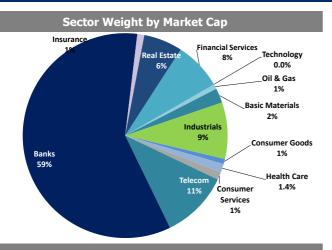


# **Boursa Kuwait Daily Report**

# August 19, 2020



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	5,699.4	14.2	11.7%
2- Kuwait Finance House	4,734.9	18.9	12.2%
3- Zain	2,553.0	11.8	16.7%
4- Ahli United Bank - Bahrain	2,152.0	9.7	17.1%
5- Boubyan Bank	1,835.5	29.3	10.9%
6- Agility (PWC Logistics)	1,250.9	14.4	7.9%
7- Commercial Bank of Kuwait	1,023.9	NM	0.0%
8- Mabanee Co.	724.9	12.9	11.9%
9- Gulf Bank	655.3	10.3	9.6%
10- Ahli United Bank - Kuwait	569.6	10.4	12.1%
Total	21,199	14.98	11.7%

\*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

## **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.186	0.016	9.4%
Arzan Financial Group For Fin. & Invest.	0.050	0.004	8.0%
IFA Hotels & Resorts Co.	0.025	0.002	7.8%
UniCap Investment and Finance	0.037	0.002	5.7%
The Securities House Co.	0.040	0.002	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.040	(0.002)	(5.2%)
Agar Real Estate Investment Co.	0.071	(0.004)	(4.9%)
First Takaful Insurance Co.	0.039	(0.002)	(4.9%)
Warba Insurance Co.	0.079	(0.004)	(4.8%)
Shamal Az-Zour Al-Oula Power and Water (	0.317	(0.016)	(4.8%)

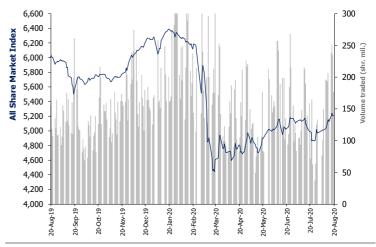
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.050	8.0%	31,332,155
Shamal Az-Zour Al-Oula Power and Water (	0.317	(4.8%)	27,637,886
Ahli United Bank - Bahrain	0.221	0.0%	21,345,724
ALAFCO Aviation Lease & Finance Co.	0.163	3.8%	13,193,320
Gulf Petroleum Investment	0.019	0.5%	7,341,392

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	30,865.1	<b>A</b>	0.2%	6.4%	(15.1%)
Oil & Gas	240.6	<b>A</b>	1.9%	0.5%	(6.7%)
Basic Materials	702.7	▼	(0.0%)	3.6%	(13.0%)
Industrials	2,720.4	<b>A</b>	0.2%	(1.9%)	(17.3%)
Consumer Goods	244.2	▼	(0.7%)	8.6%	23.7%
Health Care	416.1	=	0.0%	0.0%	(5.1%)
Consumer Services	371.5	<b>A</b>	0.3%	(4.2%)	(32.7%)
Telecommunications	3,273.8	<b>A</b>	0.1%	5.7%	(4.2%)
Banks	18,041.6	<b>A</b>	0.4%	7.3%	(18.0%)
Insurance	340.0	•	(0.9%)	(0.2%)	(2.1%)
Real Estate	1,867.8	▼	(0.0%)	3.7%	(17.4%)
Financial Services	2,291.6	<b>A</b>	0.2%	1.9%	(17.2%)
Technology	6.1	▼	(0.7%)	(5.3%)	(14.4%)
Utilities	348.7	▼	-4.8%	N/A	N/A

Market Breadth		45		57	72
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,754.92	14.1	0.2%	6.3%	(17.5%)
Main 50 Index	4,151.61	5.0	0.1%	2.6%	(16.8%)
Main Market Index	4,140.58	4.0	0.1%	1.3%	(15.7%)
All Share Market Index	5,213.00	10.8	0.2%	4.9%	(17.0%)
Market Cap (KWD Mn)	30,865.06	63.6	0.2%	6.4%	(15.1%)

## **Index Performance relative to Volume**



Market	Trading Da	ita and	Volatility	/	
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2020	YTD 2019
Volume (Shrs Mn)	177.0	(58.0)	(24.7%)	170.4	88.6
Value Traded (KWD Mn)	33.3	(14.6)	(30.5%)	34.4	16.9
No. of Trades	9 576	(1 544)	(13.88%)	8 104	3 810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Shamal Az-Zour Al-Oula Power and Water Co	0.317	(4.8%)	8,696,812
Ahli United Bank - Bahrain	0.221	0.0%	4,709,347
Kuwait Finance House	0.617	0.7%	3,739,906
ALAFCO Aviation Lease & Finance Co.	0.163	3.8%	2,110,126
Agility (PWC Logistics)	0.617	(0.2%)	2,004,839

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

# Wednesday, August 19, 2020

		Clo	sing Price		Mark	et Capitaliza	ition		Valuation	Multiples				YTD-20 Tradin	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-20 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
<b>A</b>	National Bank of Kuwait	0.832	0.003	0.4%	5,699	25.1%	18.5%	14.2	1.66	4.0%	1.28	11.7%	(18.4%)	971.40	818.53
<b>A</b>	Gulf Bank	0.215	0.002	0.9%	655	2.9%	2.1%	10.3	0.99	4.9%	1.13	9.6%	(29.0%)	1,001.62	226.29
<b>A</b>	Kuwait International Bank	0.173	0.001	0.6%	196	0.9%	0.6%	11.4	0.70	3.5%	1.00	6.1%	(33.7%)	966.40	187.24
<b>A</b>	Burgan Bank	0.197	0.001	0.5%	517	2.3%	1.7%	6.1	0.69	6.1%	1.05	11.3%	(35.2%)	357.77	79.26
<b>A</b>	Kuwait Finance House	0.617	0.004	0.7%	4,735	20.8%	15.3%	18.9	2.30	2.9%	1.42	12.2%	(16.3%)	1,612.52	1,056.63
<b>A</b>	Boubyan Bank	0.563	0.003	0.5%	1,836	8.1%	5.9%	29.3	3.19	1.4%	1.05	10.9%	(0.7%)	157.45	83.60
<b>A</b>	Kuwait Projects Co. (Holding)	0.151	0.002	1.3%	302	1.3%	1.0%	10.1	0.89	6.5%	0.57	8.9%	(30.1%)	148.09	25.21
•	Mabanee Co.	0.656	(0.002)	(0.3%)	725	3.2%	2.3%	12.9	1.53	2.0%	1.09	11.9%	(23.2%)	182.81	119.55
•	National Industries Group (Holding)	0.158	(0.001)	(0.6%)	226	1.0%	0.7%	4.9	0.63	6.3%	1.43	12.9%	(34.4%)	487.25	89.90
•	Boubyan Petrochemical Co.	0.541	(0.005)	(0.9%)	289	1.3%	0.9%	24.5	1.30	6.3%	0.73	5.3%	(19.0%)	65.67	37.21
<b>A</b>	Qurain Petrochemicals Industries Co.	0.290	0.002	0.7%	319	1.4%	1.0%	11.3	0.76	5.2%	0.76	6.7%	(6.5%)	120.25	31.25
•	Agility Public Warehousing Co.	0.617	(0.001)	(0.2%)	1,251	5.5%	4.1%	14.4	1.14	0.7%	1.48	7.9%	(13.3%)	457.90	299.73
<b>A</b>	Mobile Telecommunications Co.	0.590	0.001	0.2%	2,553	11.2%	8.3%	11.8	1.97	5.6%	1.40	16.7%	(1.7%)	678.33	359.63
<b>A</b>	Human Soft Holding Co.	2.600	0.026	1.0%	318	1.4%	1.0%	8.9	3.95	7.1%	0.47	44.6%	(13.7%)	37.28	103.32
=	Ahli United Bank (B.S.C)	0.221	0.000	0.0%	2,152	9.5%	7.0%	9.7	1.66	8.2%	1.11	17.1%	(24.1%)	3,196.85	690.16
=	Warba Bank	0.200	0.000	0.0%	315	1.4%	1.0%	19.0	1.44	0.0%	0.99	7.6%	(23.6%)	417.03	89.04
•	Mezzan Holding Co.	0.640	(0.005)	(0.8%)	199	0.9%	0.6%	35.4	1.89	2.3%	0.46	5.3%	28.0%	53.63	29.33
•	Integrated Holding Co.	0.366	(0.004)	(1.1%)	81	0.4%	0.3%	10.2	1.17	8.2%	0.45	11.5%	(33.6%)	44.78	21.38
•	Shamal Az-Zour Al-Oula Power and Wate	0.317	(0.016)	(4.8%)	349	1.5%	1.1%	28.3	4.55	0.0%	NA	16.1%	0.0%	144.54	53.94
Subt	otal- Premier Market Stocks	5,754.92	14.12	0.25%	22,716	100%	74%	13.7	1.64	3.98%		12.0%	-17.0%	11,101.55	4,401.18
Rema	aining of the Market				8,149		26%	20.3	0.74	4.37%		3.6%		14,452.73	762.48

Source: Kamco Research



		٧	aluation N	lultiples		Price (k	(WD)					Daily Trading	g Data	YTD-20	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap		52 Weeks	YTD-20	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD) L	_ow (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
Senergy Holding Co.	SENE.KW	NM	0.33	0.00%	1.14	0.016	0.000	3.2	0.027	0.014	(26.0%)	12,131	191	21.4%	
Independent Petroleum Group	IPGK.KW	14.2	0.96	5.75%	0.28	0.420	0.020	94.3	0.497	0.375	(12.9%)	124	52	0.3%	
National Petroleum Services Co.	NAPS.KW	9.2	2.56	6.50%	0.23	1.045	0.000	104.5	1.389	0.903	(10.7%)	0	0	0.2%	
The Energy House Co.	ENER.KW	NM	0.66	0.00%	0.94	0.022	0.000	16.1	0.036	0.014	(5.7%)	0	0	5.5%	
Gulf Petroleum Investment	GPIK.KW	NM	0.13	0.00%	1.07	0.019	0.000	5.5	0.025	0.012	(8.0%)	7,341,392	134,517	380.9%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.26	0.00%	NA	0.070	0.000	17.0	0.098	0.062	(12.7%)	0	0	0.1%	
Oil & Gas		30.0	0.86	5.08%				240.6			(6.7%)	7,353,647	134,760		
Kuwait Foundry Co.	KFDC.KW	19.0	0.79	6.38%	0.67	0.235	0.003	17.0	0.564	0.192	(29.9%)	1,700	398	1.7%	
Boubyan Petrochemicals Co.*	BPCC.KW	24.5	1.30	6.29%	0.73	0.541	(0.005)	289.3	0.818	0.395	(19.0%)	327,737	177,247	12.3%	
Al Kout for Industrial Projects Co.	ALKK.KW	16.2	2.50	6.50%	0.02	0.769	0.000	77.6	0.850	0.769	(9.5%)	0	0	0.0%	
Qurain Petrochemical Industries Co. *	ALQK.KW	11.3	0.76	5.22%	0.76	0.290	0.002	318.8	0.347	0.163	(6.5%)	278,214	80,421	10.9%	
Basic Materials		15.4	1.01	5.83%				702.7			(13.0%)	607,651	258,066		
Specialities Group Holding Co.	SPEC.KW	7.4	0.34	0.00%	0.39	0.065	(0.001)	9.8	0.086	0.055	(22.3%)	37,800	2,469	24.5%	
Kuwait Cement Co.	KCEM.KW	29.0	0.56	3.06%	0.46	0.159	0.002	116.6	0.284	0.144	(35.4%)	281,951	44,565	6.5%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	29.6	0.72	6.71%	0.91	0.596	0.001	125.1	0.611	0.390	22.1%	368,281	219,438	35.9%	
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.7	1.03	8.43%	0.60	0.356	0.000	64.2	0.419	0.298	(12.1%)	166,750	59,115	21.1%	
Kuwait Portland Cement Co.	PCEM.KW	9.6	0.97	5.52%	0.46	0.725	0.000	72.7	1.215	0.683	(26.2%)	49,831	35,354	5.2%	
Shuaiba Industrial Co.	PAPE.KW	39.1	0.71	3.97%	0.12	0.124	0.000	12.5	0.180	0.122	(20.0%)	0	0	0.5%	
Metal & Recycling Co.	MRCK.KW	NM	0.50	0.00%	0.22	0.046	0.000	5.4	0.070	0.020	(8.2%)	5,000	230	1.6%	
ACICO Industries Co.	ACIC.KW	11.8	0.29	5.31%	0.37	0.099	0.001	29.7	0.145	0.081	(25.9%)	34,517	3,353	5.3%	
Hilal Cement Co.	HCCK.KW	NM	0.57	23.08%	0.08	0.065	0.000	6.6	0.100	0.063	(35.0%)	0	0	0.2%	
National Industries Co.	NIBM.KW	13.4	0.69	6.22%	0.16	0.155	0.000	57.7	0.180	0.143	(6.1%)	0	0	0.2%	
Equipment Holding Co.	EQUI.KW	NM	0.30	0.00%	1.04	0.015	(0.001)	2.0	0.024	0.013	(32.0%)	644,278	9,697	12.8%	
National Co. for Consumer Industries	NCCI.KW	NM	0.61	0.00%	NA	0.055	0.000	4.9	0.100	0.010	(0.2%)	0	0	0.4%	
Salbookh Trading Co.	SALB.KW	NM	0.42	0.00%	0.60	0.030	0.000	3.1	0.051	0.026	(40.5%)	0	0	21.3%	
Agility (PWC Logistics)	AGLT.KW	14.4	1.14	0.67%	1.48	0.617	(0.001)	1,250.9	0.748	0.357	(13.3%)	3,265,240	2,004,839	22.6%	
Educational Holding Group*	EDUK.KW	8.6	1.67	20.57%	0.46	0.289	0.000	70.9	0.475	0.228	(34.2%)	0	, ,	0.9%	
National Cleaning Co.	CLEA.KW	7.1	0.35	9.57%	0.84	0.051	(0.001)	12.7	0.088	0.047	(26.5%)	154,874	7,852	21.1%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.20	0.00%	0.77	0.044	(0.002)	12.8	0.080	0.042	(33.7%)	70,500	3,114	11.0%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	6.9	1.27	7.09%	0.47	0.310	0.007	34.2	0.338	0.173	28.7%	1,342,760	413,846	29.6%	
Humansoft Holding Co.	HUMN.KW	8.9	3.95	7.08%	0.47	2.600	0.026	317.8	3,470	1.944	(13.7%)	118,426	305,883	30.5%	
Gulf Franchising Co.	GFCI.KW	NM	1.01	0.00%	NA	0.065	0.000	2.6	0.148	0.001	(14.0%)	0	0	0.6%	
National Shooting Co.	SHOOTING.KW	NM	0.30	0.00%	1.25	0.016	(0.000)	4.6	0.018	0.007	63.0%	18,910	297	71.4%	
Combined Group Contracting Co.	CGCK.KW	7.2	0.55	12.58%	0.57	0.151	(0.006)	25.9	0.251	0.143	(39.3%)	476,606	72,613	75.5%	
United Projects Group	UPAC.KW	9.8	1.21	3.66%	NA	0.465	0.000	91.7	0.512	0.367	(9.2%)	170,000	72,013	0.0%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.0	0.49	4.91%	0.85	0.163	0.006	155.2	0.279	0.138	(40.1%)	13,193,320	2,110,126	21.5%	
Mubarrad Holding Co.	MBRD.KW	8.9	0.13	8.94%	0.95	0.055	(0.000)	9.0	0.089	0.049	(37.4%)	39,500	2,110,120	65.4%	
KGL Logistics Co.	LOGK.KW	6.8	0.18	0.00%	0.78	0.025	(0.000)	18.5	0.043	0.023	(32.4%)	420,700	10,468	22.1%	
Integrated holding Co.	INTEGRATED.KW	10.2	1.17	8.20%	0.75	0.366	(0.004)	80.5	0.600	0.360	(33.6%)	468,145	171,198	20.4%	
Sharjah Cement Co.	SCEM.KW	25.7	0.22	0.00%	0.43	0.300	0.004)	25.7	0.066	0.300	0.0%	100,143	1/1,198	0.0%	
Gulf Cement Co.	GCEM.KW	NM	0.22	0.00%	0.23	0.042	(0.002)	29.5	0.063	0.042	(34.6%)	43,131	1,514	1.3%	
Umm Al-Qaiwain General Investments Co.	QIC.KW	13.0	0.36	7.50%	0.22	0.036	0.002)	29.5	0.063	0.052	0.0%	45,151	1,514	0.0%	
Fujairah Cement Industries Co.	FCEM.KW	15.1	0.43	0.00%	0.16	0.031	(0.001)	10.9	0.057	0.032	(32.2%)	10,021	306	5.2%	
Ras-Al-Khaimah for White Cement Co.		20.3	0.13	7.69%	0.51	0.051	0.001)	32.5	0.033		0.0%	10,021	200	0.0%	
Industrials	RKWC.KW	20.3 <b>12.8</b>	0.52	7.69% <b>3.81%</b>	0.11	0.005	0.000	2,720.4	0.080	0.053	(17.3%)	<b>21,210,541</b>	<b>5,478,454</b>	0.0%	_



		٧	aluation N	lultiples		Price (Ł	(WD)					Daily Tradin	g Data	YTD-20	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap	52 Weeks	52 Weeks	YTD-20	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	
Palms Agro Production Co.	PAPK.KW	NM	0.51	0.00%	0.23	0.060	0.000	3.1	0.060	0.025	49.3%	0	0	0.3%	
Livestock Transport & Trading Co.	CATT.KW	34.5	1.01	0.00%	0.27	0.187	(0.001)	40.5	0.200	0.152	6.9%	87,453	16,196	11.4%	2
Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.25	0.00%	0.75	0.012	0.000	1.3	0.032	0.010	(25.3%)	0	0	97.4%	
Mezzan Holding Co.	MEZZ.KW	35.4	1.89	2.30%	0.46	0.640	(0.005)	199.2	0.661	0.428	28.0%	109,732	70,474	17.2%	
Consumer Goods		NM	1.55	1.88%				244.2			23.7%	197,185	86,670		1.
Advanced Technology Co.	ATCK.KW	53.7	1.72	1.52%	0.01	0.660	0.000	99.0	0.930		(18.5%)	0	0	0.0%	
Yiaco Medical Co.	YIAC.KW	52.7	6.06	0.00%	NA	0.707	0.000	12.1	0.777		0.1%	0	0	0.0%	
Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	50.3	8.26	0.00%	0.00	1.220	0.000	305.0	1.220	1.220	0.0%	0	0	0.0%	
Health Care		51.1	4.31	0.36%				416.1			(5.1%)	0	0		8
Kuwait National Cinema Co.	KCIN.KW	7.7	0.81	4.97%	0.27	0.649	0.000	65.6	1.050		(38.1%)	0	0	0.5%	
Kuwait Hotels Co.	KHOT.KW	NM	1.17	0.00%	NA	0.081	0.000	4.7	0.101		(18.9%)	0	0	0.1%	
Sultan Center Food Products Co.	SCFK.KW	14.7	0.72	0.00%	0.53	0.057	(0.000)	32.9	0.060		9.2%	20,651	1,142	6.6%	
Kuwait Cable Vision Co.	KWTV.KW	NM	0.52	0.00%	0.22	0.014	0.000	0.5	0.027		0.0%	0	0	0.0%	
IFA Hotels & Resorts Co.* Oula Fuel Marketing Co.	IFAH.KW	NM	0.92	0.00%	0.22	0.025	0.002	15.8	0.062		(54.9%)	52,490	1,212	2.7%	
Oula Fuel Marketing Co.	OULA.KW	11.6	0.67	4.44%	0.46	0.111	0.000	44.9	0.134		(12.6%)	0	0	4.0%	
Kuwait Resorts Co.	MUNK.KW	9.1	0.34	0.00%	0.70	0.049	0.000	9.6	0.064		(21.0%)	913,025	44,735	39.3%	
Jazeera Airways Co.	JAZK.KW	7.8	2.90	6.00%	0.71	0.583	0.003	116.6	1.110		(47.0%)	104,859	60,661	21.4%	
Soor Fuel Marketing Co.	SOOR.KW	12.8	0.67	4.54%	0.46	0.109	0.000	44.1	0.129		(12.8%)	0	0	4.6%	
Future Kid Entertainment and R.E Co.	KIDK.KW	33.6	0.52	14.12%	0.03	0.084	(0.004)	9.7	0.110		(5.0%)	2,702	226	0.5%	
Al Rai Media Group Co.	ALRA.KW	NM	0.83	0.00%	0.27	0.037	0.000	8.6	0.049		(2.4%)	0	0	0.3%	
Jiyad Holding Co	JIYAD.KW	6.5	0.29	0.00%	0.62	0.033	0.001	11.5	0.047		(15.9%)	793,013	26,140	12.7%	
Al Eid Food Co.	ALEID.KW	4.7	0.40	0.00%	NA	0.070	(0.002)	7.0	0.096	0.046	(11.4%)	30,000	2,115	4.3%	
Consumer Services Zain	ZAIN.KW	<b>35.1</b> 11.8	<b>0.85</b> 1.97	<b>4.21%</b> 5.59%	1.40	0.590	0.001	371.5 2,553.0	0.604	0.407	<b>(32.7%)</b> (1.7%)	<b>1,916,740</b> 2,139,905	<b>136,231</b> 1,258,179	15.7%	
National Mobile Telecom Co.	OORE.KW	9.7	0.51	8.57%	0.46	0.580	0.001	2,333.0	0.835		(30.0%)	34,076	19,637	2.7%	
AAN digital services Co.	AAN.KW	34.5	0.31	0.00%	1.33	0.580	0.003	9.2	0.033	0.009	(22.2%)	2,039,411	21,295	124.2%	
Kuwait Telecommunication Co.	STC.KW	9.5	1.92	6.02%	0.58	0.830	(0.002)	414.5	0.021		5.3%	5,754	4,773	2.1%	
Hayat Communications Co.	HAYK.KW	23.3	0.47	0.02 %	1.14	0.052	(0.002)	4.8	0.070		(30.7%)	3,202	159	5.5%	
Telecommunications	HATKIKW	11.2	1.54	5.89%	2127	0.032	(0.000)	3,273.8	0.050	0.023	(4.2%)	4,222,348	1,304,042	3.3 70	13
National Bank of Kuwait	NBKK.KW	14.2	1.66	3.95%	1.28	0.832	0.003	5,699.4	1.062	0.654	(18.4%)	2,083,664	1,729,317	14.2%	
Gulf Bank	GBKK.KW	10.3	0.99	4.86%	1.13	0.215	0.002	655.3	0.317	0.180	(29.0%)	6,711,554	1,424,240	32.9%	
Commercial Bank of Kuwait	CBKK.KW	NM	1.40	3.87%	0.39	0.514	0.000	1,023.9	0.555	0.465	(2.8%)	0	, ,	1.3%	
Ahli Bank of Kuwait	ABKK.KW	9.6	0.46	4.08%	0.62	0.170	(0.001)	275.3	0.325	0.156	(33.6%)	123,169	20,872	6.2%	
Ahli United Bank - Kuwait	BKME.KW	10.4	1.25	4.92%	0.85	0.263	(0.001)	569.6	0.332	0.225	(19.3%)	285,127	74,377	5.4%	
Kuwait International Bank	KIBK.KW	11.4	0.70	3.48%	1.00	0.173	0.001	196.0	0.271	0.162	(33.7%)	2,244,589	385,951	85.3%	
Burgan Bank	BURG.KW	6.1	0.69	6.08%	1.05	0.197	0.001	517.1	0.355	0.175	(35.2%)	3,136,661	618,274	13.6%	1
Kuwait Finance House	KFH.KW	18.9	2.30	2.92%	1.42	0.617	0.004	4,734.9	0.761		(16.3%)	6,097,414	3,739,906	21.0%	
Boubyan Bank	BOUK.KW	29.3	3.19	1.41%	1.05	0.563	0.003	1,835.5	0.638		(0.7%)	524,639	293,330	4.8%	
Warba Bank	WARB.KW	19.0	1.44	0.00%	0.99	0.200	0.000	315.0	0.279		(23.6%)	1,295,439	258,329	26.5%	
Ahli United Bank - Bahrain	AUBK.KW	9.7	1.66	8.15%	1.11	0.221	0.000	2,152.0	0.311		(24.1%)	21,345,724	4,709,347	32.8%	
Ithmaar Bank	ITHMR.KW	NM	2.33	0.00%	0.77	0.022	0.000	67.6	0.025	0.021	0.0%	0	0	0.0%	



		٧	aluation M	lultiples		Price (F	(WD)					Daily Trading	Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Insurance Co.	KINS.KW	7.0	0.59	8.28%	NA	0.345	0.006	66.9	0.387	0.298	4.5%	154	53	0.9%	
Gulf Insurance Group	GINS.KW	7.7	0.95	6.61%	0.06	0.550	(0.018)	102.9	0.687	0.556	(16.7%)	55	30	0.1%	
Ahleiah Insurance Co.	AINS.KW	7.9	0.74	6.08%	0.12	0.404	0.000	80.8	0.445	0.385	(5.6%)	0	0	0.8%	
Warba Insurance Co.	WINS.KW	11.9	0.37	8.71%	0.36	0.079	(0.004)	14.0	0.094	0.051	30.3%	41,260	3,250	1.8%	
Kuwait Reinsurance Co.	KWRE.KW	8.4	0.75	2.36%	0.02	0.195	0.000	39.8	0.195	0.126	41.3%	0	0	0.1%	
First Takaful Insurance Co.	FTIK.KW	4.9	0.47	0.00%	0.33	0.039	(0.002)	4.2	0.056	0.031	2.4%	21,000	819	2.4%	
Wethag Takaful Insurance Co.	WETH.KW	NM	0.24	0.00%	0.38	0.026	0.000	2.9	0.035	0.018	4.8%	0	019	8.7%	
Bahrain Kuwait Insurance Co.	BKIK.KW	13.1	0.94	7.50%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	
Insurance	Ditir.it.	8.1	0.72	6.34%	0.02	0.200	0.000	340.0	0.220	0.130	(2.1%)	62,469	4,152	0.070	
Sokouk Holding Co.	SHCK.KW	NM	0.27	0.00%	1.16	0.023	(0.000)	13.4	0.040	0.022	(35.8%)	149,190	3,332	19.8%	٠
Kuwait Real Estate Co.	KREK.KW	11.8	0.65	0.00%	0.99	0.088	0.001	83.2	0.115	0.070	(16.4%)	850,999	74,476	15.8%	
United Real Estate Co.	UREK.KW	NM	0.31	0.00%	0.36	0.048	0.000	57.0	0.064	0.045	(21.7%)	0.00,000	0	0.6%	
National Real Estate Co.	NREK.KW	8.5	0.35	0.00%	1.15	0.071	0.000	96.7	0.095	0.060	(22.3%)	47,232	3,337	16.1%	
Salhia Real Estate Co.	SREK.KW	9.7	1.28	5.90%	0.34	0.408	0.004	209.2	0.460	0.324	(2.2%)	53,339	21,775	4.5%	
Tamdeen Real Estate Co.	TAMK.KW	14.2	0.55	1.94%	0.10	0.250	(0.004)	108.0	0.343	0.248	(22.1%)	4,000	1,000	0.5%	
Ajial Real Estate Entertainment Co.	AREC.KW	12.5	0.20	0.00%	0.50	0.135	0.001	25.0	0.224	0.121	(25.4%)	40,000	5,400	3.8%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.33	0.00%	0.23	0.029	0.001	6.9	0.040	0.026	(21.4%)	100	3,100	1.4%	
Arab Real Estate Co.	ARAB.KW	7.0	0.20	0.00%	1.18	0.023	0.001	11.7	0.033	0.020	(22.0%)	90,000	2,010	19.2%	
AL-Enma'a Real Estate Co.*	ENMA.KW	17.3	0.39	0.00%	0.63	0.039	0.000	17.6	0.079	0.037	(37.6%)	322,660	12,423	10.3%	
Mabanee Co.	MABK.KW	12.9	1.53	2.01%	1.09	0.656	(0.002)	724.9	0.878	0.037	(23.2%)	427,934	280,920	16.5%	
Injazzat Real Estate Development Co.	INJA.KW	NM	0.52	8.63%	0.20	0.079	0.002)	27.3	0.070	0.061	(1.3%)	127,757	200,320	1.0%	
Investors Holding Group Co.	INVK.KW	NM	0.52	0.00%	1.16	0.013	(0.000)	7.8	0.031	0.001	56.3%	278,200	3,516	214.2%	
The Commercial Real Estate Co.	TIJK.KW	11.0	0.55	5.39%	0.53	0.013	0.000	161.1	0.103	0.007	(2.8%)	210,000	19,057	5.7%	
Sanam Real Estate Co.	SANK.KW	40.9	0.33	0.00%	0.38	0.030	0.000	3.7	0.103	0.003	(25.0%)	210,000	19,037	2.4%	
A'ayan Real Estate Co.	AYRE.KW	9.8	0.29	9.85%	0.58	0.050	(0.001)	20.8	0.080	0.027	(31.6%)	10,000	500	1.6%	
Agar Real Estate Investment Co.	AQAR.KW	6.9	0.60	6.04%	NA	0.030	(0.001)	17.5	0.089	0.062	(6.4%)	100	7	1.4%	
Kuwait Real Estate Holding Co.	ALAQ.KW	39.5	0.00	0.04%	0.53	0.024	(0.004)	4.7	0.034	0.002	(0.4%)	465	11	7.8%	
MAZAYA Holding Co.	MAZA.KW	NM	0.42	0.00%	1.00	0.049	(0.001)	33.8	0.057	0.023	(17.1%)	727,895	35,798	13.7%	
Tijara Real Estate & Investment Co.	TIJA.KW	10.3	0.42	5.13%	0.30	0.049	0.000	14.4	0.007	0.047	(22.0%)	5,000	195	0.2%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.039	(0.000)	4.3	0.033	0.034	(32.8%)	198,399	3,509	66.0%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.0	0.28	9.64%	0.93	0.018	0.000	20.8	0.100	0.013	(6.6%)	190,399	3,309	8.9%	
Al-Argan International Real Estate Co.	ARGK.KW	31.0	0.39	5.24%	0.42	0.083	0.000	24.4	0.100	0.070	(12.4%)	0	0	0.3%	
Abyaar Real Estate Development Co.	ARGK.KW ABYR.KW	NM	0.26	0.00%	1.20	0.092	(0.000)	7.8	0.143	0.005	(12.4%) $(10.3%)$	2,201,533	15,046	48.9%	
Munshaat Real Estate Projects Co.	MUNS.KW	18.4	0.10	0.00%	0.65	0.050	0.000	16.1	0.015	0.003	(32.4%)	2,201,333	13,040	5.0%	
First Dubai For Real Estate Development	FIRST.KW	39.5	0.34	0.00%	1.44	0.036	0.000	36.0	0.055	0.046	1.1%	302,600	10,775	23.1%	
Kuwait Business Town Real Estate Co.	KBTK.KW	7.2	0.46	0.00%	1.02	0.036	(0.001)	17.8	0.033	0.020	(35.7%)	3,072,845	86,154	26.9%	
Real Estate Asset Management Co.		NM	1.35	0.00%	0.10	0.028	0.016	20.4	0.040	0.027	111.6%	700	117	0.1%	
MENA Real Estate Co. *	REAM.KW MENK.KW	NM	0.17	0.00%	0.10	0.186	0.000	3.4	0.170	0.000	(39.6%)	80,100	1,955	70.5%	
Al Mudon International Real Estate Co.		NM NM	0.17	0.00%	0.98	0.025	0.000	1.6	0.043	0.021	(35.1%)	80,100	1,955	23.7%	
Real Estate Trade Centers Co.	ALMK.KW	NM NM	0.12	0.00%	0.87	0.016	0.000	3.5	0.029	0.015	7.8%	49,500	-	26.0%	
Kear Estate Trade Centers Co.  Kuwait Remal Real Estate Co.	MARA.KW		0.15	0.00%	0.32	0.025	0.000	4.3	0.030	0.018	(42.2%)	346,079	1,225 4,908	14.7%	
	REMAL.KW	NM 6.2										346,079			
Mashaer Holding Co.	MASHAER.KW EFECT.KW	6.3 NM	0.45 0.29	8.62% 0.00%	0.52 0.45	0.058 0.021	0.000	10.4 1.7	0.086 0.024	0.048 0.020	(25.3%) 0.0%	0	0	29.6% 0.0%	
Effect Real Estate Co. Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.29	0.00%	0.60	0.021	(0.000)	2.2	0.024	0.020	(28.7%)	735,207	7,666	115.5%	
AJWan Guil Real Estate Co. Al Masaken Intl. Real Estate Dev. Co.		NM	0.19	0.00%	0.60	0.011	0.000	3.8	0.016	0.009	(13.0%)	/35,20/ 0	7,000	0.3%	
	MASKN.KW		2.44	0.00%	NA	0.038	0.000	15.8	0.074	0.027	0.0%	0	0	0.3%	
Dalqan Real Estate Co.	DALQ.KW	48.3 33.7	1.20	0.00%	0.02	0.350	0.000	15.8	0.385	0.333	0.0% 82.6%	0	0	2.1%	
Dar Al Thuraya Real Estate Co.	THURY.KW			6.91%				10.1				-	0		
Osos Holding Group Co.  Real Estate	OSOS.KW	7.3 <b>23.7</b>	0.77 <b>0.65</b>	6.91% <b>2.61%</b>	0.26	0.097	(0.001)	10.1	0.118	0.084	(3.5%)	10	1	6.9%	



Company		Valuation Multiples				Price (KWD)						Daily Trading Data		YTD-20	
	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)		52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Investment Co.	KINV.KW	3.4	0.47	13.81%	0.71	0.108	(0.001)	59.5	0.172	0.095	(28.0%)	106,865	11,500	20.6%	13
Commercial Facilities Co.	FACI.KW	7.5	0.60	9.26%	0.52	0.184	(0.001)	98.8	0.235	0.179	(15.2%)	40,000	7,360	4.4%	
Int'l Financial Advisors Co.	IFIN.KW	NM	0.99	0.00%	1.32	0.031	0.001	8.2	0.060	0.027	(42.3%)	401,250	12,038	31.7%	
National Investment Co.	NINV.KW	8.9	0.53	7.52%	1.23	0.109	(0.001)	95.5	0.155	0.080	(21.0%)	3,151,737	343,668	24.2%	
Kuwait Projects Co.(Holding)	KPRO.KW	10.1	0.89	6.51%	0.57	0.151	0.002	302.0	0.231	0.147	(30.1%)	3,525,624	528,462	7.4%	
Coast Invest. & Development Co.	COAS.KW	35.1	0.39	0.00%	1.33	0.033	0.001	20.6	0.045	0.026	(17.8%)	544,840	17,319	17.2%	
The Securities House Co.	SECH.KW	NM	0.54	0.00%	1.14	0.040	0.002	22.1	0.063	0.027	(12.5%)	3,926,429	152,909	40.9%	
Arzan Financial Group For Fin. & Invest.	ARZA.KW	36.6	0.41	0.00%	1.01	0.050	0.004	40.1	0.047	0.022	111.0%	31,332,155	1,532,896	149.1%	
Kuwait Financial Centre	MARKZ.KW	5.0	0.36	6.93%	0.77	0.072	(0.001)	34.7	0.121	0.070	(31.9%)	215,552	15,630	23.0%	
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	48.3	1.97	0.00%	0.61	0.120	0.000	31.7	0.123	0.052	34.1%	262,223	30,735	15.6%	
First Investment Co.	OLAK.KW	NM	0.42	0.00%	1.02	0.027	(0.000)	17.5	0.045	0.022	(21.8%)	1,631,658	42,826	165.1%	
Al-Mal Investment Co.	MALK.KW	NM	0.37	0.00%	1.21	0.009	(0.000)	2.8	0.016	0.008	(10.1%)	215,001	1,915	75.7%	
Gulf Investment House	GIHK.KW	NM	1.20	0.00%	0.99	0.067	0.001	43.7	0.078	0.038	4.7%	1,755,472	116,407	11.4%	
A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.53	0.00%	1.25	0.045	(0.001)	36.4	0.066	0.032	(4.3%)	5,068,614	228,167	89.2%	
Bayan Investment Co.	BAYK.KW	NM	0.53	0.00%	0.85	0.048	0.000	18.8	0.053	0.031	26.0%	0	0	5.6%	
Osoul Investment Co.	OSUL.KW	7.2	0.60	13.08%	0.45	0.084	0.003	13.1	0.121	0.065	11.3%	3,000	242	25.0%	
Kuwait Finance & Investment Co.	KFSK.KW	18.9	0.33	0.00%	0.30	0.040	(0.002)	13.0	0.058	0.038	(18.6%)	6,499	261	8.1%	
Kamco Investment Co.	KAMC.KW	7.7	0.42	7.30%	0.38	0.069	(0.001)	23.4	0.111	0.060	(23.9%)	8,500	582	10.3%	
National International Holding Co.	NIHK.KW	8.4	0.37	6.80%	0.68	0.068	0.002	14.7	0.085	0.051	(11.8%)	5,050	317	3.5%	
UniCap Investment and Finance	UNICAP.KW	NM	0.39	0.00%	0.64	0.037	0.002	8.9	0.057	0.031	(32.7%)	52,990	1,954	6.0%	
Al Madar Finance & Investment Co.	MADR.KW	12.0	0.73	6.21%	0.32	0.037	0.002	16.7	0.037	0.053	(15.9%)	68,595	5,152	6.9%	
Al-Deera Holding	DEER.KW	NM	0.70	0.00%	0.84	0.016	0.002	3.2	0.022	0.002	(20.0%)	37,500	600	5.3%	
Al Salam Group Holding Co.	SAGH.KW	NM	0.19	0.00%	1.26	0.022	0.000	6.0	0.039	0.011	(23.9%)	1,336,461	29,365	144.8%	
Ekttitab Holding Co.	EKTT.KW	NM	0.30	0.00%	1.00	0.013	0.000	4.1	0.019	0.010	(14.0%)	525,880	6,598	34.0%	
Al Madina For Finance & Investment Co.	MADI.KW	NM	0.37	0.00%	1.21	0.013	0.000	4.4	0.019	0.010	(28.0%)	2,925,537	31,401	132.2%	
NOOR Financial Investment Co.	NOOR.KW	7.5	0.93	4.10%	1.23	0.146	(0.004)	60.3	0.184	0.003	22.7%	253,251	36,956	48.4%	
Tamdeen Investment Co.	TAMI.KW	10.0	0.30	5.00%	0.32	0.239	0.000	82.5	0.104	0.070	(30.7%)	255,251	0	0.3%	
Kuwait Syrian Holding Co.	KSHC.KW	NM	0.30	0.00%	0.74	0.239	(0.001)	4.9	0.400	0.022	(11.1%)	3,500	99	24.5%	
Asiya Capital Investment Co.	ASIYA.KW	17.2	0.27	0.00%	0.52	0.028	0.001	25.9	0.043	0.022	(20.8%)	19,800	638	0.8%	
Gulf North Africa Holding Co.		70.9	0.37	0.00%	1.10	0.052	0.001	8.3	0.041	0.029	(11.3%)	19,600	038	3.8%	
Amwal International Investment Co.	GNAH.KW AMWA.KW	13.3	0.73	0.00%	0.38	0.035	0.000	6.5	0.002	0.032	20.3%	0	0	0.0%	
Alimtiaz Investment Group		5.1	0.46	8.72%	0.56	0.038	(0.001)	99.8	0.033	0.030	(30.2%)	465,897	40,758	33.1%	
Tamkeen Holding Co.	ALIMK.KW	NM	0.40	0.00%	NA	0.005	0.001)	0.3	0.137	0.071	0.0%	03,697	10,738 0	0.0%	
Manazel Holding Co.	TAMKE.KW MANK.KW	18.8	0.64	0.00%	1.39	0.003	(0.000)	12.6	0.007	0.003	(25.3%)	192,250	5,517	29.3%	
<u> </u>	NIND.KW		0.63	6.33%	1.43	0.029	(0.000)	225.6	0.046	0.021	(34.4%)	,	•	34.1%	
National Industries Group		4.9 NM	0.63	0.00%	0.71	0.158	(0.001) $(0.001)$	5.3	0.232	0.121	( - · · )	638,802	100,700	8.3%	
Warba Capital Holding Co.	WARBACAP.KW		1.38	0.00%	0.71	0.053	0.001)	34.2	0.070	0.045	(18.1%)	88,070 0	4,103 0		
Arabi Holding Group Co.	AGHC.KW	NM						34.2 25.9			(27.7%)	•	-	3.1%	
Privatization Holding Co.	KPPC.KW	NM	0.30	0.00%	0.80	0.042	(0.000)		0.059	0.037	(14.3%)	112,064	4,531	5.3%	
Credit Rating & Collection Co.	TAHS.KW	NM 12.0	1.08	0.00%	NA	0.035	0.000	5.8	0.037	0.017	76.0%	0	0	0.2%	
Egypt Kuwait Holding Co.	EKHK.KW	12.9	2.35	0.00%	0.16	0.374	0.000	383.1	0.500	0.318	(16.9%)	0	0	0.0%	
GFH Financial Group	GFH.KW	10.2	0.82	8.23%	0.87	0.049	0.000	249.2	0.075	0.042	(29.2%)	697,110	33,325	1.3%	
Inovest	INOV.KW	7.9	0.41	8.35%	0.71	0.057	(0.001)	17.1	0.070	0.044	(10.7%)	87,532	4,929	3.6%	
Al Bareeq Holding	BAREEQ.KW	36.2	1.90	0.00%	0.04	0.105	0.000	79.2	0.110	0.100	5.0%	0	0	1.7%	
Amar For Finance and Leasing Co.	AMARF.KW	40.5	0.54	0.00%	0.07	0.047	0.000	9.4	0.066	0.037	24.2%	0	0	10.9%	
Al-Manar Financing & Leasing Co.  Financial Services	ALMANAR.KW	13.0 <b>16.0</b>	0.46 <b>0.68</b>	0.00% <b>4.52%</b>	NA	0.051	0.000	15.6 2,291.6	0.060	0.037	(2.5%)	59,705,708	3,349,861	6.4%	_



Boursa Kuwait Daily Bulletin Wednesday, August 19, 2020															
		Valuation Multiples				Price (KWD)						Daily Tradin	g Data	YTD-20	
Company	Reuters	Trailing	Trailing	Dividend			DTD		52 Weeks	52 Weeks	YTD-20	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	•	High (KWD)	, ,	Return #	(Shrs.)	(KWD)	Turnover	ROE
<ul><li>Automated Systems Co.</li></ul>	ASCK.KW	NM	0.47	6.60%	0.13	0.061	(0.000)	6.1	0.086	0.051	(14.4%)	50,500	3,060	0.9%	NM
Technology		NM	0.47	6.60%				6.1			(14.4%)	50,500	3,060		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	28.3	4.55	0.00%	NA	0.317	(0.016)	348.7	0.500	0.319	,	27,637,886	8,696,812	13.1%	16.1%
Utilities		28.3	4.55	0.00%				348.7			N/A	27,637,886	8,696,812		16.1%
Boursa Kuwait		15.0	1.24	4.08%				30,865.1			(15.08%)	177,016,742	33,301,170		8.3%
Year-to-Date 2020 Top Movers & Most Active Stocks															
VID Ion 0/ Coincre		Close		Percent				YTD Top % Losers				Close			Percent
YTD Top % Gainers		(KWD)		Change				א פסו עוז	% Losers			(KWD)			Change
Real Estate Asset Management Co.		0.186		111.6%				IFA Hotels 8	& Resorts C	0.		0.025		(	54.9%)
Arzan Financial Group For Fin. & Invest.	0.050		111.0%	Jazeera Airways Co.						0.583 (47.0			47.0%)		
Dar Al Thuraya Real Estate Co.	0.128		82.6%	Int'l Financial Advisors Co.							0.031 (42.39			42.3%)	
Credit Rating & Collection Co.	0.035		76.0%				Kuwait Rem	nal Real Est	ate Co.		0.014		(	42.2%)	
National Shooting Co.		0.016		63.0%				Salbookh Tr	rading Co.			0.030	(40.5		40.5%)
VTD 14 . 1 . 1 . V . I		Close		Volume			I	V=D 14 .		V/ I		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most Active by Value				(KWD)			(KWD)
Ahli United Bank - Bahrain		0.221	3,196	5,847,864				Kuwait Fina	nce House			0.617		1,056,6	526,011
Kuwait Finance House		0.617	1,612	2,517,819				National Ba	nk of Kuwa	it		0.832		818,5	527,675
Investors Holding Group Co.		0.013	1,334	,099,228				Ahli United	Bank - Bahi	rain		0.221		690,1	159,468
Arzan Financial Group For Fin. & Invest.		0.050	1,196	,739,942				Zain				0.590		359,6	534,115
Gulf Petroleum Investment		0.019	1,129	,004,746				Agility (PW	C Logistics)			0.617	299,727,543		

\* Different Fiscal Year Company

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