | 364.27 |
| ▼ | Human Soft Holding Co. | 2.571 | (0.007) | (0.3%) | 314 | 1.4% | 1.0% | 8.8 | 3.91 | 7.2% | 0.47 | 44.6% | (14.6%) | 37.68 | 104.34 |
| ▲ | Ahli United Bank (B.S.C) | 0.222 | 0.009 | 4.2% | 2,162 | 9.5% | 7.0% | 9.8 | 1.67 | 8.1% | 1.11 | 17.1% | (23.7%) | 3,230.52 | 697.53 |
| ▲ | Warba Bank | 0.200 | 0.001 | 0.5% | 315 | 1.4% | 1.0% | 19.0 | 1.44 | 0.0% | 0.99 | 7.6% | (23.6%) | 421.36 | 89.90 |
| ▲ | Mezzan Holding Co. | 0.638 | 0.008 | 1.3% | 199 | 0.9% | 0.6% | 35.2 | 1.88 | 2.3% | 0.46 | 5.3% | 27.6% | 54.04 | 29.59 |
| ▼ | Integrated Holding Co. | 0.348 | (0.004) | (1.1%) | 77 | 0.3% | 0.2% | 9.7 | 1.12 | 8.6% | 0.46 | 11.5% | (36.8%) | 46.27 | 21.90 |
| ▲ | Shamal Az-Zour Al-Oula Power and Water | 0.327 | 0.023 | 7.6% | 360 | 1.6% | 1.2% | 29.2 | 4.69 | 0.0% | NA | 16.1% | 0.0% | 192.15 | 68.70 |
| Subtotal- Premier Market Stocks | | 5,741.56 | 95.36 | 1.69% | 22,662 | 100% | 74% | 13.7 | 1.64 | 3.99% | | 12.0% | -17.2% | 11,252.78 | 4,455.46 |
| Remaining of the Market | | | | | 8,140 | | 26% | 20.3 | 0.74 | 4.38% | | 3.6% | | 14,673.73 | 775.69 |

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Monday, August 24, 2020

| Company | Reuters Ticker | Valuation Multiples | | | | Price (KWD) | | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-20 Return # | Daily Trading Data | | YTD-20 Capital Turnover | ROE |
|-----------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|------------------|-------------------------|-------------|
| | | Trailing P/E (X) | Trailing P/BV (X) | Dividend Yield | Beta | Closing | DTD Change | | | | | Volume (Shrs.) | Value (KWD) | | |
| ▲ Senergy Holding Co. | SENE.KW | NM | 0.34 | 0.00% | 1.14 | 0.017 | 0.001 | 3.3 | 0.027 | 0.014 | (23.7%) | 114 | 2 | 21.5% | NM |
| = Independent Petroleum Group | IPGK.KW | 14.2 | 0.96 | 5.75% | 0.28 | 0.420 | 0.000 | 94.3 | 0.497 | 0.375 | (12.9%) | 41,376 | 17,378 | 0.3% | 6.8% |
| = National Petroleum Services Co. | NAPS.KW | 9.2 | 2.56 | 6.50% | 0.23 | 1.045 | 0.000 | 104.5 | 1.389 | 0.903 | (10.7%) | 0 | 0 | 0.2% | 27.9% |
| = The Energy House Co. | ENER.KW | NM | 0.65 | 0.00% | 0.94 | 0.021 | 0.000 | 15.8 | 0.036 | 0.014 | (7.9%) | 26,000 | 546 | 5.5% | NM |
| = Gulf Petroleum Investment | GPIK.KW | NM | 0.13 | 0.00% | 1.06 | 0.019 | 0.000 | 5.5 | 0.025 | 0.012 | (7.0%) | 7,191,993 | 133,647 | 386.8% | NM |
| ▼ Burgan Co. for Drilling, Tdg. & Maint. * | ABAR.KW | 10.5 | 0.25 | 0.00% | NA | 0.067 | (0.004) | 16.1 | 0.098 | 0.062 | (17.1%) | 500 | 33 | 0.1% | 2.4% |
| Oil & Gas | | 29.8 | 0.86 | 5.10% | | | | 239.6 | | | (7.1%) | 7,259,983 | 151,606 | | 2.9% |
| ▼ Kuwait Foundry Co. | KFDC.KW | 18.9 | 0.78 | 6.41% | 0.66 | 0.234 | (0.001) | 16.9 | 0.564 | 0.192 | (30.1%) | 5,245 | 1,227 | 1.7% | 4.1% |
| ▲ Boubyan Petrochemicals Co.* | BPCC.KW | 24.4 | 1.29 | 6.30% | 0.73 | 0.540 | 0.005 | 288.8 | 0.800 | 0.395 | (19.2%) | 329,948 | 175,906 | 12.4% | 5.3% |
| = Al Kout for Industrial Projects Co. | ALKK.KW | 16.2 | 2.50 | 6.50% | 0.02 | 0.769 | 0.000 | 77.6 | 0.850 | 0.769 | (9.5%) | 0 | 0 | 0.0% | 15.4% |
| ▲ Qurain Petrochemical Industries Co. * | ALQK.KW | 11.3 | 0.76 | 5.24% | 0.76 | 0.289 | 0.007 | 317.7 | 0.346 | 0.163 | (6.8%) | 809,061 | 233,767 | 11.0% | 6.7% |
| Basic Materials | | 15.3 | 1.01 | 5.85% | | | | 701.0 | | | (13.2%) | 1,144,254 | 410,899 | | 6.6% |
| ▲ Specialities Group Holding Co. | SPEC.KW | 7.4 | 0.34 | 0.00% | 0.39 | 0.065 | 0.001 | 9.8 | 0.086 | 0.055 | (22.3%) | 92,474 | 5,946 | 24.7% | 4.5% |
| ▲ Kuwait Cement Co. | KCEM.KW | 29.4 | 0.56 | 3.02% | 0.46 | 0.161 | 0.001 | 118.1 | 0.284 | 0.144 | (34.6%) | 108,632 | 17,496 | 6.6% | 1.9% |
| ▲ Gulf Cable & Electrical Ind. Co. | CABL.KW | 29.7 | 0.72 | 6.68% | 0.90 | 0.599 | 0.004 | 125.7 | 0.611 | 0.390 | 22.7% | 476,072 | 283,466 | 36.2% | 2.4% |
| ▲ Heavy Eng'g Ind. & Shipbuilding Co. | SHIP.KW | 5.7 | 1.03 | 8.45% | 0.60 | 0.355 | 0.002 | 64.0 | 0.419 | 0.298 | (12.3%) | 174,858 | 61,746 | 21.4% | 18.0% |
| ▲ Kuwait Portland Cement Co. | PCEM.KW | 9.5 | 0.97 | 5.54% | 0.46 | 0.722 | 0.004 | 72.4 | 1.215 | 0.683 | (26.5%) | 3,041 | 2,184 | 5.2% | 10.2% |
| = Shuaiba Industrial Co. | PAPE.KW | 39.1 | 0.71 | 3.97% | 0.12 | 0.124 | 0.000 | 12.5 | 0.180 | 0.122 | (20.0%) | 0 | 0 | 0.5% | 1.8% |
| = Metal & Recycling Co. | MRCK.KW | NM | 0.50 | 0.00% | 0.22 | 0.046 | 0.000 | 5.4 | 0.070 | 0.020 | (8.2%) | 0 | 0 | 1.6% | NM |
| ▼ ACICO Industries Co. | ACIC.KW | 11.1 | 0.27 | 5.63% | 0.36 | 0.093 | (0.006) | 28.1 | 0.145 | 0.081 | (30.0%) | 122,706 | 11,555 | 5.4% | 2.5% |
| = Hilal Cement Co. | HCCCK.KW | NM | 0.57 | 23.08% | 0.08 | 0.065 | 0.000 | 6.6 | 0.100 | 0.063 | (35.0%) | 0 | 0 | 0.2% | NM |
| ▲ National Industries Co. | NIBM.KW | 14.2 | 0.73 | 5.88% | 0.16 | 0.164 | 0.004 | 61.1 | 0.180 | 0.143 | (0.6%) | 15,000 | 2,465 | 0.2% | 5.1% |
| ▲ Equipment Holding Co. | EQUI.KW | NM | 0.30 | 0.00% | 1.03 | 0.015 | 0.000 | 2.1 | 0.024 | 0.013 | (30.6%) | 649,236 | 9,754 | 13.6% | NM |
| = National Co. for Consumer Industries | NCCI.KW | NM | 0.61 | 0.00% | NA | 0.055 | 0.000 | 4.9 | 0.100 | 0.010 | (0.2%) | 0 | 0 | 0.4% | 0.2% |
| ▼ Salbookh Trading Co. | SALB.KW | NM | 0.42 | 0.00% | 0.59 | 0.030 | (0.000) | 3.1 | 0.051 | 0.026 | (40.9%) | 56,598 | 1,570 | 21.4% | NM |
| ▲ Agility (PWC Logistics) | AGLT.KW | 14.4 | 1.14 | 0.67% | 1.47 | 0.618 | 0.010 | 1,252.9 | 0.748 | 0.357 | (13.1%) | 3,715,983 | 2,292,342 | 22.9% | 7.9% |
| = Educational Holding Group* | EDUK.KW | 8.6 | 1.67 | 20.57% | 0.46 | 0.289 | 0.000 | 70.9 | 0.475 | 0.228 | (34.2%) | 165 | 48 | 0.9% | 19.5% |
| ▼ National Cleaning Co. | CLEA.KW | 7.2 | 0.36 | 9.44% | 0.82 | 0.051 | (0.003) | 12.8 | 0.088 | 0.047 | (25.5%) | 898,478 | 46,208 | 21.8% | 4.9% |
| = Kuwait & Gulf Link Transport Co. | KGLK.KW | NM | 0.21 | 0.00% | 0.76 | 0.046 | 0.000 | 13.3 | 0.080 | 0.042 | (31.2%) | 0 | 0 | 11.0% | NM |
| ▼ Kuwait Co. For Process Plant Const. & Cont. | KCPC.KW | 6.8 | 1.25 | 7.20% | 0.47 | 0.305 | (0.001) | 33.6 | 0.338 | 0.173 | 26.6% | 253,045 | 77,475 | 30.3% | 18.5% |
| ▼ Humansoft Holding Co. | HUMN.KW | 8.8 | 3.91 | 7.16% | 0.47 | 2.571 | (0.007) | 314.3 | 3.470 | 1.944 | (14.6%) | 259,504 | 665,866 | 30.8% | 44.6% |
| = Gulf Franchising Co. | GFCL.KW | NM | 1.01 | 0.00% | NA | 0.065 | 0.000 | 2.6 | 0.148 | 0.001 | (14.0%) | 0 | 0 | 0.6% | NM |
| = National Shooting Co. | SHOOTING.KW | NM | 0.29 | 0.00% | 1.24 | 0.016 | 0.000 | 4.5 | 0.018 | 0.007 | 60.0% | 6,208 | 95 | 71.5% | NM |
| ▲ Combined Group Contracting Co. | CGCK.KW | 7.5 | 0.58 | 12.02% | 0.59 | 0.158 | 0.013 | 27.1 | 0.251 | 0.138 | (36.4%) | 3,311,982 | 518,986 | 79.4% | 7.7% |
| = United Projects Group | UPAC.KW | 9.8 | 1.21 | 3.66% | NA | 0.465 | 0.000 | 91.7 | 0.512 | 0.367 | (9.2%) | 0 | 0 | 0.0% | 12.3% |
| ▲ ALAFCO Aviation Lease & Finance Co.* | ALAF.KW | 6.8 | 0.47 | 5.03% | 0.85 | 0.159 | 0.001 | 151.4 | 0.278 | 0.138 | (41.5%) | 6,053,025 | 966,404 | 22.8% | 7.0% |
| ▲ Mubarrad Holding Co. | MBRD.KW | 9.0 | 0.44 | 8.86% | 0.94 | 0.056 | 0.001 | 9.1 | 0.089 | 0.049 | (36.9%) | 266,891 | 14,702 | 65.8% | 4.9% |
| ▼ KGL Logistics Co. | LOGK.KW | 6.6 | 0.18 | 0.00% | 0.77 | 0.025 | (0.000) | 18.1 | 0.043 | 0.023 | (34.0%) | 158,254 | 3,941 | 22.3% | 2.7% |
| ▼ Integrated holding Co. | INTEGRATED.KW | 9.7 | 1.12 | 8.62% | 0.46 | 0.348 | (0.004) | 76.6 | 0.600 | 0.352 | (36.8%) | 1,165,290 | 405,694 | 21.0% | 11.5% |
| = Sharjah Cement Co. | SCEM.KW | 25.7 | 0.22 | 0.00% | 0.23 | 0.042 | 0.000 | 25.7 | 0.066 | 0.042 | 0.0% | 0 | 0 | 0.0% | 0.9% |
| = Gulf Cement Co. | GCEM.KW | NM | 0.38 | 0.00% | 0.21 | 0.037 | 0.000 | 30.5 | 0.063 | 0.032 | (32.4%) | 0 | 0 | 1.3% | NM |
| = Umm Al-Qaiwain General Investments Co. | QIC.KW | 13.0 | 0.45 | 7.50% | 0.16 | 0.067 | 0.000 | 24.2 | 0.087 | 0.052 | 0.0% | 0 | 0 | 0.0% | 3.5% |
| ▼ Fujairah Cement Industries Co. | FCEM.KW | 15.8 | 0.13 | 0.00% | 0.48 | 0.032 | (0.002) | 11.4 | 0.053 | 0.029 | (28.9%) | 12,816 | 410 | 5.2% | 0.8% |
| = Ras-Al-Khaimah for White Cement Co. | RKWC.KW | 20.3 | 0.52 | 7.69% | 0.11 | 0.065 | 0.000 | 32.5 | 0.080 | 0.053 | 0.0% | 0 | 0 | 0.0% | 2.6% |
| Industrials | | 12.8 | 0.85 | 3.81% | | | | 2,716.8 | | | (17.4%) | 17,800,258 | 5,388,350 | | 6.7% |

Boursa Kuwait Daily Bulletin

Monday, August 24, 2020

| Company | Reuters Ticker | Valuation Multiples | | | | Price (KWD) | | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-20 Return # | Daily Trading Data | | YTD-20 Capital Turnover | ROE |
|-------------------------------------------------|----------------|---------------------|-------------------|----------------|------|-----------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------------|-------------------------|--------------|
| | | Trailing P/E (X) | Trailing P/BV (X) | Dividend Yield | Beta | Closing | DTD Change | | | | | Volume (Shrs.) | Value (KWD) | | |
| = Palms Agro Production Co. | PAPK.KW | NM | 0.51 | 0.00% | 0.23 | 0.060 | 0.000 | 3.1 | 0.060 | 0.025 | 49.3% | 0 | 0 | 0.3% | NM |
| ▲ Livestock Transport & Trading Co. | CATT.KW | 34.0 | 0.99 | 0.00% | 0.27 | 0.184 | 0.001 | 39.9 | 0.200 | 0.152 | 5.1% | 75,763 | 13,875 | 11.5% | 2.9% |
| = Danah Alsafat Foodstuff Co. | DANK.KW | NM | 0.25 | 0.00% | 0.74 | 0.012 | 0.000 | 1.3 | 0.032 | 0.010 | (25.3%) | 0 | 0 | 97.4% | NM |
| ▲ Mezzan Holding Co. | MEZZ.KW | 35.2 | 1.88 | 2.31% | 0.46 | 0.638 | 0.008 | 198.6 | 0.661 | 0.428 | 27.6% | 324,986 | 206,051 | 17.4% | 5.3% |
| Consumer Goods | | NM | 1.55 | 1.89% | | 242.9 | | | | | 23.1% | 400,749 | 219,926 | | 1.4% |
| ▼ Advanced Technology Co. | ATCK.KW | 51.0 | 1.63 | 1.59% | 0.00 | 0.627 | (0.033) | 94.1 | 0.900 | 0.580 | (22.6%) | 15 | 9 | 0.0% | 3.2% |
| = Yiacco Medical Co. | YIAC.KW | 52.7 | 6.06 | 0.00% | NA | 0.707 | 0.000 | 12.1 | 0.777 | 0.672 | 0.1% | 0 | 0 | 0.0% | 11.5% |
| = Al-Maidan Clinic For Oral Health Services Co. | MIDAN.KW | 50.3 | 8.26 | 0.00% | 0.00 | 1.220 | 0.000 | 305.0 | 1.220 | 1.220 | 0.0% | 0 | 0 | 0.0% | 16.4% |
| Health Care | | 50.5 | 4.26 | 0.36% | | 411.2 | | | | | (6.3%) | 15 | 9 | | 8.4% |
| ▼ Kuwait National Cinema Co. | KCIN.KW | 7.1 | 0.75 | 5.37% | 0.26 | 0.600 | (0.025) | 60.6 | 1.050 | 0.624 | (42.7%) | 72,500 | 44,020 | 0.6% | 10.6% |
| ▲ Kuwait Hotels Co. | KHOT.KW | NM | 1.28 | 0.00% | NA | 0.089 | 0.008 | 5.2 | 0.101 | 0.069 | (10.8%) | 100 | 9 | 0.1% | NM |
| = Sultan Center Food Products Co. | SCFK.KW | 14.2 | 0.70 | 0.00% | 0.53 | 0.055 | 0.000 | 31.8 | 0.060 | 0.036 | 5.8% | 69,500 | 3,823 | 6.7% | 4.9% |
| = Kuwait Cable Vision Co. | KWTV.KW | NM | 0.52 | 0.00% | 0.22 | 0.014 | 0.000 | 0.5 | 0.026 | 0.012 | 0.0% | 0 | 0 | 0.0% | NM |
| ▲ IFA Hotels & Resorts Co.* | IFAH.KW | NM | 0.89 | 0.00% | 0.23 | 0.024 | 0.000 | 15.3 | 0.062 | 0.021 | (56.4%) | 10,579 | 254 | 2.7% | NM |
| ▼ Oula Fuel Marketing Co. | OULA.KW | 11.3 | 0.65 | 4.56% | 0.46 | 0.108 | (0.001) | 43.7 | 0.134 | 0.095 | (15.0%) | 1,332 | 144 | 4.0% | 5.7% |
| ▲ Kuwait Resorts Co. | MUNK.KW | 8.9 | 0.34 | 0.00% | 0.69 | 0.045 | 0.001 | 9.5 | 0.060 | 0.038 | (22.3%) | 459,361 | 20,324 | 37.5% | 3.8% |
| ▼ Jazeera Airways Co. | JAZK.KW | 7.7 | 2.86 | 6.09% | 0.70 | 0.575 | (0.012) | 115.0 | 1.110 | 0.372 | (47.7%) | 109,667 | 63,171 | 21.6% | 37.1% |
| = Soor Fuel Marketing Co. | SOOR.KW | 13.1 | 0.69 | 4.42% | 0.47 | 0.112 | 0.004 | 45.3 | 0.129 | 0.096 | (10.4%) | 1,181 | 128 | 4.6% | 5.3% |
| = Future Kid Entertainment and R.E Co. | KIDK.KW | 33.6 | 0.52 | 14.12% | 0.03 | 0.084 | 0.000 | 9.7 | 0.110 | 0.069 | (5.0%) | 0 | 0 | 0.5% | 1.5% |
| = Al Rai Media Group Co. | ALRA.KW | NM | 0.83 | 0.00% | 0.26 | 0.037 | 0.000 | 8.6 | 0.049 | 0.030 | (2.4%) | 0 | 0 | 0.3% | NM |
| ▼ Jiyad Holding Co | JIYAD.KW | 6.4 | 0.29 | 0.00% | 0.61 | 0.032 | (0.000) | 11.2 | 0.047 | 0.029 | (17.7%) | 106,311 | 3,411 | 12.8% | 4.5% |
| ▼ Al Eid Food Co. | ALEID.KW | 4.4 | 0.38 | 0.00% | NA | 0.067 | (0.004) | 6.7 | 0.096 | 0.046 | (15.8%) | 50 | 3 | 4.3% | 8.7% |
| Consumer Services | | 34.3 | 0.83 | 4.30% | | 363.1 | | | | | (34.2%) | 830,581 | 135,286 | | 2.4% |
| ▲ Zain | ZAIN.KW | 11.7 | 1.95 | 5.63% | 1.39 | 0.586 | 0.002 | 2,535.7 | 0.604 | 0.407 | (2.3%) | 4,107,420 | 2,407,517 | 15.9% | 16.7% |
| ▲ National Mobile Telecom Co. | OORE.KW | 9.8 | 0.52 | 8.45% | 0.46 | 0.588 | 0.008 | 296.4 | 0.835 | 0.550 | (29.0%) | 74,760 | 43,433 | 2.7% | 5.3% |
| ▲ AAN digital services Co. | AAN.KW | 34.2 | 0.31 | 0.00% | 1.33 | 0.010 | 0.000 | 9.1 | 0.021 | 0.009 | (23.0%) | 1,997,659 | 20,675 | 125.0% | 0.9% |
| = Kuwait Telecommunication Co. | STC.KW | 9.6 | 1.94 | 5.99% | 0.58 | 0.835 | 0.000 | 417.0 | 0.870 | 0.680 | 6.0% | 12,854 | 10,739 | 2.1% | 20.2% |
| ▲ Hayat Communications Co. | HAYK.KW | 22.1 | 0.45 | 0.00% | 1.16 | 0.049 | 0.002 | 4.6 | 0.098 | 0.030 | (34.3%) | 84,038 | 4,140 | 5.7% | 2.0% |
| Telecommunications | | 11.2 | 1.54 | 5.91% | | 3,262.7 | | | | | (4.6%) | 6,276,731 | 2,486,504 | | 13.7% |
| ▲ National Bank of Kuwait | NBKK.KW | 14.2 | 1.66 | 3.95% | 1.28 | 0.833 | 0.014 | 5,706.2 | 1.062 | 0.654 | (18.3%) | 4,768,580 | 3,952,441 | 14.3% | 11.7% |
| ▲ Gulf Bank | GBKK.KW | 10.2 | 0.97 | 4.93% | 1.13 | 0.212 | 0.002 | 646.2 | 0.317 | 0.180 | (30.0%) | 4,529,528 | 962,303 | 33.1% | 9.6% |
| = Commercial Bank of Kuwait | CBKK.KW | NM | 1.36 | 3.98% | 0.39 | 0.500 | 0.000 | 996.0 | 0.555 | 0.465 | (5.5%) | 0 | 0 | 1.3% | 0.0% |
| ▲ Ahli Bank of Kuwait | ABKK.KW | 9.7 | 0.46 | 4.06% | 0.62 | 0.171 | 0.001 | 276.9 | 0.320 | 0.156 | (33.2%) | 196,502 | 33,516 | 6.2% | 4.8% |
| ▲ Ahli United Bank - Kuwait | BKME.KW | 10.2 | 1.24 | 4.97% | 0.86 | 0.260 | 0.003 | 563.1 | 0.330 | 0.225 | (20.2%) | 122,414 | 31,744 | 5.4% | 12.1% |
| = Kuwait International Bank | KIBK.KW | 11.3 | 0.69 | 3.52% | 1.00 | 0.171 | 0.000 | 193.7 | 0.271 | 0.162 | (34.5%) | 4,221,150 | 721,935 | 86.0% | 6.1% |
| ▲ Burgan Bank | BURG.KW | 6.1 | 0.68 | 6.11% | 1.05 | 0.196 | 0.002 | 514.5 | 0.355 | 0.175 | (35.5%) | 2,035,494 | 398,295 | 13.7% | 11.3% |
| ▲ Kuwait Finance House | KFH.KW | 18.9 | 2.30 | 2.92% | 1.42 | 0.617 | 0.010 | 4,734.9 | 0.761 | 0.473 | (16.3%) | 6,126,111 | 3,757,347 | 21.2% | 12.2% |
| ▲ Boubyan Bank | BOUK.KW | 28.9 | 3.15 | 1.43% | 1.05 | 0.556 | 0.006 | 1,812.7 | 0.638 | 0.380 | (1.9%) | 886,041 | 492,608 | 4.9% | 10.9% |
| ▲ Warba Bank | WARB.KW | 19.0 | 1.44 | 0.00% | 0.99 | 0.200 | 0.001 | 315.0 | 0.279 | 0.164 | (23.6%) | 3,339,613 | 664,299 | 26.8% | 7.6% |
| ▲ Ahli United Bank - Bahrain | AUBK.KW | 9.8 | 1.67 | 8.12% | 1.11 | 0.222 | 0.009 | 2,161.7 | 0.311 | 0.160 | (23.7%) | 16,302,888 | 3,578,260 | 33.2% | 17.1% |
| = Ithmaar Bank | ITHMR.KW | NM | 2.33 | 0.00% | 0.77 | 0.022 | 0.000 | 67.6 | 0.025 | 0.021 | 0.0% | 0 | 0 | 0.0% | 0.7% |
| Banks | | 15.0 | 1.62 | 3.97% | | 17,988.6 | | | | | (18.2%) | 42,528,321 | 14,592,747 | | 10.8% |

Boursa Kuwait Daily Bulletin

Monday, August 24, 2020

| Company | Reuters Ticker | Valuation Multiples | | | | Price (KWD) | | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-20 Return # | Daily Trading Data | | YTD-20 Capital Turnover | ROE |
|-------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|----------------|-------------------------|-------------|
| | | Trailing P/E (X) | Trailing P/BV (X) | Dividend Yield | Beta | Closing | DTD Change | | | | | Volume (Shrs.) | Value (KWD) | | |
| = Kuwait Insurance Co. | KINS.KW | 7.0 | 0.59 | 8.28% | NA | 0.345 | 0.000 | 66.9 | 0.387 | 0.298 | 4.5% | 0 | 0 | 1.1% | 8.5% |
| ▲ Gulf Insurance Group | GIN.S.KW | 8.4 | 1.03 | 6.07% | 0.07 | 0.599 | 0.049 | 112.0 | 0.687 | 0.550 | (9.2%) | 11 | 7 | 0.1% | 12.3% |
| = Ahleiah Insurance Co. | AINS.KW | 7.9 | 0.74 | 6.08% | 0.12 | 0.385 | 0.000 | 80.9 | 0.424 | 0.367 | (5.5%) | 0 | 0 | 0.8% | 9.4% |
| ▼ Warba Insurance Co. | WINS.KW | 11.3 | 0.35 | 9.16% | 0.36 | 0.075 | (0.004) | 13.3 | 0.094 | 0.051 | 23.8% | 27 | 2 | 1.8% | 3.1% |
| = Kuwait Reinsurance Co. | KWRE.KW | 8.4 | 0.75 | 2.36% | 0.02 | 0.195 | 0.000 | 39.8 | 0.195 | 0.126 | 41.3% | 0 | 0 | 0.1% | 8.9% |
| ▲ First Takaful Insurance Co. | FTIK.KW | 5.0 | 0.48 | 0.00% | 0.33 | 0.039 | 0.001 | 4.2 | 0.056 | 0.031 | 3.1% | 8,000 | 306 | 2.4% | 9.6% |
| = Wethaq Takaful Insurance Co. | WETH.KW | NM | 0.24 | 0.00% | 0.38 | 0.026 | 0.000 | 2.9 | 0.035 | 0.018 | 4.8% | 0 | 0 | 8.7% | NM |
| = Bahrain Kuwait Insurance Co. | BKIK.KW | 13.1 | 0.94 | 7.50% | 0.02 | 0.200 | 0.000 | 28.6 | 0.220 | 0.190 | 0.0% | 0 | 0 | 0.0% | 7.2% |
| Insurance | | 8.3 | 0.74 | 6.19% | | | | 348.6 | | | 0.3% | 8,038 | 315 | | 8.9% |
| ▼ Sokouk Holding Co. | SHCK.KW | NM | 0.27 | 0.00% | 1.15 | 0.022 | (0.001) | 13.0 | 0.040 | 0.022 | (37.5%) | 798,696 | 17,573 | 19.9% | NM |
| ▲ Kuwait Real Estate Co. | KREK.KW | 11.9 | 0.66 | 0.00% | 0.99 | 0.089 | 0.001 | 84.1 | 0.115 | 0.070 | (15.4%) | 1,180,830 | 105,145 | 16.1% | 5.5% |
| ▲ United Real Estate Co. | UREK.KW | NM | 0.32 | 0.00% | 0.38 | 0.050 | 0.004 | 59.4 | 0.063 | 0.045 | (18.4%) | 32,510 | 1,508 | 0.6% | NM |
| ▼ National Real Estate Co. | NREK.KW | 8.5 | 0.35 | 0.00% | 1.14 | 0.071 | (0.000) | 96.7 | 0.095 | 0.060 | (22.3%) | 253,815 | 18,004 | 16.1% | 4.2% |
| = Salhia Real Estate Co. | SREK.KW | 9.8 | 1.29 | 5.88% | 0.34 | 0.410 | 0.000 | 210.2 | 0.460 | 0.324 | (1.7%) | 40,000 | 16,400 | 4.5% | 13.2% |
| = Tamdeen Real Estate Co. | TAMK.KW | 14.2 | 0.55 | 1.94% | 0.10 | 0.250 | 0.000 | 108.0 | 0.343 | 0.248 | (22.1%) | 0 | 0 | 0.5% | 3.9% |
| ▲ Ajial Real Estate Entertainment Co. | AREC.KW | 12.6 | 0.20 | 0.00% | 0.51 | 0.136 | 0.003 | 25.2 | 0.224 | 0.121 | (24.9%) | 5,000 | 680 | 3.8% | 1.6% |
| ▲ Al Massaleh Real Estate Co. | MREC.KW | NM | 0.32 | 0.00% | 0.24 | 0.029 | 0.001 | 6.8 | 0.040 | 0.026 | (21.9%) | 2,000 | 58 | 1.4% | NM |
| ▲ Arab Real Estate Co. | ARAB.KW | 7.0 | 0.20 | 0.00% | 1.18 | 0.023 | 0.001 | 11.7 | 0.033 | 0.020 | (22.0%) | 47,073 | 1,017 | 19.4% | 2.9% |
| ▼ AL-Enma'a Real Estate Co.* | ENMA.KW | 16.6 | 0.38 | 0.00% | 0.63 | 0.038 | (0.001) | 16.9 | 0.079 | 0.037 | (40.0%) | 1,816,651 | 68,293 | 10.7% | 2.3% |
| ▲ Mabanee Co. | MABK.KW | 12.5 | 1.50 | 2.06% | 1.10 | 0.640 | 0.010 | 707.3 | 0.878 | 0.434 | (25.0%) | 688,805 | 443,666 | 16.7% | 11.9% |
| = Injazzat Real Estate Development Co. | INJA.KW | NM | 0.52 | 8.63% | 0.20 | 0.079 | 0.000 | 27.3 | 0.091 | 0.061 | (1.3%) | 0 | 0 | 1.0% | NM |
| ▲ Investors Holding Group Co. | INVK.KW | NM | 0.62 | 0.00% | 1.16 | 0.012 | 0.000 | 7.6 | 0.017 | 0.007 | 52.5% | 180,013 | 2,135 | 214.7% | NM |
| = The Commercial Real Estate Co. | TIJK.KW | 11.0 | 0.55 | 5.39% | 0.53 | 0.091 | 0.000 | 161.1 | 0.103 | 0.083 | (2.8%) | 12,166 | 1,107 | 5.7% | 5.0% |
| = Sanam Real Estate Co. | SANK.KW | 40.9 | 0.38 | 0.00% | 0.38 | 0.030 | 0.000 | 3.7 | 0.043 | 0.027 | (25.0%) | 0 | 0 | 2.4% | 0.9% |
| ▲ A'ayan Real Estate Co. | AYRE.KW | 11.0 | 0.33 | 8.78% | 0.57 | 0.056 | 0.002 | 23.3 | 0.080 | 0.048 | (23.3%) | 389 | 22 | 2.0% | 3.0% |
| ▼ Aqar Real Estate Investment Co. | AQAR.KW | 6.4 | 0.55 | 6.58% | NA | 0.066 | (0.006) | 16.1 | 0.089 | 0.062 | (14.0%) | 277,630 | 17,246 | 1.5% | 8.7% |
| = Kuwait Real Estate Holding Co. | ALAQ.KW | 41.2 | 0.46 | 0.00% | 0.53 | 0.026 | 0.000 | 4.9 | 0.034 | 0.023 | (11.1%) | 7,815 | 190 | 7.9% | 1.1% |
| = MAZAYA Holding Co. | MAZA.KW | NM | 0.43 | 0.00% | 0.99 | 0.050 | 0.000 | 34.4 | 0.067 | 0.047 | (15.5%) | 0 | 0 | 13.7% | NM |
| = Tijara Real Estate & Investment Co. | TIJA.KW | 10.3 | 0.37 | 5.13% | 0.29 | 0.039 | 0.000 | 14.4 | 0.055 | 0.034 | (22.0%) | 29,500 | 1,171 | 0.2% | 3.6% |
| ▲ Al TAMEER Real Estate Investment Co. | AMAR.KW | NM | 0.28 | 0.00% | 0.95 | 0.018 | 0.000 | 4.4 | 0.034 | 0.013 | (31.3%) | 52 | 1 | 66.1% | NM |
| = Arkan Al-Kuwait Real Estate Co. * | ARKK.KW | 9.0 | 0.59 | 9.64% | 0.22 | 0.083 | 0.000 | 20.8 | 0.100 | 0.076 | (6.6%) | 0 | 0 | 8.9% | 6.6% |
| = Al-Argan International Real Estate Co. | ARGK.KW | 31.0 | 0.28 | 5.24% | 0.42 | 0.092 | 0.000 | 24.4 | 0.141 | 0.060 | (12.4%) | 0 | 0 | 0.3% | 0.9% |
| ▲ Abyaar Real Estate Development Co. | ABYR.KW | NM | 0.16 | 0.00% | 1.21 | 0.007 | 0.000 | 7.8 | 0.015 | 0.005 | (10.3%) | 999,749 | 6,854 | 49.3% | NM |
| = Munshaat Real Estate Projects Co. | MUNS.KW | 18.4 | 0.34 | 0.00% | 0.64 | 0.050 | 0.000 | 16.1 | 0.085 | 0.046 | (32.4%) | 0 | 0 | 5.0% | 1.8% |
| ▲ First Dubai For Real Estate Development | FIRST.KW | 39.5 | 0.48 | 0.00% | 1.43 | 0.036 | 0.000 | 36.0 | 0.055 | 0.026 | 1.1% | 425,612 | 14,939 | 23.2% | 1.2% |
| ▲ Kuwait Business Town Real Estate Co. | KBTK.KW | 5.9 | 0.21 | 0.00% | 1.05 | 0.023 | 0.000 | 14.4 | 0.046 | 0.022 | (47.7%) | 6,465,464 | 145,840 | 29.6% | 3.6% |
| = Real Estate Asset Management Co. | REAM.KW | NM | 1.48 | 0.00% | 0.08 | 0.204 | 0.000 | 22.4 | 0.204 | 0.060 | 132.1% | 0 | 0 | 0.1% | NM |
| ▲ MENA Real Estate Co. * | MENK.KW | NM | 0.17 | 0.00% | 0.98 | 0.025 | 0.001 | 3.4 | 0.043 | 0.021 | (39.6%) | 100 | 3 | 70.8% | NM |
| = Al Mudon International Real Estate Co. | ALMK.KW | NM | 0.12 | 0.00% | 0.87 | 0.016 | 0.000 | 1.6 | 0.029 | 0.015 | (35.1%) | 0 | 0 | 23.7% | NM |
| = Real Estate Trade Centers Co. | MARA.KW | NM | 0.14 | 0.00% | 0.33 | 0.024 | 0.000 | 3.4 | 0.050 | 0.018 | 3.4% | 44,500 | 1,068 | 26.1% | 0.1% |
| = Kuwait Remal Real Estate Co. | REMAK.KW | NM | 0.19 | 0.00% | 0.83 | 0.014 | 0.000 | 4.4 | 0.029 | 0.013 | (41.4%) | 0 | 0 | 14.7% | NM |
| ▼ Mashaer Holding Co. | MASHAER.KW | 5.8 | 0.42 | 9.26% | 0.52 | 0.054 | (0.002) | 9.7 | 0.086 | 0.048 | (30.4%) | 158,021 | 8,608 | 29.7% | 7.1% |
| = Effect Real Estate Co. | EFFECT.KW | NM | 0.29 | 0.00% | 0.44 | 0.021 | 0.000 | 1.7 | 0.024 | 0.020 | 0.0% | 0 | 0 | 0.0% | NM |
| ▲ Ajwan Gulf Real Estate Co. | AJWN.KW | NM | 0.19 | 0.00% | 0.60 | 0.011 | 0.000 | 2.2 | 0.016 | 0.009 | (29.3%) | 997,000 | 10,354 | 116.2% | NM |
| = Al Masaken Intl. Real Estate Dev. Co. | MASKN.KW | NM | 0.40 | 0.00% | 0.15 | 0.035 | 0.000 | 3.5 | 0.074 | 0.027 | (21.1%) | 0 | 0 | 0.6% | NM |
| = Dalqan Real Estate Co. | DALQ.KW | 48.3 | 2.44 | 0.00% | NA | 0.350 | 0.000 | 15.8 | 0.385 | 0.333 | 0.0% | 0 | 0 | 0.0% | 5.1% |
| = Dar Al Thuraya Real Estate Co. | THURY.KW | 33.7 | 1.20 | 0.00% | 0.02 | 0.128 | 0.000 | 18.8 | 0.190 | 0.040 | 82.6% | 0 | 0 | 2.1% | 3.6% |
| = Osos Holding Group Co. | OSOS.KW | 7.4 | 0.78 | 6.83% | 0.25 | 0.098 | 0.000 | 10.2 | 0.118 | 0.084 | (2.4%) | 1,008 | 94 | 6.9% | 10.5% |
| Real Estate | | 23.5 | 0.64 | 2.63% | | | | 1,853.0 | | | (18.0%) | 14,464,399 | 881,975 | | 2.7% |

Boursa Kuwait Daily Bulletin

Monday, August 24, 2020

| Company | Reuters Ticker | Valuation Multiples | | | | Price (KWD) | | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-20 Return # | Daily Trading Data | | YTD-20 Capital Turnover | ROE |
|--------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------|-------------------------|-------|
| | | Trailing P/E (X) | Trailing P/BV (X) | Dividend Yield | Beta | Closing | DTD Change | | | | | Volume (Shrs.) | Value (KWD) | | |
| ▲ Kuwait Investment Co. | KINV.KW | 3.5 | 0.48 | 13.56% | 0.71 | 0.110 | 0.003 | 60.6 | 0.172 | 0.095 | (26.7%) | 761,919 | 82,989 | 20.9% | 13.9% |
| ▲ Commercial Facilities Co. | FACI.KW | 7.4 | 0.60 | 9.36% | 0.52 | 0.182 | 0.001 | 97.7 | 0.235 | 0.179 | (16.1%) | 105,000 | 19,110 | 4.4% | 8.0% |
| ▲ Int'l Financial Advisors Co. | IFIN.KW | NM | 0.98 | 0.00% | 1.32 | 0.031 | 0.001 | 8.1 | 0.060 | 0.027 | (42.9%) | 307,690 | 8,946 | 31.9% | NM |
| ▲ National Investment Co. | NINV.KW | 9.1 | 0.54 | 7.32% | 1.24 | 0.112 | 0.005 | 98.1 | 0.155 | 0.080 | (18.8%) | 7,325,931 | 807,303 | 25.3% | 5.9% |
| ▲ Kuwait Projects Co.(Holding) | KPRO.KW | 10.0 | 0.89 | 6.56% | 0.57 | 0.150 | 0.001 | 300.0 | 0.231 | 0.147 | (30.6%) | 1,421,954 | 212,825 | 7.6% | 8.9% |
| ▼ Coast Invest. & Development Co. | COAS.KW | 34.7 | 0.38 | 0.00% | 1.32 | 0.033 | (0.001) | 20.3 | 0.045 | 0.026 | (18.8%) | 1,005,210 | 32,721 | 17.4% | 1.1% |
| ▲ The Securities House Co. | SECH.KW | NM | 0.55 | 0.00% | 1.14 | 0.041 | 0.001 | 22.5 | 0.063 | 0.027 | (10.8%) | 5,108,543 | 205,937 | 43.0% | NM |
| ▲ Arzan Financial Group For Fin. & Invest. | ARZA.KW | 36.3 | 0.40 | 0.00% | 1.02 | 0.050 | 0.002 | 39.8 | 0.053 | 0.022 | 109.3% | 9,348,105 | 457,007 | 151.9% | 1.1% |
| ▲ Kuwait Financial Centre | MARKZ.KW | 5.1 | 0.37 | 6.75% | 0.77 | 0.074 | 0.002 | 35.6 | 0.121 | 0.070 | (30.1%) | 205,000 | 15,237 | 23.0% | 7.3% |
| ▲ Kuwait & M.E. Financial Inv. Co. | KMEF.KW | 48.3 | 1.97 | 0.00% | 0.62 | 0.120 | 0.006 | 31.7 | 0.123 | 0.052 | 34.1% | 1,272,685 | 151,409 | 16.2% | 4.1% |
| = First Investment Co. | OLAK.KW | NM | 0.43 | 0.00% | 1.01 | 0.027 | 0.000 | 17.8 | 0.045 | 0.022 | (20.3%) | 1,031,975 | 27,778 | 165.6% | NM |
| ▼ Al-Mal Investment Co. | MALK.KW | NM | 0.38 | 0.00% | 1.20 | 0.009 | (0.000) | 2.8 | 0.016 | 0.008 | (8.1%) | 3,251,389 | 29,964 | 78.5% | NM |
| ▲ Gulf Investment House | GIHK.KW | NM | 1.34 | 0.00% | 0.99 | 0.075 | 0.003 | 48.6 | 0.078 | 0.038 | 16.3% | 5,164,399 | 379,772 | 12.8% | 0.6% |
| ▼ A'ayan Leasing & Investment Co. | AAYA.KW | NM | 0.62 | 0.00% | 1.22 | 0.052 | (0.000) | 42.4 | 0.066 | 0.032 | 11.6% | 6,841,354 | 362,398 | 94.3% | NM |
| = Bayan Investment Co. | BAYK.KW | NM | 0.53 | 0.00% | 0.85 | 0.048 | 0.000 | 18.8 | 0.053 | 0.031 | 26.0% | 272,410 | 13,069 | 5.6% | NM |
| = Osoul Investment Co. | OSUL.KW | 7.2 | 0.60 | 13.08% | 0.44 | 0.084 | 0.000 | 13.1 | 0.121 | 0.065 | 11.3% | 0 | 0 | 25.0% | 8.3% |
| ▼ Kuwait Finance & Investment Co. | KFSK.KW | 18.8 | 0.33 | 0.00% | 0.30 | 0.040 | (0.000) | 12.9 | 0.058 | 0.038 | (19.2%) | 33,402 | 1,302 | 8.1% | 1.8% |
| = Kamco Investment Co. | KAMC.KW | 7.7 | 0.41 | 7.35% | 0.38 | 0.068 | 0.000 | 23.3 | 0.111 | 0.060 | (24.4%) | 115,635 | 7,852 | 10.4% | 5.4% |
| ▲ National International Holding Co. | NIHK.KW | 8.4 | 0.37 | 6.79% | 0.68 | 0.068 | 0.001 | 14.7 | 0.085 | 0.051 | (11.7%) | 90,582 | 5,936 | 3.6% | 4.4% |
| ▲ UniCap Investment and Finance | UNICAP.KW | NM | 0.39 | 0.00% | 0.64 | 0.037 | 0.001 | 8.8 | 0.057 | 0.035 | (33.5%) | 59,980 | 2,196 | 6.1% | NM |
| ▲ Al Madar Finance & Investment Co. | MADR.KW | 12.0 | 0.73 | 6.21% | 0.33 | 0.078 | 0.002 | 16.7 | 0.148 | 0.062 | (15.9%) | 4,198 | 323 | 7.1% | 6.1% |
| ▼ Al-Deera Holding | DEER.KW | NM | 0.66 | 0.00% | 0.83 | 0.015 | (0.001) | 3.0 | 0.022 | 0.011 | (24.0%) | 22,418 | 342 | 5.3% | NM |
| ▲ Al Salam Group Holding Co. | SAGH.KW | NM | 0.19 | 0.00% | 1.26 | 0.022 | 0.000 | 5.9 | 0.039 | 0.018 | (25.6%) | 3,282,961 | 70,985 | 146.7% | 0.1% |
| ▲ Ektitab Holding Co. | EKTT.KW | NM | 0.29 | 0.00% | 1.01 | 0.013 | 0.000 | 4.0 | 0.018 | 0.010 | (16.7%) | 146,308 | 1,800 | 34.2% | NM |
| = Al Madina For Finance & Investment Co. | MADI.KW | NM | 0.36 | 0.00% | 1.21 | 0.010 | 0.000 | 4.2 | 0.019 | 0.009 | (30.7%) | 807,791 | 8,218 | 133.2% | NM |
| ▲ NOOR Financial Investment Co. | NOOR.KW | 7.4 | 0.92 | 4.16% | 1.23 | 0.144 | 0.003 | 59.5 | 0.184 | 0.076 | 21.0% | 634,841 | 90,037 | 48.7% | 12.5% |
| = Tamdeen Investment Co. | TAMI.KW | 9.5 | 0.28 | 5.24% | 0.33 | 0.228 | 0.000 | 78.7 | 0.400 | 0.199 | (33.9%) | 0 | 0 | 0.3% | 3.0% |
| ▼ Kuwait Syrian Holding Co. | KSHC.KW | NM | 0.23 | 0.00% | 0.73 | 0.027 | (0.001) | 4.8 | 0.043 | 0.022 | (14.3%) | 29,756 | 795 | 24.5% | NM |
| ▲ Asiya Capital Investment Co. | ASIYA.KW | 17.0 | 0.36 | 0.00% | 0.52 | 0.032 | 0.000 | 25.6 | 0.041 | 0.029 | (21.8%) | 29,600 | 900 | 0.8% | 2.1% |
| = Gulf North Africa Holding Co. | GNAH.KW | 70.9 | 0.73 | 0.00% | 1.10 | 0.055 | 0.000 | 8.3 | 0.062 | 0.052 | (11.3%) | 0 | 0 | 3.8% | 1.0% |
| = Amwal International Investment Co. | AMWA.KW | 13.3 | 0.66 | 0.00% | 0.38 | 0.036 | 0.000 | 6.5 | 0.055 | 0.030 | 20.3% | 0 | 0 | 0.0% | 5.0% |
| ▼ Alimtiq Investment Group | ALIMK.KW | 5.0 | 0.46 | 8.83% | 0.95 | 0.087 | (0.000) | 98.5 | 0.137 | 0.071 | (31.0%) | 393,999 | 34,156 | 33.2% | 9.1% |
| = Tamkeen Holding Co. | TAMKE.KW | NM | 0.05 | 0.00% | NA | 0.005 | 0.000 | 0.3 | 0.006 | 0.005 | 0.0% | 0 | 0 | 0.0% | NM |
| ▲ Manazel Holding Co. | MANK.KW | 18.4 | 0.63 | 0.00% | 1.39 | 0.029 | 0.000 | 12.4 | 0.048 | 0.021 | (26.8%) | 485,938 | 13,752 | 29.6% | 3.4% |
| ▲ National Industries Group | NIND.KW | 4.9 | 0.63 | 6.33% | 1.42 | 0.158 | 0.003 | 225.6 | 0.247 | 0.121 | (34.4%) | 1,320,272 | 206,889 | 34.4% | 12.9% |
| = Warba Capital Holding Co. | WARBACAP.KW | NM | 0.59 | 0.00% | 0.71 | 0.053 | 0.000 | 5.3 | 0.070 | 0.045 | (18.4%) | 0 | 0 | 8.3% | NM |
| = Arabi Holding Group Co. | AGHC.KW | NM | 1.38 | 0.00% | 0.15 | 0.198 | 0.000 | 34.2 | 0.337 | 0.075 | (27.7%) | 0 | 0 | 3.1% | 0.5% |
| ▲ Privatization Holding Co. | KPPC.KW | NM | 0.30 | 0.00% | 0.80 | 0.042 | 0.000 | 25.9 | 0.059 | 0.037 | (14.3%) | 69,834 | 2,832 | 5.3% | NM |
| = Credit Rating & Collection Co. | TAHS.KW | NM | 1.08 | 0.00% | NA | 0.035 | 0.000 | 5.8 | 0.037 | 0.018 | 76.0% | 0 | 0 | 0.2% | NM |
| = Egypt Kuwait Holding Co. | ECHK.KW | 12.9 | 2.35 | 0.00% | 0.16 | 0.374 | 0.000 | 383.1 | 0.500 | 0.318 | (16.9%) | 0 | 0 | 0.0% | 18.2% |
| ▲ GFH Financial Group | GFH.KW | 10.8 | 0.86 | 7.83% | 0.87 | 0.051 | 0.001 | 262.0 | 0.075 | 0.042 | (25.5%) | 551,953 | 28,253 | 1.4% | 8.0% |
| = Inovest | INOV.KW | 7.9 | 0.41 | 8.40% | 0.71 | 0.057 | 0.000 | 17.1 | 0.070 | 0.044 | (11.1%) | 0 | 0 | 3.6% | 5.2% |
| = Al Bareeq Holding | BAREEQ.KW | 36.2 | 1.90 | 0.00% | 0.04 | 0.105 | 0.000 | 79.2 | 0.110 | 0.100 | 5.0% | 0 | 0 | 1.7% | 5.2% |
| = Amar For Finance and Leasing Co. | AMARF.KW | 40.5 | 0.54 | 0.00% | 0.07 | 0.047 | 0.000 | 9.4 | 0.064 | 0.037 | 24.2% | 0 | 0 | 10.9% | 1.3% |
| = Al-Manar Financing & Leasing Co. | ALMANAR.KW | 13.0 | 0.46 | 0.00% | NA | 0.051 | 0.000 | 15.6 | 0.060 | 0.037 | (2.5%) | 0 | 0 | 6.4% | 3.5% |
| Financial Services | | 16.1 | 0.69 | 4.49% | | | | 2,309.4 | | | (16.6%) | 51,503,032 | 3,283,031 | | 4.3% |

Boursa Kuwait Daily Bulletin

Monday, August 24, 2020

| Company | Reuters Ticker | Valuation Multiples | | | | Price (KWD) | | MKT Cap (KWD Mn.) | 52 Weeks High (KWD) | 52 Weeks Low (KWD) | YTD-20 Return # | Daily Trading Data | | YTD-20 Capital Turnover | ROE |
|----------------------------------------------|----------------|---------------------|-------------------|----------------|------|-------------|------------|-------------------|---------------------|--------------------|-----------------|--------------------|-------------------|-------------------------|--------------|
| | | Trailing P/E (X) | Trailing P/BV (X) | Dividend Yield | Beta | Closing | DTD Change | | | | | Volume (Shrs.) | Value (KWD) | | |
| = Automated Systems Co. | ASCK.KW | NM | 0.47 | 6.56% | 0.13 | 0.061 | 0.000 | 6.1 | 0.086 | 0.051 | (13.8%) | 0 | 0 | 0.9% | NM |
| Technology | | NM | 0.47 | 6.56% | | | | 6.1 | | | (13.8%) | 0 | 0 | | NM |
| ▲ Shamal Az-Zour Al-Oula Power and Water Co. | AZNOULA.KW | 29.2 | 4.69 | 0.00% | NA | 0.327 | 0.023 | 359.7 | 0.500 | 0.304 | N/A | 33,091,026 | 10,281,540 | 17.5% | 16.1% |
| Utilities | | 29.2 | 4.69 | 0.00% | | | | 359.7 | | | N/A | 33,091,026 | 10,281,540 | | 16.1% |
| Boursa Kuwait | | 15.0 | 1.24 | 4.09% | | | | 30,802.5 | | | (15.25%) | 175,307,387 | 37,832,188 | | 8.3% |

Year-to-Date 2020 Top Movers & Most Active Stocks

| YTD Top % Gainers | Close (KWD) | Percent Change |
|------------------------------------------|-------------|----------------|
| Real Estate Asset Management Co. | 0.204 | 132.1% |
| Arzan Financial Group For Fin. & Invest. | 0.050 | 109.3% |
| Dar Al Thuraya Real Estate Co. | 0.128 | 82.6% |
| Credit Rating & Collection Co. | 0.035 | 76.0% |
| National Shooting Co. | 0.016 | 60.0% |

| YTD Most Active by Volume | Close (KWD) | Volume (Shrs.) |
|------------------------------------------|-------------|----------------|
| Ahli United Bank - Bahrain | 0.222 | 3,230,517,795 |
| Kuwait Finance House | 0.617 | 1,624,327,955 |
| Investors Holding Group Co. | 0.012 | 1,337,340,942 |
| Arzan Financial Group For Fin. & Invest. | 0.050 | 1,219,620,823 |
| Gulf Petroleum Investment | 0.019 | 1,146,527,643 |

| YTD Top % Losers | Close (KWD) | Percent Change |
|--------------------------------------|-------------|----------------|
| IFA Hotels & Resorts Co. | 0.024 | (56.4%) |
| Kuwait Business Town Real Estate Co. | 0.023 | (47.7%) |
| Jazeera Airways Co. | 0.575 | (47.7%) |
| Int'l Financial Advisors Co. | 0.031 | (42.9%) |
| Kuwait National Cinema Co. | 0.600 | (42.7%) |

| YTD Most Active by Value | Close (KWD) | Value (KWD) |
|----------------------------|-------------|---------------|
| Kuwait Finance House | 0.617 | 1,063,862,286 |
| National Bank of Kuwait | 0.833 | 825,399,336 |
| Ahli United Bank - Bahrain | 0.222 | 697,534,378 |
| Zain | 0.586 | 364,269,429 |
| Agility (PWC Logistics) | 0.618 | 303,439,339 |

* Different Fiscal Year Company

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* **Underperform:** Target Price represents an expected return of <-10% in the next 12 months
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