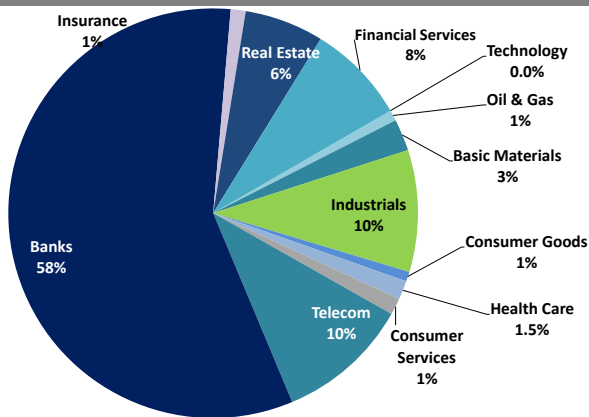


Boursa Kuwait Daily Report

July 23, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,192.4	12.9	11.7%
2- Kuwait Finance House	4,358.9	17.4	12.2%
3- Zain	2,263.1	10.4	16.7%
4- Ahli United Bank - Bahrain	1,840.4	8.3	17.1%
5- Boubyan Bank	1,643.2	26.2	10.9%
6- Agility (PWC Logistics)	1,269.3	14.6	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	625.5	11.1	11.9%
9- Gulf Bank	582.2	9.1	9.6%
10- Ahli United Bank - Kuwait	530.6	9.6	12.1%
Total	19,302	13.64	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.250	0.022	9.6%
National Shooting Co.	0.016	0.001	9.6%
AL-Enma'a Real Estate Co.	0.043	0.003	8.0%
Mubarrad Holding Co.	0.056	0.003	6.5%
Mashaer Holding Co.	0.057	0.003	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.078	(0.009)	(10.0%)
First Takaful Insurance Co.	0.037	(0.004)	(9.0%)
ACICO Industries Co.	0.097	(0.009)	(8.4%)
Qurain Petrochemical Industries Co.	0.276	(0.022)	(7.4%)
National Mobile Telecom Co.	0.582	(0.033)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.189	1.1%	8,968,287
Zain	0.523	1.4%	6,959,919
Kuwait Finance House	0.568	0.0%	5,469,857
Agility (PWC Logistics)	0.720	1.7%	3,667,415
Arzan Financial Group For Fin. & Invest.	0.039	(1.0%)	3,210,160

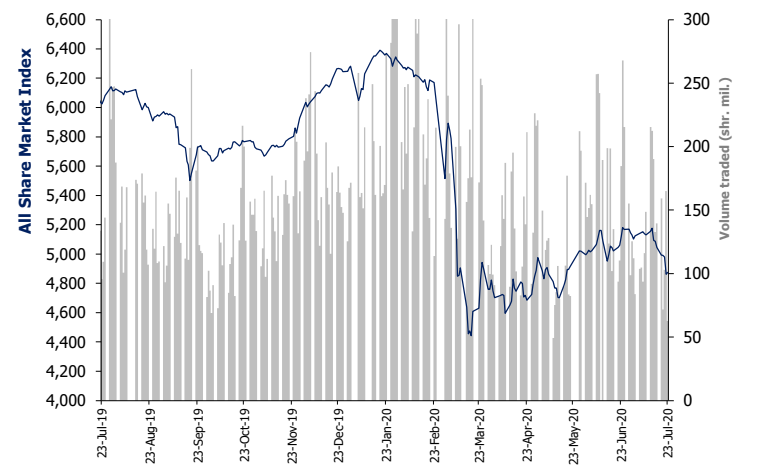
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,476.3	▲	0.3%	(5.0%)	(21.7%)
Oil & Gas	238.6	▲	0.3%	0.2%	(7.5%)
Basic Materials	715.9	▼	(3.2%)	(1.6%)	(11.4%)
Industrials	2,734.3	▲	0.8%	(4.1%)	(16.9%)
Consumer Goods	221.9	▲	0.4%	(3.0%)	12.4%
Health Care	416.1	=	0.0%	2.2%	(5.1%)
Consumer Services	377.9	▲	0.2%	(5.4%)	(31.5%)
Telecommunications	2,988.9	▲	0.4%	(5.9%)	(12.6%)
Banks	16,426.0	▲	0.3%	(5.3%)	(25.3%)
Insurance	340.5	▼	(0.1%)	(1.9%)	(2.0%)
Real Estate	1,777.7	▲	0.5%	(6.5%)	(21.3%)
Financial Services	2,232.1	▲	0.5%	(4.2%)	(19.4%)
Technology	6.4	=	0.0%	(5.9%)	(9.6%)

Market Breadth	 54	 36	 83		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,279.45	19.1	0.4%	(5.8%)	(24.3%)
Main 50 Index	4,031.80	(6.5)	(0.2%)	(3.6%)	(19.2%)
Main Market Index	4,076.98	(0.4)	(0.0%)	(2.7%)	(17.0%)
All Share Market Index	4,874.61	12.6	0.3%	(5.0%)	(22.4%)
Market Cap (KWD Mn)	28,476.26	71.3	0.3%	(5.0%)	(21.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	62.5	(102.5)	(62.1%)	171.9	88.6
Value Traded (KWD Mn)	18.8	(23.3)	(55.3%)	34.8	16.9
No. of Trades	6,143	(3,473)	(36.12%)	8,171	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Zain	0.523	1.4%	3,627,426
Kuwait Finance House	0.568	0.0%	3,104,393
Agility (PWC Logistics)	0.720	1.7%	2,633,529
National Bank of Kuwait	0.758	0.4%	2,094,328
Ahli United Bank - Bahrain	0.189	1.1%	1,696,898

Boursa Kuwait - Premier Market

Thursday, July 23, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.758	0.003	0.4%	5,192	25.4%	18.2%	12.9	1.51	4.3%	1.27	11.7%	(25.6%)	900.60	761.65
▲	Gulf Bank	0.191	0.001	0.5%	582	2.8%	2.0%	9.1	0.88	5.5%	1.10	9.6%	(37.0%)	875.00	200.73
▼	Kuwait International Bank	0.164	(0.001)	(0.6%)	186	0.9%	0.7%	10.8	0.66	3.7%	0.98	6.1%	(37.2%)	901.39	176.22
=	Burgan Bank	0.175	0.000	0.0%	459	2.2%	1.6%	5.4	0.61	6.8%	1.02	11.3%	(42.4%)	327.22	73.51
=	Kuwait Finance House	0.568	0.000	0.0%	4,359	21.3%	15.3%	17.4	2.12	3.2%	1.44	12.2%	(23.0%)	1,464.01	967.50
▼	Boubyan Bank	0.504	(0.002)	(0.4%)	1,643	8.0%	5.8%	26.2	2.86	1.6%	1.04	10.9%	(11.1%)	135.26	71.56
▲	Kuwait Projects Co. (Holding)	0.151	0.002	1.3%	302	1.5%	1.1%	10.1	0.89	6.5%	0.58	8.9%	(30.1%)	123.41	21.51
▲	Mabane Co.	0.566	0.005	0.9%	625	3.1%	2.2%	11.1	1.32	2.3%	1.10	11.9%	(33.7%)	164.36	108.04
▼	National Industries Group (Holding)	0.154	(0.001)	(0.6%)	220	1.1%	0.8%	4.7	0.61	6.5%	1.41	12.9%	(36.1%)	462.09	85.92
=	Boubyan Petrochemical Co.	0.595	0.000	0.0%	318	1.6%	1.1%	26.9	1.42	8.2%	0.73	5.3%	(10.9%)	60.97	34.65
▼	Qurain Petrochemicals Industries Co.	0.276	(0.022)	(7.4%)	303	1.5%	1.1%	10.7	0.72	5.5%	0.74	6.7%	(11.0%)	114.81	29.71
▲	Agility Public Warehousing Co.	0.720	0.012	1.7%	1,269	6.2%	4.5%	14.6	1.15	0.7%	1.51	7.9%	(12.0%)	402.98	264.62
▲	Mobile Telecommunications Co.	0.523	0.007	1.4%	2,263	11.1%	7.9%	10.4	1.74	6.3%	1.43	16.7%	(12.8%)	606.96	319.23
=	Human Soft Holding Co.	2.700	0.000	0.0%	330	1.6%	1.2%	9.2	4.10	6.8%	0.45	44.6%	(10.4%)	32.69	91.41
▲	Ahli United Bank (B.S.C)	0.189	0.002	1.1%	1,840	9.0%	6.5%	8.3	1.42	9.5%	1.10	17.1%	(35.1%)	2,899.38	629.39
▲	Warba Bank	0.194	0.001	0.5%	306	1.5%	1.1%	18.5	1.40	0.0%	0.97	7.6%	(25.9%)	393.76	84.39
▲	Mezzan Holding Co.	0.572	0.002	0.4%	178	0.9%	0.6%	31.6	1.69	2.6%	0.46	5.3%	14.4%	42.69	22.62
▼	Integrated Holding Co.	0.380	(0.003)	(0.8%)	84	0.4%	0.3%	10.6	1.22	7.9%	0.47	11.5%	(31.0%)	41.46	20.13
Subtotal- Premier Market Stocks		5,279.45	19.15	0.36%	20,461	100%	72%	12.4	1.49	4.45%		12.0%	-22.4%	9,949.04	3,962.79
Remaining of the Market					8,015		28%	20.0	0.72	4.07%		3.6%		13,090.75	696.33

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Thursday, July 23, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.35	0.00%	1.18	0.018	(0.000)	3.5	0.027	0.014	(20.1%)	81,383	1,387	18.5%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.9	2.77	6.01%	0.26	1.129	0.000	112.9	1.389	0.903	(3.5%)	0	0	0.2%	27.9%
▲ The Energy House Co.	ENER.KW	NM	0.65	0.00%	0.88	0.021	0.001	15.8	0.036	0.014	(7.9%)	57,500	1,206	5.4%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.10	0.00%	1.06	0.014	0.000	4.2	0.025	0.012	(29.4%)	340,038	4,769	274.7%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		29.7	0.85	5.12%				238.6			(7.5%)	478,921	7,362		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	18.7	0.77	6.49%	0.65	0.231	0.008	16.7	0.564	0.192	(31.0%)	400	92	1.7%	4.1%
= Boubyan Petrochemicals Co.*	BPCC.KW	26.9	1.42	8.17%	0.73	0.595	0.000	318.2	0.905	0.395	(10.9%)	122,023	72,795	11.4%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	10.7	0.72	5.49%	0.74	0.276	(0.022)	303.4	0.358	0.163	(11.0%)	429,257	119,407	10.4%	6.7%
Basic Materials		15.7	1.03	6.81%				715.9			(11.4%)	551,680	192,295		6.6%
▲ Specialities Group Holding Co.	SPEC.KW	7.5	0.34	0.00%	0.40	0.066	0.001	9.9	0.086	0.055	(21.5%)	124,010	8,006	22.8%	4.5%
▼ Kuwait Cement Co.	KCEM.KW	30.8	0.59	2.88%	0.44	0.169	(0.001)	123.9	0.290	0.144	(31.3%)	18,663	3,127	5.9%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	26.5	0.64	7.49%	0.92	0.534	0.013	112.1	0.611	0.390	9.4%	665,785	355,451	32.6%	2.4%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.5	0.99	8.80%	0.62	0.341	0.000	61.5	0.423	0.298	(15.8%)	148,730	49,829	20.0%	18.0%
= Kuwait Portland Cement Co.	PCEM.KW	9.5	0.97	5.56%	0.44	0.720	0.000	72.2	1.215	0.683	(26.7%)	2,647	1,858	4.9%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.14	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.29	0.046	0.000	5.3	0.070	0.020	(9.0%)	0	0	1.6%	NM
▼ ACICO Industries Co.	ACIC.KW	11.6	0.29	5.40%	0.40	0.097	(0.009)	29.3	0.159	0.081	(27.0%)	35,251	3,549	5.2%	2.5%
= Hilal Cement Co.	HCCCK.KW	NM	0.63	20.83%	0.08	0.072	0.000	7.3	0.110	0.063	(28.0%)	0	0	0.2%	NM
▲ National Industries Co.	NIBM.KW	14.2	0.73	5.88%	0.17	0.164	0.008	61.1	0.183	0.143	(0.6%)	117,319	19,243	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
▼ Salbookh Trading Co.	SALB.KW	NM	0.42	0.00%	0.57	0.030	(0.000)	3.1	0.051	0.026	(40.1%)	3,000	89	20.8%	NM
▲ Agility (PWC Logistics)	AGLT.KW	14.6	1.15	0.66%	1.51	0.720	0.012	1,269.3	0.860	0.410	(12.0%)	3,667,415	2,633,529	22.9%	7.9%
= Educational Holding Group*	EDUK.KW	8.3	1.62	21.23%	0.44	0.280	0.000	68.7	0.475	0.228	(36.2%)	0	0	0.9%	19.5%
▼ National Cleaning Co.	CLEA.KW	7.1	0.35	9.61%	0.89	0.051	(0.003)	12.6	0.088	0.047	(26.8%)	146,400	7,394	20.6%	4.9%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.21	0.00%	0.80	0.046	0.000	13.4	0.084	0.042	(30.7%)	25,151	1,132	10.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.0	1.10	8.14%	0.45	0.270	(0.005)	29.8	0.338	0.173	12.1%	26,460	7,169	24.8%	18.5%
= Humansoft Holding Co.	HUMN.KW	9.2	4.10	6.82%	0.45	2.700	0.000	330.0	3.470	1.944	(10.4%)	43,181	116,301	26.7%	44.6%
= Gulf Franchising Co.	GFCL.KW	NM	1.01	0.00%	NA	0.065	0.000	2.6	0.179	0.001	(14.0%)	0	0	0.6%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.27	0.016	0.001	4.5	0.018	0.007	60.0%	777	12	68.0%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.2	0.55	12.54%	0.53	0.159	(0.005)	26.0	0.264	0.150	(39.1%)	2,061,053	329,743	69.6%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.5	0.45	5.26%	0.81	0.152	(0.001)	144.7	0.300	0.138	(44.1%)	1,240,185	189,006	15.6%	7.0%
▲ Mubarrad Holding Co.	MBRD.KW	9.0	0.44	8.79%	0.95	0.056	0.003	9.2	0.089	0.049	(36.4%)	193,801	10,206	61.7%	4.9%
▲ KGL Logistics Co.	LOGK.KW	6.6	0.18	0.00%	0.79	0.024	0.000	17.9	0.043	0.023	(34.6%)	47,361	1,125	20.4%	2.7%
▼ Integrated holding Co.	INTEGRATED.KW	10.6	1.22	7.89%	0.47	0.380	(0.003)	83.6	0.600	0.360	(31.0%)	93,831	35,666	18.8%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.068	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
= Fujairah Cement Industries Co.	FCEM.KW	16.5	0.14	0.00%	0.54	0.033	0.000	11.9	0.057	0.033	(26.0%)	0	0	4.7%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		12.9	0.86	3.63%				2,734.3			(16.9%)	8,661,020	3,772,436		6.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
▲ Livestock Transport & Trading Co.	CATT.KW	33.6	0.98	0.00%	0.26	0.182	0.001	39.4	0.200	0.152	4.0%	220,090	39,883	9.6%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	31.6	1.69	2.57%	0.46	0.572	0.002	178.1	0.645	0.428	14.4%	142,655	82,308	13.7%	5.3%
Consumer Goods		NM	1.41	2.07%		221.9					12.4%	362,745	122,191		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	1.52%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.36%		416.1					(5.1%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
= Sultan Center Food Products Co.	SCFK.KW	13.9	0.69	0.00%	0.53	0.054	0.000	31.3	0.060	0.036	3.8%	90,000	4,879	6.2%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.85	0.00%	0.26	0.023	0.000	14.6	0.065	0.021	(58.4%)	28,248	617	2.5%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.3	0.65	4.56%	0.47	0.108	0.001	43.7	0.134	0.095	(15.0%)	40,039	4,210	3.8%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.1	0.34	0.00%	0.69	0.049	0.000	9.7	0.064	0.040	(20.6%)	825,005	39,421	33.3%	3.8%
▲ Jazeera Airways Co.	JAZK.KW	7.8	2.88	6.03%	0.67	0.580	0.003	116.0	1.110	0.372	(47.2%)	115,489	66,826	19.7%	37.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	12.3	0.65	4.72%	0.45	0.105	(0.002)	42.5	0.129	0.096	(16.0%)	28,870	3,041	4.5%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	36.0	0.55	13.16%	0.03	0.090	0.005	10.5	0.110	0.069	1.9%	9	1	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
= Jiyad Holding Co	JIYAD.KW	6.3	0.28	0.00%	0.61	0.031	0.000	11.0	0.047	0.029	(19.5%)	195,001	5,850	11.9%	4.5%
= Al Eid Food Co.	ALEID.KW	5.6	0.49	0.00%	0.03	0.084	0.000	8.5	0.096	0.046	6.8%	0	0	4.1%	8.7%
Consumer Services		35.7	0.87	4.14%		377.9					(31.5%)	1,322,661	124,845		2.4%
▲ Zain	ZAIN.KW	10.4	1.74	6.31%	1.43	0.523	0.007	2,263.1	0.604	0.407	(12.8%)	6,959,919	3,627,426	14.0%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	9.7	0.51	8.54%	0.46	0.582	(0.033)	293.3	0.835	0.560	(29.7%)	1,506,760	852,016	2.4%	5.3%
▲ AAN digital services Co.	AAN.KW	33.6	0.31	0.00%	1.34	0.010	0.000	8.9	0.021	0.009	(24.4%)	128,509	1,319	107.4%	0.9%
▼ Kuwait Telecommunication Co.	STC.KW	9.6	1.95	5.95%	0.61	0.840	(0.005)	419.5	0.870	0.680	6.6%	25,378	21,350	1.9%	20.2%
= Hayat Communications Co.	HAYK.KW	20.0	0.40	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.7%)	0	0	5.5%	2.0%
Telecommunications		10.3	1.41	6.45%		2,988.9					(12.6%)	8,620,566	4,502,111		13.7%
▲ National Bank of Kuwait	NBKK.KW	12.9	1.51	4.34%	1.27	0.758	0.003	5,192.4	1.062	0.654	(25.6%)	2,770,453	2,094,328	13.1%	11.7%
▲ Gulf Bank	GBKK.KW	9.1	0.88	5.48%	1.10	0.191	0.001	582.2	0.323	0.180	(37.0%)	2,733,772	521,142	28.7%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.555	0.465	(5.5%)	2,000	1,000	1.2%	0.0%
▲ Ahli Bank of Kuwait	ABKK.KW	9.2	0.44	4.26%	0.62	0.163	0.003	263.9	0.345	0.156	(36.3%)	284,912	45,691	5.9%	4.8%
= Ahli United Bank - Kuwait	BKME.KW	9.6	1.16	5.28%	0.82	0.245	0.000	530.6	0.348	0.225	(24.8%)	161,944	39,680	5.1%	12.1%
▼ Kuwait International Bank	KIBK.KW	10.8	0.66	3.67%	0.98	0.164	(0.001)	185.8	0.277	0.162	(37.2%)	1,423,222	233,957	79.6%	6.1%
= Burgan Bank	BURG.KW	5.4	0.61	6.84%	1.02	0.175	0.000	459.4	0.359	0.175	(42.4%)	1,155,934	204,671	12.5%	11.3%
= Kuwait Finance House	KFH.KW	17.4	2.12	3.17%	1.44	0.568	0.000	4,358.9	0.761	0.473	(23.0%)	5,469,857	3,104,393	19.1%	12.2%
▼ Boubyan Bank	BOUK.KW	26.2	2.86	1.58%	1.04	0.504	(0.002)	1,643.2	0.638	0.380	(11.1%)	863,798	438,207	4.1%	10.9%
▲ Warba Bank	WARB.KW	18.5	1.40	0.00%	0.97	0.194	0.001	305.6	0.279	0.164	(25.9%)	310,504	60,342	25.0%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	8.3	1.42	9.54%	1.10	0.189	0.002	1,840.4	0.311	0.160	(35.1%)	8,968,287	1,696,898	29.8%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		13.7	1.48	4.35%		16,426.0					(25.3%)	24,144,683	8,440,308		10.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.9	0.59	7.00%	NA	0.340	0.000	66.0	0.387	0.298	3.0%	0	0	0.4%	8.5%
= Gulf Insurance Group	GINS.KW	7.8	0.96	6.54%	0.06	0.556	0.000	104.0	0.687	0.556	(15.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.1	0.76	5.92%	0.11	0.415	0.000	83.0	0.445	0.385	(3.0%)	0	0	0.8%	9.4%
= Warba Insurance Co.	WINS.KW	11.7	0.36	0.00%	0.36	0.079	0.000	13.7	0.096	0.053	28.1%	0	0	1.7%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
▼ First Takaful Insurance Co.	FTIK.KW	4.7	0.45	0.00%	0.39	0.037	(0.004)	4.0	0.056	0.031	(2.1%)	5,232	204	2.2%	9.6%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.24	0.00%	0.42	0.026	(0.001)	2.9	0.035	0.018	4.0%	417,653	10,370	5.5%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.1	0.72	5.07%				340.5			(2.0%)	422,885	10,574		8.9%
▲ Sokouk Holding Co.	SHCK.KW	NM	0.29	0.00%	1.18	0.024	0.001	14.2	0.040	0.022	(31.8%)	21,500	493	18.8%	NM
= Kuwait Real Estate Co.	KREK.KW	10.8	0.59	0.00%	1.02	0.080	0.000	75.8	0.115	0.070	(23.8%)	1,515,189	118,094	14.7%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.39	0.052	0.000	62.1	0.066	0.049	(14.7%)	0	0	0.5%	NM
▼ National Real Estate Co.	NREK.KW	8.5	0.36	0.00%	1.16	0.071	(0.000)	97.2	0.095	0.060	(21.9%)	201,981	14,362	15.5%	4.2%
▲ Salhia Real Estate Co.	SREK.KW	9.7	1.28	5.89%	0.34	0.409	0.004	209.7	0.460	0.324	(1.9%)	700	286	4.2%	13.2%
= Tamdeen Real Estate Co.	TAMK.KW	14.7	0.57	1.87%	0.10	0.260	0.000	112.3	0.343	0.248	(19.0%)	0	0	0.5%	3.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.9	0.21	0.00%	0.51	0.139	0.004	25.7	0.224	0.121	(23.2%)	200	28	3.4%	1.6%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.36	0.00%	0.25	0.032	(0.000)	7.5	0.040	0.026	(13.5%)	25,050	751	1.1%	NM
▲ Arab Real Estate Co.	ARAB.KW	6.9	0.20	0.00%	1.22	0.023	0.001	11.5	0.033	0.020	(23.7%)	702,790	15,188	18.7%	2.9%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	19.0	0.43	0.00%	0.66	0.043	0.003	19.4	0.079	0.040	(31.2%)	100	4	9.1%	2.3%
▲ Mabanee Co.	MABK.KW	11.1	1.32	2.33%	1.10	0.566	0.005	625.5	0.878	0.434	(33.7%)	913,224	515,126	14.9%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.53	8.53%	0.23	0.080	0.000	27.6	0.091	0.061	(0.1%)	0	0	0.8%	NM
▲ Investors Holding Group Co.	INVK.KW	NM	0.67	0.00%	1.20	0.013	0.000	8.3	0.017	0.007	66.3%	780,363	10,359	211.2%	NM
= The Commercial Real Estate Co.	TIJK.KW	11.9	0.59	5.01%	0.55	0.098	0.000	173.5	0.103	0.083	4.7%	0	0	5.2%	5.0%
= Sanam Real Estate Co.	SANK.KW	40.6	0.38	0.00%	0.39	0.030	0.000	3.6	0.043	0.027	(25.5%)	0	0	2.3%	0.9%
▼ A'ayan Real Estate Co.	AYRE.KW	10.0	0.30	9.66%	0.62	0.051	(0.002)	21.2	0.080	0.050	(30.2%)	60,145	3,057	1.6%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	43.7	0.49	0.00%	0.58	0.027	0.000	5.2	0.034	0.023	(5.9%)	0	0	7.8%	1.1%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.051	0.000	35.1	0.067	0.047	(13.9%)	60,001	2,994	13.5%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.38	4.88%	0.30	0.041	0.000	15.2	0.055	0.034	(18.0%)	0	0	0.1%	3.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.96	0.019	0.000	4.5	0.034	0.013	(29.8%)	1,103	20	65.5%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.59	9.58%	0.25	0.084	0.000	21.0	0.100	0.076	(6.1%)	925	77	8.9%	6.6%
▼ Al-Argan International Real Estate Co.	ARGK.KW	26.4	0.24	6.15%	0.39	0.078	(0.009)	20.7	0.159	0.060	(25.4%)	181,248	13,912	0.3%	0.9%
▲ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.15	0.00%	1.18	0.007	0.000	7.6	0.015	0.005	(11.5%)	366,531	2,474	45.7%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	19.2	0.35	0.00%	0.65	0.052	0.000	16.7	0.086	0.047	(29.7%)	0	0	5.0%	1.8%
▼ First Dubai For Real Estate Development	FIRST.KW	37.3	0.46	0.00%	1.46	0.034	(0.000)	34.0	0.055	0.026	(4.5%)	29,851	1,015	22.5%	1.2%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	7.0	0.25	0.00%	1.05	0.027	0.000	17.2	0.046	0.027	(37.7%)	50,010	1,370	24.2%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.49	0.00%	0.01	0.065	0.000	7.1	0.140	0.060	(26.6%)	0	0	0.1%	NM
▼ MENA Real Estate Co. *	MENK.KW	NM	0.17	0.00%	0.98	0.025	(0.001)	3.5	0.043	0.021	(39.1%)	1,110	27	68.3%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.15	0.00%	0.31	0.025	(0.001)	3.5	0.050	0.018	7.8%	18,450	461	24.9%	0.1%
▲ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.21	0.00%	0.85	0.015	0.001	4.7	0.033	0.013	(36.9%)	270,001	4,071	11.7%	NM
▲ Mashaer Holding Co.	MASHAER.KW	6.2	0.44	8.78%	0.44	0.057	0.003	10.2	0.086	0.048	(26.7%)	300	17	29.4%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.025	0.020	0.0%	0	0	0.0%	NM
= Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	0.000	2.3	0.016	0.009	(27.3%)	97,102	1,051	103.9%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.42	0.00%	0.15	0.037	0.000	3.7	0.074	0.027	(16.8%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	39.8	1.41	0.00%	0.01	0.151	0.000	22.1	0.190	0.040	115.4%	0	0	1.9%	3.6%
▲ Osos Holding Group Co.	OSOS.KW	7.4	0.78	0.00%	0.29	0.098	0.001	10.3	0.118	0.089	(2.2%)	8,295	747	6.9%	10.5%
Real Estate		22.6	0.62	2.70%				1,777.7			(21.3%)	5,306,169	705,985		2.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	3.3	0.46	14.20%	0.71	0.105	0.000	57.9	0.172	0.095	(30.0%)	105,610	11,050	19.0%	13.9%
▲ Commercial Facilities Co.	FACI.KW	7.7	0.62	8.97%	0.50	0.190	0.007	102.0	0.235	0.179	(12.4%)	1,042	192	4.3%	8.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	NM	0.98	0.00%	1.41	0.030	0.001	8.1	0.060	0.027	(43.4%)	561	17	30.9%	NM
▼ National Investment Co.	NINV.KW	8.1	0.48	8.28%	1.23	0.099	(0.001)	86.7	0.155	0.080	(28.3%)	441,550	44,253	20.7%	5.9%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	10.1	0.89	6.51%	0.58	0.151	0.002	302.0	0.231	0.147	(30.1%)	2,416,047	364,250	6.2%	8.9%
▼ Coast Invest. & Development Co.	COAS.KW	33.9	0.38	0.00%	1.41	0.032	(0.000)	19.9	0.045	0.026	(20.5%)	140,030	4,267	17.0%	1.1%
▼ The Securities House Co.	SECH.KW	NM	0.53	0.00%	1.16	0.039	(0.000)	21.6	0.063	0.027	(14.5%)	328,390	12,776	35.6%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.3	0.31	0.00%	1.00	0.039	(0.000)	31.0	0.047	0.022	62.9%	3,210,160	123,826	136.5%	1.1%
▲ Kuwait Financial Centre	MARKZ.KW	5.0	0.37	6.87%	0.75	0.073	0.001	35.0	0.121	0.072	(31.3%)	100,150	7,115	22.0%	7.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	37.8	1.54	0.00%	0.68	0.094	0.000	24.7	0.108	0.044	4.8%	1	0	7.9%	4.1%
▲ First Investment Co.	OLAK.KW	NM	0.36	0.00%	1.00	0.023	0.000	15.2	0.045	0.022	(32.3%)	89,955	2,061	152.5%	NM
▲ Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.25	0.009	0.000	2.9	0.016	0.008	(6.1%)	389,030	3,525	73.6%	NM
▲ Gulf Investment House	GIHK.KW	NM	0.90	0.00%	1.03	0.050	0.000	32.7	0.078	0.038	(21.7%)	417,182	20,622	7.4%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.48	0.00%	1.21	0.040	(0.001)	32.8	0.066	0.032	(13.7%)	597,000	24,125	86.2%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.87	0.049	0.000	19.2	0.053	0.031	28.3%	0	0	5.5%	NM
▲ Osoul Investment Co.	OSUL.KW	7.0	0.59	13.32%	0.46	0.082	0.002	12.9	0.121	0.063	9.3%	75,194	6,017	24.5%	8.3%
▼ Kuwait Finance & Investment Co.	KFSK.KW	19.2	0.34	0.00%	0.36	0.041	(0.002)	13.2	0.058	0.037	(17.2%)	10	0	7.9%	1.8%
▲ Kamco Investment Co.	KAMC.KW	7.9	0.43	7.13%	0.38	0.070	0.001	24.0	0.111	0.060	(22.1%)	179,428	12,713	9.6%	5.4%
= National International Holding Co.	NIHK.KW	8.3	0.37	6.89%	0.65	0.067	0.000	14.5	0.085	0.051	(13.0%)	0	0	3.5%	4.4%
= UniCap Investment and Finance	UNICAP.KW	NM	0.39	0.00%	0.68	0.037	0.000	8.9	0.057	0.035	(32.7%)	125,030	4,626	5.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	12.2	0.74	6.10%	0.34	0.079	(0.000)	17.0	0.148	0.062	(14.4%)	40,100	3,059	6.2%	6.1%
▲ Al-Deera Holding	DEER.KW	NM	0.74	0.00%	0.90	0.017	0.001	3.4	0.022	0.011	(15.0%)	600	10	5.2%	NM
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.18	0.00%	1.32	0.020	(0.000)	5.4	0.041	0.018	(31.1%)	483,124	10,023	113.4%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.31	0.00%	1.03	0.013	0.001	4.3	0.019	0.010	(10.7%)	681,092	9,085	23.6%	NM
= Al Madina For Finance & Investment Co.	MADI.KW	NM	0.36	0.00%	1.22	0.010	0.000	4.2	0.019	0.009	(31.3%)	275,073	2,808	123.0%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	6.7	0.84	4.57%	1.23	0.131	(0.003)	54.1	0.184	0.076	10.1%	294,179	38,901	45.4%	12.5%
▲ Tamdeen Investment Co.	TAMI.KW	10.5	0.31	4.78%	0.34	0.250	0.022	86.3	0.400	0.199	(27.5%)	100	25	0.3%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.34	0.00%	0.87	0.040	0.000	7.0	0.044	0.022	25.4%	0	0	23.9%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	16.9	0.36	0.00%	0.54	0.032	0.000	25.4	0.041	0.029	(22.2%)	14,015	421	0.7%	2.1%
▼ Gulf North Africa Holding Co.	GNAH.KW	69.3	0.72	0.00%	1.14	0.054	(0.000)	8.1	0.062	0.052	(13.2%)	2,000	108	3.4%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▲ Alimtiq Investment Group	ALIMK.KW	5.0	0.46	8.82%	0.93	0.087	0.000	98.6	0.143	0.071	(31.0%)	751,129	64,912	32.2%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
= Manazel Holding Co.	MANK.KW	18.6	0.64	0.00%	1.43	0.029	0.000	12.5	0.048	0.021	(26.0%)	93,050	2,652	25.6%	3.4%
▼ National Industries Group	NIND.KW	4.7	0.61	6.49%	1.41	0.154	(0.001)	219.9	0.261	0.121	(36.1%)	1,127,405	172,581	32.4%	12.9%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.60	0.00%	0.75	0.054	0.003	5.4	0.070	0.045	(16.3%)	59,055	2,914	7.9%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.074	(27.7%)	0	0	3.1%	0.5%
▲ Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.86	0.042	0.000	25.5	0.059	0.037	(15.6%)	1,100	44	5.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.015	76.0%	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▼ GFH Financial Group	GFH.KW	9.6	0.77	0.00%	0.86	0.046	(0.001)	234.9	0.078	0.042	(33.2%)	201,173	9,257	1.3%	8.0%
= Inovest	INOV.KW	8.2	0.42	8.07%	0.73	0.059	0.000	17.7	0.070	0.044	(7.5%)	15,001	842	3.2%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	42.6	0.57	0.00%	0.07	0.050	0.000	9.9	0.066	0.030	30.8%	0	0	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.3	0.47	0.00%	NA	0.052	0.000	15.9	0.060	0.037	(0.6%)	0	0	6.1%	3.5%
Financial Services		15.6	0.66	3.72%				2,232.1			(19.4%)	12,654,566	959,073		4.3%

Boursa Kuwait Daily Bulletin

Thursday, July 23, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.50	6.25%	0.15	0.064	0.000	6.4	0.086	0.051	(9.6%)	0	0	0.7%	NM
Technology		NM	0.50	6.25%				6.4			(9.6%)	0	0		NM
Boursa Kuwait		13.9	1.15	4.35%				28,476.3			(21.65%)	62,525,896	18,837,181		8.2%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.151	115.4%
Credit Rating & Collection Co.	0.035	76.0%
Investors Holding Group Co.	0.013	66.3%
Arzan Financial Group For Fin. & Invest.	0.039	62.9%
National Shooting Co.	0.016	60.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.189	2,899,378,435
Kuwait Finance House	0.568	1,464,014,873
Investors Holding Group Co.	0.013	1,315,499,259
Arzan Financial Group For Fin. & Invest.	0.039	1,096,273,225
First Investment Co.	0.023	992,688,165

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	(58.4%)
Jazeera Airways Co.	0.580	(47.2%)
ALAFCO Aviation Lease & Finance Co.	0.152	(44.1%)
Int'l Financial Advisors Co.	0.030	(43.4%)
Burgan Bank	0.175	(42.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.568	967,504,691
National Bank of Kuwait	0.758	761,649,477
Ahli United Bank - Bahrain	0.189	629,385,472
Zain	0.523	319,228,803
Agility (PWC Logistics)	0.720	264,622,952

* Different Fiscal Year Company

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