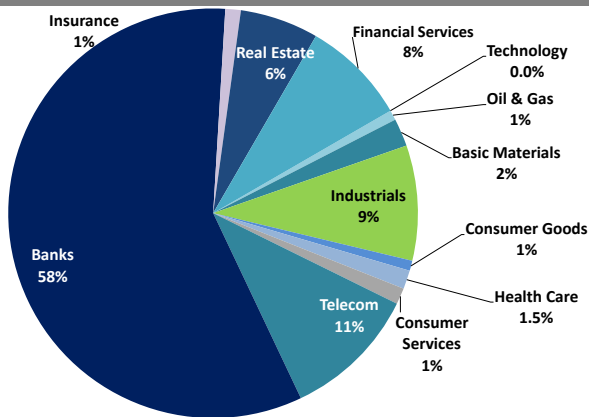


Boursa Kuwait Daily Report

May 20, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,137.6	12.8	11.7%
2- Kuwait Finance House	4,566.1	18.2	12.2%
3- Zain	2,276.0	10.5	16.7%
4- Boubayan Bank	1,617.1	25.8	10.9%
5- Ahli United Bank - Bahrain	1,558.0	7.0	17.1%
6- Agility (PWC Logistics)	1,123.0	12.9	7.9%
7- Commercial Bank of Kuwait	1,041.8	NM	0.0%
8- Gulf Bank	646.2	10.2	9.6%
9- Mabane Co.	645.4	11.4	11.9%
10- Ahli United Bank - Kuwait	567.5	10.3	12.1%
Total	19,179	13.55	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.128	0.058	82.6%
Kuwait Finance & Investment Co.	0.044	0.006	14.6%
Bayan Investment Co.	0.045	0.004	9.8%
UniCap Investment and Finance	0.039	0.002	5.1%
Commercial Bank of Kuwait	0.523	0.023	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.073	(0.005)	(6.8%)
Educational Holding Group	0.270	(0.018)	(6.2%)
Metal & Recycling Co.	0.042	(0.002)	(4.5%)
Future Kid Entertainment and R.E Co.	0.075	(0.004)	(4.5%)
Fujairah Cement Industries Co.	0.042	(0.002)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.176	(1.1%)	24,787,147
Kuwait International Bank	0.174	(1.7%)	9,667,250
Kuwait Finance House	0.595	(0.7%)	9,129,265
A'ayan Leasing & Investment Co.	0.041	(3.7%)	5,249,144
National Bank of Kuwait	0.750	0.4%	3,301,131

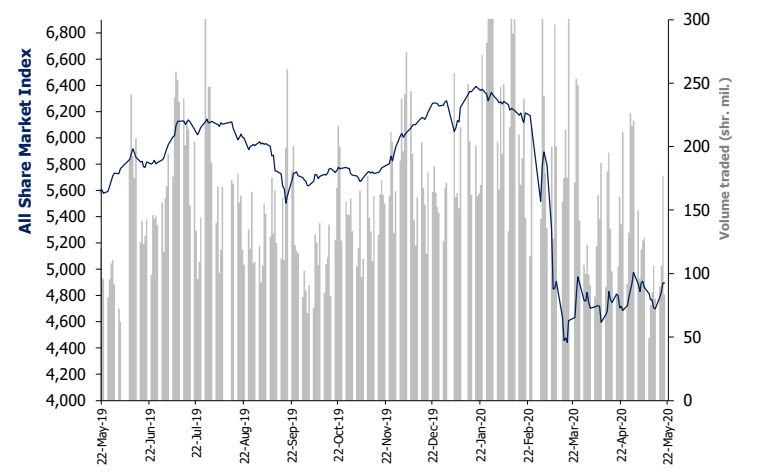
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,428.1	▲	0.0%	(1.2%)	(21.8%)
Oil & Gas	221.9	▼	(0.1%)	(2.0%)	(14.0%)
Basic Materials	623.9	▲	0.1%	(1.1%)	(22.8%)
Industrials	2,587.6	▼	(0.1%)	(2.1%)	(21.4%)
Consumer Goods	223.4	▲	0.6%	(1.5%)	13.2%
Health Care	416.9	=	0.0%	(1.2%)	(5.0%)
Consumer Services	367.2	▲	0.6%	(4.5%)	(33.5%)
Telecommunications	3,030.4	▲	0.4%	(0.7%)	(11.4%)
Banks	16,489.2	▼	(0.0%)	(1.5%)	(25.0%)
Insurance	344.7	▼	(0.1%)	0.7%	(0.8%)
Real Estate	1,767.6	▲	0.5%	(1.6%)	(21.8%)
Financial Services	2,348.7	▼	(0.4%)	1.9%	(15.1%)
Technology	6.5	=	0.0%	(4.2%)	(7.5%)

Market Breadth	 36	 53	 84		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,277.01	(10.3)	(0.2%)	(1.5%)	(24.4%)
Main 50 Index	4,042.92	30.6	0.8%	(3.4%)	(19.0%)
Main Market Index	4,143.99	23.3	0.6%	(2.0%)	(15.6%)
All Share Market Index	4,895.17	0.8	0.0%	(1.6%)	(22.1%)
Market Cap (KWD Mn)	28,428.13	6.1	0.0%	(1.2%)	(21.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	83.5	(93.7)	(52.9%)	180.4	88.6
Value Traded (KWD Mn)	19.5	(20.4)	(51.1%)	37.4	16.9
No. of Trades	4,848	(2,699)	(35.8%)	8,649	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.595	(0.7%)	5,429,103
Ahli United Bank - Bahrain	0.176	(1.1%)	4,355,573
National Bank of Kuwait	0.750	0.4%	2,471,763
Kuwait International Bank	0.174	(1.7%)	1,693,332
Agility (PWC Logistics)	0.637	(0.2%)	1,116,703

Boursa Kuwait - Premier Market

Wednesday, May 20, 2020

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-20 Price Return	YTD-20 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.750	0.003	0.4%	5,138	25.3%	18.1%	12.8	1.50	4.4%	1.27	11.7%	(26.4%)	706.33	607.64
▲	Gulf Bank	0.212	0.001	0.5%	646	3.2%	2.3%	10.2	0.97	4.9%	1.10	9.6%	(30.0%)	585.07	138.38
▼	Kuwait International Bank	0.174	(0.003)	(1.7%)	197	1.0%	0.7%	11.5	0.70	3.5%	0.98	6.1%	(33.3%)	602.45	123.02
▼	Burgan Bank	0.193	(0.001)	(0.5%)	507	2.5%	1.8%	6.0	0.67	6.2%	1.02	11.3%	(36.5%)	237.61	55.96
▼	Kuwait Finance House	0.595	(0.004)	(0.7%)	4,566	22.5%	16.1%	18.2	2.22	3.0%	1.44	12.2%	(19.3%)	1,102.30	748.43
▼	Boubyan Bank	0.496	(0.003)	(0.6%)	1,617	8.0%	5.7%	25.8	2.81	16.0%	1.04	10.9%	(22.6%)	89.86	48.07
▼	Kuwait Projects Co. (Holding)	0.168	(0.001)	(0.6%)	336	1.7%	1.2%	11.0	0.98	7.0%	0.58	8.9%	(22.2%)	40.03	7.67
=	Mabane Co.	0.584	0.000	0.0%	645	3.2%	2.3%	11.4	1.36	2.3%	1.10	11.9%	(31.6%)	123.07	81.83
▼	National Industries Group (Holding)	0.168	(0.003)	(1.8%)	240	1.2%	0.8%	5.2	0.67	0.6%	1.41	12.9%	(30.3%)	366.88	70.05
▼	Boubyan Petrochemical Co.	0.503	(0.007)	(1.4%)	269	1.3%	0.9%	39.6	0.95	9.7%	0.73	2.4%	(24.7%)	48.03	26.98
▲	Qurain Petrochemicals Industries Co.	0.232	0.004	1.8%	255	1.3%	0.9%	7.5	0.58	6.5%	0.74	7.8%	(25.2%)	75.55	18.76
▼	Agility Public Warehousing Co.	0.637	(0.001)	(0.2%)	1,123	5.5%	4.0%	12.9	1.02	2.2%	1.51	7.9%	(22.1%)	254.85	158.97
▲	Mobile Telecommunications Co.	0.526	0.002	0.4%	2,276	11.2%	8.0%	10.5	1.75	5.7%	1.43	16.7%	(12.3%)	464.64	240.88
▲	Human Soft Holding Co.	2.692	0.012	0.4%	329	1.6%	1.2%	9.2	4.09	6.8%	0.45	44.6%	(10.6%)	25.80	72.72
▼	Ahli United Bank (B.S.C)	0.176	(0.002)	(1.1%)	1,558	7.7%	5.5%	7.0	1.21	0.0%	1.10	17.1%	(45.5%)	1,893.09	445.06
▼	Warba Bank	0.204	(0.001)	(0.5%)	321	1.6%	1.1%	19.4	1.47	0.0%	0.97	7.6%	(22.1%)	318.63	68.94
▲	Mezzan Holding Co.	0.579	0.004	0.7%	180	0.9%	0.6%	32.0	1.71	2.7%	0.46	5.3%	15.8%	35.00	18.10
▼	Integrated Holding Co.	0.369	(0.002)	(0.5%)	81	0.4%	0.3%	10.3	1.18	8.1%	0.47	11.5%	(33.0%)	32.14	16.36
Subtotal- Premier Market Stocks		5,277.01	(10.33)	-0.20%	20,285	100%	71%	12.3	1.47	4.75%		11.9%	-22.1%	7,001.33	2,947.81
Remaining of the Market					8,143		29%	19.9	0.74	4.09%		3.7%		9,594.57	497.25

Source: Kamco Research

Boursa Kuwait Daily Bulletin

Wednesday, May 20, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.31	0.00%	1.18	0.016	0.000	3.1	0.030	0.014	(29.2%)	2,562	38	14.2%	NM
= Independent Petroleum Group	IPGK.KW	12.7	0.86	6.44%	0.28	0.375	0.000	84.2	0.497	0.395	(22.2%)	0	0	0.2%	6.8%
= National Petroleum Services Co.	NAPS.KW	8.8	2.45	6.80%	0.26	0.999	0.000	99.9	1.389	0.903	(14.6%)	7	7	0.2%	27.9%
= The Energy House Co.	ENER.KW	NM	0.48	0.00%	0.88	0.016	0.000	11.7	0.037	0.015	(31.6%)	0	0	1.2%	NM
▼ Gulf Petroleum Investment	GPIK.KW	NM	0.11	0.00%	1.06	0.016	(0.000)	4.6	0.031	0.012	(22.9%)	2,930,010	45,443	190.7%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.0	0.29	0.00%	NA	0.076	0.000	18.4	0.100	0.062	(5.4%)	0	0	0.1%	2.4%
Oil & Gas		27.6	0.79	5.50%				221.9			(14.0%)	2,932,579	45,488		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	20.4	0.85	15.81%	0.65	0.253	0.003	18.3	0.615	0.192	(24.5%)	25	6	1.4%	4.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	39.6	0.95	9.67%	0.73	0.503	(0.007)	269.0	0.995	0.395	(24.7%)	87,441	43,936	9.0%	2.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	17.0	2.63	6.19%	0.02	0.808	0.000	81.5	0.850	0.850	(4.9%)	0	0	0.0%	15.4%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	7.5	0.58	6.53%	0.74	0.232	0.004	255.0	0.393	0.163	(25.2%)	257,951	59,780	6.9%	7.8%
Basic Materials		13.5	0.81	8.11%				623.9			(22.8%)	345,417	103,722		6.0%
= Specialities Group Holding Co.	SPEC.KW	6.9	0.31	0.00%	0.40	0.061	0.000	9.2	0.086	0.057	(27.6%)	0	0	14.4%	4.5%
▲ Kuwait Cement Co.	KCEM.KW	31.8	0.61	8.38%	0.44	0.174	0.002	127.6	0.320	0.148	(29.3%)	552,368	96,453	1.5%	1.9%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	23.8	0.58	5.63%	0.92	0.480	0.001	100.8	0.517	0.355	(1.6%)	100,695	48,306	18.0%	2.4%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.1	1.10	7.89%	0.62	0.380	0.000	68.5	0.423	0.298	(6.2%)	10,351	3,885	8.0%	18.0%
= Kuwait Portland Cement Co.	PCEM.KW	9.8	0.99	13.51%	0.44	0.740	0.000	74.2	1.459	0.685	(24.6%)	260,191	192,631	3.4%	10.2%
= Shuaiba Industrial Co.	PAPE.KW	44.1	0.80	7.04%	0.14	0.140	0.000	14.1	0.196	0.122	(9.7%)	0	0	0.4%	1.8%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.46	0.00%	0.29	0.042	(0.002)	4.9	0.089	0.012	(16.0%)	10,030	421	1.3%	NM
▲ ACICO Industries Co.	ACIC.KW	13.1	0.32	0.00%	0.40	0.110	0.004	33.2	0.159	0.081	(17.3%)	358,200	37,793	4.8%	2.5%
= Hilal Cement Co.	HCCCK.KW	NM	0.63	20.83%	0.08	0.072	0.000	7.3	0.146	0.070	(28.0%)	0	0	0.1%	NM
= National Industries Co.	NIBM.KW	14.8	0.75	5.67%	0.17	0.170	0.000	63.3	0.197	0.149	3.0%	0	0	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.27	0.00%	1.10	0.014	0.000	1.8	0.028	0.013	(38.4%)	0	0	10.8%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.50	0.00%	NA	0.045	0.000	4.0	0.100	0.010	(18.2%)	0	0	0.3%	0.2%
▲ Salbookh Trading Co.	SALB.KW	NM	0.41	0.00%	0.57	0.029	0.000	3.0	0.052	0.028	(42.3%)	353,449	9,849	15.8%	NM
▼ Agility (PWC Logistics)	AGLT.KW	12.9	1.02	2.24%	1.51	0.637	(0.001)	1,123.0	0.860	0.410	(22.1%)	1,763,127	1,116,703	14.5%	7.9%
▼ Educational Holding Group*	EDUK.KW	4.9	1.56	21.85%	0.44	0.270	(0.018)	66.2	0.475	0.228	(38.5%)	6,679	1,813	0.6%	31.9%
▼ National Cleaning Co.	CLEA.KW	7.7	0.38	8.82%	0.89	0.055	(0.001)	13.7	0.088	0.047	(20.3%)	55,000	3,022	16.5%	4.9%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	15.9	0.22	0.00%	0.80	0.050	0.000	14.5	0.087	0.042	(24.8%)	22,448	1,121	8.8%	1.4%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPK.KW	5.2	0.96	7.49%	0.45	0.258	0.003	25.9	0.300	0.189	(2.6%)	34,451	8,799	8.8%	18.5%
▲ Humansoft Holding Co.	HUMN.KW	9.2	4.09	6.84%	0.45	2.692	0.012	329.1	3.500	1.944	(10.6%)	124,809	337,212	21.1%	44.6%
= Gulf Franchising Co.	GFIC.KW	NM	0.93	0.00%	NA	0.060	0.000	2.4	0.188	0.001	(20.6%)	0	0	0.5%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.17	0.00%	1.27	0.009	0.000	2.6	0.016	0.007	(6.0%)	28,300	262	29.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.7	0.60	11.66%	0.53	0.171	(0.001)	27.9	0.264	0.150	(34.5%)	76,940	13,086	31.0%	7.7%
= United Projects Group	UPAC.KW	9.1	1.12	3.95%	0.01	0.430	0.000	84.8	0.512	0.362	(16.0%)	0	0	0.0%	12.3%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	6.6	0.46	5.19%	0.81	0.154	0.000	146.6	0.305	0.138	(43.4%)	67,182	10,344	7.8%	7.0%
▲ Mubarrad Holding Co.	MBRD.KW	9.0	0.44	8.81%	0.95	0.056	0.001	9.1	0.089	0.050	(36.5%)	79,549	4,385	48.8%	4.9%
▼ KGL Logistics Co.	LOGK.KW	4.3	0.20	0.00%	0.79	0.028	(0.001)	20.3	0.043	0.025	(26.0%)	202,449	5,582	16.1%	4.6%
▼ Integrated holding Co.	INTEGRATED.KW	10.3	1.18	8.13%	0.47	0.369	(0.002)	81.2	0.735	0.360	(33.0%)	6,221	2,298	14.6%	11.5%
= Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.24	0.042	0.000	25.7	0.080	0.042	0.0%	0	0	0.0%	0.9%
= Gulf Cement Co.	GCEM.KW	NM	0.38	0.00%	0.26	0.038	0.000	31.1	0.066	0.032	(31.0%)	0	0	1.2%	NM
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.45	0.00%	0.17	0.067	0.000	24.2	0.091	0.052	0.0%	0	0	0.0%	3.5%
▼ Fujairah Cement Industries Co.	FCEM.KW	20.5	0.17	0.00%	0.54	0.042	(0.002)	14.8	0.058	0.038	(7.8%)	10,000	415	3.5%	0.8%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	20.3	0.52	0.00%	0.12	0.065	0.000	32.5	0.080	0.053	0.0%	0	0	0.0%	2.6%
Industrials		11.7	0.81	4.82%				2,587.6			(21.4%)	4,122,439	1,894,382		6.9%

Boursa Kuwait Daily Bulletin

Wednesday, May 20, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.48	0.00%	0.24	0.057	0.000	3.0	0.075	0.025	40.8%	0	0	0.3%	NM
= Livestock Transport & Trading Co.	CATT.KW	33.2	0.97	0.00%	0.26	0.180	0.000	39.0	0.201	0.152	2.9%	194,603	35,019	3.4%	2.9%
▲ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.23	0.00%	0.76	0.011	0.000	1.2	0.040	0.010	(31.0%)	477,763	4,960	65.0%	NM
▲ Mezzan Holding Co.	MEZZ.KW	32.0	1.71	2.71%	0.46	0.579	0.004	180.3	0.645	0.428	15.8%	10,885	6,247	11.2%	5.3%
Consumer Goods		NM	1.42	2.19%		223.4					13.2%	683,251	46,226		1.4%
= Advanced Technology Co.	ATCK.KW	54.1	1.73	2.26%	0.00	0.665	0.000	99.8	0.930	0.700	(17.9%)	0	0	0.0%	3.2%
= Yiacco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777	0.672	0.1%	0	0	0.0%	11.5%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.260	1.220	0.0%	0	0	0.0%	16.4%
Health Care		51.2	4.32	0.54%		416.9					(5.0%)	0	0		8.4%
= Kuwait National Cinema Co.	KCIN.KW	8.5	0.90	6.40%	0.25	0.720	0.000	72.8	1.050	0.739	(31.3%)	0	0	0.1%	10.6%
= Kuwait Hotels Co.	KHOT.KW	NM	1.30	0.00%	NA	0.090	0.000	5.2	0.110	0.095	(9.7%)	0	0	0.0%	NM
▼ Sultan Center Food Products Co.	SCFK.KW	14.9	0.74	0.00%	0.53	0.058	(0.001)	33.5	0.061	0.036	11.3%	43,205	2,445	5.4%	4.9%
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.24	0.014	0.000	0.5	0.030	0.012	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.98	0.00%	0.26	0.026	0.001	16.7	0.073	0.039	(52.2%)	77,632	1,934	1.3%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.1	0.64	4.65%	0.47	0.106	0.003	42.9	0.134	0.095	(16.5%)	40,693	4,273	2.7%	5.7%
= Kuwait Resorts Co.	MUNK.KW	9.0	0.34	0.00%	0.69	0.049	0.000	9.5	0.064	0.042	(21.8%)	436,505	20,349	16.5%	3.8%
▼ Jazeera Airways Co.	JAZK.KW	7.1	2.63	6.62%	0.67	0.529	(0.002)	105.8	1.110	0.372	(51.9%)	157,137	83,370	13.2%	37.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	12.9	0.68	4.50%	0.45	0.110	0.004	44.5	0.129	0.096	(12.0%)	51,020	5,498	3.6%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	30.0	0.46	15.78%	0.03	0.075	(0.004)	8.7	0.115	0.075	(15.0%)	10,010	751	0.5%	1.5%
= Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.28	0.037	0.000	8.6	0.049	0.029	(2.4%)	0	0	0.3%	NM
= Jiyad Holding Co	JIYAD.KW	6.1	0.27	0.00%	0.61	0.030	0.000	10.6	0.065	0.029	(22.1%)	0	0	7.9%	4.5%
▼ Al Eid Food Co.	ALEID.KW	5.2	0.45	0.00%	0.03	0.078	(0.003)	7.8	0.091	0.039	(1.3%)	10,000	780	3.4%	8.7%
Consumer Services		34.7	0.84	4.64%		367.2					(33.5%)	826,202	119,400		2.4%
▲ Zain	ZAIN.KW	10.5	1.75	5.70%	1.43	0.526	0.002	2,276.0	0.604	0.407	(12.3%)	1,484,295	778,658	10.7%	16.7%
= National Mobile Telecom Co.	OORE.KW	10.7	0.56	7.78%	0.46	0.639	0.000	322.1	0.835	0.560	(22.8%)	17,410	11,127	1.1%	5.3%
▲ AAN digital services Co.	AAN.KW	35.5	0.32	0.00%	1.34	0.011	0.000	9.4	0.021	0.009	(20.0%)	696,520	7,483	86.8%	0.9%
▲ Kuwait Telecommunication Co.	STC.KW	9.6	1.94	5.97%	0.61	0.838	0.008	418.5	0.860	0.680	6.3%	6,810	5,719	1.7%	20.2%
▼ Hayat Communications Co.	HAYK.KW	21.3	0.43	0.00%	1.25	0.047	(0.000)	4.4	0.100	0.025	(36.8%)	336,000	14,539	4.9%	2.0%
Telecommunications		10.4	1.43	5.93%		3,030.4					(11.4%)	2,541,035	817,526		13.7%
▲ National Bank of Kuwait	NBKK.KW	12.8	1.50	4.38%	1.27	0.750	0.003	5,137.6	1.062	0.654	(26.4%)	3,301,131	2,471,763	10.3%	11.7%
▲ Gulf Bank	GBKK.KW	10.2	0.97	4.93%	1.10	0.212	0.001	646.2	0.323	0.180	(30.0%)	1,730,512	365,074	19.2%	9.6%
▲ Commercial Bank of Kuwait	CBKK.KW	NM	1.42	3.80%	0.42	0.523	0.023	1,041.8	0.650	0.500	(1.1%)	31	16	1.2%	0.0%
▼ Ahli Bank of Kuwait	ABKK.KW	9.1	0.44	4.29%	0.62	0.162	(0.003)	262.3	0.345	0.159	(36.7%)	318,609	51,898	4.2%	4.8%
▼ Ahli United Bank - Kuwait	BKME.KW	10.3	1.25	4.94%	0.82	0.262	(0.002)	567.5	0.365	0.236	(19.6%)	275,093	71,669	3.9%	12.1%
▼ Kuwait International Bank	KIBK.KW	11.5	0.70	3.46%	0.98	0.174	(0.003)	197.1	0.327	0.181	(33.3%)	9,667,250	1,693,332	53.2%	6.1%
▼ Burgan Bank	BURG.KW	6.0	0.67	6.20%	1.02	0.193	(0.001)	506.6	0.359	0.181	(36.5%)	947,321	182,700	9.1%	11.3%
▼ Kuwait Finance House	KFH.KW	18.2	2.22	3.03%	1.44	0.595	(0.004)	4,566.1	0.837	0.520	(19.3%)	9,129,265	5,429,103	14.4%	12.2%
▼ Boubyan Bank	BOUK.KW	25.8	2.81	16.04%	1.04	0.496	(0.003)	1,617.1	0.638	0.380	(22.6%)	586,327	290,686	2.8%	10.9%
▼ Warba Bank	WARB.KW	19.4	1.47	0.00%	0.97	0.204	(0.001)	321.3	0.293	0.172	(22.1%)	1,109,872	226,249	20.2%	7.6%
▼ Ahli United Bank - Bahrain	AUBK.KW	7.0	1.21	0.00%	1.10	0.176	(0.002)	1,558.0	0.311	0.182	(45.5%)	24,787,147	4,355,573	21.4%	17.1%
= Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.82	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	0.7%
Banks		13.7	1.49	4.68%		16,489.2					(25.0%)	51,852,558	15,138,061		10.8%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	6.7	0.57	8.68%	NA	0.329	0.000	63.8	0.420	0.298	(0.3%)	0	0	0.3%	8.5%
= Gulf Insurance Group	GINS.KW	8.8	1.08	5.79%	0.06	0.628	0.000	117.5	0.730	0.585	(4.8%)	0	0	0.1%	12.3%
= Ahleiah Insurance Co.	AINS.KW	7.5	0.70	6.38%	0.11	0.385	0.000	77.0	0.450	0.385	(10.0%)	0	0	0.7%	9.4%
▼ Warba Insurance Co.	WINS.KW	13.3	0.41	0.00%	0.36	0.090	(0.003)	15.6	0.080	0.053	45.2%	20	2	1.2%	3.1%
= Kuwait Reinsurance Co.	KWRE.KW	7.4	0.65	2.69%	0.00	0.171	0.000	34.9	0.185	0.131	23.9%	0	0	0.1%	8.9%
▼ First Takaful Insurance Co.	FTIK.KW	6.3	0.61	0.00%	0.39	0.050	(0.000)	5.3	0.056	0.031	30.7%	4,525	219	1.3%	9.6%
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.17	0.00%	0.42	0.019	0.000	2.1	0.040	0.019	(24.4%)	2,500	47	0.4%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	0.00%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	7.2%
Insurance		8.2	0.73	5.28%				344.7			(0.8%)	7,045	269		8.9%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.29	0.00%	1.18	0.024	(0.000)	14.2	0.040	0.023	(32.1%)	247	6	14.5%	NM
▼ Kuwait Real Estate Co.	KREK.KW	10.0	0.55	0.00%	1.02	0.074	(0.001)	70.1	0.115	0.069	(29.5%)	148,500	10,989	10.2%	5.5%
= United Real Estate Co.	UREK.KW	NM	0.33	0.00%	0.39	0.053	0.000	62.4	0.066	0.052	(14.4%)	0	0	0.5%	NM
▼ National Real Estate Co.	NREK.KW	7.7	0.32	0.00%	1.16	0.064	(0.001)	87.5	0.095	0.061	(29.6%)	357,000	23,039	10.1%	4.2%
▼ Salhia Real Estate Co.	SREK.KW	8.5	1.11	5.43%	0.34	0.355	(0.003)	182.0	0.460	0.323	(14.9%)	56,672	20,034	2.9%	13.2%
= Tamdeen Real Estate Co.	TAMK.KW	17.5	0.68	3.14%	0.10	0.309	0.000	133.5	0.400	0.270	(3.7%)	0	0	0.4%	3.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.5	0.20	0.00%	0.51	0.135	0.004	25.0	0.224	0.121	(25.4%)	20,000	2,690	2.5%	1.6%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.38	0.00%	0.25	0.033	0.000	7.9	0.041	0.031	(9.7%)	0	0	0.5%	NM
= Arab Real Estate Co.	ARAB.KW	7.3	0.21	0.00%	1.22	0.024	0.000	12.2	0.035	0.020	(18.6%)	0	0	15.3%	2.9%
= AL-Enma'a Real Estate Co.*	ENMA.KW	21.2	0.48	0.00%	0.66	0.048	0.000	21.6	0.079	0.034	(23.4%)	0	0	8.6%	2.3%
= Mabanee Co.	MABK.KW	11.4	1.36	2.25%	1.10	0.584	0.000	645.4	0.930	0.460	(31.6%)	484,403	281,855	11.1%	11.9%
= Injazzat Real Estate Development Co.	INJA.KW	NM	0.43	10.49%	0.23	0.065	0.000	22.5	0.091	0.064	(18.8%)	0	0	0.7%	NM
▼ Investors Holding Group Co.	INVK.KW	NM	0.65	0.00%	1.20	0.013	(0.000)	8.0	0.017	0.007	61.3%	1,566,103	19,924	175.9%	NM
▲ The Commercial Real Estate Co.	TIJK.KW	11.2	0.55	5.32%	0.55	0.095	0.002	163.3	0.102	0.083	0.5%	203,020	19,292	4.9%	5.0%
= Sanam Real Estate Co.	SANK.KW	44.1	0.41	0.00%	0.39	0.032	0.000	3.9	0.050	0.030	(19.3%)	0	0	0.8%	0.9%
= A'ayan Real Estate Co.	AYRE.KW	11.8	0.35	8.21%	0.62	0.060	0.000	24.9	0.080	0.052	(17.9%)	0	0	0.8%	3.0%
= Aqar Real Estate Investment Co.	AQAR.KW	6.7	0.58	6.24%	NA	0.069	0.000	17.0	0.089	0.059	(9.4%)	0	0	1.2%	8.7%
= Kuwait Real Estate Holding Co.	ALAQ.KW	50.8	0.57	0.00%	0.58	0.031	0.000	6.0	0.034	0.023	9.4%	0	0	7.7%	1.1%
= MAZAYA Holding Co.	MAZA.KW	NM	0.43	0.00%	1.04	0.050	0.000	34.3	0.067	0.047	(15.7%)	0	0	11.2%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	9.1	0.33	5.76%	0.30	0.035	0.000	12.8	0.055	0.034	(30.6%)	0	0	0.1%	3.6%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.24	0.00%	0.96	0.016	0.000	3.8	0.046	0.013	(40.4%)	55,000	849	53.4%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	8.5	0.56	10.19%	0.25	0.079	0.000	19.7	0.092	0.075	(11.7%)	0	0	5.5%	6.6%
= Al-Argan International Real Estate Co.	ARGK.KW	36.0	0.32	4.50%	0.39	0.107	0.000	28.4	0.176	0.071	1.9%	0	0	0.2%	0.9%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.12	0.00%	1.18	0.005	0.000	5.8	0.016	0.005	(33.3%)	0	0	23.4%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	19.1	0.35	0.00%	0.65	0.052	0.000	16.7	0.095	0.052	(29.9%)	0	0	4.7%	1.8%
▼ First Dubai For Real Estate Development	FIRST.KW	37.3	0.46	0.00%	1.46	0.034	(0.000)	34.0	0.055	0.026	(4.5%)	100,092	3,303	16.7%	1.2%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	7.1	0.25	0.00%	1.05	0.028	(0.000)	17.4	0.046	0.028	(36.8%)	181,942	5,116	15.3%	3.6%
= Real Estate Asset Management Co.	REAM.KW	NM	0.68	0.00%	0.01	0.089	0.000	9.8	0.179	0.086	1.3%	0	0	0.0%	NM
▲ MENA Real Estate Co. *	MENK.KW	NM	0.17	0.00%	0.98	0.024	0.001	3.3	0.043	0.021	(42.0%)	51,445	1,222	51.6%	NM
= Al Mudon International Real Estate Co.	ALMK.KW	NM	0.12	0.00%	0.93	0.016	0.000	1.6	0.029	0.015	(35.1%)	0	0	23.7%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.22	0.00%	0.31	0.036	0.001	5.1	0.036	0.018	56.0%	138,250	4,577	21.1%	0.1%
▼ Kuwait Remal Real Estate Co.	REMAK.KW	NM	0.22	0.00%	0.85	0.016	(0.000)	4.8	0.048	0.015	(35.2%)	25,100	385	8.4%	NM
= Mashaer Holding Co.	MASHAER.KW	6.1	0.43	8.93%	0.44	0.056	0.000	10.0	0.086	0.054	(27.8%)	0	0	25.9%	7.1%
= Effect Real Estate Co.	EFFECT.KW	NM	0.29	0.00%	0.48	0.021	0.000	1.7	0.026	0.016	0.0%	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.19	0.00%	0.57	0.010	0.000	2.2	0.016	0.010	(31.3%)	808,062	8,140	68.4%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.41	0.00%	0.15	0.035	0.000	3.5	0.074	0.030	(20.5%)	0	0	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	48.3	2.44	0.00%	NA	0.350	0.000	15.8	0.385	0.333	0.0%	0	0	0.0%	5.1%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	33.7	1.20	0.00%	0.01	0.128	0.058	18.8	0.162	0.040	82.6%	38,061	3,828	1.9%	3.6%
▼ Osos Holding Group Co.	OSOS.KW	7.8	0.82	0.00%	0.29	0.103	(0.001)	10.8	0.124	0.094	3.0%	11,743	1,162	6.6%	10.5%
Real Estate		22.4	0.61	2.70%				1,767.6			(21.8%)	4,245,640	406,410		2.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	3.1	0.44	9.97%	0.71	0.100	(0.000)	55.0	0.172	0.095	(33.5%)	94,111	9,398	13.2%	13.9%
▼ Commercial Facilities Co.	FACI.KW	7.5	0.60	8.75%	0.50	0.184	(0.001)	98.8	0.235	0.185	(15.2%)	7,860	1,446	3.6%	8.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	1.00	0.00%	1.41	0.031	(0.001)	8.3	0.060	0.035	(41.9%)	128,010	3,978	24.7%	NM
▼ National Investment Co.	NINV.KW	7.3	0.43	9.20%	1.23	0.089	(0.003)	78.1	0.155	0.085	(35.4%)	80,400	7,189	11.8%	5.9%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	11.0	0.98	7.02%	0.58	0.168	(0.001)	336.0	0.231	0.153	(22.2%)	40,600	6,751	2.0%	8.9%
▼ Coast Invest. & Development Co.	COAS.KW	31.8	0.35	0.00%	1.41	0.030	(0.000)	18.6	0.045	0.026	(25.5%)	75,010	2,143	16.0%	1.1%
▲ The Securities House Co.	SECH.KW	NM	0.45	0.00%	1.16	0.033	0.000	18.2	0.077	0.027	(27.9%)	690,187	22,648	15.1%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.0	0.27	0.00%	1.00	0.033	(0.000)	26.3	0.047	0.022	38.0%	2,429,955	79,438	110.4%	1.1%
▼ Kuwait Financial Centre	MARKZ.KW	5.3	0.38	6.58%	0.75	0.076	(0.002)	36.5	0.121	0.082	(28.3%)	403,433	30,882	17.6%	7.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	34.6	1.41	0.00%	0.68	0.086	0.003	22.7	0.108	0.032	(3.9%)	43	4	5.2%	4.1%
▼ First Investment Co.	OLAK.KW	NM	0.40	0.00%	1.00	0.026	(0.000)	16.9	0.045	0.024	(24.7%)	133,000	3,455	123.1%	NM
▼ Al-Mal Investment Co.	MALK.KW	NM	0.42	0.00%	1.25	0.009	(0.000)	2.9	0.018	0.008	(5.1%)	158,101	1,441	54.2%	NM
= Gulf Investment House	GIHK.KW	NM	0.87	0.00%	1.03	0.049	0.000	31.8	0.078	0.038	(23.9%)	0	0	5.8%	0.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.49	0.00%	1.21	0.041	(0.002)	33.5	0.066	0.033	(11.8%)	5,249,144	217,278	71.0%	NM
▲ Bayan Investment Co.	BAYK.KW	NM	0.50	0.00%	0.87	0.045	0.004	17.7	0.053	0.031	18.1%	168,400	7,204	4.0%	NM
= Osoul Investment Co.	OSUL.KW	8.7	0.73	0.00%	0.46	0.102	0.000	16.0	0.095	0.063	36.0%	4,000	394	9.1%	8.3%
▲ Kuwait Finance & Investment Co.	KFSK.KW	20.6	0.36	0.00%	0.36	0.044	0.006	14.2	0.058	0.034	(11.1%)	114,095	4,471	7.5%	1.8%
▼ Kamco Investment Co.	KAMC.KW	7.8	0.42	0.00%	0.38	0.070	(0.002)	23.8	0.111	0.060	(22.8%)	24,899	1,713	6.2%	5.4%
= National International Holding Co.	NIHK.KW	8.6	0.38	6.66%	0.65	0.069	0.000	15.0	0.085	0.051	(10.0%)	0	0	3.5%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	0.41	0.00%	0.68	0.039	0.002	9.3	0.066	0.035	(29.3%)	10	0	4.5%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	11.3	0.69	6.61%	0.34	0.073	(0.005)	15.7	0.161	0.082	(21.1%)	164,510	11,571	4.9%	6.1%
▼ Al-Deera Holding	DEER.KW	NM	0.69	0.00%	0.90	0.016	(0.000)	3.1	0.022	0.010	(20.5%)	27,051	410	4.5%	NM
▲ Al Salam Group Holding Co.	SAGH.KW	NM	0.18	0.00%	1.32	0.021	0.001	5.7	0.043	0.018	(27.6%)	21,100	428	52.7%	0.1%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.27	0.00%	1.03	0.012	(0.000)	3.7	0.019	0.011	(22.0%)	319,771	3,531	8.3%	NM
= Al Madina For Finance & Investment Co.	MADI.KW	NM	0.37	0.00%	1.22	0.011	0.000	4.4	0.025	0.009	(28.7%)	1,537,480	16,196	98.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	6.1	0.76	5.03%	1.23	0.119	0.001	49.2	0.184	0.076	0.0%	44,500	5,301	36.8%	12.5%
= Tamdeen Investment Co.	TAMI.KW	9.8	0.29	5.13%	0.34	0.233	0.000	80.4	0.400	0.241	(32.5%)	1,500	350	0.1%	3.0%
= Kuwait Syrian Holding Co.	KSHC.KW	NM	0.25	0.00%	0.87	0.029	0.000	5.1	0.077	0.022	(7.9%)	0	0	23.9%	NM
= Asiya Capital Investment Co.	ASIYA.KW	17.5	0.37	0.00%	0.54	0.033	0.000	26.4	0.041	0.030	(19.3%)	0	0	0.6%	2.1%
▼ Gulf North Africa Holding Co.	GNAH.KW	71.5	0.74	0.00%	1.14	0.056	(0.000)	8.3	0.063	0.052	(10.5%)	17,511	983	2.8%	1.0%
= Amwal International Investment Co.	AMWA.KW	14.0	0.70	0.00%	0.41	0.038	0.000	6.9	0.087	0.030	26.7%	0	0	0.0%	5.0%
▼ Alimtiq Investment Group	ALIMK.KW	4.6	0.42	9.61%	0.93	0.080	(0.000)	90.5	0.147	0.075	(36.7%)	787,730	62,234	25.7%	9.1%
= Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	0.012	0.002	0.0%	0	0	0.0%	NM
▼ Manazel Holding Co.	MANK.KW	17.7	0.61	0.00%	1.43	0.028	(0.000)	11.9	0.048	0.020	(29.6%)	470,000	13,058	9.4%	3.4%
▼ National Industries Group	NIND.KW	5.2	0.67	0.60%	1.41	0.168	(0.003)	239.9	0.261	0.121	(30.3%)	2,708,713	459,440	25.7%	12.9%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.61	0.00%	0.75	0.055	0.000	5.5	0.068	0.045	(14.7%)	0	0	7.5%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	1.38	0.00%	0.16	0.198	0.000	34.2	0.337	0.069	(27.7%)	0	0	3.1%	0.5%
= Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.86	0.043	0.000	26.2	0.061	0.039	(13.3%)	0	0	3.9%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.92	0.00%	NA	0.030	0.000	5.0	0.037	0.013	50.0%	0	0	0.0%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	16.5	3.02	0.00%	0.14	0.480	0.000	491.7	0.500	0.334	6.7%	0	0	0.0%	18.2%
= GFH Financial Group	GFH.KW	9.6	0.77	0.00%	0.86	0.046	0.000	234.9	0.079	0.043	(33.2%)	1,348	62	1.0%	8.0%
= Inovest	INOV.KW	6.9	0.36	9.64%	0.73	0.049	0.000	14.9	0.077	0.050	(22.6%)	0	0	2.8%	5.2%
= Al Bareeq Holding	BAREEQ.KW	36.5	1.92	0.00%	0.04	0.106	0.000	80.0	0.110	0.100	6.0%	0	0	1.6%	5.2%
▲ Amar For Finance and Leasing Co.	AMARF.KW	42.9	0.57	0.00%	0.07	0.050	0.002	10.0	0.066	0.025	31.6%	500	25	10.4%	1.3%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.9	0.45	0.00%	NA	0.050	0.000	15.4	0.060	0.035	(3.5%)	0	0	5.7%	3.5%
Financial Services		16.4	0.70	2.87%				2,348.7			(15.1%)	15,902,972	973,423		4.3%

Boursa Kuwait Daily Bulletin

Wednesday, May 20, 2020

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Daily Trading Data		YTD-20 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.51	6.11%	0.15	0.066	0.000	6.5	0.114	0.051	(7.5%)	0	0	0.5%	NM
Technology		NM	0.51	6.11%				6.5			(7.5%)	0	0		NM
Boursa Kuwait		13.8	1.14	4.56%				28,428.1			(21.78%)	83,459,138	19,544,907		8.3%

Year-to-Date 2020 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.128	82.6%
Investors Holding Group Co.	0.013	61.3%
Real Estate Trade Centers Co.	0.036	56.0%
Credit Rating & Collection Co.	0.030	50.0%
Warba Insurance Co.	0.090	45.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Ahli United Bank - Bahrain	0.176	1,893,085,238
Kuwait Finance House	0.595	1,102,303,461
Investors Holding Group Co.	0.013	1,095,561,579
Arzan Financial Group For Fin. & Invest.	0.033	886,389,126
First Investment Co.	0.026	801,785,117

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.026	(52.2%)
Jazeera Airways Co.	0.529	(51.9%)
Ahli United Bank - Bahrain	0.176	(45.5%)
ALAFCO Aviation Lease & Finance Co.	0.154	(43.4%)
Salbookh Trading Co.	0.029	(42.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.595	748,425,234
National Bank of Kuwait	0.750	607,644,472
Ahli United Bank - Bahrain	0.176	445,061,490
Zain	0.526	240,878,370
Agility (PWC Logistics)	0.637	158,971,206

* Different Fiscal Year Company