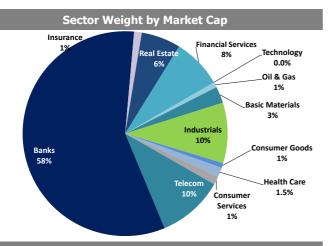


Boursa Kuwait Daily Report

July 22, 2020



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	5,171.9	12.9	11.7%
2- Kuwait Finance House	4,358.9	17.4	12.2%
3- Zain	2,232.8	10.3	16.7%
4- Ahli United Bank - Bahrain	1,820.9	8.2	17.1%
5- Boubyan Bank	1,649.7	26.3	10.9%
6- Agility (PWC Logistics)	1,248.2	14.4	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	620.0	11.0	11.9%
9- Gulf Bank	579.1	9.1	9.6%
10- Ahli United Bank - Kuwait	530.6	9.6	12.1%
Total	19.208	13.57	11.7%

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Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.228	0.029	14.6%
Gulf Investment House	0.050	0.004	8.0%
Kuwait Syrian Holding Co.	0.040	0.003	7.3%
The Commercial Real Estate Co.	0.098	0.003	2.8%
First Takaful Insurance Co.	0.041	0.001	2.8%

National Shooting Co. The Energy House Co. Arzan Financial Group For Fin. & Invest.	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.054	(0.006)	(9.6%)
National Shooting Co.	0.015	(0.002)	(9.3%)
The Energy House Co.	0.020	(0.002)	(7.8%)
Arzan Financial Group For Fin. & Invest.	0.039	(0.003)	(7.6%)
Kuwait Financial Centre	0.072	(0.006)	(7.3%)

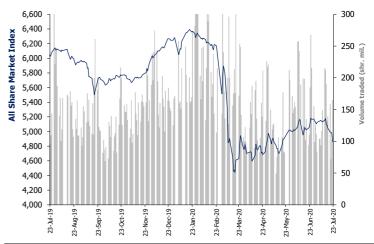
National Bank of Kuwait Gulf Bank	0.755 0.190	(2.6%) (2.6%)	7,985,762 7,360,228
Burgan Bank	0.175	(6.4%)	8,608,146
Kuwait Finance House	0.568	(2.7%)	17,268,594
Ahli United Bank - Bahrain	0.187	(3.1%)	51,411,977
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	28,404.9	▼	(2.4%)	(5.2%)	(21.8%)
Oil & Gas	237.9	▼	(0.6%)	(0.2%)	(7.8%)
Basic Materials	739.5	▼	(1.9%)	1.6%	(8.5%)
Industrials	2,713.2	▼	(2.6%)	(4.8%)	(17.6%)
Consumer Goods	221.1	▼	(1.6%)	(3.4%)	12.0%
Health Care	416.1	=	0.0%	2.2%	(5.1%)
Consumer Services	377.1	▼	(2.0%)	(5.6%)	(31.7%)
Telecommunications	2,977.5	▼	(2.6%)	(6.3%)	(12.9%)
Banks	16,384.1	▼	(2.7%)	(5.5%)	(25.5%)
Insurance	340.9	A	0.1%	(1.8%)	(1.8%)
Real Estate	1,769.7	▼	(1.9%)	(6.9%)	(21.7%)
Financial Services	2,221.5	▼	(0.8%)	(4.7%)	(19.7%)
Technology	6.4	-	0.0%	(5.9%)	(9.6%)

Market Breadth		11	_	84	7 8
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,260.30	(159.8)	(2.9%)	(6.2%)	(24.6%)
Main 50 Index	4,038.28	(59.2)	(1.4%)	(3.5%)	(19.1%)
Main Market Index	4,077.39	(37.1)	(0.9%)	(2.7%)	(17.0%)
All Share Market Index	4,861.96	(118.9)	(2.4%)	(5.2%)	(22.6%)
Market Cap (KWD Mn)	28,404.94	(689.1)	(2.4%)	(5.2%)	(21.8%)

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Average Daily							
	Value	Chg	% Chg	YTD 2020	YTD 2019							
Volume (Shrs Mn)	165.0	62.0	60.2%	172.8	88.6							
Value Traded (KWD Mn)	42.1	17.9	73.8%	34.9	16.9							
No. of Trades	9,616	4,245	79.04%	8,187	3,810							

Today's Most Active by Value	Close	Percent	Value
	(KWD)	Change	(KWD)
Kuwait Finance House	0.568	(2.7%)	9,878,703
Ahli United Bank - Bahrain	0.187	(3.1%)	9,647,790
National Bank of Kuwait	0.755	(2.6%)	6,048,687
Agility (PWC Logistics)	0.708	(3.4%)	2,855,119
Zain	0.516	(3.2%)	2,695,260

Source: Boursa Kuwait, Kamco Invest Research



Boursa Kuwait - Premier Market

Wednesday, July 22, 2020

		Clo	sing Price		Mark	ket Capitaliza	ntion		Valuation	Multiples				YTD-20 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-20 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.755	(0.020)	(2.6%)	5,172	25.4%	18.2%	12.9	1.51	4.4%	1.27	11.7%	(25.9%)	897.83	759.56
•	Gulf Bank	0.190	(0.005)	(2.6%)	579	2.8%	2.0%	9.1	0.87	5.5%	1.10	9.6%	(37.3%)	872.26	200.21
•	Kuwait International Bank	0.165	(0.003)	(1.8%)	187	0.9%	0.7%	10.9	0.67	3.7%	0.98	6.1%	(36.8%)	899.97	175.98
•	Burgan Bank	0.175	(0.012)	(6.4%)	459	2.3%	1.6%	5.4	0.61	6.8%	1.02	11.3%	(42.4%)	326.07	73.30
•	Kuwait Finance House	0.568	(0.016)	(2.7%)	4,359	21.4%	15.3%	17.4	2.12	3.2%	1.44	12.2%	(23.0%)	1,458.55	964.40
•	Boubyan Bank	0.506	(0.019)	(3.6%)	1,650	8.1%	5.8%	26.3	2.87	1.6%	1.04	10.9%	(10.8%)	134.39	71.12
•	Kuwait Projects Co. (Holding)	0.149	(0.003)	(2.0%)	298	1.5%	1.0%	9.9	0.88	6.6%	0.58	8.9%	(31.0%)	120.99	21.15
•	Mabanee Co.	0.561	(0.025)	(4.3%)	620	3.0%	2.2%	11.0	1.31	2.3%	1.10	11.9%	(34.3%)	163.44	107.53
•	National Industries Group (Holding)	0.155	(0.005)	(3.1%)	221	1.1%	0.8%	4.8	0.61	6.5%	1.41	12.9%	(35.7%)	460.96	85.75
•	Boubyan Petrochemical Co.	0.595	(0.015)	(2.5%)	318	1.6%	1.1%	26.9	1.42	8.2%	0.73	5.3%	(10.9%)	60.85	34.57
•	Qurain Petrochemicals Industries Co.	0.298	(0.005)	(1.7%)	328	1.6%	1.2%	11.6	0.78	5.1%	0.74	6.7%	(3.9%)	114.39	29.59
•	Agility Public Warehousing Co.	0.708	(0.025)	(3.4%)	1,248	6.1%	4.4%	14.4	1.13	0.7%	1.51	7.9%	(13.4%)	399.31	261.99
•	Mobile Telecommunications Co.	0.516	(0.017)	(3.2%)	2,233	11.0%	7.9%	10.3	1.72	6.4%	1.43	16.7%	(14.0%)	600.00	315.60
•	Human Soft Holding Co.	2.700	(0.030)	(1.1%)	330	1.6%	1.2%	9.2	4.10	6.8%	0.45	44.6%	(10.4%)	32.65	91.29
•	Ahli United Bank (B.S.C)	0.187	(0.006)	(3.1%)	1,821	8.9%	6.4%	8.2	1.41	9.6%	1.10	17.1%	(35.8%)	2,890.41	627.69
•	Warba Bank	0.193	(0.006)	(3.0%)	304	1.5%	1.1%	18.4	1.39	0.0%	0.97	7.6%	(26.3%)	393.45	84.33
•	Mezzan Holding Co.	0.570	(0.010)	(1.7%)	177	0.9%	0.6%	31.5	1.68	2.6%	0.46	5.3%	14.0%	42.55	22.54
•	Integrated Holding Co.	0.383	(0.004)	(1.0%)	84	0.4%	0.3%	10.7	1.23	7.8%	0.47	11.5%	(30.5%)	41.37	20.10
Subt	otal- Premier Market Stocks	5,260.30	(159.76)	-2.95%	20,389	100%	72%	12.4	1.48	4.47%		12.0%	-22.6%	9,909.43	3,946.70
Rema	ining of the Market				8,016		28%	20.0	0.72	4.07%		3.6%		13,067.83	693.58

Source: Kamco Research



Boursa Kuwait Daily Bullet	in											W	ednesday,	July 22,	2020
		V	/aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters	Trailing	Trailing	Dividend		Ì	DTD		52 Weeks	52 Weeks	YTD-20	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	ROE
▼ Senergy Holding Co.	SENE.KW	NM	0.36	0.00%	1.18	0.018	(0.000)	3.6	0.027	0.014	(18.7%)	1,100	19	18.4%	NM
 Independent Petroleum Group 	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
 National Petroleum Services Co. 	NAPS.KW	9.9	2.77	6.01%	0.26	1.129	0.000	112.9	1.389	0.903	(3.5%)	0	0	0.2%	27.9%
▼ The Energy House Co.	ENER.KW	NM	0.62	0.00%	0.88	0.020	(0.002)	15.0	0.036	0.014	(12.3%)	60,847	1,217	5.4%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.10	0.00%	1.06	0.014	(0.001)	4.1	0.025	0.012	(30.8%)	3,615,587	50,704	274.6%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		29.6	0.85	5.13%				237.9			(7.8%)	3,677,534	51,941		2.9%
▼ Kuwait Foundry Co.	KFDC.KW	18.0	0.75	6.73%	0.65	0.223	(0.011)	16.1	0.564	0.192	(33.4%)	17,625	3,951	1.7%	4.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	26.9	1.42	8.17%	0.73	0.595	(0.015)	318.2	0.905	0.395	(10.9%)	145,006	86,525	11.4%	5.3%
 Al Kout for Industrial Projects Co. 	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	11.6	0.78	5.08%	0.74	0.298	(0.005)	327.6	0.358	0.163	(3.9%)	2,160,708	645,209	10.4%	6.7%
Basic Materials		16.2	1.06	6.60%	0.40	0.065	(0.004)	739.5	0.000	0.055	(8.5%)	2,323,339	735,685	22.70/	6.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.4	0.34	0.00%	0.40	0.065	(0.001)	9.8	0.086	0.055	(22.4%)	275,524	17,800	22.7%	4.5%
= Kuwait Cement Co.	KCEM.KW	31.0	0.60	2.86%	0.44	0.170	0.000	124.7	0.290	0.144	(30.9%)	623,619	102,954	5.9%	1.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	25.8	0.63	7.68%	0.92	0.521	(0.035)	109.4	0.611	0.390	6.8%	714,541	379,399	32.3%	2.4%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.5	0.99	8.80%	0.62	0.341	(0.004)	61.5	0.423	0.298	(15.8%)	165,403	55,325	19.9%	18.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	9.5	0.97	5.56%	0.44	0.720	(0.035)	72.2	1.215	0.685	(26.7%)	50,818	35,637	4.9%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.14	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.29	0.046	0.000	5.3	0.070	0.020	(9.0%)	0	0	1.6%	NM 2 FO
= ACICO Industries Co.	ACIC.KW	12.6	0.31	4.94%	0.40	0.106	0.000	32.0	0.159	0.081	(20.3%)	20,300	2,053	5.2%	2.5%
= Hilal Cement Co.	HCCK.KW	NM 12.5	0.63	20.83%	0.08	0.072	0.000	7.3 58.1	0.110	0.063	(28.0%)	0	0	0.2%	NM F 10/
▼ National Industries Co.	NIBM.KW	13.5 NM	0.69 0.27	6.18% 0.00%	0.17	0.156 0.014	(0.004) 0.000	1.8	0.183 0.024	0.143	(5.5%) (38.4%)	3,214 0	501 0	0.2% 10.8%	5.1% NM
= Equipment Holding Co. = National Co. for Consumer Industries	EQUI.KW				1.10	0.014		4.9	0.024	0.013 0.010		0	0		
reactional con for consumer industries	NCCI.KW	NM NM	0.61 0.43	0.00% 0.00%	NA 0.57	0.030	0.000	3.2	0.100	0.010	(0.2%)	0	0	0.4% 20.8%	0.2% NM
Salbookh Trading Co.Agility (PWC Logistics)	SALB.KW	14.4	1.13	0.67%	1.51	0.708	(0.025)	1,248.2	0.051	0.026	(39.5%) (13.4%)	4,000,445	2,855,119	20.6%	7.9%
Educational Holding Group*	AGLT.KW	8.3	1.13	21.23%	0.44	0.708	(0.025)	68.7	0.860	0.410	(36.2%)		16,866	0.9%	19.5%
= National Cleaning Co.	EDUK.KW CLEA.KW	7.4	0.37	9.16%	0.44	0.250	0.000	13.2	0.473	0.228	(23.2%)	60,227 0	10,800	20.6%	4.9%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.37	0.00%	0.80	0.033	0.000	13.4	0.084	0.047	(30.7%)	7,980	352	10.6%	NM
 Kuwait & Guil Link Transport Co. Kuwait Co. For Process Plant Const. & Cont. 	KCPC.KW	6.1	1.13	7.99%	0.45	0.046	(0.012)	30.3	0.064	0.042	14.2%	245,587	67,263	24.8%	18.5%
▼ Humansoft Holding Co.	HUMN.KW	9.2	4.10	6.82%	0.45	2.700	(0.012)	330.0	3.470	1.944	(10.4%)	76,462	205,639	26.7%	44.6%
= Gulf Franchising Co.	GFCI.KW	NM	1.01	0.02 //	NA	0.065	0.000	2.6	0.179	0.001	(14.0%)	70,402	203,039	0.6%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.27	0.00%	1.27	0.015	(0.002)	4.1	0.173	0.001	46.0%	90,110	1,370	68.0%	NM
 Rational Shooting Co. Combined Group Contracting Co. 	CGCK.KW	7.4	0.57	12.16%	0.53	0.164	(0.002)	26.8	0.264	0.150	(37.2%)	1,551,120	254,497	68.3%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	1,551,120	0	0.0%	12.3%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.5	0.46	5.23%	0.81	0.153	(0.005)	145.7	0.300	0.138	(43.8%)	2,897,919	442,761	15.5%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	8.5	0.42	9.36%	0.95	0.053	(0.003)	8.6	0.089	0.130	(40.3%)	188,400	10,142	61.6%	4.9%
▼ KGL Logistics Co.	LOGK.KW	6.5	0.12	0.00%	0.79	0.024	(0.001)	17.6	0.043	0.023	(35.7%)	495,560	11,890	20.4%	2.7%
5	INTEGRATED.KW	10.7	1.23	7.83%	0.47	0.383	(0.001)	84.3	0.600	0.360	(30.5%)	114,089	43,531	18.8%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.068	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
▼ Fujairah Cement Industries Co.	FCEM.KW	16.5	0.13	0.00%	0.54	0.033	(0.002)	11.9	0.057	0.035	(26.0%)	76,181	2,537	4.7%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		12.8	0.85	3.66%			5.500	2,713.2	2.230	3.000	(17.6%)	11,657,499	4,505,637	3.0.0	6.7%



Company Palms Agro Production Co. Livestock Transport & Trading Co. Danah Alsafat Foodstuff Co. Mezzan Holding Co. Consumer Goods Advanced Technology Co.	Reuters Ticker PAPK.KW CATT.KW DANK.KW MEZZ.KW	Trailing P/E (X) NM 33.4 NM	Trailing P/BV (X)	Dividend Yield	Beta		DTD	MKT Cap	52 Weeks	52 Weeks	YTD-20	Volume	Value	Capital	
 Palms Agro Production Co. Livestock Transport & Trading Co. Danah Alsafat Foodstuff Co. Mezzan Holding Co. Consumer Goods 	PAPK.KW CATT.KW DANK.KW	NM 33.4	0.51		Beta										
 Livestock Transport & Trading Co. Danah Alsafat Foodstuff Co. Mezzan Holding Co. Consumer Goods 	CATT.KW DANK.KW	33.4		0.000/		Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	F
 Danah Alsafat Foodstuff Co. Mezzan Holding Co. Consumer Goods 	DANK.KW		0.00	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	
Mezzan Holding Co. Consumer Goods		NM	0.98	0.00%	0.26	0.181	(0.002)	39.2	0.200	0.152	3.4%	102,220	18,392	9.5%	2
Consumer Goods	MEZZ.KW	141.1	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	
		31.5	1.68	2.58%	0.46	0.570	(0.010)	177.5	0.645	0.428	14.0%	61,739	35,460	13.7%	
Advanced Technology Co.		NM	1.41	2.07%				221.1			12.0%	163,959	53,852		1
	ATCK.KW	53.7	1.72	1.52%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	
Yiaco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	
Health Care		51.1	4.31	0.36%				416.1			(5.1%)	0	0		8
Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	
Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	
Sultan Center Food Products Co.	SCFK.KW	13.9	0.69	0.00%	0.53	0.054	0.000	31.3	0.060	0.036	3.8%	20,000	1,080	6.2%	
Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	
IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.85	0.00%	0.26	0.023	0.000	14.6	0.065	0.021	(58.4%)	37,600	824	2.5%	
Oula Fuel Marketing Co.	OULA.KW	11.2	0.64	4.60%	0.47	0.107	(0.005)	43.3	0.134	0.095	(15.7%)	6,423	688	3.8%	
Kuwait Resorts Co.	MUNK.KW	9.0	0.34	0.00%	0.69	0.049	(0.001)	9.6	0.064	0.040	(21.3%)	275,997	13,260	32.9%	
Jazeera Airways Co.	JAZK.KW	7.7	2.87	6.07%	0.67	0.577	(0.020)	115.4	1.110	0.372	(47.5%)	274,361	158,134	19.6%	
Soor Fuel Marketing Co.	SOOR.KW	12.5	0.66	4.63%	0.45	0.107	(0.003)	43.3	0.129	0.096	(14.4%)	4,524	484	4.5%	
Future Kid Entertainment and R.E Co.	KIDK.KW	34.2	0.53	13.86%	0.03	0.085	(0.004)	9.9	0.110	0.069	(3.2%)	1,009	86	0.5%	
Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	
Jiyad Holding Co	JIYAD.KW	6.3	0.28	0.00%	0.61	0.031	0.000	11.0	0.047	0.029	(19.5%)	0	0	11.9%	
Al Eid Food Co. Consumer Services	ALEID.KW	5.6 35.6	0.49 0.87	0.00% 4.15%	0.03	0.084	0.000	8.5 377.1	0.096	0.046	6.8% (31.7%)	619,914	174,556	4.1%	
Zain	ZAIN.KW	10.3	1.72	6.40%	1.43	0.516	(0.017)	2,232.8	0,604	0.407	(14.0%)	5,208,656	2,695,260	13.9%	
National Mobile Telecom Co.	OORE.KW	10.3	0.54	8.08%	0.46	0.615	(0.017)	310.0	0.835	0.560	(25.7%)	144,205	88,246	2.1%	
AAN digital services Co.	AAN.KW	32.6	0.30	0.00%	1.34	0.010	(0.000)	8.6	0.033	0.009	(26.7%)	541,800	5,447	107.4%	
Kuwait Telecommunication Co.	STC.KW	9.7	1.96	5.92%	0.61	0.845	(0.005)	422.0	0.870	0.680	7.2%	61,650	52,283	1.9%	
Hayat Communications Co.	HAYK.KW	20.0	0.40	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.7%)	01,030	0	5.5%	
Telecommunications	HATKIKW	10.2	1.40	6.48%	1.25	0.043	0.000	2,977.5	0.030	0.023	(12.9%)	5,956,311	2,841,236	3.370	1
National Bank of Kuwait	NBKK.KW	12.9	1.51	4.35%	1.27	0.755	(0.020)	5,171.9	1.062	0.654	(25.9%)	7,985,762	6,048,687	13.1%	
Gulf Bank	GBKK.KW	9.1	0.87	5.50%	1.10	0.190	(0.005)	579.1	0.323	0.180	(37.3%)	7,360,228	1,393,698	28.6%	
Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.565	0.465	(5.5%)	400,005	200,003	1.2%	
Ahli Bank of Kuwait	ABKK.KW	9.0	0.43	4.34%	0.62	0.160	(0.006)	259.1	0.345	0.156	(37.5%)	773,086	124,140	5.9%	
Ahli United Bank - Kuwait	BKME.KW	9.6	1.16	5.28%	0.82	0.245	(0.004)	530.6	0.348	0.225	(24.8%)	161,526	39,559	5.1%	
Kuwait International Bank	KIBK.KW	10.9	0.67	3.65%	0.98	0.165	(0.003)	186.9	0.277	0.162	(36.8%)	3,098,761	512,039	79.4%	
Burgan Bank	BURG.KW	5.4	0.61	6.84%	1.02	0.175	(0.012)	459.4	0.359	0.178	(42.4%)	8,608,146	1,548,295	12.4%	
Kuwait Finance House	KFH.KW	17.4	2.12	3.17%	1.44	0.568	(0.016)	4,358.9	0.761	0.473	(23.0%)	17,268,594	9,878,703	19.0%	
Boubyan Bank	BOUK.KW	26.3	2.87	1.57%	1.04	0.506	(0.019)	1,649.7	0.638	0.380	(10.8%)	2,223,180	1,127,376	4.1%	
Warba Bank	WARB.KW	18.4	1.39	0.00%	0.97	0.193	(0.006)	304.0	0.279	0.164	(26.3%)	1,742,414	337,674	25.0%	
Ahli United Bank - Bahrain	AUBK.KW	8.2	1.41	9.64%	1.10	0.187	(0.006)	1,820.9	0.311	0.160	(35.8%)	51,411,977	9,647,790	29.7%	
: Ithmaar Bank Banks	ITHMR.KW	NM 13.6	2.33 1.48	0.00% 4.36%	0.82	0.022	0.000	67.6 16,384.1	0.025	0.021	0.0% (25.5%)	0 101,033,679	30,857,964	0.0%	10



		٧	aluation M	lultiples		Price (F	(WD)					Daily Trading	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap		52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Insurance Co.	KINS.KW	6.9	0.59	7.00%	NA	0.340	0.000	66.0	0.387	0.298	3.0%	0	0	0.4%	
Gulf Insurance Group	GINS.KW	7.8	0.96	6.54%	0.06	0.556	0.000	104.0	0.687	0.556	(15.8%)	0	0	0.1%	
Ahleiah Insurance Co.	AINS.KW	8.1	0.76	5.92%	0.11	0.415	0.000	83.0	0.445	0.385	(3.0%)	0	0	0.8%	
Warba Insurance Co.	WINS.KW	11.7	0.36	0.00%	0.36	0.079	0.000	13.7	0.096	0.053	28.1%	0	0	1.7%	
Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	
First Takaful Insurance Co.	FTIK.KW	5.2	0.50	0.00%	0.39	0.041	0.001	4.4	0.056	0.031	7.6%	3,525	136	2.2%	
Wethaq Takaful Insurance Co.	WETH.KW	NM	0.24	0.00%	0.42	0.027	0.001	2.9	0.035	0.018	6.0%	391,501	10,515	5.1%	
Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.001	28.6	0.220	0.190	0.0%	0	0	0.0%	
Insurance	DKIK.KW	8.1	0.72	5.07%	0.02	0.200	0.000	340.9	0.220	0.130	(1.8%)	395,026	10,651	0.070	i
Sokouk Holding Co.	SHCK.KW	NM	0.29	0.00%	1.18	0.024	(0.000)	13.9	0.040	0.022	(33.2%)	190,020	4,462	18.8%	٠
Kuwait Real Estate Co.	KREK.KW	10.8	0.59	0.00%	1.02	0.080	(0.004)	75.8	0.115	0.070	(23.8%)	1,411,209	111,659	14.5%	
United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.39	0.052	0.000	62.1	0.066	0.049	(14.7%)	0	0	0.5%	
National Real Estate Co.	NREK.KW	8.5	0.36	0.00%	1.16	0.072	(0.001)	97.3	0.095	0.060	(21.8%)	769,044	53,244	15.5%	
Salhia Real Estate Co.	SREK.KW	9.7	1.27	5.95%	0.34	0.405	(0.003)	207.7	0.460	0.324	(2.9%)	16,394	6,672	4.2%	
Tamdeen Real Estate Co.	TAMK.KW	14.7	0.57	1.87%	0.10	0.260	0.000	112.3	0.343	0.248	(19.0%)	0	0,0,2	0.5%	
Ajial Real Estate Entertainment Co.	AREC.KW	12.5	0.20	0.00%	0.51	0.135	(0.004)	25.0	0.224	0.121	(25.4%)	1,000	135	3.4%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.36	0.00%	0.25	0.032	(0.001)	7.6	0.040	0.026	(13.0%)	3,140	101	1.1%	
Arab Real Estate Co.	ARAB.KW	6.7	0.19	0.00%	1.22	0.022	(0.002)	11.2	0.033	0.020	(25.8%)	521,631	11,442	18.5%	
AL-Enma'a Real Estate Co.*	ENMA.KW	17.6	0.40	0.00%	0.66	0.040	(0.001)	17.9	0.079	0.040	(36.3%)	3,000	119	9.1%	
Mabanee Co.	MABK.KW	11.0	1.31	2.35%	1.10	0.561	(0.002)	620.0	0.878	0.434	(34.3%)	1,674,064	944,982	14.8%	
Injazzat Real Estate Development Co.	INJA.KW	NM	0.53	8.53%	0.23	0.080	0.000	27.6	0.070	0.061	(0.1%)	1,074,004	0	0.8%	
Investors Holding Group Co.	INVK.KW	NM	0.53	0.00%	1.20	0.013	(0.000)	8.2	0.031	0.001	65.0%	918,771	12,032	211.1%	
The Commercial Real Estate Co.	TIJK.KW	11.9	0.59	5.01%	0.55	0.013	0.003	173.5	0.103	0.083	4.7%	30	3	5.2%	
Sanam Real Estate Co.	SANK.KW	40.6	0.39	0.00%	0.39	0.030	0.000	3.6	0.103	0.003	(25.5%)	0	3	2.3%	
A'ayan Real Estate Co.	AYRE.KW	10.4	0.30	9.33%	0.59	0.053	0.000	21.9	0.043	0.027	(27.8%)	0	0	1.5%	
Agar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.033	0.000	18.9	0.089	0.050	1.1%	0	0	1.3%	
Kuwait Real Estate Holding Co.	ALAQ.KW	43.7	0.03	0.00%	0.58	0.077	0.000	5.2	0.034	0.002	(5.9%)	0	0	7.8%	
MAZAYA Holding Co.	MAZA.KW	NM	0.44	0.00%	1.04	0.027	0.000	34.9	0.054	0.023	(14.4%)	368.065	18,428	13.4%	
Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.38	4.88%	0.30	0.031	0.001	15.2	0.007	0.047	(18.0%)	300,003	10,420	0.1%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.29	0.00%	0.96	0.019	0.000	4.4	0.033	0.034	(30.2%)	62	1	65.5%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.29	9.58%	0.90	0.019	0.000	21.0	0.100	0.013	(6.1%)	60,662	5,065	8.9%	
Al-Argan International Real Estate Co.	ARGK.KW	29.3	0.39	5.54%	0.25	0.087	0.000	23.1	0.100	0.070	(17.1%)	00,002	3,003	0.3%	
Abyaar Real Estate Development Co.	ARGK.KW ABYR.KW	29.3 NM	0.20	0.00%	1.18	0.007	(0.000)	7.3	0.139	0.005	(17.1%)	2,373,565	15,972	45.6%	
Munshaat Real Estate Projects Co.	MUNS.KW	19.2	0.15	0.00%	0.65	0.052	0.000	16.7	0.013	0.003	(29.7%)	2,373,303	13,972	5.0%	
First Dubai For Real Estate Development	FIRST.KW	37.8	0.33	0.00%	1.46	0.032	(0.001)	34.4	0.055	0.047	(3.4%)	181,211	6,168	22.5%	
Kuwait Business Town Real Estate Co.	KBTK.KW	7.0	0.40	0.00%	1.05	0.034	(0.001)	17.1	0.033	0.020	(38.0%)	1,053,766	28,389	24.2%	
Real Estate Asset Management Co.		NM	0.23	0.00%	0.01	0.027	0.000	7.1	0.040	0.027	(26.6%)	1,033,700	20,369	0.1%	
MENA Real Estate Co. *	REAM.KW MENK.KW	NM	0.49	0.00%	0.01	0.005	0.000	3.5	0.140	0.000	(37.7%)	0	0	68.3%	
Al Mudon International Real Estate Co.	MENK.KW ALMK.KW	NM	0.18	0.00%	0.98	0.026	0.000	1.6	0.043	0.021	(37.7%)	0	0	23.7%	
Real Estate Trade Centers Co.	MARA.KW	NM	0.12	0.00%	0.93	0.016	0.000	3.6	0.029	0.013	12.1%	0	0	24.9%	
Kuwait Remal Real Estate Co.			0.10	0.00%	0.85	0.025	0.000	4.5	0.030	0.018	(39.3%)	0	0	11.6%	
	REMAL.KW	NM										•			
Mashaer Holding Co. Effect Real Estate Co.	MASHAER.KW EFECT.KW	5.8 NM	0.41 0.29	9.27% 0.00%	0.44 0.48	0.054 0.021	(0.006) 0.000	9.7 1.7	0.086 0.025	0.048 0.020	(30.5%) 0.0%	65,000	3,546 0	29.4% 0.0%	
Ajwan Gulf Real Estate Co.		NM	0.29	0.00%	0.48	0.021	(0.001)	2.3	0.025	0.020	(27.3%)	580,715	6,241	103.9%	
AJWan Guil Real Estate Co. Al Masaken Intl. Real Estate Dev. Co.	AJWN.KW	NM	0.20	0.00%	0.57	0.011	0.001)	3.7	0.016	0.009	(16.8%)	580,715 0	0,241	0.3%	
	MASKN.KW		2.44	0.00%	NA	0.037	0.000	15.8	0.074	0.027	0.0%	0	0	0.3%	
Dalqan Real Estate Co.	DALQ.KW	48.3	2. 44 1.41					22.1				0	0		
Dar Al Thuraya Real Estate Co.	THURY.KW	39.8		0.00%	0.01	0.151	0.000		0.190	0.040	115.4%	-	_	1.9%	
Osos Holding Group Co. Real Estate	OSOS.KW	7.3 22.5	0.77 0.61	0.00% 2.72%	0.29	0.097	0.000	10.2	0.118	0.089	(3.0%)	1,008	98	6.9%	



		\	/aluation N	lultiples		Price (H	(WD)					Daily Trading	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)		52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Investment Co.	KINV.KW	3.3	0.46	14.20%	0.71	0.105	(0.004)	57.9	0.172	0.095	(30.0%)	923,630	97,835	18.9%	13
Commercial Facilities Co.	FACI.KW	7.5	0.60	9.31%	0.50	0.183	(0.003)	98.2	0.235	0.179	(15.7%)	2,907	533	4.3%	
Int'l Financial Advisors Co.	IFIN.KW	NM	0.95	0.00%	1.41	0.030	(0.001)	7.9	0.060	0.027	(44.8%)	1,475,900	42,543	30.9%	
National Investment Co.	NINV.KW	8.2	0.48	8.21%	1.23	0.100	(0.005)	87.4	0.155	0.080	(27.7%)	2,591,884	261,818	20.6%	
Kuwait Projects Co.(Holding)	KPRO.KW	9.9	0.88	6.60%	0.58	0.149	(0.003)	298.0	0.231	0.147	(31.0%)	1,358,551	203,202	6.0%	
Coast Invest. & Development Co.	COAS.KW	34.0	0.38	0.00%	1.41	0.032	0.000	19.9	0.045	0.026	(20.3%)	0	0	17.0%	
The Securities House Co.	SECH.KW	NM	0.53	0.00%	1.16	0.039	(0.001)	21.6	0.063	0.027	(14.3%)	1,165,922	45,564	35.5%	
Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.6	0.32	0.00%	1.00	0.039	(0.003)	31.3	0.047	0.022	64.6%	4,729,231	189,565	136.1%	
Kuwait Financial Centre	MARKZ.KW	5.0	0.37	6.92%	0.75	0.072	(0.006)	34.8	0.121	0.075	(31.8%)	1,300,352	97,262	21.9%	
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	37.6	1.53	0.00%	0.68	0.094	0.002	24.7	0.108	0.043	4.5%	11,850	1,070	7.9%	
First Investment Co.	OLAK.KW	NM	0.36	0.00%	1.00	0.023	(0.001)	15.0	0.045	0.022	(33.1%)	1,173,710	27,493	152.5%	
Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.25	0.009	(0.001)	2.8	0.016	0.008	(8.1%)	1,277,028	11,621	73.4%	
Gulf Investment House	GIHK.KW	NM	0.89	0.00%	1.03	0.050	0.004	32.4	0.078	0.038	(22.4%)	3,221,229	160,915	7.3%	
A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.49	0.00%	1.21	0.041	(0.002)	33.5	0.066	0.032	(12.0%)	2,023,184	84,150	86.1%	
Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.87	0.049	0.000	19.2	0.053	0.032	28.3%	2,023,101	0 1,130	5.5%	
Osoul Investment Co.	OSUL.KW	6.9	0.57	13.63%	0.46	0.080	(0.000)	12.6	0.121	0.063	6.8%	15,444	1,236	24.4%	
Kuwait Finance & Investment Co.	KFSK.KW	20.2	0.35	0.00%	0.36	0.043	0.000	13.9	0.058	0.037	(13.1%)	15,111	1,230	7.9%	
Kamco Investment Co.	KAMC.KW	7.8	0.42	7.25%	0.38	0.069	(0.002)	23.6	0.111	0.060	(23.3%)	92,577	6,437	9.5%	
National International Holding Co.	NIHK.KW	8.3	0.42	6.89%	0.65	0.067	(0.002)	14.5	0.085	0.051	(13.0%)	100	7	3.5%	
JniCap Investment and Finance	UNICAP.KW	NM	0.39	0.00%	0.68	0.037	(0.001)	8.9	0.057	0.031	(32.7%)	92,500	3,472	5.4%	
Al Madar Finance & Investment Co.	MADR.KW	12.3	0.39	6.07%	0.34	0.037	0.002)	17.1	0.037	0.053	(14.0%)	92,300	3,472	6.2%	
Al-Deera Holding	DEER.KW	NM	0.73	0.00%	0.90	0.016	(0.001)	3.2	0.022	0.002	(14.0%)	100	2	5.2%	
Al-Deera Holding Al Salam Group Holding Co.	SAGH.KW	NM	0.71	0.00%	1.32	0.010	(0.001)	5.5	0.022	0.011	(30.4%)	430,748	8.821	113.2%	
Ekttitab Holding Co.	EKTT.KW	NM	0.10	0.00%	1.03	0.020	(0.001)	4.1	0.012	0.010	(14.0%)	876,006	11,683	23.4%	
Al Madina For Finance & Investment Co.	MADI.KW	NM	0.36	0.00%	1.22	0.013	(0.001)	4.2	0.019	0.010	(31.3%)	2,376,353	24,022	122.9%	
NOOR Financial Investment Co.	NOOR.KW	6.9	0.86	4.47%	1.23	0.134	(0.001)	55.4	0.184	0.009	12.6%	566,880	74,771	45.4%	
Tamdeen Investment Co.		9.5	0.80	5.24%	0.34	0.134	0.029	78.7	0.104		(33.9%)	•	•	0.3%	
Kuwait Syrian Holding Co.	TAMI.KW	9.5 NM	0.26	0.00%	0.34	0.228	0.029	7.0	0.400	0.199	25.4%	7,911 140	1,751 6	23.9%	
Asiya Capital Investment Co.	KSHC.KW	16.7	0.34	0.00%	0.54	0.040	(0.001)	25.2	0.044	0.022	(23.0%)	20,561	601	0.7%	
, ,	ASIYA.KW			0.00%			. ,	8.1	0.041	0.029	(12.9%)	,		3.4%	
Gulf North Africa Holding Co. Amwal International Investment Co.	GNAH.KW	69.6 14.0	0.72 0.70	0.00%	1.14 0.41	0.054 0.038	(0.001) 0.000	6.9	0.062	0.032	26.7%	30,934 0	1,662 0	0.0%	
	AMWA.KW											ŭ	•		
Alimtiaz Investment Group	ALIMk.KW	5.0	0.45	8.86%	0.93	0.087	(0.002)	98.2	0.144	0.071	(31.3%)	1,266,260 0	110,720 0	32.1%	
Tamkeen Holding Co.	TAMKE.KW	NM 10.6	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	J	•	0.0%	
Manazel Holding Co.	MANK.KW	18.6	0.64	0.00%	1.43	0.029	0.001	12.5	0.048	0.021	(26.0%)	324,501	9,011	25.6%	
National Industries Group	NIND.KW	4.8	0.61	6.45%	1.41	0.155	(0.005)	221.3	0.261	0.121	(35.7%)	1,021,563	159,328	32.3%	
Warba Capital Holding Co.	WARBACAP.KW	NM	0.57	0.00%	0.75	0.051	(0.003)	5.1	0.070	0.045	(20.5%)	110	6	7.9%	
Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.074	(27.7%)	0	0	3.1%	
Privatization Holding Co.	KPPC.KW	NM	0.29	0.00%	0.86	0.042	(0.000)	25.4	0.059	0.037	(15.8%)	30,005	1,197	5.0%	
Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.015	76.0%	0	0	0.2%	
Egypt Kuwait Holding Co.	EKHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	
GFH Financial Group	GFH.KW	9.7	0.78	0.00%	0.86	0.047	0.001	237.5	0.078	0.042	(32.5%)	584,740	27,155	1.2%	
Inovest	INOV.KW	8.2	0.42	8.07%	0.73	0.059	0.000	17.7	0.070	0.044	(7.5%)	30,001	1,683	3.2%	
Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	
Amar For Finance and Leasing Co.	AMARF.KW	42.6	0.57	0.00%	0.07	0.050	0.000	9.9	0.066	0.028	30.8%	0	0	10.8%	
Al-Manar Financing & Leasing Co. Financial Services	ALMANAR.KW	13.3 15.5	0.47 0.66	0.00% 3.74%	NA	0.052	0.000	15.9	0.060	0.037	(0.6%)	29,022,812	1,667,142	6.1%	



Boursa Kuwait Daily Bullet	in											W	/ednesday	July 22,	2020
		'	Valuation N	lultiples		Price (H	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change			52 Weeks Low (KWD)		Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.50	6.25%	0.15	0.064	0.000	6.4	0.086	0.051	(9.6%)	0	0	0.7%	NM
Technology		NM	0.50	6.25%				6.4			(9.6%)	0	0		NM
Boursa Kuwait		13.9	1.14	4.36%				28,404.9			(21.85%)	165,042,430	42,127,424		8.2%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.151	115.4%
Credit Rating & Collection Co.	0.035	76.0%
Investors Holding Group Co.	0.013	65.0%
Arzan Financial Group For Fin. & Invest.	0.039	64.6%
Palms Agro Production Co.	0.060	49.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.187	2,890,410,148
Kuwait Finance House	0.568	1,458,545,016
Investors Holding Group Co.	0.013	1,314,718,896
Arzan Financial Group For Fin. & Invest.	0.039	1,093,063,065
First Investment Co.	0.023	992,598,210

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	(58.4%)
Jazeera Airways Co.	0.577	(47.5%)
Int'l Financial Advisors Co.	0.030	(44.8%)
ALAFCO Aviation Lease & Finance Co.	0.153	(43.8%)
Burgan Bank	0.175	(42.4%)

VTD Most Active by Value	Close	Value
YTD Most Active by Value	(KWD)	(KWD)
Kuwait Finance House	0.568	964,400,298
National Bank of Kuwait	0.755	759,555,150
Ahli United Bank - Bahrain	0.187	627,688,574
Zain	0.516	315,601,378
Agility (PWC Logistics)	0.708	261,989,423

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