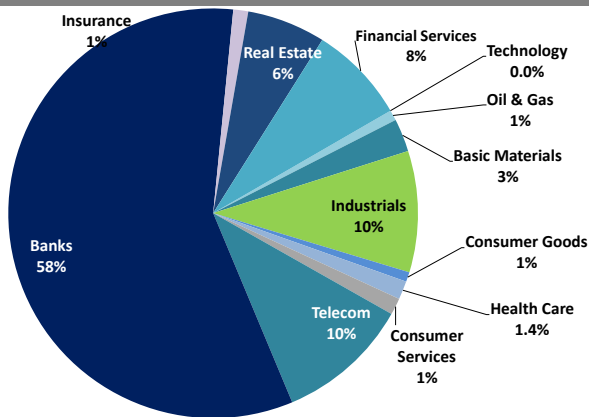


Boursa Kuwait Daily Report

July 21, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,308.9	13.2	11.7%
2- Kuwait Finance House	4,481.7	17.9	12.2%
3- Zain	2,306.3	10.6	16.7%
4- Ahli United Bank - Bahrain	1,879.3	8.5	17.1%
5- Boubyan Bank	1,711.6	27.3	10.9%
6- Agility (PWC Logistics)	1,292.2	14.9	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	647.6	11.5	11.9%
9- Gulf Bank	594.4	9.3	9.6%
10- Ahli United Bank - Kuwait	539.3	9.8	12.1%
Total	19,757	13.96	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance Co.	0.079	0.004	5.9%
Future Kid Entertainment and R.E Co.	0.090	0.004	5.0%
A'ayan Real Estate Co.	0.053	0.003	5.0%
Ektitab Holding Co.	0.014	0.001	4.6%
Kuwait Cement Co.	0.170	0.007	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.199	(0.021)	(9.5%)
Al Massaleh Real Estate Co.	0.034	(0.002)	(5.3%)
AL-Enma'a Real Estate Co.	0.042	(0.002)	(5.0%)
Combined Group Contracting Co.	0.171	(0.009)	(5.0%)
Al Eid Food Co.	0.084	(0.004)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.193	2.7%	45,679,149
National Bank of Kuwait	0.775	(0.3%)	5,036,311
Gulf Bank	0.195	(1.5%)	5,014,225
Kuwait Finance House	0.584	(0.7%)	3,679,663
Zain	0.533	(1.1%)	2,870,179

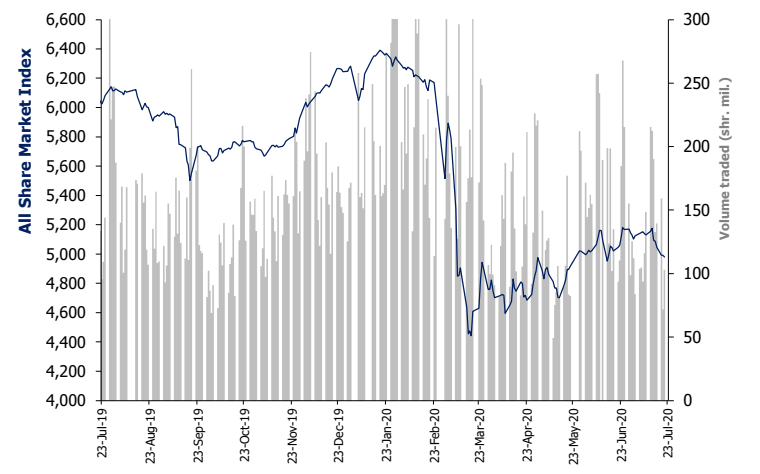
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,094.1	▼	(0.2%)	(2.9%)	(20.0%)
Oil & Gas	239.4	=	0.0%	0.5%	(7.2%)
Basic Materials	753.8	▲	0.5%	3.6%	(6.7%)
Industrials	2,785.8	▼	(0.3%)	(2.3%)	(15.3%)
Consumer Goods	224.6	▲	1.3%	(1.8%)	13.8%
Health Care	416.1	=	0.0%	2.2%	(5.1%)
Consumer Services	385.0	▲	0.3%	(3.6%)	(30.2%)
Telecommunications	3,056.9	▼	(1.0%)	(3.8%)	(10.6%)
Banks	16,842.2	▲	0.0%	(2.9%)	(23.4%)
Insurance	340.7	▲	0.1%	(1.8%)	(1.9%)
Real Estate	1,803.2	▼	(0.9%)	(5.1%)	(20.2%)
Financial Services	2,239.8	▼	(0.3%)	(3.9%)	(19.1%)
Technology	6.4	=	0.0%	(5.9%)	(9.6%)

Market Breadth		33		60		80
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,420.06	(10.8)	(0.2%)	(3.3%)	(22.3%)	
Main 50 Index	4,097.49	(13.8)	(0.3%)	(2.1%)	(17.9%)	
Main Market Index	4,114.51	(7.3)	(0.2%)	(1.8%)	(16.2%)	
All Share Market Index	4,980.88	(9.6)	(0.2%)	(2.9%)	(20.7%)	
Market Cap (KWD Mn)	29,094.09	(54.2)	(0.2%)	(2.9%)	(20.0%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	103.0	31.3	43.7%	172.8	88.6
Value Traded (KWD Mn)	24.2	8.3	52.0%	34.8	16.9
No. of Trades	5,371	689	14.72%	8,176	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.193	2.7%	8,718,410
National Bank of Kuwait	0.775	(0.3%)	3,913,645
Kuwait Finance House	0.584	(0.7%)	2,151,675
Mabanee Co.	0.586	(2.7%)	1,541,361
Zain	0.533	(1.1%)	1,539,364

Boursa Kuwait - Premier Market

Tuesday, July 21, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.775	(0.002)	(0.3%)	5,309	25.3%	18.2%	13.2	1.55	4.2%	1.27	11.7%	(23.9%)	889.84	753.51
▼	Gulf Bank	0.195	(0.003)	(1.5%)	594	2.8%	2.0%	9.3	0.89	5.4%	1.10	9.6%	(35.6%)	864.90	198.81
=	Kuwait International Bank	0.168	0.000	0.0%	190	0.9%	0.7%	11.1	0.68	3.6%	0.98	6.1%	(35.6%)	896.87	175.47
=	Burgan Bank	0.187	0.000	0.0%	491	2.3%	1.7%	5.8	0.65	6.4%	1.02	11.3%	(38.5%)	317.46	71.75
▼	Kuwait Finance House	0.584	(0.004)	(0.7%)	4,482	21.3%	15.4%	17.9	2.18	3.1%	1.44	12.2%	(20.8%)	1,441.28	954.52
▲	Boubyan Bank	0.525	0.002	0.4%	1,712	8.1%	5.9%	27.3	2.97	1.5%	1.04	10.9%	(7.4%)	132.17	69.99
▲	Kuwait Projects Co. (Holding)	0.152	0.001	0.7%	304	1.4%	1.0%	10.1	0.90	6.5%	0.58	8.9%	(29.6%)	119.63	20.94
▼	Mabane Co.	0.586	(0.016)	(2.7%)	648	3.1%	2.2%	11.5	1.37	2.2%	1.10	11.9%	(31.4%)	161.77	106.58
▲	National Industries Group (Holding)	0.160	0.001	0.6%	228	1.1%	0.8%	4.9	0.63	6.3%	1.41	12.9%	(33.6%)	459.94	85.59
=	Boubyan Petrochemical Co.	0.610	0.000	0.0%	326	1.6%	1.1%	27.6	1.46	8.0%	0.73	5.3%	(8.7%)	60.70	34.49
▲	Qurain Petrochemicals Industries Co.	0.303	0.003	1.0%	333	1.6%	1.1%	11.8	0.79	5.0%	0.74	6.7%	(2.3%)	112.22	28.95
▼	Agility Public Warehousing Co.	0.733	(0.003)	(0.4%)	1,292	6.2%	4.4%	14.9	1.17	0.6%	1.51	7.9%	(10.4%)	395.31	259.13
▼	Mobile Telecommunications Co.	0.533	(0.006)	(1.1%)	2,306	11.0%	7.9%	10.6	1.78	6.2%	1.43	16.7%	(11.2%)	594.79	312.91
▼	Human Soft Holding Co.	2.730	(0.019)	(0.7%)	334	1.6%	1.1%	9.3	4.15	6.7%	0.45	44.6%	(9.4%)	32.57	91.09
▲	Ahli United Bank (B.S.C)	0.193	0.005	2.7%	1,879	8.9%	6.5%	8.5	1.45	9.3%	1.10	17.1%	(33.7%)	2,839.00	618.04
▼	Warba Bank	0.199	(0.001)	(0.5%)	313	1.5%	1.1%	19.0	1.44	0.0%	0.97	7.6%	(24.0%)	391.70	83.99
▲	Mezzan Holding Co.	0.580	0.010	1.8%	181	0.9%	0.6%	32.0	1.71	2.5%	0.46	5.3%	16.0%	42.49	22.51
▲	Integrated Holding Co.	0.387	0.001	0.3%	85	0.4%	0.3%	10.8	1.24	7.8%	0.47	11.5%	(29.8%)	41.25	20.05
Subtotal- Premier Market Stocks		5,420.06	(10.82)	-0.20%	21,008	100%	72%	12.8	1.53	4.34%		12.0%	-20.7%	9,793.91	3,908.33
Remaining of the Market					8,086		28%	20.2	0.73	4.04%		3.6%		13,018.31	689.82

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Tuesday, July 21, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.36	0.00%	1.18	0.018	0.000	3.6	0.027	0.014	(17.8%)	0	0	18.4%	NM
= Independent Petroleum Group	IPGK.KW	12.9	0.87	6.36%	0.28	0.380	0.000	85.3	0.497	0.375	(21.2%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	9.9	2.77	6.01%	0.26	1.129	0.000	112.9	1.389	0.903	(3.5%)	0	0	0.2%	27.9%
= The Energy House Co.	ENER.KW	NM	0.67	0.00%	0.88	0.022	0.000	16.3	0.036	0.014	(4.8%)	888,160	19,307	5.4%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.10	0.00%	1.06	0.015	0.000	4.4	0.025	0.012	(26.9%)	1,825,512	26,805	273.3%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	2.4%
Oil & Gas		29.8	0.86	5.10%				239.4			(7.2%)	2,713,672	46,112		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	18.9	0.78	6.41%	0.65	0.234	0.004	16.9	0.564	0.192	(30.1%)	71	17	1.6%	4.1%
= Boubyan Petrochemicals Co.*	BPCC.KW	27.6	1.46	7.97%	0.73	0.610	0.000	326.2	0.905	0.395	(8.7%)	23,453	14,268	11.4%	5.3%
= Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	15.4%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	11.8	0.79	5.00%	0.74	0.303	0.003	333.1	0.360	0.163	(2.3%)	1,575,019	476,285	10.2%	6.7%
Basic Materials		16.5	1.08	6.47%				753.8			(6.7%)	1,598,543	490,569		6.6%
▼ Specialities Group Holding Co.	SPEC.KW	7.5	0.34	0.00%	0.40	0.066	(0.000)	9.9	0.086	0.055	(21.4%)	14,900	988	22.5%	4.5%
▲ Kuwait Cement Co.	KCEM.KW	31.0	0.60	2.86%	0.44	0.170	0.007	124.7	0.290	0.144	(30.9%)	858,047	143,999	5.8%	1.9%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	27.6	0.67	7.19%	0.92	0.556	0.000	116.7	0.611	0.390	13.9%	95,688	53,431	31.9%	2.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.5	1.00	8.70%	0.62	0.345	0.005	62.2	0.423	0.298	(14.8%)	5,112	1,748	19.9%	18.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	10.0	1.01	5.30%	0.44	0.755	(0.015)	75.7	1.215	0.685	(23.1%)	36,663	27,039	4.8%	10.2%
▼ Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.14	0.124	(0.006)	12.5	0.180	0.122	(20.0%)	533	66	0.5%	1.8%
= Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.29	0.046	0.000	5.3	0.070	0.020	(9.0%)	0	0	1.6%	NM
= ACICO Industries Co.	ACIC.KW	12.6	0.31	4.94%	0.40	0.106	0.000	32.0	0.159	0.081	(20.3%)	17,273	1,826	5.2%	2.5%
= Hilal Cement Co.	HCCK.KW	NM	0.63	20.83%	0.08	0.072	0.000	7.3	0.110	0.063	(28.0%)	0	0	0.2%	NM
▼ National Industries Co.	NIBM.KW	13.9	0.71	6.03%	0.17	0.160	(0.004)	59.6	0.183	0.143	(3.0%)	215	34	0.2%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.024	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	0.2%
= Salbookh Trading Co.	SALB.KW	NM	0.43	0.00%	0.57	0.030	0.000	3.2	0.051	0.026	(39.5%)	500	15	20.8%	NM
▼ Agility (PWC Logistics)	AGLT.KW	14.9	1.17	0.65%	1.51	0.733	(0.003)	1,292.2	0.860	0.410	(10.4%)	1,725,368	1,264,549	22.4%	7.9%
▼ Educational Holding Group*	EDUK.KW	8.5	1.65	20.78%	0.44	0.286	(0.001)	70.2	0.475	0.228	(34.9%)	13	4	0.8%	19.5%
= National Cleaning Co.	CLEA.KW	7.4	0.37	9.16%	0.89	0.053	0.000	13.2	0.088	0.047	(23.2%)	0	0	20.6%	4.9%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.21	0.00%	0.80	0.046	0.002	13.4	0.084	0.042	(30.7%)	4,979	222	10.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.4	1.17	7.65%	0.45	0.287	(0.009)	31.7	0.338	0.173	19.1%	210,329	60,720	24.6%	18.5%
▼ Humansoft Holding Co.	HUMN.KW	9.3	4.15	6.74%	0.45	2.730	(0.019)	333.7	3.470	1.944	(9.4%)	239,799	655,766	26.6%	44.6%
= Gulf Franchising Co.	GFCL.KW	NM	1.01	0.00%	NA	0.065	0.000	2.6	0.179	0.001	(14.0%)	0	0	0.6%	NM
▼ National Shooting Co.	SHOOTING.KW	NM	0.29	0.00%	1.27	0.016	(0.000)	4.5	0.018	0.007	61.0%	23,000	369	68.0%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.7	0.60	11.66%	0.53	0.171	(0.009)	27.9	0.264	0.150	(34.5%)	1,864,889	322,610	67.4%	7.7%
= United Projects Group	UPAC.KW	9.8	1.21	3.66%	0.01	0.465	0.000	91.7	0.512	0.367	(9.2%)	0	0	0.0%	12.3%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.8	0.47	5.06%	0.81	0.158	0.000	150.4	0.302	0.138	(41.9%)	583,879	91,699	15.2%	7.0%
▼ Mubarrad Holding Co.	MBRD.KW	9.1	0.45	8.75%	0.95	0.056	(0.002)	9.2	0.089	0.049	(36.1%)	25,150	1,415	61.5%	4.9%
▼ KGL Logistics Co.	LOGK.KW	6.7	0.18	0.00%	0.79	0.025	(0.000)	18.2	0.043	0.023	(33.8%)	391,963	9,520	20.3%	2.7%
▲ Integrated holding Co.	INTEGRATED.KW	10.8	1.24	7.75%	0.47	0.387	0.001	85.1	0.600	0.360	(29.8%)	262,078	102,252	18.8%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.068	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.063	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.087	0.052	0.0%	0	0	0.0%	3.5%
= Fujairah Cement Industries Co.	FCEM.KW	17.3	0.15	0.00%	0.54	0.035	0.000	12.5	0.057	0.035	(22.2%)	0	0	4.7%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		13.1	0.87	3.56%				2,785.8			(15.3%)	6,360,378	2,738,273		6.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.24	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	NM
▼ Livestock Transport & Trading Co.	CATT.KW	33.8	0.99	0.00%	0.26	0.183	(0.001)	39.6	0.200	0.152	4.6%	58,428	10,739	9.5%	2.9%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.76	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	32.0	1.71	2.54%	0.46	0.580	0.010	180.6	0.645	0.428	16.0%	95,541	54,836	13.6%	5.3%
Consumer Goods		NM	1.43	2.04%		224.6					13.8%	153,969	65,575		1.4%
= Advanced Technology Co.	ATCK.KW	53.7	1.72	1.52%	0.00	0.660	0.000	99.0	0.930	0.580	(18.5%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.1	4.31	0.36%		416.1					(5.1%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.8	0.94	4.30%	0.25	0.750	0.000	75.8	1.050	0.655	(28.4%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.34	0.00%	NA	0.093	0.000	5.4	0.096	0.086	(7.0%)	0	0	0.0%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	13.9	0.69	0.00%	0.53	0.054	(0.000)	31.3	0.060	0.036	3.8%	34,650	1,871	6.2%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.027	0.012	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.85	0.00%	0.26	0.023	0.000	14.6	0.065	0.021	(58.4%)	25,900	570	2.5%	NM
= Oula Fuel Marketing Co.	OULA.KW	11.7	0.67	4.40%	0.47	0.112	0.000	45.3	0.134	0.095	(11.8%)	0	0	3.8%	5.7%
▲ Kuwait Resorts Co.	MUNK.KW	9.2	0.35	0.00%	0.69	0.050	0.000	9.7	0.064	0.040	(20.2%)	47,340	2,342	32.8%	3.8%
= Jazeera Airways Co.	JAZK.KW	8.0	2.97	5.86%	0.67	0.597	0.000	119.4	1.110	0.372	(45.7%)	58,340	34,634	19.5%	37.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	12.9	0.68	4.50%	0.45	0.110	0.003	44.5	0.129	0.096	(12.0%)	1,637	179	4.5%	5.3%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	36.0	0.55	13.18%	0.03	0.090	0.004	10.4	0.110	0.069	1.8%	311	28	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
▲ Jiyad Holding Co	JIYAD.KW	6.3	0.28	0.00%	0.61	0.031	0.000	11.0	0.047	0.029	(19.5%)	195,000	6,142	11.9%	4.5%
▼ Al Eid Food Co.	ALEID.KW	5.6	0.49	0.00%	0.03	0.084	(0.004)	8.5	0.096	0.046	6.8%	5,000	422	4.1%	8.7%
Consumer Services		36.3	0.88	4.06%		385.0					(30.2%)	368,178	46,187		2.4%
▼ Zain	ZAIN.KW	10.6	1.78	6.19%	1.43	0.533	(0.006)	2,306.3	0.604	0.407	(11.2%)	2,870,179	1,539,364	13.7%	16.7%
▼ National Mobile Telecom Co.	OORE.KW	10.4	0.55	8.01%	0.46	0.621	(0.009)	313.0	0.835	0.560	(25.0%)	59,243	36,851	2.1%	5.3%
▼ AAN digital services Co.	AAN.KW	33.9	0.31	0.00%	1.34	0.010	(0.000)	9.0	0.021	0.009	(23.7%)	245,901	2,517	107.3%	0.9%
▼ Kuwait Telecommunication Co.	STC.KW	9.7	1.97	5.88%	0.61	0.850	(0.002)	424.5	0.870	0.680	7.9%	4,054	3,446	1.9%	20.2%
= Hayat Communications Co.	HAYK.KW	20.0	0.40	0.00%	1.25	0.045	0.000	4.1	0.098	0.025	(40.7%)	0	0	5.5%	2.0%
Telecommunications		10.5	1.44	6.31%		3,056.9					(10.6%)	3,179,377	1,582,178		13.7%
▼ National Bank of Kuwait	NBKK.KW	13.2	1.55	4.24%	1.27	0.775	(0.002)	5,308.9	1.062	0.654	(23.9%)	5,036,311	3,913,645	13.0%	11.7%
▼ Gulf Bank	GBKK.KW	9.3	0.89	5.36%	1.10	0.195	(0.003)	594.4	0.323	0.180	(35.6%)	5,014,225	981,942	28.4%	9.6%
= Commercial Bank of Kuwait	CBKK.KW	NM	1.36	3.98%	0.42	0.500	0.000	996.0	0.565	0.465	(5.5%)	0	0	1.2%	0.0%
▼ Ahli Bank of Kuwait	ABKK.KW	9.4	0.45	4.18%	0.62	0.166	(0.001)	268.8	0.345	0.156	(35.2%)	227,661	37,992	5.8%	4.8%
▲ Ahli United Bank - Kuwait	BKME.KW	9.8	1.18	5.19%	0.82	0.249	0.001	539.3	0.348	0.225	(23.6%)	87,694	21,644	5.1%	12.1%
= Kuwait International Bank	KIBK.KW	11.1	0.68	3.59%	0.98	0.168	0.000	190.3	0.277	0.162	(35.6%)	1,300,167	218,812	79.2%	6.1%
= Burgan Bank	BURG.KW	5.8	0.65	6.40%	1.02	0.187	0.000	490.9	0.359	0.178	(38.5%)	270,560	50,406	12.1%	11.3%
▼ Kuwait Finance House	KFH.KW	17.9	2.18	3.08%	1.44	0.584	(0.004)	4,481.7	0.761	0.473	(20.8%)	3,679,663	2,151,675	18.8%	12.2%
▲ Boubyan Bank	BOUK.KW	27.3	2.97	1.52%	1.04	0.525	0.002	1,711.6	0.638	0.380	(7.4%)	231,466	121,035	4.1%	10.9%
▼ Warba Bank	WARB.KW	19.0	1.44	0.00%	0.97	0.199	(0.001)	313.4	0.279	0.164	(24.0%)	463,276	92,252	24.9%	7.6%
▲ Ahli United Bank - Bahrain	AUBK.KW	8.5	1.45	9.34%	1.10	0.193	0.005	1,879.3	0.311	0.160	(33.7%)	45,679,149	8,718,410	29.2%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		14.0	1.52	4.24%		16,842.2					(23.4%)	61,990,172	16,307,814		10.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.9	0.59	7.00%	NA	0.340	0.000	66.0	0.387	0.298	3.0%	0	0	0.4%	8.5%
= Gulf Insurance Group	GIN.S.KW	7.8	0.96	6.54%	0.06	0.556	0.000	104.0	0.687	0.556	(15.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	8.1	0.76	5.92%	0.11	0.415	0.000	83.0	0.445	0.385	(3.0%)	0	0	0.8%	9.4%
▲ Warba Insurance Co.	WINS.KW	11.7	0.36	0.00%	0.36	0.079	0.004	13.7	0.096	0.053	28.1%	3,881	288	1.7%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	0.72	2.45%	0.00	0.188	0.000	38.4	0.188	0.121	36.3%	0	0	0.1%	8.9%
▼ First Takaful Insurance Co.	FTIK.KW	5.1	0.49	0.00%	0.39	0.040	(0.002)	4.3	0.056	0.031	4.7%	5,107	204	2.2%	9.6%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.24	0.00%	0.42	0.026	(0.001)	2.9	0.035	0.018	3.6%	408,053	10,546	4.8%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.1	0.72	5.07%				340.7			(1.9%)	417,041	11,037		8.9%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.29	0.00%	1.18	0.024	(0.000)	14.1	0.040	0.022	(32.7%)	331,600	7,868	18.7%	NM
▼ Kuwait Real Estate Co.	KREK.KW	11.2	0.62	0.00%	1.02	0.084	(0.000)	79.2	0.115	0.070	(20.4%)	847,542	70,888	14.4%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.39	0.052	0.000	62.1	0.066	0.049	(14.7%)	0	0	0.5%	NM
= National Real Estate Co.	NREK.KW	8.6	0.36	0.00%	1.16	0.073	0.000	98.7	0.095	0.060	(20.7%)	541,887	38,906	15.5%	4.2%
▼ Salhia Real Estate Co.	SREK.KW	9.7	1.28	5.90%	0.34	0.408	(0.004)	209.2	0.460	0.324	(2.2%)	22,625	9,240	4.2%	13.2%
▲ Tamdeen Real Estate Co.	TAMK.KW	14.7	0.57	1.87%	0.10	0.260	0.010	112.3	0.343	0.248	(19.0%)	50,786	12,863	0.5%	3.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.9	0.21	0.00%	0.51	0.139	0.002	25.7	0.224	0.121	(23.2%)	29,500	4,100	3.4%	1.6%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.38	0.00%	0.25	0.034	(0.002)	8.0	0.040	0.026	(8.6%)	78,740	2,482	1.1%	NM
▼ Arab Real Estate Co.	ARAB.KW	6.9	0.20	0.00%	1.22	0.023	(0.000)	11.6	0.033	0.020	(23.1%)	191,879	4,282	18.4%	2.9%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	18.5	0.42	0.00%	0.66	0.042	(0.002)	18.8	0.079	0.040	(33.1%)	7,500	314	9.1%	2.3%
▼ Mabanee Co.	MABK.KW	11.5	1.37	2.25%	1.10	0.586	(0.016)	647.6	0.878	0.434	(31.4%)	2,609,117	1,541,361	14.6%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.53	8.53%	0.23	0.080	0.000	27.6	0.091	0.061	(0.1%)	0	0	0.8%	NM
= Investors Holding Group Co.	INVK.KW	NM	0.67	0.00%	1.20	0.013	0.000	8.3	0.017	0.007	66.3%	359,213	4,776	210.9%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	11.6	0.57	5.15%	0.55	0.098	(0.000)	168.8	0.106	0.085	3.9%	699,220	66,958	5.4%	5.0%
= Sanam Real Estate Co.	SANK.KW	40.6	0.38	0.00%	0.39	0.030	0.000	3.6	0.043	0.027	(25.5%)	0	0	2.3%	0.9%
▲ A'ayan Real Estate Co.	AYRE.KW	10.4	0.31	9.33%	0.62	0.053	0.003	21.9	0.080	0.050	(27.8%)	500	26	1.5%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	7.5	0.65	5.60%	NA	0.077	0.000	18.9	0.089	0.062	1.1%	0	0	1.3%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	43.7	0.49	0.00%	0.58	0.027	0.000	5.2	0.034	0.023	(5.9%)	0	0	7.8%	1.1%
= MAZAYA Holding Co.	MAZA.KW	NM	0.43	0.00%	1.04	0.050	0.000	34.5	0.067	0.047	(15.4%)	50,000	2,505	13.4%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.8	0.38	4.88%	0.30	0.041	0.000	15.2	0.055	0.034	(18.0%)	0	0	0.1%	3.6%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.018	(0.000)	4.3	0.034	0.013	(31.7%)	81,203	1,429	65.5%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.59	9.58%	0.25	0.084	0.000	21.0	0.100	0.076	(6.1%)	0	0	8.9%	6.6%
▲ Al-Argan International Real Estate Co.	ARGK.KW	29.3	0.26	5.54%	0.39	0.087	0.002	23.1	0.159	0.060	(17.1%)	50	4	0.3%	0.9%
▲ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.16	0.00%	1.18	0.007	0.000	7.8	0.015	0.005	(10.3%)	976,238	6,710	45.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	19.2	0.35	0.00%	0.65	0.052	0.001	16.7	0.086	0.047	(29.7%)	2	0	5.0%	1.8%
▼ First Dubai For Real Estate Development	FIRST.KW	38.3	0.47	0.00%	1.46	0.035	(0.000)	34.9	0.055	0.026	(2.0%)	94,155	3,288	22.5%	1.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	7.0	0.25	0.00%	1.05	0.028	(0.001)	17.3	0.046	0.027	(37.5%)	1,813,875	49,366	24.0%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.49	0.00%	0.01	0.065	0.000	7.1	0.140	0.060	(26.6%)	0	0	0.1%	NM
▼ MENA Real Estate Co. *	MENK.KW	NM	0.18	0.00%	0.98	0.026	(0.000)	3.5	0.043	0.021	(37.7%)	97,800	2,412	68.3%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.16	0.00%	0.31	0.026	0.000	3.6	0.050	0.018	12.1%	79,600	2,064	24.9%	0.1%
▼ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.20	0.00%	0.85	0.015	(0.001)	4.5	0.033	0.013	(39.3%)	330,112	4,731	11.6%	NM
▼ Mashaer Holding Co.	MASHAER.KW	6.4	0.46	8.39%	0.44	0.060	(0.000)	10.7	0.086	0.048	(23.2%)	67,068	3,482	29.3%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.025	0.020	0.0%	0	0	0.0%	NM
= Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.21	0.00%	0.57	0.012	0.000	2.4	0.016	0.009	(23.3%)	5	0	103.6%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.42	0.00%	0.15	0.037	0.000	3.7	0.074	0.027	(16.8%)	0	0	0.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
= Dar Al Thuraya Real Estate Co.	THURY.KW	39.8	1.41	0.00%	0.01	0.151	0.000	22.1	0.190	0.040	115.4%	0	0	1.9%	3.6%
▼ Osos Holding Group Co.	OSOS.KW	7.3	0.77	0.00%	0.29	0.097	(0.001)	10.2	0.118	0.089	(3.0%)	10	1	6.9%	10.5%
Real Estate		22.9	0.63	2.67%				1,803.2			(20.2%)	9,360,227	1,840,059		2.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	3.4	0.48	13.68%	0.71	0.109	(0.001)	60.1	0.172	0.095	(27.3%)	63,625	6,945	18.8%	13.9%
▲ Commercial Facilities Co.	FACI.KW	7.6	0.61	9.16%	0.50	0.186	0.003	99.8	0.235	0.179	(14.3%)	10,002	1,859	4.3%	8.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.99	0.00%	1.41	0.031	(0.000)	8.2	0.060	0.027	(42.5%)	88,600	2,707	30.4%	NM
▼ National Investment Co.	NINV.KW	8.6	0.51	7.81%	1.23	0.105	(0.001)	92.0	0.155	0.080	(23.9%)	881,922	91,895	20.3%	5.9%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	10.1	0.90	6.47%	0.58	0.152	0.001	304.0	0.231	0.147	(29.6%)	2,450,447	370,788	6.0%	8.9%
▼ Coast Invest. & Development Co.	COAS.KW	34.0	0.38	0.00%	1.41	0.032	(0.000)	19.9	0.045	0.026	(20.3%)	182,811	5,486	17.0%	1.1%
▲ The Securities House Co.	SECH.KW	NM	0.55	0.00%	1.16	0.040	0.000	22.3	0.063	0.027	(11.6%)	1,547,160	62,277	35.3%	NM
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	30.9	0.34	0.00%	1.00	0.042	0.000	33.9	0.047	0.022	78.1%	2,514,192	106,185	135.6%	1.1%
▼ Kuwait Financial Centre	MARKZ.KW	5.4	0.39	6.41%	0.75	0.078	(0.001)	37.5	0.121	0.075	(26.4%)	14,960	1,140	21.7%	7.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	37.0	1.51	0.00%	0.68	0.092	(0.001)	24.3	0.108	0.043	2.8%	284,803	26,188	7.9%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.37	0.00%	1.00	0.024	(0.001)	15.3	0.045	0.022	(31.7%)	1,574,920	37,251	152.3%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.39	0.00%	1.25	0.010	(0.000)	2.9	0.016	0.008	(4.0%)	1,754,883	16,176	73.0%	NM
▼ Gulf Investment House	GIHK.KW	NM	0.83	0.00%	1.03	0.046	(0.001)	30.0	0.078	0.038	(28.1%)	51,025	2,407	6.8%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.51	0.00%	1.21	0.043	(0.001)	35.2	0.066	0.032	(7.5%)	1,290,570	56,082	85.9%	NM
= Bayan Investment Co.	BAYK.KW	NM	0.54	0.00%	0.87	0.049	0.000	19.2	0.053	0.031	28.3%	0	0	5.5%	NM
▼ Osoul Investment Co.	OSUL.KW	6.9	0.58	13.57%	0.46	0.081	(0.003)	12.6	0.121	0.063	7.3%	51,540	4,190	24.4%	8.3%
= Kuwait Finance & Investment Co.	KFSK.KW	20.2	0.35	0.00%	0.36	0.043	0.000	13.9	0.058	0.037	(13.1%)	0	0	7.9%	1.8%
▼ Kamco Investment Co.	KAMC.KW	8.0	0.43	7.02%	0.38	0.071	(0.001)	24.4	0.111	0.060	(20.9%)	54,215	3,873	9.5%	5.4%
▲ National International Holding Co.	NIHK.KW	8.5	0.37	6.75%	0.65	0.068	0.001	14.8	0.085	0.051	(11.2%)	100	7	3.5%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.41	0.00%	0.68	0.039	0.001	9.3	0.057	0.035	(29.1%)	195,099	7,452	5.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	12.3	0.75	6.07%	0.34	0.080	0.000	17.1	0.148	0.062	(14.0%)	0	0	6.2%	6.1%
= Al-Deera Holding	DEER.KW	NM	0.75	0.00%	0.90	0.017	0.000	3.4	0.022	0.011	(14.0%)	0	0	5.2%	NM
▼ Al Salam Group Holding Co.	SAGH.KW	NM	0.19	0.00%	1.32	0.021	(0.000)	5.7	0.042	0.018	(27.3%)	82,049	1,713	113.0%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.32	0.00%	1.03	0.014	0.001	4.4	0.019	0.010	(8.7%)	820,006	11,016	23.1%	NM
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.37	0.00%	1.22	0.011	(0.000)	4.4	0.019	0.009	(28.0%)	112,354	1,197	122.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	7.0	0.87	4.40%	1.23	0.136	(0.005)	56.2	0.184	0.076	14.3%	1,364,006	186,619	45.2%	12.5%
▼ Tamdeen Investment Co.	TAMI.KW	8.3	0.25	6.00%	0.34	0.199	(0.021)	68.7	0.400	0.216	(42.3%)	2,800	582	0.3%	3.0%
▼ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.31	0.00%	0.87	0.037	(0.000)	6.5	0.044	0.022	16.8%	1,120	40	23.9%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	17.0	0.36	0.00%	0.54	0.032	0.001	25.6	0.041	0.029	(21.8%)	20,537	646	0.7%	2.1%
▲ Gulf North Africa Holding Co.	GNAH.KW	70.9	0.73	0.00%	1.14	0.055	0.001	8.3	0.062	0.052	(11.3%)	15,400	833	3.4%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.056	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiq Investment Group	ALIMK.KW	5.1	0.47	8.62%	0.93	0.089	(0.001)	100.9	0.144	0.071	(29.4%)	320,560	28,477	32.0%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.007	0.004	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	18.3	0.62	0.00%	1.43	0.028	(0.001)	12.2	0.048	0.021	(27.6%)	303,309	8,475	25.5%	3.4%
▲ National Industries Group	NIND.KW	4.9	0.63	6.25%	1.41	0.160	0.001	228.5	0.261	0.121	(33.6%)	255,044	40,554	32.2%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.60	0.00%	0.75	0.054	0.000	5.4	0.070	0.045	(16.3%)	0	0	7.9%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.074	(27.7%)	0	0	3.1%	0.5%
= Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.042	0.000	25.6	0.059	0.037	(15.4%)	0	0	5.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.015	76.0%	0	0	0.2%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	12.9	2.36	0.00%	0.14	0.375	0.000	384.2	0.500	0.318	(16.7%)	0	0	0.0%	18.2%
▲ GFH Financial Group	GFH.KW	9.5	0.76	0.00%	0.86	0.046	0.001	232.4	0.078	0.042	(34.0%)	569,247	25,772	1.2%	8.0%
= Inovest	INOV.KW	8.2	0.42	8.07%	0.73	0.059	0.000	17.7	0.070	0.044	(7.5%)	0	0	3.2%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
= Amar For Finance and Leasing Co.	AMARF.KW	42.6	0.57	0.00%	0.07	0.050	0.000	9.9	0.066	0.028	30.8%	0	0	10.8%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.3	0.47	0.00%	NA	0.052	0.000	15.9	0.060	0.037	(0.6%)	0	0	6.1%	3.5%
Financial Services		15.6	0.67	3.71%				2,239.8			(19.1%)	16,877,306	1,108,830		4.3%

Boursa Kuwait Daily Bulletin

Tuesday, July 21, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.50	6.25%	0.15	0.064	0.000	6.4	0.086	0.051	(9.6%)	0	0	0.7%	NM
Technology		NM	0.50	6.25%				6.4			(9.6%)	0	0		NM
Boursa Kuwait		14.2	1.17	4.25%				29,094.1			(19.95%)	103,018,863	24,236,634		8.2%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.151	115.4%
Arzan Financial Group For Fin. & Invest.	0.042	78.1%
Credit Rating & Collection Co.	0.035	76.0%
Investors Holding Group Co.	0.013	66.3%
National Shooting Co.	0.016	61.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.193	2,838,998,171
Kuwait Finance House	0.584	1,441,276,422
Investors Holding Group Co.	0.013	1,313,800,125
Arzan Financial Group For Fin. & Invest.	0.042	1,088,333,834
First Investment Co.	0.024	991,424,500

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.023	(58.4%)
Jazeera Airways Co.	0.597	(45.7%)
Int'l Financial Advisors Co.	0.031	(42.5%)
Tamdeen Investment Co.	0.199	(42.3%)
ALAFCO Aviation Lease & Finance Co.	0.158	(41.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.584	954,521,595
National Bank of Kuwait	0.775	753,506,463
Ahli United Bank - Bahrain	0.193	618,040,785
Zain	0.533	312,906,118
Agility (PWC Logistics)	0.733	259,134,304

* Different Fiscal Year Company

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