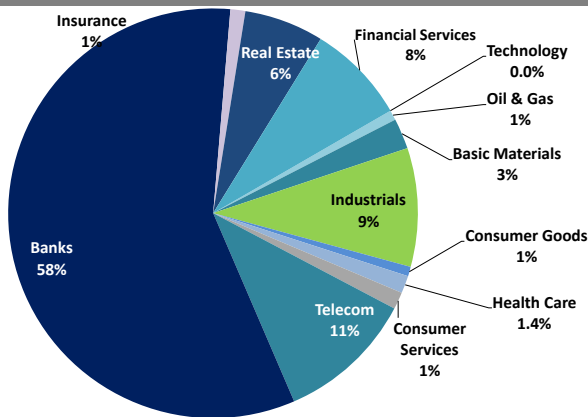


Boursa Kuwait Daily Report

June 23, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,589.8	13.9	11.7%
2- Kuwait Finance House	4,665.9	18.6	12.2%
3- Zain	2,462.1	11.3	16.7%
4- Ahli United Bank - Bahrain	1,752.7	7.9	17.1%
5- Boubayan Bank	1,653.0	26.4	10.9%
6- Agility (PWC Logistics)	1,242.9	14.3	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	731.6	13.0	11.9%
9- Gulf Bank	673.6	10.6	9.6%
10- Ahli United Bank - Kuwait	554.5	10.1	12.1%
Total	20,322	14.36	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.091	0.018	25.4%
Munshaat Real Estate Projects Co.	0.053	0.005	10.0%
Al Eid Food Co.	0.080	0.007	9.7%
Wethaq Takaful Insurance Co.	0.023	0.002	9.0%
National Shooting Co.	0.015	0.001	6.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.080	(0.009)	(9.7%)
National Cleaning Co.	0.055	(0.005)	(7.6%)
Real Estate Trade Centers Co.	0.038	(0.002)	(5.5%)
Al-Argan International Real Estate Co.	0.082	(0.004)	(5.0%)
AL-Enma'a Real Estate Co.	0.045	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.180	0.6%	23,468,934
Kuwait Finance House	0.608	1.5%	13,607,181
National Shooting Co.	0.015	6.4%	10,464,079
First Investment Co.	0.027	1.5%	9,786,296
National Bank of Kuwait	0.816	1.9%	9,143,827

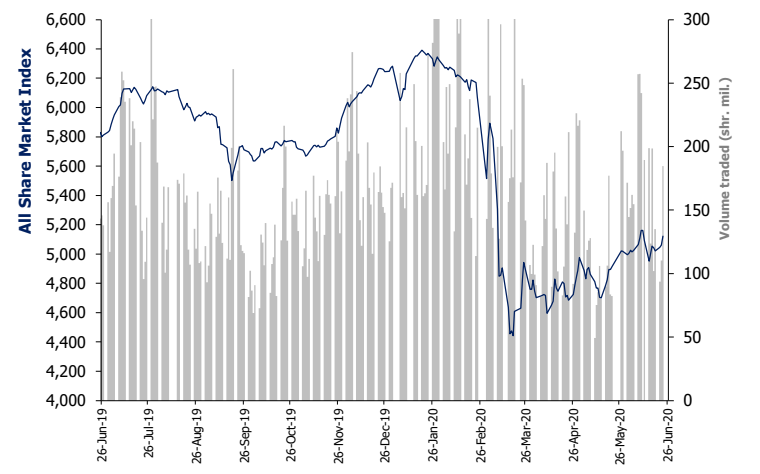
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,901.4	▲	1.2%	2.5%	(17.7%)
Oil & Gas	237.4	▲	0.1%	4.8%	(7.9%)
Basic Materials	718.4	▲	0.1%	7.9%	(11.1%)
Industrials	2,794.8	▲	1.2%	5.7%	(15.1%)
Consumer Goods	231.5	▼	(1.0%)	2.6%	17.3%
Health Care	410.9	=	0.0%	(1.4%)	(6.3%)
Consumer Services	399.7	▲	0.2%	5.8%	(27.6%)
Telecommunications	3,234.9	▲	0.8%	6.2%	(5.4%)
Banks	17,294.7	▲	1.6%	1.5%	(21.4%)
Insurance	352.5	▲	0.3%	1.9%	1.5%
Real Estate	1,872.4	▲	0.1%	3.8%	(17.1%)
Financial Services	2,347.4	▲	0.8%	(1.2%)	(15.2%)
Technology	6.8	=	0.0%	4.3%	(3.5%)

Market Breadth	 72	 35	 66		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,588.18	82.3	1.5%	3.0%	(19.9%)
Main 50 Index	4,180.22	19.8	0.5%	3.6%	(16.2%)
Main Market Index	4,199.25	14.2	0.3%	1.2%	(14.5%)
All Share Market Index	5,121.16	59.6	1.2%	2.5%	(18.5%)
Market Cap (KWD Mn)	29,901.42	347.9	1.2%	2.5%	(17.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	Average Daily YTD 2019
Volume (Shrs Mn)	184.6	74.4	67.4%	178.8	88.6
Value Traded (KWD Mn)	43.4	22.1	103.4%	36.6	16.9
No. of Trades	8,818	3,115	54.62%	8,483	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.608	1.5%	8,226,677
National Bank of Kuwait	0.816	1.9%	7,424,272
Agility (PWC Logistics)	0.705	1.9%	5,455,308
Ahli United Bank - Bahrain	0.180	0.6%	4,207,378
Zain	0.569	1.2%	2,732,615

Boursa Kuwait - Premier Market

Tuesday, June 23, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.816	0.015	1.9%	5,590	25.8%	18.7%	13.9	1.63	4.0%	1.27	11.7%	(19.9%)	831.34	706.22
▲	Gulf Bank	0.221	0.008	3.8%	674	3.1%	2.3%	10.6	1.01	4.7%	1.10	9.6%	(27.1%)	771.65	179.57
▲	Kuwait International Bank	0.180	0.003	1.7%	204	0.9%	0.7%	11.9	0.73	3.3%	0.98	6.1%	(31.0%)	830.92	164.13
▲	Burgan Bank	0.200	0.004	2.0%	525	2.4%	1.8%	6.2	0.70	6.0%	1.02	11.3%	(34.2%)	299.71	68.31
▲	Kuwait Finance House	0.608	0.009	1.5%	4,666	21.6%	15.6%	18.6	2.26	3.0%	1.44	12.2%	(17.5%)	1,331.43	888.44
▲	Boubyan Bank	0.507	0.010	2.0%	1,653	7.6%	5.5%	26.4	2.87	1.6%	1.04	10.9%	(10.6%)	110.20	58.27
▲	Kuwait Projects Co. (Holding)	0.180	0.003	1.7%	360	1.7%	1.2%	12.0	1.06	0.0%	0.58	8.9%	(16.7%)	78.06	14.23
▲	Mabane Co.	0.662	0.002	0.3%	732	3.4%	2.4%	13.0	1.55	2.0%	1.10	11.9%	(22.5%)	145.06	95.81
▲	National Industries Group (Holding)	0.168	0.002	1.2%	240	1.1%	0.8%	5.2	0.67	6.0%	1.41	12.9%	(30.3%)	432.40	81.14
▲	Boubyan Petrochemical Co.	0.591	0.001	0.2%	316	1.5%	1.1%	26.7	1.42	0.0%	0.73	5.3%	(11.5%)	55.08	31.06
▲	Qurain Petrochemicals Industries Co.	0.279	0.001	0.4%	307	1.4%	1.0%	10.9	0.73	5.4%	0.74	6.7%	(10.0%)	92.51	23.19
▲	Agility Public Warehousing Co.	0.705	0.013	1.9%	1,243	5.7%	4.2%	14.3	1.13	0.7%	1.51	7.9%	(13.8%)	327.28	207.57
▲	Mobile Telecommunications Co.	0.569	0.007	1.2%	2,462	11.4%	8.2%	11.3	1.90	5.8%	1.43	16.7%	(5.2%)	535.01	279.40
▲	Human Soft Holding Co.	2.649	0.017	0.6%	324	1.5%	1.1%	9.0	4.03	0.0%	0.45	44.6%	(12.1%)	29.64	82.89
▲	Ahli United Bank (B.S.C)	0.180	0.001	0.6%	1,753	8.1%	5.9%	7.9	1.36	10.0%	1.10	17.1%	(38.2%)	2,366.79	530.36
▲	Warba Bank	0.204	0.002	1.0%	321	1.5%	1.1%	19.4	1.47	0.0%	0.97	7.6%	(22.1%)	374.57	80.53
▼	Mezzan Holding Co.	0.600	(0.009)	(1.5%)	187	0.9%	0.6%	33.1	1.77	0.0%	0.46	5.3%	20.0%	39.80	20.96
▼	Integrated Holding Co.	0.420	(0.005)	(1.2%)	92	0.4%	0.3%	11.7	1.35	7.1%	0.47	11.5%	(23.8%)	37.12	18.39
Subtotal- Premier Market Stocks		5,588.18	82.26	1.49%	21,647	100%	72%	13.2	1.57	3.87%		12.0%	-18.5%	8,688.58	3,530.48
Remaining of the Market					8,254		28%	20.4	0.75	2.59%		3.6%		11,516.92	600.47

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Tuesday, June 23, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.34	0.00%	1.18	0.017	0.000	3.4	0.027	0.014	(23.3%)	843,565	13,843	16.7%	NM
= Independent Petroleum Group	IPGK.KW	13.5	0.92	6.04%	0.28	0.400	0.000	89.8	0.497	0.375	(17.0%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.6	2.67	6.23%	0.26	1.090	0.000	109.0	1.389	0.903	(6.8%)	0	0	0.2%	27.9%
▲ The Energy House Co.	ENER.KW	NM	0.53	0.00%	0.88	0.017	0.000	12.9	0.036	0.014	(24.6%)	245,221	4,179	1.5%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.12	0.00%	1.06	0.016	0.000	4.8	0.025	0.012	(18.9%)	4,769,478	76,983	263.6%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.4	0.27	0.00%	NA	0.072	0.000	17.5	0.099	0.062	(10.0%)	0	0	0.1%	2.4%
Oil & Gas		29.6	0.85	5.14%				237.4			(7.9%)	5,858,264	95,004		2.9%
▼ Kuwait Foundry Co.	KFDC.KW	19.5	0.81	6.22%	0.65	0.241	(0.009)	17.4	0.592	0.192	(28.1%)	300	72	1.5%	4.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	26.7	1.42	0.00%	0.73	0.591	0.001	316.1	0.911	0.395	(11.5%)	138,710	81,798	10.3%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.3	2.52	0.00%	0.02	0.775	0.000	78.2	0.850	0.775	(8.8%)	0	0	0.0%	15.4%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	10.9	0.73	5.43%	0.74	0.279	0.001	306.7	0.360	0.163	(10.0%)	656,883	183,534	8.4%	6.7%
Basic Materials		15.7	1.03	2.47%				718.4			(11.1%)	795,893	265,404		6.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.7	0.35	0.00%	0.40	0.067	(0.000)	10.1	0.086	0.055	(20.0%)	638,411	42,749	17.1%	4.5%
▲ Kuwait Cement Co.	KCEM.KW	36.7	0.70	0.00%	0.44	0.201	0.007	147.4	0.318	0.144	(18.3%)	709,443	140,874	4.8%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	27.5	0.67	0.00%	0.92	0.555	0.017	116.5	0.538	0.390	13.7%	1,254,503	691,198	22.7%	2.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.4	1.15	0.00%	0.62	0.396	0.002	71.4	0.423	0.298	(2.2%)	379,798	149,903	11.2%	18.0%
▲ Kuwait Portland Cement Co.	PCEM.KW	10.4	1.06	5.06%	0.44	0.790	0.002	79.2	1.230	0.685	(19.6%)	4,023	3,179	3.8%	10.2%
▼ Shuaiba Industrial Co.	PAPE.KW	41.6	0.75	0.00%	0.14	0.132	(0.003)	13.3	0.180	0.122	(14.8%)	31,125	4,108	0.4%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.59	0.00%	0.29	0.054	0.000	6.3	0.070	0.020	7.8%	0	0	1.5%	NM
▲ ACICO Industries Co.	ACIC.KW	13.0	0.32	0.00%	0.40	0.109	0.001	32.9	0.159	0.081	(18.0%)	2,000	218	5.0%	2.5%
▼ Hilal Cement Co.	HCCCK.KW	NM	0.64	0.00%	0.08	0.073	(0.003)	7.4	0.120	0.063	(27.0%)	10,000	730	0.2%	NM
= National Industries Co.	NIBM.KW	14.0	0.71	5.99%	0.17	0.161	0.000	60.0	0.185	0.148	(2.4%)	0	0	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▲ Salbookh Trading Co.	SALB.KW	NM	0.45	0.00%	0.57	0.032	0.001	3.4	0.051	0.026	(35.7%)	9,000	284	20.5%	NM
▲ Agility (PWC Logistics)	AGLT.KW	14.3	1.13	0.67%	1.51	0.705	0.013	1,242.9	0.860	0.410	(13.8%)	7,755,685	5,455,308	18.6%	7.9%
▲ Educational Holding Group*	EDUK.KW	8.6	1.67	20.57%	0.44	0.289	0.005	70.9	0.475	0.228	(34.2%)	2,000	578	0.7%	19.5%
▼ National Cleaning Co.	CLEA.KW	7.6	0.38	0.00%	0.89	0.055	(0.005)	13.6	0.088	0.047	(21.0%)	1,528,300	83,255	19.7%	4.9%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	15.8	0.22	0.00%	0.80	0.049	(0.002)	14.4	0.084	0.042	(25.6%)	110,487	5,496	9.9%	1.4%
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCPC.KW	6.2	1.14	0.00%	0.45	0.307	(0.001)	30.8	0.311	0.189	15.8%	75,040	23,103	15.6%	18.5%
▲ Humansoft Holding Co.	HUMN.KW	9.0	4.03	0.00%	0.45	2.649	0.017	323.8	3.490	1.944	(12.1%)	300,659	792,539	24.2%	44.6%
= Gulf Franchising Co.	GFIC.KW	NM	1.12	0.00%	NA	0.072	0.000	2.9	0.188	0.001	(4.8%)	0	0	0.5%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.27	0.00%	1.27	0.015	0.001	4.2	0.015	0.007	50.0%	10,464,079	150,291	59.4%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.0	0.62	0.00%	0.53	0.178	0.001	29.1	0.264	0.150	(31.8%)	1,121,952	199,053	51.1%	7.7%
= United Projects Group	UPAC.KW	10.3	1.26	0.00%	0.01	0.485	0.000	95.7	0.512	0.367	(5.3%)	0	0	0.0%	12.3%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.2	0.50	4.76%	0.81	0.168	0.000	160.0	0.305	0.138	(38.2%)	970,593	163,492	12.8%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	9.8	0.48	8.11%	0.95	0.061	(0.001)	9.9	0.089	0.049	(31.1%)	253,959	15,204	54.9%	4.9%
▲ KGL Logistics Co.	LOGK.KW	4.7	0.22	0.00%	0.79	0.030	0.000	22.1	0.043	0.024	(19.6%)	862,072	25,761	17.9%	4.6%
▼ Integrated holding Co.	INTEGRATED.KW	11.7	1.35	7.14%	0.47	0.420	(0.005)	92.4	0.620	0.360	(23.8%)	117,675	49,606	16.9%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.074	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
= Fujairah Cement Industries Co.	FCEM.KW	19.8	0.17	0.00%	0.54	0.040	0.000	14.2	0.057	0.035	(11.1%)	252,300	10,108	4.3%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		12.9	0.87	1.63%				2,794.8			(15.1%)	26,853,104	8,007,038		6.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.075	0.025	49.3%	0	0	0.3%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	34.3	1.00	0.00%	0.26	0.186	0.002	40.3	0.200	0.152	6.3%	5,020	934	5.2%	2.9%
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(24.7%)	32,223	373	93.6%	NM
▼ Mezzan Holding Co.	MEZZ.KW	33.1	1.77	0.00%	0.46	0.600	(0.009)	186.8	0.645	0.428	20.0%	951,596	571,360	12.8%	5.3%
Consumer Goods		NM	1.47	0.00%		231.5		17.3%	988,839	572,667	1.4%				
= Advanced Technology Co.	ATCK.KW	50.9	1.63	0.00%	0.00	0.625	0.000	93.8	0.930	0.625	(22.8%)	2,405	1,503	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.240	1.220	0.0%	0	0	0.0%	16.4%
Health Care		50.5	4.26	0.00%		410.9		(6.3%)	2,405	1,503	8.4%				
= Kuwait National Cinema Co.	KCIN.KW	8.9	0.94	4.29%	0.25	0.751	0.000	75.9	1.050	0.655	(28.3%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	13.8	0.68	0.00%	0.53	0.054	(0.002)	31.0	0.060	0.036	3.1%	443,341	23,555	5.8%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.92	0.00%	0.26	0.025	(0.001)	15.8	0.065	0.022	(54.7%)	1,396,138	35,499	2.1%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.4	0.65	0.00%	0.47	0.109	0.002	44.1	0.134	0.095	(14.2%)	26,081	2,843	3.1%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.4	0.36	0.00%	0.69	0.051	0.001	10.0	0.064	0.040	(17.9%)	44,178	2,249	17.4%	3.8%
▲ Jazeera Airways Co.	JAZK.KW	9.1	3.36	0.00%	0.67	0.677	0.007	135.4	1.110	0.372	(38.4%)	527,038	354,150	18.3%	37.1%
= Soor Fuel Marketing Co.	SOOR.KW	12.8	0.67	0.00%	0.45	0.109	0.000	44.1	0.129	0.096	(12.8%)	8,450	921	4.1%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	32.2	0.49	0.00%	0.03	0.080	(0.009)	9.3	0.110	0.069	(8.8%)	7,100	592	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▲ Jiyad Holding Co	JIYAD.KW	6.5	0.29	0.00%	0.61	0.033	0.000	11.4	0.054	0.029	(16.2%)	502	16	11.0%	4.5%
▲ Al Eid Food Co.	ALEID.KW	5.3	0.46	0.00%	0.03	0.080	0.007	8.0	0.096	0.046	1.4%	197	16	3.7%	8.7%
Consumer Services		37.7	0.92	0.82%		399.7		(27.6%)	2,453,025	419,841	2.4%				
▲ Zain	ZAIN.KW	11.3	1.90	5.80%	1.43	0.569	0.007	2,462.1	0.604	0.407	(5.2%)	4,816,734	2,732,615	12.4%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	11.1	0.58	7.50%	0.46	0.663	(0.006)	334.2	0.835	0.560	(19.9%)	372,077	246,546	1.5%	5.3%
▼ AAN digital services Co.	AAN.KW	37.8	0.34	0.00%	1.34	0.012	(0.000)	10.0	0.021	0.009	(14.8%)	2,417,870	27,889	97.9%	0.9%
= Kuwait Telecommunication Co.	STC.KW	9.7	1.97	5.88%	0.61	0.850	0.000	424.5	0.851	0.680	7.9%	26,582	22,588	1.8%	20.2%
▼ Hayat Communications Co.	HAYK.KW	20.1	0.41	0.00%	1.25	0.045	(0.000)	4.1	0.098	0.025	(40.4%)	15,100	665	5.4%	2.0%
Telecommunications		11.1	1.52	5.96%		3,234.9		(5.4%)	7,648,363	3,030,303	13.7%				
▲ National Bank of Kuwait	NBKK.KW	13.9	1.63	4.03%	1.27	0.816	0.015	5,589.8	1.062	0.654	(19.9%)	9,143,827	7,424,272	12.1%	11.7%
▲ Gulf Bank	GBKK.KW	10.6	1.01	4.73%	1.10	0.221	0.008	673.6	0.323	0.180	(27.1%)	4,650,001	1,011,298	25.3%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	0.00%	0.42	0.500	0.000	996.0	0.570	0.465	(5.5%)	0	0	1.2%	0.0%
▲ Ahli Bank of Kuwait	ABKK.KW	10.2	0.49	3.86%	0.62	0.180	0.002	291.4	0.345	0.156	(29.7%)	628,558	112,345	5.6%	4.8%
▲ Ahli United Bank - Kuwait	BKME.KW	10.1	1.22	5.05%	0.82	0.256	0.004	554.5	0.348	0.225	(21.4%)	3,152,001	797,599	4.8%	12.1%
▲ Kuwait International Bank	KIBK.KW	11.9	0.73	3.35%	0.98	0.180	0.003	203.9	0.277	0.164	(31.0%)	8,977,276	1,604,260	73.4%	6.1%
▲ Burgan Bank	BURG.KW	6.2	0.70	5.99%	1.02	0.200	0.004	525.0	0.359	0.178	(34.2%)	2,083,518	414,444	11.4%	11.3%
▲ Kuwait Finance House	KFH.KW	18.6	2.26	2.96%	1.44	0.608	0.009	4,665.9	0.761	0.473	(17.5%)	13,607,181	8,226,677	17.3%	12.2%
▲ Boubyan Bank	BOUK.KW	26.4	2.87	1.57%	1.04	0.507	0.010	1,653.0	0.638	0.380	(10.6%)	2,488,704	1,250,771	3.4%	10.9%
▲ Warba Bank	WARB.KW	19.4	1.47	0.00%	0.97	0.204	0.002	321.3	0.279	0.164	(22.1%)	3,519,442	718,543	23.8%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	7.9	1.36	10.01%	1.10	0.180	0.001	1,752.7	0.311	0.160	(38.2%)	23,468,934	4,207,378	24.3%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.4	1.56	3.90%		17,294.7		(21.4%)	71,719,442	25,767,586	10.8%				

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.7	0.57	0.00%	NA	0.329	0.000	63.8	0.387	0.298	(0.3%)	0	0	0.3%	8.5%
= Gulf Insurance Group	GINS.KW	8.6	1.06	5.91%	0.06	0.615	0.000	115.0	0.687	0.590	(6.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.3	0.78	5.78%	0.11	0.425	0.000	85.0	0.445	0.385	(0.7%)	50,020	21,259	0.8%	9.4%
▲ Warba Insurance Co.	WINS.KW	12.3	0.38	0.00%	0.36	0.083	0.004	14.3	0.096	0.053	33.9%	50,020	3,902	1.5%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
= First Takaful Insurance Co.	FTIK.KW	5.8	0.56	0.00%	0.39	0.046	0.000	4.9	0.056	0.031	19.7%	0	0	1.7%	9.6%
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.21	0.00%	0.42	0.023	0.002	2.5	0.035	0.018	(8.4%)	8,250	185	0.8%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.4	0.74	3.59%				352.5			1.5%	108,290	25,345		8.9%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.31	0.00%	1.18	0.026	0.001	15.4	0.040	0.022	(26.4%)	691,131	17,339	17.8%	NM
▲ Kuwait Real Estate Co.	KREK.KW	11.1	0.61	0.00%	1.02	0.083	0.001	78.5	0.115	0.070	(21.0%)	213,368	17,510	12.5%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.32	0.00%	0.39	0.050	0.000	59.4	0.066	0.050	(18.4%)	7,960	398	0.5%	NM
▲ National Real Estate Co.	NREK.KW	8.5	0.36	0.00%	1.16	0.071	0.001	96.9	0.095	0.060	(22.1%)	1,489,091	106,416	12.9%	4.2%
▲ Salhia Real Estate Co.	SREK.KW	8.4	1.11	6.81%	0.34	0.354	0.003	181.5	0.460	0.324	(15.1%)	358,393	126,303	3.4%	13.2%
▼ Tamdeen Real Estate Co.	TAMK.KW	14.5	0.56	1.90%	0.10	0.255	(0.010)	110.2	0.375	0.248	(20.6%)	21,637	5,510	0.4%	3.9%
= Ajial Real Estate Entertainment Co.	AREC.KW	12.3	0.20	0.00%	0.51	0.133	0.000	24.6	0.224	0.121	(26.5%)	0	0	2.7%	1.6%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.35	0.00%	0.25	0.031	(0.001)	7.4	0.040	0.029	(15.1%)	23,350	699	0.6%	NM
▼ Arab Real Estate Co.	ARAB.KW	7.6	0.22	0.00%	1.22	0.025	(0.000)	12.7	0.033	0.020	(15.6%)	987,200	24,119	17.6%	2.9%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	19.8	0.45	0.00%	0.66	0.045	(0.002)	20.1	0.079	0.035	(28.5%)	5,119	229	8.8%	2.3%
▲ Mabanee Co.	MABK.KW	13.0	1.55	1.99%	1.10	0.662	0.002	731.6	0.878	0.434	(22.5%)	899,929	594,528	13.1%	11.9%
▼ Injazzat Real Estate Development Co.	INJA.KW	NM	0.51	0.00%	0.23	0.077	(0.001)	26.6	0.091	0.061	(3.8%)	200,631	14,868	0.7%	NM
▲ Investors Holding Group Co.	INVK.KW	NM	0.64	0.00%	1.20	0.013	0.000	7.9	0.017	0.007	58.8%	386,139	4,858	205.0%	NM
= The Commercial Real Estate Co.	TIJK.KW	11.5	0.57	5.16%	0.55	0.098	0.000	168.4	0.106	0.085	3.7%	0	0	5.1%	5.0%
= Sanam Real Estate Co.	SANK.KW	40.4	0.38	0.00%	0.39	0.030	0.000	3.6	0.045	0.027	(26.0%)	0	0	2.3%	0.9%
▼ A'ayan Real Estate Co.	AYRE.KW	11.1	0.33	0.00%	0.62	0.057	(0.000)	23.5	0.080	0.052	(22.6%)	5,500	311	1.3%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	50.8	0.57	0.00%	0.58	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.1%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.45	0.00%	1.04	0.052	(0.001)	35.9	0.067	0.047	(12.0%)	834,884	43,718	13.1%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	13.1	0.47	6.01%	0.30	0.050	0.000	18.5	0.055	0.034	(0.2%)	0	0	0.1%	3.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.27	0.00%	0.96	0.018	0.000	4.2	0.034	0.013	(33.6%)	69,021	1,178	58.2%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.6	0.63	8.99%	0.25	0.089	0.000	22.4	0.092	0.076	0.1%	0	0	7.3%	6.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	27.7	0.25	0.00%	0.39	0.082	(0.004)	21.8	0.159	0.060	(21.6%)	150	13	0.3%	0.9%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.12	0.00%	1.18	0.005	0.000	5.8	0.016	0.005	(33.3%)	0	0	23.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	19.5	0.36	0.00%	0.65	0.053	0.005	17.0	0.095	0.047	(28.6%)	2	0	4.9%	1.8%
▼ First Dubai For Real Estate Development	FIRST.KW	40.6	0.50	0.00%	1.46	0.037	(0.000)	37.0	0.055	0.026	3.9%	635,170	23,512	21.9%	1.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	7.7	0.27	0.00%	1.05	0.030	0.000	18.8	0.046	0.027	(31.8%)	2,632,917	79,103	19.6%	3.6%
▲ Real Estate Asset Management Co.	REAM.KW	NM	0.70	0.00%	0.01	0.091	0.018	10.0	0.179	0.072	3.2%	34,696	2,360	0.0%	NM
▲ MENA Real Estate Co. *	MENK.KW	NM	0.19	0.00%	0.98	0.027	0.001	3.7	0.043	0.021	(35.0%)	1,626,687	42,316	61.5%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.23	0.00%	0.31	0.038	(0.002)	5.3	0.050	0.018	62.5%	10,700	406	23.8%	0.1%
▼ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.23	0.00%	0.85	0.017	(0.001)	5.2	0.033	0.013	(29.9%)	18,601	319	10.2%	NM
= Mashaer Holding Co.	MASHAER.KW	6.8	0.48	7.93%	0.44	0.063	0.000	11.3	0.086	0.048	(18.8%)	934,463	58,974	28.2%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.020	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.21	0.00%	0.57	0.012	0.000	2.4	0.016	0.009	(22.7%)	87,101	1,001	85.9%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.45	0.00%	0.15	0.039	0.000	3.9	0.074	0.027	(12.5%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	47.7	1.69	0.00%	0.01	0.181	0.000	26.5	0.190	0.040	158.2%	0	0	1.9%	3.6%
= Osos Holding Group Co.	OSOS.KW	7.5	0.79	0.00%	0.29	0.100	0.000	10.5	0.118	0.089	(0.1%)	0	0	6.7%	10.5%
Real Estate		23.8	0.65	2.28%				1,872.4			(17.1%)	12,173,840	1,165,988		2.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	3.3	0.46	14.20%	0.71	0.105	0.001	57.9	0.172	0.095	(30.0%)	4,418,760	469,679	15.9%	13.9%
▲ Commercial Facilities Co.	FACI.KW	7.7	0.62	8.97%	0.50	0.190	0.002	102.0	0.235	0.179	(12.4%)	27,977	5,274	4.3%	8.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	1.00	0.00%	1.41	0.031	0.000	8.2	0.060	0.027	(42.1%)	169,536	5,171	27.7%	NM
▲ National Investment Co.	NINV.KW	8.5	0.50	7.88%	1.23	0.104	0.002	91.1	0.155	0.080	(24.6%)	4,757,909	497,305	14.5%	5.9%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	12.0	1.06	0.00%	0.58	0.180	0.003	360.0	0.231	0.152	(16.7%)	4,938,202	885,500	3.9%	8.9%
▲ Coast Invest. & Development Co.	COAS.KW	35.1	0.39	0.00%	1.41	0.033	0.001	20.6	0.045	0.026	(17.8%)	11,000	362	16.4%	1.1%
▲ The Securities House Co.	SECH.KW	NM	0.56	0.00%	1.16	0.041	0.001	22.8	0.065	0.027	(9.9%)	7,629,488	311,293	25.0%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.6	0.32	0.00%	1.00	0.039	(0.001)	31.3	0.047	0.022	64.6%	2,680,260	105,599	120.8%	1.1%
▲ Kuwait Financial Centre	MARKZ.KW	5.5	0.40	6.25%	0.75	0.080	0.001	38.5	0.121	0.075	(24.5%)	4,552,902	365,851	20.5%	7.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	37.8	1.54	0.00%	0.68	0.094	(0.001)	24.8	0.108	0.035	4.9%	142,726	12,988	5.8%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.00	0.027	0.000	17.7	0.045	0.024	(20.9%)	9,786,296	264,937	134.8%	NM
= Al-Mal Investment Co.	MALK.KW	NM	0.42	0.00%	1.25	0.009	0.000	2.9	0.016	0.008	(5.1%)	820,179	7,641	67.5%	NM
▼ Gulf Investment House	GIHK.KW	NM	0.89	0.00%	1.03	0.050	(0.001)	32.4	0.078	0.038	(22.4%)	59,040	2,921	6.0%	0.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.55	0.00%	1.21	0.046	0.001	37.4	0.066	0.032	(1.5%)	5,902,447	270,422	82.6%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.55	0.00%	0.87	0.050	0.000	19.4	0.053	0.031	29.9%	0	0	5.5%	NM
▲ Osoul Investment Co.	OSUL.KW	8.6	0.71	0.00%	0.46	0.100	0.001	15.7	0.121	0.063	33.3%	10,185	1,018	10.9%	8.3%
▲ Kuwait Finance & Investment Co.	KFSK.KW	19.9	0.35	0.00%	0.36	0.042	0.000	13.7	0.058	0.035	(14.3%)	133,100	5,374	7.7%	1.8%
▲ Kamco Investment Co.	KAMC.KW	8.3	0.45	6.78%	0.38	0.074	0.002	25.3	0.111	0.060	(18.0%)	22,366	1,647	7.3%	5.4%
= National International Holding Co.	NIHK.KW	8.6	0.38	0.00%	0.65	0.069	0.000	15.0	0.085	0.051	(10.4%)	0	0	3.5%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	0.39	0.00%	0.68	0.037	(0.002)	8.9	0.057	0.035	(32.5%)	102,177	3,874	4.7%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	12.3	0.75	6.05%	0.34	0.080	0.002	17.1	0.148	0.062	(13.8%)	1,031,911	82,861	6.0%	6.1%
▼ Al-Deera Holding	DEER.KW	NM	0.74	0.00%	0.90	0.017	(0.001)	3.4	0.022	0.010	(14.5%)	100	2	4.9%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.21	0.00%	1.32	0.024	0.001	6.4	0.043	0.018	(18.8%)	1,862,413	43,939	102.2%	0.1%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.27	0.00%	1.03	0.012	(0.001)	3.7	0.019	0.010	(22.0%)	300,000	3,510	9.0%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.41	0.00%	1.22	0.012	0.000	4.8	0.019	0.009	(20.7%)	495,209	5,788	117.8%	NM
= NOOR Financial Investment Co.	NOOR.KW	7.0	0.88	4.37%	1.23	0.137	0.000	56.6	0.184	0.076	15.1%	525,173	71,735	42.0%	12.5%
▲ Tamdeen Investment Co.	TAMI.KW	10.3	0.30	4.86%	0.34	0.246	0.008	84.9	0.400	0.222	(28.7%)	151	37	0.2%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.37	0.00%	0.87	0.043	0.000	7.6	0.044	0.022	37.5%	0	0	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	17.9	0.38	0.00%	0.54	0.034	0.000	27.0	0.041	0.029	(17.4%)	0	0	0.6%	2.1%
▲ Gulf North Africa Holding Co.	GNAH.KW	73.4	0.76	0.00%	1.14	0.057	0.002	8.6	0.063	0.052	(8.1%)	36,666	2,063	3.1%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiq Investment Group	ALIMK.KW	5.3	0.48	0.00%	0.93	0.092	(0.001)	104.3	0.147	0.071	(27.0%)	1,566,320	144,420	30.1%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	18.5	0.63	0.00%	1.43	0.029	(0.000)	12.4	0.048	0.021	(26.5%)	1,053,189	30,245	16.4%	3.4%
▲ National Industries Group	NIND.KW	5.2	0.67	5.95%	1.41	0.168	0.002	239.9	0.261	0.121	(30.3%)	2,889,089	483,132	30.3%	12.9%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.60	0.00%	0.75	0.054	0.001	5.4	0.070	0.045	(17.1%)	10,010	536	7.8%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.069	(27.7%)	0	0	3.1%	0.5%
▲ Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	0.001	26.4	0.059	0.037	(12.7%)	10	0	4.5%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.98	0.00%	NA	0.032	0.000	5.3	0.037	0.013	60.0%	0	0	0.1%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▲ GFH Financial Group	GFH.KW	10.0	0.79	0.00%	0.86	0.048	0.001	242.6	0.078	0.042	(31.1%)	9,936	469	1.1%	8.0%
= Inovest	INOV.KW	6.5	0.34	0.00%	0.73	0.047	0.000	14.1	0.072	0.044	(26.3%)	6,179	290	3.1%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	44.9	0.60	0.00%	0.07	0.052	0.000	10.5	0.066	0.025	37.6%	0	0	10.8%	1.3%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.45	0.00%	NA	0.050	0.000	15.3	0.060	0.037	(4.4%)	81,600	4,027	5.8%	3.5%
Financial Services		16.5	0.70	2.15%				2,347.4			(15.2%)	56,032,506	4,089,910		4.2%

Boursa Kuwait Daily Bulletin

Tuesday, June 23, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.53	0.00%	0.15	0.068	0.000	6.8	0.096	0.051	(3.5%)	0	0	0.5%	NM
Technology		NM	0.53	0.00%				6.8			(3.5%)	0	0		NM
Boursa Kuwait		14.6	1.21	3.52%				29,901.4			(17.73%)	184,633,971	43,440,589		8.3%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.181	158.2%
Arzan Financial Group For Fin. & Invest.	0.039	64.6%
Real Estate Trade Centers Co.	0.038	62.5%
Credit Rating & Collection Co.	0.032	60.0%
Investors Holding Group Co.	0.013	58.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.180	2,366,794,518
Kuwait Finance House	0.608	1,331,431,732
Investors Holding Group Co.	0.013	1,276,891,397
Arzan Financial Group For Fin. & Invest.	0.039	969,848,311
First Investment Co.	0.027	877,501,124

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.025	(54.7%)
Int'l Financial Advisors Co.	0.031	(42.1%)
Hayat Communications Co.	0.045	(40.4%)
Jazeera Airways Co.	0.677	(38.4%)
Equipment Holding Co.	0.014	(38.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.608	888,444,130
National Bank of Kuwait	0.816	706,223,571
Ahli United Bank - Bahrain	0.180	530,357,330
Zain	0.569	279,398,806
Agility (PWC Logistics)	0.705	207,568,324

* Different Fiscal Year Company