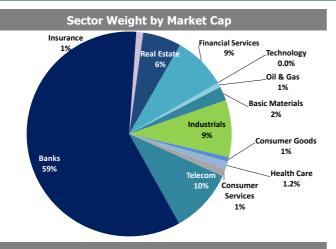


# **Boursa Kuwait Daily Report**

# October 20, 2020



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	6,035.0	19.9	9.8%
2- Kuwait Finance House	5,310.5	26.5	10.7%
3- Zain	2,604.9	12.8	16.6%
4- Ahli United Bank - Bahrain	2,366.2	12.0	16.6%
5- Boubyan Bank	2,027.9	39.8	10.3%
6- Agility (PWC Logistics)	1,378.6	22.6	5.5%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	760.3	25.2	6.5%
9- Gulf Bank	719.4	14.0	8.6%
10- Ahli United Bank - Kuwait	619.4	14.8	9.7%
Total	22,818	20.17	10.2%

## **Top Movers and Most Active Stocks**

\*: ROE is calculated based on TTM 1H-2020 net profit & shareholders' equity as of 30-June-20

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.035	0.005	16.1%
Warba Capital Holding Co.	0.054	0.007	14.9%
Ajial Real Estate Entertainment Co.	0.154	0.007	4.8%
Osoul Investment Co.	0.082	0.004	4.7%
Alimtiaz Investment Group	0.104	0.004	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.043	(0.006)	(12.2%)
UniCap Investment and Finance	0.042	(0.004)	(7.8%)
Kuwait Remal Real Estate Co.	0.021	(0.001)	(5.9%)
The Commercial Real Estate Co.	0.105	(0.004)	(3.7%)
Mashaer Holding Co.	0.059	(0.002)	(3.3%)

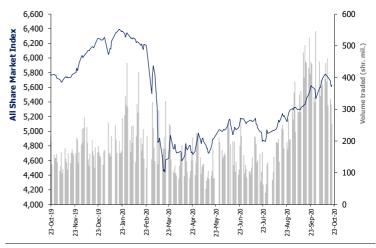
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.243	0.0%	24,512,091
AAN Digital Services Co.	0.014	(0.7%)	21,272,684
Kuwait Finance House	0.692	0.7%	17,699,609
Al Madina For Finance & Investment Co.	0.017	0.0%	15,259,220
National Bank of Kuwait	0.881	0.3%	14,497,985

# **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	33,488.1	<b>A</b>	0.3%	3.1%	(7.9%)
Oil & Gas	257.3	•	(0.0%)	3.1%	(0.2%)
Basic Materials	729.0	<b>A</b>	0.3%	5.4%	(9.8%)
Industrials	2,982.3	<b>A</b>	0.0%	4.3%	(9.4%)
Consumer Goods	238.2	<b>A</b>	0.0%	(0.0%)	20.7%
Health Care	407.1	_	0.0%	0.1%	(7.2%)
Consumer Services	381.3	<b>A</b>	0.2%	0.3%	(30.9%)
Telecommunications	3,359.5	<b>A</b>	0.2%	4.2%	(1.7%)
Banks	19,621.4	<b>A</b>	0.5%	3.2%	(10.8%)
Insurance	358.8	•	(0.1%)	(5.8%)	3.3%
Real Estate	2,008.0	▼	(0.4%)	(1.2%)	(11.1%)
<b>Financial Services</b>	2,772.9	<b>A</b>	0.3%	5.0%	0.2%
Technology	7.1	▼	(0.6%)	0.9%	0.3%
Utilities	365.2	<b>A</b>	1.8%	3.7%	NA

Market Breadth		61	_	40	72
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,245.02	26.1	0.4%	3.7%	(10.5%)
Main 50 Index	4,465.90	11.2	0.3%	3.4%	(10.5%)
Main Market Index	4,405.37	6.9	0.2%	2.4%	(10.3%)
All Share Market Index	5,629.11	19.8	0.4%	3.4%	(10.4%)
Market Cap (KWD Mn)	33,488.14	115.9	0.3%	3.1%	(7.9%)

## Index Performance relative to Volume



Market	Trading Da	ita and	Volatility	<b>y</b>	
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2020	YTD 2019
Volume (Shrs Mn)	253.6	(61.2)	(19.4%)	211.0	88.6
Value Traded (KWD Mn)	62.7	(4.0)	(6.0%)	38.4	16.9
No. of Trades	13,557	(1,985)	(12.77%)	9,160	3,810

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
National Bank of Kuwait	0.881	0.3%	12,703,443
Kuwait Finance House	0.692	0.7%	12,135,994
Ahli United Bank - Bahrain	0.243	0.0%	5,893,112
Zain	0.602	0.2%	4,996,180
Mabanee Co.	0.688	0.0%	3,418,998

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

# Tuesday, October 20, 2020

		·····													
		Clo	sing Price		Mark	et Capitaliza			Valuation	Multiples				YTD-20 Trading	Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-20 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
<b>A</b>	National Bank of Kuwait	0.881	0.003	0.3%	6,035	24.3%	18.0%	19.9	1.96	3.7%	1.27	9.8%	(13.5%)	1,258.15	1,070.84
<b>A</b>	Gulf Bank	0.236	0.003	1.3%	719	2.9%	2.1%	14.0	1.20	4.4%	1.14	8.6%	(22.1%)	1,459.61	329.32
<b>A</b>	Kuwait International Bank	0.218	0.006	2.8%	247	1.0%	0.7%	32.3	0.95	2.8%	1.02	3.0%	(16.5%)	1,456.77	283.55
<b>A</b>	Burgan Bank	0.217	0.002	0.9%	570	2.3%	1.7%	9.1	0.80	5.5%	1.06	8.8%	(28.6%)	479.09	104.79
<b>A</b>	Kuwait Finance House	0.692	0.005	0.7%	5,311	21.3%	15.9%	26.5	2.85	2.6%	1.42	10.7%	(6.1%)	2,139.64	1,408.83
•	Boubyan Bank	0.622	(0.001)	(0.2%)	2,028	8.2%	6.1%	39.8	4.09	1.3%	1.03	10.3%	9.7%	228.09	126.18
<b>A</b>	Kuwait Projects Co. (Holding)	0.161	0.001	0.6%	322	1.3%	1.0%	5.5	1.49	6.1%	0.58	27.3%	(25.5%)	258.35	42.29
_	Mabanee Co.	0.688	0.000	0.0%	760	3.1%	2.3%	25.2	1.64	1.9%	1.10	6.5%	(19.4%)	235.92	157.16
<b>A</b>	National Industries Group (Holding)	0.202	0.004	2.0%	288	1.2%	0.9%	NM	0.91	5.0%	1.43	NM	(16.2%)	746.33	136.63
<b>A</b>	Boubyan Petrochemical Co.	0.568	0.003	0.5%	304	1.2%	0.9%	25.7	1.36	6.0%	0.73	5.3%	(15.0%)	77.52	43.83
<b>A</b>	Qurain Petrochemicals Industries Co.	0.303	0.001	0.3%	333	1.3%	1.0%	12.9	0.79	5.0%	0.76	6.1%	(2.3%)	160.17	42.87
•	Agility Public Warehousing Co.	0.680	(0.004)	(0.6%)	1,379	5.5%	4.1%	22.6	1.24	0.6%	1.47	5.5%	(4.4%)	573.47	376.61
<b>A</b>	Mobile Telecommunications Co.	0.602	0.001	0.2%	2,605	10.5%	7.8%	12.8	2.12	5.5%	1.38	16.6%	0.3%	876.82	477.12
<b>A</b>	Human Soft Holding Co.	2.930	0.023	0.8%	358	1.4%	1.1%	13.6	4.07	0.0%	0.47	29.9%	(2.7%)	48.36	133.39
=	Ahli United Bank (B.S.C)	0.243	0.000	0.0%	2,366	9.5%	7.1%	12.0	1.99	7.4%	1.12	16.6%	(16.5%)	3,903.61	857.80
<b>A</b>	Warba Bank	0.252	0.007	2.9%	397	1.6%	1.2%	NM	2.18	0.0%	1.00	NM	(3.8%)	796.81	178.86
<b>A</b>	Mezzan Holding Co.	0.619	0.003	0.5%	193	0.8%	0.6%	29.9	1.75	2.4%	0.45	5.8%	23.8%	64.90	36.38
=	Integrated Holding Co.	0.370	0.000	0.0%	81	0.3%	0.2%	30.8	1.34	8.1%	0.48	4.3%	(32.8%)	66.11	29.24
<b>A</b>	Shamal Az-Zour Al-Oula Power and Water	0.332	0.006	1.8%	365	1.5%	1.1%	29.7	4.77	0.0%	NA	16.1%	NA	433.79	148.19
•	Boursa Kuwait Securities Co.	1.099	(800.0)	(0.7%)	221	0.9%	0.7%	19.4	6.74	0.0%	NA	34.8%	NA	30.83	33.81
Subt	otal- Premier Market Stocks	6,245.02	26.10	0.42%	24,882	100%	74%	19.8	1.96	3.54%		9.9%	-10.4%	15,294.32	6,017.68
Rema	ining of the Market				8,607		26%	NM	0.84	3.21%		-0.7%		25,007.36	1,322.70

Source: Kamco Research



Boursa Kuwait Daily Bulle															
			aluation N			Price (l						Daily Trading	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change			52 Weeks ow (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Senergy Holding Co.	SENE.KW	NM	0.39	0.00%	1.12	0.019	0.000	3.8	0.027	0.014	(12.3%)	270,576	4,990	31.1%	
= Independent Petroleum Group	IPGK.KW	14.1	0.98	5.62%	0.27	0.430	0.000	96.6	0.497	0.375	(10.8%)	0	0	0.3%	
<ul> <li>National Petroleum Services Co.</li> </ul>	NAPS.KW	13.3	3.11	5.90%	0.22	1.150	0.000	115.0	1.389	0.903	(1.7%)	0	0	0.3%	2
▼ The Energy House Co.	ENER.KW	NM	0.73	0.00%	0.94	0.023	(0.000)	17.0	0.036	0.014	(0.9%)	93,130	2,059	9.0%	
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.15	0.00%	1.09	0.021	0.000	6.1	0.023	0.012	3.0%	9,063,525	185,269	673.4%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	14.2	0.29	0.00%	NA	0.078	0.001	18.8	0.098	0.060	(3.4%)	2,000	153	0.2%	
Oil & Gas	7157111.1111	30.6	0.94	4.75%	1471	0.070	0.001	257.3	0.030	0.000	(0.2%)	9,429,231	192,471	0.270	
Kuwait Foundry Co.	KFDC.KW	39.3	0.92	5.88%	0.65	0.255	(0.004)	18.4	0.419	0.192	(23.9%)	24,413	6,139	2.9%	
Boubyan Petrochemicals Co.*	BPCC.KW	25.7	1.36	5.99%	0.73	0.568	0.003	303.8	0.775	0.395	(15.0%)	66,887	37,943	14.5%	
= Al Kout for Industrial Projects Co.	ALKK.KW	26.5	2.70	6.84%	0.02	0.731	0.000	73.8	0.808	0.731	(14.0%)	0	0	0.0%	1
Ourain Petrochemical Industries Co. *	ALQK.KW	12.9	0.79	5.00%	0.76	0.303	0.001	333.1	0.323	0.163	(2.3%)	396,882	119,426	14.6%	_
Basic Materials	7120,11111	17.8	1.05	5.62%	0.70	0.000	0.001	729.0	0.020	0.100	(9.8%)	488,182	163,508	11070	
Specialities Group Holding Co.	SPEC.KW	12.0	0.36	0.00%	0.41	0.065	0.000	10.8	0.078	0.050	(14.8%)	60,150	3,850	33.1%	
Kuwait Cement Co.	KCEM.KW	NM	0.92	2.21%	0.50	0.220	0.003	161.3	0.265	0.144	(10.6%)	449,700	97,336	12.3%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	35.1	0.90	5.76%	0.92	0.694	0.006	145.7	0.742	0.390	42.2%	60,876	41,845	49.6%	
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.3	1.02	7.92%	0.61	0.379	0.004	68.3	0.419	0.298	(6.4%)	1,231,536	467,311	28.2%	
Kuwait Portland Cement Co.	PCEM.KW	NM	1.27	5.13%	0.46	0.780	(0.008)	78.2	1.133	0.683	(20.6%)	21,234	16,563	7.6%	
Shuaiba Industrial Co.	PAPE.KW	27.0	0.79	3.52%	0.13	0.140	0.000	14.1	0.180	0.122	(9.7%)	0	0	0.6%	
Metal & Recycling Co.	MRCK.KW	NM	0.44	0.00%	0.20	0.037	0.000	4.4	0.070	0.020	(25.8%)	0	0	2.3%	
ACICO Industries Co.	ACIC.KW	NM	0.42	0.00%	0.36	0.105	0.000	31.7	0.137	0.081	(21.1%)	10,406	1,073	6.5%	
Hilal Cement Co.	HCCK.KW	NM	1.08	0.00%	0.13	0.114	0.000	11.6	0.126	0.063	14.0%	0	0	0.5%	
National Industries Co.	NIBM.KW	NM	0.73	6.18%	0.14	0.156	0.001	58.1	0.173	0.143	(5.5%)	20,000	3,115	0.7%	
Equipment Holding Co.	EQUI.KW	NM	0.36	0.00%	1.01	0.016	(0.000)	2.1	0.024	0.013	(29.2%)	54,500	847	31.4%	
National Co. for Consumer Industries	NCCI.KW	49.5	0.49	0.00%	NA	0.045	0.000	4.1	0.100	0.013	(18.0%)	0	0 17	1.1%	
Salbookh Trading Co.	SALB.KW	NM	0.53	0.00%	0.58	0.035	0.000	3.7	0.051	0.016	(29.3%)	0	0	30.5%	
Agility (PWC Logistics)	AGLT.KW	22.6	1.24	0.61%	1.47	0.680	(0.004)	1,378.6	0.748	0.357	(4.4%)	3,934,587	2,668,601	28.3%	
Educational Holding Group*	EDUK.KW	9.1	1.69	19.36%	0.45	0.307	0.000	75.3	0.475	0.337	(30.1%)	0,95,7567	2,008,001	1.0%	
· .			0.40	0.00%			0.000					~	~		
National Cleaning Co.	CLEA.KW	70.5 NM		0.00%	0.81	0.057	0.000	14.2 15.2	0.088	0.047	(17.8%)	172,366	9,551	24.9% 23.5%	
Kuwait & Gulf Link Transport Co.	KGLK.KW		0.26	6.82%	0.77	0.052 0.322	0.001	35.5	0.077 0.338	0.042	(21.1%) 33.7%	109,900	5,469	40.7%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.9	1.30		0.47			358.2		0.175		107 (22	0	39.6%	
Humansoft Holding Co.	HUMN.KW	13.6	4.07	0.00%	0.47	2.930	0.023		3.470	1.944	(2.7%)	197,632	577,198		
Gulf Franchising Co.	GFCI.KW	NM	1.23	0.00%	NA	0.050	0.000	2.0	0.148	0.016	(33.6%)	0	0	0.7%	
National Shooting Co.	SHOOTING.KW	NM	0.28	0.00%	1.25	0.016	0.001	4.3	0.018	0.007	55.0%	220,250	3,305	105.1%	
Combined Group Contracting Co.	CGCK.KW	NM	0.79	0.00%	0.62	0.186	0.003	31.9	0.251	0.138	(25.2%)	583,589	107,132	129.3%	
United Projects Group	UPAC.KW	50.6	1.07	0.00%	0.02	0.390	0.000	76.9	0.512	0.361	(23.8%)	0	0	0.0%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	26.2	0.49	4.88%	0.86	0.164	0.000	156.1	0.278	0.138	(39.7%)	865,237	141,536	35.5%	
Mubarrad Holding Co.	MBRD.KW	14.9	0.51	7.93%	0.95	0.062	0.001	10.1	0.089	0.049	(29.5%)	134,305	8,304	92.8%	
KGL Logistics Co.	LOGK.KW	NM	0.22	0.00%	0.79	0.030	0.000	22.1	0.043	0.023	(19.6%)	536,270	15,834	33.6%	
Integrated holding Co.	INTEGRATED.KW	30.8	1.34	8.11%	0.48	0.370	0.000	81.4	0.600	0.342	(32.8%)	158,740	58,347	30.0%	
Sharjah Cement Co.	SCEM.KW	NM	0.22	0.00%	0.22	0.042	0.000	25.7	0.060	0.042	0.0%	0	0	0.0%	
Gulf Cement Co.	GCEM.KW	NM	0.37	0.00%	0.21	0.035	0.000	28.3	0.059	0.029	(37.2%)	0	0	2.2%	
Umm Al-Qaiwain General Investments Co.	QIC.KW	NM	0.53	6.78%	0.16	0.074	0.002	26.8	0.096	0.052	10.5%	335,800	23,867	0.5%	
Fujairah Cement Industries Co.	FCEM.KW	NM	0.16	0.00%	0.48	0.037	0.000	13.2	0.051	0.029	(17.8%)	0	0	6.1%	
Ras-Al-Khaimah for White Cement Co.	RKWC.KW	67.2	0.54	7.69%	0.11	0.065	0.000	32.5	0.080	0.060	0.0%	0	0	0.0%	
Industrials		55.3	0.97	2.35%				2,982.3			(9.4%)	9,157,078	4,251,084		



		٧	aluation N	lultiples		Price (Ł	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change			52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	F
= Palms Agro Production Co.	PAPK.KW	20.2	0.72	0.00%	0.25	0.080	0.000	4.2	0.080	0.025	97.8%	0	0	0.8%	3.
<ul><li>Livestock Transport &amp; Trading Co.</li></ul>	CATT.KW	24.0	0.95	0.00%	0.27	0.185	(0.004)	40.1	0.200	0.152	5.7%	2,000	370	14.0%	4.
<ul> <li>Danah Alsafat Foodstuff Co.</li> </ul>	DANK.KW	NM	0.63	0.00%	0.73	0.012	0.000	1.3	0.019	0.010	(25.3%)	0	0	97.4%	
Mezzan Holding Co.	MEZZ.KW	29.9	1.75	2.38%	0.45	0.619	0.003	192.7	0.665	0.428	23.8%	530,460	328,858	20.8%	5
Consumer Goods		NM	1.49	1.92%				238.2			20.7%	532,460	329,228		
Advanced Technology Co.	ATCK.KW	35.9	1.54	1.67%	0.00	0.600	0.000	90.0	0.810	0.580	(25.9%)	0	0	0.0%	4
Yiaco Medical Co.	YIAC.KW	NM	6.55	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	51.1	7.58	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	14
Health Care		48.8	4.05	0.37%				407.1			(7.2%)	0	0		8
Kuwait National Cinema Co.	KCIN.KW	30.9	0.98	4.61%	0.28	0.700	0.000	70.7	1.050	0.600	(33.2%)	0	0	1.0%	
Kuwait Hotels Co.	KHOT.KW	NM	1.30	0.00%	NA	0.086	0.000	5.0	0.111	0.069	(14.2%)	0	0	0.6%	
Sultan Center Food Products Co.	SCFK.KW	15.5	0.61	0.00%	0.54	0.049	0.000	28.1	0.060	0.037	(6.5%)	49,406	2,406	8.8%	
Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.20	0.014	0.000	0.5	0.026	0.012	0.0%	0	0	0.0%	
IFA Hotels & Resorts Co.*	IFAH.KW	NM	1.66	0.00%	0.24	0.022	(0.000)	14.2	0.062	0.021	(59.3%)	782,780	17,304	21.6%	
Oula Fuel Marketing Co.	OULA.KW	33.6	0.75	0.00%	0.45	0.116	(0.002)	46.9	0.134	0.095	(8.7%)	109,126	12,722	5.4%	
Kuwait Resorts Co.	MUNK.KW	17.7	0.40	0.00%	0.70	0.056	0.000	11.7	0.060	0.038	(3.9%)	522,545	29,065	55.9%	
Jazeera Airways Co.	JAZK.KW	NM	4.34	0.00%	0.70	0.568	0.003	113.6	1.110	0.372	(48.3%)	250,670	141,540	28.4%	
Soor Fuel Marketing Co.	SOOR.KW	22.1	0.73	0.00%	0.46	0.118	0.002	47.8	0.129	0.096	(5.6%)	91,701	10,722	5.1%	
Future Kid Entertainment and R.E Co.	KIDK.KW	NM	0.55	0.00%	0.01	0.080	(0.000)	9.3	0.110	0.069	(9.4%)	260	21	0.6%	
Al Rai Media Group Co.	ALRA.KW	NM	0.86	0.00%	0.26	0.083	0.000	8.6	0.094	0.069	119.8%	0	0	0.8%	
Jiyad Holding Co	JIYAD.KW	14.2	0.45	0.00%	0.67	0.050	(0.001)	17.6	0.054	0.029	29.0%	477,458	24,049	27.3%	
Al Eid Food Co.	ALEID.KW	5.0	0.39	0.00%	NA	0.060	0.001	7.2	0.080	0.041	(8.9%)	3,066	184	6.3%	
Consumer Services		NM	0.96	0.85%				381.3			(30.9%)	2,287,012	238,014		
Zain	ZAIN.KW	12.8	2.12	5.48%	1.38	0.602	0.001	2,604.9	0.629	0.407	0.3%	8,338,808	4,996,180	20.3%	
National Mobile Telecom Co.	OORE.KW	21.6	0.58	8.01%	0.47	0.621	0.000	313.0	0.835	0.550	(25.0%)	2,000	1,238	3.5%	
AAN digital services Co.	AAN.KW	NM	0.40	0.00%	1.32	0.014	(0.000)	11.8	0.021	0.009	0.0%	21,272,684	288,783	205.3%	
Kuwait Telecommunication Co.	STC.KW	10.7	2.06	5.88%	0.57	0.850	0.007	424.5	0.870	0.680	7.9%	70,141	59,614	2.4%	1
Hayat Communications Co.	HAYK.KW	7.0	0.50	0.00%	1.19	0.058	(0.000)	5.3	0.098	0.033	(23.1%)	588,895	33,416	11.2%	
Telecommunications		13.1	1.67	5.74%				3,359.5			(1.7%)	30,272,528	5,379,231		1
National Bank of Kuwait	NBKK.KW	19.9	1.96	3.73%	1.27	0.881	0.003	6,035.0	1.062	0.654	(13.5%)	14,497,985	12,703,443	18.4%	
Gulf Bank	GBKK.KW	14.0	1.20	4.43%	1.14	0.236	0.003	719.4	0.317	0.180	(22.1%)	13,087,213	3,068,442	47.9%	
Commercial Bank of Kuwait	CBKK.KW	NM	1.47	0.00%	0.39	0.500	0.000	996.0	0.555	0.465	(5.5%)	0	0	1.5%	
Ahli Bank of Kuwait	ABKK.KW	NM	0.59	3.37%	0.65	0.206	0.003	333.5	0.302	0.156	(19.5%)	950,158	193,479	11.1%	
Ahli United Bank - Kuwait	BKME.KW	14.8	1.43	4.52%	0.86	0.286	0.002	619.4	0.330	0.225	(12.2%)	179,976	51,209	6.6%	
Kuwait International Bank	KIBK.KW	32.3	0.95	2.76%	1.02	0.218	0.006	246.9	0.271	0.162	(16.5%)	9,298,118	2,006,141	128.6%	
Burgan Bank	BURG.KW	9.1	0.80	5.52%	1.06	0.217	0.002	569.6	0.324	0.175	(28.6%)	3,748,665	812,090	18.3%	
Kuwait Finance House	KFH.KW	26.5	2.85	2.60%	1.42	0.692	0.005	5,310.5	0.761	0.473	(6.1%)	17,699,609	12,135,994	27.9%	
Boubyan Bank	BOUK.KW	39.8	4.09	1.28%	1.03	0.622	(0.001)	2,027.9	0.642	0.380	9.7%	1,917,692	1,182,844	7.0%	
Warba Bank	WARB.KW	NM	2.18	0.00%	1.00	0.252	0.007	396.9	0.279	0.164	(3.8%)	10,191,420	2,535,096	50.6%	
Ahli United Bank - Bahrain	AUBK.KW	12.0	1.99	7.42%	1.12	0.243	0.000	2,366.2	0.311	0.160	(16.5%)	24,512,091	5,893,112	40.1%	1
Banks		21.7	1.95	3.44%				19,621.4			(10.8%)	96,082,927	40,581,849		9



		٧	aluation N	lultiples		Price (k	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Insurance Co.	KINS.KW	6.3	0.80	7.91%	NA	0.361	0.000	70.0	0.387	0.300	9.4%	0	0	1.3%	12
Gulf Insurance Group	GINS.KW	7.1	0.97	6.36%	0.08	0.572	0.000	107.0	0.720	0.550	(13.3%)	0	0	0.3%	13
Ahleiah Insurance Co.	AINS.KW	8.0	0.81	5.64%	0.13	0.415	0.000	87.2	0.445	0.367	1.8%	0	0	1.9%	1
Warba Insurance Co.	WINS.KW	12.4	0.39	9.03%	0.38	0.076	(0.002)	13.5	0.094	0.051	25.6%	77,098	5,866	2.5%	_
Kuwait Reinsurance Co.	KWRE.KW	9.3	0.84	2.05%	0.02	0.225	0.000	45.9	0.225	0.126	63.1%	0	0	0.1%	
First Takaful Insurance Co.	FTIK.KW	NM	0.47	0.00%	0.35	0.040	0.000	4.2	0.056	0.031	3.9%	0	Ô	2.8%	
Wethag Takaful Insurance Co.	WETH.KW	NM	0.20	0.00%	0.36	0.022	0.001	2.4	0.035	0.018	(12.8%)	130,607	2,838	37.8%	
Bahrain Kuwait Insurance Co.	BKIK.KW	12.0	0.94	7.50%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	
Insurance		9.1	0.81	6.01%				358.8			3.3%	207,705	8,704		
Sokouk Holding Co.	SHCK.KW	NM	0.40	0.00%	1.18	0.027	0.000	16.3	0.040	0.022	(22.2%)	181,449	4,922	62.0%	Т
Kuwait Real Estate Co.	KREK.KW	27.3	0.78	0.00%	0.99	0.104	0.000	98.5	0.115	0.070	(1.0%)	1,920,932	196,790	28.0%	
United Real Estate Co.	UREK.KW	NM	0.31	0.00%	0.39	0.048	(0.002)	57.5	0.063	0.045	(21.0%)	139,500	6,770	0.7%	
National Real Estate Co.	NREK.KW	24.6	0.39	0.00%	1.14	0.074	0.001	105.8	0.090	0.058	(15.0%)	981,655	72,311	23.4%	
Salhia Real Estate Co.	SREK.KW	6.1	1.22	6.07%	0.34	0.397	(0.001)	203.6	0.460	0.330	(4.8%)	278,284	110,350	6.7%	
Tamdeen Real Estate Co.	TAMK.KW	NM	0.78	1.89%	0.11	0.257	(0.003)	111.0	0.343	0.241	(19.9%)	10,085	2,608	0.8%	
Aiial Real Estate Entertainment Co.	AREC.KW	22.0	0.24	0.00%	0.50	0.154	0.007	30.0	0.213	0.115	(10.7%)	100	15	5.0%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.44	0.00%	0.26	0.039	0.000	9.1	0.040	0.026	4.1%	0	0	2.3%	
Arab Real Estate Co.	ARAB.KW	NM	0.27	0.00%	1.20	0.026	0.000	13.3	0.033	0.020	(11.5%)	1,653,405	43,378	45.9%	
AL-Enma'a Real Estate Co.*	ENMA.KW	22.1	0.50	0.00%	0.67	0.050	(0.001)	22.5	0.079	0.037	(20.0%)	814,411	40,448	38.5%	
Mabanee Co.	MABK.KW	25.2	1.64	1.91%	1.10	0.688	0.000	760.3	0.878	0.434	(19.4%)	4,992,979	3,418,998	21.3%	
Injazzat Real Estate Development Co.	INJA.KW	NM	0.50	0.00%	0.19	0.077	0.000	26.6	0.076	0.061	(3.8%)	1,552,575	0,410,550	1.2%	
Investors Holding Group Co.	INVK.KW	NM	0.96	0.00%	1.22	0.019	0.001	12.0	0.032	0.001	141.3%	12,229,085	234,510	434.0%	
The Commercial Real Estate Co.	TIJK.KW	19.9	0.50	4.67%	0.54	0.105	(0.001)	185.9	0.032	0.007	12.2%	196,510	20,674	10.0%	
Sanam Real Estate Co.	SANK.KW	NM	0.63	0.00%	0.36	0.105	0.005	4.2	0.112	0.083	(13.5%)	150,510	20,074	3.6%	
A'ayan Real Estate Co.	AYRE.KW	NM	0.47	0.00%	0.58	0.058	(0.000)	24.1	0.043	0.027	(20.7%)	238,402	13,733	5.5%	
Agar Real Estate Investment Co.	AQAR.KW	6.4	0.54	6.84%	NA	0.058	0.000	15.5	0.080	0.048	(17.3%)	230,402	13,733	2.1%	
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.54	0.04%	0.51	0.003	0.000	5.1	0.034	0.038	(6.6%)	0	0	8.7%	
MAZAYA Holding Co.	MAZA.KW	NM	0.52	0.00%	0.99	0.027	(0.000)	38.1	0.034	0.022	(6.4%)	560,925	30,994	23.8%	
Tijara Real Estate & Investment Co.		16.9	0.52	4.24%	0.99	0.033	0.000	17.5	0.067	0.047	(5.6%)	360,923	30,994	1.2%	
Al TAMEER Real Estate Investment Co.	TIJA.KW	NM	0.45	0.00%	0.29	0.047	0.000	5.0	0.033	0.034	(21.1%)	2,243,564	46,239	145.1%	
Arkan Al-Kuwait Real Estate Co. *	AMAR.KW ARKK.KW	9.2	0.55	9.41%	0.96	0.021	0.000	21.3	0.034	0.013	(4.4%)	2,243,364	40,239	9.1%	
		9.2 NM	0.83	0.00%	0.24	0.085	0.000	24.8	0.100	0.076	(10.8%)	0	0	0.4%	
Al-Argan International Real Estate Co.	ARGK.KW	NM	0.30	0.00%	1.18	0.094	0.000	8.1	0.133	0.005	(6.4%)	0	0	61.7%	
Abyaar Real Estate Development Co.  Munshaat Real Estate Projects Co.	ABYR.KW	NM	0.58	0.00%	0.69	0.007	0.000	23.8	0.013	0.005	(0.4%)	15	1	8.1%	
First Dubai For Real Estate Development	MUNS.KW FIRST.KW	NM	0.56	0.00%	1.45	0.074	0.002	42.1	0.055	0.043	18.3%	595,970	24,774	34.6%	
Kuwait Business Town Real Estate Co.	KBTK.KW	13.1	0.30	0.00%	1.45	0.042	0.000	20.3	0.033	0.027	(26.4%)	391,338	12,514	49.3%	
Real Estate Asset Management Co.	REAM.KW	NM	0.30	0.00%	0.08	0.032	0.001	12.5	0.040	0.022	29.7%	391,336	12,314	0.3%	
MENA Real Estate Co. *		NM	0.83	0.00%	0.08	0.029		4.0	0.204	0.000	(29.7%)	•	•	142.3%	
Al Mudon International Real Estate Co.	MENK.KW ALMK.KW	NM NM	0.21	0.00%	0.98	0.029	(0.000) 0.000	1.6	0.043	0.021	(35.1%)	1,652,234 0	47,640 0	23.7%	
Real Estate Trade Centers Co.		17.4	0.12	0.00%	0.36	0.010	(0.000)	4.2	0.029	0.013	25.0%	20,000	580	27.7%	
Kuwait Remal Real Estate Co.	MARA.KW	NM	0.16	0.00%	0.36	0.029	(0.000)	6.3	0.030	0.018	(15.2%)	254,558	5,393	22.5%	
	REMAL.KW	NM	0.52	8.54%		0.021	(0.001)	10.5	0.027		(15.2%)	254,536	5,393	37.1%	
Mashaer Holding Co. Effect Real Estate Co.	MASHAER.KW EFECT.KW	NM NM	0.52	0.00%	0.53 0.43	0.059	0.002)	10.5	0.086 N/A	0.048 N/A	0.0%	100	0	0.0%	
Ajwan Gulf Real Estate Co.		NM	0.29	0.00%	0.43	0.021	0.000	2.2	0.016	0.009	(28.7%)	0	0	116.7%	
	AJWN.KW	NM	0.19	0.00%	0.59	0.011	0.000	2.2	0.016		(34.3%)	99,444	2,896	17.5%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW									0.026	,	99,444	2,896		
Dalqan Real Estate Co. Dar Al Thuraya Real Estate Co.	DALQ.KW THURY.KW	62.7 NM	2.37 0.68	0.00% 0.00%	NA NA	0.318 0.072	0.000	15.7 10.5	0.385 0.190	0.333 0.040	(10.1%) 2.3%	0	0	0.0% 2.8%	
•		NM	0.82	7.41%		0.072		9.5	0.190	0.040	(10.0%)	34,000	3,060	8.4%	
Osos Holding Group Co.	OSOS.KW				0.25		(0.001)				. ,	,	,		
KFH Capital REIT  Real Estate	BAITAKREIT.KW	NA NM	NA <b>0.73</b>	0.03% <b>2.15%</b>	NA	1.018	0.001	24.0 2,008.0	1.131	0.978	NA (11.1%)	53,173 <b>29,542,133</b>	53,432 <b>4,393,035</b>	6.8%	_



Company		Valuation Multiples				Price (KWD)						Daily Trading Data		YTD-20	
	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)		52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
= Kuwait Investment Co.	KINV.KW	NM	0.83	10.43%	0.73	0.143	0.000	78.8	0.172	0.095	(4.7%)	80,794	11,518	35.1%	
<ul> <li>Commercial Facilities Co.</li> </ul>	FACI.KW	NM	0.68	9.41%	0.52	0.181	0.000	97.2	0.235	0.179	(16.6%)	73,646	13,316	5.0%	
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	1.87	0.00%	1.27	0.058	(0.001)	15.4	0.064	0.027	8.4%	1,169,620	67,227	47.8%	
National Investment Co.	NINV.KW	NM	0.77	5.86%	1.24	0.140	0.001	122.7	0.158	0.080	1.4%	1,171,651	161,992	45.1%	
Kuwait Projects Co.(Holding)	KPRO.KW	5.5	1.49	6.11%	0.58	0.161	0.001	322.0	0.225	0.147	(25.5%)	1,357,605	217,614	12.9%	27
Coast Invest. & Development Co.	COAS.KW	NM	0.48	0.00%	1.31	0.039	0.001	24.6	0.045	0.026	(1.8%)	201,001	7,829	20.9%	
The Securities House Co.	SECH.KW	NM	0.52	0.00%	1.14	0.045	0.001	25.0	0.063	0.027	(0.9%)	1,593,832	70,915	79.9%	
Arzan Financial Group For Fin. & Invest.	ARZA.KW	NM	0.53	0.00%	1.02	0.059	(0.000)	47.3	0.064	0.022	148.5%	5,356,082	314,911	257.1%	
Kuwait Financial Centre	MARKZ.KW	NM	0.50	5.81%	0.77	0.086	0.003	41.3	0.121	0.070	(18.9%)	138,185	11,779	29.4%	
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	4.1	1.31	0.00%	0.61	0.116	(0.001)	30.6	0.138	0.063	29.6%	35,360	3,987	22.1%	32
First Investment Co.	OLAK.KW	NM	0.52	0.00%	1.06	0.036	0.001	23.5	0.045	0.022	4.9%	1,511,318	53,992	217.9%	
Al-Mal Investment Co.	MALK.KW	NM	0.38	0.00%	1.19	0.009	(0.000)	2.8	0.016	0.008	(9.1%)	2,983,504	26,720	114.3%	
Gulf Investment House	GIHK.KW	NM	1.67	0.00%	1.00	0.092	(0.002)	59.7	0.108	0.038	42.9%	579,980	52,477	25.4%	
A'ayan Leasing & Investment Co.	AAYA.KW	NM	1.11	0.00%	1.25	0.088	0.000	71.7	0.102	0.032	88.7%	6,360,443	559,631	237.6%	
Bayan Investment Co.	BAYK.KW	NM	0.48	0.00%	0.82	0.042	(0.000)	16.4	0.053	0.031	9.7%	70,412	2,869	6.3%	
Osoul Investment Co.	OSUL.KW	NM	0.76	13.37%	0.44	0.082	0.004	12.8	0.121	0.070	8.9%	5,935	485	27.2%	
Kuwait Finance & Investment Co.	KFSK.KW	NM	0.42	0.00%	0.31	0.049	0.000	15.7	0.058	0.038	(1.8%)	0	0	10.9%	
Kamco Investment Co.	KAMC.KW	NM	0.52	6.72%	0.39	0.074	(0.002)	25.5	0.111	0.060	(17.3%)	381,530	28,409	19.0%	
National International Holding Co.	NIHK.KW	7.5	0.36	0.00%	0.67	0.061	(0.002)	13.9	0.081	0.052	(16.5%)	39,900	2,440	5.4%	4
UniCap Investment and Finance	UNICAP.KW	NM	0.55	0.00%	0.67	0.042	(0.004)	9.9	0.057	0.035	(24.5%)	211,607	8,850	12.8%	
Al Madar Finance & Investment Co.	MADR.KW	17.8	0.87	5.54%	0.34	0.087	0.001	18.7	0.143	0.062	(5.8%)	1,184,412	103,599	36.6%	2
Al-Deera Holding	DEER.KW	NM	1.92	0.00%	0.81	0.016	0.000	3.2	0.022	0.011	(20.0%)	0	0	6.1%	
Al Salam Group Holding Co.	SAGH.KW	32.4	0.25	0.00%	1.31	0.028	0.000	7.6	0.033	0.018	(3.4%)	7,995,253	225,157	301.9%	C
Ekttitab Holding Co.	EKTT.KW	NM	0.38	0.00%	0.99	0.016	0.000	4.9	0.017	0.010	3.3%	376,300	5,825	56.1%	
Al Madina For Finance & Investment Co.	MADI.KW	NM	0.57	0.00%	1.23	0.017	0.000	6.7	0.019	0.009	10.0%	15,259,220	249,836	228.6%	
NOOR Financial Investment Co.	NOOR.KW	8.2	1.26	3.38%	1.25	0.177	0.002	73.1	0.184	0.076	48.7%	555,405	97,361	55.4%	15
Tamdeen Investment Co.	TAMI.KW	NM	0.56	3.80%	0.33	0.314	(0.002)	108.4	0.400	0.199	(9.0%)	100	31	0.4%	
Kuwait Syrian Holding Co.	KSHC.KW	NM	0.27	0.00%	0.72	0.029	0.000	5.1	0.043	0.022	(7.9%)	3	0	28.6%	
Asiya Capital Investment Co.	ASIYA.KW	NM	0.38	0.00%	0.53	0.034	0.000	27.1	0.041	0.029	(17.1%)	9,100	294	2.4%	
Gulf North Africa Holding Co.	GNAH.KW	NM	0.79	0.00%	1.08	0.059	0.000	8.9	0.062	0.052	(4.8%)	0	0	5.3%	
Amwal International Investment Co.	AMWA.KW	NM	0.68	0.00%	0.37	0.036	0.000	6.4	0.043	0.030	18.3%	0	0	0.2%	
Alimtiaz Investment Group	ALIMk.KW	NM	0.59	0.00%	0.97	0.104	0.004	117.9	0.137	0.071	(17.5%)	9,059,775	931,241	54.2%	
Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	N/A	N/A	0.0%	0	0	0.0%	
Manazel Holding Co.	MANK.KW	10.0	0.74	0.00%	1.39	0.034	0.000	14.8	0.048	0.021	(12.2%)	492,601	16,720	58.3%	7
National Industries Group	NIND.KW	NM	0.91	4.95%	1.43	0.202	0.004	288.4	0.247	0.121	(16.2%)	6,653,052	1,336,177	52.3%	
Warba Capital Holding Co.	WARBACAP.KW	NM	0.32	0.00%	0.69	0.054	0.007	2.7	0.070	0.042	(16.3%)	500,470	26,010	31.0%	
Arabi Holding Group Co.	AGHC.KW	NM	1.23	0.00%	0.15	0.198	0.000	34.2	0.337	0.139	(27.7%)	0	0	3.1%	
Privatization Holding Co.	KPPC.KW	NM	0.35	0.00%	0.79	0.045	0.000	27.5	0.059	0.037	(9.1%)	30,153	1,356	9.4%	
Credit Rating & Collection Co.	TAHS.KW	NM	1.01	0.00%	NA	0.032	0.000	5.2	0.035	0.019	57.5%	0	0	0.2%	
Egypt Kuwait Holding Co.	EKHK.KW	12.4	2.59	0.00%	0.15	0.380	0.000	389.3	0.494	0.318	(15.6%)	0	0	0.0%	20
GFH Financial Group	GFH.KW	16.7	0.89	8.75%	0.85	0.046	(0.000)	234.4	0.074	0.042	(33.4%)	2,487,547	114,500	2.3%	
Inovest	INOV.KW	10.0	0.54	0.00%	0.72	0.078	(0.000)	23.4	0.081	0.044	21.9%	307,050	23,502	14.7%	į
Al Bareeg Holding	BAREEQ.KW	32.2	1.37	0.00%	0.04	0.083	0.000	62.8	0.110	0.072	(16.8%)	0	0	1.9%	
	AMARF.KW	NM	0.65	0.00%	0.07	0.055	0.000	11.0	0.064	0.072	44.7%	0	0	11.0%	
Amar For Finance and Leasing Co.  Al-Manar Financing & Leasing Co.	ALMANAR.KW	NM	0.42	0.00%	0.59	0.043	(0.006)	13.3	0.060	0.037	(17.0%)	477,000	21,263	7.4%	
Boursa Kuwait Securities Co	BOURSA.KW	19.4	6.74	0.00%	NA	1.099	(0.008)	220.7	1.210	0.990	(17.070) NA	225,810	248,692	15.4%	34
Financial Services	DOURSA.KW	NM	0.94	3.33%		1.000	(0.000)	2,772.9	1.210	0.550	0.2%	68,935,656	5,018,529	13.170	



Boursa Kuwait Daily Bulletin Tuesday, October 20, 2020																
		Valuation Multiples				Price (KWD)						Daily Tradin	YTD-20			
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks ₋ow (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
<ul> <li>Automated Systems Co.</li> </ul>	ASCK.KW	NM	0.58	0.00%	0.14	0.071	(0.000)	7.1	0.087	0.051	0.3%	6,700	460	7.0%	NM	
Technology		NM	0.58	0.00%				7.1			0.3%	6,700	460		NM	
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	29.7	4.77	0.00%	NA	0.332	0.006	365.2	0.500	0.297	NA	6,617,504	2,184,048	39.4%	16.1%	
Utilities		29.7	4.77	0.00%				365.2			NA	6,617,504	2,184,048		16.1%	
Boursa Kuwait		28.3	1.46	3.45%				33,488.1			(7.86%)	253,559,116	62,740,160		5.1%	
Year-to-Date 2020 Top Movers & Most Active Stocks																
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close			Percent	
		(KWD)		Change				110 тор л	/U LUSCIS			(KWD)		(	Change	
Arzan Financial Group For Fin. & Invest.		0.059		148.5%				IFA Hotels 8	& Resorts Co	).		0.022		(!	59.3%)	
Investors Holding Group Co.	0.019		141.3%			Jazeera Airv	ways Co.			0.568	0.568 (		48.3%)			
Al Rai Media Group Co.	0.083		119.8%	ALAFCO Aviation Lease & Finance Co.						0.164	0.164 (39.79					
Palms Agro Production Co.	0.080		97.8%		Gulf Cement Co.						0.035			37.2%)		
A'ayan Leasing & Investment Co.	0.088		88.7%				Al Mudon In	nternational	Real Esta	te Co.	0.016 (35.1			35.1%)		
VTD 14		Close		Volume			I	YTD Most Active by Value				Close			Value	
YTD Most Active by Volume		(KWD)		(Shrs.)								(KWD)			(KWD)	
Ahli United Bank - Bahrain		0.243	3,903	3,608,515				Kuwait Fina	nce House			0.692		1,408,8	325,616	
Investors Holding Group Co.		0.019	2,703	3,361,638				National Ba	nk of Kuwai	t		0.881		1,070,8	335,159	
Kuwait Finance House		0.692	2,139	9,642,817				Ahli United	Bank - Bahra	ain		0.243			304,157	
Arzan Financial Group For Fin. & Invest.		0.059	2,064	1,497,220				Zain				0.602		-	115,390	
Gulf Petroleum Investment		0.021	1,995	,951,853				Agility (PWO	C Logistics)			0.680		376,606,488		

\* Different Fiscal Year Company

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